

HONG KONG PUBLIC OFFER - WHITE FORM 香港公開發售 - 白色表格

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name 如欲以閣下名義登記獲配發之香港公開發售股份，請用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Xing Yuan Power Holdings Company Limited (the "Company") dated Friday, June 17, 2011 (the "Prospectus") together with any supplement thereto (if any).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Xing Yuan Power Holdings Company Limited 興源動力控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares (260,000,000), Number of Hong Kong Public Offer Shares (26,000,000), Offer Price (Not more than HK\$3.62 per Offer Share), and Nominal value (US\$0.01 per Share).

全球發售

Table with 2 columns: Offer Details and Amount. Includes 發售股份數目 (260,000,000), 香港公開發售股份數目 (26,000,000), 國際發售股份數目 (234,000,000), 發售價 (Not more than HK\$3.62 per Offer Share), and 面值 (US\$0.01 per Share).

Application Form for Hong Kong Public Offer Shares 香港公開發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, June 22, 2011

You must read the conditions and instructions attached to this form. You must complete all applicable parts of this form. Please write clearly.

截止接受申請時間為二零一一年六月二十二日(星期三)中午十二時正。閣下必須細閱本申請表格所附載條件及指示。本申請表格各適用部分必須清楚填妥。

To: Xing Yuan Power Holdings Company Limited (the "Company") UBS AG, Hong Kong Branch The Hong Kong Underwriters

致: 興源動力控股有限公司(「貴公司」) UBS AG(香港分行) 香港包銷商

- I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association; enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$3.62 per Share...

- 本人/吾等: 按照招股章程及本申請表格之條款及條件，並在組織章程大綱及細則所載規定下，申請以下數目之香港公開發售股份; 隨附申請香港公開發售股份所需之全數股款即每股股份不超過3.62港元(須於申請時全數支付，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費並可退還); 聲明、保證及承諾本人/吾等明白香港公開發售股份未嘗亦不會根據美國證券法登記，且填妥申請表格時，本人/吾等身處美國境外，屬非美籍人士(定義見美國證券法S規例);

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / / 日 月 年

Form for Broker use 經紀專用. Includes fields for Broker No. 經紀號碼 and Broker's Chop 經紀印章.

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.

警告: 閣下必須細閱背頁之條件及申請手續。閣下必須用英文填寫本申請表格並遵照背頁之申請手續，否則有關申請將不被受理。閣下必須親筆(而非以私人印章方式)簽署本申請，否則有關申請將不被受理。

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name 如欲以閣下名義登記獲配發之香港公開發售股份，請用本申請表格

Number of Hong Kong Public Offer Shares applied for (cannot exceed 13,000,000 shares)
申請香港公開發售股份數目 (不得超過13,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Xing Yuan Power Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—興源動力公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位申請人之地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation (in English)
閣下的職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.
(Please delete as appropriate)**
香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名 (如有)

(1) _____
(2) _____
(3) _____

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

(1) _____
(2) _____
(3) _____

Your address (in English) (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted
閣下的地址 (以英文填寫) (聯名申請人只須填寫名列首位申請人之地址及電話號碼)。只接受香港地址

Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每一名(聯名)實益擁有人之賬戶號碼或身份識別編碼。如閣下為代名人而無填寫本節，則是項申請將被視為閣下本身利益提出。

- ** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number.
如屬個人人士：閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。
- (2) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of the Application Forms and such data may be transferred to third parties for such purpose.
閣下之香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效，而有關資料可能會轉交第三方作此用途。
- (3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個人人士)彼等之香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。
- (4) Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque.
閣下所提供之香港身份證號碼/護照號碼，或(如閣下為聯名申請人)名列首位之申請人之香港身份證號碼/護照號碼部分可能會列印在退款支票(如有)上。有關資料亦會轉交第三方作退款用途。閣下之銀行在兌現閣下之退款支票前可能要求核實閣下之香港身份證號碼/護照號碼。
Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
未有準確填寫閣下之香港身份證號碼/護照號碼可能導致出現退款支票出現延誤或令閣下之退款支票無效。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect (where relevant) refund cheques (where applicable) and/or Share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on the date for collection of refund cheques and/or Share certificates, which is expected to be on Monday, June 27, 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques, should mark "✓" in the box on the left. Please see the section overleaf headed "Refund of Application Monies" for details of when, where and how to collect your refund cheques (if any) and/or Share certificates (if any).

申請人凡申請1,000,000股或以上香港公開發售股份，並擬於領取(如相關)退款支票及/或股票日期(預期為二零一一年六月二十七日(星期一))或本公司在報章上公佈寄發/領取股票/電子自動退款指示/退票支票的其他日期上午九時正至下午一時正在本公司香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)，親身領取(如相關)退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」號。有關領取退款支票(如有)及/或股票(如有)之時間、地點及方法詳情，見背頁「退還申請股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters

請用正楷大寫字母填寫上表所示姓名/名稱及地址

Names 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name

Xing Yuan Power Holdings Company Limited 興源動力控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director or a supervisor of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the International Offer and Hong Kong Public Offer;
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act) when completing and submitting the Application Form; or
 - have been allocated or have applied for the International Offer Shares under the International Offer or otherwise participated in the International Offer or indicated an interest for the International Offer Shares.

B. If you are a nominee

If you are a nominee, you may make an application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
 - some other identification code,
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.
- If you do not include this information, the application will be treated as being made for you.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, UBS AG, Hong Kong Branch and the Underwriters that he/she has been duly authorized by such person for, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person.
- You further undertake to supply to the Company, UBS AG, Hong Kong Branch and each of the Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of applicants you joint)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicants together, or you and your joint applicants (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk):

- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or the HK eIPO White Form service (www.hkeipo.hk) or on one WHITE or YELLOW Application Form and one WHITE or YELLOW Application Form or the HK eIPO White Form service (www.hkeipo.hk);
- apply via one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk) for more than 13,000,000 Hong Kong Public Offer Shares, being 50% of Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offer; or
- have indicated an interest for, or have been, or will be placed International Offer Shares under the International Offer.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by you or your joint applicants) by giving electronic application instructions or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.*
- Statutory control in relation to a company means you:*
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Hong Kong Public Offer Shares available under the Hong Kong Public Offer and the International Offer will be reallocated in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Offer will be divided into two pools for allocation purposes (to the nearest board lot): pool A and pool B. The Hong Kong Public Offer Shares in pool A will be applied for and allocated to successful applicants under the Hong Kong Public Offer Shares with an aggregate price of HK\$5 million or less (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B are likely to receive different allocation ratios. If Hong Kong Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer will be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Although such allocation would, where appropriate and necessary, ensure that successful applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been notified remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented (if any).

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize the Company and/or UBS AG, Hong Kong Branch (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allotted to you in your name(s) as required by the Memorandum of Association and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allotted to you, and as required by the Memorandum of Association and Articles of Association;
- represent, warrant and undertake that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States and not a US person (as defined under Regulation S of the U.S. Securities Act) when completing this Application Form;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree that the Company, UBS AG, Hong Kong Branch, the Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it on the basis of an innocent misrepresentation;
- (if the application is made for your own benefit) warrant that the application is the only application which has been or will be made for your benefit in respect of Hong Kong Public Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider via HK eIPO White Form service (www.hkeipo.hk);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary powers and authority to make the application on your behalf;
- (if you are an agent for another person) warrant that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider via HK eIPO White Form service (www.hkeipo.hk);
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offer;
- warrant the truth and accuracy of the information contained in your application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to you under the application;

- authorize the Company to place your name(s) on our register of members as the holder(s) of any Hong Kong Public Offer Shares allotted to you, and the Company and/or our agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated in your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque and share certificates (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, June 27, 2011, from Trior Investor Services Limited);
- agree to disclose to the Company, our Hong Kong Share Registrar, receiving bankers, UBS AG, Hong Kong Branch and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- understand that these declarations and representations will be relied upon by the Company and UBS AG, Hong Kong Branch in deciding whether or not to allot any Hong Kong Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, UBS AG, Hong Kong Branch and the Underwriters nor any of their respective directors or advisors will bring any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with each shareholder of the Company to disclose to each shareholder of the Company any personal data (including but not limited to the date of birth) if you or (in case of joint applicants) the first-named applicant in the Application Form or the person(s) for whose benefit you have made the application;
- agree with the Company and each shareholder of the Company, and the Company agrees with each of the shareholders, to observe and comply with the Cayman Islands Companies Law, the Hong Kong Companies Ordinance and the Memorandum of Association and Articles of Association; and
- agree that the processing of your application may be done by the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged;
- represent, warrant and undertake the allotment of application for Hong Kong Public Offer Shares to you or by you for whose benefit application is made, shall not constitute an offer of Hong Kong Public Offer Shares and the Underwriters to comply with the requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by the terms and conditions of your application;
- agree with the Company, for itself and for the benefit of each shareholder of the Company that Shares are freely transferable by the holders thereof;
- authorize the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Director and officer undertake to indemnify and hold you harmless and to comply with their obligations to shareholders stipulated in the Memorandum of Association and Articles of Association; and
- confirm that you are aware of the restrictions on Global Offering of the Hong Kong Public Offer Shares described in the Prospectus.

The Company, UBS AG, Hong Kong Branch, the Underwriters, the HK eIPO White Form Service Provider and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorized attorney, the Company and UBS AG, Hong Kong Branch (or their respective agents or nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including the production of evidence of your attorney. UBS AG, Hong Kong Branch in his capacity as agent for the Company, has full discretion to reject or accept any application, in full or in part, without assigning any reason therefor.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company, the Selling Shareholder and UBS AG, Hong Kong Branch (on behalf of the Underwriters) on or around Thursday, June 23, 2011, and in any event on or before Friday, June 24, 2011. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.62 for each Hong Kong Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Offer Price and the basis of application in the Hong Kong Public Offer and the basis of application of the Hong Kong Public Offer Shares available under the Hong Kong Public Offer on Monday, June 27, 2011 in South China Morning Post (in English) and Hong Kong Economics Times (in Chinese), and on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com) will be published in South China Morning Post (in English), and Hong Kong Economics Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and our website at www.xingyuanpower.com. If applications are received in excess of the number of Offer Shares indicated in the Prospectus, the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholder and UBS AG, Hong Kong Branch (on behalf of the Underwriters) on or before Friday, June 24, 2011, the International Offer and Hong Kong Public Offer will not proceed and will lapse.

Allocation of Hong Kong Public Offer Shares

The applications for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, the level of interest in the International Offer and the level of application in the Hong Kong Public Offer and the basis of application of the Hong Kong Public Offer Shares available under the Hong Kong Public Offer on Monday, June 27, 2011 in South China Morning Post (in English) and Hong Kong Economics Times (in Chinese), and on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com).

The results of allocation of the Hong Kong Public Offer Shares, including applications made under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk), which will include the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Public Offer Shares successfully applied for will be made available through the Company's website, including the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com) as described in the section headed "How to Apply for Hong Kong Public Offer Shares — Publication of Results" in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Public Offer Shares or more on a WHITE Application Form and have indicated your intention in your Application Form to collect your share certificate(s) (where applicable) from Trior Investor Services Limited and have provided all information required by your Application Form, you may collect it/ them in person from Trior Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, June 27, 2011 or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch/ collection of your share certificate(s) and/or refund payment instructions/ refund cheques.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identification acceptable to Trior Investor Services Limited.

If you do not collect your share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your share certificate(s) (where applicable) in person, your share certificate(s) (where applicable) will be sent to the address on your Application Form by ordinary post and at your own risk.

Share certificates will only become valid certificates of title provided that: (i) the Global Offering has become unconditional in all respects; (ii) the Hong Kong Public Offer Shares allotted to you have been issued and allotted to you on the share register of members of the Company in Hong Kong; and (iii) neither of the Underwriting Arrangements has been terminated in accordance with its terms at or before 8:00 a.m. on the Listing Date, which is currently expected to be on Tuesday, June 28, 2011.

The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title, provided that the Global Offering has become unconditional in all respects and the right of termination under the Underwriting Arrangements and described in the section entitled "Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination" in the Prospectus has not been exercised at or before 8:00 a.m. on the Listing Date, which is currently expected to be on Tuesday, June 28, 2011. No receipt will be issued for sums paid on application. Share certificates will be despatched on Monday, June 27, 2011. Each applicant will receive one Share certificate for all of the Hong Kong Public Offer Shares allocated. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related 1% brokerage fee, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allocated Hong Kong Public Offer Shares

- You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:
- At the discretion of the Company, UBS AG, Hong Kong Branch or the designated HK eIPO White Form Service Provider (where applicable) or their respective agents or nominees, your application is rejected;
 - The Company and UBS AG, Hong Kong Branch (on behalf of the Underwriters and as agents for the Company) or the designated HK eIPO White Form Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance;
 - Your application may be rejected if:
 - it is a multiple or suspected multiple application;
 - your Application Form is not filled in correctly in accordance with the instructions;
 - your electronic application instructions through the HK eIPO White Form service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the Shares under the International Offer; or
 - you have applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offer;
 - any of the Underwriting Arrangements does not become unconditional in accordance with its terms or is terminated in accordance with its terms; or
 - the Company or UBS AG, Hong Kong Branch is of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction, in which your application is received or your address as set out in the Application Form.

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name

- **The Hong Kong Offer does not become unconditional:**
 - Your application may not be accepted if:
 - the Offer Price is not agreed;
 - the Hong Kong Underwriting Agreement does not become unconditional; or
 - the Hong Kong Underwriting Agreement is terminated in accordance with its respective terms.
- **If your application is revoked:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person until after the expiration of the fifth day after the opening of the application lists except by means of the procedures referred to in the Prospectus.
 - Your application may only be revoked earlier than the fifth day after the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the South China Morning Post (English) and the Hong Kong Economic Times (Chinese) of the basis of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot, respectively.
- **If the allocation of the Hong Kong Public Offer Shares is void:**
 - Your allocation (and the allocation to HKSCC Nominees, as the case may be) of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- **If you make applications under the Hong Kong Public Offer as well as the International Offer:**
 - By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Offer Shares under the International Offer. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Offer Shares in the International Offer, and to identify and reject indications of interest in the International Offer from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

Refund of Application Monies

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-application, at the discretion of the Company and UBS AG, Hong Kong Branch, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in announcement as the date of collection of refund cheques. The date of collection is expected to be Monday, June 27, 2011.

If you are an individual who has opted for personal collection, you must not authorize any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant and have opted for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be sent to the address specified on this Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated on your Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$3.62 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
 2. Complete the form and sign it. Only written signatures will be accepted.
 3. Each application must be accompanied by either one cheque or one banker's cashier order.
 4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited – Xing Yuan Power Public Offer";
 - be crossed "Account Payee Only"; and
 - each application must be accompanied by either a separate cheque or banker's cashier order.
 - Your application will be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the banker's cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of such order must be the same as the name of the first applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited – Xing Yuan Power Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Hong Kong Public Offer Shares"; and
- "Refund of application monies".

Personal data

The main provisions of the Hong Kong Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of our shares of the policies and practices of the Company and our Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to the Company and our Hong Kong Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of our Hong Kong Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of the Company or our Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificates, and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 - processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and our subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by law, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or for other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**

Personal data held by the Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such disclosures as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

 - the Company or our respective appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc. By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.
- Access to and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer. By signing this Application Form or giving electronic instructions to HKSCC, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches and sub-branches of the receiving bankers:

Bank of China (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road,
Kowloon:	Kwan Tong Branch	20-24 Yue Man Square, Kwan Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories:	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Tai Po Branch	68-70 Po Heung Street, Tai Po Market

Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Branch Address
Hong Kong Island:	Central District Sub-Branch	G/F, Far East Consortium Bldg., 125A Des Voeux Road C., Central
	Wanchai Sub-Branch	G/F, 32-34 Johnston Road
Kowloon:	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road

6. Your Application Form can be lodged at these times:
 - Friday, June 17, 2011 — 9:00 a.m. to 5:00 p.m.
 - Saturday, June 18, 2011 — 9:00 a.m. to 1:00 p.m.
 - Monday, June 20, 2011 — 9:00 a.m. to 5:00 p.m.
 - Tuesday, June 21, 2011 — 9:00 a.m. to 5:00 p.m.
 - Wednesday, June 22, 2011 — 9:00 a.m. to 12:00 noon
7. The latest time for lodging your application is 12:00 noon on Wednesday, June 22, 2011, or if the Application Lists are not open on that day, by the time and date stated below. The Application Lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, June 22, 2011, subject only to the weather conditions. The Application Lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, June 22, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9 a.m. and 12 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, June 22, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)
1,000	3,656.49	25,000	91,412.25	300,000	1,096,946.88	6,000,000	21,938,937.60
2,000	7,312.98	30,000	109,694.69	400,000	1,462,595.84	7,000,000	25,595,427.20
3,000	10,969.47	35,000	127,977.14	500,000	1,828,244.80	8,000,000	29,251,916.80
4,000	14,625.95	40,000	146,259.58	600,000	2,193,893.76	9,000,000	32,908,406.40
5,000	18,282.45	45,000	164,542.04	700,000	2,559,542.72	10,000,000	36,564,896.00
6,000	21,938.94	50,000	182,824.48	800,000	2,925,191.68	11,000,000	40,221,385.60
7,000	25,595.43	60,000	219,389.38	900,000	3,290,840.64	12,000,000	43,877,875.20
8,000	29,251.92	70,000	255,954.27	1,000,000	3,656,489.60	13,000,000 ⁽¹⁾	47,534,364.80
9,000	32,908.41	80,000	292,519.17	2,000,000	7,312,979.20		
10,000	36,564.90	90,000	329,084.06	3,000,000	10,969,468.80		
15,000	54,847.35	100,000	365,648.96	4,000,000	14,625,958.40		
20,000	73,129.79	200,000	731,297.92	5,000,000	18,282,448.00		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

興源動力控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請之任何人士，必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬商號，則須以個人成員而非以商號之名義提出申請。聯名申請人數目不得超過四名。
- 如閣下屬法人團體，申請表格須由一名正式授權之高級職員簽署，並須註明簽署人之職銜。
- 除非獲得上市規則批准，倘閣下或閣下為其利益提出申請之任何人士屬下列身份，則不得申請任何香港公開發售股份：
 - 本公司股份之現有實益擁有人；
 - 本公司或其任何附屬公司之最高行政人員或董事或監事；
 - 上述任何人士之聯繫人(定義見上市規則)；
 - 本公司之關連人士(定義見上市規則)或於緊隨國際發售及香港公開發售完成後將成為本公司關連人士(定義見上市規則)之人士；
 - 為中國(除香港、澳門及台灣外)法人或自然人(合資格境內機構投資者除外)；
 - 並無香港地址的人士；
 - 於提交及遞交申請表格時身處美國(定義見美國證券法S規例)的人士；或
 - 已根據國際發售獲分配或申請認購國際發售股份或以其他方式參與國際發售或表示對國際發售股份有興趣。

乙. 如閣下為代理人

- 如閣下為代理人，則閣下可以本身名義代表不同實益擁有人：(1)透過中央結算系統向香港結算發出電子認購指示(假如閣下為中央結算系統參與者)；或(2)使用白色或黃色申請表格遞交超過一份申請，惟須於申請表格「由代理人遞交」方格內填寫每名實益擁有人(倘屬聯名實益擁有人，則填寫每位有關實益擁有人)之以下資料：
- 賬戶號碼；或
 - 其他身份識別編碼。
- 如未有填妥以上資料，則該份申請將被視為閣下本身利益而提出。
- 凡代他人遞交申請表格之代理人一概被視為向本公司、UBS AG(香港分行)及包銷商聲明及承諾，彼已獲該位人士(如超過一人，則每位人士)正式授權代該位人士/每位該等人士遞交及填妥申請表格並同意申請表格之條款。
- 閣下亦承諾向本公司、UBS AG(香港分行)及每名包銷商提供彼等任何一方所需有關該位人士/每位該等人士之資料，以便遞交下列個人資料一節所載之任何目的。

丙. 僅可為閣下本身利益(或閣下與閣下的聯名申請人)之利益遞交一份申請

- 重複申請或疑屬重複申請概不受理。除非符合上文乙節所述規定，如閣下或閣下連同閣下之聯名申請人作出以下任何一項行為，則閣下所有申請將被視為重複申請而概不受理：
- (不論個人或與他人聯名)以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請；
 - (不論個人或與他人聯名)同時以一份白色或一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
 - (不論個人或與他人聯名)以一份白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出申請超過13,000,000股香港公開發售股份(即香港公開發售初步提早或可供認購之香港公開發售股份之50%)；或
 - 已表示對國際發售之國際發售股份有興趣或已經或將會獲配有關股份。
- 為閣下之利益而提出超過一份申請(包括香港結算代理人按電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商提出申請之部分)，則閣下之所有申請亦將被視為重複申請而遭拒絕受理。
- 如申請人為非上市公司，而：
- 該公司主要從事證券買賣；及
 - 閣下對該公司可行使法定控制權。
- 則是項申請將視為閣下本身利益而提出。
- 非上市公司指其經營業務與香港上市之公司。
- 對一家公司之法定控制權指：
- 控制該公司董事會之組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不包括無權分享超逾特定金額之溢利分派或資本分派之任何股份)。

丁. 香港公開發售股份之分配-甲組及乙組

就分配而言，根據香港公開發售提呈之香港公開發售股份總數(計入香港公開發售與國際發售之間所分配之發售股份數目之任何重新分配)，將分為兩組(取至最接近每手買賣單位)，甲組及乙組。甲組之香港公開發售股份將按公平基準分配予申請認購價為5,000,000港元或以下(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)之香港公開發售股份申請人。乙組之香港公開發售股份將按公平基準分配予申請認購價為5,000,000港元以上(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)之最高連之組別之香港公開發售股份申請人。閣下應注意，甲組申請及乙組申請所獲之分配比例可能會有差異。倘其中一組香港公開發售股份(但非兩組)認購不足，剩餘之香港公開發售股份將轉撥至另一組，以滿足另一組之需求及作出相應分配。申請人僅可從任何一組獲分配香港公開發售股份，但不可兩者兼得。申請人可就甲組或乙組遞出申請。申請認購超過香港公開發售股份初步提早發售之香港公開發售股份之50%的申請，一概遭拒絕受理。香港公開發售股份分配予投資者之香港公開發售股份(甲組及乙組)，將純粹按香港公開發售之有效申請數目而定。各組之分配基準或應因各申請人有效申請之香港公開發售股份數目有所不同，儘管如此，上述分配(如適用)可能牽涉抽籤、換言，部分申請人將獲分配之股數或會較其申請數目為低。香港公開發售股份數目之其中一組或兩組之間以白色或黃色申請表格遞出申請或向香港結算發出電子認購指示或利用網上白表服務向網上白表服務供應商發出申請超過香港公開發售初步提早發售之香港公開發售股份50%以上股份數目之重複或疑屬重複申請將一概拒絕受理。

戊. 補充資料

如欲將資料刊登於任何補充文件，已遞交申請之申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可遞交其申請。如申請人未獲知會申請人已獲知會但未有根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上述情況外，申請一經提出即不可撤回，而申請人亦視作根據補充之招股章程提出申請(如有)。

己. 填妥及遞交本申請表格之效用

- 本申請表格一經填妥及遞交，即表明(如屬聯名申請人，即各聯名申請人個別及共同)就閣下本身或作為代理或代名人及代表閣下(閣下作為代理或代名人所代表之各位人士)：
- 指示及授權本公司及/或UBS AG(香港分行)(或彼等各自的代理或代名人)代表閣下簽署任何招股章程、合約單據或其他文件，並代表閣下辦理一切其他必要手續，根據本公司組織章程大綱及細則規定及其他規定，閣下獲配發之任何香港公開發售股份；
 - 以進行招股章程及本申請表格所述之各項安排；
 - 承諾簽署所有必要文件及辦理所有必要手續，閣下可根據本公司組織章程大綱及細則的規定登記為閣下所獲配發之香港公開發售股份的持有人；
 - 聲明、保證及承諾：閣下明白香港公開發售股份並無且不會根據美國證券法登記，而閣下在填寫本申請表格時將遵守美國境內且並非美籍人士(定義見美國證券法S規例)；
 - 保證：閣下取得招股章程，並依賴招股章程所載的資料及陳述作出申請，不會依賴招股章程任何補充文件以外的任何其他資料或陳述；
 - 同意本公司、UBS AG(香港分行)、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方，須對招股章程及其補充文件所載資料及陳述承擔責任；
 - 承擔(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，即不可因無意作出的失實陳述而撤銷；
 - (倘申請以閣下為受益人提出)保證：就香港公開發售股份而言，是項申請是為閣下的利益以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出的唯一申請；
 - (倘申請由代理提出)閣下保證：閣下已有效且不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
 - (倘閣下為其他人士的代理)保證：是項申請是為該名其他人士的利益以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出的唯一申請，而閣下已獲正式授權，以該名其他人士代理的身份簽署申請表格或發出電子認購指示；
 - 承諾及確認：閣下(倘申請以閣下為受益人提出)或閣下代為申請的受益人並無申請或接納或表示有意認購或已收取或獲配發或分配(包括有條件及/或暫定)，亦不會申請或接納或表示有意認購國際發售股份或以其他方式參與國際發售；
 - 保證：閣下申請所載資料均屬真實準確；
 - 同意閣下的申請，其獲接納及因此訂立的合約將受香港法律管轄並按香港法律詮釋；
 - 承諾及同意接納所申請或根據申請向閣下配發之較少數目的香港公開發售股份；

- 授權本公司將閣下的姓名列入本公司股東名冊，作為閣下所獲分配之任何香港公開發售股份的持有人，並授權本公司及/或本公司代理將任何股票(如適用)及/或任何過款支票(如適用)以普通郵遞方式按申請表格所列地址寄予閣下(如屬聯名申請人，則寄予申請表格上排名的首位申請人)，郵票風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上香港公開發售股份，並已在申請表格中表明親自領取閣下的退還支票及股票(如適用)，則可於二零一一年六月二十七日(星期一)上午九時正至下午一時正向卓佳證券登記有限公司親身領取；
- 同意應本公司、本公司香港股份過戶登記處、收款銀行、UBS AG(香港分行)及彼等各自顧問及代理的要求，向彼等披露有關閣下或閣下代為申請的受益人的任何個人資料及其他資料；
- 明白本公司及UBS AG(香港分行)將基於該等聲明及陳述，決定是否就閣下的申請配發任何香港公開發售股份；
- 倘香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證本身已遵守一切有關法律，而本公司、UBS AG(香港分行)及包銷商及彼等各自的高級職員或顧問概不會因接納閣下的認購申請或因閣下根據招股章程所載的條款及條件享有的權利與承擔的責任而採取的任何行動，而違反香港以外地區的任何法律；
- 與本公司各股東協定，向本公司各股東披露任何個人資料(包括(但不限於)出生日期(如閣下為個別申請人)或本公司登記冊上所示有關閣下或閣下為其利益提出申請的人士的其他資料)；
- 向本公司及本公司各股東表示同意，而本公司亦向各股東表示同意遵守及符合開曼群島公司法、香港公司條例及組織章程大綱及細則；
- 同意閣下的認購申請程序可於本公司收款銀行辦理，而不限於閣下遞交申請表格的銀行；
- 聲明、保證及承諾：閣下配發或閣下以其利益申請香港公開發售股份將不會使本公司、UBS AG(香港分行)及/或包銷商須遵守香港以外任何地區之任何法例或規例(不論是否具法律效力)；
- 確認：閣下已細閱招股章程及本申請表格所載條款、條件以及申請手續，並同意受其約束；
- 向本公司(為其本身及代表本公司各股東之代理人)同意，股份持有人可自由轉讓股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，而該等董事及高級職員據此承諾履行及符合組織章程大綱及組織章程細則規定向閣下承擔的責任；及
- 確認：閣下已悉悉有關招股章程所述全球發售香港公開發售股份的限制。

庚. 授權書

如閣下透過正式授權代表提出申請，則本公司及UBS AG(香港分行)(或彼等各自之代理及代名人)作為本公司代理，可被彼等認為適合之任何條件(包括出示閣下代表之授權證明)酌情接受閣下之申請。UBS AG(香港分行)(以本公司代理之身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛. 發售價之釐定

發售價預期由本公司、售股股東與UBS AG(香港分行)(代表包銷商)於二零一一年六月二十三日(星期四)或前後協定。惟無論如何於二零一一年六月二十四日(星期五)之前。香港公開發售股份的申請人在申請時須支付每股香港公開發售股份之最高發售價3.62港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。UBS AG(香港分行)(代表包銷商)基於有意專業及機構投資者於累計投標程序中所表現之踴躍程度，如認為合適，並經本公司同意，可於遞交香港公開發售股份申請最後日期上午或之前隨時調減發售股份數目及/或指示性發售價範圍(即每股香港公開發售股份2.72港元至3.62港元)。在此情況下，本公司將會不遲於遞交香港公開發售股份申請最後日期上午九時正(中文)刊登發售股份數目及/或指示性發售價範圍之通告。該通告亦可於聯交所網站(www.hkexnews.hk)及我們的網站(www.xingyuanpower.com)取得。倘申請人於遞交香港公開發售申請最後日期前已遞交香港公開發售股份之申請，則即使如此調減發售股份數目及/或發售價範圍，申請人其後亦不得撤回申請。倘本公司、售股股東與UBS AG(香港分行)(代表包銷商)基於任何理由未能於二零一一年六月二十四日(星期五)或之前協定發售價，則國際發售及香港公開發售將不會進行並將告失效。

香港公開發售股份之分配

本公司於截止辦理申請登記後，方會開始處理香港公開發售股份之申請及配發任何該等香港公開發售股份。本公司預期於二零一一年六月二十七日(星期一)於南華早報(英文)及香港經濟日報(中文)或聯交所網站(www.hkexnews.hk)及本公司網站(www.xingyuanpower.com)公佈最終發售價、國際發售之踴躍程度、香港公開發售的申請數目及香港公開發售可供認購香港公開發售股份之分配標準。香港公開發售股份的分配結果，包括招股章程內如何申請香港公開發售股份一節所述，通過聯交所網站(www.hkexnews.hk)及本公司網站(www.xingyuanpower.com)等渠道遞交白色及黃色申請表格及向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作申請的結果(皆包括成功申請人的香港身份證號碼、護照號碼、香港商業登記編號及成功申請的香港公開發售股份數目)。

如閣下成功申請香港公開發售股份(全部或部分)

- 閣下以白色申請表格申請1,000,000股或以上香港公開發售股份，並在申請表格上表明擬親身前往卓佳證券登記有限公司領取股票(如適用)，且已提供申請表格所規定全部資料，則閣下可於二零一一年六月二十七日(星期一)或本公司在南華早報(英文)或香港經濟日報(中文)公佈發售/領取股票/電子自動退款指示/退還支票的其他日期上午九時正至下午一時正期間，親身前往卓佳證券登記有限公司，地址為香港灣仔皇后大道東28號金鐘匯中26樓領取股票及/或退還支票(如適用)。
- 倘閣下為個人申請人並選擇親自領取，則不得授權他人代為領取。倘閣下為閣下申請人並選擇派人領取，則閣下須由授權代表攜同蓋有公司印章的公司授權書領取。個人及授權代表(如適用)領取時均須出示卓佳證券登記有限公司接納的身份證明文件。
- 倘閣下未在指定領取時間親身領取股票(如適用)，則該等股票將以普通郵遞方式寄往閣下申請表格所列地址，郵票風險概由閣下自行承擔。
- 閣下申請1,000,000股以下香港公開發售股份，或閣下申請1,000,000股或以上香港公開發售股份但並未於閣下的申請表格表明親自領取股票(如適用)，則閣下的股票(如適用)將以普通郵遞方式寄往閣下申請表格所列地址，郵票風險概由閣下自行承擔。
- 只有在：(i)全球發售各方面成為無條件；(ii)配發閣下之香港公開發售股份已於本公司香港股東名冊中發行及配予閣下；及(iii)包銷協議並未根據其條款終止之情況下，股票方會於上市日期(目前預期為二零一一年六月二十八日(星期二))上午八時正或之前成為有效之所有權憑證。本公司不會發售所有權之臨時文件。在全球發售已各方面成為無條件且包銷協議及招股章程「包銷-包銷安排及開支」香港公開發售一節所述之終止權利並無獲行使之情況下，股票方會於上市日期(目前預期為二零一一年六月二十八日(星期二))上午八時正或之前成為有效之所有權憑證。本公司不會就申請所繳付之股款發出任何收據。股票將於二零一一年六月二十七(星期一)寄發。各申請人將就其獲配發的香港公開發售股份收取一張股票。如發售價較閣下支付之每股香港公開發售股份價格為低，則多收之申請款項(包括相關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還閣下。

導致閣下不獲分配香港公開發售股份之情況

- 閣下可能基於下列任何理由不獲分配香港公開發售股份：
- 本公司、UBS AG(香港分行)或指定網上白表服務供應商(如適用)或彼等各自的代理或代名人酌情拒絕閣下的申請；
 - 本公司及UBS AG(香港分行)(代表包銷商及作為本公司的代理)或指定網上白表服務供應商(如適用)及彼等各自的代理或代名人可全權酌情拒絕或接受任何申請或僅接受部分申請，毋須說明拒絕或接受任何申請之理由；
 - 倘出現下列情況，閣下的申請將被拒絕：
 - 閣下作出重複或疑屬重複申請；
 - 閣下的申請表格未根據指示正確填寫；
 - 閣下遞交網上白表服務的電子認購指示未根據指定網站www.hkeipo.hk所載的指示、條款及條件填寫；
 - 閣下付款方式不當；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益而提出申請的人士已申請或認購或表示有意或已經或將會獲配發或分配(包括有條件及/或暫時)國際發售的股份；一經填寫任何白色或黃色申請表格或向香港結算或利用網上白表服務發出指定網上白表服務供應商發出電子認購指示提出申請，即表示閣下同意不會申請香港公開發售股份及國際發售項下的國際發售股份。本公司將採取合理步驟以識別及拒絕接納已獲國際發售項下國際發售股份的投資者之香港公開發售申請；並識別及拒絕接納已獲香港公開發售項下香港公開發售股份的投資者對國際發售表示的興趣；
 - 閣下申請超過香港公開發售初步可供認購的香港公開發售股份之50%；
 - 閣下申請的發售股份數目並非申請表格一覽表所列的數目之一；
 - 閣下申請的包銷協議已根據其條款成為無條件或根據其條款終止；或
 - 本公司或UBS AG(香港分行)認為閣下閣下的申請違反適用證券法律、規則或規例，申請或閣下申請或申請表格所載閣下地址所在司法權區的其他法律、規則或規例。
 - 倘發售並未成為無條件：
 - 香港出現下列情況，閣下的申請將被拒絕：
 - 發售價未議定；
 - 香港包銷協議並未成為無條件；或
 - 香港包銷協議已根據各自條款終止。

如欲以閣下名義登記獲配發之香港公開發售股份，請用本申請表格

- 倘閣下的申請遭撤回：
填妥及遞交申請表格，即表示閣下同意，於開始辦理申請登記後滿第五天或之前不得撤回閣下之申請。該協議將成為與本公司訂立的附屬合約，於閣下遞交申請表格時即具約束力。該附屬合約表示本公司同意，除非按招股章程所述任何程序，否則不會於開始辦理申請登記後第五天屆滿後向任何人士發售任何股份。
倘根據公司條例第40條(公司條例第342E條適用)須對招股章程負責的人士根據該條例發出公佈，免除或限制其對招股章程所負的責任，則閣下方可於開始辦理申請登記後第五天(就此不包括星期六、星期日或香港公眾假期)之前撤回閣下的申請。倘閣下的申請獲接納，則不可撤銷。就此而言，在南華早報(英文)及香港經濟日報(中文)公佈分配標準的通知將構成接納未遭拒絕受理的申請，而倘分配標準須受若干條件規限或以抽籤方式分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
- 倘香港公開發售股份的分配失敗：
倘上市委員會於下列任何期間未批准本公司股份上市，則分配予閣下或香港結算代理人(視情況而定)的香港公開發售股份將作廢：
 - 截止辦理申請登記日期後三個月內；或
 - 上市委員會於截止辦理申請登記日期後三個月內通知本公司的較長期間，該期限最長不得超過六個月。
- 倘閣下在香港公開發售及國際配售中均提出認購申請：
一經填寫任何申請表格，或以向香港結算或網上白表服務採取應商發出電子認購指示，則閣下已同意不對國際發售的國際發售股份提出申請。有關方面將採取合理措施以識別及拒絕來自已取得國際發售股份的國際發售股份的投資者提出的申請，以及識別及拒絕來自已取得香港公開發售股份的香港公開發售股份的投資者對國際發售股份提出的興趣。

退還申請股款

閣下基於(但不限於)上述任何理由而未獲得任何香港公開發售股份，閣下之申請款項，包括有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如閣下之申請只獲部分接納，閣下申請款項之適當部分，包括有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如最終釐定之發售價低於申請時支付之最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則閣下多繳之申請款項，連同有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。於發售退還支票日期前該等款項應計之一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及UBS AG(香港分行)可酌情決定將香港公開發售股份之若干小額申請支票不予過戶(成功申請除外)。

退還支票將劃撥註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或如屬聯名申請人，則以申請表格上名列首位之申請人為抬頭人。閣下所提供之香港身份證號碼、護照號碼(如屬聯名申請人，則名列首位申請人之香港身份證號碼/護照號碼)之部分或會列印於閣下之退還支票(如有)。上述資料亦會轉交第三方以便退款。於兌現閣下之退還支票前，閣下之銀行或須核實閣下之香港身份證號碼/護照號碼。如閣下填寫之香港身份證號碼/護照號碼並不準確，則或會延遲或無法兌現閣下之退還支票。

閣下申請1,000,000股或以上之香港公開發售股份，且已在閣下之申請表格上表明擬親身領取退還支票並已提供閣下申請表格要求之所有資料，閣下可在本公司於公佈之領取退還支票日期(預期領取日期為二零一一年六月二十七日(星期一)上午九時正至下午一時正期間，親身前往以下地點領取退還支票：

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

如閣下為選擇親身領取之個別申請人，則不得授權任何其他人士代閣下領取。於領取退還支票時，閣下必須出示卓佳證券登記有限公司接納之身份證明文件。如閣下為選擇親身領取之公司申請人，則必須由其授權代表持有加蓋公司印章之授權書方可領取。授權代表須在領取時出示卓佳證券登記有限公司接納之身份證明文件。

如閣下未有在指定領取時間內領取閣下之退還支票，則閣下之退還支票將於發售日期下午以普通郵遞方式，寄往閣下申請表格所填地址，郵遞風險概由閣下承擔。

如閣下申請1,000,000股以下之香港公開發售股份或1,000,000股或以上之香港公開發售股份但並無於申請表格上表明將親身領取閣下之退還支票，則閣下之退還支票將於發售日期下午以普通郵遞方式，寄往閣下申請表格所填之地址，郵遞風險概由閣下承擔。本公司擬作出特別安排，避免不當延遲退還申請款項(如適用)。

以香港結算代理人名義提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港公開發售股份之人士簽署，則本表格與招股章程不符之一切條款將不適用，而以招股章程之條款為準。在不限制此段之一般性原則之前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載之所有保證，惟第一項有關表示根據招股章程及本申請表格之條款與條件並在組織章程大綱及細則之規限下，申請香港公開發售股份的保證除外；
- 「第一頁之「警告人」；
- 「如閣下為代理人」；
- 「倘可為閣下本身之利益遞交一份申請」；
- 「填妥及遞交本申請表格之效用」一節中之陳述及保證，惟首兩項有關以申請人名義登記香港公開發售股份及簽署文件使申請人可登記成為所申請香港公開發售股份持有人之部分除外；
- 「如閣下成功申請香港公開發售股份(全部或部分)」；
- 「導致閣下不獲分配香港公開發售股份之情況」；及
- 「退還申請股款」。

個人資料

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向本公司股份申請人及持有人說明本公司及本公司香港股份過戶登記處就個人資料及條例而制訂之政策及措施。

- 收集閣下個人資料的原因**
本公司證券申請人或登記持有人申請本公司證券或將本公司證券轉往其名下，或將名下本公司證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及本公司香港股份過戶登記處提供其最新的準確個人資料。倘未有提供所須資料，可能導致本公司或香港股份過戶登記處拒絕閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能阻礙或延誤登記或轉讓。閣下成功申請的香港公開發售股份及/或奇發股票及/或閣下應收的退還支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及本公司香港股份過戶登記處。
- 用途**
申請人及證券持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：
 - 處理閣下之申請及退還支票(如適用)。該實是否符合本申請表格及招股章程所載的條款及申請手續，以及公佈香港公開發售股份的配發結果；
 - 確保遵守香港及其他地區的一切有關法律及法規；
 - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或獲轉讓的證券；
 - 保存或更新本公司證券持有人的名冊；
 - 核實或協助核實簽名，任何其他人核實或交換資料；
 - 確立本公司證券持有人享有的利益，如股息、供股及紅股等；
 - 派發本公司及其附屬公司的通訊；
 - 編製統計資料及股東資料；
 - 根據法律、規則或法規進行披露；
 - 披露有關資料以便與權利索賠；及
 - 與上述者有關的任何其他附帶或相關用途及/或使本公司及本公司香港股份過戶登記處履行本公司對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他用途。
- 轉交個人資料**
本公司及本公司香港股份過戶登記處將有關申請人及證券持有人的個人資料保密，但本公司及本公司香港股份過戶登記處在為達到上述所有或任何一項目的的必要情況下，可作出彼等認為必要的查詢以確定個人資料的準確性，尤其是彼等向或從下列任何或全部人士及實體或以下列任何或全部人士及實體互相披露、取得或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：
 - 本公司或香港公司委任的代理人，如財務顧問、收款銀行及海外主要股份登記處；
 - 香港結算及香港結算代理人，彼等會使用個人資料運作中央結算系統(如申請人要求將香港公開發售股份寄存於中央結算系統)；
 - 經營業務向本公司及/或本公司香港股份過戶登記處提供行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。
- 查閱及更正個人資料**
條例規定證券持有人有權確定本公司或本公司香港股份過戶登記處是否持有其個人資料，並有權索取個人資料副本及更正任何不準確的資料。依據條例，本公司及本公司香港股份過戶登記處有權處理任何查閱資料的要求，均須收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及措施以及所持資料類別的要求，必須按照「個人資料」一節所披露或根據有關法例不時通知的本公司註冊地址送交公司秘書，或送交本公司香港股份過戶登記處的私隱條例事務主任。

簽署本申請表格或向香港結算發出電子認購指示即表示閣下同意上述各項。

如何提出申請

- 請按照下表計算閣下擬認購之香港公開發售股份數目所應繳之股款。申請股數最少須為1,000股香港公開發售股份，並須按照下表所載數目提出申請。申請任何其他數目之香港公開發售股份將不予考慮，而任何有關申請將一概拒絕受理。下表亦列出申請各香港公開發售股份股數之應付股款總額。閣下須於申請時繳付每股發售股份之最高發售價3.62港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 請填妥並簽署申請表格。只接納親筆簽名。
- 每份申請必須隨附一張支票或一張銀行本票。
- 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港公開發售股份之申請款項。
如以支票付款，該支票必須：
 - 為港幣支票；
 - 並非期票；
 - 從閣下在香港之港幣銀行賬戶付款；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須須印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同，如屬聯名申請，該賬戶名稱必須與名列首位申請人之姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理有限公司—興源動力公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 每份申請必須附有獨立開出之支票或銀行本票。下列情況將導致閣下之申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶時未能兌現。倘以銀行本票繳付股款，銀行本票必須：
 - 為港幣本票；
 - 由香港的持牌銀行發出，並由發出銀行本票的銀行授權人士在該銀行本票背面加蓋以核實。閣下姓名。銀行本票背面所印姓名必須與申請表格所填姓名相同；
 - 如屬聯名申請，銀行本票背面所印姓名必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理有限公司—興源動力公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。如閣下之銀行本票未能符合上述所有要求，閣下之申請將一概拒絕受理。

- 撕下申請表格，對摺一次，然後投入收款銀行下列任何一間分行及支行之特設收集箱內：
中國銀行(香港)有限公司：

地區	分行名稱	分行地址
香港島：	中銀大廈分行	花園道1號3樓
九龍：	觀塘分行	觀塘裕民坊20-24號
	旺角總匯商業大廈分行	旺角彌敦道608號
新界：	屯門市廣場分行	屯門市廣場第二期商場2號
	大埔分行	大埔墟寶鄉街68-70號

交通銀行股份有限公司香港分行：

地區	分行名稱	分行地址
香港島：	中區支行	中環德輔道中125號A遠東發展大廈地下
	灣仔支行	莊士敦道32-34號地下
九龍：	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
- 閣下可於下列時間內遞交申請表格：

日期	時間
二零一一年六月十七日(星期五)	上午九時正至下午五時正
二零一一年六月十八日(星期六)	上午九時正至下午一時正
二零一一年六月二十日(星期一)	上午九時正至下午五時正
二零一一年六月二十一日(星期二)	上午九時正至下午五時正
二零一一年六月二十二日(星期三)	上午九時正至中午十二時正
- 申請表格最遲須於二零一一年六月二十二日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下時時間及日期前遞交。本公司將於二零一一年六月二十二日(星期三)上午十一時四十分至中午十二時正期間登記申請，惟視乎當日天氣情況而定。如於二零一一年六月二十二日(星期三)上午九時正至中午十二時正任何時間內香港發出下列警告訊號：
 - 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號則不會辦理申請登記。如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號，則改為於該日上午十一時四十分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外之日子。
- 本公司保留將所有或任何申請款項過戶之權利，惟閣下之付款支票或銀行本票不會於二零一一年六月二十二日(星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退款，則直退至退款支票寄發日期止)之所有利息。本公司亦保留權利在閣下之支票或銀行本票過戶之前保留任何股票及/或任何多繳之申請款項或退款。

可供申請認購股份數目及應繳款項							
申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)
1,000	3,656.49	25,000	91,412.25	300,000	1,096,946.88	6,000,000	21,938,937.60
2,000	7,312.98	30,000	109,694.69	400,000	1,462,595.84	7,000,000	25,595,427.20
3,000	10,969.47	35,000	127,977.14	500,000	1,828,244.80	8,000,000	29,251,916.80
4,000	14,625.95	40,000	146,259.58	600,000	2,193,893.76	9,000,000	32,908,406.40
5,000	18,282.45	45,000	164,542.04	700,000	2,559,542.72	10,000,000	36,564,896.00
6,000	21,938.94	50,000	182,824.48	800,000	2,925,191.68	11,000,000	40,221,385.60
7,000	25,595.43	60,000	219,389.38	900,000	3,290,840.64	12,000,000	43,877,875.20
8,000	29,251.92	70,000	255,954.27	1,000,000	3,656,489.60	13,000,000 ⁽¹⁾	47,534,364.80
9,000	32,908.41	80,000	292,519.17	2,000,000	7,312,979.20		
10,000	36,564.90	90,000	329,084.06	3,000,000	10,969,468.80		
15,000	54,847.35	100,000	365,648.96	4,000,000	14,625,958.40		
20,000	73,129.79	200,000	731,297.92	5,000,000	18,282,448.00		

⁽¹⁾ 閣下可申請的香港公開發售股份數目上限。