

HONG KONG PUBLIC OFFERING — WHITE FORM 香港公開發售 — 白表

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME 如欲以閣下的名義登記獲配發的香港發售股份，請使用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Newton Resources Ltd dated June 21, 2011 (the "Prospectus") together with any supplement thereto.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form...

Staple your payment here 請將股款繫釘在此
This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized.

新礦資源有限公司 NEWTON RESOURCES LTD

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares : 1,000,000,000 Shares comprising 800,000,000 new Shares and 200,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 100,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 900,000,000 Shares comprising 660,000,000 new Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option) and 40,000,000 Reserved Shares
Offer Price : Not more than HK\$2.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage fee of 1% Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.003% and subject to refund) and not less than HK\$1.75 per Offer Share
Nominal value : HK\$0.10 each
Stock code : 1231

全球發售

- 發售股份數目 : 1,000,000,000 股股份，包括 800,000,000 股新股份及 200,000,000 股銷售股份 (視乎超額配股權行使與否而定)
香港發售股份數目 : 100,000,000 股股份 (可予調整)
國際配售股份數目 : 900,000,000 股股份，包括 660,000,000 股新股份及 200,000,000 股銷售股份 (可予調整及視乎超額配股權行使與否而定) 及 40,000,000 股保留股份
發售價 : 不超過每股發售股份 2.35 港元 (另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費，須於申請時以港元繳足，多繳股款將獲退還) 及不少於每股發售股份 1.75 港元
面值 : 每股 0.10 港元
股份代號 : 1231

Application form 申請表格

Applications will be accepted until 12:00 noon on June 24, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間將為 2011 年 6 月 24 日中午十二時正。閣下務請細閱本申請表格附載的條件及指示。本申請表格各適用部分必須清楚填寫，方為有效。請清楚填寫本申請表格。

To: Newton Resources Ltd, Citigroup Global Markets Asia Limited, Macquarie Capital Securities Limited, Rothschild (Hong Kong) Limited, BOCOM International Securities Limited, Hong Kong Underwriters
I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form...

致: 新礦資源有限公司, 花旗環球金融有限公司, 麥格理資本證券股份有限公司, 洛希爾(香港)有限公司, 交通國際證券有限公司, 香港包銷商
本人/吾等: 按照招股章程及本申請表格所載條款及條件，以及貴公司章程大綱及章程細則之規定，申請下列數目的香港發售股份...

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼

Broker's Office 經紀印章

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D 日 M 月 Y 年

Warning: It is important that you read the terms, conditions and application procedures overleaf. You must complete this application in English (or Chinese name) unless otherwise stated...

警告: 閣下務須細閱背頁的條款、條件及申請手續。除另有訂明，閣下必須以英文填寫本申請(中文名稱除外)。否則申請可遭拒絕受理。

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 50,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港發售股份數目(除非另有規定，否則申請數目不得超過50,000,000股香港發售股份，即指據香港公開發售初步可供公眾人士認購的香港發售股份的50%)

Total amount of payment
股款總額

HKS	港元

Cheque/banker's cashier order number
支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Newton Resources Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司-新礦資源公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有註明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Your occupation in English
職業(以英文填寫)

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Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) +
閣下的香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+

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Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Business Registration No./Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate) +
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪除不適用者)+

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)

申請人地址(以英文填寫)
(聯名申請人只須填寫排名首位申請人之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

+ (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)將用作核實申請表格的效力，有關資料將轉交第三方辦理以上事項。所有聯名申請人須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供香港身份證號碼/護照號碼，或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，是項申請將視作以閣下的利益作出。

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If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on June 30, 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/e-Auto Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).

如閣下申請1,000,000股或以上香港發售股份，並擬於2011年6月30日上午九時正至下午一時正，或本公司在報章公布寄發/領取股票/電子自動退款指示/退款支票的其他日期，親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的股票及/或退款支票(如相關)，請在左邊方格內填上「✓」號。有關領取股票及/或退款支票(如相關)的時間及地點詳情，請參閱背頁「倘成功申請(全部或部分)香港發售股份」及「退還股款」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage fee, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage fee, SFC transaction levy and Stock Exchange trading fee where appropriate.

APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty completion for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instructions, and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Listed Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Listed Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Listed Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Listed Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices of the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Listed Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Hong Kong Offer Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$2.35 per share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain multiples of Hong Kong Offer Shares.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited – Newton Resources Public Offer";
- be crossed "Account Payee Only"; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application is liable to be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Horsford Nominees Limited – Newton Resources Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or subbranches of:

(a) Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch	88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch Mongkok Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch	1A Yue Man Square, Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F, 10 Granville Road, Tsimshatsui Shop G101, G/F, Lok Fu Shopping Centre
New Territories	New Town Plaza Branch Metroplaza Branch Yuen Long Fung Nin Road Branch	Shop 215-223, Phase 1, New Town Plaza, Shatin Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung Shop B at G/F and 1/F Man Cheong Building, 247 Castle Peak Road, Yuen Long

(b) or any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	Bank of China Tower Branch 409 Hennessy Road Branch North Point (Kiu Fai Mansion) Branch United Centre Branch	3/F, 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King's Road, North Point Shop 1021, United Centre, 95 Queensway
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
New Territories	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Shatin 201-207 Castle Peak Road, Tsuen Wan

(c) or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Branch North Point Sub-Branch Quarry Bay Sub-Branch	20 Pedder Street, Central 442-444 King's Road G/F, 981 C, King's Road
Kowloon	Jordan Road Sub-Branch	1/F, Boomam Building, 37U Jordan Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

5. This Application Form can be lodged during these times:

June 21, 2011	—	9:00 a.m. to 5:00 p.m.
June 22, 2011	—	9:00 a.m. to 5:00 p.m.
June 23, 2011	—	9:00 a.m. to 5:00 p.m.
June 24, 2011	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on June 24, 2011**, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business days** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$	
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 ⁽¹⁾	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00		
200,000	474,737.60	4,500,000	10,681,596.00		

⁽¹⁾ 50,000,000 is the maximum number of Hong Kong Offer Shares that may apply for.

如欲以閣下的名義登記獲配發的香港發售股份，請使用本申請表格

退還股款

倘閣下因(但不限於)上述任何原因未能收取任何香港發售股份，本公司將不計利息退還閣下的申請股款(連同開戶費、聯交所交易費及證監會交易費)。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款中未獲接納部分的款項，經扣除開戶費、聯交所交易費及證監會交易費。倘最終發出的股份價值低於閣下申請時初步支付的每股發售股份價格，本公司將不計利息退還閣下多繳的申請股款(包括所繳股款應佔的經紀佣金、聯交所交易費及證監會交易費)。於寄發退還支票前的應計利息將全數撥歸本公司所有。

退還支票將以閣下(或倘閣下為聯名申請人，則為本申請表格中排名首位的申請人)為抬頭人並以「只准入抬頭人賬戶」劃線方式開出。閣下所提供香港身份證號碼、護照號碼，或如屬聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的部分資料，可能會列在閣下的退還支票(如有)。該等資料亦可能會轉交予第二項退還用途。閣下的銀行於兌現閣下的退還支票時可能要求核實閣下的香港身份證號碼/護照號碼，不正確填寫香港身份證號碼/護照號碼可能導致延遲兌現閣下的退還支票或可能使閣下的退還支票失效。有關領取退還支票的詳情，亦請參閱上文「倘成功申請(全部或部分)香港發售股份」一節。

本公司擬作出特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格內電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的一切規定將不適用，而以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港中央結算(代理人)有限公司作為簽署人的情況下並不適用：

- 第一頁所載所有保證，惟第一項有關委任根據招股章程及本申請表格以及章程細則另有規定的條款及條件申請香港發售股份的保證除外；
- 第一頁的「警告」；
- 「倘閣下為代理人」；
- 「僅可為閣下本身的利益(或閣下及閣下的任何聯名申請人)遞交一份申請」；
- 「接受及遞交本申請表格的影響」一節項下所有聲明及保證，惟首兩項有關以申請人名義登記香港發售股份以及申請人簽署文件，致使申請人登記成為所申請香港發售股份的持有人的聲明及保證除外；
- 「倘成功申請(全部或部分)香港發售股份」；
- 「導致閣下不獲配發香港發售股份的情況」及
- 「退還股款」。

個人資料

個人資料收集聲明

香港法例第486號個人資料(私隱)條例(「該條例」)中的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明旨在向香港發售股份申請人及持有人說明本公司及其香港上市股份登記處就個人資料及該條例而訂訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有者在申請證券或將證券轉入其名下或將名下證券轉讓予他人，或要求香港上市股份登記處提供服務時，須不時向本公司及其香港上市股份登記處提供其最新的正確個人資料。如未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理或延誤或令本公司或其香港上市股份登記處無法進行閣下在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或電子自動退還指示及/或退還支票。務請垂注，證券持有人所提供個人資料如有任何不確之處，必須即時知會本公司及其香港上市股份登記處。

2. 用途

- 證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
 - 處理閣下的申請及核實是否遵守本申請表格及招股章程所列條款及申請手續，以及公布香港發售股份的分配結果；
 - 確保遵守香港及其他地方的一切適用法例及規例；
 - 登記新發行證券或將證券轉入其名下或由其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人的名冊；
 - 核對或協助核對簽名或核對或交換其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
 - 寄發本公司及其子公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法律、規則或法規的規定(不論法定或其他規定)作出披露；
 - 透過公布或其他方式披露成功申請人的身份；
 - 披露有關資料以便提出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或令本公司及其香港上市股份登記處免除後等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

- 本公司及其香港上市股份登記處會把有關申請人及證券持有人的個人資料保密，但本公司及其香港上市股份登記處可能會作出必要的查詢以確定個人資料的準確性，以達到上述用途或上述任何一項用途，尤其可能會將申請人及證券持有人的個人資料向下列任何人士及實體披露，獲取或提供有關資料(不論在香港或外地)：
 - 本公司或其委任的代理，例如財務顧問、收款銀行及海外主要股份賬戶登記處；
 - 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
 - 任何向本公司及/或香港上市股份登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與證券持有人有業務往來或或有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

該條例賦予申請人及證券持有人權利查閱本公司及/或香港上市股份登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港上市股份登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港上市股份登記處屬下(就該條例而說)的私隱維修小組主任提出。

閣下簽署本申請表格或向香港結算或網上白表服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

1. 請按照下表計算擬申請認購香港發售股份數目的應繳款項。申請股數最少須為2,000股香港發售股份。申請股數須按照下表可供申請認購香港發售股份數目及應繳款項一欄所載股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請將遭拒絕受理。閣下須繳付最高發售價每股股份2.35港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港發售股份若干倍數的應繳股款總額。

2. 請按照指示填妥並簽署表格。只接納親筆簽名。

3. 股款須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。

每份申請必須附有一張單獨開出的支票或銀行本票。

如閣下以支票付款，該支票必須：

- 為港元面額；
- 不得為期票；
- 由閣下於香港開設的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加簽。賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人姓名/名稱相同。如支票由聯名戶口開出，則其中一個聯名賬戶名稱必須與排名首位的申請人姓名/名稱相同；
- 註明抬頭人為「浩豐代理人有限公司-新礦資源公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 每份申請必須附有一張單獨開出的支票或銀行本票。

下列情況將導致閣下之申請可能遭拒絕受理：

- 支票未能符合上述所有規定；或
- 支票於首次過戶時不獲兌現。

倘閣下以銀行本票繳款，則銀行本票必須：

- 為港元面額；
- 由一家香港持牌銀行發出，並由銀行授權簽署的人士在銀行本票背面簽署以核實閣下的姓名/名稱。銀行本票背面所顯示姓名/名稱必須與本申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所顯示姓名/名稱必須與排名首位申請人的姓名/名稱相同；
- 不得為期票；
- 註明抬頭人為「浩豐代理人有限公司-新礦資源公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

倘閣下的支票或銀行本票未能符合上述所有規定或在首次過戶時不獲兌現，則閣下的申請可遭拒絕受理。

4. 撕下本申請表格，對摺一次，然後投入下列任何一家分行或支行的特備收集箱內：

(a) 渣打銀行(香港)有限公司：

地區	分行名稱	分行地址
香港	88德輔道分行 北角中心分行 銅鑼灣分行	中環德輔道中88號 北角英皇道284號北角中心 銅鑼灣怡和街38-40A號怡華大廈地下
九龍	觀塘分行 旺角分行 尖沙咀分行 樂富中心商場分行	觀塘裕民坊1A號舖 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀道咸老道10號地下 樂富中心商場地下G101號舖
新界	新城市廣場分行 新城市廣場分行 元朗豐年路分行	沙田新城市廣場1期215-223號舖 葵涌興芳路223號新都會廣場1樓175-176號舖 元朗青山公路247號萬昌樓地下舖B舖及1樓

(b) 或中國銀行(香港)有限公司下列任何分行：

地區	分行名稱	分行地址
香港	中銀大廈分行 軒尼詩道409號分行 北角匯豐大廈分行 統一中心分行	花園道1號3樓 灣仔軒尼詩道409-415號 北角匯豐大廈分行 金鐘道95號統一中心商場1021號
九龍	觀塘廣場分行	觀塘開源道68號觀塘廣場G1
新界	好運中心分行 荃灣青山道分行	沙田橫街好運中心 荃灣青山道201-207號

(c) 或交通銀行股份有限公司香港分行下列任何分行：

地區	分行名稱	分行地址
香港	香港分行 北角支行 銅鑼灣支行	中環畢打街20號 英皇道442-444號 英皇道981號C地下
九龍	佐敦道支行	佐敦道37號U寶文大廈1樓
新界	沙咀道支行	荃灣沙咀道122-124號

5. 閣下可於下列時間內遞交本申請表格：

2011年6月21日	—	上午九時正至下午五時正
2011年6月22日	—	上午九時正至下午五時正
2011年6月23日	—	上午九時正至下午五時正
2011年6月24日	—	上午九時正至中午十二時正

6. 遞交申請的截止時間為2011年6月24日中午十二時正，或如該日並無開始辦理認購申請登記，則為下一日開始辦理認購申請登記當日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎天氣情況而定。倘若香港於2011年6月24日上午九時正至中午十二時正任何時間懸掛下列任何信號，將不會開始辦理認購申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於2011年6月24日中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請股款(如屬退款，則計至退還支票寄發日期止)的應得利息。本公司亦有權將任何股票及/或任何多繳申請股款或退還保留，以待閣下的支票或銀行本票過戶。

可供申請認購香港發售股份數目及應繳款項

申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元	
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 ⁽¹⁾	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00		
200,000	474,737.60	4,500,000	10,681,596.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目為50,000,000股。