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Kazakhmys PLC 哈薩克銅業有限公司*

(Incorporated and registered in England and Wales under the Companies Act 1985 with registered number 05180783)

Secondary Listing of Shares on the Main Board of the Stock Exchange of Hong Kong Limited by way of Introduction

Stock Code : 847

Joint Sponsors



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This Listing Document is published in connection with the admission to secondary listing of the Shares of Kazakhmys PLC (the "Company") on the Main Board of the Hong Kong Stock Exchange by way of introduction. The Shares are presently listed on the Official List of the London Stock Exchange. The Shares are also presently listed on the Kazakhstan Stock Exchange.

This Listing Document contains particulars which are given in compliance with the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules and are solely for the purpose of providing information with regard to the Company and its subsidiaries.

This Listing Document does not constitute an offer of, nor is it calculated to invite offers for, shares or other securities of the Company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to or subscription by the public. No new shares in the capital of the Company will be allotted and issued in connection with, or pursuant to, this Listing Document.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this Listing Document, including the risk factors set out in the section in this Listing Document headed "Risk Factors".

Information regarding the proposed arrangements for the secondary listing and registration of, and for dealings and settlement of dealings in, the Shares on the Hong Kong Stock Exchange following the Introduction is set out in the section in this Listing Document headed "Listings, Registration, Dealings and Settlement".

21 June 2011

* For identification purpose