

Hong Kong Public Offering – YELLOW Form 香港公開發售 – 黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Number of Hong Kong Offer Shares applied for (not to exceed 5,220,000 Shares (being 50% of the 10,440,000 Hong Kong Offer Shares being offered in the Hong Kong Public Offering after deducting the 1,160,000 Hong Kong Offer Shares made available under PINK Application Form(s))) 申請香港發售股份數目(不超過5,220,000股股份(即香港公開發售初步發售的10,440,000股香港發售股份的50%,在扣除以粉紅色申請表格認購的1,160,000股香港發售股份後))

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of payment 付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*

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* Cheque or banker's cashier orders should be crossed “Account Payee Only” and made payable to “Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer”.

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司 – 現代教育公開發售」。To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業

(以英文填寫)

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Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪去不適用者)

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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants** (please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪去不適用者)

(1)
(2)
(3)

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted. 地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址

	Telephone Number 電話號碼
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** If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section “How to make your application” overleaf.
 ** 閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(倘閣下為個人)或香港商業登記證號碼(倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
 ** If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.
 ** 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼。否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記證號碼。閣下的香港身份證/護照/香港商業登記證號碼將會用作核對申請表格是否有效及處理發售股份申請,並會轉交第三方以達上述目的。
 ** All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
 ** 所有聯名申請人必須提供(如屬個人)香港身份證號碼(如適用)或護照號碼,或(如屬法人團體)香港商業登記證號碼。
 ** Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque.
 ** 閣下所填的香港身份證號碼/護照號碼的一部份(或者,在聯名申請的情況下,名列首位的申請人的香港身份證號碼/護照號碼的一部份)可能被印刷在閣下的退款支票(如有)上。為退款之目的,該等資料也將被轉送至第三方。在兌現閣下的退款支票之前,銀行可能要求查證。閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票兌現延遲或無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代理人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代理人但並無填寫本節,本申請將視作以閣下本身利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Hong Kong on the date of despatch of share certificate(s) refund cheques which is expected to be on Thursday, 30 June 2011. Please see the section overleaf headed “Refund of your money” for details of when, where and how to collect your refund cheques (if any). 凡申請1,000,000股或以上香港發售股份,並擬於退款支票/退款支票日期(預期為2011年6月30日(星期四))親臨本公司的香港股份過戶登記處年佳證券登記有限公司(地址為香港皇后大道東28號金鐘中心26樓)領取閣下的退款支票,請在方格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

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(See paragraph 2 in the section “How to make your application” overleaf) (請參閱背頁「申請手續」一節第2段)

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ADDRESS LABEL 地址標貼

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



Modern Education Group Limited

現代教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Unless otherwise stated, terms used on these conditions have the same meanings ascribed thereto in the Prospectus.

Terms and conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the name of the firm.
- The number of joint applicants may not exceed four.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of Shares or the shares of any of the subsidiaries of the Company;
 - are/is the chief executive or a director of the Company or any of its subsidiaries;
 - are/is a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) immediately upon completion of the Global Offering;
 - are/is an associate of any of the above (“associate” as defined in the Listing Rules); or
 - do not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person (within the meaning of Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and not a person described in paragraph (h)(3) of Rule 902 of Regulation S, no application for Hong Kong Offer Shares shall be made.
- You cannot apply for any Hong Kong Offer Shares if you are:
 - a legal or natural person in the People’s Republic of China (other than Hong Kong, Macau and Taiwan); or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) the International Offer Shares under the International Offering.

B. If you are a nominee

- If you are a nominee, you may lodge more than one application by using Application Forms in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include, for each beneficial owner or in the case of joint beneficial owners, each such beneficial owner:
- an account number; or
 - some other identification code.

If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented and warranted to the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

C. Lodge only one application for your benefit (or your set out and your joint applicant’s benefit)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application on **PINK** Application Form;
 - make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form;
 - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form;
 - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) for more than 5,220,000 Hong Kong Offer Shares (i.e. exceeding 50% of the 10,440,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering after deducting the 1,160,000 Hong Kong Offer Shares made available under **PINK** Application Form(s)); or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit. If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company.

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

- Statutory control** means you:
- control the composition of the board of directors of the company;
 - control more than half of the voting power of the company; or
 - hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The 10,440,000 Offer Shares being offered for subscription by the public under the Hong Kong Public Offering after deducting the 1,160,000 Hong Kong Offer Shares made available under **PINK** Application Form(s) (subject to any adjustment to the number of Offer Shares under the International Offering and the Hong Kong Public Offering) will be divided into two pools for allocation purposes: 5,220,000 Shares in Pool A and 5,220,000 Shares in Pool B. Accordingly, the maximum number of Hong Kong Offer Shares initially comprised in Pool A and Pool B will be 5,220,000 and 5,220,000 respectively. The Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) or less. The Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, “price” for the Hong Kong Offer Shares means the price payable on application therefor. You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools. In addition, multiple applications or suspected multiple applications (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form, or applications from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental Information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the Supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize** the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and/or the Hong Kong Underwriters (or their respective agents or nominees) to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by the Articles of Association;
 - agree** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS participant;
 - agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) **not to accept** any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or (2) **to accept** such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be **withdrawn** from CCASS and transferred into your name at your own risk and costs; and (3) to cause such **allotted Hong Kong Offer Shares to be issued in your** (or if you are a **joint applicant**, to the **first-named applicant’s** name and in such a case, to **post the certificate(s)** for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or **make available the same for your collection**;
 - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree** that the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and any of their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - if the application is made for your own benefit** **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form unless you are an Eligible Employee (as defined in the Prospectus), in which case you may also make an application on a **PINK** Application Form;

- (if you are an agent for another person) **warrant** reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form, and that you are duly authorized to sign this Application Form as that other person’s agent;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for, take up or indicate an interest for, any International Offer Shares under the International Offering or otherwise participate in the International Offering;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- agree** to disclose to the Company, and its Hong Kong Branch Share Registrar, receiving banks, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company and each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, Cayman Companies Law, the Memorandum of Association and the Articles of Association;
- agree** with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum of Association and Articles of Association;
- authorize** the Company to place the name of HKSCC Nominees on the Company’s register of members as the holder(s) of the Hong Kong Offer Shares allocated to you, and the Company and/or the Company’s agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the application form by ordinary post to your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form you wish to collect your refund cheque (where applicable) in person);
- represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or a person described in the paragraph (h)(3) of Rule 902 of Regulation S under the United States Securities Act;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirm** that you are aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus;
- undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under your application; and
- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus.

The Company and its Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

The Company and its Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made by a duly authorized attorney, the Company and the Sole Global Coordinator (or their agents or nominees) may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney.

H. Determination of number of Offer Shares

The Sole Global Coordinator, on behalf of the Hong Kong Underwriters, may with the consent of the Company, reduce the number of Offer Shares being offered pursuant to the Global Offering at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction of the number of Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.moderneducationgroup.com.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until the closing of the application lists.

The Company expects to announce the Offer Price, the level of indications interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation on Thursday, 30 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company’s website at www.moderneducationgroup.com. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a variety of channels described in the section headed “How to Apply for Hong Kong Offer Shares – VII. Publication of Results, Despatch of Certificates and Refunds of Application Monies” in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account as instructed by you in this Application Form on Thursday, 30 June 2011, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
- For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to publish the results of the Hong Kong Public Offering, including the application results of CCASS Investor Participants’ applications, on Thursday, 30 June 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Thursday, 30 June 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account. The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at or around 8:00 a.m. on Monday, 4 July 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed “Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” under the section in the Prospectus entitled “Underwriting” has not been exercised.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- Full discretion of the Company or its agents to reject or accept your application:**

The Company and the Sole Global Coordinator (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reason have to be given for any rejection or acceptance.
- If your application is rejected:**

You will not receive any allotment if:

 - you make multiple applications or suspected multiple applications;
 - the application for Shares is not for one of the amounts set out in the table in this Application Form;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares and/or International Offer Shares in the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured upon its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - one or both the Underwriting Agreements are terminated in accordance with their respective terms;
 - the Company and its Sole Global Coordinator believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
 - your application is for more than 5,220,000 Shares, exceeding 50% of the 10,440,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering after deducting the 1,160,000 Hong Kong Offer Shares made available under **PINK** Application Form(s).

Hong Kong Public Offering – YELLOW Form 香港公开发售 – 黄色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

3. **If your application is revoked:**
By completing and submitting an Application Form you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus (as supplemented, if any). If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot respectively.

4. **If your allotment of Hong Kong Offer Shares is void:**

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
• within 3 weeks from the closing date of the application lists; or
• within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed “Account Payee Only” and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number of the first-named applicant, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheques personally, you may collect it from:

Tricor Investor Services Limited
26/F., Tesbury Centre
28 Queen’s Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 30 June 2011 or any other place and date notified by the Company in the newspaper as the place and date of collection/despatch of share certificate(s)/refund cheques(s).
If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such corporation stamped with your corporation’s chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Refund cheques will be crossed (where applicable) in person within the time specified for its collection, it will be despatched promptly to you by ordinary post to the address on this Application Form at your own risk.
If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheques (where applicable) personally, your refund cheques (where applicable) will be sent to the address on your Application Form on or around Thursday, 30 June 2011, by ordinary post and at your own risk.
It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 5,000,000 Hong Kong Offer Shares. On application, you must pay the offer price of HK\$1.30 per Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.
• If you are applying through a designated CCASS participant (other than a CCASS investor participant):
• the designated CCASS participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
• If you are applying as an individual CCASS investor participant:
• the form must contain your NAME and Hong Kong I.D. Card number.
• your participant I.D. must be inserted in the appropriate box.
• If you are applying as a joint individual CCASS investor participant:
• the form must contain all joint investor participants’ names and the Hong Kong I.D. Card number of all joint investor participants.
• your participant I.D. must be inserted in the appropriate box.
• If you are applying as a corporate CCASS investor participant:
• the form must contain your company name and Hong Kong Business Registration number.
• your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either one cheque or one banker’s cashier order.
4. Staple your cheque or banker’s cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker’s cashier order.

If you pay by cheque, the cheque must:
• be in Hong Kong dollars;
• be drawn on your Hong Kong dollar bank account in Hong Kong;
• bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
• be made payable to “Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer”;
• be crossed “Account Payee Only”; and
• not be post-dated.

Your application will be rejected if your cheque:
• does not meet all these requirements; or
• is dishonoured on its first presentation.

If you pay by banker’s cashier order,
• the banker’s cashier order must be in Hong Kong dollars;
• the banker’s cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;
• the banker’s cashier order must be made payable to “Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer”;
• the banker’s cashier order must be crossed “Account Payee Only”; and
• the banker’s cashier order must not be post-dated.

Your application will be rejected if your banker’s cashier order does not meet all these requirements.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purpose**

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
• processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
• enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
• registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
• maintaining or updating the registers of holders of securities of the Company;
• conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
• establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
• distributing communications from the Company and its subsidiaries;
• compiling statistical information and shareholder profiles;
• making disclosures as required by laws, rules or regulations;
• disclosing identities of successful applicants by way of press announcement(s) or otherwise;
• disclosing relevant information to facilitate claims on entitlements; and
• any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities under regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. **Transfer of personal data**

- Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
• the Company or its appointed agents such as financial advisers, receiving banks and overseas principal partners;
• where applicants for securities request deposit into CCASS, the HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
• any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
• any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
• any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the “Corporate Information” section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) its Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer. By signing this Application Form, you agree to all of the above.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	
Bank of China Tower Branch Central District (Wing On House) Branch North Point (Kiu Fai Mansion) Branch	3/F, 1 Garden Road, Central, Hong Kong 71 Des Voeux Road Central, Central, Hong Kong 413-415 King’s Road, North Point, Hong Kong
Kowloon	
Tsim Sha Tsui East Branch Wang Kwun Road Branch Wong Tai Sin Branch Shanghai Street (Mong Kok) Branch Festival Walk Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui, Kowloon, Hong Kong Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay, Kowloon, Hong Kong Shop G13, Wong Tai Sin Plaza, Wong Tai Sin, Kowloon, Hong Kong 611-617 Shanghai Street, Mong Kok, Kowloon, Hong Kong Unit LG256, Festival Walk, Kowloon Tong, Kowloon, Hong Kong
New Territories	
Fo Tan Branch Castle Peak Road (Yuen Long) Branch	No. 2, 1/F, Shatin Galleria, 18-24 Shan Mei Street, Fo Tan, New Territories, Hong Kong 162 Castle Peak Road, Yuen Long, New Territories, Hong Kong

6. **Your application form can be lodged at these times:**

Monday, 20 June, 2011	– 9:00 a.m. to 5:00 p.m.
Tuesday, 21 June, 2011	– 9:00 a.m. to 5:00 p.m.
Wednesday, 22 June, 2011	– 9:00 a.m. to 5:00 p.m.
Thursday, 23 June, 2011	– 9:00 a.m. to 12:00 noon

7. **The latest time for lodging your application is 12:00 noon on Thursday, 23 June 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:**

- a tropical cyclone warning signal number 8 or above, or
 - a “black” rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 23 June, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. **The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, 23 June 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of share certificate(s)/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier.**

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	2,626.21	70,000	91,917.28	800,000	1,050,483.20
4,000	5,252.42	80,000	105,048.32	900,000	1,181,793.60
6,000	7,878.62	90,000	118,179.36	1,000,000	1,313,104.00
8,000	10,504.83	100,000	131,310.40	2,000,000	2,626,208.00
10,000	13,131.04	200,000	262,620.80	3,000,000	3,939,312.00
20,000	26,262.08	300,000	393,931.20	4,000,000	5,252,416.00
30,000	39,393.12	400,000	525,241.60	5,000,000	6,565,520.00
40,000	52,524.16	500,000	656,552.00	5,220,000 ⁽¹⁾	6,854,402.88
50,000	65,655.20	600,000	787,862.40		
60,000	78,786.24	700,000	919,172.80		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

香港公開發售－黃色表格

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

3. 如閣下的認購申請被撤回:

申請表格一經填妥及遞交,即表明閣下同意不得於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)或之前撤回認購申請。本協議將成為與本公司訂立的附屬合約,當閣下呈交申請表格時,本協議即具有約束力。作為本附屬合約的代價,本公司同意,除按招股章程所指的其中一項程序外,不會於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)前向任何人士提交發售任何香港發售股份。

閣下可根據香港法例第32章公司條例第40條須對招股章程負責的人士根據該條發出公告,免除或限制該名人士對招股章程須負的責任的情況下,於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)或之前撤回閣下的申請。倘該招股章程刊登任何補充文件,已遞交申請的申請人或會(視乎補充文件所載資料而定)獲通知可撤回申請。倘申請人不獲通知,或申請人接獲通知後並無根據獲通知的手續撤回申請,則所有已遞交的申請將仍然有效而可能獲接納。在上文所述規限下,申請一經提交即不能撤回,而申請人將視為根據經補充的招股章程(如有)提出申請。閣下的申請一經接納,概不得撤回。就此而言,公佈分配的結果,即構成對達成拒絕的申請的接納,而倘分配的基準須受若干條件規限或規定以抽籤方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。

4. 如閣下所獲配發的香港發售股份作廢:

如聯交所上市委員會在下列期間並未批准股份上市,閣下獲配發的香港發售股份將會作廢:

- 申請截止登記後3星期內;或
- 聯交所上市委員會在認購申請截止登記後3星期內知會本公司的較長期間內,該期間最長不超過6個星期。

退還款項

閣下因上述任何原因而未獲得任何香港發售股份,本公司將不計利息退還閣下的申請款項,連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

如閣下的申請只獲部份接納,本公司將不計利息退還閣下的申請款項的適當部份,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於發還退還支票日期前該等款項應計的利息將撥歸本公司所有。如出現涉及大量認購認購的情況,按本公司及獨家全球協調人的酌情決定,申請若干小額香港發售股份的股票(成功申請者除外)可能不予退還。

退還支票將劃線註明「只准入抬頭人賬戶」,並以閣下作為收款人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為收款人。閣下所提供閣下的香港身份證/護照號碼的一部份(如屬聯名申請人,則排名首位的申請人的香港身份證/護照號碼的一部份)或會印於閣下的退還支票(如有)。有關資料亦將會轉交予第三方支付款項用途。在兌現退還支票前,閣下的銀行或會要求核實閣下的香港身份證/護照號碼。閣下的香港身份證/護照號碼填寫不正確或會導致閣下的退還支票兌現延誤或失效。

閣下可於2011年6月30日(星期四)上午九時正至下午一時正期間,親自前往以下地點領取,或在本公司於報章上公佈有關領取/發送股票、退還支票之其他地點及日期,領取退還支票:

卓佳證券登記有限公司
香港
灣仔
皇后大道東26號
金鐘匯中心26樓

如閣下為選擇親自領取的個人申請人,則閣下不得授權任何其他人士代為領取。閣下必須於領取退還支票時出示身份證明文件(必須為獲卓佳證券登記有限公司接納的身份證明文件)。如閣下為選擇親自領取的公司申請人,則閣下必須由獲權代表攜同蓋上公司印章的授權書領取。有關獲權代表須於領取時出示獲卓佳證券登記有限公司接納的身份證明文件。

閣下未有於指定時間內親自領取閣下的退還支票(如適用),該支票(如適用)將隨即以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由閣下承擔。閣下申請認購少於1,000,000股香港發售股份或如閣下申請認購1,000,000股或以上香港發售股份,但並無在閣下的申請表格上表明擬親自領取退還支票(如適用)將於2011年6月30日(星期四)或前後以普通郵遞方式寄往閣下申請表格上所示地址,郵誤風險概由閣下承擔。在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

申請手續

1. 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為2,000股香港發售股份,並須按照下表載列的數目作出申請。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於5,220,000股香港發售股份的應付款項總額。申請人須於申請時繳付每股股份的發售價1.30港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港發售股份數目的應繳股款總額。

2. 閣下作為申請人必須填妥申請表格,並在申請表首頁簽署。只按親筆簽名。

- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
 - 指定的中央結算系統參與者必須於適當表格內蓋上其公司印鑑(印鑑印列公司名稱),及填寫其參與者編號。
- 倘閣下以中央結算系統個人投資者戶口持有人身份申請:
 - 必須在申請表內填上閣下之姓名及香港身份證號碼;
 - 必須在適當的空格內填上閣下之參與者編號。
- 倘閣下以中央結算系統聯名個人投資者戶口持有人身份申請:
 - 必須在申請表內填上所有聯名投資者戶口持有人的姓名及香港身份證號碼;
 - 必須在適當的空格內填上閣下之參與者編號。
- 倘閣下以中央結算系統公司投資者戶口持有人身份申請:
 - 必須在申請表內填上閣下之公司名稱及香港商業登記證號碼;
 - 必須在適當的空格內填上閣下的參與者編號及蓋上公司印鑑(印鑑印列公司名稱)。

倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑印列公司名稱))或其他類似事宜有漏缺,均可導致申請無效。

3. 每份申請必須附有一張支票或一張銀行本票。閣下必須以一張支票或一張銀行本票支付香港發售股份的認購申請款項。付款支票或銀行本票須簽於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的認購申請款項。

如以支票付款,該支票必須:

- 為港元支票;
- 從閣下在香港的港元銀行賬戶付款;
- 附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如果支票由聯名戶口開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同;
- 註明收款人為「中國銀行(香港)代理人有限公司－現代教育公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 不得為期票。

下列情況將導致閣下的申請不獲接納:

- 支票未能符合所有上述規定;或
- 支票首次過戶不能兌現。

如以銀行本票付款:

- 銀行本票必須為港元本票;
- 銀行本票必須由本港持牌銀行發出,並由該銀行授權的人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請,則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同;
- 必須註明銀行本票收款人為「中國銀行(香港)代理人有限公司－現代教育公開發售」;
- 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及
- 銀行本票不得為期票。

如閣下的銀行本票不符合所有有關要求,閣下的申請將概不獲受理。

個人資料收集聲明

個人資料(私隱)條例

(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港股份過戶登記分處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港股份過戶登記分處提供服務時,須不時向本公司及其香港股份過戶登記分處提供其最新的準確個人資料。若未能提供所需資料,可能會導致閣下證券的認購申請遭拒絕或延誤或本公司及香港股份過戶登記分處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或退還支票。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港股份過戶登記分處。

2. 資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請步驟,以及公佈香港發售股份的分配結果;
 - 使香港及其他地區的香港發售股份過戶登記分處提供有關法律及規定得到遵守;
 - 登記新發行人的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司證券持有人名冊;
 - 進行或協助進行簽名核對或任何其他核對或交換資料;
 - 確定本公司證券持有人可獲取利益,例如股息、供股及紅股等;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法律、規則或規例的規定作出披露;
 - 以報章公佈或其他方式披露成功申請人的身份;
 - 披露有關資料以作出權利索償;及
 - 與上述有關的任何其他附帶或相關目的及/或以使本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不同意的任何其他目的。

3. 轉移個人資料

本公司及其香港股份過戶登記分處把證券申請人及持有人的個人資料保密,但本公司及其香港股份過戶登記分處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用作上述用途或其中任何用途,尤其可能會向、自或與下列任何或所有人士及機構披露、獲取或轉移證券申請人及持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要過戶處;
- 當申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為中央結算系統的運作而使用個人資料);
- 任何向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 任何監管或政府機關(包括香港證交所及證監會);及
- 與證券持有人有業務往來或建議有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人查閱本公司或其香港股份過戶登記分處是否持有其個人資料,並索取該資料副本及更正任何不正確的資料的權利。欲獲條例,本公司及香港股份過戶登記分處有權就處理任何有關資料的要求收取合理費用。所有關於查詢資料或更正資料或查詢有關政策及措施的資料及持有資料類別的要求,應按照招股章程「公司資料」一節中披露的聯絡地址或根據適用法律不時通知的地址向本公司的公司秘書或其香港股份過戶登記分處屬下的私隱權條例專務主任(視情況而定)提出。簽署本申請表格後,即表示閣下同意上述各項。

5. 撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特設收集箱內:

中國銀行(香港)有限公司:

分行名稱	地址
港島	
中環大廈分行	香港中環花園道1號3樓
中環永安集團大廈分行	香港中環德輔道中71號
北角僑輝大廈分行	香港北角英皇道413-415號
九龍	
尖沙咀東分行	香港九龍尖沙咀加連威老道94號明輝中心G02-03
宏冠道分行	香港九龍九龍灣宏冠道南豐商業中心G11
大仙分行	香港九龍大仙黃大仙中心地下G13
旺角上海街分行	香港九龍旺角上海街611-617號
又一城分行	香港九龍九龍又一城LG256
新界	
火炭分行	香港新界火炭山尾街18-24號沙田商業中心1樓2號
元朗青山道分行	香港新界元朗青山公路162號

6. 閣下可於下列時間內遞交申請表格:

日期	時間
2011年6月20日(星期一)	上午九時正至下午五時正
2011年6月21日(星期二)	上午九時正至下午五時正
2011年6月22日(星期三)	上午九時正至下午五時正
2011年6月23日(星期四)	上午九時正至中午十二時正

7. 申請最遲須於**2011年6月23日(星期四)中午十二時正**(或該日並無開始辦理申請登記)下一個開始辦理登記的日期中午十二時正遞交。本公司將於當日上午十一時四十五分至中午十二時正期間登記申請,惟須視乎當日天氣情況而定。如下列警告信號於2011年6月23日(星期四)上午九時正至中午十二時正期間內任何時間在香港生效,將不會登記申請:

- 八號或以上熱帶氣旋警告信號;或
- 「黑色」暴雨警告信號

取而代之,將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號生效的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何認購申請款項過戶的權利,惟閣下的支票或銀行本票將不會於2011年6月23日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項(如屬退款,則計至發送股票/退還支票日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
2,000	2,626.21	70,000	91,917.28	800,000	1,050,483.20
4,000	5,252.42	80,000	105,048.32	900,000	1,181,793.60
6,000	7,878.62	90,000	118,179.36	1,000,000	1,313,104.00
8,000	10,504.83	100,000	131,310.40	2,000,000	2,626,208.00
10,000	13,131.04	200,000	262,620.80	3,000,000	3,939,312.00
20,000	26,262.08	300,000	393,931.20	4,000,000	5,252,416.00
30,000	39,393.12	400,000	525,241.60	5,000,000	6,565,520.00
40,000	52,524.16	500,000	656,552.00	5,220,000 ⁽¹⁾	6,854,402.88
50,000	65,655.20	600,000	787,862.40		
60,000	78,786.24	700,000	919,172.80		

(1) 閣下可申請認購的香港發售股份最高數目。