

# Hong Kong Public Offer — Yellow Form 香港公開發售 — 黃表

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of China Outfitters Holdings Limited (the "Company") dated 20 June 2011 (the "Prospectus") together with any supplement thereto. 附註: 除非本申請表格另有界定外,本申請表格所用詞彙及詞語與中國服飾控股有限公司(「本公司」)於二零一一年六月二十日刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Please staple  
your  
payment  
here  
請將股款  
緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不會就因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This Application Form does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,本申請表格並不構成或為購買或認購證券的任何要約或邀請的一部分。本申請表格所載股份並無及將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。除非另行登記或已根據美國證券法的登記規定獲得豁免,否則股份概不可在美國境內發售或出售。香港發售股份將不會於美國進行公開發售。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄(「遠東公司註冊處處長的文件」)一段所述的其他文件,已遵照公司條例第342C條的規定,呈送香港公司註冊處處長登記。香港證券及期貨事務監察委員會Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. 本申請表格或招股章程的內容概不構成或提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法權區內作出有關提呈、邀請或銷售。



## CHINA OUTFITTERS HOLDINGS LIMITED

### 中國服飾控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	931,800,000 Shares (including 151,800,000 Sale Shares by the Selling Shareholders and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	93,180,000 new Shares (subject to adjustment)
Number of International Offer Shares	:	838,620,000 Shares (including 151,800,000 Sale Shares by the Selling Shareholders and subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.50 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value	:	HK\$0.10 per Share
Stock code	:	1146

全球發售

全球發售項下的發售股份數目	:	931,800,000股股份(包括由售股股東出售的151,800,000股銷售股份及視乎超額配股權行使與否而定)
香港發售股份數目	:	93,180,000股新股份(可予調整)
國際發售股份數目	:	838,620,000股股份(包括由售股股東出售的151,800,000股銷售股份,可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股香港發售股份2.50港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,並可視乎最終定價予以退還)
面值	:	每股股份0.10港元
股份代號	:	1146

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 23 June 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請時間為  
二零一一年六月二十三日(星期四)中午十二時正  
(或可能隨後公佈的其他時間或日期)  
閣下必須細閱本申請表格所載條件及指示。  
本申請表格各部份必須以墨水筆/原子筆清楚填寫,方為有效。

To: China Outfitters Holdings Limited  
UBS AG, Hong Kong Branch  
The Hong Kong Underwriters

致: 中國服飾控股有限公司  
瑞士銀行香港分行  
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.50 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application; declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk) to benefit me/us or the person for whose benefit I am/we are applying; undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for applied for, or taken up or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any International Offer Shares nor receive, nor be placed or allocated, nor otherwise participate, in the International Offering; understand that these declarations and representations will be relied upon by the Company, the Directors and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) in respect thereof directly into CCASS for the credit of my/our investor participant stock account or the stock account of my/our designated CCASS participant as instructed by me/us and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form); request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus); have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am/are aware of the restrictions on the Hong Kong Public Offer described in the Prospectus; represent, warrant and undertake that the allotment of application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Sole Global Coordinator and Sponsor or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; represent, warrant and undertake that I am/not we are not/none of the persons for whose benefit I am/we are applying is restricted by any laws or regulations from making this application, paying any application monies for, being allotted or taking up any Hong Kong Offer Shares, the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/persons; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載條款及條件,並依據公司的組織章程大綱及細則所載各項規定,申請認購以下數目的香港發售股份; 隨附申請認購香港發售股份所需全數款項,有關款項不超過每股發售股份2.50港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費); 承諾及同意接納根據本申請所申請的香港發售股份,或任何本人/吾等就本申請獲分配的任何較少數目股份; 聲明是項申請為本人/吾等以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示為本人/吾等或本人/吾等為其利益提出申請的人士的利益所作出及擬作出的唯一申請; 承諾及確認,本人/吾等及本人/吾等為其利益而作出申請的人士,並無表示有意認購、已申請或已承諾或已收取或獲配或分配(包括有條件及/或暫定),且將不會表示有意認購、申請或承諾或收取或獲配或分配任何國際發售股份,亦不會以其他方式參與國際發售; 明白公司、董事及獨家全球協調人將依賴本聲明及陳述,以決定是否因應本申請而配發任何香港發售股份; 授權公司將香港結算代理人名稱列入公司股東名冊內,作為本人/吾等所獲配發任何香港發售股份的持有人,並將有關股票直接存入中央結算系統,以按本人/吾等的指示記存於本人/吾等的投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口,及根據本申請表格附附各頁及招股章程的條款及條件,以普通郵遞方式按本申請表格所附地址寄發退還支票(如適用),郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格所述手續親身領取任何退還支票(如適用)者則除外; 要求任何退款支票須以本人(或如屬聯名申請人,則以名列首位申請人)為收款人並在符合本申請表格附各頁及招股章程所載條款及條件情況下,按本申請表格所附地址以普通郵遞方式寄發任何退款支票,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格及招股章程所述手續親身領取任何退款支票者則除外; 已細閱本申請表格附各頁及招股章程所載條款、條件及申請手續,並同意受其約束,且知悉招股章程所述有關香港公開發售的限制; 聲明、保證及承諾向本人/吾等配發或由本人/吾等或其利益而提出本申請的人士申請香港發售股份,不會引致公司、獨家全球協調人及保薦人或包銷商須遵從香港以外任何地區的法律或規例的任何規定(不論是具法律效力); 聲明、保證及承諾本人/吾等/本人/吾等為其利益提出申請的人士並不受到任何法律或規例禁止提出本申請,支付任何申請款項、獲配或認購任何香港發售股份; 香港發售股份並未亦不會根據美國證券法登記,而本人/吾等於填寫及遞交本申請表格時身處美國境外(定義見美國證券法S規則),或並非美國人士; 及 同意本申請、申請獲接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:      /      /      年  
          D 日    M 月    Y 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk). The following will be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk); and applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service for more than 46,590,000 Hong Kong Offer Shares (being 5% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) and applications where cheques or banker's cashier orders are dishonoured upon first presentation. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條款及條件及申請手續。除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。本申請表格內所有適用空格均必須填寫,否則申請會被拒絕受理。任何人士以受益人身份只可以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示,作出一項認購申請。倘出現下列情況,有關認購申請將被拒絕受理: 以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或利用網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示,作出的重複或疑屬重複申請,及為一名申請人(或聯名申請人)的利益以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務向指定的網上白表服務供應商發出電子認購指示,提出認購超過46,590,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份總數的5%)的申請及支票或銀行本票於首次填出或匯兌時被拒絕受理。閣下如作出虛假聲明,可能會被檢控。

#### For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No.  
經紀號碼

Broker's Chop  
經紀印章

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

Number of Hong Kong Offer Shares applied for (not more than 46,590,000 Shares)  
申請香港發售股份數目  
(不超過46,590,000股股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited - China Outfitters Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「滙豐代理人(香港)有限公司-中國服飾公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation  
(in English)

職業(以英文填寫)

Hong Kong Identity Card No./Passport No./  
Hong Kong Business Registration No.  
(please delete as appropriate)\*\*  
香港身份證號碼/護照號碼\*\*  
香港商業登記號碼  
(請刪去不適用者)\*\*

Hong Kong Identity Card No./Passport No./  
Hong Kong Business Registration No. of  
all other joint applicants  
(please delete as appropriate)\*\*  
所有其他聯名申請人的香港身份證號碼/  
護照號碼/香港商業登記號碼  
(請刪去不適用者)\*\*

Names of all other  
joint applicants  
in English (if any)  
所有其他聯名申請人的  
英文姓名/名稱(如有)

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

Your address (in English) and  
telephone number (joint applicants  
should give the address and  
telephone number of the  
first-named applicant only).  
Only an address in Hong Kong  
will be accepted.  
地址(以英文填寫)及電話號碼  
(聯名申請人只須填寫姓名  
首位申請人的地址及電話號碼)。  
只接受香港地址。

Telephone Number 電話號碼

\*\* If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

\*\* 閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(閣下為個別人士)或香港商業登記號碼(閣下為法人團體)。請參閱背頁「申請手續」一節第2段。

\*\* If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For individuals, if you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/passport/Hong Kong business registration number will be used for checking the validity of this Application Form and otherwise for processing the application for the Hong Kong Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.

\*\* 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:如為持有香港身份證的個別人士,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼、香港身份證/護照/香港商業登記號碼將會用作核對申請表格是否有效及處理香港發售股份申請,而有關資料會轉交第三方以辦理以上事項。

\*\* All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

\*\* 所有聯名申請人必須提供(如屬個人)香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。

\*\* Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

\*\* 閣下所提供的部份香港身份證號碼/護照號碼(或如屬聯名申請人,名列首位的申請人的部份香港身份證號碼/護照號碼)可能被列印在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前,銀行可能要求查閱閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each of the joint beneficial owners). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別號碼。如閣下為代名人但並無填妥本部,本申請將視為閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 26 Queen's Road East, Wanchai, Hong Kong on the date of dispatch of e-Auto Refund payment instructions/refund cheques/share certificates which is expected to be on Wednesday, 29 June 2011. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheques (if any).  
凡申請1,000,000股或以上香港發售股份,並擬於發送電子自動退款指示/退款支票/股票日期(預期為二零一一年六月二十九日(星期三))親臨本公司的香港證券登記處領取閣下的退款支票,請在方格內填上「」號。本公司的香港證券登記處是卓佳證券登記有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。有關領取退款支票(如有)的時間、地點及手續詳情,見背頁「退還申請款項」一節。

DETAILS FOR CCASS PARTICIPANT  
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 in the section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址



# Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

- Full discretion of the Company, the Sole Global Coordinator or their respective agents or nominees to reject or accept: The Company, the Sole Global Coordinator or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- If the allotment of Hong Kong Offer Shares is void: The allotment of Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
  - within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
- You will not receive any allotment if:
  - you make multiple applications or you are suspected to have made multiple applications;
  - you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
  - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 46,590,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
  - the Company and the Sole Global Coordinator believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed or your address overseas is located;
  - the Underwriting Agreements do not become unconditional;
  - the Hong Kong Underwriting Agreement and/or the International Purchase Agreement are/is terminated in accordance with their respective terms, or
  - the application for Shares is not in one of the numbers set out in the table in this Application Form.

## Refund of application monies

If you do not receive any Hong Kong Offer Shares for any, but not limited to, the above reasons, the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price is finally determined to be less than the maximum Offer Price of HK\$2.50 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Wednesday, 29 June 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund cheque(s) (where applicable) from Tricor Investor Services Limited, you may collect it/ them in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 June 2011 or such other date as notified by the Company in the newspapers as the date of dispatch of share certificate(s)/e-Auto Refund payment instruction(s)/refund cheque(s). If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheques personally within the time specified for their collection, they will be sent to the address as specified in the Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified in your Application Form on Wednesday, 29 June 2011 by ordinary post and at your own risk.

## Personal Data Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it may be necessary for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s)/e-Auto Refund payment instruction(s)/refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purpose**  
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - discussing identities of successful applicants by way of announcement or otherwise;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data (including Hong Kong identity card details) held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisors and receiving bankers;
  - where applicants for securities opt to deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
  - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
  - any regulatory or governmental bodies (including the Stock Exchange and the SFO); and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data held, or for information regarding policies and practices and the kinds of data held, should be addressed to the Company at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

## How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 46,590,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$2.50 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%.
- Complete this Application Form and sign on the first page of this Application Form. Only written signatures will be accepted.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box of the Application Form.
  - If you are applying as an individual CCASS Investor Participant:
    - the Application Form must contain your name and Hong Kong identity card number; and
    - your participant I.D. must be inserted in the appropriate box.
  - If you are applying as a joint individual CCASS Investor Participant:
    - the Application Form must contain all CCASS Investor Participants' names and the Hong Kong identity card numbers of all of the joint CCASS Investor Participants; and
    - your participant I.D. must be inserted in the appropriate box.
  - If you are applying as a corporate CCASS Investor Participant:
    - the Application Form must contain CCASS Investor Participant's Company name and Hong Kong business registration number; and
    - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.
- Incorrect or omission details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Each application must be accompanied by either one cheque or one banker's cashier order.
  - Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares Refund by one cheque or by one banker's cashier order.
  - If you pay by cheque, the cheque must:
    - be in Hong Kong dollars;
    - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
    - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant); if the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
    - be made payable to "HSBC Nominees (Hong Kong) Limited – China Outfitters Public Offer";
    - be crossed "Account Payee Only"; and
    - not be post-dated.
  - Your application will be rejected if your cheque:
    - does not meet all these requirements; or
    - is dishonored on its first presentation.
  - If you pay by banker's cashier order, the banker's cashier order must:
    - be in Hong Kong dollars;
    - be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
    - be made payable to "HSBC Nominees (Hong Kong) Limited – China Outfitters Public Offer";
    - be crossed "Account Payee Only"; and
    - not be post-dated.
  - Your application will be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	North Point Branch	G/F, Winner House, 306-316 King's Road, North Point, Hong Kong
	Des Voeux Road Central Branch	China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong
Kowloon	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
	Pioneer Centre Branch	Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road, Kowloon
New Territories	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, Kowloon
	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories
	Tuen Shing Street Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, New Territories
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tsung Kwan O, New Territories

- Your application form can be lodged at these times:
 

Monday, 20 June 2011	9:00 a.m. to 4:30 p.m.
Tuesday, 21 June 2011	9:00 a.m. to 4:30 p.m.
Wednesday, 22 June 2011	9:00 a.m. to 4:30 p.m.
Thursday, 23 June 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Thursday, 23 June 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on Thursday, 23 June 2011. If the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
  - a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 23 June 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
 

**Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.**
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 23 June 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Auto Refund payment instructions/refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	5,050.40	90,000	227,268.00	3,000,000	7,575,600.00
4,000	10,100.80	100,000	252,520.00	4,000,000	10,100,800.00
6,000	15,151.20	150,000	378,780.00	5,000,000	12,626,000.00
8,000	20,201.60	200,000	505,040.00	10,000,000	25,252,000.00
10,000	25,252.00	250,000	631,300.00	15,000,000	37,878,000.00
12,000	30,302.40	300,000	757,560.00	20,000,000	50,504,000.00
14,000	35,352.80	350,000	883,820.00	25,000,000	63,130,000.00
16,000	40,403.20	400,000	1,010,080.00	30,000,000	75,756,000.00
18,000	45,453.60	450,000	1,136,340.00	35,000,000	88,382,000.00
20,000	50,504.00	500,000	1,262,600.00	40,000,000	101,008,000.00
30,000	75,756.00	600,000	1,515,120.00	45,000,000	113,634,000.00
40,000	101,008.00	700,000	1,767,640.00	46,590,000 <sup>(1)</sup>	117,649,068.00
50,000	126,260.00	800,000	2,020,160.00		
60,000	151,512.00	900,000	2,272,680.00		
70,000	176,764.00	1,000,000	2,525,200.00		
80,000	202,016.00	2,000,000	5,050,400.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for.



如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

- 閣下提出的申請一經接納,即不可撤回。就此而言,通過報章通知分配結果,即構成接納並無遭拒絕受理的申請,而在該分配基準須受若干條件所限制或規定以抽籤方式進行分配的情況下,申請的接納將分別取決於該等條件是否獲達成或抽籤結果而定。
- 本公司、獨家全球協調人或彼等各自的代理或代理人可全權酌情決定拒絕或接納任何申請;本公司、獨家全球協調人或彼等各自的代理或代理人可全權酌情決定拒絕或接納任何申請,或只接納任何部分申請。毋須就任何拒絕或接納給予任何理由。
  - 倘香港發售股份配發無效:  
倘聯交所上市委員會在下列時間內並無批准股份上市,則配發給閣下的香港發售股份將告無效:  
• 由截止辦理申請登記起計三星期內;或  
• 聯交所上市委員會在辦理申請登記截止日當日起計三星期內通知本公司的較長時間(最長可達六星期)。
  - 倘發生以下情況,閣下將不會獲配發任何股份:  
• 閣下作出重複申請或疑屬重複申請;  
• 閣下或閣下為其利益提出申請的人士已認購或表示有意認購,或已申請,或已取得或已獲配發或分配,或將獲配發或分配(包括有條件及/或暫定)國際發售股份;  
• 閣下並非以正確的方式付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;  
• 閣下的申請表格並未根據申請表格所載指示填寫;  
• 閣下申請超過46,590,000股香港發售股份(即香港公開發售初步提呈可供認購的香港發售股份的50%);  
• 本公司及獨家全球協調人相信,接納閣下的申請將觸犯閣下填寫申請或閣下背頁所示地址所處的法規權力的適用證券法律、規則或規例,或其他法律、規則或規例;  
• 包括該項並無成為無條件;  
• 香港包銷協議及/或國際購買協議已根據其各自條款予以終止;或  
• 閣下的股份申請並非本申請表格的表內所列的數目之一。

退還申請款項

如閣下因任何(包括但不限於)上述理由而未能獲得任何香港發售股份,本公司將不計利息退還閣下的申請款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如申請僅獲部分接納,本公司將不計利息退還閣下申請款項的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。倘若最終確定的發售價低於申請時支付的每股股份2.50港元的最高發售價(不包括經紀佣金、證監會交易徵費及聯交所交易費),則本公司將不計利息退還閣下多出的申請款項,以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。所有於退款日期前就該等款項應計的利息,將撥歸本公司所有。退還申請款項(如有)將於二零一一年六月二十九日(星期三)按招股章程所述各項安排辦理。退款支票將會以劃線註明「只准入抬頭人賬戶」退還閣下(或如屬聯名申請人)排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼,或(倘閣下為聯名申請人)閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼,可能會列印在退款支票(如有)上。上述資料亦會轉交予第三方以安排退款之兌現。閣下的退款支票須向閣下的銀行可匯票要求核實。閣下的香港身份證號碼或護照號碼,倘閣下的香港身份證號碼或護照號碼填寫有誤,或會造成閣下的退款支票延遲或無法兌現,本公司將盡力避免在須退還申請款項(如適用)時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港發售股份,並在申請表格中註明欲親自前往卓佳證券登記有限公司領取退款支票(如適用),則可於二零一一年六月二十九日(星期三)或本公司在報章上公佈發售股票/電子自動退款指示/退款支票的任何其他日期上午九時正至下午一時正,親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取。如果閣下是個別人,且未選擇親自領取,則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇派人領取,則該等退款支票將其後盡快以普通郵遞方式寄往申請表格所示地址,郵遞風險概由閣下自行承擔。如果閣下申請1,000,000股或以上香港發售股份,並在申請表格中註明欲親自領取退款支票,則閣下的退款支票將於二零一一年六月二十九日(星期三)以普通郵遞方式寄往申請表格所示地址,郵遞風險概由閣下自行承擔。

申請手續

- 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為2,000股香港發售股份,並須按照下表載列的數目作出申請。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於46,590,000股香港發售股份的應付總額。閣下須於申請時繳付每股股份的最高發售價2.50港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 閣下身為申請人必須按下列指示填寫本申請表格,並於本申請表格之首頁簽署。只接納親筆簽名。  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:  
• 該指定的中央結算系統參與者必須在申請表格上蓋蓋其公司印章(印章須有公司名稱),並在申請表格適當空格內填上其參與者編號。  
如閣下以個人中央結算系統投資者戶口持有人名義提出申請:  
• 申請表格必須填上閣下的姓名及香港身份證號碼;及  
• 必須在適當空格內填上閣下的參與者編號。  
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:  
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及  
• 必須在適當空格內填上閣下的參與者編號。  
如閣下以中央結算系統公司投資者戶口持有人名義提出申請:  
• 申請表格必須填上中央結算系統投資者戶口持有人公司名稱及香港商業登記號碼;及  
• 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(印章須有公司名稱)。中央結算系統參與者資料不正確或遺漏(包括參與者編號及/或附有公司名稱的公司印鑑)或其他類似事宜均可令閣下的申請無效。
- 每份申請必須附有一張支票或一張銀行本票。  
付款支票或銀行本票須簽訂於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的認購申請款項。  
如以支票付款,該支票必須:  
• 為港元支票;  
• 從閣下在香港持牌銀行的港元銀行賬戶付款;  
• 支票必須附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須填列印在支票上或由付款銀行的任何授權簽署人(在香港背書,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如果支票由聯名戶口開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同;  
• 註明收款人為「匯豐代理人(香港)有限公司-中國服飾公開發售」;  
• 劃線註明「只准入抬頭人賬戶」;及  
• 不得為期票。  
下列情況將不被接納:閣下的申請不獲接納,支票未能符合所有上述規定;或  
• 支票於首次過戶時無法兌現。  
如以銀行本票付款,該銀行本票必須:  
• 為港元本票;  
• 由本港持牌銀行發出,並由出票銀行授權的人士在銀行本票背面簽署核證。閣下的姓名。銀行本票背面所顯示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請,則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同;

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效,此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及措施。

- 收集閣下個人資料的原因  
證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及其香港證券登記處提供其最新的準確個人資料。若未能提供所需資料,可能會導致閣下證券的認購申請遭拒絕或延誤或本公司及香港證券登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或發送閣下有權收取的股票/電子自動退款指示/退款支票。  
證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港證券登記處。
- 資料用途  
證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:  
• 處理閣下的認購申請及退款支票(如適用)及核實閣下是否遵守本申請表格及招股章程所載條款及申請手續,以及公佈香港發售股份的分配結果;  
• 使香港及其他地區的所有適用法律及法規得到遵守;  
• 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;  
• 保存或更新本公司證券持有人名冊;  
• 核對或協助核對簽名或任何其他核對或交換任何其他資料;  
• 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等資格;  
• 寄發本公司及其附屬公司的公司通訊;  
• 編製統計資料及股東資料;  
• 遵照法例、規則或規例的規定作出披露;  
• 公佈或以其他方式披露獲接納申請人的身份;  
• 披露有關資料以行使權利或索償;及  
• 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。
- 提供個人資料  
本公司及其香港證券登記處會把證券申請人及持有人的個人資料(包括香港身份證的資料)保密,但本公司及其香港證券登記處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用作上述任何用途,尤其可能會向下列任何或所有人士及機構披露、獲取或提供證券申請人及持有人的個人資料(不論在香港或外地):  
• 本公司或其委任的代理人,例如財務顧問及收款銀行;  
• 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為中央結算系統的運作而使用個人資料);  
• 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商;  
• 任何監管或政府機關(包括稅務及證監會);及  
• 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料  
條例賦予證券持有人查閱本公司或其香港證券登記處是否持有其個人資料,並索取該資料副本及更正任何不確資料的權利。依據條例,本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料政策及措施及持有資料類別的要求,應按招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或其香港證券登記處屬下的私隱保護辦事處(視情況而定)提出。  
簽署本申請表格或向香港結算發出電子認購指示後,即表示閣下同意上述各項。

港島	分行名稱	地址
	香港總行	香港皇后大道中1號3樓
	北角分行	北角英皇道306-316號雲華大廈地下
	德輔道中分行	德輔道中141號中保集團大廈
	灣仔大廈分行	灣仔軒尼詩道71-85號華大廈地下
九龍	創始中心分行	九龍彌敦道750號創始中心2樓218室
	彌敦道238號分行	九龍彌敦道238號1樓1號舖
	黃埔花園分行	九龍黃埔花園第4期商場地下G6及6A號舖
新界	荃新天地分行	荃灣楊屋道1號荃新天地地下21-22號舖
	屯盛街分行	新界屯門屯盛街1號屯門市廣場1期1225號舖
	東城港分行	將軍澳東華路8號東港城198號舖

閣下可於下列時間內遞交申請表格:  
二零一一年六月二十日(星期一) - 上午九時正至下午四時三十分  
二零一一年六月二十一日(星期二) - 上午九時正至下午四時三十分  
二零一一年六月二十二日(星期三) - 上午九時正至下午四時三十分  
二零一一年六月二十三日(星期四) - 上午九時正至中午十二時正

- 遞交申請的截止時間為二零一一年六月二十三日(星期四)中午十二時正。登記申請將於二零一一年六月二十三日(星期四)上午十一時四十五分至中午十二時正開始。如該日並無開始辦理申請登記,則下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零一一年六月二十三日(星期四)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會登記申請:  
• 八號或以上熱帶氣旋警告信號;或  
• 「黑色」暴雨警告信號  
取代之,將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號懸掛的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。  
營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將所有或任何認購申請項過戶的權利,惟閣下的付款支票或銀行本票將不會於二零一一年六月二十三日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項(如屬退款,則計至發送電子自動退款指示/寄發退款支票及/或股票日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股款及/或任何多繳的申請認購款項或退款。

可申請認購的股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,000	5,050.40	90,000	227,268.00	3,000,000	7,575,600.00
4,000	10,100.80	100,000	252,520.00	4,000,000	10,100,800.00
6,000	15,151.20	150,000	378,780.00	5,000,000	12,626,000.00
8,000	20,201.60	200,000	505,040.00	10,000,000	25,252,000.00
10,000	25,252.00	250,000	631,300.00	15,000,000	37,878,000.00
12,000	30,302.40	300,000	757,560.00	20,000,000	50,504,000.00
14,000	35,352.80	350,000	883,820.00	25,000,000	63,130,000.00
16,000	40,403.20	400,000	1,010,080.00	30,000,000	75,756,000.00
18,000	45,453.60	450,000	1,136,340.00	35,000,000	88,382,000.00
20,000	50,504.00	500,000	1,262,600.00	40,000,000	101,008,000.00
30,000	75,756.00	600,000	1,515,120.00	45,000,000	113,634,000.00
40,000	101,008.00	700,000	1,767,640.00	46,590,000 <sup>(1)</sup>	117,649,068.00
50,000	126,260.00	800,000	2,020,160.00		
60,000	151,512.00	900,000	2,272,680.00		
70,000	176,764.00	1,000,000	2,525,200.00		
80,000	202,016.00	2,000,000	5,050,400.00		

(1) 閣下可申請認購的香港發售股份數目上限。