Hong Kong Public Offer - YELLOW FORM 香港公開發售-黃色表格

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Staple your payment here 請將股款 緊釘於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Tibet 5100 Water Resources Holdings Ltd. dated June 20, 2011 (the "Prospectus") together with any supplement thereto. 附注: 除本申蒙著格房里達著外,本申請表格房里達著外,本申請表格房里達著別, 本申請表格房里達著別, 本申請表格房里達著別的水質源格里有限公司於一字——年六月二十日刊藝的招觀章程(用限章程】及其任何維充文件所界定者具有相同義義。
Hong Kong Exchanges and Clearing Limited. The Konk Exchange of Hong Kong Exchanges and Clearing Limited. The Konk Exchange of Hong Kong Exchanges and Clearing Limited. The Konk Exchange of Hong Kong Exchanges and Clearing Limited. The Konk Exchange of Hong Kong Exchanges and Hong Kong Sexchurites Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatnever for any loss howsover arising from or in relatince upon the whole or any part of the contents of this Application Form.

香港交易及對新存取得公司。李龍鄉今全員所有報公司(香港鄉文房)及香港中央新育有限公司(香港鄉有公司)内容商業生成日本公司的公司,其中市场大桥的内容報不負表,對其事權性或定整性亦不發表任何尋明。東朝表示機大發射事件前表格企即或任何部分内容商業生成日報的工作。

h a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies" in Appendix VII to the start of Companies in Hong Kong as required by section 342 of the Companies Ordinance. The Section 452 of the Companies Ordinance Companies of the Section 452 of the Companies of the Companies of the Section 452 of the Companies Ordinance. The Section 452 of the S Prospective, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Urdinance. In execurities and Fluures Commansion by Long Kong (1997) A responsibility to the contents of any of three documents.

本申請表格圖內各份自動及養命申請表格。根理章程光相要來程期發工程學程,以下 一種所述的其他文件一種所述的其他文件,它提供公司教育342C教的规定,送至香港公司註價處處長營記。香港證券及期貨事務整察委員會(「遊籃會」) 及香港公司註價處處長行記。香港證券及期貨事務整察委員會(「遊籃會」) 及香港公司註價處應任營記。香港證券及期貨事務整察委員會(「遊籃會」) 及香港公司註價處應任營記。香港證券及期貨事務任何無文字件的內容報戶負責。 Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.

本申請表格子信任美國、英麗、新加坡、日本、護衛、加東大、中國、台灣、護衛、護衛政養委、
The information contained in this Application Form does not constitute an offer of securities for sale in the United States, Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No

blic offer of securities will be made in the United States. 申請表格所載資料並不構成在美國提呈發售遊賽的要約。除非遊券已根據應用法例登記或已獲豁免登記,否則不得在美國發售或出售。本公司將不會在美國公開發售任何避券。



Tibet 5100 Water Resources Holdings Ltd. 西藏 5100 水資源控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於閱曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of International Placing Shares **Number of Hong Kong Offer Shares** Maximum Offer Price

459,290,000 Shares (subject to the Over-allotment Option)
413,360,000 Shares (subject to adjustment and the Over-allotment Option)
45,930,000 Shares (subject to adjustment)
45,930,000 Shares (subject to adjustment)
HK\$3.50 per Offer Share payable in full on application and subject to refund
on final pricing, plus brokerage of 1%, hong Kong Stock Exchange trading
fee of 0.005% and SFC transaction levy of 0.003%
HK\$0.01 per Share

Nominal value Stock code 1115

全球發售

全球發售下的發售股份數目

國際配售股份數目 香港發售股份數目

459,290,000股股份(視乎超額配股權行使與否而定) 413,360,000股股份(可予調整及視乎超額配股權行使與否而定) 45,930,000股股份(可予調整) 每股發售股份3.50港元 另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會 安易徵費(預於申請時數足,於最終定價後多繳款項可予退還) 每股股份0.01港元

每股股份0.01港元 1115

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, June 23, 2011, You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly.

Tibet 5100 Water Resources Holdings Ltd. (the "Company")
J.P. Morgan Securities (Asia Pacific) Limited
CCB International Capital Limited
ICBC International Capital Limited
ICBC International Securities Limited

CITIC Securities Corporate Finance (HK) Limited Oriental Patron Securities Limited

First Shanghai Securities Limited

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospecus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company; enclose payment in full for the Hong Kong Offer Shares applied for, being not of more than HKS3.30 pec Share payable in full on application in Hong Kong dollars, subject to refund on final pricing plus brokenage of 1%, SFC transaction Jevy of 0.003% and Hong Kong Stock Exchange trading fee of 0.003%; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this assistantian.
- application; declare that this is the only application made and the only application intended by me/us to be made whether a WHITE to YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO (www.eipo.com.hk), to benefit me/us or the person for whose benefit am/we are applying;
- YELLOW Application Form, or by giving electronic application instructions to HANCA viace-and any American eIPO Service provider under the White Form eIPO (www.eipo.com.hl.), to benefit me/as or the person for whose benefit I am/we are applying restricted by any applicable laws of Hong Kong or electber from making this application, paying any applicable laws of Hong Kong or electber from making this application, paying any applicable laws of Hong Kong or electber from making this application, paying any applicable more from the person of the p

- agree to be bound by them; and application procedures set out in this Application Form and in the Prospect agree that this application, any acceptance of it and the resulting contract will be governed by and construed in account the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人均必須簽署):

| Date | 日期 | ÷ | | / | / | |
|------|----|---|----|----|----|--|
| | | | D目 | M月 | Y年 | |

- ng:

 It is important that you read the terms and conditions and the application procedures overleaf.

 You must complete this Application Form in English (except Chinese name) unless otherwise stated.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected:

 multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.hk). The following are liable to be rejected:

 multiple or suspected multiple applications to HKSCC via CCASS or to the White Form eIPO Service (provider under the White Form eIPO Service (www.eipo.com.hk). The properties of the prope

截止接受認購申請的時間將為二零一一年六月二十三日(星期四)中午十二時整。 閣下必須細閱本申請表格所附載的條件及指示。 閣下必須清楚填妥本申請表格各部分,方為有效。

西藏5100水資源控股有限公司(「貴公司」) 學根大通證券(亞太)有限公司 建銀國際金融有限公司 工銀國際融資有限公司

工銀國際證券有限公司

中信証券融資(香港)有限公司 東英亞洲證券有限公司

第一上海證券有限公司

- 認購以下數目的香港發售股份; 隨關申請認購香港發售股份所需的全數款項,有關款項不超過每股3.50地元。須於申請時以港元繳足(可按最終 定價予以超變),另加1%程/佣金、0.003%證監會交易徵數及0.005%香港聯交所交易數; 承攤及圓畫接納根據本申請所申請的香港發售股份,或任何就本申請配發予本人/吾等較所申請數目為少的香 排發售股份;

- 細閱本申請表格及招股章程所載的條款及條件及申請手續,並同意受其約束;及 意本申請、申請獲接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

| For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交 | | | | | | | |
|---|--|--|--|--|--|--|--|
| Broker No. 經紀號碼 | | | | | | | |
| Broker's Chop 經紀印章 | | | | | | | |

警告

閣下務必細閱背頁所載的條款及條件及申請手續。

- 服務(www.eipa.com.hk)向白表elPO服務供應商發出電子認購指示提出一次認購申請。如出現下列情況, 則有關認購申請概不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或利用白 表elPO服務(www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示作出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格,或透過中央結算系統向香港結算或利用白表elPO服務(www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示提出申請認購超過22,965,000股香港發 港公開發售初步可供認購的香港發售股份的50%);及支票或銀行本票於首次過戶時不獲兑
- 閣下如作出虛假聲明,可能會被檢控

Hong Kong Public Offer - YELLOW FORM 香港公開發售一黃色表格
Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 如 閣下欲以香港中央結算《代理人》有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統後與者於中央結算系統設立的股份戶口內,請使用本申請表格

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|---|------------------------------------|---|---|---|------------|--|--|--|
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| Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 22,965,000 Hong Kong Offer Shares) 申請認廣香港發售股份數目(除非另有 | | | | Cheque/banker's cashier order number 支票/銀行本票號碼 | | | | |
| 規定,不得超過22,965,000股香港發售 Total amount of payment 付款總額 | 害股份) | нк\$ | 港元 | Name of bank on which Cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱* | | | | |
| | ior ordore e | hould be eroseed "A | accust Payor Only" and made no | 又录/ 載行平录的刊款載行右傳"ayable to "ICBC (Asia) Nominee Limited – Tibet 5100 Water Resources Public Offer". | | | | |
| * 支票或銀行本票須以劃線註明 | 『「只准入抬頭 ersin Engli | 『人賬戶」方式開出,並彡 shinink,exceptass | 頁註明收款人為「工銀亞洲代理人有限 tated otherwise. Joint applicants | syable to to (Asia) (Casia) | | | | |
| Name in English 英文姓名/名稱 | Family name or company name 姓氏或公司名 | | ame 姓氏或公司名稱 | Forename(s) 名字 | | | | |
| Name in Chinese 中文姓名/名稱 | Family n | name or company name 姓氏或公司名稱 | | Forename(s) 名字 | | | | |
| Occupation (in English) 職業(以英文填寫) | | | | Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate) * 関下的香港商業登記號碼/香港身份證號碼/護照號碼/請側去不適用者) * | | | | |
| Name (s) of all other | (1) | | | Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all to ther | | | | |
| joint applicants in English (if any) | | | | loint applicants | | | | |
| 所有其他聯名申請人 的英文姓名/名稱(如有) | (2) | | | (Please delete as appropriate) + 所有其他多在申请人的 香港商業を正成的 香港商業を運搬機 護照號碼 (3) | | | | |
| Hong Kong address (in English) (joint applicants | (請劇去不適用者)。 | | | | | | | |
| should give the address and | | | | | | | | |
| telephone number of the first-named applicant only) | | | | | | | | |
| 香港地址(以英文填寫) (聯名申請人只須填報排名 首位申請人的地址及電話號碼) | Telephone Number 電話號碼 | | | | | | | |
| do not complet | e this section | number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you his section, this application will be treated as being made for your benefit. 有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別侷碼。如 閣下為代名人但並無填寫此欄,則本申請將被視作為 閣下本身的利益作出。 | | | | | | |
| | | | | | | | | |
| + (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) of Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragrap 2 under the section 'How to make your application' overleaf). If you do not hold a Hong Kong identity card, please provide the number. If you do not hold a Hong Kong identity card, please provide the number. If you do not hold a Hong Kong identity card, please provide the number. If you do not hold a Hong Kong identity card, please provide your Please provide your Hong Kong identity card numbers or where appropriate, passport number. If if they are body corporates, their Hong Kong business registration number. Hong Kong identity card or passport number (if you are a individual) or Hong Kong business registration number. More than Kong Dusiness registration number. More than Kong business registration number. Hong Kong identity card or passport number (if you are a individual) or Hong Kong business registration number. More than Kong business registrati | | | | | | | | |
| 領取 閣下的退款支票的時間、地 | 點及方式的計 | f情,請參閱背頁 退還表 | 医肛门联系列 医乳毒苷语用主用发填了一節。 horized by the signature of the applicant. | 大道東183號合和中心17樓1712-1716室) 領取任何退款支票,請在右邊方格內填上「√」號。有關 L | | | | |
| | | | | | | | | |
| THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當 | | | | | | | | |
| | | | | Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號 | | | | |
| | | | | | | | | |
| | | 79 | | | | | | |
| | | | | For designated CCASS Participant or Corporate CCASS Inve Participant, please also affix the company chop bearing | | | | |
| | | | | company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請 | 計加蓋 | | | |

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English 請用英文正楷填寫上表所示 閣下的姓名/名稱及地址

| Name(s) 姓名/名稱 | | |
|---------------|--|--|
| Address 地址 | | |
| | | |
| | | |

顯示公司名稱的公司印鑑

(see paragraph 2 under section headed "How to make your application" overleaf) (請參閱背頁 $\lceil 申請手續 \rfloor 一節第2段)$

For Bank use 此欄供銀行填寫



Tibet 5100 Water Resources Holdings Ltd. 西藏 5100 水資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Who can apply

- n apply You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address. If you are a firm, the application must be in the names of the individual members, not the firm's
- If you are a firm, the application must be in the names of the individual memoers, not me firm a name.

 If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:

 the chief executive or a director of the Company or any of its subsidiaries;

 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;

 an existing beneficial owner of Shares Rules) of any of the above;

 an associate (as defined in the Listing Rules) of any of the above;

 a United States person (as defined in Regulation S under the U.S. Securities Act); or a Legal or natural person of the PRC (except qualified institutional investors);

 a person who does not have a Hong Kong address.

 The number of joint applicants may not exceed four.

В

If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a nominee, in which
case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via
CCASS (if you are a CCASS Participant): or (ii) using a WHITE or YELLOW Application Form, and lodging
more than one Application Form in your own name on behalf of different beneficial owners. In the box on this
Application Form marked For nominees, you must include:

Application Form marked "For nominees", you must incrue.

an account number; or

another identification code
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the terms of this Application Form on behalf of such person and the terms of the terms of this Application Form on behalf of such person fever such person. You further undertake to supply to the terms of this Application Form on behalf of such person and the Hong Kong Underwriters, the Company, the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the Company is the John Condition of the Hong Kong Underwriters, the London of the Hong Kong Underwriters, the London of the Hong Kong Underwriters, th

С Lodge only one application for your benefit

Lodge only one application for your benefit
Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected
multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple
applications if you, or you and your joint applicant(s) together:

make more than one application (whether individually or jointly with others) on a WHITE or
YELLOW Application Form or by giving electronic application instructions to HKSCC via CCSSS
or to the designated White Form eIPO Service Provider through the White Form eIPO service
(www.elno.com.htm)

YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk):
both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk):
apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk) (whether individually or jointly with others) for single of the Porm eIPO Service (www.eipo.com.hk) (whether individually or jointly with others) for single provider in the provide

to the Write room.

If an application is made by an unlisted company and encordance with the terms therein.

If an application is made by an unlisted company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on Hong Kong Stock Excurage.

Statutory control in relation to a company means you:

control the composition of the board of directors of that company, or control more than half of the voting power of that company, or hold more than one-half of the issued share capital of that company (not counting any participate beyond a specified amount in a distribution of either profits

Carries no right to participate beyona a spectite a union.... Allocation of Hong Kong Offer Shares – Pools A and B D.

Allocation of Hong Kong Offer Shares - Pools A and B

For allocation only, the total number of Hong Kong Offer Shares initially seing offered for subscription under the Hong Kong Public Offer on a WHITE or YELLOW Application Form or by grium electronic application. Instructions to HKSCC or to the designated White Form elPO Service Provider through the White Form elPO service (*www.eipo.com.hk) (subject to any adjustment of the Offer Shares between the international Placing and the Hong Kong Public Offer) will be divided equally (to the nearest board lot) into two pools. Pool A comprising 22,965,000 Hong Kong Offer Shares and Pool B comprising 20.65,000 Hong Kong Offer Shares shift of the Hong Kong Offer Shares shift as total amount Accusing the Amazenton levy and Hong Kong Offer Shares with a total amount Accusing before the Amazenton levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a total amount Accusing brokerage. SFC transaction levy and Hong Kong Offer Shares with a spitiation in Pool A and Pool B are likely to receive different allocations ratios. If Hong Kong Offer Shares hong to the Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares hong offer Shares hong to the Pool B and a Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares hong offer Shares hong to the Pool B and allocated accordingly. You should be aware that applications in Pool A and Pool B will be an advantaged to the Hong Kong Offer Shares hong to the Pool B and to the Hong Kong Offer Shares hong to the Hong Kong Offer Shares hong to the Pool B and the Pool B an

Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application(s). If applicant have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

Effect of completing and submitting this Application Form

DISCOMPLETING AND SUMMITTING this Application Form

inting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for as agent or nominee and on behalf of each person for whom you can act as agent or nominee: instruct and authorize the Company and/or the Joint Global Coordinators and/or the Hong Kong Underwiters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf all and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form; undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association?

- registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 agree that any Hong Kong Offer Shares allotted to you shall be registered in the name of HRSCC Nominees and deposited directly into CCASS operated by HRSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
 agree that each of HRSCC and HRSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares for deposit into CCASS, (2) to cause to accept a compared to the compare

- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the U.S. Securities Act. confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making You application and not on any other information or representations concerning the Company and you agree that neither the Company, the joint Global Coordinatos, the learner of the Global Offering will have any liability for any such other haromation or representations, agree that the Company, the joint Global Coordinator, the Underwriters, and any of their respective directors, officers, employers, partners, agents or advisors are liable only for the information and representations contained in this Prospectus and any supplement thereto; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus; (if this application is made for your benefit) warrant that this application is the only application which has been of will be made for your benefit on a WHITE or YELLOW Application Form or by ziving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Fowvider through the White Form eIPO service (www.elpo.com.hk);

- will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated white Form eIPO service (www.eipo.com.hk); (if you are an agent for another person) and another to make this application; (if you are an agent for another person) warrant that reasonable engines have been made of the other person on that this application is to end y application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service (www.eipo.com.hk), and that you are duly authorized to sign this Application form as that other person is agent; undertake and confirm that, soft (if the application is made for your benefit) or the person's for whose benefit you have made this application that we not applie for or itake my or indicated in understat in or received or been placed or have made this application that we not applie for or itake my or indicated in understat in or received or been placed or international Plan (in the proposition of the person is not of the application and accuracy of the information contained in your application, are not of the proposition of the person in the proposition of the person is designed to the company to plan (in application).

 Agree to disclose to the Company to plan (son Share Registrar, receiving bankers, advisors, agents and Joint Global Coordinators and they respective agents the personal data and any information which they require about you or the person's for whose benefit you have made this application, agree that your application, any acceptance of it and the resulting contract will be governed by and construed in agriculture.

- accordance with the law of Hong Kong.

 undertake and zeree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application:

 authorize the Company to place the name of BKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any refund cheque(s) (where applicate) to you or in case of joint application Form (except that if you have applied for 1,000,000 Hong Kong Offer Share on more and have indicated in your Application Form that you will collect any earlier of the property of the p

Power of attorney

a person duly authorized under a valid power of attorney, the Joint Global Coordinators (or its may accept it at its discretion, and subject to any conditions it thinks fit, including production of

Determination of Offer Price
The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Thursday, June 23, 2011 and in any event, no later than Monday, June 27, 2011. The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HKS 2.62 to HKS 3.50 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer on Public Offer on the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section between the such as a result of such colonies. If or any or continued the Contractive of the Contractive of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

AUDITION OF THONG KONG UTTER Shares
Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally of unconditionally) after the application lists close. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing, the basis of allotment of the Hong Kong Gonding Post (in English) and the Hong Kong Eonomic Times (in Chinese), and post on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and to the website of the Company (www.100.net) on or before Wednesday, June 29, 2011. The results of allocations in the Hong Kong Public Offer (including successful applicants' identification document unrise, where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares – Results of Allocations" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HRXCC Nomines and deposited into CCASS for credit to your CCASS Investor Participant as instructed by you in this Application Form on Wednesday, June 29, 2011 or in the event of contingency, on any other date as shall be determined by HRXCC or Minesce.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) of the Prompt of the P

Participant stock account.

Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Thursday, June 30, 2011 provided that: (i) the Hong Kong Public Offer has become unconditional in all respects; (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. If you revoke your application:

By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (which is expected to be Thursday, June 30, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Wednesday, July 20, 2011 except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before Thursday, June 30, 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can individe what rapplications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain wild and may be septed. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

mented.

application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will stituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain ons or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of lot respectively.

If the Company, the Joint Global Coordinators or their respective agents exercise their discretion:
The Company, the Joint Global Coordinators, White Form eIPO Service Provider (where applicable) and their respective agents or nominess have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

If your application is rejected or not accepted:

- application is rejected or not be accepted if untiliple applications; your application is the constitution of the properties of the prope audress is located;
 if you apply for more than 100% of the Shares available for allocation in either Pool A or Pool B Hong Kong Offer Shares; or
 any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.

If the allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock ent of Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock loes not grant permission to list the Shares either: within three weeks from the closing of the application lists; or within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage, SPC transaction levy and Hong Kong Stock Exchange trading fee. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage, SPC transaction levy and Hong Kong Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SPC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee thereon) paid on application, the Company will restrict the surplus application monies, together with the related brokerage of 1%, SPC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passyort number of the first-named applicant, provided by you may be printed on your refund cheque. If any, Such data would also be transferred to a third party for refund purpose. Your bank of the company of the Hong Kong identity card number/passyort number of the first-named applicant, provided by you may be printed on your refund cheque. If any, Such data would also be transferred to a third party for refund purpose. Your bank of the company of the com

invariance your return eneque.

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) in person, you may collect if from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong

Wanchai, Hong Kong
from 9:00 a.m. to 1:00 p.m. on Wednesday, June 29, 2011, after which your refund cheque(s) will be posted to you by
ordinary post at your own risk to the address stated on this Application Form.
Applicants being individuals who opt for state of the property of the pr

PERSONAL DATA

Personal Information Collection Statement

Personal Information Contection Statement.

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar (the "Hong Kong Share Registrar dand the Ordinance.")

ong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct
personal data to the Company and the Hong Kong Share Registrar when applying for securities to remotering securities into or out
of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in
your application for securities being delayed or your application may not be considered. It may also prevent of the registration or

transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or
the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the
Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

- sones small data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes: processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;

- Offer Shares: registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company conducting or assisting the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company sun as dividends, rights issues and bonus

- establishing benefit entitlements or novers or securious insues, etc.

 distributing communications from the Company and its subsidiaries;

 compiling statistical information and investor profiles;

 making disclosures as required by laws, rules or regulations;

 disclosing infentities of successful applicants by way of press announcement(s) or otherwise;

 disclosing relevant information to facilitate claims on entitlements; and, any other incidental or associated purposes relating 60 the above and/o, to enable the Company and the Hong Kong

 Share Registrar to discharge their obligations to holders of securities and/o, regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities, will be kept-confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data of the particular, they may diclose-obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the whole of the purpose of the parallar (CCASS).

any broker whose company chop or other identification number has been placed on this application Form;
any agents, contractors or third-party, service providers who offer administrative, telecompunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses.

the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

bankers, solicitors, accountants or stockbrocers, etc.

4. Access and correction of personal data
The Ordinance provides the sholders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar
hold their personal data, to obtain a copy of that data, and to correct my data that is inaccurate. In accordance with the Ordinance,
the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the recessing of any data access
request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data
held should be addressed to the Company for the attention of the Company secretaey or (as the case may be) the Hong Kong Share
Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HRS3.50 per Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005%, and the SPC transaction levy of cross-brace payle for \$\frac{1}{2}\$ (which Hong Kong Stock Exchange trading fee of 0.005%, and the SPC transaction levy of construction of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CASS Participant (other than a CCASS Investor Participant):

If you are applying as an individual CCASS Participant ID. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

the Application Form must contain your name and Hong Kong identity card number; and you must insert your CCASS Participant ID. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong identity card numbers; and your CCASS Participant ID. in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

the Application Form must contain your company name and Hong Kong business registration number; and your CCASS Participant ID. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

the Application Form must contain your company name and Hong Kong business registration number; and your CCASS Participant ID. and/or company open position invited to this Application Form. Position position for the omissi

- cashier order.

 Exhibit or order.

 Exhibit or order.

 Exhibit or order.

 Exhibit order.

 Exhib

he crossed "Account Payee Only".

icution is liable to be rejected if your cheque,
does not meet all these requirements;
is dishonored on its first presentation.

by banker's cashier order, the banker is cashier order must:
by banker's cashier order, the banker is cashier order must:
be issued by a licensed bank in Hong Kong and have your name certified on the back by a person
authorized by the bank. The name on the back of the banker's cashier order and the name on the
Application Form must be the same. If it is a joint application, the name on the back of the banker's
cashier order must be the same as the hame of the first-named joint applicant;
onto be post-dated;
be made payable to "ICBC (Asia) Nominee Elmited - Tibet 5100 Water Resources Public Offer";
and

ssed "Account Payee Only"

application is liable to be rejected if y ur banker's rder does not meet all these requirements

and lodge it in one of the special collection boxes at anyone of the following branches Tear off the Application Form, fold

Industrial and Commercial Bank of China (Asia) Limited

Branch Name
Queen's Road Central Branch
Wanchai Branch
Hennessy Road Branch Address 122-126 Queen's Road Central, Central 117-123 Hennessy Road, Wanchai Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay Hong Kong Island Mongkok Branch G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok Shop 22J, Level 3, Shatin Centre

and Chartere Bank (Hone Kone) Limited Des Voeux Road Branch ong Kong Island Standard Chartered Bank Building, 4-4A,

Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay Quarry Bay Branch Telford Gardens Branch

Yaumatei Branch

Quarty Bay Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong G/F - 1/F, Ming Fong Bldg., 564 Nathan Road, Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

China Construction Bank (Asia) Corporation Limited

Branch Name Sheung Wan Des Voeux Road Branch North Point Branch Hong Kong Island 237 Des Voeux Road Central, Sheung Wan 382 King's Road, North Point Shop A3, G/F, Yuen Wah Building, Whampoa Estates, Hunghom 56 Hoi Yuen Road, Kwun Tong Hunghom Whampoa Branch Kwun Tong Hoi Yuen Road New Territories Yuen Long Branch Tseung Kwan O Branch 68 Castle Peak Road, Yuen Long Shop 190, Level 1, Metro City 3, Tseung Kwan O

Your Application Form can be lodged at these times:

New Territories

Monday, June 20, 2011 Tuesday, June 21, 2011 Wednesday, June 22, 2011 Thursday, June 23, 2011 9:00 a.m. to 5:00 p.m.
9:00 a.m. to 5:00 p.m.
9:00 a.m. to 5:00 p.m.
9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Thursday, June 23, 2011 — "9:00 a.m. to 12:00 noon on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject on the Hong Kong Public Offer if there is:

a tropical cyclone warning signal number 8 or above; or

a "black" rainstorm warning signal,
in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 23, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Besiness day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheape or banker's cashier order will not be presented for payment pleares 1.200 notes in Thersday, June 23, 2011. The Company will not give you a receipt for your the Company will keep any neterost accused May Dure 23, 2012. The Company will keep any neterost accused May Dure 23, 2011. The Company will keep any neterost accused May present the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

| NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | | | |
|---|--|--|--|--|--|--|--|
| No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | | |
| 1,000 | 3,535.29 | 45,000 | 159,087.61 | 2,000,000 | 7,070,560.00 | | |
| 2,000 | 7,070.56 | 50,000 | 176,764.00 | 3,000,000 | 10,605,840.00 | | |
| 3,000 | 10,605.85 | 60,000 | 212,116.80 | 4,000,000 | 14,141,120.00 | | |
| 4,000 | 14,141.12 | 70,000 | 247,469.60 | 5,000,000 | 17,676,400.00 | | |
| 5,000 | 17,676.41 | 80,000 | 282,822.40 | 6,000,000 | 21,211,680.00 | | |
| 6,000 | 21,211.68 | 90,000 | 318,175.20 | 7,000,000 | 24,746,960.00 | | |
| 7,000 | 24,746.97 | 100,000 | 353,528.00 | 8,000,000 | 28,282,240.00 | | |
| 8,000 | 28,282.24 | 200,000 | 707,056.00 | 9,000,000 | 31,817,520.00 | | |
| 9,000 | 31,817.53 | 300,000 | 1,060,584.00 | 10,000,000 | 35,352,800.00 | | |
| 10,000 | 35,352.80 | 400,000 | 1,414,112.00 | 15,000,000 | 53,029,200.00 | | |
| 15,000 | 53,029.21 | 500,000 | 1,767,640.00 | 20,000,000 | 70,705,600.00 | | |
| 20,000 | 70,705.60 | 600,000 | 2,121,168.00 | 22,965,000(1) | 81,187,705.21 | | |
| 25,000 | 88,382.01 | 700,000 | 2,474,696.00 | | | | |
| 30,000 | 106,058.40 | 800,000 | 2,828,224.00 | (1) Maximum number of Hong Kong Offe | r Shares you may apply for. | | |
| 35,000 | 123,734.81 | 900,000 | 3,181,752.00 | | | | |
| 40,000 | 141,411.20 | 1,000,000 | 3,535,280.00 | | | | |



Tibet 5100 Water Resources Holdings Ltd. 西 藏 5100 水 資 源 控 股 有 限 公 司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有說明外,申請條件所用的詞彙與招股章程所用者具有相同涵義。

- 申請人資格 開下(申請人)及 開下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香 港地址。 2. 如 開下屬商號,則須以個別成員而非以該商號的名義提出申請。 如 開下屬法人團體,申請表格須由獲正式授權的負責人簽署,並須註明其代表的職
- 衡。 除上市規則容許的情況下, 關下或 關下為其利益提出申請的任何人士為下列人 士,則不得申請任何香港發售股份: 本公司或其任何附屬公司的主要行政人員或董事; 本公司的關種人士定義兒上市規則 或將會於繁隨全球發售完成後成為關連

 - 本公司的關鍵人工定義兒上印規則或將實於案欄至 人士的人士;
 股份的現有實益擁有人;
 上述任何人士的聯繫人(定義見上市規則);
 美籍人士(定義見美國證券法規則);或 中國法人或自然人(但合資格機構投資者除外);或 並無擁有香港地址的人士。
 聯名申請人的數目不得超過四名。

丙

備元具符 如刊發本招股章程的任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載 資料而定) 獲絕知可以撤回核等。申請。如申請人並未獲知會可以撤回申請,或申請人已獲知會 但並未根據通知的手鎖撤回申請,則所有已提交的申請仍屬有效及可供接納。除上文另有規定 外,已作出的申"約不"號回,且申請人均視為以本招放章程(德賴充)為基礎而作出申請。

- 獲登記為 阁下獲配餐的香港發售取份的時有人; 同意配發予 関下的任何香港發售股份將以香港結算代理人的名義登記,並直接存入 香港結算管理的中央結算系統,以記存於 關下的中央結算系統投資者戶口持有人股 份戶口或 閣下指定的中央結算系統參與者股份戶口(按 閣下在本申請表格上的選
- 每间定分, 同意香港結算及香港結算代理人各自保留絕對酌情權有權(1)不接納以香港結算代理人 同屬青港結局界及青港部界代理人各目條單總對前价權有權(1)小接溯以音港語界代理人 名義發行的任何或部分該等應配發的香港裝售股份或不接納該等獲度股份的香港發售股份並轉入 存入中央結算系統; (2)促使由中央結算系統提取該等獲配發的香港發售股份並轉入 厨下名下(成如關聯名申請人,則轉入排名首位的申請人名下),風險及成本由 關下 承擔; 及(3)促使該等獲配發的香港發售股份以 關下的名義(成如屬聯名申請人,則與 報名首位的申請人名義) 發行,而於該情况下,將該等應足發的香港發售股份的與票以 普遍郵鑑方式寄往 關下的申請表格上所示地址(郵課風險由 閣下承備)或供 閣下領

- 售股份;及 授權本公司代表 关下與本公司各董事及高級職員訂立合約,據此,各有關董事及高級職員承諾遵

於"非明和反政版施加" 除非另有訂明, 關下必須以英文填妥本申請表格,並必須親筆簽署本申請表格,不得以個人印章代替,否則 申請將可被拒絕受理。

庚. 授權書

这樣實面 關下透過獲有效授權書正式授權的人士提出申請,則聯席全球協調人(或其各自的代理或被提名人)可酌情 決定,在其認為適當的任何情況(包括出示 關下代表的授權證明)下接納 關下的申請。

辛 釐定發售價

董宏發售價 發售價預期由聯席賬簿管理人(代表包銷商)與本公司於二零——年六月二十三日(星期四)或前後通過協議盤 京。惟無論如何不避於二零——年六月二十七日(星期一)。 聯席賬簿管理人(代表包銷商)可在本公司的同意下,於遞交香港公開發售申請截止日期上午或之前随時調低無 雄全球發售所提呈發售的發售股份數目及/或將指示性發售價範圍調至低於招股章程所逐者(即每股股份2.62 港元零3.50港元)。在該情況下,本公司將於決定調低指示性發售價範圍後在切實可行的情況下盡快及於任何 情況下不遲於經營香港公開發售申請最後期限、即二零——年六月二十三日(星期四)。於青華以(英文)及 香港經濟日報(以中文)刊發有關調低全球發售項下提呈發售的發售股份數目及/或指示發售價範圍的通告。有 關通告亦將包含於招股章程(概要)—節現時所破發售數據的確認或修訂(如適用)及可能因上透調低而更改的任何 何其他財務資料。如基於任何理由,聯 應賬簿管理人(代表包銷商)及本公司未能於二零——年六月二十七日 (星期一)之前協定發售價,則全球發售將不會進行並告失效。

香港發售股份的配發

曾港 贺 曹 放 切 的 即 级 根據 本暴 及 托股 章 程所 載條 款 及條件所規限, 香港 發售 股份的配發 (有條件或無條件) 將於認順申請登記載止後進行。 本公司預期將於二零—一年六月二十九日 (星期三) 於 南華早報 (以英文) 及香港經濟日報 (以中文) 及香港聯交所網站 www.hkexnews.hk及本公司網站www.5100.net刊載有關香港公開發售申請的週雖程度、國際配售的週雖程度、香港發售 股份的配發基準及發售價的公佈。 香港公開發售分配新來。但同成功申請人的身份證明文件號碼,如有) 將在招股章程 「如何申請香港發售股份一分配結果」一節所述的各種渠道刊載。

如成功申請認購(全部或部分)香港發售股份

成功申請認購(全部或部分)香港發售股份 關下的申請全部或部分獲接納,則 關下的股票將以香港結算代理人的名義發行,並於二零一一年六月二十九日(星),或 在突發情況下)由香港結算的電路結算代理人指定的其他日期,按 關下在本申請表格內的指示存入中央結系統,以寄存於 關下的中央結算系統投資者戶口持有人股份戶口或 關下指定的中央結算系統參與者股份戶口。如 閣下透過指定的中央結算系統參與者 (中央結算系統後與者戶口持有人除外)的股份戶口,而 關下可向該中央結算系統參與者 在收舊實系統投資者戶口持有人除外)的股份戶口,而 關下可向該中集結第系統參與者查核所獲配發的香港發售股份數目。 如 閣下以中央結算系統後與者查核所獲配穀的香港發售股份數目。 本公司預期將於二零一一年六月二十九日(星期三) 通過招股章程[如何申請認購香港發售股份一分配結果」一節所載各種途徑公佈中央結算系統投資者戶口持有人的申請結果建同香港公開發售結果。 閣下應查核本公司刊稅的人,如有任何差誤,須於二零一一年六月一十九日(星期三)或香港發資政查者結實實代理人決定的任何其他日期下午五時整前向香港結算呈報。察即香港發售股份記存於 閣下中央結算系統投資者戶口持有人股份戶口後,即下時經過萬算與電話等。案的香港發售股份記存於 閣下中央結算系統投資者戶口投資戶戶投資戶口後,所收的程序)查詢 閣下的最新戶口結餘。香港結算亦會向 閣下發出活動結單,列明記存於 閣下中央結算系統至單常被了不時生效的「投資者戶口持行人股份戶下的最新戶口結餘。香港結算亦會向 閣下發出活動結單,列明記存於 閣下中央結算系統至單方投資

只有在:(i)香港公開發售在所有方面成為無條件;及(ii)各包銷協議並未根據其條款終止的情況下,記存入 關下中央結算系統參與者股份戶口或 關下的中央結算系統投資者戶口持有人股份戶口的股份方會成為有效的股份(預零一一年六月三十日(星期四)上午八時整前後)。

本公司將不會發出所有權的臨時文件,亦不會就所收取的申請股款發出任何收據。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份: 1. 如 閣下撤銷 閣下的申請:

[四] 內別性內诉因小後取效性空間以出一致。 如 閣下鐵網 關下的申請: 填沒及應交申請表格後,即表示。 閣下同意 閣下規出的申請於開始登記認購申請(預計為二零—一年六月三 十日 昆期四) 後第五日前不可撤銷。此項同意將成為與本公司訂立的附屬合同,並於 閣下向香港結算應交 中請表格時即具有約束力。而訂立此附屬合同即表示本公司同意,除按招股章程所逃任何一項程序外,不會於 二零——年七月二十日 尾期三) 或之前向任何人土提星餐售任何香港發售股份。 除除或限制該名負責人對招股 章程的責任,否則 閣下不可於二零—一年六月三十日(星期四)或之前撤銷。 閣下提出的申請。 如刊發本招股章程的任何稍充文件。已提交申請的申請人可能會或可能不會(根子輔充文件所敬資料而定) 獲越 知可以撤回被等的申請。如申請人並未獲知會可以撤回申請,或申請人已獲知會但並未根據通知的手續撤回申 請,則所有已提交的申請仍屬有效及可供接納。除上文另有規定外,已作出的申請均不得撤回,且申請人均視 為以本招股查程(經補充)為基礎而作出申請。

為以本招股章程(經補營)為基礎而作出申請。 抵出的申請一辦接納,即不得撤回。就此而言,在粮章上刊發分配結果過知,將視為未遭拒絕的申請已獲 接納,而如有關分配基果項爰若干條件所限限或規定以抽籤方式進行分配,則該項接納與領視乎該等條件能否

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」), 以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

如本公司、聯席全球協調人或彼等各自的代理人行使酌情權: 本公司、聯席全球協調人、白表elPO服務供應商(如題用)及彼等各自的代理人或被提名人有絕 對的情權可拒絕或接納任何申請。或只接納任何申請的部分,而無須就任何拒絕或接納給予任 何理由。

如 閣下的申請漕拒絕受理或不被接納:

- 100%;或 任何包銷協議未能成為無條件或已根據各自的條款予以終止。

如香港發售股份的配發無效:

交所上市委員會於下列時間內並無批准股份上市,則 閣下所獲配發的香港發售股份

: 截止登記申請起計三星期內;或 香港聽交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超 過六星期)。

退還款項

退還軟項
如 關下因(包括但不限於)上述任何理由而未能收取任何香港發售股份,本公司將不計利息退還申請款項
如 關下因(包括但在限於)上述任何理由而未能收取任何香港發售股份,本公司將不計利息退還申請款項
(包括經紀佣金、認監會交易徵費及香港廳交所交易費)。如 關下的申請只獲部分接納,本公司會將按比
例不計利息向 關下退還有關申請款項(包括相關的經紀佣金、證監會交易徵費及香港廳交所交易費)。如
最終嚴定的發售價低於申請時所付初步每股發售股份價格(不包括經紀佣金、認監會交易徵費及香港廳交所交易費),則本公司將向 關下不計利息退應多數申請前頭頁。以及有關的1%經紀閒金、0003%證監會交易徵費及0.005%香港聯交所交易费。於發送退該日期前的所有累計利息將接歸本公司所有。
退數支票納翰線註明[凡經入拾頭、限門],並以 關下作為收款人,或如 關下為聯名申請人,則以申請表格上專名曾位的申請人為收款人。 關下所提供香港身份證號碼/經照號碼的一部分,或如 關下的退款支票(如 有)上。該等資料亦將轉交予第三方作退該用途。關下的銀款可消化會於克與 關下的退款支票, 領域 關下的香港身份證號碼/經照號碼。不正確填寫 關下的香港身份證號碼/經照號碼。可能會等效經與克規起數支票,或使 關下的財務支票無放 如 關下申請認購1,000,000股或以上香港發售股份,並在本申請表格中選擇銀自領取 關下的退款支票,成 如 關下可於二零一年六月二十九日(星期三)上午九時整至下午一時整前往下列地點領取

香港中央證券登記有限公司 香港灣仔 皇后大道東183號 合和中心17樓

1712-1716室 閣下未有在指定時間親自領取,退款支票將以普通郵遞方式按申請表格上列明的地址寄發予 閣下,

別 的「小丁年日11日と可以に1955年 2000年 20

如 閣下申請認購1,000,000股以下香港發售股份,或如 閣下申請認購1,000,000股或以上香港發售股份但並未在 閣下 的申請表格內表明擬擬自領取 閣下的退款支票,則 閣下的退款支票(如適用)將於二零一一年六月二十九日(星期三) 或前後以普通郵遞方式寄往 閣下申請表格所亦地址,郵談風險概由 閣下承擔。 本公司擬作出特別安排,以盡量避免延遲退還申請股款(如適用)。

個人資料收集聲明

圖八美州 (名應)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及慣例。

有人說明本公司及具香港證券登記處(音港證券登記處)茲側人資料及條例而副訂的奴隶及慣例。 收集 閣下個人資料的原人中請證券或將證券轉往具名下或將證券轉讓子他人或要求香港證券登記處提供服 證券申請,或證券登記持有人申請證券或將證券轉往具名下或將證券轉讓子他人或要求香港證券登記處提供服 務時,須不時向本公司及香港證券登記處提供具最新的正確個人資料。如未能提供所需資料,會導致 關下角 關證券的申請延認或被遭拒絕受理,亦可能妨離或延誤 關下成功申請認購香港發售股份的登記或過戶及/或 寄發 圖下有權收取的股票及/或寄發退款支票。證券持有人所提供的個人資料如有任何不確,必須即時知會 本公司及香港證券登記處。

無足等。 查閱及更正個人資料 條例賦予能券持有人無利確定本公司或香港海券發記處是否持有其個人資料、索取資料副本及更正任何不正確 的資料。依據條何、本公司及香港遊券發記處再權就處理任何查閱資料的要求收取合理費用。就條例而言,所 有關於查閱管母或正正等的域關於數度支貨等應用負責利期的要求。應向本公司的公司秘書或(視乎情況而 定)香港證券發記處關下的私設權條例事務主任提出。

簽署本申請表格後,即表示 閣下同意上述各項。

- * 使用下文所載的表格計算 閣下擬申請認購的香港發售股份數目及應繳股款。 使用下火炉喊的表格計算 阁下操甲語認聯的音形發替股份數目及應覷股款。 阁下的申請股 數最少必須為1,000股香結發售股份。申請認購股數須按照下表中·申請的香港發售股份數目 欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受 理。 阁下須飯行成高發售價每股股份3.50港元,另加1%經紀開金、0.005%香港聯交所交易費 及0.003%證監會交易複數。 閣下作為申請人必須按下列指示填妥申請表格、並在申請表格首頁簽署。本公司僅接執親筆簽
- - 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在申 表格通當方格內域上其中央結算系統參與者編號。
 閣下以個人中央結算系統投資者戶口持有人的名義提出申請:

 - 申請表格必須填上 關下的姓名及香港身份證號碼;及 關下必須在申請表格適方格內填上 關下的中央結算系統參與者編號。 關下以聯名個人中央結算系統投資者戶口持有人的名義提出申請:

 - 中請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份 證號碼;及

 - 設號傳言及必須於韓富方格內填上 關下的中央結算系統參與者編號。
 閣下以公司中央結算系統投資者戶口持有人的名義提出申請:
 申請表格必須填上 關下的公司和及香港商業発記號碼;及必須於韓富方格內填上 關下的中央結算系統參與者編號及蓋上附有公司名稱的公司

印章。 中央結算系統參與者資料不正確或不完整或中央結算系統參與者編號及/或附有其公司名稱的 公司印章有遺漏或不足或出現其他類似事宜,均可令申請作廢。

股款須緊釘於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。 每份申請必須附有單獨開出的支票或銀行本票。 如 閣下以支票付款:該支票必須:

- 為港元支票; 不得為期票;

- 等他几支票;
 不得為期票;
 由 閣下於香港的港元銀行賬戶開出;
 顯示 閣下的賬戶名稱,而該賬戶至稱必須事先印於支票上,或由獲銀行授權的人士在該支票首面加簽。該賬戶名稱公預與申請表格上所示名稱相同。如屬聯名申請,則賬戶名稱必須與共為了工銀亞洲代理人有限公司一西藏5100水資源公開發售」;及劃線註明「只用人拾頭人賬戶」。
 下列情況將導致申請不獲受理:
 支票未能符合所有上途規定
 支票於首次過戶不便免現。
 如 閣下以銀行本票繳付股款、銀行本,表必須
 由港港持線科方量出 而 間下的名前須列於銀行本票背面,並由獲銀行授權的人士一時經過銀行本票背面所列名稱必須與申請表層上所示名稱相同。如屬聯名申請,則銀行本票首面所列名稱必須與非當首位的豐名申請人名稱相同;如屬聯名申請,則銀行本票首面所列名稱必須與非當首位的豐名申請人名稱相同;為港元銀行本票;
- 注明抬頭人為「工銀亞洲代理人有限公司一西藏5100水資源公開發售」;及
- 合所有此等規定,則 関下的由請將不獲受理。

撕下申請表格,對摺一次、然後投入下观任何一間限行分行的特備收集箱內 (i) 中國工商銀行(亞洲)有限公司

| | 分行名稱 | 地址 |
|----|---------------------------|--|
| 港島 | 皇后大道中分行 灣仔分行 軒尼詩道分行 | 中環皇后大道中 122-126 號 灣仔軒尼詩道117-123號 銅鑼灣軒尼詩道468號金聯商業中心地下 2A號舖 |
| 九龍 | 尖沙咀東分行 旺角分行 | 尖沙咀漆咸道南39號鐵路大廈地下B舖 旺角彌敦道721-725號華比銀行大廈地下 |
| 新界 | 沙田分行 | 沙田中心3樓22J號舖 |
| | | |

渣打銀行(香港)有限公司

分行名稱 中環德輔道中4-4A號渣打銀行大廈 德輔道分行 鰂魚涌分行 鰂魚涌英阜道1027號惠安苑地下

觀塘大業街德福花園德福中心商場 P9-12號舖油麻地彌敦道564號明芳樓地下及一樓 德福花園分行 油麻地分行 荃灣分行 荃灣沙咀道 298 號翡翠商場地下C舗及一樓

中國建設銀行(亞洲)股份有限公司

分行名稱 上環德輔道中分行 上環德輔道中二三七號 北角英皇道三八二號 港島 紅磡黃埔新村遠華樓地下A3號舖 觀塘開源道五十六號 九龍 紅磡黃埔分行 觀塘開源道分行

元朗青山公路六十八號 將軍澳新都城中心第三期商場一樓190號舖

閣下可於下列時間遞交申請表格

港島

二零一一年六月二十日(星期一) 二零一一年六月二十一日(星期二) 二零一一年六月二十二日(星期三) 二零一一年六月二十三日(星期四) 上午九時整至下午五時整 上午九時整至下午五時整 上午九時整至下午五時整 上午九時整至中午十二時整

- 歷交申請的截止時間為二零──年六月二十三日(**星期四)** 中午十二時整,或如該日並無開始辦理認聘申請登記, 則為下列時間及日期之前。認購申請辦於當日上午十一時四十五分至中午十二時整接受登記,僅會因天氣情況而 受影響。如於二零──年六月二十三日**(星期四)** 上午九時整至中午十二時整期間任何時間香港發出: // 少號或以上熱帶氣能警告信號;或 [黑色]暴雨警告信號,

■ [黑色]暴雨警告信號, 即不會辦理希顯帝起公開發售的認購申請登記。如於下一個營業日上午九時整至中午十二時整期間任何時間香 港再無發出任何上述警告信號,則改為當日上午十一時四十五分至中午十二時整辦理登記。 營業日括香港的銀行開門營業的日子(不包括星期六或星期日)。 本公司保留將 関下的一切或任何股款過戶的權利。然而, 関下的支票或銀行本票不會於二零一一年六月二 十三日(星期四)中午十二時整前過戶。本公司將不會向 関下發出付款收條。本公司將保留 関下的申請股款 的應計利息(如屬退款,則計至退款支票審發日期上)。本公司亦保留權利將任何股票及/或任何多收的申請認 購款項或退款保留,以待 関下的支票或銀行本票過戶。

| 可申請的股份數目及股款 | | | | | | |
|---|--|--|--|--|--|--|
| 申請的香港 發售股份數目 | 申請時 應繳款項 港元 | 申請的香港 發售股份數目 | 申請時 應繳款項 港元 | 申請的香港 發售股份數目 | 申請時 應繳款項 港元 | |
| 1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000 10,000 15,000 | 3,535,29 7,070,56 10,605,85 14,141,12 17,676,41 21,211,68 24,746,97 28,28,2,24 31,817,53 35,352,80 53,029,21 | 45,000 50,000 60,000 70,000 80,000 90,000 100,000 200,000 400,000 500,000 | 159,087,61 176,764.00 212,116.80 247,469.60 282,822.40 318,175.20 353,528.00 707,056.00 1,060,584.00 1,414,112.00 1,767,640.00 | 2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 15,000,000 20,000,000 | 7.070.560.00 10.605.840.00 14.141,120.00 17.676.400.00 21.211.680.00 24.746.960.00 28.282.240.00 31.817.520.00 35.352.800.00 53.029.200.00 70.705.600.00 | |
| 20,000 25,000 30,000 35,000 40,000 | 70,705.60 88,382.01 106,058.40 123,734.81 141,411.20 | 600,000 700,000 800,000 900,000 1,000,000 | 2,121,168.00 2,474,696.00 2,828,224.00 3,181,752.00 3,535,280.00 | 22,965,000 ⁽¹⁾ (1) 關下可申請的最高香港發 | 81,187,705.21 發售股份數目。 | |