

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Xing Yuan Power Holdings Company Limited (the "Company") dated Friday, June 17, 2011 (the "Prospectus") together with any supplement thereto (if any).  
附註：除本申請表格另有界定者外，興源動力控股有限公司（「本公司」）於二零一一年六月十七日（星期五）刊發之招股章程（「招股章程」）連同其任何補充文件（如有）已界定之詞語在本申請表格中具有相同涵義。

Staple your payment here  
請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.  
香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。  
A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.  
本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處處長及備查文件」一段所列其他文件，已遵照香港法例第342章公司條例第342C條之規定，向香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件之內容概不負責。

## Xing Yuan Power Holdings Company Limited 興源動力控股有限公司

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

### GLOBAL OFFERING

Number of Offer Shares	:	260,000,000 Shares (comprising 200,000,000 new Shares and 60,000,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	26,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	234,000,000 Shares (comprising 174,000,000 new Shares and 60,000,000 Sale Shares (subject to adjustment and the Over-allotment Option))
Offer Price	:	Not more than HK\$3.62 per Offer Share (payable in full in Hong Kong dollars on application, plus a brokerage fee of 1%, a SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	US\$0.01 per Share
Stock code	:	01156
全球發售		
發售股份數目	:	260,000,000股股份（包括200,000,000股新股份及60,000,000股待售股份，視乎超額配股權行使與否而定）
香港公開發售股份數目	:	26,000,000股股份（可予調整）
國際發售股份數目	:	234,000,000股股份，包括174,000,000股新股份及60,000,000股待售股份（可予調整及視乎超額配股權行使與否而定）
發售價	:	不超過每股發售股份3.62港元（另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，須於申請時以港元繳足並可予退還）
面值	:	每股股份0.01美元
股份代號	:	01156

Please read carefully the prospectus of Xing Yuan Power Holdings Company Limited (the "Company") dated Friday, June 17, 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection", have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the section headed "How to Apply for Hong Kong Public Offer Shares — Personal data" in the Prospectus which set out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in any jurisdiction other than Hong Kong, which include, without limitation, Canada, the Cayman Islands, the European Economic Area, Japan, Norway, Singapore, Switzerland, Taiwan, the United Kingdom and the United States (including its territories and possessions, any State of the United States and the District of Columbia). These materials do not constitute an offer of securities for sale in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "U.S. Securities Act").

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

#### Warnings:

It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).

All Shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

You may be prosecuted if you make a false declaration.

To: Xing Yuan Power Holdings Company Limited  
UBS AG, Hong Kong Branch  
The Hong Kong Underwriters

在填寫本申請表格前，請細閱興源動力控股有限公司（「本公司」）於二零一一年六月十七日（星期五）刊發的招股章程（「招股章程」），尤其是招股章程「如何申請香港公開發售股份」一節，及刊於本申請表格背頁的指引。除本申請表格另有界定外，招股章程已界定的詞語在本申請表格中具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及「附錄七- 送呈公司註冊處處長及備查文件」內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港《公司條例》第342C條的規定，向香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港公開發售股份 — 個人資料」一節，當中載有本公司及本公司香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及措施。

本申請表格所載資料，不得在香港以外的任何司法權區，包括但不限於加拿大、開曼群島、歐洲經濟區、日本、挪威、新加坡、瑞士、台灣、英國及美國（包括其領土及屬地、美國各州及哥倫比亞特區）直接或間接分發。該等資料並不構成在美國提出銷售證券的要約。本申請表格所述股份並無且不會根據一九三三年美國證券法（經修訂）（「美國證券法」）登記。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港公開發售股份未曾亦將不會根據一九三三年美國證券法（經修訂）（「美國證券法」）登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。

#### 警告：

除另有所示外，閣下務須細閱背面所示的條件及申請手續及使用英文填妥本申請表格。

閣下必須填寫本申請表格內所有灰欄，否則申請可遭拒絕受理。

倘閣下作出虛假聲明，閣下可遭檢控。

致：興源動力控股有限公司  
UBS AG (香港分行)  
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Hong Kong Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子香港發售指引及透過銀行／股票經紀提交電子首次公開股發售申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例（法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款、條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$3.62 per Share (payable in full on application plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee and subject to refund);
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, UBS AG, Hong Kong Branch and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格之條款及條件，並在組織章程大綱及細則所載規定下，申請以下數目之香港公開發售股份；

- 隨附申請香港公開發售股份所需之全數股款即每股股份不超過3.62港元（須於申請時全數支付，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費並可退還）；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港股份或獲分配的任何較少數目的香港公開發售股份；

- 明白 貴公司、UBS AG (香港分行) 及香港包銷商將基於該等聲明及陳述，以決定是否就本申請分配任何香港公開發售股份；

- 授權 貴公司將相關申請人之名稱列入 貴公司股東名冊內，登記為任何將分配予彼等之香港公開發售股份之持有人，並（在符合本申請表格所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票（如適用），郵誤風險概由該相關申請人承擔；

- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款、條件及申請手續並同意受其約束；

- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港境外任何地區的法律或規例的任何規定（不論是否具有法律效力）；及

- 同意本申請、本申請之接納及據此訂立之合同受香港法例管轄，並須按其詮釋。

Signature簽名

Date日期

Name of applicant  
申請人姓名

Capacity身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares  
股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
香港公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3 A total of 合共

Cheque(s)  
支票

Cheque number(s)  
支票編號

are enclosed for a total sum of 其總金額為

HK\$

港元

4 Please use BLOCK letters 請以英文正楷字母填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱			
Chinese Name 中文名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼	
Name of contact person 聯絡人姓名		Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 由以下欄位遞交	
		Broker No. 經紀號碼	
		Broker's Chop 經紀印鑑	

For Bank use 此欄供銀行填寫



GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply Hong Kong Public Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by an HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

No. of Hong Kong Public Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application* HK\$
1,000	3,656.49	35,000	127,977.14	700,000	2,559,542.72	12,000,000	43,877,875.20
2,000	7,312.98	40,000	146,259.58	800,000	2,925,191.68	13,000,000 <sup>(1)</sup>	47,534,364.80
3,000	10,969.47	45,000	164,542.04	900,000	3,290,840.64		
4,000	14,625.95	50,000	182,824.48	1,000,000	3,656,489.60		
5,000	18,282.45	60,000	219,389.38	2,000,000	7,312,979.20		
6,000	21,938.94	70,000	255,954.27	3,000,000	10,969,468.80		
7,000	25,595.43	80,000	292,519.17	4,000,000	14,625,958.40		
8,000	29,251.92	90,000	329,084.06	5,000,000	18,282,448.00		
9,000	32,908.41	100,000	365,648.96	6,000,000	21,938,937.60		
10,000	36,564.90	200,000	731,297.92	7,000,000	25,595,427.20		
15,000	54,847.35	300,000	1,096,946.88	8,000,000	29,251,916.80		
20,000	73,129.79	400,000	1,462,595.84	9,000,000	32,908,406.40		
25,000	91,412.25	500,000	1,828,244.80	10,000,000	36,564,896.00		
30,000	109,694.69	600,000	2,193,893.76	11,000,000	40,221,385.60		

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Xing Yuan Power Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and UBS AG, Hong Kong Branch have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to the Company and our Hong Kong Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and the prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by the Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or our respective appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc. By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

(d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文描述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港公開發售股份，閣下必須為名列證監會公佈的電子公開發售服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益按下表所載的其中一個數目申請香港公開發售股份。代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的香港公開發售股份總數，毋須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須以唯讀光碟格式於連同本申請表格遞交的一個資料檔案內。

申請的香港公開發售股份數目	申請時應繳款項* 港元	申請的香港公開發售股份數目	申請時應繳款項* 港元	申請的香港公開發售股份數目	申請時應繳款項* 港元	申請的香港公開發售股份數目	申請時應繳款項* 港元
1,000	3,656.49	35,000	127,977.14	700,000	2,559,542.72	12,000,000	43,877,875.20
2,000	7,312.98	40,000	146,259.58	800,000	2,925,191.68	13,000,000 <sup>(1)</sup>	47,534,364.80
3,000	10,969.47	45,000	164,542.04	900,000	3,290,840.64		
4,000	14,625.95	50,000	182,824.48	1,000,000	3,656,489.60		
5,000	18,282.45	60,000	219,389.38	2,000,000	7,312,979.20		
6,000	21,938.94	70,000	255,954.27	3,000,000	10,969,468.80		
7,000	25,595.43	80,000	292,519.17	4,000,000	14,625,958.40		
8,000	29,251.92	90,000	329,084.06	5,000,000	18,282,448.00		
9,000	32,908.41	100,000	365,648.96	6,000,000	21,938,937.60		
10,000	36,564.90	200,000	731,297.92	7,000,000	25,595,427.20		
15,000	54,847.35	300,000	1,096,946.88	8,000,000	29,251,916.80		
20,000	73,129.79	400,000	1,462,595.84	9,000,000	32,908,406.40		
25,000	91,412.25	500,000	1,828,244.80	10,000,000	36,564,896.00		
30,000	109,694.69	600,000	2,193,893.76	11,000,000	40,221,385.60		

\* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—興源動力公開發售」；

- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及UBS AG(香港分行)有絕對酌情權拒絕接受任何申請。

申請時繳付的款項不會獲發收據。

4 在欄4填上閣下的詳細資料(以英文正楷字母填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「該條例」)之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及該條例而制訂之政策及措施。

(a) 收集閣下個人資料的原因

本公司證券申請人或登記持有人申請本公司證券或將本公司證券轉往其名下，或將名下本公司證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及本公司香港股份過戶登記處提供其最新的準確個人資料。倘未有提供所須資料，可能導致本公司或香港股份過戶登記處拒絕閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能阻礙或延誤登記或轉讓。閣下成功申請的香港公開發售股份及/或寄發股票及/或發出電子自動退款指示，及/或閣下應收的退款支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及本公司香港股份過戶登記處。

(b) 用途

申請人及證券持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示/退款支票(如適用)，核實是否符合申請表格及招股章程所載的條款及申請手續，以及公佈香港公開發售股份的分配結果；
- 確保遵守香港及其他地區的一切有關法律及法規；
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或獲轉讓的證券；
- 保存或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人享有的利益，如股息、供股及紅股等；
- 派發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 根據法律、規則或法規進行披露；
- 透過報章公告或以其他方式披露成功申請人士的身份；
- 披露有關資料以便就權利索賠；及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及本公司香港股份過戶登記處履行本公司對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他用途。

(c) 轉交個人資料

本公司及本公司香港股份過戶登記處會將有關申請人及證券持有人的個人資料保密，但本公司及本公司香港股份過戶登記處在為達到上述所有或任何一項目的的必要情況下，可作出彼等認為必要的查詢以確定個人資料的準確性，尤其是彼等可向或從下列任何或全部人士及實體或與下列任何或全部人士及實體互相披露、取得或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或本公司委任的各代理，如財務顧問、收款銀行及海外主要股份登記處；
- 香港結算及香港結算代理人，彼等會使用個人資料運作中央結算系統(如申請人要求將香港公開發售股份寄存於中央結算系統)；
- 就經營業務向本公司及/或本公司香港股份過戶登記處提供行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

(d) 查閱及更正個人資料

該條例規定證券持有人有權確定本公司或本公司香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。

依據該條例，本公司及本公司香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例以及所持資料類別的要求，均須按照「公司資料」一節所披露或根據有關法例不時通知的本公司註冊地址送交公司秘書，或送交本公司香港股份過戶登記處的私隱條例事務主任。

閣下簽署本申請表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bankers' branches by 4:00 p.m. on Wednesday, June 22, 2011:

Bank of China (Hong Kong) Limited:

1/F, BOC Cheung Sha Wan Building,  
194-200 Cheung Sha Wan Road, Kowloon  
or  
33/F, Bank of China Tower,  
1 Garden Road, Hong Kong

Bank of Communications Co., Ltd. Hong Kong Branch:

Address

23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wanchai

遞交本申請表格

經填妥的本申請表格，連同相關支票，必須於二零一一年六月二十二日(星期三)下午四時正之前，送達下列收款銀行分行：

中國銀行(香港)有限公司：

九龍長沙灣道194-200號  
中銀長沙灣大樓1樓  
或  
香港花園道1號  
中環大廈33樓

交通銀行股份有限公司香港分行：

地址

灣仔告士打道231-235號交通銀行大廈23樓