

Hong Kong Public Offer – YELLOW FORM 香港公開發售 – 黃色表格

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Tibet 5100 Water Resources Holdings Ltd. dated June 20, 2011 (the "Prospectus") together with any supplement thereto.

Staple your payment here 請將股款緊釘於此



Tibet 5100 Water Resources Holdings Ltd. 西藏 5100 水資源控股有限公司

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares (459,290,000), International Placing Shares (413,360,000), Offer Price (HK\$3.50), and Nominal value (HK\$0.01 per Share).

Table with 2 columns: Global Offering Details and Amount. Includes Number of Shares (459,290,000), International Placing Shares (413,360,000), and Offer Price (HK\$3.50).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, June 23, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly.

- To: Tibet 5100 Water Resources Holdings Ltd. (the "Company"), J.P. Morgan Securities (Asia Pacific) Limited, CCB International Capital Limited, ICBC International Capital Limited, ICBC International Securities Limited, CITIC Securities Corporate Finance (HK) Limited, Oriental Patron Securities Limited, First Shanghai Securities Limited.

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人均必須簽署):

Date 日期: / / 日 月 年

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except Chinese name) unless otherwise stated.

警告: 閣下務須細閱背頁所載的條款及條件及申請手續。除非另有訂明, 閣下必須以英文填寫本申請表格(中文姓名除外)。

Form for Broker use: For Broker use 此欄供經紀填寫. Includes fields for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

Hong Kong Public Offer – YELLOW FORM 香港公開發售 – 黃色表格

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 22,965,000 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定，不得超過22,965,000股香港發售股份)	Cheque/banker’s cashier order number 支票/銀行本票號碼
Total amount of payment 付款總額	Name of bank on which Cheque/banker’s cashier order is drawn* 支票/銀行本票的付款銀行名稱*

* Cheques or banker’s cashier orders should be crossed “Account Payee Only” and made payable to “ICBC (Asia) Nominee Limited – Tibet 5100 Water Resources Public Offer”.
 * 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「工銀亞洲代理人有限公司 – 西藏5100水資源公開發售」。
 To be completed in **BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.**
 除另有說明外，請以墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Occupation (in English) 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. (Please delete as appropriate)* 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
--------------------------------------	---

Name (s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants (Please delete as appropriate) + 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
---	--

Hong Kong address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫) (聯名申請人只須填報排名首位申請人的地址及電話號碼)	Telephone Number 電話號碼
---	-----------------------

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
 由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別碼碼。如閣下為代名人但並無填寫此欄，則本申請將被視為閣下本身的利益作出。

+ (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section “How to make your application” overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose. 如屬中央結算系統投資者戶口持有人，本申請僅會接納香港身份證號碼(如閣下為個人)或香港商業登記號碼(如閣下為法人團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購，閣下持有香港身份證，請填寫香港身份證號碼，否則，請填寫護照號碼。如為法人團體，請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證或護照號碼(如閣下為個人)或香港商業登記號碼(如閣下為法人團體)將用以核實申請表格是否有效，該等資料將轉交第三方以辦理上述事項。
 (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼/護照號碼的一部分，或如閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為辦理退款，該等資料亦將轉交第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect any refund cheque in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, put a in the box on the right. Please see the section overleaf headed “Refund of your money” for details of when, where and how to collect your refund cheque.
 如閣下申請1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票，請在右邊方格內填上「」號。有關領取閣下的退款支票的時間、地點及方式的詳情，請參閱背頁「退還款項」一節。
 Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
 對閣下在本表格內提供的任何申請資料的任何更改應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters in English**
 請用英文正楷填寫上表所示 閣下的姓名/名稱及地址

Name(s) 姓名/名稱	
Address 地址	

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當	
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號	
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑	
(see paragraph 2 under section headed “How to make your application” overleaf) (請參閱背頁「申請手續」一節第2段)	
For Bank use 此欄供銀行填寫	

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

- 3. If your application is rejected or not accepted:**
 Your application will be rejected or not be accepted if:
- your application is a multiple or a suspected multiple applications;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly or you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Placing;
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - if you apply for more than 100% of the Shares available for allocation in either Pool A or Pool B Hong Kong Offer Shares; or
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.
- 4. If the allotment of Hong Kong Offer Shares is void:**
 The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company. Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
 Shops 1712-1716
 17th Floor, Hopewell Centre
 183 Queen’s Road East
 Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, June 29, 2011, after which your refund cheque(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation’s chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) (where applicable) will be dispatched to the address on your Application Form on or about Wednesday, June 29, 2011 by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delays in refunding application monies where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the “Hong Kong Share Registrar”) in relation to personal data and the Ordinance.

- 1. Reasons for the collection of your personal data**
 From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- 2. Purposes**
 The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.
- 3. Transfer of personal data**
 Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
 - the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company shop/other identification number has been placed on this Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- 4. Access and correction of personal data**
 The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed “No. of Hong Kong Offer Shares applied for” in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$3.50 per Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.

If you are applying as an individual CCASS Investor Participant:

- the Application Form must contain your name and Hong Kong identity card number; and
- you must insert your CCASS Participant I.D. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- the Application Form must contain all joint CCASS Investor Participants’ names and their Hong Kong identity card numbers; and
- your CCASS Participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the Application Form must contain your company name and Hong Kong business registration number; and
- your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker’s cashier order.

3. Each application must be accompanied by either a separate cheque or banker’s cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to “ICBC (Asia) Nominee Limited – Tibet 5100 Water Resources Public Offer”; and
- be crossed “Account Payee Only”.

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonored on its first presentation.

If you pay by banker’s cashier order, the banker’s cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named joint applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to “ICBC (Asia) Nominee Limited – Tibet 5100 Water Resources Public Offer”; and
- be crossed “Account Payee Only”.

Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of:

- (i) **Industrial and Commercial Bank of China (Asia) Limited**

	Branch Name	Address
Hong Kong Island	Queen’s Road Central Branch Wanchai Branch Hennessy Road Branch	122-126 Queen’s Road Central, Central 117-123 Hennessy Road, Wanchai Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
Kowloon	Tsimshatsui East Branch Mongkok Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok Shop 221, Level 3, Shatin Centre
New Territories	Shatin Branch	
- (ii) **Standard Chartered Bank (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch Quarry Bay Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
Kowloon	Telford Gardens Branch Yaumatei Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwan Tong G/F - 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
- (iii) **China Construction Bank (Asia) Corporation Limited**

	Branch Name	Address
Hong Kong Island	Sheung Wan Des Voeux Road Branch North Point Branch	237 Des Voeux Road Central, Sheung Wan 382 King’s Road, North Point
Kowloon	Hunghom Whampoa Branch Kwan Tong Hoi Yuen Road Branch	Shop A3, G/F, Yuen Wah Building, Whampoa Estates, Hunghom 56 Hoi Yuen Road, Kwan Tong
New Territories	Yuen Long Branch Tsung Kwan O Branch	68 Castle Peak Road, Yuen Long Shop 190, Level 1, Metro City 3, Tsung Kwan O

5. Your Application Form can be lodged at these times:

Monday, June 20, 2011 — 9:00 a.m. to 5:00 p.m.
 Tuesday, June 21, 2011 — 9:00 a.m. to 5:00 p.m.
 Wednesday, June 22, 2011 — 9:00 a.m. to 5:00 p.m.
 Thursday, June 23, 2011 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, June 23, 2011, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offer if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal.

In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 23, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

7. Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, June 23, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,535.29	45,000	159,087.61	2,000,000	7,070,560.00
2,000	7,070.56	50,000	176,764.00	3,000,000	10,605,840.00
3,000	10,605.85	60,000	212,116.80	4,000,000	14,141,120.00
4,000	14,141.12	70,000	247,469.60	5,000,000	17,676,400.00
5,000	17,676.41	80,000	282,822.40	6,000,000	21,211,680.00
6,000	21,211.68	90,000	318,175.20	7,000,000	24,746,960.00
7,000	24,746.97	100,000	353,528.00	8,000,000	28,282,240.00
8,000	28,282.24	200,000	707,056.00	9,000,000	31,817,520.00
9,000	31,817.53	300,000	1,060,584.00	10,000,000	35,352,800.00
10,000	35,352.80	400,000	1,414,112.00	15,000,000	53,029,200.00
15,000	53,029.21	500,000	1,767,640.00	20,000,000	70,705,600.00
20,000	70,705.60	600,000	2,121,168.00	22,965,000 ⁽¹⁾	81,187,705.21
25,000	88,382.01	700,000	2,474,696.00		
30,000	106,058.40	800,000	2,828,224.00		
35,000	123,734.81	900,000	3,181,752.00		
40,000	141,411.20	1,000,000	3,535,280.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

