## HONG KONG PUBLIC OFFERING — WHITE FORM 香港公開發售 — 白表

## USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME 如欲以閣下的名義登記獲配發的香港發售股份, 請使用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Newton Resources Ltd dated June 21, 2011 (the" Prospectus") together 附註:除本申請表格另有界定外,本申請表格另前表定對所表定者具有相同涵義。

Staple your payment here 請將股款 緊釘在此

Hone Kone Exchanges and Clearing Limited. The Stock Exchange of Hone Kone Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Seurities Clearing Company summer (1865) 1 1865 1



# 新礦資源有限公司 NEWTON RESOURCES LTD

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

## **GLOBAL OFFERING**

1,000,000,000 \$ Number of Offer Shares

香港發售股份數目 國際配售股份數目

es and 200,000,000 Sale Shares (subject

Number of Hong Kong Offer Shares Number of International Placing Shares

Offer Price

to the Over-allohaent Option

100,000,000 Shares (subject to adjustment)

900,000,000 Shares (subject to adjustment)

900,000,000 Shares comprising 660,000,000 gews

to adjustment and the Over-allotment Option)

Not more than HK\$2.35 per Olter Share payable
plus brokerage fee of 1% Sheck Exchange than

0.003% and subject to w Shares and 200,000,000 Sale Shares (subject on) and 40,000,000 Reserved Shares ble in tull on application in Hong Kong dollars, trading see of 0.005%, SFC transaction levy of than HK\$1.75 per Offer Share plus brokerage fee of 0.003% and subject to

Nominal value HK\$0.10 each Stock code 1231

# 全球發售

發售股份數目 .000股股份,包括800.000.000股新股份及200.000.000股銷售股份

股份代号

# Application form 申請表格

Applications will be accepted until 12:00 noon on June 24, 201 You must read the conditions and instructions attached to this Applicat To be valid, you must complete all applicable parts of this Application Please write clearly.

Newton Resources Ltd Citigroup Global Markets Asia Limited Macquarie Capital Securities Limited Rothschild (Hong Kong) Limited BOCOM International Securities Limited Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the

- e relied upon by the Company, the Joint Lead Managers, the Joint hether or not to make any allotment of Hong Kong Offer Shares in
- yon the register of members of the Company as the holder(s) of any Hong Kong to the terms and conditions set out in this Application Form and the Prospectus) to tected by ordinary post at my/our own risk to the address given on his Application form once Hong Kong Offer Shares and have indicated on this Application Form and/or refund cheque(s) in person in accordance with the procedures prescribed in
- we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in pplication Form and the Prospecting payable to me/us (or in the case of joint applicants, to the first-named applicant in this station Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any cheque(s) by ordinary possional at my/our own risk to the address stated on this Application Form (except where I/we have for I/0,000 or more bong Kong Offer Shares and have indicated on this Application Form and the I/we wish to collect any cheque(s) in person praccordance with the procedures prescribed on this Application Form and the Prospectus); even due the term and those and application procedures set out in this Application Form and the Prospectus and agree to be

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

- arming:
  It is important that you read the terms, conditions and application procedures overleaf.
  You must complete this application in English (except for Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
  All applicable books in this application form must be completed, otherwise the application is liable to be rejected.
  You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
  Only one application may be made for the benefit of any person on a WIIITE or VELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeip.nbk).
  The following are liable to be rejected: multiple or suspected multiple applications on will the multiple district of the complete of the complete of the provider via the HK eIPO White Form Service Provider via the KeIPO White Form service (www.hkeip.nbk). The office of the provider via the KeIPO White Form service (www.hkeip.nbk) from ore than 500000000 Home Kong Offer Shares (being 59% of the Hong Kong Form service Hong Kong Public Offering); and where cheques or banker's eashier orders are dishonoured upon the first presentation.

截止接受申請時間將為2011年6月24日中午十二時正。 閣下務請細関本申請表格附戴的條件及指示。 本申請表格各適用部分必須清楚填妥,方為有效。 請清楚填寫本申請表格。

署等: 按照招股章程及本申請表格所載條款及條件,以及貴公司章程大網及章程細則之規定,申請下列數目的香港發

· 而於於, "中間我也我今小人」 子等(成如屬據本中間我也及由我中程仍是了頭。他沒我你让「地球你人及是那人 東任何退數支票以本人/ 吾等(成如屬據者申請人,則以本申請表格內排名首位的申請人)為抬頭人, 並在本 請表格及相股章程所載條款及條件規限下以平郵方式將退款支票寄往本申請表格所列地址,郵誤風險 報表格及相股章程所載修設。現今領取任何退款支票寄往本申請表格及相股章程所減長等。 或根據本申請表格及相股章程所減長等。現今領取任何退款支票阅解外; 繼屬本申請表格及相股章程所減長減、現今領取任何退款支票阅解外; 繼屬本中請表格及相股章程所減長減減。現今領取任何退款支票阅算外; 是受養後法例管轄,並須按其詮釋。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱		
Address 地址		
Audress 25 21		

For Bank use	此欄供銀行填寫	

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION
Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

so there we stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

Who can apply applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.

If you are a firm, the application must be in the names of the individual members, not in the name of the firm.

If you are a firm, the application must be in the names of the individual members, not in the name of the firm.

If you are a forty or porparte, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/fis:

a nexisting beneficial owner of Shares in the Company;

the chief executive or a director of the Company or any of its subsidiaries;

a nexisting beneficial owner of Shares in the Company;

the chief executive or a director of the Company or any of its subsidiaries;

a legal or natural person of the PRC (except qualified domestic institutional investors);

inside the United States (as defined in Regulation S under the US Securities Act 1933 as amended) when completing and submitting this Application form and you are not either (a) a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act 1933 as amended or (b) a qualified institutional buyer within the meaning of Rule 1444 under the US Securities Act 1933 as amended or (b) a qualified institutional buyer within the meaning of Rule 1444 under the US Securities Act 1933, as a mended;

a person who does not have a Hong Kong address; or have been allocated or have applied for Shares under the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering).

The maniferent benefit and the preferential Offering).

The maniferent benefit and the preferentia

make more than one application (whether individually or jointly win others) on a WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Form and/or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service (www.hkelpo.hb) (save in the case of applications made by nominees in accordance with paragraph B above);

apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form or one WHITE or YELLOW Application Form or one will not provided the provided of the HK eIPO White Form Service (www.hkcipo.hk); or more than 50,000,000 Hong Kong Offer Shares being 5% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or a service (www.hkcipo.hk); or more than 50,000,000 Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or a service (www.hkcipo.hk); or white Form Service Shares being 5% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or a service (www.hkcipo.hm) and the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Offering; or a service (www.hkcipo.hm) and application will be transfer and the Hong Kong Offer Shares application will be transfer and the Hong Kong Offer Shares application will be transfer and the Hong Kong Offer Shares with an aggregation (firm) made on a BLICHT OkaNGE application of the Hong Kong Offer Shares in pool and with the Hong Kong Offer Shares with an aggregation wit

we already submitted an application may or may not (depending to they can withdraw their applications. If application(s) has? but has/have not withdrawn their applications in accordance is submitted remain valid and may be accepted. Subject to the all be deemed to have applied on the basis of the Prospectus as

accepted. Subject to the country and submitted price of the prospectus as a gent of accepted and submitted price of the prospectus as a gent of accepted price of the prospectus as a gent of a gent of the prospectus and the price of the prospectus and the price of t

- Application Form:
  undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles:
  represent, warrant and undertake that (a) you are not, and none of the other person(s) for whose benefit you are applying is, withinasthe United States (as defined in Regulation S under the US Securities Act 1933, as amended) and will acquire the Hone Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the US Securities Act 1933 as amended) or (b) you are, or the person for whose account for whose benefit you are applying is, a qualified mentional buyer within the meaning of Rule 144A under the US Securities Act 1933, as amended; confirm that you have received a copy of the Prospectus and have only relied on the information or representations contained in the Prospectus in making this application, and not on any other information or representations the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations.

- the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation; (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkejop.hk):
  (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
  agent all necessary power and authority to make this application.

  Application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application is the only application which will be made for the benefit of the HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorized to sign this application is a proprietation with the proprietation of the proprietation of the proprietation and the proprietation of the proprietation of the proprietation and the proprietation application of the proprietation of the proprietation and pr

- ny lesser number allocated to you under undertake and agree to accept the Hong Kong Offer Shares applied for, or
- undertake and agree to accept the Hong Kong Olfter Shares apply application; authorize Company to place your name(e) on the Company's authorize thates allocated to you, and the Company and/or the Company's and/or any refund cheque (where applicable) and/or any refund cheque (where applicable) to you on this Application Form by ordinary post to the address stated on have applied for 1,000,000 or more Hong Kong Offer Shares and to collect your refund cheque and/or Share certificates (where appl agree that the processing of your application, including file dispatour Company's receiving bankers and is not restricted to the bank confirm that you are aware of the restrictions on the Global Offer understand that these declarations and representations will be affected by the company of the company
- Prospectus; Lead Managers

- of Association; each of the Company's of Association; he freely transferable by agree with the
- Home Kong Underwriters and any of their any other parties involved in the Global the Prospectus and any supplement to this twint competent jurisdiction); and Registrar, the receiving bankers, the Joint any other information which they require

location.

Leading Sender and their respective directors and any arranty, representation or declaration made by you in cants, all the warranties, representations, declarations in the joint applicants shall be deemed to have been

d under a power of attorney, the Company, the Joint Lead Managers, the respective agents or nominees, each severally as the Company's agent, to any conditions they think fit, including production of evidence of the

your attorney.
on of offer price

authority of your altorney.

B. Determination of offer price
The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company ion its own behalf and on behalf of the Selling Shareholder) on the Price Determination Date. The Offer Price will be not more than HKS2.35 and is currently expected to be not less than HKS1.75. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HKS2.35 for each Offer Share segleter with brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as Intally determined is lower than HKS2.35. The Price Determination Date is expected to be on or around June 24, 2011 and, in any event, not later than June 28, 2011. The Sole Global Coordinator (on behalf of the Underwriters) and with the consent of the Company (on its own behalf and on behalf of the Selling Shareholder) and the Price of HKS2.35. The Habit of the Selling Shareholder (on behalf of the Selling Shareholder) and the Price of HKS2.35. The Habit of the Selling Shareholder (on the Hong King Public Offering and the Preferential Offering. In such a case, an announcement will be published in the South Linia Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.newton-rescuerce.com) and on the Stock Exchange's website (www.newcom.ek) not late than the morning of the day whigh's the last day for the lodging of applications for the Hong Kong Public Offering and the Preferential Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, the Company and the Joint Bookrunners are not able to agree on the Offer Price by June 28, 2011, the Global Offering (including the Hong Kong Offering) will not become unconditional and will lapse.

LOTMENT OF HONG KONG OFFER SHARES

"roceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing the application lists. The Company expects to release and announce the final Offer Price, the results of applications and the is of allotment of the Hong Kong Offer Shares on June 30, 2011 in the South China Morning Post (in English), the Hong Kong construction of times (in Chinese), on the Company's Website (www.newton-resources.com) and on the Stock Exchange's website was the content of the Company of the Company's Website (www.newton-resources.com) and on the Stock Exchange's website was the content of the Company of the C

of the application lists. Ine Company expects to the State of the Application Incompany of the Application Incompany of the South China Morning Post (in English), the Hong Kong Basis of allocations of the Hong Kong Public Offering, and the Hong Kong Judie State of allocations of the Hong Kong Public Offering, and the Hong Kong Public Offering, and the Hong Kong Public Offering, and the Hong Kong Public Offering and Refunds of Application of the Hong Kong Public Offering and Refunds of Application Monies" in the Prospectus on June 30, 2010.

If YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company's Hong Kong Listed Share Registrar, Tricor Investor Services Limited and have provided all information required by this Application Form, you may collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company's Hong Kong Listed Share Registrar, Tricor Investor Services Limited and the Post Services Registrar, Tricor Investor Se

post to the address as specified in this Application Form at your own risk.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

UNISTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

ill not be allocated Hong Kong Offer Shares for any of the following reasons:

If your application is revoked:

If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the closing of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the closing of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the closing of the application lists (excluding for his purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- the ballot, respectively.

  At the discretion of the Company or its agents or nominees, your application is rejected:

  The Company, the Joint Lead Managers (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only application or to accept only application or to accept only application or the many for give any reasons for any rejection or

- The Company, the Joint Lead Managers (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.

  \*\*Note The Company\*\* (In the Company\*\*) or their respective agents have a policy and provided in the Company of the Compa

## USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

### REFUND OF YOUR MONEY

REFUND OF YOUR MONEY
If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage fee, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicants, provided by you may be printed no your refund cheque, if any, Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding collection of refund cheque.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage fee, SFC transaction levy and Stock Exchange trading fee where appropriate.

## APPLICATION BY HKSCC NOMINEES LIMITED

APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions on apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form as igned by HKSCC minnese Limited:

all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;

""Warning" on the first page:

""Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";

All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for:

"If your application for Hong Kong Offer Shares is successful (in whole or in part)";

"Circumstances: which you will not be allotted Hong Kong Offer Shares"; and

"Refund of your money".

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal "".

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or e-Auto Refund payment instructions, and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the

- The personal data of the applicants and une nonces or securities may be a controlled in a processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus

- issues;
  distributing communications from the Company and its subsidiaries;
  compiling statistical information and shareholder profiles;
  making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
  disclosing identities of successful applicants by way of announcement(s) or otherwise;
  disclosing relevant information to facilitate claims on entitlements; and
  any other incidental or associated purposes relating to the above and/or to enable the Company an
  Share Registrar to discharge their obligations to holders of securities and/or regulators and/or oth able the Company and its Hong Kong Listed ators and/or other purpose to which the holders of securities may from time to time agree.

### Transfer of personal data

Transfer of personal data
Personal data held by the Company and its Hong Kong Listed Share Registrar relating to the applicants and securities will be kept confidential but the Company and its Hong Kong Disted Share Registrar, to the extensachieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) they the applicants and the holders of securities to or from any and all of this following persons and entities:

the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal stars the Company or its appointed under the William of the Proposes of operating CCASS (in applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS): and the holders of

- ing CCASS (in ca
- administrative, telecor any agents, contractors or third-party service providers who offer or other services to the Company and/or the Hong Kong Listed S businesses;

Bank of China Tower Branch

North Point (Kiu Fai Mansion)

Castle Peak Road (Tsuen Wan)

or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

Kwun Tong Plaza Branch

Lucky Plaza Branch

Branch Name

Hong Kong Branch

North Point Sub-Branch

Jordan Road Sub-Branch

Sha Tsui Road Sub-Branch

Quarry Bay Sub-Bran

businesses; the Stock Exchange, the SFC and any other statutory, regulatory or go any other persons or institution, with which the holders of securitie bankers, solicitors, accountants or stockbrokers. prop

or any of the following

District

District Hong Kong Island

Kowloon

New Territories

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Esisted Share Registrar hold their personal data, to obtain a copy of their data, and to correct any data that is inaccurate. In accordance with the Ordinance the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data-hold should be addressed to the Company for the attention of the Company Secretary or ras-like case may be the Hong Kong Listed Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree to all of the above.

Hong Kong) Limited:

3/F., 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King's Road, North Point

Branch Address

20 Pedder Street, Central

G/F., 981 C, King's Road

1/F., Booman Building, 37U Jordan Road

122-124 Sha Tsui Road, Tsuen Wan

442-444 King's Road

G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong

Lucky Plaza, Wang Pok Street, Shatin

201-207 Castle Peak Road, Tsuen Wan

### HOW TO MAKE YOUR APPLICATION

- 'TO MAKE YOUR APPLICATION

  Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one off mumbers set out in the table headed "Number of Hong Kong Offer Shares that may be application for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HKS2.35 per share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0,000% and the SFC transaction levy of 0,003%. The table below sets out the total amount payable for certain multiples of Hong Kong Offer Shares.
- Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be ac
- Stuple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier arter Each application must be accompanied by either a separate cheque or banker's cashier arter If you pay by choose the charge must.

- If you pay by cheque, the cheque must:

  be in Hong Kong dollars;

  not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- be drawn on your Hong Kong dollar bank account in Hong Kong; show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant; be made payable to "Horsford Nominees Limited Newton Resources Public Offer"; be crossed "Account Payee Only," and each application must be accompanied by either a separate cheque or banker's cashier order.

application is liable to be rejected if your cheque does not meet all these requirements; or is dishonoured on its first presentation.

- pay by banker's cashier order, the cashier order must:
  be in Hong Kong dollars;
  be issued by licensed banks in Hong Kong, and have your name cert
  by the bank. The name on the back of the order and the name on hit
  application, the name at the back of the order must be jite same as in ied at the h this Application For the name of the first not be post-dated;
- be made payable to "Horsford Nominees Limited be crossed "Account Payee Only". vton Resources Public Offer"; and
- be crossed "Account Payee Only".
   Your application is liable to be rejected if your cheque or banker's cashie not meet all these requirements or is dishonoured on its first presentation
- Tear off this Application Form, fold the form once an xes at any one of the following branches or subbranches of

# Standard Chartered Bank (Hong K

District	Branch Name	Branch Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F., Yee Wah Mansion, 38-40A Yee Wo Street,
		Causeway Bay
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F., 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
New Territories	New Town Plaza Branch	Shop 215-223, Phase 1, New Town Plaza, Shatin
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong

Road, Kwai Chung
Shop B at G/F and 1/F Man Cheong Building,
247 Castle Peak Road, Yuen Long Long Fung Nin Road Branch

June 22, 2011 9:00 a.m. to 5:00 p.m. June 23, 2011 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 12:00 noor

- The latest time for lodging your application is 12:00 noon on June 24, 2011 or, if the application lists are not or then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
  - a tropical cyclone warning signal 8 or above, or a "black" rainstorm warning

This Application Form can be lodged during these times:

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 (1)	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00	(1) 50,000,000 is the maximum number of	f Hong Kong Offer Shares that may
200,000	474,737.60	4,500,000	10,681,596.00	apply for.	. Hong Rong Office Shares that may



# 新礦資源有限公司 **NEWTON RESOURCES LTD**

(於開曼群島註冊成立的有限公司)

## 全球發售

- 申請表格所逐安排: 華護簽署所有文件及數理所有必要手續,以便根據章程細則規定,以關下的名義登記為關下獲 電接簽署的分析。 完發售股份的基本() 第一次, 與國立為法律。 東京 第一次, 第一次,
- 图象记忆形象增加 与形形 由近日天间胜石的 用处门的 上的中间 是成本为间间 不可 他本申請是為關下本身的利益作出 保證本申請是為關下利益以白色或黃色申請表格或向香 結結算或透過網上白表服務 (<u>www.hkeipo.hk</u>) 向網上白表服務供應商發出電子認購指示作出的 唯一申請:

- 限下分配較少數目的發售股份; 為關下獲分配的任何發售股份的持 文任何退款支票(如適用)以平郵方 木申請表格。據名首位的申請人 及以上香港發展股份並已於本申請表 承諾及同意接納閣下申請的香港發售股份,或根據申請向閣 授權本公司將閣下的姓名/名稱列入本公司股東名冊,以作 有人,並授權本公司及,或其代理將任何股票(如適用)及 式按本申請表格上所示地址寄予閣下或(如屬聯名申訴人 郵誤風險概由閣下自行承擔,惟倘閣下已申請1,000,00 / 或股票(加報
- 野談風版概由阁下目行序頭,惟侗阁下三甲前1、1 格表明阁下郊親身領取阁下的退數文票及女照及 同意阁下的認聘申請程降包括奇發退款支票 不限於阁下遞交申請表格的銀行。 確認阁下瞭解招股章程所述關於全球發售發售 明白本公司及聯席奉頭經齡人將依賴 被數學明 · - 家收款银行辦理,目並

- 明白本公司及聯席率與經無人刑 10 四 售股份; 偏香港以外任何地區的法律適用於關下的申請,則關了同意及保證關 而本公司、聯席泰頭經辦人、聯席保惠人及下涉包淨而或被等各自衛 因關下的認應要約獲接納,或根據相股章程所被係效及條件等享有 訟而建反香港以外地區的絕何法律; 向本公司代表本身及代表學公司客股東的利益表示問意。即本公司代表本身及代表學公司客股東並示同意的任命 將被視為代表本身及不公司客股東並示同意)任命限情况下亦向使 將被視為代表本身及不公司客股東並示同意)任命限情况下亦向使 證閣下已遵守所有該 自的高級職員或顧問 享有權利與責任引起
- 本公司透過接納全面成部分申明 下亦同發出電子議購指示的各中央 定程細則。 公司各股東表示同意遵照及遵守公 週接納全部或部分申請 電子認購指示的各中央 司务股東的利益)表示**同意**(而 使東表示同意)(在適用情況下 及避穿公司法、章程大綱及章 表示同意)而本公司亦向本公 結算系統參與者表 閣下向本公司及本
- 司法、

產 本公司股份可由其特有人自由轉讓; 聯保廣及,香港雙銷商及被零各自的董事、高級職員、僱員、 多步步擊的任何其他人士、僅須無紹股章程及招股章程任何補 保護於人等轄建設院裁定存在的責任;及 股份公司查 做了無行。辦路乘頭遊游人及彼等各自的顧問及 作別本明潔的人士的個人契料及任何其他資料。 及看後包別滿別以及被零名自的董事及參與全球發售的任何其 幣任何報證、歐地或聲明。如為聯名申請人提出申請、聯名申 的所有保証、陳斐、聲明及責任所被視為由申請人共同及個別 充文傳所被資料及 陳 負責(更確認) 《管轄·推閱院 放定存在的責任;及 同意向本公司《本公司》,表司方能是"有限的论记院 故《紀行·斯密泰·到經濟人及故等各自的顧問及 代理披露阁下戏問?"刘利益在山本即满的人上的個人學科及任何其他資料。 本公司·聯席李加經濟人、聯席保護人及系統包賴市以及被等各自的董事及參與全數學的任何其他人土均有條係新國下在中國作出物質。陳也或學問。如為聯名申請人提出申請,聯名申請人明確作出、發出、來據亞德凱加的所有保証、除經、經明及責任將被視為由申請人共同及個別作出、發出、來據亞德凱加的所有保証、除經、經明及責任將被視為由申請人共同及個別作出、發出、來擔以及黃施加。

勝另有指明外、閣ト必須以要文積要本申請,而閣◆靈代為壽醫名申請人)各聯名申請人必須數季簽署本申請,不得以個人印簾代替。亞則申請可獲拒絕受理。
授權書
如閣下通過正式授權的代表提出申請。本公司、聯席泰頭經辦人、聯席保薦人、香港包銷商及彼等各自的代理或代老人体名自伴為本公司模型人力,可在符合被等認為適當的任何條件,包括取得證明下的代表已發授權的憑證的情況下、實所接納有關申請。
發生價的營定
發售價訊列於定價日由聯席賬薄管理人(代表包銷商)與本公司(代表其本身及代表售股股東)協定。發售價服列於定價日由聯席賬薄管理人(代表包銷商)與本公司(代表其本身及代表售股股東)協定。發售價級對界股份2.33港元,現時預期不低於1.75港元。香港發售股份申請人須於申請時繳付最高發售價每股及界股份2.33港元,現時預期不低於1.75港元。香港發售股份申請人須於申請時繳付最高發售價值股差界股份2.33港元,现所需約數外多數股款辦予退壓。預期定價日為2011年6月24日或前後。更無論如網本經於2011年6月28日。劉家全球協調人(代表包銷商)可在本公司(代表其本身及代表規股東)同意則,於香港公開發售及優先發售截止申請日期上午前,隨時調低根據全來等借提呈發展的發售股份對自及/致捐股資售及優先發售截止申請日期上午前,在南華与佐文)、香港經清日報中,大季公司網於香港公開發售及優先發售截止申請日期自至經交香港發售股份的申請,則則是與任實營,以一或有限發售稅份數目及/或捐限發售復極關,亦不得於這一數。例本經營售股份的申請,則則是與任何理由於2011年6月28日前末能協定發售價,則全球發售(包括香港公開發售)將不會成為無條件並將告失效。
注發售股份的配數

香港發售股份的配發 本公副於截止辦理認應申請發記後、方會開始處理股份的申請及配發股份。本公司預期會於2011年6 為30日於南華早報(英文)、香港經濟日報(中文)、本公司網站(www.newton-resources.com)及聯交所網站 (www.hkexnews.com.hk)發放及公布最終發售價、香港發售股份的申請結果及配發產準。 香港公開發管的分配結果及成功申請人的香港與分份港/護服/香港商業營配號碼(如應用),將於2011年6 月30日按招股章程[如何申請認購香港發售股份及預留股份—公布結果、發送/領取股票及退還申請股款」 統任統計之程

月30日按招股章程如何申請認購香港發售股份及預留股份一公布結果、發达/領取股票及退還申請股款」 一節所述方式公布。 倘成功申請(全部或部分)香港發售股份 本公司不會就已付申請股款發出收據。亦會發出任何臨時所有權文件。 倘關下申請1,000,000股或以上香港發售股份,並已在本申請表格上表明擬視身前往本公司香港上市股份 登記處卓能證券登記有限公司領取股票及/或退款支票(如相關),且已提供本申請表格所規定一切資料, 則閣下可於2011年6月30日或本公司於報章上公布寄發/領取股票/電子自動退款指示/退款支票的任何 其他日期上午九時正至下午一時正,親身前往以下地點領取股票及/或退款支票(如相關): 卓生證券登記有限公司 香港

灣仔 全續匯中心26樓 倫閣下是個人申請人並選擇親身領取,則不可授權任何其他人士代為領取。倘閣下是公司申請人並選擇 親身領取,則必須委派持有加蓋公司印鑑的授權書的授權代表領取。個人及授權代表(知適用在領取時必 須出示本公司香港上市股份登記處卓佳證券登記有限公司接受的身份證明文件。倘閣下未在指定領取時 同內領取股票及退款支票(如相關),則該等股票及退款支票將於其後盡快以平郵方式寄往本申請表格所 示地址,郵號風險概由關下自行示擔。 倘閣下申請少於1,000,000股香港發售股份,或閣下申請1,000,000股或以上香港發售股份但並未在申請表格 上表明縣親身領取股票及/或退款支票(如相關),則股票及/或退款支票(如相關)將會盡快以平郵方式寄 往本申請表格所示地址,郵談風險概由閣下目行示擔。 導致閣下不獲配發香港發售股份的情況 閣下可能因下列任何原因不獲配養香港發售股份:

次關下不獲配發香港發售股份的情況 可能因下列任何原因不獲配發香港發售股份: 如關下的申請遭撤銷: 填妥及懸交申請表格体。即表示閣下同意不可於截止申請登記後第五日屆滿或之前撤銷閣下的申 請。此協議將成為與本公司訂立的附屬合同,並於閣下遞交本申請表格時即具有約束力。此階屬合 同將換取本公司同意,除按招股章程所述其中一項手續外,不會於截止申請發第五日屆滿或之 前向任何人土堤呈發信任何香港發程股份。除非根據公司後例第40條例如公司條例第34足滿面, 對拓股章程負責的人士根據據條規定發出公告,免除或限制該名負責人對招股章程所負責任,否則 閣下的申請不可於截止申請發記後第五日(就此而言不包括任何非營業日)或之前撤銷。 關下的申請一經接納,即不得撤回。就此、在報章上刊發分配結果題知,無遭拒絕受理的申請將視 為已獲接納,而者有關配發基準須受若干條件所規限或規定以抽載方式分配,則該項接納須分別待 該等條件達成或抽籤結果產生後,方可作實。

# 該等條件達成或抽籤結果產生後,方可作實。 本公司或其代理或代名人可酌情拒絕閣下的申請:

本公司或其代理或代名人可簡情起關下的申請:本公司、聯席來頭經辦人(作為本公司代理)或被等各自的代理可全權酌情拒絕或接納任何申請,或 及公司、聯席來頭經辦人(作為本公司代理)或被等各自的代理可全權酌情拒絕或接納任何申請,或 切關下的申請實施絕受理: 以下情況可能學效申請理拒絕受理: 以下情况可能學效申請建與安康 · 閣下的申請為重複或疑屬重複申請; - 本申請表營並無正確填妥; · 閣下或限下為其利益作出申請的人士已根據國際配售申請或承購、或表示有意、或已經或將獲 配售或配發(包括有條件及/或暫定)因際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來頭經辦人(代表學之)國際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來頭經辦人(代表學之)國際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來頭經辦人(代表學之)國際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來頭經辦人(代表學大定)國際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來頭經辦人(代表學大定)國際配售股份(根據優先發售申請的預留股份除外); 本公司及聯席來可經辦人(公實是) 「個下申請超繼初步提写可供公單人主認購香港發售股份的50%;或 任何香港包銷的議及/或國際包銷的議並無成為無條件成根據其條款終止。 名請變勞用上市委員會(上市委員會)並未於下列時間批准股份上市,則閣下獲配發的香港發售股份

- 個香港發售股份的配致無效:
  若聯交所上市委員會(「上市委員會」)並未於下列時間批准股份上市,則閣下獲配發的香港發售股份將會無效:

  截止登記申請日期起計三星期內;或

  若上市委員會於截止登記申請起計三星期內通知本公司延長有關期間,則為最多以六星期為限的較長期間內。
  (備閣下同時根據香港公開發售及國際配售提出認購申請:

  對應實任由等表核。或由系典体質或個戶自業服務供應商際以需又認購售程表。即表示即下同意

偷閘 P 同時根據看准 公開發售 发幽際 配售提出 路鶇 甲醇 棕 應商發出 電子認購指示,即表示 關下同意 一經填寫任何申請表格,或向香港結算或網上 D 表服務供應商發出電子認購指示,即表示 關下同意 不會根據國際配售申請認購國際配售股份(根據優先發售申請的預留股份除外)。有關方面將採取合 理措施。以識別及拒絕接納已根據國際配售發得國際配售股份的投資者根據香港公開發售提出的申 請(根據優先發售申請的質留股份除外),並識別及拒絕接納已根據香港公開發售獲得香港發售股份 的投資者對國際配售(根據優先發售申請的預留股份除外)表示興趣。

## 如 欲 以 閣 下 的 名 義 登 記 獲 配 發 的 香 港 發 售 股 份 , 請 使 用 本 申 請 表 格

**迷 運 股 釈** 僧閣下因(但不限於)上述任何原因未能收取任何秀港發售股份,本公司將不計利息堪還閣下的申請股款 (連同經紀個金、聯交所交易費及證監會全易徵數)。倘閣下的申請及護部分接納。本公司將不計利息堪還閣下的申請股款 閣下申請時初步支付的每股發售股份價格,本公司將不計利息退還閣下多繳的申請股款包括所多繳股 於閣下申請時初步支付的每股發售股份價格,本公司將不計利息退還閣下多繳的申請股款包括所多繳股 號點佔的經紀佣金、聯交所交易费及證監會交易徵費)。於寄發退款支票前的應計利息將全數撥歸本公司所有。

退數支票將以關下(或偷關下為聯名申請人,則為本申請表格中挑名首位的申請人)為抬頭人並以「抬頭人賬戶」刺線方式開出。閣下所提供香港身份證號碼/護照號碼,或如屬聯名申請人。則為排申請人的香港身份證號碼/護照號碼。或如屬聯名申請人。則為排申請人的香港身份證號高/護照號碼圖,護照號碼的部分資料。可能會列印在開下的銀款支票。如有法等資料會會學之第三方作提款用途。閣下的銀行於兌現閣下的最款支票前可能要求核實閣下的香港身份證號展號碼。不正確填為香港身份證號商/港照號碼。不正確填為香港身份證號商/港照號碼。不正確填為香港身份證號商/港照號碼可作要及經歷光期下的建款支票或可能使關文票或可能使關了

本公司擬作出特別安排,以盡量避免延遲退還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。

- 27、 「倘成功申請(全部或部分)香港發售股份」; 「導致閣下不獲配發香港發售股份的情況」;及 「退還股款」。

個人資料 個人資料收集整明 香港法例第486章個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此項個 人資料收集豐明是向香港發售股份申請人及持有人說明本公司及其香港上市股份登記處就個人資料及該 條例而制訂的政策及慣例。

收集閣下個人資料的原因 證券申請人或證券签記持有人在申請證券或將證券轉入其名下或將名下證券轉讓予他人,或要求香 港上市股份登記處提供服務時,須不時向本公司及其香港上市股份登記處提供其最新的正確個人資

他上印度的宣礼感使它成功時, 深小時间平立 司及共行他上印版仍宣礼感使於共取相的止唯國人員 射末 机起提供所需 資料,可能會導致關下證券的申請禮拒絕受理或延誤或令本公司或其香港上市股份 登記處無法進行過戶或在其他方面提供服務,亦可能妨礙或延誤問下成功申請的香港發售股份的登記或總戶及/或坊職或延誤寄發關下應得的股票及/或電子自動退款指示及/或退款支票。 粉請垂注,證券持有人所提供個人資料如有任何不確之處,必須即時知會本公司及其香港上市股份登記處。

2022 證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途

- 處理閣下的申請及核實是否遵守本申請表格及招股章程所列條款及申請手續,以及公布香港 發售股份的分配結果; 確保遵守香港及其他地方的一切適用法例及規例
- 登記新發行證券或將證券轉入其名下或由其名下轉讓予他人,包括(如適用)以香港結算代理 人的名義登記; 保存或更新本公司證券持有人的名冊;

- 保行政及加拿公司配为17日7日间, 核對或協助核對簽名或核對或交換其他資料; 確定本公司證券持有人可獲取的利益,例如股息、供股及發行紅股; 寄發本公司及其子公司的公司通訊;

- 編製統計資料及股東資料; 遵照法律、規則或法規的規定(不論法定或其他規定)作出披露;

### 向他人提供個人資料

同他人提供個人資料 本公司及其香港土市股份登記處會把有關申請人及被券持有人的個人資料保密。但本公司及其香港 上市股份登記處可能會作出必要的查詢以確定個、資料的準確性、數達到上述用達或上述任何一項 用途、尤其可能會將申請人及證券持有人的個人資料可下列任何及原本人主及實體披露、獲取或提 用途,尤其可能會將申請人及證券持有人的個人資 供有關資料(不論在香港或外地): 四 具料 (小論在香港或外地):
本公司或其委任的代理,例如財務顧問 数試銀行及海外主要股當申請人要求將香港發售股份存入中央結算系統的 香港結算及中央結算系統而使用個人資料;
任何向本公司及/或基準 L + + 12

- 股份過戶登記
- 香港結算代理人將會為運作
- 具其業務運作有關的行 電訊·電腦、付款或
- 中央結算系統而使用個人資料; 任何向本公司及/或香港上市股份登記處提供與其業 其他服務的代理、承包商政第一方服務供應商; 聯交所、設監會及任何其他法定、監管或政府機關;及 與證券持有人有業務往來或更有基礎往來的任何其他 或股票經紀。 機構 行、律師、會計師

4. 查閱及更正個人資料 該條例賦予申請人及婚界特有人權利查證本公司及/或香港上市股份營記處是否持有其個人資料, 並有權家取職等資料副本及更正任何不確的資料。係據該條例,本公司及香港上市股份登記處有權 就處理任何查閱論料的要求收職會理费用。所有關級查閱資料或更正資料或關於政策及慣例或所持 資料類別的要求。應何本公司的公司秘查數(很予情况而說)有稅土市股份登記處屬下(就該條例而 設)的私應權條例事務主任無此。 閣下簽署本申請表格或向看港結章或關上自我服務供應商發出電子認購指示,即表示同意上述各項。

### 申請手續

- 計校照下表計算擬申請認購香港發售股份數目的應繳款項。申請股數最少須為2,000股香港發售股份。申請股數須按照下表中「可供申請認購香港發售股份數目及應繳款項」一欄所藏股份數目提出。申請任何其他數目的股份將不予考慮,而任何者關申請將選拒總受理。問了須繳付最急營賃每股股份2.35港元,另加1%經紀側金、0.005%聯交所交易費及0.003%證監會交易徵費。下表亦列出申請認

## 如閣下以支票付款,該支票必須:

- 為港元面額 不得為期票

- 不得為期票; 由閣下於香港開設的港元銀行賬戶開出; 顯示閣下的賬戶名稿,而該賬戶名稿必須預印在支票上,或由有關銀行授權簽署的人士在讓支 票背面加簽。賬戶名稿必須與関下姓名/名稱相同。如屬聯名申請,則賬戶名益必須與排名資 位的申請人姓名/名稱相同。如支票由聯名戶口開出,則其中一個聯名賬戶名額必須與排名首 位的申請人姓名/名稱相同;
- 註明治頭人為「落豐代理人有限公司-新礦資源公開發售」; 劃線註明「只准入抬頭人賬戶」;及 每份申請必須附有一張單獨開出的支票或銀行本票。

下列情況將導致閣下之申請可能遭拒絕受理:

## 倘閣下以銀行本票繳款,則銀行本票必須:

地區

- 不得為期票;
   註明拾頭人為「落畫代理人有限公司一新疆資源公開發售」;
   計明拾頭人為「洛畫代理人有限公司一新疆資源公開發售」;
   劃線註明「只准入拾頭人賬戶」。
   倘閣下的文票或銀行本票未能符合上述所有規定或在首次過戶時不 見定或在首次過戶時不獲免現,則閣下的申請可遭拒絕 受理。 撕下本申請表格,對摺一次

地址

列任何 或支行的特備收集箱內:

## 渣打銀行(香港)有限2

计行名稱

環德輔道中88號 道284號北角中心 コヘエセ20+ボルハアル 羅灣怡和街38-40A號怡華大廈地下

力.龍

觀塘裕民坊1A號舖 既帰市民初日於福 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀加連威老道10號地下 樂富中心商場地下G101號舖

沙田新城市廣場1期215-223號舖 葵涌興芳路223號新都會廣場1樓175-176號舖 元朗青山公路段247號萬昌樓地下前舖B舖及1樓

(b) 或中國銀行(香港)

		-
地區	分行名稱	分行地址
音法	中銀大廈分行 軒尼詩道409號分行 北角僑輝大廈分行 統一中心分行	花園道1號3樓 灣仔軒尼詩道409-415號 北角英皇道413-415號 金鐘道95號統一中心商場1021號
九龍	觀塘廣場分行	觀塘開源道68號觀塘廣場G1
新界	好運中心分行 荃灣青山道分行	沙田横壆街好運中心 荃灣青山道201-207號

(c) 或交诵銀行股份有限公司香港分行下列任何分行:

地區	分行名稱	分行地址
香港	香港分行 北角支行 鰂魚涌支行	中環畢打街20號 英皇道442-444號 英皇道981號C地下
九龍	佐敦道支行	佐敦道37號U寶文大廈1樓
新 界	沙田道支行	<b>苓 ※ 沙 田 道 122-124 皺</b>

閣下可於下列時間內遞交本申請表格:

上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至中午十二時 2011年6月22日 2011年6月23日

- 遞交申請的截止時間為2011年6月24日中午十二時正,或如該日並無開始辦理認購申請登記,則為下 日開始辦理認購申請登記當日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時 正期間辦理認購申請登記,惟須視乎天氣情況而定。倘若香港於2011年6月24日上午九時正至中午十二時正任何時間懸掛下列任何信號,將不會開始辦理認購申請登記:
  - 八號或以上熱帶氣旋警告信號;或
  - 「黑色」暴雨警告信號

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警 告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日或香港公眾

本公司保留將閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票將不會於2011年6 月24日中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請股款(如屬退款,則計至退款支票寄發日期止)的應得利息。本公司亦有權將任何股票及/或任何多繳申請股 款或退款保留,以待閣下的支票或銀行本票過戶。

可供申請認購香港發售股份數目及應繳款項					
申請認購的香港發售 股份數目	申請時應繳款項	申請認購的香港發售 股份數目	申請時應繳款項	申請認購的香港發售 股份數目	申請時應繳款項
	港元				港元
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 (1)	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00		
200,000	474,737.60	4,500,000	10,681,596.00	(1) 閣下可申請認購的香港發售股份	最高數目為50,000,000股。