

HONG KONG PUBLIC OFFER - YELLOW FORM 香港公開發售 - 黃色表格

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發之香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口,請用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Xing Yuan Power Holdings Company Limited ("Company") dated Friday, June 17, 2011 (the "Prospectus") together with any supplement thereto (if any).

附註: 除本申請表格另有界定者外,興源動力控股有限公司(「本公司」)於二零一一年六月十七日(星期五)刊發之招股章程(「招股章程」)連同其任何補充文件(如有)已界定之詞語在本申請表格中具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不因此本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄上(送呈美國證券局)之招股章程(「招股章程」)及香港中央結算有限公司(「香港結算」)之招股章程(「招股章程」)已遵照美國證券法第144A條或另一登記豁免向合格機構購買家及經核准屬法規例在證券交易所中提呈發售或出售外,概不保證該等發售或出售,股份將不會在美國提呈發售。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except to QIBs in reliance of Rule 144A or another exemption from registration under the U.S. Securities Act and in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer of Shares in the United States.

本申請表格或招股章程所載者概不構成出售或要約購買之遊說,而在任何作出有關要約、游說或出售即屬違法之司法權區內,概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內(包括其領土及屬土、美國任何州及哥倫比亞特區)直接或間接發售,而此項申請亦不得在美國境內發售或出售。香港公開發售股份亦不得向美國境內之投資者發售。股份將不會在美國境內發售。

In any jurisdiction where this Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction, this Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or held, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程之司法權區內,本申請表格及招股章程概不得以何種方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅發予閣下本人,概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未獲遵守此項指令,可能違反美國證券法或其他司法權區之適用法例。閣下一經接納本申請表格及招股章程之條款,即應認及同意以下限制:本申請表格及招股章程或其任何副本不得轉遞或傳送至美國(包括其領土及屬土、美國任何州及哥倫比亞特區)或其任何領地或屬地,亦不得直接或間接在美國(包括其領土及屬土、美國任何州及哥倫比亞特區)或向位於美國之收件人之任何僱員或聯屬人士派發。

Xing Yuan Power Holdings Company Limited 興源動力控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Amount. Includes Number of Offer Shares (260,000,000), Offer Price (HK\$3.62), and Global Offerings (260,000,000 shares).

Application Form for Hong Kong Public Offer Shares 香港公開發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, June 22, 2011

You must read the conditions and instructions attached to this form. You must complete all applicable parts of this form. Please write clearly.

截止接受申請時間為 二零一一年六月二十二日(星期三)中午十二時正。閣下必須細閱本申請表格所附載條件及指示。本申請表格各適用部分必須清楚填妥。

To: Xing Yuan Power Holdings Company Limited (the "Company") UBS AG, Hong Kong Branch The Hong Kong Underwriters

致: 興源動力控股有限公司(「貴公司」) UBS AG (香港分行) 香港包銷商

- I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association...

- 本人/吾等: 按照招股章程及本申請表格之條款及條件,並在組織章程大綱及細則所載規定下,申請以下數目之香港公開發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

For Broker use 經紀填寫 Lodged by 由以下經紀遞交 Broker No. 經紀號碼 Broker's Chop 經紀印章

Date: 日期: D 日 M 月 Y 年

- Warning: It is important that you read the conditions and application procedures overlaid. You must complete this application in English unless otherwise stated and follow the application procedures overlaid...

- 警告: 閣下必須細閱背頁之條件及申請手續。除另有說明外,閣下必須以英文填妥本申請表格並遵照背頁之申請手續,否則有關申請將不被受理。

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發之香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口,請用本申請表格。

Number of Hong Kong Public Offer Shares applied for (cannot exceed 13,000,000 shares) 申請香港公開發售股份數目(不得超過13,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Xing Yuan Power Public Offer". 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-興源動力公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位申請人之地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 閣下的職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)** 香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
(1)	(1)
(2)	(2)
(3)	(3)

Your address in English (joint applicants should give the address and telephone number of the first-name applicant only). Only an address in Hong Kong will be accepted. 閣下的地址(以英文填寫)(聯名申請人只須填寫名列首位申請人之地址及電話號碼。只接受香港地址)	Telephone Number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每一(聯名)實益擁有人之賬戶號碼或身份識別編碼。如閣下為代名人而並無填寫本節,則是項申請將被視為閣下本身利益提出。

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- (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number.
- (3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of the Application Forms and such data may be transferred to third parties for such purpose.
- (4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
- (5) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on the date of collection of refund cheques which is expected to be on Monday, June 27, 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/Auto Refund payment instructions/refund cheques, should mark "X" in the box on the left. Please see the section overleaf headed "Refund of Application Monies" for details of when, where and how to collect your refund cheques (if any).

申請人凡申請1,000,000股或以上香港公開發售股份,並擬於領取退款支票日期(預期為二零一一年六月二十七日(星期一))或本公司在報章上公佈寄發/領取股票/電子自動退款指示/退款支票的其他日期上午九時正至下午一時正在本公司香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)親身領取退款支票(如適用),請在左方空格內填上「X」號。有關領取退款支票(如有)之時間、地點及方法詳情,見背頁「退還申請款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者詳情

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant Identity No. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS participant OR corporate CCASS investor participant, please also affix the company chop bearing its company name
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印鑑

See paragraph 2 under the section headed "How to make your application" overleaf.
請參閱背頁「如何提出申請」一節第2段。

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷大寫字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

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Xing Yuan Power Holdings Company Limited 興源動力控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name. The number of joint applicants may not exceed the Listing Rules of the Company or the Company's Memorandum of Association and Articles of Association.
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above; or
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the International Offer and Hong Kong Public Offer.

B. If you are a nominee

- If you are a nominee, you may make an application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:
- an account number; or
 - some other identification code.
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.
- If you do not include this information, the application will be treated as being made for your benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, UBS AG, Hong Kong Branch and the Underwriters that he/she has been duly authorized by such person for, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, UBS AG, Hong Kong Branch and each of the Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

C. Lodge only one application for your benefit (or for the benefit of you and any of applicants you joint)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
 - apply via one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk) for more than 13,000,000 Hong Kong Public Offer Shares, being 50% of Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offer; or
 - have indicated an interest for or have been, or will be placed International Offer Shares under the International Offer.
- All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk)).
- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Hong Kong Public Offer Shares available under the Hong Kong Offer (after taking into account of any reallocation in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Offer) will be divided into two pools for allocation purposes (to the nearest board lot): pool A and pool B. The Hong Kong Public Offer Shares in pool A will be allocated on a pro-rata basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate price of HK\$5 million or less (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) and up to the value of pool B. You should be aware that applications in pool A and pool B are likely to receive different allocation ratios. If Hong Kong Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive allocation of Hong Kong Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer will be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The Hong Kong Public Offer Shares may vary depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Although such allocation may vary, subject to the above and below, an application which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications have been submitted and will be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented, if any.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize the Company and/or UBS AG, Hong Kong Branch (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allotted to you in the name of HKSCC Nominees as required by the Memorandum of Association and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allotted to you, and as required by your Memorandum of Association and Articles of Association;
 - represent, warrant and undertake that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States and not a US person (as defined under Regulation S of the U.S. Securities Act) when completing this Application Form;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
 - agree that the Company, UBS AG, Hong Kong Branch, the Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering are liable only for the information and representations contained in the prospectus and any supplement to the prospectus;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may rescind (in the case of a joint application) or withdraw (in the case of a sole application) your application only if (if the application is made for your own benefit) warrant that the application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider via HK eIPO White Form service (www.hkeipo.hk); (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if you are an agent for another person) warrant that the application is the only application which will be made for the benefit of that other person in respect of Hong Kong Public Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider via HK eIPO White Form service (www.hkeipo.hk); and that you are duly authorized to sign the Application Form or to give electronic application instructions as that other person's agent;
 - undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offer;
 - warrant the truth and accuracy of the information contained in your application;
 - agree that your application, your acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to you under the application;
 - authorize the Company to place the name of HKSCC Nominees on our register of members as the holder of any Hong Kong Public Offer Shares allotted to you, and the Company and/or our agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated in your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque in person between 9:00 a.m. and 1:00 p.m. on Monday, June 27, 2011 from Tricor Investor Services Limited);

- agree to disclose to the Company, our Hong Kong Share Registrar, receiving bankers, UBS AG, Hong Kong Branch and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- understand that these declarations and representations will be relied upon by the Company and UBS AG, Hong Kong Branch in deciding whether or not to allot any Hong Kong Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, UBS AG, Hong Kong Branch and the Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the prospectus;
- agree with each shareholder of the Company to disclose to each shareholder of the Company any personal data or other information which may appear on the register of the Company about you or the person(s) for whose benefit you have made the application;
- other than expressly agreed herein, agree with the Company and each shareholder of the Company, and the Company agrees with each of the shareholders, to observe and comply with the Cayman Islands Companies Law, the Hong Kong Companies Ordinance, and the Memorandum of Association and Articles of Association;
- agree that the processing of your application may be done by the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged;
- any Hong Kong Public Offer Shares allotted to you shall be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
- each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Public Offer Shares at your own risk to the address on your Application Form by ordinary post for you to make available the same for your collection;
- each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
- neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form;
- neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company, UBS AG, Hong Kong Branch and the Underwriters that you and each shareholder of the Company that Shares are freely transferable by the holder(s) hereof;
- authorize the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Memorandum of Association and Articles of Association; and
- confirm that you are aware of the restrictions on Global Offering of the Hong Kong Public Offer Shares described in the Prospectus.

The Company, UBS AG, Hong Kong Branch, the Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by HKSCC Nominees, such warranties, representations, declarations and obligations expressed to be made, given or assumed or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorized attorney, the Company and UBS AG, Hong Kong Branch (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. UBS AG, Hong Kong Branch, in its capacity as agent for the Company, has full discretion to reject or accept any application, in full or in part, without assigning any reason therefor.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company, the Selling Shareholder and UBS AG, Hong Kong Branch on behalf of the Underwriters in an e-mail on or before Friday, June 24, 2011. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.62 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. UBS AG, Hong Kong Branch, on behalf of the Underwriters, may, where considered, based on the level of interest expressed by prospective professional and institutional investors during the booking process, and with the consent of the Company, reduce the number of Offer Shares and/or indicative Offer Price range below that stated in the Prospectus (which is HK\$2.72 to HK\$3.62 per Hong Kong Offer Share) at any time on or prior to the morning of the last day of the lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and our website at www.xingyuanpower.com. If applications for the Hong Kong Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or the indicative Offer Price range cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company, Selling Shareholder and UBS AG, Hong Kong Branch (on behalf of the Underwriters) on or before Friday, June 24, 2011, the International Offer and Hong Kong Public Offer will not proceed and will lapse.

Allocation of Hong Kong Public Offer Shares

The applications for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, the level of interest in the International Offer, the level of applications in the Hong Kong Offer and the basis of allocation of the Hong Kong Public Offer Shares available under the Hong Kong Public Offer in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com). The results of allocation of the Hong Kong Public Offer Shares, including applications made under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk) which will include the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for will be made available through a variety of channels, including the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com) as described in the section headed “How to Apply for Hong Kong Public Offer Shares — Publication of Results” in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Monday, June 27, 2011 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a YELLOW Application Form for Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant's business registration number of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for will be made available through a variety of channels, including the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xingyuanpower.com) as described in the section headed “How to Apply for Hong Kong Public Offer Shares — Publication of Results” in the prospectus on Monday, June 27, 2011. You should check the announcement published by the Company and report any discrepancy to the Company before 5:00 p.m. on Monday, June 27, 2011, or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

The Company will issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, June 28, 2011, provided that the Global Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus has not been exercised at or before 8:00 a.m. on the Listing Date, which is currently expected to be on Tuesday, June 28, 2011. No receipt will be issued for sums paid upon application. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related 1% brokerage fee, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allocated Hong Kong Public Offer Shares

- You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:
- At the discretion of the Company, UBS AG, Hong Kong Branch or the designated HK eIPO White Form Service Provider (where applicable) or their respective agents or nominees, your application is rejected;
 - The Company and UBS AG, Hong Kong Branch (on behalf of the Underwriters and as agents for the Company) or the designated HK eIPO White Form Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
 - Your application may be rejected if:
 - it is a multiple or suspected multiple application;
 - your Application Form is not filled in correctly in accordance with the instructions;
 - your electronic application instructions through the HK eIPO White Form service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or been placed or allotted (including conditionally and/or provisionally) the Shares under the International Offer, or Yellow Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service, you agree not to apply for Hong Kong Public Offer Shares as well as International Offer Shares under the International Offer. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who received International Offer Shares under the International Offer, and to identify and reject indications of interest in the International Offer from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer;
 - your application is for more than 50% of the Hong Kong Public Offer Shares being initially offered under the Hong Kong Public Offer;
 - your application for Offer Share is not in one of the numbers set out in the table in the Application Form;
 - any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms; or
 - The Company or UBS AG, Hong Kong Branch is of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction, in which your application is received or your address as set out in the Application Form.

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- **The Global Offering does not become unconditional:**
Your application may not be accepted if:
 - the Offer Price is not agreed;
 - the Hong Kong Underwriting Agreement does not become unconditional; or
 - the Hong Kong Underwriting Agreement is terminated in accordance with its respective terms.
- **If your application is revoked:**
By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person until after the expiration of the fifth day after the opening of the application lists except by means of the procedures referred to in the Prospectus.
Your application may only be revoked earlier than the fifth day after the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the South China Morning Post (English) and the Hong Kong Economic Times (Chinese) of the basis of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot, respectively.
- **If the allocation of the Hong Kong Public Offer Shares is void:**
Your allocation (and the allocation to HKSCC Nominees, as the case may be) of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- **If you make applications under the Hong Kong Public Offer as well as the International Offer:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Offer Shares under the International Offer. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Offer Shares in the International Offer, and to identify and reject indications of interest in the International Offer from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

Refund of application monies

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon.

If your application is accepted only in part, the appropriate portion of your application monies including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) thereon, the application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial overapplication, at the discretion of the Company and UBS AG, Hong Kong Branch, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to the relevant authorities for verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen’s Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in announcement as the date of collection of refund cheques. The date of collection is expected to be Monday, June 27, 2011.

If you are an individual who has opted for personal collection, you must not authorize any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant and has opted for personal collection, you must attend by your authorized representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be sent to the address specified on this Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for.
Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$3.62 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
 - **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 - **If you are applying as an individual CCASS Investor Participant:**
 - the Application Form must contain your NAME and Hong Kong I.D. Card number;
 - your participant I.D. must be inserted in the appropriate box in this Application Form.
 - **If you are applying as a joint individual CCASS Investor Participant:**
 - the Application Form must contain all joint CCASS Investor Participants’ NAMES and the Hong Kong I.D. Card number of all joint CCASS Investor Participants;
 - your participant I.D. must be inserted in the appropriate box.
 - **If you are applying as a corporate CCASS Investor Participant:**
 - the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Each application must be accompanied by either one cheque or one banker’s cashier order.
Staple your cheque or banker’s cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker’s cashier order.
 - **If you pay by cheque, the cheque must:**
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first applicant;
 - be payable to “Bank of China (Hong Kong) Nominees Limited – Xing Yuan Power Public Offer”;
 - be crossed “Account Payee Only”;
 - each application must be accompanied by either a separate cheque or banker’s cashier order.
 - **Your application will be rejected if your cheque:**
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - **If you pay by banker’s cashier order, the banker’s cashier order must:**
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name certified on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first applicant;
 - be made payable to “Bank of China (Hong Kong) Nominees Limited – Xing Yuan Power Public Offer”;
 - be crossed “Account Payee Only”; and
 - not be post-dated.

Your application will be rejected if your banker’s cashier order does not meet all these requirements.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated on your Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Personal data

The main provisions of the Hong Kong Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of our shares of the policies and practices of the Company and our Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to the Company and our Hong Kong Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and/or our subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or for purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
 - the Company or our respective appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
 - the Stock Exchange, the SFC and any other statutory regulators or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc. By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.
- Access to and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address, disclosed in the section headed “Corporate Information” or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.
By signing this Application Form or giving electronic instructions to HKSCC, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches and sub-branches of the receiving bankers:

Bank of China (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road,
Kowloon:	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories:	Tuen Mun Town Plaza Branch Tai Po Branch	Shop 2, Tuen Mun Town Plaza Phase II 68-70 Po Heung Street, Tai Po Market

Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Branch Address
Hong Kong Island:	Central District Sub-Branch	G/F., Far East Consortium Bldg., 125A Des Voeux Road C., Central
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon:	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road

- Your Application Form can be lodged at these times:**

Day	Time
Friday, June 17, 2011	9:00 a.m. to 5:00 p.m.
Saturday, June 18, 2011	9:00 a.m. to 1:00 p.m.
Monday, June 20, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, June 21, 2011	9:00 a.m. to 5:00 p.m.
Wednesday, June 22, 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Wednesday, June 22, 2011, or if the Application Lists are not open on that day, by the time and to the extent set out below. The Application Lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, June 22, 2011, subject only to the weather conditions. The Application Lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, June 22, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9 a.m. and 12 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all and any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, June 22, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surpluses/monies or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Public Offer Shares applied for	Amount payable on application (HK\$)
1,000	3,656.49	25,000	91,412.25	300,000	1,096,946.88	6,000,000	21,938,937.60
2,000	7,312.98	30,000	109,694.69	400,000	1,462,595.84	7,000,000	25,595,427.20
3,000	10,969.47	35,000	127,977.14	500,000	1,828,244.80	8,000,000	29,251,916.80
4,000	14,625.95	40,000	146,259.58	600,000	2,193,893.76	9,000,000	32,908,406.40
5,000	18,282.45	45,000	164,542.04	700,000	2,559,542.72	10,000,000	36,564,896.00
6,000	21,938.94	50,000	182,824.48	800,000	2,925,191.68	11,000,000	40,221,385.60
7,000	25,595.43	60,000	219,389.38	900,000	3,290,840.64	12,000,000	43,877,875.20
8,000	29,251.92	70,000	255,954.27	1,000,000	3,656,489.60	13,000,000 ⁽¹⁾	47,534,364.80
9,000	32,908.41	80,000	292,519.17	2,000,000	7,312,979.20		
10,000	36,564.90	90,000	329,084.06	3,000,000	10,969,468.80		
15,000	54,847.35	100,000	365,648.96	4,000,000	14,625,958.40		
20,000	73,129.79	200,000	731,297.92	5,000,000	18,282,448.00		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發之香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請用本申請表格。

興源動力控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請之任何人士，必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬商號，則須以個人成員而非以商號之名義提出申請。聯名申請人數目不得超過四名。
- 如閣下屬法人團體，申請表格須由一名正式授權之高級職員簽署，並須註明簽署人之職銜。
- 除非獲得任何市場批准，倘閣下或閣下為其利益提出申請之任何人士屬下列身份，則不得申請任何香港公開發售股份：
 - 本公司股份之現有實益擁有人；
 - 本公司或其任何附屬公司之最高行政人員或董事；
 - 上述任何人士之聯繫人(定義見上市規則)；
 - 本公司之關連人士(定義見上市規則)或於緊隨國際發售及香港公開發售完成後將成為本公司關連人士(定義見上市規則)之人士；
 - 為中國(除香港、澳門及台灣外)法人或自然人(合資格境內機構投資者除外)；
 - 並無香港地址的人士；
 - 於填妥及遞交申請表格時身處美國(定義見美國證券法S規例)的人士；或
 - 已根據國際發售獲分配或申請認購國際發售股份或以其他方式參與國際發售或表示對國際發售股份有興趣。

乙. 如閣下為代理人

- 如閣下為代理人，則閣下可以本身名義代表不同實益擁有人：(1)透過中央結算系統向香港結算發出電子認購指示(假如下為中央結算系統參與者)；或(2)使用白色或黃色申請表格遞交超過一份申請，惟須於申請表格(由代理人遞交)表格內填寫每位實益擁有人(倘屬聯名實益擁有人，則填寫每位有實益擁有人)之以下資料：
 - 賬戶號碼；或
 - 其他身份識別號碼。
- 如有填妥上述資料，則該份申請將被視為閣下本身利益而提出。
- 凡代他人遞交本申請表格之代理人一概被視為向本公司、UBS AG(香港分行)及包銷商聲明及承諾，彼已獲該位人士(如超過一位，則每位人士)正式授權該位人士/每位該等人士/每位該等項申請並同意本申請表格之條款。閣下亦承諾向本公司、UBS AG(香港分行)及每名包銷商提供彼等任何方面所有有關該位人士/每位該等人士之資料，以便達成下列個人資料一節所載任何目的。

丙. 僅可為閣下本身利益(或閣下與閣下的聯名申請人)之利益遞交一份申請

- 重複申請或疑屬重複申請概不受理。除非符合上文乙節所述規定，如閣下或閣下連同閣下之聯名申請人作出以下任何一項行為，則閣下所有申請將被視為重複申請而概不受理：
 - (不論個人或與他人聯名)以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請；
 - (不論個人或與他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
 - (不論個人或與他人聯名)以一份白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過13,000,000股香港公開發售股份(即香港公開發售初步提呈可供公眾認購之香港公開發售股份之50%)；或
 - 已表示對國際發售之國際發售股份有興趣或已經或將會遞交認購股份。
- 為閣下之利益而遞交超過一份申請(包括香港結算代理人按電子認購指示提出申請之部分或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商提出申請之部份)，則閣下之所有申請亦會被視為重複申請而遭拒絕受理。
- 如申請人為非上市公司，而：
 - 該公司主要從事證券買賣；及
 - 閣下對該公司可行使法定控制權。則該項申請將視為閣下利益而提出。
- 非上市公司指其權益證概無在聯交所上市之公司。
- 對一家公司之法定控制權指：
 - 控制該公司董事會之組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行之股本(不包括無權分享超過特定金額之溢利分派或資本分派之任何部分)。

丁. 香港公開發售股份之分配—甲組及乙組

就分配而言，根據香港發售之香港公開發售股份總數(計入香港公開發售與國際發售之間所分配之公開發售股份數目之任何重新分配)，將分為兩組(取至最近每手買賣單位)：甲組及乙組。甲組之香港公開發售股份將按公平基準分配予申請認購總額為5,000,000港元或以下(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)之香港公開發售申請人。乙組之香港公開發售股份將按公平基準分配予申請認購總額為5,000,000港元以上(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)之最高淨乙組價值之香港公開發售申請人(但非應注意，甲組申請所獲之分配比例將撥至另一組，以滿足另一組之需求及作出相應分配。申請人僅可從任何一組獲分配香港公開發售股份，但不會兩者兼得。申請人僅可從任何一組獲分配香港公開發售股份初步提呈發售之香港公開發售股份之50%的申請，一概遭拒絕受理。根據香港公開發售股份公平基準之香港公開發售股份(甲組及乙組)。將統統按香港公開發售所得之有效申請數量而不同。各組之分配標準或會因應各申請人有效申請之香港公開發售股份數目而有所不同。儘管如此，上述分配(如適用)可能包括抽籤，換言之，部分申請人將獲分配之股數或會較其他申請同一香港公開發售股份數目之人士為高，而未能中籤之申請人，則可能不會獲得任何香港公開發售股份。

戊. 補充資料

如欲招股章程刊列任何補充文件，已遞交申請之申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回其申請。如申請人未獲通知申請人已知悉但未有根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經修訂之招股章程提出申請(如有)。

己. 填妥及遞交本申請表格之效用

- 本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，則各聯名申請人共同及個別)就閣下本身或作為代理人及代表本公司(閣下為代理人或代理人所代表之各個人)代表閣下簽署及授權本公司及UBS AG(香港分行)或彼等各自的代理或代理人代表閣下簽署及授權本公司、合約章程或文件，代表閣下辦理一切其他必要手續，根據本公司組織章程大綱及細則規定及其他規定以香港結算代理人的名義登記閣下獲配發的任何香港公開發售股份，以進行招股章程及本申請表格所載之各項安排；
- 閣下簽署所有必要文件及辦理所有必要手續，使香港結算代理人可根據本公司組織章程大綱及細則的規定登記為閣下所獲分配之香港公開發售股份的持有人；
- 聲明、保證及承諾閣下明白香港公開發售股份並無且不會根據美國證券法登記，而閣下在填寫本申請表格時身處美國境內並非美籍人士(定義見美國證券法S規例)；
- 同意閣下已取認購招股章程，並依從招股章程所載的資料及陳述作出申請，不會依賴招股章程任何補充文件以外的任何其他資料或陳述；
- 同意本公司、UBS AG(香港分行)、包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方，僅須對招股章程及其補充文件所載資料及陳述承擔責任；
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，即不可因無意作出的失實陳述而撤銷；
- (倘申請以閣下為受益人提出)保證是項申請是為閣下的利益以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出的唯一申請；
- (倘申請由代理人代表閣下提出)保證閣下已有效且不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
- 倘以下為其他人士的代理保證，就香港公開發售股份而言，是項申請是為該名其他人士的利益以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出的唯一申請，而閣下已獲正式授權，以該名其他人士代理的身份簽署申請表格或發出電子認購指示；
- 承諾及確認閣下(倘申請以閣下為受益人提出)閣下代為申請的受益人並無申請或接納或表示有意認購或已收取或獲配或分配(包括有條件及/或暫定)，亦不會申請或接納或表示有意認購國際發售股份或以其他方式參與國際發售；
- 保證閣下的申請所載資料均真實準確；
- 同意閣下的申請，其獲接納及此訂約將受香港法律管轄並按香港法律詮釋；
- 保證及同意接納申請或根據申請閣下配發之股數目的香港公開發售股份；
- 授權本公司將香港結算代理人的姓名列入本公司股東名冊，作為閣下所獲分配任何香港公開發售股份的持有人，並授權本公司及/或本公司代理將任何退款支票(如適用)以普通郵遞方式按申請表格所列地址寄予閣下(如屬聯名申請人，則寄予申請表格上排名首位的申請人)，郵匯風險概由閣下承擔。惟倘若閣下申請1,000,000股或以上香港公開發售股份，並已在申請表格中表明擬親自領取閣下的退款支票，則可於二零一一年六月二十七日(星期一)上午九時正至下午一時正向卓佳證券登記有限公司親身領取。

- 同意本公司、本公司香港股份過戶登記處、收銀銀行、UBS AG(香港分行)及彼等各自顧問及代理的要求，向彼等披露有關閣下或閣下代為申請的受益人的任何個人資料及其他資料；
- 明白本公司及UBS AG(香港分行)將基於該等聲明及陳述，決定是否就閣下的申請配發任何香港公開發售股份；
- 倘香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證本身已遵守一切有關法律，而本公司、UBS AG(香港分行)及包銷商及彼等各自的高級職員或顧問不會因該項閣下的認購要約或因閣下閣下根據招股章程所載的條款及條件具有的權利與責任而採取的任何行動，而違反香港以外地區的任何法律；
- 與本公司各股東協定，向本公司各股東披露任何個人資料或本公司登記冊上所有有關閣下或閣下為其利益提出申請的人士的其他資料；
- 除本表格明確協定外，向本公司及本公司各股東表示同意，而本公司亦向各股東表示同意遵守及符合開曼群島公司法、香港公司法及組織章程大綱及組織章程細則；
- 同意閣下的認購申請程序可於本公司收銀銀行辦理，而不限於閣下遞交申請表格的銀行；
- 閣下獲配發的香港公開發售股份將以香港結算代理人的名義登記，並直接存入香港結算操作的中央結算系統。按閣下在申請表格的指示，閣下將向中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口持有香港公開發售股份；
- 香港結算及香港結算代理人各自有權(1)不接納任何部份以香港結算代理人名義發行的獲配發香港公開發售股份，或不接納該等獲配發的香港公開發售股份存入中央結算系統；(2)安排由中央結算系統提取該等獲配發的香港公開發售股份，然後轉入閣下名下(申請人及費用概由閣下承擔)；及(3)安排該等獲配發的香港公開發售股份以閣下(如屬聯名申請人，則為排名首位的申請人)名義發行，並在此情況下將該等獲配發的香港公開發售股份的親身寄遞郵遞方式寄往閣下申請表格所示地址(倘該項親身寄遞閣下)或待閣下親身領取；
- 香港結算及香港結算代理人均可調整以香港結算代理人名義發行的香港公開發售股份數目；
- 香港結算及香港結算代理人均毋須對非載於招股章程及申請表格的資料及陳述承擔任何責任；
- 確認閣下已細閱招股章程及本申請表格所載條款、條件以及申請手續，並同意受其約束；
- 向本公司(為其本身及代表本公司各股東的利益)同意，股份持有人可自由轉讓股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，而該等董事及高級職員據此承擔履行及符合組織章程大綱及組織章程細則規定須向閣下承擔的責任；及
- 確認閣下已悉有關招股章程所述全球發售股份之限制。

本公司、UBS AG(香港分行)、包銷商、網上白表服務供應商及彼等各自之董事以及參與全球發售的其他各方，均有權依賴閣下在是項申請中作出之任何保證、陳述或聲明。倘申請由聯名申請人提出，則聯名申請人作出、提供或承擔或須履行之所有保證、陳述、聲明及責任，均視為申請人共同及個別作出、提供或承擔或須履行之保證、陳述、聲明及責任。

庚. 授權書

如閣下透過正式授權代表提出申請，則本公司及UBS AG(香港分行)(或彼等各自之代理及代理人)(作為本公司代理)可按彼等認為適合之任何條件(包括出示閣下代表之授權證明)酌情接受閣下之申請。UBS AG(香港分行)以本公司代理之身份可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛. 發售價之釐定

發售價預期由本公司、售股股東與UBS AG(香港分行)(代表包銷商)於二零一一年六月二十三日(星期四)或前協定。惟無論如何於二零一一年六月二十四日(星期五)或之前。香港公開發售股份之申請人於申請時須支付每股發售股份之最高發售價3.62港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。UBS AG(香港分行)(代表包銷商)基於有意專業及機構投資者於累計招股程序中所表現之踴躍程度，如認為合適，並經本公司同意，可於遞交香港公開發售申請最後日期前隨時調減發售股份數目及/或指示發售股份數目。本招股章程所述之(即發售股份)日期早於2011年6月22日(星期三)下午二時正。本招股章程及香港公開發售申請表格(即申請表格)在中華早報(英文)及香港經濟日報(中文)刊登調減發售股份數目及/或指示發售股份範圍之通告。該通告亦可於聯交所網站(www.hkexnews.hk)及我們的網站(www.xingyuanpower.com)取得。倘申請人遞交香港公開發售申請最後日期前已遞交香港公開發售股份之申請，則即使如此調減發售股份數目及/或發售股份範圍，申請人其後亦不得撤回申請。倘本公司、售股股東與UBS AG(香港分行)(代表包銷商)基於任何理由未能於二零一一年六月二十四日(星期五)或之前協定發售價，則國際發售及香港公開發售將不會進行並將告失效。

香港公開發售股份之分配

本公司於截止辦理申請登記後，方會開始處理香港公開發售股份之申請及分配任何該等香港公開發售股份。本公司預期於二零一一年六月二十七日(星期一)於中華早報(英文)及香港經濟日報(中文)或香港聯交所網站(www.hkexnews.hk)及本公司網站(www.xingyuanpower.com)公佈最終發售價、國際發售之踴躍程度、香港公開發售的申請數目及香港公開發售可供認購香港公開發售股份之分配結果。一節所述，香港公開發售股份的分配結果，包括根據招股章程內(如閣下申請香港公開發售股份「公佈結果」一節所述，通過聯交所網站(www.hkexnews.hk)及本公司網站(www.xingyuanpower.com)等渠道公佈之白色或黃色申請表格及向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作申請的結果(當中包括成功申請人的香港身份號碼、護照號碼、香港商業登記號碼及成功申請的香港公開發售股份數目)。

如閣下成功申請香港公開發售股份(全部或部分)

倘閣下申請全部或部分獲接納，則閣下之股票將以香港結算代理人之名義發行，並於二零一一年六月二十七日(星期一)，(如有突發情況)由香港結算或香港結算代理人指定之其他日期，記存於閣下在本申請表格內指定之中央結算系統投資者戶口持有人股份戶口。閣下指定之中央結算系統參與者股份戶口。閣下透過指定之中央結算系統參與者(中央結算系統投資者戶口持有人)以外或以黃色申請表格申請認購香港公開發售股份，有關股份將存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人)的戶口。閣下可向該中央結算系統參與者查詢獲配發的香港公開發售股份數目。倘閣下由中央結算系統投資者戶口持有人身份提出申請，則本公司預期於二零一一年六月二十七日(星期一)招股章程如何申請香港公開發售股份「公佈結果」一節所述方式公佈中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊登之公佈，如有任何差錯，應於二零一一年六月二十七日(星期一)或香港結算或香港結算代理人決定的其他日期下午五時正前通知香港結算。緊隨香港公開發售股份配發後，閣下的股份戶口後，閣下可根據香港結算不時生效的「投資者戶口操作簡介」所載程序，透過「結算通」電話系統或中央結算系統互聯網系統查詢閣下賬戶的最新結餘。香港結算亦將向閣下寄發活動結單以顯示記賬。閣下股份戶口的香港公開發售股份數目。閣下不會發出所有權文件。在該發售文件已在各方面成為無條件且包括協議及招股章程「包銷安排及附屬」香港公開發售一節所述之上市日期止正准則及無條件行使之情況下，股東方於上市日期(自前安排於二零一一年六月二十八日(星期二))上午八時正或之前成為所有權之有效證書。本公司不會被該等所繳付之股款發出任何收據。倘發售價低於閣下已付的每股香港公開發售股份價格，多繳申請股款(包括超過的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予閣下。

導致閣下不獲分配香港公開發售股份之情況

- 閣下可能基於下列任何原因不獲分配香港公開發售股份：
 - 本公司、UBS AG(香港分行)或指定網上白表服務供應商(如適用)或彼等各自的代理或代理人酌情拒絕閣下的申請；
 - 本公司及UBS AG(香港分行)(代表包銷商及作為本公司的代理)或指定網上白表服務供應商(如適用)及彼等各自的代理或代理人可全權酌情拒絕或接受任何申請或僅接受部分申請，毋須就拒絕或接受任何申請作解釋原因。
- 倘出現下列情況，閣下的申請將被拒絕：
 - 閣下作出重複或疑屬重複申請；
 - 閣下的申請表格未根據指示正確填寫；
 - 閣下遞交網上白表服務的電子認購指示未根據指定網站www.hkeipo.hk所載的指示、條款及條件填妥；
 - 閣下付款方式不當；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益而提出申請的人士已申請認購或表示有意或已經或將會獲配發或分配(包括有條件及/或暫時)國際發售的股份；一經填寫任何白色或黃色申請表格或向香港結算或利用網上白表服務向指定網上白表服務供應商發出電子認購指示提出申請，即表示閣下不同意不會申請香港公開發售股份以及國際發售項下的國際發售股份。本公司將採取合理步驟以識別及拒絕接納已獲香港公開發售項下國際發售股份的投資者的香港公開發售申請，並識別及拒絕接納已獲香港公開發售項下香港公開發售股份的投資者對國際發售股份的興趣；
 - 閣下申請超過香港公開發售初步可供認購的香港公開發售股份之50%；
 - 閣下申請的發售股份數目並非申請表格一覽表所列的數目之一；
 - 概無任何協議協議已根據其條款或根據其條款訂立；或
 - 本公司或UBS AG(香港分行)認為接納閣下之申請違反適用證券法律、規則或規例，或接受閣下申請或申請表格所載閣下地址所在司法權區的其他法律、規則或規例。

全球發售並未成為無條件

倘出現下列情況，閣下的申請將被拒絕：

- 發售價未釐定；
- 香港包銷協議並未成為無條件；或
- 香港包銷協議已根據各自條款終止。

倘閣下的申請遭撤回，閣下填妥及遞交申請表格，即表示閣下同意，除非按招股章程所述任何條件，否則不會於截止辦理申請登記後第五日屆滿後向閣下之申請。該申請將成為與本公司訂立的附屬合約，於閣下遞交申請表格時即具約束力。該附屬合約表示本公司同意，除非按招股章程所述任何條件，否則不會於截止辦理申請登記後第五日屆滿後向閣下發售任何發售股份。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發之香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請用本申請表格。

倘根據公司條例第40條(公司條例第342E條適用)須對招股章程負責的人士根據該條例發出公佈，免除或限制其對招股章程所負的責任，則閣下方可於開始辦理申請登記後第五天(就此不包括星期六、星期日或其公眾假期)之前撤回閣下的申請。倘閣下的申請獲接納，則不可撤銷。就此而言，在中華早報(英文)及香港經濟日報(中文)公佈分配標準的通知將構成接納未遭拒絕受理的申請，而倘分配標準須受若干條件規限或以抽籤方式分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

- 倘香港公開發售股份的分派或分配：倘上市委員會於下列任何日期未批准本公司股份上市，則分配予閣下或香港結算代理人(視情況而定)的香港公開發售股份將作廢：
 - 截止辦理申請登記日期後三個月內；或
 - 上市委員會於截止辦理申請登記日期後三個月內通知本公司的較長期間，該期限最長不得超過六個月。
- 倘閣下在香港公開發售及國際配售中提出認購申請：一經填寫任何申請表格，或以向香港結算或網上白表服務供應商發出電子認購指示，則閣下已同意國際配售的國際發售股份及國際配售。有關方面將採取合理措施以識別及拒絕來自已閣下同意國際發售股份的投資者提出的申請，以及識別及拒絕來自已閣下取得香港公開發售股份的香港公開發售股份中的投資者對國際發售所表示的興趣。

退還申請股款

如閣下基於(但不限於)上述任何理由而未獲得任何香港公開發售股份，閣下之申請款項，包括有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如閣下之申請只獲部分接納，閣下申請款項之適當部分，包括有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如最終釐定之發售價低於申請時支付之最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則閣下多繳之申請款項，連同有關之1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。於寄發退還支票日期前該等款項應計之一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及UBS AG(香港分行)可酌情決定將香港公開發售股份之若干小額申請支票不予過戶(成功申請除外)。退還支票將劃線註明「只准入抬頭人賬戶」。並以閣下作為抬頭人，或如屬聯名申請人，則以申請表格上名列首位之申請人為抬頭人。閣下所提供之香港身份證號碼/護照號碼(如屬聯名申請人，則名列首位申請人之香港身份證號碼/護照號碼)之部分或會列印於閣下之退還支票(如有)。上述資料亦會轉交第三方以便退款。於兌現閣下之退還支票前，閣下之銀行或須核實閣下之香港身份證號碼/護照號碼。如閣下填寫之香港身份證號碼/護照號碼不準確，則或會延遲或無法兌現閣下之退還支票。倘閣下申請1,000,000股或以上之香港公開發售股份，且已在閣下之申請表格上表明親身領取退還支票，閣下可正於本公司於公佈之領取退還支票日期(假期領取日期為二零一一年六月二十七日(星期一))上午九時至下午一時正期間，親身前往以下地點領取退還支票：

- 卓佳證券登記有限公司
- 香港灣仔
- 皇后大道東28號
- 金鐘匯中心26樓

如閣下未有在指定領取時間內領取閣下之退還支票，則閣下之退還支票將隨即於寄發日期下午以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下承擔。如閣下申請1,000,000股或以上之香港公開發售股份，且已在閣下之申請表格上表明親身領取退還支票，閣下可正於本公司於公佈之領取退還支票日期(假期領取日期為二零一一年六月二十七日(星期一))上午九時至下午一時正期間，親身前往以下地點領取退還支票：

申請手續

- 按照下表計算閣下擬認購的香港公開發售股份數目的應繳股款。
 - 申請數目最少須為1,000股香港公開發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港公開發售股份將不予考慮，而任何有關申請將概不予受理。下表亦載列就香港公開發售股份應付的總金額。於申請時，閣下須繳付每股股份的最高發售價3.62港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 閣下作為申請人，須按下文所示填寫表格並於本申請表格首頁簽名。本公司只接納親筆簽名。
 - 倘申請是通過指定的中央結算系統投資者戶口持有人(「中央結算系統投資者戶口持有人」)提出：
 - 該指定的中央結算系統參與者須在表格上加蓋其公司印鑑(列有公司名稱)並在適當空格內填上其參與者編號。
 - 倘以個人中央結算系統投資者戶口持有人名義申請：
 - 申請表格須填上閣下的姓名及香港身份證號碼；
 - 在本申請表格的適當空格內填上參與者編號。
 - 倘以聯名個人中央結算系統投資者戶口持有人名義申請：
 - 申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼；
 - 在適當空格內填上參與者編號。
 - 倘以公司中央結算系統投資者戶口持有人名義申請：
 - 本申請表格須填上閣下公司的名稱及香港商業登記號碼；及
 - 必須在適當空格內填上參與者編號並加蓋公司印鑑(列有公司名稱)。中央結算系統參與者的資料(包括參與者編號及/或帶有其公司名稱的公司印鑑)不準確或不全，或其他類似事宜有遺漏或不足，均可能導致申請作廢。
- 每份申請必須隨附一張支票或一張銀行本票。
 - 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港公開發售股份之申請款項。如以支票付款，該支票必須：
 - 為港元支票；
 - 並非期票；
 - 從閣下在香港之港元銀行賬戶付款；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人之姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—興源動力公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 每份申請必須附有獨立開出之支票或銀行本票。下列情況將導致閣下之申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶時未能兌現。倘以銀行本票繳付股款，銀行本票必須：
 - 為港元本票；
 - 由香港的特許銀行發出，並由發出銀行本票的銀行授權人在銀行本票背面加蓋以核證閣下姓名。銀行本票背面所顯示姓名須與申請表格所示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排首名列首位申請人的姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—興源動力公開發售」；
 - 劃線註明「只准存入抬頭人賬戶」；及
 - 不得為期票。倘閣下的銀行本票未能符合上述所有規定，則閣下的申請將不獲受理。

個人資料

香港法例第486章香港個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向本公司股份申請人及持有人說明本公司及本公司香港股份過戶登記處就個人資料及條例而訂下的政策及措施。

- 收集閣下個人資料的原因：本公司證券申請人或登記持有人申請本公司證券或將本公司證券轉往其名下，或將名下本公司證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及本公司香港股份過戶登記處提供其最新的準確個人資料。倘未有提供所需資料，可能導致本公司或香港股份過戶登記處拒絕閣下的證券申請或延誤或無法進行過戶或提供服務。閣下亦可能阻礙或延誤登記或轉讓閣下成功申請的香港公開發售股份及/或寄發股票及/或閣下應收的退還支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及本公司香港股份過戶登記處。
- 用途：申請人及證券持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：
 - 處理閣下的申請及退還支票(如適用)，核實是否符合申請表格及招股章程所載的條款及申請手續，以及公佈香港公開發售股份的配發結果；
 - 確保遵守香港及其他地區的一切有關法律及法規；
 - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或獲轉讓證券；
 - 保存或更新本公司證券持有人的名冊；
 - 核實或協助核實簽名，任何其他的核實或交換資料；
 - 確立本公司證券持有人享有的利益，如股息、供股及紅股等；
 - 派發本公司及其附屬公司的通訊；
 - 編製統計資料及股東資料；
 - 根據法律、規則或法規進行披露；
 - 披露有關資料以使權利索賠；及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及本公司香港股份過戶登記處履行本公司對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他用途。
- 轉交個人資料：本公司及本公司香港股份過戶登記處將所有有關申請人及證券持有人的個人資料保密，但本公司及本公司香港股份過戶登記處在為達到上述所有或任何一項目的的必要情況下，可作出彼等認為必要的查詢以確定個人資料的準確性，尤其是彼等可向或從下列任何或全部人士及實體或與下列任何或全部人士及實體互相披露、取得或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：
 - 本公司或本公司委任的各代理，如財務顧問、收款銀行及海外主要股份登記處；
 - 香港結算及香港結算代理人，彼等會使用個人資料運作中央結算系統(如申請人要求將香港公開發售股份寄存於中央結算系統)；
 - 就經營業務向本公司及/或本公司香港股份過戶登記處提供行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與證券持有人進行或擬進行交易的其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。
- 查閱及更正個人資料：條例規定證券持有人有權確定本公司或本公司香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不準確資料。依據條例，本公司及本公司香港股份過戶登記處有權就處理任何有關查詢的要求收取合理費用。所有有關查詢資料或資料副本或在查詢有關政策及措施以及所持資料類別的要求，均須按閣下個人資料一節所披露或根據有關法例不時通知的本公司註冊地址送交公司秘書，或送交本公司香港股份過戶登記處的私隱條例專員。簽署本申請表格或向香港結算發出電子認購指示即表示閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入收款銀行下列任何一間分行及支行之特設收集箱內：

中國銀行(香港)有限公司：		
地區	分行名稱	分行地址
香港島：	中銀大廈分行	花園道1號3樓
九龍：	觀塘分行	觀塘裕民坊20-24號
	旺角總統商業大廈分行	旺角彌敦道608號
新界：	屯門市廣場分行	屯門市廣場二期商場2號
	大埔分行	大埔墟寶鄉街68-70號
交通銀行股份有限公司香港分行：		
地區	分行名稱	分行地址
香港島：	中區支行	中環德輔道中125號A遠東發展大廈地下
	灣仔支行	莊士敦道32-34號地下
九龍：	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖

6. 閣下可於下列時間內遞交申請表格：

二零一一年六月十七日(星期五)	上午九時正至下午五時正
二零一一年六月十八日(星期六)	上午九時正至下午一時正
二零一一年六月二十日(星期日)	上午九時正至下午五時正
二零一一年六月二十一日(星期一)	上午九時正至下午五時正
二零一一年六月二十二日(星期二)	上午九時正至下午二時正

- 遞交申請表格的最後期限為二零一一年六月二十二日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下述時間及日期前遞交。認購申請將於二零一一年六月二十二日(星期三)上午十一時四十五分至中午十二時正期間辦理登記，惟視乎當日天氣情況而定。如下列警告訊號在二零一一年六月二十二日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：
 - 8號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號。而改為在下一個上午九時正至中午十二時正期間內任何時間在香港並無懸掛上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正進行。營業日指香港星期六、星期日或公眾假期以外的日子。
- 本公司保留一切或任何款項過戶的權利，然而，閣下的支票或銀行本票將不會於二零一一年六月二十二日(星期三)中午十二時正前過戶。本公司將不發出付款收據。本公司將保留閣下的申請款項的應得利息。本公司亦有權保留任何股票及/或任何多收的申請認購款項或退還款，以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)	申請香港公開發售股份數目	申請時應繳股款(港元)
1,000	3,656.49	25,000	91,412.25	300,000	1,096,946.88	6,000,000	21,938,937.60
2,000	7,312.98	30,000	109,694.69	400,000	1,462,595.84	7,000,000	25,595,427.20
3,000	10,969.47	35,000	127,977.14	500,000	1,828,244.80	8,000,000	29,251,916.80
4,000	14,625.95	40,000	146,259.58	600,000	2,193,893.76	9,000,000	32,908,406.40
5,000	18,282.45	45,000	164,542.04	700,000	2,559,542.72	10,000,000	36,564,896.00
6,000	21,938.94	50,000	182,824.48	800,000	2,925,191.68	11,000,000	40,221,385.60
7,000	25,595.43	60,000	219,389.38	900,000	3,290,840.64	12,000,000	43,877,875.20
8,000	29,251.92	70,000	255,954.27	1,000,000	3,656,489.60	13,000,000 ⁽¹⁾	47,534,364.80
9,000	32,908.41	80,000	292,519.17	2,000,000	7,312,979.20		
10,000	36,564.90	90,000	329,084.06	3,000,000	10,969,468.80		
15,000	54,847.35	100,000	365,648.96	4,000,000	14,625,958.40		
20,000	73,129.79	200,000	731,297.92	5,000,000	18,282,448.00		

⁽¹⁾ 閣下可申請的香港公開發售股份數目上限。