

Hong Kong Public Offering – PINK Form 香港公開發售 – 粉紅色表格

Use this Application Form if you are an eligible full-time employee of Modern Education Group Limited or any of its subsidiaries 閣下如為現代教育集團有限公司或其任何附屬公司之合資格全職僱員，請使用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Modern Education Group Limited (the "Company") dated Monday, 20 June 2011 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙與現代教育集團有限公司（「本公司」）於2011年6月20日（星期一）刊發的招股章程（「招股章程」）及其任何補充資料所界定之詞彙具相同涵義。

Please staple
your
payment
here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易所及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部份內容而產生，或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六已送呈公司註冊處處長及備查文件一節所述的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, supplemented or modified from time to time (the "U.S. Securities Act").
The securities mentioned herein may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offer of the Offer Shares will be made in the United States. This Application Form and the Prospectus are not intended to be used in the United States for the purpose of offering securities.
除本申請表格或招股章程已根據美國證券法登記或獲得豁免外，否則本申請表格所指證券將不會在美國發售或出售，亦將不會於美國進行發售股份的公開發售。
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成於任何地方發售或出售任何香港發售股份即屬違法之司法管轄區內提出、邀請或出售香港發售股份。



Modern Education Group Limited

現代教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	116,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	116,000,000 Shares (subject to reallocation)
Number of International Offer Shares	:	104,400,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price	:	HK\$1.30 per Offer Share, plus brokerage fee of 1%, SEC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	1082

全球發售

全球發售項下的發售股份數目	:	116,000,000股股份（視乎超額配股權而定）
香港發售股份數目	:	116,000,000股股份（可予重新分配）
國際發售股份數目	:	104,400,000股股份（可予重新分配及視乎超額配股權而定）
發售價	:	每股發售股份1.30港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，可予以退還）
面值	:	每股股份0.10港元
股份代號	:	1082

Application Form 申請表格

Applications will be accepted until 5:00 p.m. on Wednesday, 22 June, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink.

截止接受認購申請時間為2011年6月22日（星期三）下午五時正。
閣下必須細閱本申請表格所載條件及指示。
本申請表格各部份必須以墨水筆清楚填寫，方為有效。

Mixed Media Offer
The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the WHITE, YELLOW and PINK Application Forms without them being accompanied by a printed Prospectus. From 9:00 a.m. on Monday, 20 June 2011 until 12:00 noon on Thursday, 23 June 2011, an electronic form of the Prospectus can be accessed and downloaded from the websites of the Company at www.moderneducationgroup.com.hk, under the "Investor Relations-SKILINK Prospectus" section, and the Hong Kong Stock Exchange at www.hkexnews.hk, under the "HKExnews>Listed Company Information>Latest Listed Company Information" section, respectively.
Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Monday, 20 June 2011 until 12:00 noon on Thursday, 23 June 2011 at the following locations:
1. the Depository Center of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong;
2. Kingsway Capital Limited, 5/F, Hutchison House, 10 Harcourt Road, Central, Hong Kong;
3. First Shanghai Capital Limited, 19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong;
any of the following branches of the Company (Hong Kong) Limited:
Hong Kong Island: Bank of China Tower Branch, Kowloon: Tsim Sha Tsui East Branch
New Territories: Fo Tan Branch

Details of where printed Prospectus may be obtained will be displayed prominently at every location where Application Forms may be lodged.
During normal business hours from 9:00 a.m. on Monday, 20 June 2011 until 12:00 noon on Thursday, 23 June 2011 until 5:00 p.m. on Wednesday, 22 June 2011 at the location where PINK Application Forms are distributed, at least three copies of the printed Prospectus will be available for inspection at every location where the WHITE, YELLOW or PINK Application Forms are distributed.

混合媒介發售
本公司將依據香港法例第32L章公司條例（豁免公司及招股章程遵從條文）公告第9A條，在並非與印刷本招股章程一起發出的情況下，發出白色、黃色及粉紅色申請表格。電子形式的招股章程將於2011年6月20日（星期一）上午九時正至2011年6月23日（星期四）中午十二時正分別在本公司網站 www.moderneducationgroup.com.hk 的「投資者關係>香港首次公開發售招股章程」一欄中及香港聯交所網站 www.hkexnews.hk 的「披露易>上市公司資料」一欄中可供查閱及下載。
有意領取印刷本招股章程的公眾人士，可於2011年6月20日（星期一）上午九時正至2011年6月23日（星期四）中午十二時正的一般辦公時間內在下列地點免費索取：
1. 香港結算之存管處服務櫃檯，地址為香港德輔道中199號無限廣場2樓；
2. 匯豐銀行有限公司，香港中環皇后大道中10號及紀大偉大樓；
3. 第一上海證券有限公司，香港德輔道中71號永安集團大廈19樓；
4. 中國銀行（香港）有限公司下列任何分行：
九龍：中環大廈分行
香港：中環花園道1號3樓
新界：沙田分行
香港新界火炭山頂街18-24號沙田商業中心1樓2號

可領取印刷本招股章程的地址詳情可透過申請表格的各地點突出顯示。
於2011年6月20日（星期一）上午九時正至2011年6月23日（星期四）中午十二時正的一般辦公時間內（或直至2011年6月22日（星期三）下午五時正在派發粉紅色申請表格的地點），在每間派發白色、黃色或粉紅色申請表格的地點，均有至少三份印刷本招股章程的文本可供閱覽。

To: Modern Education Group Limited (the "Company")
Kingsway Financial Services Group Limited
First Shanghai Securities Limited
The Hong Kong Underwriters

I, _____ am an eligible full-time employee of the Company or any of its subsidiaries (other than a director or chief executive of the Company or any of its subsidiaries, existing beneficial owner of shares of the Company or any of its subsidiaries or an associate (as defined in the Listing Rules) of any of them); I apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company.
I enclose payment in full for the Hong Kong Offer Shares applied for, being HK\$1.30 per Offer Share (payable in full on application and subject to refund, plus 1.0% brokerage fee, 0.003% SEC transaction levy and 0.005% Stock Exchange trading fee).
I undertake and agree to accept the Hong Kong Offer Shares applied for, if any lesser number allocated to me, pursuant to this application.
I declare and warrant that this is the Application Form intended by me to be made, other than application (if any) made on a WHITE or YELLOW Application Form to benefit me or the person for whose benefit I am applying, to benefit me and no other person.
I represent, warrant and undertake to you that I am not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and I am not a US person (as defined in Regulation S under the U.S. Securities Act), and I am outside the United States when submitting this Application and I am not a person to or by whom the allotment of or application for Hong Kong Offer Shares is made would require the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong.
I undertake and confirm that I have not applied for, indicated an interest for or taken up and will not apply for, indicate an interest for or take up any of the International Offer Shares or otherwise participate in the International Offering.
I understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application and that I may be prosecuted if I make a false declaration.
I authorize the Company to place my name on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me, and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my own risk to the address given on this Application Form (except where I have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form).
I request that any refund cheque(s) be made payable to me and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my own risk to the address given on this Application Form (except where I have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus).
I have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Hong Kong Public Offering described in the Prospectus.
I represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me or by me would not require the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong, and I agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by the applicant:
申請人簽署：

Date: 日期： / /
D 日 M 月 Y 年

Warning:
It is important that you read the terms and conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a PINK Application Form (other than any application (if any) made on a WHITE or YELLOW Application Form). The following applications are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s); multiple or suspected multiple applications on PINK Application Form(s); applications made by an applicant under a PINK Application Form for more than 1,160,000 Hong Kong Offer Shares (being 10% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and applications where cheques or banker's cashier orders are dishonoured upon their first presentation.
You may be prosecuted if you make a false declaration.
You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

警告：
閣下必須細閱背頁的條款、條件及申請手續。
除非另有指明，閣下必須以英文填寫本申請（中文姓名除外），否則申請會被拒絕受理。
本申請表格內所有適用空格均必須填寫，否則申請會被拒絕受理。
閣下僅能以粉紅色申請表格（以白色或黃色申請表格作出的申請（如有）除外）為任何人士的利益提出一次認購申請。倘出現下列情況，則有關申請將被不予受理：以白色及/或黃色申請表格提出重覆或疑屬重覆申請；以粉紅色申請表格提出重覆或疑屬重覆申請；一位申請人以粉紅色申請表格申請認購超過1,160,000股香港發售股份（即香港公開發售初步可供認購的香港發售股份約10%）以及支票或銀行本票於首次過戶時不獲兌現。
閣下如作出虛假聲明，可能會被檢控。
閣下必須以書面方式（不得以個人印章方式）簽署本申請表格，否則本申請會被拒絕受理。

Hong Kong Public Offering – PINK Form 香港公開發售 – 粉紅色表格

Use this Application Form if you are an eligible full-time employee of Modern Education Group Limited or any of its subsidiaries 閣下如為現代教育集團有限公司或其任何附屬公司之合資格全職僱員，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 1,160,000 Shares)
申請香港發售股份數目(除另有規定外，不超過1,160,000股股份)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司 – 現代教育公開發售」。

To be completed in **BLOCK** letters in English in ink, except as stated otherwise. Applicants should give one address.
除另有說明外，請用墨水筆以英文正楷填寫。申請人僅須提供一個地址。

Name in English
英文姓名

Family name 姓氏	Forename(s) 名字
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Name in Chinese
中文姓名

Family name 姓氏	Forename(s) 名字
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Position in the Company or any of its subsidiaries (in English)
於本公司或其任何附屬公司的職位(以英文)

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Hong Kong Identity Card No./Passport No.**
(please delete as appropriate)
香港身份證號碼/護照號碼**
(請刪去不適用者)

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Your address (in English) and telephone number. Only an address in Hong Kong will be accepted
地址(以英文填寫)及電話號碼。只接受香港地址

	Telephone Number 電話號碼

** (1) To be completed by individual applicant who is an eligible full-time employee of the Company or any of its subsidiaries only. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. Your Hong Kong Identity Card number or passport number will be used for checking the validity of your Application Form(s) and such data may be transferred to third parties for the accomplishment of such purpose.

只限為本公司或其任何附屬公司合資格全職僱員之個人申請人填寫。如閣下持有香港身份證，請填寫閣下的香港身份證號碼；否則，請填寫閣下的護照號碼。香港身份證號碼或護照號碼將用以查核申請表格是否有效，而有關資料可能就此轉交第三方，辦理以上事項。

(2) Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

閣下所提供的香港身份證號碼/護照號碼的一部份可能被印刷在閣下的退款支票(如有)上。為退款之目的，該等資料也將被轉送至第三方。在兌現閣下的退款支票之前，銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致閣下退款支票兌現延遲或無效。

• All information stated above must be the same as that maintained by the Company or any of its subsidiaries.

• 上述所有資料必須與本公司或其任何附屬公司所存者相同。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong on the date of despatch of share certificate(s)/refund cheques which is expected to be on Thursday, 30 June 2011. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).

凡申請1,000,000股或以上香港發售股份，並擬於發售股票/退款支票日期(預計為2011年6月30日(星期四))親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「✓」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘成功申請香港發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please fill in your name(s) and address in Hong Kong as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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Modern Education Group Limited

現代教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Unless otherwise stated, terms used on these conditions have the same meanings ascribed thereto in the Prospectus.

Terms and conditions of your application

A. Who can apply

- You, the applicant, must be 18 years of age or older and must have a Hong Kong address.
- You must apply as an **individual**. Joint applications will not be accepted.
- You must be an **Eligible Employee** of the Company or any of its subsidiaries.
- Save under the circumstances permitted by the Listing Rules you **cannot** apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of Shares or the shares of any of the subsidiaries of the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) immediately upon completion of the Global Offering;
 - an associate of any of the above ("associate" as defined in the Listing Rules); or
 - do not have a Hong Kong address.
- If you are a United States person (within the meaning of Regulation S under the U.S. Securities Act) or you are within the United States when completing and submitting this Application Form and not a person described in paragraph h(3) of Rule 902 of Regulation S, no application for Hong Kong Offer Shares shall be made.
- You cannot apply for any Hong Kong Offer Shares if you are:
 - a legal or natural person in the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) the International Offer Shares under the International Offering.

B. Lodge only one application for your benefit

- Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you:
 - make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form;
 - make more than one application on a **PINK** Application Form;
 - apply on one **PINK** Application Form for more than 1,160,000 Offer Shares; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares.

Eligible Employees of the Company or any of its subsidiaries (other than those specified in Section A4 above) who have applied for Hong Kong Offer Shares on a **PINK** Application Form may also make an application on a **WHITE** or **YELLOW** Application Form.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form is made for your benefit.

C. Allocation of Hong Kong Offer Shares – Employee Pool

Of the 11,600,000 Hong Kong Offer Shares initially being offered under the Hong Kong Public Offering, up to 1,160,000 Hong Kong Offer Shares (representing 10% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) are available for subscription by **Eligible Employees** of the Company or any of its subsidiaries (other than directors, the chief executive of the Company and its subsidiaries, existing beneficial owners of the Shares or their respective associates) on a preferential basis under the Hong Kong Public Offering on **PINK** Application Forms. The 1,160,000 Hong Kong Offer Shares initially available to **Eligible Employees** on **PINK** Application Forms will be allocated to such applicants on a pro-rata basis in proportion (as nearly as possible without involving fractionation of a board lot) to the level of valid applications received from **Eligible Employees**, or balloted if there are insufficient Hong Kong Offer Shares available to **PINK** Application Form applicants. If balloting is conducted, some **Eligible Employees** may be allocated more Hong Kong Offer Shares than others who have applied for the same number of Hong Kong Offer Shares. No favour will be given to the employees who apply for a large number of Shares or any employees who held a senior position within the Group. Applications in excess of the 1,160,000 Hong Kong Offer Shares will be rejected. Allocation of these Hong Kong Offer Shares will be based on the written guidelines consistent with the allocation guidelines contained in Practice Note 20 of the Listing Rules and distributed to the **Eligible Employees**.

D. Allocation of Hong Kong Offer Shares – Pools A and B

The 10,440,000 Hong Kong Offer Shares being offered for subscription by the public under the Hong Kong Public Offering after deducting the 1,160,000 Hong Kong Offer Shares made available under **PINK** Application Forms (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering) will be divided into two pools for allocation purposes: 5,220,000 Shares in Pool A and 5,220,000 Shares in Pool B. Accordingly, the maximum number of Hong Kong Offer Shares initially comprised in Pool A and Pool B will be 5,220,000 and 5,220,000 respectively. The Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) or less. The Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, "price" for the Hong Kong Offer Shares means the price payable on application therefor. You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools. In addition, multiple applications or suspected multiple applications and any application for more than 5,220,000 Offer Shares will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (no joint application is allowed):
- instruct and authorize** the Company, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and/or the Hong Kong Underwriters (or their respective agents or nominees) to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name as required by the Memorandum of Association and the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 - confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree** that the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and any of their respective directors, officers, employees, agents or advisors and any parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit in addition to application made (if any) under a **WHITE** or **YELLOW** Application Form;
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - undertake and confirm** that, you have not applied for or taken up, or indicated an interest for, and will not apply for, take up or indicate an interest for, any International Offer Shares under the International Offering or otherwise participate in the International Offering;
 - agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- agree** to disclose to the Company, and/or its Hong Kong Branch Share Registrar, receiving banks, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company and each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, Companies Law, the Memorandum of Association and the Articles of Association;
- agree** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;
- authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum of Association and Articles of Association;
- authorize** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form you wish to collect your refund cheque and share certificates (where applicable) in person);
- warrant** the truth and accuracy of the information contained in this application;
- represent, warrant and undertake** that you are not a United States person (as defined in Regulation S under the U.S. Securities Act);
- represent, warrant and undertake** that you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting the Application Form or are a person described in paragraph(h) (3) of Rule 902 of Regulation S under the U.S. Securities Act;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirm** that you are aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus;
- confirm** that you agree to accept the Shares applied for, or any lesser number allocated to you under your application; and
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus.

The Company, the Sole Global Coordinator, the Joint Sponsors, the Sole Bookrunner, the Joint Lead Managers, the Underwriters and their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made by a duly authorized attorney, the Company and the Sole Global Coordinator (or their agents or nominees) may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney.

H. Determination of number of Offer Shares

The Sole Global Coordinator, on behalf of the Underwriters, may with the consent of the Company, reduce the number of Offer Shares being offered pursuant to the Global Offering at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction of the number of Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.moderneducationgroup.com.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation on Thursday, 30 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.moderneducationgroup.com. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available in a variety of channels described in the section headed "How to Apply for Hong Kong Offer Shares – VII. Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in this Application Form to collect your share certificate(s) (where applicable) from Tricor Investor Services Limited personally and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited
26/F., Tesbury Centre
28 Queen's Road East
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 30 June 2011 or such other place and date as notified by the Company in the newspapers as the place and date of collection/despatch of refund cheque/share certificates.

If you opt for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) to collect each share certificate.

If you do not collect your share certificate(s) (where applicable) personally within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified on this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated on your Application Form that you wish to collect your share certificate(s) in person, then your share certificate(s) will be sent to the address on this Application Form on or around Thursday, 30 June 2011, by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at around 8:00 a.m. on Monday, 4 July 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" under the section in the Prospectus entitled "Underwriting" has not been exercised.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- Full discretion of the Company or its agents to reject or accept your application:**
 - The Company and the Sole Global Coordinator (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application.
 - No reason has to be given for any rejection or acceptance.
- If your application is rejected:**
 - You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - the application for Shares is not for one of the amounts set out in the table in this Application Form;
 - you have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares and/or International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - one or both the Underwriting Agreements are terminated in accordance with their respective terms;
 - the Company or the Sole Global Coordinator believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
 - your application is for more than 1,160,000 Shares, exceeding 10% of the 11,600,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering.

Hong Kong Public Offering – PINK Form
Use this Application Form if you are an eligible full-time employee of Modern Education Group Limited or any of its subsidiaries

3. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus (as supplemented, if any).

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot respectively.

4. If your allotment of Hong Kong Offer Shares is void:

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within 3 weeks from the closing date of the application lists; or
- within a longer period of up to 6 weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only" and made out to you. Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:

*Tricor Investor Services Limited
 26/F., Tesbury Centre
 28 Queen's Road East
 Wanchai
 Hong Kong*

from 9:00 a.m. to 1:00 p.m. on Thursday, 30 June, 2011 or any other place and date notified by the Company in the newspaper as the place and date of despatch/collection of share certificate(s)/refund cheque(s).

If you opt for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque.

If you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be despatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or around Thursday, 30 June 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purpose

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong), the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, the HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) its Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer. By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 1,160,000 Hong Kong Offer Shares. On application, you must pay the offer price of HK\$1.30 per Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. Complete this Application Form and sign it. **Only written signatures** will be accepted.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your cheque or banker's cashier order to the Application Form. You must pay for the Hong Kong Offer Shares applied for by **one cheque or by one banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- bear an account name (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
- the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same;
- the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited – Modern Education Public Offer";
- the banker's cashier order must be crossed "Account Payee Only"; and
- the banker's cashier order must not be post-dated.

Your application will be **rejected** if your banker's cashier order does not meet all these requirements.

5. Tear off this Application Form, fold the form once and return it to the Company's principal place of business in Hong Kong at Suite 2701, 27/F, Tower 2, Nina Tower, 8 Yeung Uk Road, Tsuen Wan, New Territories, Hong Kong before 5:00 p.m. on Wednesday, 22 June 2011.

6. The application lists will be open between 11:45 a.m. and 12:00 noon on Thursday, 23 June 2011. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 23 June 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 23 June 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of share certificate(s)/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	2,626.21	70,000	91,917.28	800,000	1,050,483.20
4,000	5,252.42	80,000	105,048.32	900,000	1,181,793.60
6,000	7,878.62	90,000	118,179.36	1,000,000	1,313,104.00
8,000	10,504.83	100,000	131,310.40	1,160,000 ⁽¹⁾	1,523,200.64
10,000	13,131.04	200,000	262,620.80		
20,000	26,262.08	300,000	393,931.20		
30,000	39,393.12	400,000	525,241.60		
40,000	52,524.16	500,000	656,552.00		
50,000	65,655.20	600,000	787,862.40		
60,000	78,786.24	700,000	919,172.80		

(1) Maximum number of Hong Kong Offer Shares you may apply for.



Modern Education Group Limited

現代教育集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

除另有註明者外，該等條件所用詞彙具有招股章程所賦予的涵義。

申請條款及條件

甲、申請人資格

- 閣下(申請人)必須年滿18歲，並須有香港地址。
- 閣下須以個人名義提出申請。聯名申請概不受理。
- 閣下須為本公司或其任何附屬公司的合資格僱員。
- 除上市規則容許的情況下，閣下如屬下列人士，不得申請任何香港發售股份：
 - 股份或本公司任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的行政總裁或董事；
 - 本公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為本公司的關連人士(定義見上市規則)的人士；
 - 上述任何人士的聯繫人(「聯繫人」定義見上市規則)；或
 - 並無香港地址。
- 如閣下於填寫及提交本申請表格時屬美籍人士(定義見美國證券法S規例)或身處美國，且並非S規例第902條規例第(h)(3)段所述人士，閣下不得申請任何香港發售股份。
- 如閣下屬下列人士，則不得申請任何香港發售股份：
 - 中華人民共和國(香港、澳門及台灣除外)的法人或自然人；或
 - 已根據國際發售認購、獲得或已經或將獲分配(不論為有條件及/或暫時)國際發售股份，或表示有意參與國際發售。

乙、僅可為閣下本身的利益提交一份申請

重複申請或疑屬重複的申請概不受理。如閣下作出以下任何一項行為，則閣下的所有申請將被視為重複申請而不獲受理：

- (不論個別或與他人共同)以白色或黃色申請表格遞交超過一份認購申請；
- 以一份粉紅色申請表格遞交超過一份認購申請；
- 以一份粉紅色申請表格申請超過1,160,000股發售股份；或
- 已經申請或認購或表明有意認購或已經或將會獲分配(包括有條件及/或暫時)國際發售股份。

已以粉紅色申請表格申請認購香港發售股份的本公司或其任何附屬公司合資格僱員(上文甲4一節所註明者除外)，亦可以白色或黃色申請表格提交一份申請。除上述者外，如以閣下本身利益以白色或黃色申請表格提出超過一項申請，則閣下所有申請將被視為重複申請而不獲受理。

丙、香港發售股份的分配－僱員組別

根據香港公開發售初步提呈的11,600,000股香港發售股份中，高達1,160,000股香港發售股份(相當於根據香港公開發售初步提呈以供認購的香港發售股份10%)可供本公司或其任何附屬公司合資格僱員(本公司及其附屬公司之董事及行政總裁、股份現有實益擁有人或彼等各自的聯繫人除外)根據香港公開發售以粉紅色申請表格優先認購。初步合資格僱員以粉紅色申請表格申請認購的1,160,000股香港發售股份將以盡量不涉及零碎買賣單位為基礎，及按由合資格僱員作出有效申請比例分配予該等申請人，或倘供粉紅色申請表格申請人申請認購的香港發售股份不足，則會以抽籤決定。倘進行抽籤，部分合資格僱員所獲分配的股份，或會多於申請認購相同數目香港發售股份的人士。概不會向申請認購較多數目股份的僱員，或於本集團內職位較高的僱員給予優惠。超過初步可供以粉紅色申請表格申請人認購的1,160,000股香港發售股份的申請，將遭拒絕受理。該等香港發售股份將按與上市規則應用指引第20條所載分配指引一致的書面指引向合資格全職僱員分配及分派。

丁、香港發售股份的分配－甲組及乙組

就分配而言，根據香港公開發售初步提呈供公眾人士申請認購的香港發售股份10,440,000股(在扣除以粉紅色申請表格認購的1,160,000股香港發售股份後)(可按照國際發售及香港公開發售之間所分配的任何發售股份數目的調整予以調整，將分為兩組甲組及乙組分別為5,220,000股及5,220,000股。因此，甲組及乙組初步發售的香港發售股份數目上限分別為5,220,000股及5,220,000股。甲組的發售股份將按公平基準分配予成功申請認購額為50萬港元(不包括應付的經紀佣金、證監會交易費及聯交所交易費)或以下的發售股份申請人。乙組的發售股份將按公平基準分配予成功申請認購額為50萬港元(不包括應付的經紀佣金、證監會交易費及聯交所交易費)以上並最多為乙組總值的發售股份申請人。閣下應注意，甲組與乙組申請所獲的分配比例可能有所不同。如任何一組(並非兩組)的發售股份出現認購不足的情況，則剩餘的發售股份將轉撥往另一組，以滿足該組的需求，並作適當分配。僅就本段而言，香港發售股份的「價格」指申請認購香港發售股份時應付的價格。閣下僅可獲分配甲組或乙組的發售股份而不可從兩組獲分配股份。此外，重複申請或疑屬重複的申請及認購超過5,220,000股發售股份或以上的申請將被拒絕受理。申請人如申請超過原本分配予各組的香港發售股份數目總數，則該項申請概不受理。分配予香港公開發售項下投資者的發售股份(甲組及乙組)，將純按所接獲的香港公開發售的有效申請的數量而定。每一組的分配基準將依據各申請人有效申請的香港發售股份數目而有所不同。雖然分配香港發售股份可能(如適用)涉及抽籤，但部份申請人獲分配的香港發售股份數目可能較其他申請同一香港發售股份數目的人士為高，而未獲抽中的申請人則可能不獲發任何香港發售股份。

戊、補充資料

倘就招股章程刊登任何補充文件，已遞交申請的申請人或會(視乎補充文件所載資料而定)獲通知可撤回申請。倘申請人不獲通知，或申請人接獲通知後並無根據獲通知的手續撤回申請，則所有已遞交的申請將仍然有效而可能獲接納。在上述所述限下，申請一經提交即不能撤回，而申請人將視為根據經補充的招股章程提出申請。

己、填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(不得作聯名申請)：

- 指示及授權本公司、獨家全球協調人、獨家賬簿管理人、聯席牽頭經辦人及/或香港包銷商(或其各自的代理人或代名人)代表閣下辦理一切必需手續，以根據組織章程大綱及細則認購閣下所獲分配的任何香港發售股份。閣下的名義登記及使招股章程及本申請表格所述的安排生效；
- 承諾簽署所有文件並辦理一切必需手續，以根據組織章程細則致使閣下所獲分配的香港發售股份將閣下登記為持有人；
- 確認閣下在作出認購申請時，係依據招股章程載列的資料及陳述，及不會倚賴招股章程任何增補所載者以外的任何其他資料及陳述；
- 同意本公司、獨家全球協調人、聯席保薦人、獨家賬簿管理人、聯席牽頭經辦人及包銷商，以及彼等各自的任何董事、高級人員、僱員、代理或顧問及參與全球發售的任何人士僅須對招股章程以及任何其他增補所載資料及聲明負責(並僅限於其管轄權法院裁定存在的該等責任)；
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)是項認購申請一經接納，便不可因非故意作出的失實陳述而將其撤銷；
- (如是項認購申請是為閣下本身的利益提交)保證申請乃為閣下本身利益(除了白色或黃色申請表格作出的申請(如有))作出的唯一有效申請；
- (如本申請由代理人代表閣下提出)保證閣下有效及不可撤回地授予閣下代理人一切所需權力及授權以提出此項申請；
- 承諾及確認閣下並未申請或認購或表示有意認購，亦將不會申請、認購或表示有意認購國際發售項下的任何國際發售股份，亦無以及/或香港包銷商其他方式參與國際發售；
- 同意閣下的認購申請、對該申請的任何接納及由此而產生的合約，均受香港法例管轄，並須按其詮釋；
- 同意閣下的申請一經接納，閣下獲接納的申請將以本公司公佈的香港公開發售

結果為依據；

- 同意向本公司及/或其香港股份過戶登記分處、收款銀行、獨家全球協調人、聯席保薦人、獨家賬簿管理人、聯席牽頭經辦人及包銷商及其各自的顧問及代理披露其所需任何有關閣下或閣下為其利益提出申請的人士的任何個人資料及任何資料；
- 向本公司及各股東表示同意，而本公司亦向各股東表示同意遵守及符合公司條例、公司法、組織章程大綱及細則；
- 向本公司及各股東表示同意，股份可由持有人自由轉讓；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此各董事及高級職員承諾遵守及履行組織章程大綱及章程細則所規定其對股東應盡的責任；
- 授權本公司將閣下的姓名或名稱列入本公司的股東名冊中，作為分配閣下的任何香港發售股份的香港持有人，並授權本公司及/或本公司的代理人將股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所示地址寄予閣下，郵誤風險由閣下承擔。申請1,000,000股或以上香港發售股份，並在申請表格上表明閣下希望親自領取退款支票及股票(如適用)者除外)；
- 保證本申請表格所載資料真實準確；
- 聲明、保證及承諾閣下並非美國人士(定義見美國證券法S規例)；
- 聲明、保證及承諾閣下明白白股份並無亦不會根據美國證券法登記，而閣下於填寫及遞交申請表格時身處美國境外(定義見美國證券法S規例)，或閣下屬美國證券法S規例第902條(h)(3)段所述人士；
- 確認閣下已細閱招股章程及本申請表格所載條款、條件及申請手續，並同意受其約束；
- 確認閣下瞭解招股章程所述關於全球發售香港發售股份的各项限制；
- 承認及同意接納所申請的股份或根據申請可閣下所分配較少數目的股份；及
- 倘香港以外任何地區的法律適用於閣下的申請，則閣下同意及保證已遵從一切有關法律，而本公司、獨家全球協調人、聯席保薦人、獨家賬簿管理人、聯席牽頭經辦人及包銷商及彼等各自的任何高級職員及顧問將不會因閣下的購買要約被接受或閣下根據招股章程所載條款及條件所享有的權利與承擔的責任所引起的任何訴訟而違反香港以外地區的任何法律。

本公司、獨家全球協調人、聯席保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及其各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他各方均有權依賴閣下在本申請表格上作出的任何保證、陳述或聲明。如閣下作出虛假聲明，可遭檢控。

庚、授權書
如閣下透過獲得正式授權的人士提出申請，本公司及獨家全球協調人(或其代理人或代名人)可在符合彼等當中任何一方認為適當的條件的情況下，包括閣下的代表已獲授權的證明的前提下，酌情接納有關申請。

辛、發售股份數目的釐定

獨家全球協調人代表包銷商，經本公司及獨家賬簿管理人同意，可於遞交香港公開發售申請最後日期早上或之前隨時調減根據全球發售提呈發售的發售股份數目。在這種情況下，本公司將會不遲於遞交香港公開發售申請最後日期早上在南華早報(以英文)及信報(以中文)刊登調減發售股份數目的公告。該公告亦將載於香港聯交所網站(www.hkexnews.hk)及本公司網站(www.moderneducationgroup.com)。

香港發售股份的配發

本公司於截止登記認購申請後，方會開始處理香港發售股份的申請款項及分配任何該等股份。本公司預期於2011年6月30日(星期四)在南華早報(英文)及信報(中文)及香港聯交所網站(www.hkexnews.hk)及本公司網站(www.moderneducationgroup.com)公佈國際發售的認購踴躍程度、香港公開發售的申請水平及分配基準。分配結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記證號碼將按招股章程(如何申請香港發售股份VII. 公佈結果、發送/領取股票及退回申請股款)一節所述的各種渠道公布。倘成功申請認購香港發售股份(全部或部分)：

閣下申請認購1,000,000股或以上香港發售股份，且已在本申請表格上表明擬親自前往卓佳證券登記有限公司領取股票(如適用)，同時亦已提供本申請表格所要求的一切資料，則閣下可於2011年6月30日(星期四)上午九時正至下午一時正期間，親自前往以下地點領取，或在本公司於報章上公佈有關領取/發送退款支票/股票之其他地點及日期領取：

卓佳證券登記有限公司

香港

皇后大道東28號

金鐘匯中心26樓

閣下選擇親自領取，則不得授權任何其他人士代為領取。閣下必須於領取股票時出示閣下的身份證明文件(必須為獲得卓佳證券登記有限公司接納的身份證明文件)。

閣下未有在指定領取時間內親自領取股票(如適用)，則股票(如適用)隨即會以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下承擔。

閣下申請認購少於1,000,000股香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份但並沒有在閣下的申請表格上表明擬親自領取股票，則閣下的股票將於2011年6月30日(星期四)或前後以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

本公司將不會發出證明所有權的臨時文件，亦不會就申請時支付的認購申請款項發出收據。股票僅在香港公開發售在各方面已成為無條件，以及招股章程「包銷」一節「包銷安排及費用」香港公開發售一終止理由)一段所述的終止權利沒有被行使的情況下，方會於2011年7月4日(星期一)上午八時正前後成為有效的所有權憑證。

導致閣下不獲配發香港發售股份的情況

- 閣下可能因下列任何一個原因不獲配發香港發售股份：
- 本公司或其代理人可全權決定拒絕或接納閣下的認購申請；本公司及獨家全球協調人(作為本公司代理人)，或其各自的代理人及代名人，可全權酌量決定拒絕或接納任何認購申請，或僅接納任何認購申請的某部份。拒絕或接納申請均毋須解釋任何理由。
 - 如閣下的申請遭拒絕；在下列情況下，閣下將不獲配發股份：
 - 閣下的申請為重複或疑屬重複申請；
 - 申請的股份數目並非本申請表格下表所列的其中一個數目；
 - 閣下已申請或認購或表示有意認購或已經或即將獲得配售或分配(包括有條件及/或暫定)發售股份及/或國際發售的國際發售股份。本公司將採取合理措施，識別並拒絕已在國際發售中獲得發售股份的投資者所提出的香港公開發售申請，並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購申請；
 - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下在申請表格提出申請)；
 - 閣下不按規定方式付款；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
 - 包銷協議未能成為無條件；
 - 一份或兩份包銷協議根據其各自的條款終止；
 - 本公司或獨家全球協調人相信閣下的申請一經接納，會違反閣下填妥及簽署申請表格所附在司法管轄區的適用證券或其他法律、規則或法規；或
 - 閣下申請認購超過1,160,000股股份，即超過香港公開發售初步發售11,600,000股香港發售股份10%。

香港公開發售－粉紅色表格

閣下如為現代教育集團有限公司或其任何附屬公司之合資格全職僱員，請使用本申請表格

3. 如閣下的認購申請被撤回：
- 申請表格一經填妥及遞交，即表明閣下同意不得於開始辦理申請登記後第五日（就此而言，不包括星期六、星期日或香港公眾假期）或之前撤回認購申請。本協議將成為與本公司訂立的附屬合約，當閣下呈交申請表格時，本協議即具有約束力。作為本附屬合約的代價，本公司同意，除招股章程所指的其中一項程序外，不會於開始辦理申請登記後第五日（就此而言，不包括星期六、星期日或香港公眾假期）前向任何人士提呈發售任何香港發售股份。
- 閣下可於根據香港法例第32章公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程負責的責任的情況下，於開始辦理申請登記後第五日（就此而言，不包括星期六、星期日或香港公眾假期）或之前撤銷閣下的申請。倘就招股章程刊登任何補充文件，已遞交申請的申請人或會（視乎補充文件所載資料而定）獲通知可撤回申請。倘申請人不獲通知，或申請人接獲通知後並無根據獲通知的手續撤回申請，則所有已遞交的申請將仍然有效而可能獲接納。在上文所述規限下，申請一經提交即不能撤回，而申請人將視為根據經補充的招股章程（如有）提出申請。
- 閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納的申請的接納，而倘分配的基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 如閣下所獲配發的香港發售股份作廢：
- 如聯交所上市委員會在下列期間並未批准股份上市，閣下獲配發的香港發售股份將會作廢：
- 申請截止登記後3星期內；或
 - 香港聯交所上市委員會在認購申請截止登記後3星期內知會本公司的較長期限內，該期限最長不得超過6個星期。

退還款項

如閣下因上述任何原因而未獲得任何香港發售股份，本公司將不計利息退還閣下的申請款項，連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

如閣下的申請只獲部份接納，本公司將不計利息退還閣下的申請款項的適當部份，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。如出現涉及大量超額認購的情況，按本公司及獨家全球協調人的酌情決定，申請若干小額香港發售股份的支票（成功申請者除外）可能不予過戶。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人。閣下所提閣下的香港身份證／護照號碼的一部份或會印於閣下的退款支票（如有）。有關資料亦將會轉交予第三方作退還用途。在兌現退款支票前，閣下的銀行或會要求核實閣下的香港身份證／護照號碼。閣下的香港身份證／護照號碼填寫不確或會導致閣下的退款支票兌現延誤或失效。

倘閣下申請1,000,000股或以上的香港發售股份，且已在閣下的申請表格上表明擬親自領取退款支票，閣下可於2011年6月30日（星期四）上午九時正至下午一時正期間，親自前往以下地點領取，或在本公司於報章上公佈有關發送／領取股票／退款支票之其他地點及日期，領取退款支票：

卓佳證券經紀有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

如閣下選擇親自領取，閣下不得授權任何其他人士代為領取。閣下必須於領取退款支票時出示身份證明文件（必須為獲卓佳證券經紀有限公司接納的身份證明文件）。

如閣下未於指定時間內親自領取閣下的退款支票（如適用），該支票（如適用）將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請認購少於1,000,000股香港發售股份或如閣下申請認購1,000,000股或以上香港發售股份，但並無在閣下的申請表格上表明擬親自領取退款支票（如適用），則退款支票（如適用）將於2011年6月30日（星期四）或前後以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。

在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

申請手續

- 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為2,000股香港發售股份，並須按照下表載列的數目作出申請。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於1,160,000股香港發售股份的應付款項總額。申請人須於申請時繳付每股股份的發售價1.30港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港發售股份數目的應繳股款總額。
 - 請填妥並簽署本申請表格。只接納親筆簽名。
 - 每份申請必須附有一張支票或一張銀行本票。
 - 付款支票或銀行本票須緊釘於申請表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的認購申請款項。
- 如以支票付款，該支票必須：
- 為港元支票；
 - 從閣下在香港的港元銀行賬戶付款；
 - 附有賬戶名稱，名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱相同；
 - 註明收款人為「中國銀行（香港）代理人有限公司－現代教育公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。
- 下列情況將導致閣下的申請不獲接納：
- 支票未能符合所有上述規定；或
 - 支票首次過戶不能兌現。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港股份過戶登記分處就個人資料及條例而制訂的政策及慣例。

- 收集閣下個人資料的原因**

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及其香港股份過戶登記分處提供其最新的準確個人資料。

若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理或延誤或本公司及香港股份過戶登記分處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及／或寄發閣下有權收取的股票及／或退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及其香港股份過戶登記分處。
- 資料用途**

證券持有人的個人資料可以任何方式採用、持有及／或保存，以作下列用途：

 - 處理閣下的認購申請及退款支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請步驟，以及公佈香港發售股份的分配結果；
 - 使香港及其他地區的所有適用法律及規定得到遵守；
 - 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人的名冊；
 - 進行或協助進行簽名核對或其他核對或交換資料；
 - 確定本公司證券持有人可獲取利益，例如股息、供股及紅股等；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法例、規則或規例的規定作出披露；
 - 以報章公佈或其他方式披露成功申請人的身份；
 - 披露有關資料以作出權利索償；及
 - 與上述有關的任何其他附帶或相關目的及／或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他目的。

- 轉移個人資料**

本公司及其香港股份過戶登記分處會把證券申請人及持有人的個人資料保密，但本公司及其香港股份過戶登記分處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向、自或與下列任何所有人士及機構披露、獲取或轉移證券申請人及持有人的個人資料（不論在香港或外地）：

 - 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要過戶處；
 - 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人（其須為中央結算系統的運作而使用個人資料）；
 - 任何向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
 - 任何監管或政府機關（包括香港聯交所及證監會）；及
 - 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

- 查閱及更正個人資料**

條例賦予證券持有人查閱本公司或其香港股份過戶登記分處是否持有其個人資料，並索取該資料副本及更正任何不確的資料的權利。依據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢政策及資料的相關資料及持有資料類別的要求，應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或其香港股份過戶登記分處屬下的私隱權條例事務主任（視情況而定）提出。

簽署本申請表格後，即表示閣下同意上述各項。

如以銀行本票付款：

- 銀行本票必須為港元本票；
 - 銀行本票必須由本港持牌銀行發出，並由發出銀行本票的銀行授權的人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同；
 - 必須註明銀行本票收款人為「中國銀行（香港）代理人有限公司－現代教育公開發售」；
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
 - 銀行本票不得為期票。
- 如閣下的銀行本票不符合所有有關要求，閣下的申請將概不獲受理。
- 撕下本申請表格，對摺一次，然後於2011年6月22日（星期三）下午五時正前交予本公司於香港的主要營業地點，地址為香港新界荃灣楊屋道8號如心廣場第2座27樓2701室。
 - 本公司將於2011年6月23日（星期四）上午十一時四十五分至中午十二時正期間辦理認購申請登記。倘若香港於2011年6月23日（星期四）上午九時正至中午十二時正任何時間懸掛下列任何信號，將不會開始辦理認購申請登記：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號
 且認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內香港並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日及香港公眾假期以外的日子。
 - 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的支票或銀行本票將不會於2011年6月23日（星期四）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司保留閣下的申請認購款項（屬退款，則計至發送股票／電子退款指示／退款支票日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及／或任何多繳的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,000	2,626.21	70,000	91,917.28	800,000	1,050,483.20
4,000	5,252.42	80,000	105,048.32	900,000	1,181,793.60
6,000	7,878.62	90,000	118,179.36	1,000,000	1,313,104.00
8,000	10,504.83	100,000	131,310.40	1,160,000 ⁽¹⁾	1,523,200.64
10,000	13,131.04	200,000	262,620.80		
20,000	26,262.08	300,000	393,931.20		
30,000	39,393.12	400,000	525,241.60		
40,000	52,524.16	500,000	656,552.00		
50,000	65,655.20	600,000	787,862.40		
60,000	78,786.24	700,000	919,172.80		

(1) 閣下可申請認購的香港發售股份最高數目。