

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司(「香港結算(代理人)」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內,請使用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Newton Resources Ltd dated June 21, 2011 (the "Prospectus") together with any supplement thereto. 附註:除本申請表格另有界定外,本申請表格所用詞彙與新礦資源有限公司日期為2011年6月21日的招股章程(「招股章程」)及其任何補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE, GREEN, BLUE and LIGHT ORANGE Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix IX to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance (Cap. 32), The Securities and Futures Commission in Hong Kong, (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色、綠色、藍色及粉紅色申請表格、招股章程及招股章程附錄九「送呈公司註冊處處長及備查文件」一段所述其他文件已根據香港法律第32章公司條例第342C條之規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to registration or exemption from the registration requirements of the U.S. Securities Act. No Hong Kong Public Offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法的司法權區內作出有關提呈或要約,亦不得在有關司法權區出售香港發售股份。本申請表格及招股章程不會於或向美國境內直接或間接派發,或為於美國境內提呈發售股份之申請。香港發售股份亦未曾亦不會根據美國證券法登記,且不得在美國境內提呈發售或出售,惟已登記或獲豁免遵守美國證券法項下登記規定者除外。香港發售股份將不會於美國境內發售。

This Application Form and the Prospectus may not be forwarded or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. 本申請表格及招股章程無論如何不會於任何根據該司法權區法律不允許送遞、派發或轉載本申請表格及招股章程的司法權區,以任何方式送遞或派發或轉載全部或部分本申請表格及招股章程。本申請表格及招股章程僅向閣下提出,並無授權任何向送遞或派發或轉載全部或部分本申請表格及招股章程。未能遵守此項指示可能導致違反美國證券法或其他司法權區的適用法律。

Staple your payment here
請將股款
繫釘在此



新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 1,000,000,000 Shares comprising 800,000,000 new Shares and 200,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 100,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 900,000,000 Shares comprising 660,000,000 new Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option) and 40,000,000 Reserved Shares
Offer Price : Not more than HK\$2.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage fee of 1%, Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.003% and subject to refund) and not less than HK\$1.75 per Offer Share
Nominal value : HK\$0.10 each
Stock code : 1231

全球發售

發售股份數目 : 1,000,000,000 股股份,包括 800,000,000 股新股份及 200,000,000 股銷售股份 (視乎超額配股權行使與否而定)

香港發售股份數目 : 100,000,000 股股份(可予調整)

國際配售股份數目 : 900,000,000 股股份,包括 660,000,000 股新股份及 200,000,000 股銷售股份(可予調整及視乎超額配股權行使與否而定)及 40,000,000 股預留股份

發售價 : 不超過每股發售股份 2.35 港元(另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費,須於申請時以港元繳足,多繳股款將獲退還)及不少於每股發售股份 1.75 港元

面值 : 每股 0.10 港元
股份代號 : 1231

Application form 申請表格

Applications will be accepted until 12:00 noon on June 24, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受申請時間將為 2011 年 6 月 24 日中午十二時正。
閣下務請細閱本申請表格附錄的條件及指示。
本申請表格各適用部分必須清楚填妥,方為有效。
請清楚填寫本申請表格。

To: Newton Resources Ltd
Citigroup Global Markets Asia Limited
Macquarie Capital Securities Limited
Rothschild (Hong Kong) Limited
BOCOM International Securities Limited
Hong Kong Underwriters

致: 新礦資源有限公司
花旗環球金融亞洲有限公司
麥格理證券有限公司
洛華爾(香港)有限公司
交銀國際證券有限公司
香港包銷商

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
• enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.35 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy);
• undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
• declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
• represent, warrant and undertake (a) that I am not/we are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allotted or taking up, any Hong Kong Offer Shares, and I am not/we are not none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the US Securities Act of 1933, as amended) and I/we or the persons for whose benefit I am/we are applying are outside the United States (within the meaning of Regulation S under the US Securities Act of 1933, as amended); and I am/we are outside the United States (within the meaning of Regulation S) when completing and submitting this Application Form; or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong or (b) I am, or the person for whose benefit I am applying is, a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act of 1933, as amended;
• undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares (except in respect of the Reserved Shares applied for pursuant to the Prospective Offer);
• understand that this declaration and representation will be relied upon by the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
• authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
• request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
• have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
• agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 擬照招股章程及本申請表格所載條款及條件,以及貴公司章程大綱及章程細則之規定,申請下列數目的香港發售股份;
• 隨附招股章程及本申請表格所需全數股款,每股發售股份不多於 2.35 港元(另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費,須於申請時以港元繳足,多繳股款將獲退還);
• 承諾及同意接受所申請香港發售股份,或本人/吾等為其利益而提出申請的人士的利益,以白色或黃色申請表格,或通過中央結算系統向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請;
• 聲明、保證及承諾(a)本人/吾等/本人/吾等為其利益而提出申請的人士並不受香港或其他地方的任何適用法律限制提出申請的人士並不受香港或其他地方(定義見 1933 年美國證券法(經修訂)S 規則)之本人/吾等/本人/吾等為其利益而提出申請的人士之利益,以白色或黃色申請表格,或通過中央結算系統向香港結算或通過網上白表服務(定義見 1933 年美國證券法(經修訂)S 規則)向香港發售股份;及本人/吾等/吾等於填交本申請表格時身處美國境內(定義見 S 規則);或本人/吾等或為申請的受託人獲配發或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法律或法規項下任何規定(不論具有法律效力與否);或(b)本人或本人為其利益而提出申請的人士為 1933 年美國證券法(經修訂)第 144A 條所指定合資格機構買家;
• 承諾、確認及聲明本人/吾等及本人/吾等為其利益而提出申請的人士,並無亦不會表示有意認購或承購任何國際配售股份(根據優先發售申請的預留股份除外);
• 明白 貴公司、聯席牽頭經辦人、聯席保薦人及香港包銷商將依本聲明及陳述,以決定是否就香港申請發售任何香港發售股份;
• 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊,以作為本人/吾等所獲配發香港發售股份的持有人,並有權將香港發售股份直接存入香港結算系統的中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份賬戶;
• 要求任何退款支票以本人/吾等(或如屬聯名申請人,則以本申請表格內排名首位的申請人)為抬頭人,並在(在本申請表格及招股章程所載條款及條件規限下)以郵寄方式將退款支票寄往本申請表格所列地址,郵遞風險概由本人/吾等自行承擔,惟倘本人/吾等已申請 1,000,000 股或以上香港發售股份或以上香港發售股份已於本申請表格表明本人/吾等欲親臨本申請表格及招股章程所述手續,親身領取任何退款支票則除外;
• 已細閱本申請表格及招股章程所載條款及條件及申請手續,並同意受其約束;及
• 同意本人/吾等作出的本申請,其任何接納及由此而訂立的合約,均受香港法律管轄,並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

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Date: 日期:
D 日 M 月 Y 年

Warning:
• It is important that you read the terms, conditions and application procedures overall.
• You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
• All applicable boxes in this application form must be completed, otherwise this application is liable to be rejected.
• You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk) and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), for more than 50,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering), and where cheques or banker's cashier orders are dishonoured upon the first presentation.
• You may be prosecuted if you make a false declaration.

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

警告:
• 閣下務必細閱頁頁的條款、條件及申請手續。
• 除非另有說明,閣下必須以英文填寫本申請,否則申請可遭拒絕受理。
• 本申請表格的所有申請空格均須填妥,否則本申請可遭拒絕受理。
• 閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可遭拒絕受理。
• 任何人士僅限以白色或黃色申請表格,或通過中央結算系統向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示,以受益人身份作出一次申請,倘出現下列情況,則有關申請將遭拒絕受理:以白色及/或黃色申請表格/或通過中央結算系統向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出重複或疑屬重複申請;及由一名申請人或聯名申請人以白色或黃色申請表格,或通過中央結算系統向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示認購超過 50,000,000 股香港發售股份(即香港公開發售初步可供公眾人士認購的香港發售股份的 50%);以及支票或銀行本票於首次遞時不獲兌現。
• 閣下如作出虛假聲明,可能會被檢控。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內,請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 50,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering) 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過50,000,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購的香港發售股份的50%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Newton Resources Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司-新礦資源公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有註明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. (Please delete as appropriate)* 閣下的香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)
Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)
(1)	(1)
(2)	(2)
(3)	(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫) (聯名申請人只須填寫排名首位申請人之地址及電話號碼)(僅接納香港地址)	Tel. No. 電話號碼
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- + (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
就中央結算系統投資者戶口持有人而言,本申請表格會接納香港身份證號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)(請參閱背頁「申請手續」一節第2段)。閣下的香港身份證號碼/護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)將用作核實申請表格的效力,有關資料可能轉交第三方辦理以上事項。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請而閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供香港身份證號碼/護照號碼,或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的部分資料,可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼,可能導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交:請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並未填寫此欄,是項申請將視作以閣下的利益作出。

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If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on June 30, 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/e-Auto Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請1,000,000股或以上香港發售股份,並擬於2011年6月30日上午九時正至下午一時正,或本公司在報章公布寄發/領取股票/電子自動退款指示/退款支票的其他日期,親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票(如相關)的時間及地點詳情,請參閱背頁「退還股款」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS

**新礦資源有限公司
NEWTON RESOURCES LTD**

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/ is:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the US Securities Act 1933 as amended) when completing and submitting this Application Form and you are not either (a) a person described in paragraph (b)(3) of Rule 902 of Regulation S under the US Securities Act 1933 as amended or (b) a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act 1933, as amended;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering).
5. The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging multiple such applications in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as if you are applying for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters such information about such person/every such person as may be required for the purposes set out in the section below headed “Personal Data”.

C. Lodge only one application for your benefit (or your and any of your joint applicants’ benefit)

- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together:
 - make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.com) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.com);
 - apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.com) for more than 50,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
 - have applied for or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Placing Shares under the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering).

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of application made by HKSCC Nominees Limited acting on electronic application instructions) other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying NWS Shareholder or on a LIGHT ORANGE application form in the capacity as a Qualifying NWD Shareholder.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available for subscription under the Hong Kong Public Offering (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription amount of HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) and up to the value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares may be transferred to the other pool to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application for more than 50,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering will be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form signed by him/her and any person(s) for whose benefit he is making the application have not received any International Placing Shares under the International Placing, and such applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the Prospectus) be notified by the Company, its agents, if applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and you if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
- instruct and authorize the Company and/or the Joint Lead Managers (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Offer Shares allocated to you;
- represent, warrant and undertake that (a) you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the US Securities Act 1933, as amended) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the US Securities Act 1933, as amended) or (b) you are, or the person for whose account for whose benefit you are applying is, a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act 1933, as amended;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability in respect of any such other information or representations;
- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.com);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.com); and that you are duly authorized to sign this Application Form or to give electronic application instructions as that other person’s agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering);
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Joint Lead Managers and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of HKSCC Nominees, on the Company’s register of members as the holder(s) of Hong Kong Offer Shares allocated to you, and the Company and/or the Company’s agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 or more Public Offer Shares and have indicated in your Application Form that you wish to collect your refund cheque (where applicable) in person);
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allocated Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allocated Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allocated Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allocated Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- agree that the process of your application, including the dispatch of refund cheques (if any), may be done by any of our Company’s receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- confirm that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and the Joint Lead Managers in deciding whether or not to allocate any Offer Shares in respect of your application;
- if the laws of any jurisdiction other than Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company for itself and for the benefit of the Company (and also that the Company will be deemed by its acceptance of your application to have agreed, on itself and on behalf of each shareholder of our Company) (and if applicable with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Memorandum and the Articles of Association;
- agree with the Company and each shareholder of the Company, and the Company agrees with each of the Company’s shareholders, to observe and comply with the Companies Law, the Memorandum and the Articles of Association;
- agree with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree that the Company, the Joint Lead Managers, the Joint Sponsors, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to this prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction); and
- agree to disclose to the Company, the Company’s Hong Kong Listed Share Registrar, the receiving bankers, the Joint Lead Managers and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application.

The Company, the Joint Lead Managers, the Joint Sponsors, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, the Joint Lead Managers, the Joint Sponsors, the Hong Kong Underwriters and their respective agents or nominees, each severally as the Company’s agent, may accept your application at their discretion, subject to the conditions they think fit, including production of evidence of the authority of your attorney.

Determination of offer price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company (on its own behalf and on behalf of the Selling Shareholder) on the Price Determination Date. The Offer Price will be not more than HK\$2.35 and is currently expected to be not less than HK\$1.75. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.35 for each Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$2.35. The Price Determination Date is expected to be on or around June 24, 2011 and, in any event, not later than June 28, 2011. The Sole Global Coordinator (on behalf of the Underwriters) may, with their respective agents or nominees, each severally as the Company’s agent and on behalf of the Selling Shareholder, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.75 to HK\$2.35 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering and the Preferential Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company’s Website (www.newton-resources.com) and on the Stock Exchange’s website (www.sehk.com) on the day prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering and the Preferential Offering. If applications for the Hong Kong Offer Shares have been submitted prior to the day which is the last day for the lodging of applications under the Hong Kong Public Offering and the Preferential Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, the Company and the Joint Bookrunners are not able to agree on the Offer Price by June 28, 2011, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceeding will be taken on application for the shares and no allotment of any such shares will be made until after the closing of the application lists. The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares on June 30, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company’s Website (www.newton-resources.com) and on the Stock Exchange’s website (www.sehk.com).

Results of allocations of Hong Kong Public Offering, and immediately following the closing of the Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed “How to apply for Hong Kong Public Offer Shares and Reserved Shares — Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies” in the Prospectus on June 30, 2011.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on or about June 30, 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants’ applications, in the manner described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies” in the Prospectus on June 30, 2011. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on June 30, 2011 or such other date as shall be determined by the Hong Kong Underwriters. Immediately following the closing of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants”) in effect from time to time. HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES
You will not be allocated Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked:
 - By completing and submitting this Application Form, you agree that your application cannot be revoked or before the expiration of the fifth day after the closing of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the closing of the application lists, except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before the fifth day after the time of the closing of the application lists (excluding for this purpose any day which is not a business day), if a person responsible for the Prospectus under section 4.0 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
2. At the discretion of the Company or its agents or nominees, your application is rejected:
 - The Company, the Joint Lead Managers (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. If your application is rejected:
 - Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly;
 - your payment is not made correctly or you pay by cheque or banker’s cash order and the cheque or banker’s cash order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Placing Shares in the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering);
 - the Company and the Joint Lead Managers (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; or
 - you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription; or
 - any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.
4. If your allotment of Hong Kong Offer Shares is rejected:
 - Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the “Listing Committee”) does not grant permission to list the Offer Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. If you make applications under the Hong Kong Public Offering as well as the International Placing:
 - By filing in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Placing Shares under the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering). Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Placing Shares in the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering), and to identify and reject indications of interest in the International Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering) from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage fee, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for record purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company’s Hong Kong Listed Share Registrar, Tricor Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) if any from:

Tricor Investor Services Limited
26/F., Tesbury Centre, 28 Queen’s Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on June 30, 2011 or any other date notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company’s Hong Kong Listed Share Registrar, Tricor Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage fee, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificates(s), and/or e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Listed Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Listed Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Listed Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Listed Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data, for information regarding policies and practices for the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Listed Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you may require for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed “Number of Shares that may be applied for and payments” below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$2.35 per share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain multiples of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your name and Hong Kong Identity Card number; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain the company’s name and its Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company’s name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

3. Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker’s cashier order.

Each application must be accompanied by either a separate cheque or banker’s cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to “Horsford Nominees Limited – Newton Resources Public Offer”;
- be crossed “Account Payee Only”;
- each application must be accompanied by either a separate cheque or banker’s cashier order.

Your application is liable to be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker’s cashier order, the cashier order must:

- be in Hong Kong dollars
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to “Horsford Nominees Limited – Newton Resources Public Offer”;
- be crossed “Account Payee Only”.

Your application is liable to be rejected if your cheque or banker’s cashier order does not meet all these requirements or is dishonoured on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:

(a) Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch	88 Des Voeux Road Central, Central North Point Centre, 284 King’s Road, North Point G/F., Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch Mongkok Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch	1A Yue Man Square, Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F., 10 Granville Road, Tsimshatsui Shop G101, G/F., Lok Fu Shopping Centre
New Territories	New Town Plaza Branch Metroplaza Branch Yuen Long Fung Nin Road Branch	Shop 215-223, Phase 1, New Town Plaza, Shatin Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung Shop B at G/F and 1/F Man Cheong Building, 247 Castle Peak Road, Yuen Long

(b) or any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	Bank of China Tower Branch 409 Hennessy Road Branch North Point (Kiu Fai Mansion) Branch United Centre Branch	1/F., 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King’s Road, North Point Shop 1021, United Centre, 95 Queensway
Kowloon	Kwun Tong Plaza Branch	GI Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
New Territories	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Shatin 201-207 Castle Peak Road, Tsuen Wan

(c) or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Branch North Point Sub-Branch Quarry Bay Sub-Branch	20 Pedder Street, Central 442-444 King’s Road G/F., 981 C, King’s Road
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

5. This Application Form can be lodged during these times:

June 21, 2011	— 9:00 a.m. to 5:00 p.m.
June 22, 2011	— 9:00 a.m. to 5:00 p.m.
June 23, 2011	— 9:00 a.m. to 5:00 p.m.
June 24, 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on June 24, 2011, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a “black” rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (or refunds pending clearance of your cheque or banker’s cashier order).

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 ⁽¹⁾	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00		
200,000	474,737.60	4,500,000	10,681,596.00		

⁽¹⁾ 50,000,000 is the maximum number of Hong Kong Offer Shares that may apply for.

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內，請使用本申請表格



申請條件

除另有說明者外，申請條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益作出申請的個人必須年滿18歲。
- 如閣下屬商號，則須以商號內個別成員而非以商號的名義申請。
- 如閣下屬法人團體，申請須加蓋附有公司名稱的公司印鑑，由正式授權的高級人員簽署，並須註明簽署人的職銜。
- 除非在獲得上市規則容許的情況下，倘閣下或閣下為其利益作出申請的任何人士為下列人士，則不得申請任何香港發售股份：
 - 本公司股份的現有實益擁有人；
 - 本公司或其任何子公司的行政總裁或董事；
 - 上述任何人士的聯繫人士(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士；
 - 除合資格境內機構投資者外，美國人或自然人；
 - 於填寫及提交本申請表格時身處美國境內(定義見1933年美國證券法(經修訂)S規例)，且閣下並非(a) 1933年美國證券法(經修訂)S規例第902條(h)(3)段所述人士；或(b) 1933年美國證券法(經修訂)第144A條所指合資格機構買家；
 - 並無香港地址的人士；或
 - 已根據國際配售獲分配或申請股份(根據優先發售申請的預留股份除外)。
- 聯名申請人總數不可超過四名。

乙. 倘閣下為代名人

倘閣下為代名人，則可以提交超過一份認購香港發售股份申請。閣下可以(i)透過中央結算系統向香港發售股份電子認購指示(倘閣下是中央結算系統參與者)；或(ii)使用白色或黃色申請表格，代表不同實益擁有人以閣下本身名義遞交超過一份申請。在本申請表格的「由代名人遞交」一欄內，閣下必須為每名實益擁有人(或如該等實益擁有人，則每名該等實益擁有人)填寫：

- 「賬戶號碼」；或
- 其他身份識別號碼。

倘閣下並無填寫有關資料，申請將被視為以閣下本身的利益作出。代表另一名人士遞交本申請表格的代名人，被視為已向本公司、聯席牽頭經銷人、聯席保薦人及香港包銷商聲明和承諾：已獲該名人士(或倘多於一名人士，則彼等全體)正式授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下進一步向本公司、聯席牽頭經銷人、聯席保薦人及香港包銷商承諾，應會要求該名人士(或倘多於一名人士)簽名以提供有關該人士/每名有關人士的資料。

丙. 僅可為閣下本身的利益(或閣下及閣下的任何聯名申請人)遞交一份申請

重視或疑慮重複申請將被視為重複申請。除上文已述情況外，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行動，閣下的所有申請(包括由香港中央結算(代理人)有限公司發出電子認購指示提出的申請部分)將被視為重複申請而遭拒絕受理：

- 使用白色及/或黃色申請表格及/或向香港發售或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出超過一份申請(不論個人或與他人聯名)(根據上文乙段代名人遞交的申請除外)；
- 同時以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格及向香港發售或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請(不論個人或與他人聯名)；
- 以一份白色或黃色申請表格或向香港發售或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示(不論個人或與他人聯名)申請超過50,000,000股香港發售股份(即根據香港公開發售初步可供公眾人士認購的香港發售股份的50%)；或
- 已申請或承諾或已表示有意或已經將獲配發或配售(包括有條件及/或暫定)國際配售項下任何國際配售股份(根據優先發售申請的預留股份除外)。

倘超過一項申請是以下列出的利益作出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出的申請部分，惟以合資格新創建股東身份使用藍色申請表格或以合資格新世界發展股東身份使用粉紅色申請表格作出的申請(如有除外)，則閣下所有申請將被視為重複申請而可遭拒絕受理。

倘申請是由非上市公司作出，而：

- 該公司主要業務為證券交易；及
- 閣下對該公司行使法定控制權。

則該申請將被視為閣下利益而提出。

非上市公司並無證券上市或上市的公司。

關於「非上市公司的法定控制權」是指閣下：

- 控制該公司董事會的構成；或
- 控制該公司一半以上的表決權；或
- 持有該公司一半以上已發行股本(不計及任何無權獲得超出指定金額的溢利或股本分派的股本部分)。

丁. 香港發售股份的分配—甲組及乙組

經考慮上文所述重新分配後，就分配用途而言，根據香港公開發售項下可供認購的香港發售股份，將平均分為甲組及乙組。甲組香港發售股份將按公平基準分配予申請香港發售股份而認購額為5百萬港元(但不包括經紀佣金、證監會交易徵費及聯交所交易費)或以下的申請人。乙組香港發售股份將按公平基準分配予申請香港發售股份而認購額超過5百萬港元(但不包括經紀佣金、證監會交易徵費及聯交所交易費)的申請人。投資者務請垂注：甲組及乙組的申請分配比例或有所不同。倘若其中一組(並非兩組)香港發售股份認購不足，則剩餘的香港發售股份可能撥往另一組以滿足該組的需求，並作相應調整。申請人僅獲配發甲組或乙組香港發售股份而不會兩組兼得。倘出現超額認購，亦配予香港公開發售項下投資者的香港發售股份(甲組及乙組)，僅將按香港公開發售項下認購的數量而定。每一組的分配基準將依據各申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)包括：即意味某些申請人可能不獲發任何香港發售股份數目，而較其他申請人申請同一數目香港發售股份的人士為高，而未被中的申請人則申請未獲發任何香港發售股份。重視或疑慮重複申請每組或兩組之間的申請表格，以及超過50,000,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份的50%)的申請將遭拒絕受理。香港公開發售的每名申請人均須在遞交的本申請表格上承諾及確認：申請人及為其利益提出申請的人士並無根據國際配售獲分配任何國際配售股份，而倘上述承諾及/或確認遭違反及/或屬失實(視乎情況而定)，則該申請人的申請將不獲受理。

戊. 補充資料

如果招股章程刊發任何補充文件，已提交申請的申請人可能會或可能不會(視乎補充文件所載資料)獲通知可以撤回或修改申請。倘申請人並未獲通知可以撤回申請，或申請人已獲通知但並未根據本公司通知的手續獲通知所有已提交的申請仍屬有效，並可能獲接納。按上文所述，申請一經作出便不可撤回，且申請人須被視為以招股章程(以經補充者為準)為基礎而作出申請。

己. 填妥及遞交本申請表格的影響

本申請表格一經填妥及遞交，即表示閣下(如屬聯名申請人，則閣下各自共同及個別地)以本身或作為代理或代名人及/或聯名申請人身份，向本公司(或代名人的每名人士)：

- 同意將獲配發的任何香港發售股份將以香港結算代理人的名義登記，並直接存入香港結算管理的中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶(按閣下在本申請表格上的選擇而定)；
- 指示及授權本公司及/或聯席牽頭經銷人(或其各自的代理或代名人)作為本公司代理，代表閣下向閣下遞交或接納：合約認購及/或管理所有其他必要手續，以便以香港結算代理人的名義登記閣下獲配發的香港發售股份，以遵照招股章程的規定及以其他方式實行招股章程及本申請表格所述安排；
- 承諾簽署所有文件及辦理所有必要手續，以便根據招股章程及本申請表格代理人的名義登記閣下獲配發的香港發售股份；
- 聲明、保證及承諾(a)閣下及閣下為其利益而提出申請的人士並非美國境內(定義見1933年美國證券法(經修訂)S規例)，且閣下不會在離岸交易(定義見1933年美國證券法(經修訂)S規例)購入香港發售股份；或(b)閣下及閣下為其利益而提出申請的人士為1933年美國證券法(經修訂)第144A條所指合資格機構買家；
- 確認閣下已取得招股章程及僅依據招股章程所載資料及聲明作出申請，而並非依賴招股章程任何補充文件以外涉及本公司的任何其他資料或聲明，閣下亦同意，本公司、聯席牽頭經銷人、聯席保薦人及香港包銷商或彼等各自的任何董事、高級職員、僱員、合夥人、代理、顧問或參與全球發售的任何其他人士毋須對任何該等其他資料或聲明承擔任何責任；
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，則閣下不得因無意作出的失實陳述而遭撤銷申請；
- (如本申請是為閣下本身的利益作出)閣下向本公司遞交由白色或黃色申請表格或向香港發售或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請；
- (如本申請是由一名代理代表閣下作出)保證閣下已有效及不可撤回地賦予閣下的代理一切必要權力及授權作出本申請；
- (如閣下是他人的代理)保證已向該名人士作出合理的查詢，此申請乃為該名人士的利益以白色或黃色申請表格或向香港發售或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請，而閣下已獲正式授權以該名人士的代理身份，簽署本申請表格或發出電子認購指示；
- 閣下的申請一經接納，閣下申請將以本公司代理的身份，簽署本申請表格或發出電子認購指示；
- 承諾及確認閣下(如本申請是為閣下的利益作出)閣下為其利益作出申請的人士，並無申請、承諾或表示有意申請或已收取或獲配發或配售(包括有條件及/或暫定)國際配售中任何國際配售股份，亦將不會申請、承諾或表示有意申請國際配售中任何國際配售股份，亦無以其他方式參與國際配售(根據優先發售申請的預留股份除外)；
- 保證本申請所載資料均準確無誤；
- 同意向本公司、聯席牽頭經銷人及彼等各自的代理披露彼等所需有關閣下或閣下為其利益作出本申請的人士的任何資料。

- 同意閣下的申請、接納申請及由此而訂立的合約，均受香港法例管轄，並須按其詮釋；
- 承諾及同意接納閣下申請的香港發售股份，或根據申請向閣下分配較少數目的發售股份；
- 授權本公司及/或其代理將閣下申請的香港發售股份，以作為閣下獲分配的任何發售股份的持有人，並授權本公司及/或其代理將任何退還支票(如適用)以平郵方式按本申請表格上所示地址寄予閣下(如屬聯名申請人本申請表格上排名首位的申請人，應視風險概由閣下自行承擔，惟閣下已申請1,000,000股或以上香港發售股份並已於申請表格表明閣下欲視乎領取閣下的退還支票(如適用)則除外)；
- 同意香港結算及香港結算代理人各自有權(i)不接受任何或部分不以香港結算(代理人)名義發行的獲配發香港發售股份，或不接受該等獲配發香港發售股份存入中央結算系統；(2)安排該等獲配發香港發售股份由中央結算系統提取然後轉入閣下(不論閣下是否以香港結算(代理人)名下，有關風險及費用概由閣下自行承擔)；及(3)安排該等獲配發香港發售股份以閣下(如屬聯名申請人，則為排名首位的申請人)列明的地址(郵誤風險概由閣下自行承擔)或待閣下親身領取；
- 同意香港結算及香港結算代理人各自均可調整及申請結算代理人名義發行的香港發售股份數目；
- 同意香港結算及香港結算代理人均毋須對截止於招股章程及本申請表格的資料及陳述承擔任何責任；
- 同意香港結算及香港結算代理人均毋須以任何方式對閣下承擔任何責任；
- 同意閣下的認購申請程序(包括寄發退還支票(如有))可由本公司任何一家收款銀行辦理，且並不限於閣下遞交申請表格的銀行；
- 確認閣下瞭解招股章程所載關於全球發售股份的所有各項限制；
- 明白本公司及聯席牽頭經銷人將依招股章程及陳述，以決定是否閣下的申請配發任何發售股份；
- 倘香港以外任何地區的法律規例與閣下的申請有關，閣下同意及保證閣下已遵守所有該等法律，而本公司、聯席牽頭經銷人、聯席保薦人及香港包銷商或彼等各自均無意，概不會因閣下的認購申請而獲接納，或根據招股章程條款及條件而享有任何權利及引起任何訴訟而違反招股章程以外地區的任何法律；
- 向本公司(代表其本身及代表本公司各股東的利益)表示同意(而本公司通過接納全部或部分申請將被視為代表本公司各股東表示同意)在適用情況下亦向發出電子認購指示的各中央結算系統參與者表示同意遵照及遵守公司法、證券法、證券規則；
- 向閣下及本公司各股東表示同意，而閣下亦向本公司各股東表示同意遵照及遵守公司法、章程、大綱及章程細則；
- 向本公司及本公司各股東表示同意，本公司股份可由其持有人自由轉讓；
- 同意本公司、聯席牽頭經銷人、聯席保薦人、香港包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理或顧問，以及參與全球發售的任何其他人士，僅須對招股章程及招股章程任何補充文件所載資料及陳述負責(且僅限於其資格法法院規定的責任)；及
- 同意向本公司、本公司香港上市股份發售處、收款銀行、聯席牽頭經銷人及彼等各自的顧問及代理披露閣下或閣下為其利益作出本申請的人士的任何資料及任何其他資料。

本公司、聯席牽頭經銷人、聯席保薦人及香港包銷商以及彼等各自的董事及參與全球發售的任何其他人士均須依閣下閣下在本申請作出的任何保證、陳述及聲明，如為聯名申請人提出申請，聯名申請人明確作出、發出、承擔或擔保的所保證、陳述、聲明及責任將被視為由申請人共同及個別作出、發出、承擔及擔保。除另有指明外，閣下必須以英文填寫本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。

庚. 授權書

如閣下通過正式授權的代表提出申請，本公司、聯席牽頭經銷人、聯席保薦人、香港包銷商及彼等各自的代理或代名人(各自作為本公司代理人)，可在符合彼等認為適宜的任何條件，包括取得證明閣下的代表已獲授權的證據的情況下，自行接納有關申請。

辛. 發售價的釐定

發售價預期定於閣下由聯席牽頭經銷人(代表包銷商)與本公司(代表其本身及代表包銷商)協定。發售價將不超過2.35港元，現時預期不低於1.75港元。香港發售股份申請人須於申請時繳付最高發售價每股發售股份2.35港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發售價最終定為低於2.35港元，則除所獲股份數目多過認購者將予退還，預期價日期為2011年6月24日或前後，且無論如何不遲於2011年6月28日(即香港全球發售日期(代表包銷商)可在本公司(代表其本身及代表包銷商)同意下，於香港公開發售及優先發售截止申請日期上午十時)隨時根據全球發售項下發售的香港發售股份數目及/或招股章程所列獲配發股份總數(每股發售股份1.75港元至2.35港元)。在此情況下，本公司將於香港公開發售及優先發售截止申請日期上午九時，在《南華早報》(英文)、《香港經濟日報》(中文)、本公司網站(www.newton-resources.com)及聯交所網站(www.hkexnews.hk)刊登公告。倘於香港公開發售及優先發售截止申請日期前已遞交香港發售股份的申請，則即使調低發售股份數目及/或指撥發售股份範圍，亦不得於其後撤回申請。倘本公司與聯席牽頭經銷人基於任何理由於2011年6月28日尚未能配發發售股份，則全球發售(包括香港公開發售)將不會成為無條件並將告失效。

香港發售股份的配發

本公司於截止辦理認購申請登記後，方會開始處理股份的申請及配發股份。本公司預期會於2011年6月30日於南華早報(英文)、香港經濟日報(中文)、本公司網站(www.newton-resources.com)及聯交所網站(www.hkexnews.hk)發放及公布最終發售價、香港發售股份的申請結果及配發結果。香港公開發售的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於2011年6月30日按招股章程(如申請認購香港發售股份及預留股份)公布結果、發送/領取股票及退還申請股款(如適用)一節所述方式公布。

倘成功申請(全部或部分)香港發售股份

本公司不會就已付申請股款發出退還，亦不會發出任何臨時所有權文件。倘閣下的申請獲全部或部分接納，則閣下的申請將以香港結算代理人的名義發行並於2011年6月30日或(在若干突發情況下)於香港結算及香港結算代理人決定的任何其他日期，直接存入閣下的中央結算系統，以根據閣下在本申請表格作出的指示存入閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶。

如閣下通過指定中央結算系統參與者(中央結算系統投資者戶口持有人)提出申請：

閣下存入閣下的指定中央結算系統參與者(中央結算系統投資者戶口持有人)股份賬戶的香港發售股份而言，閣下可向該中央結算系統參與者查詢配發閣下閣下的香港發售股份數目。

如閣下向中央結算系統投資者戶口持有人提出申請：

本公司預期於2011年6月30日按照招股章程(如申請認購香港發售股份及預留股份)公布結果、發送/領取股票及退還申請股款(如適用)一節所述方式公布香港公開發售股份(包括中央結算系統投資者戶口持有人的申請結果)。閣下應查閱本公司所有公布結果，如有任何訛誤，應於2011年6月30日或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算報告。緊隨香港發售股份存入閣下的股份賬戶後，閣下可透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統(按照香港結算不時有效的「投資者戶口持有人操作簡介」所載程序)查詢閣下最新戶口結餘。香港結算亦將向閣下提供一份活動結單以列示存入閣下股份賬戶的香港發售股份數目。

導致閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份：

- 如閣下的申請遭撤銷：
 - 填妥及遞交申請表格後，即表示閣下同意不可於截止申請登記後第五日屆滿或之前撤回閣下的申請。此協議將成為與本公司訂立的附屬合同，並於閣下遞交本申請表格時即具有約束力。此附屬合同將據此被閣下同意。除按招股章程所述其中一項手續外，不會於截止申請登記後第五日屆滿或之前向任何人提交發售任何香港發售股份數目。
 - 除根據本公司條例第40條(如公司條例第342條適用)須對招股章程負責的人士根據該條規定發出公告，免除該名負責人士對招股章程負責任，否則閣下的申請不可於截止申請登記後第五日(就此而言不包括任何非香港申請)或之前撤回。閣下的申請一經接納，即不得撤回。就此，在報章上刊登分配結果通知，如無獲接納處理的申請將視為已獲接納，而若有關配發標準須受若干條件所規限或規定以抽籤方式分配，則該項通知須待該等條件達成或抽籤結果產生後，方可作實。
- 本公司或其代理或代名人可酌情拒絕閣下的申請：
 - 本公司、聯席牽頭經銷人(作為本公司代理)或彼等各自的代理可全權酌情拒絕或接納任何申請，或只接納任何申請的一部分，而毋須就拒絕或接納任何申請提供任何理由。
- 如閣下的申請遭拒絕受理：
 - 以下情況可能導致申請遭拒絕受理：
 - 閣下的申請為重複或疑慮重複申請；
 - 本申請表格並非正確填寫；
 - 閣下未按正確方式付款；或閣下以支票或銀行本票繳款，惟該支票或銀行本票未能兌現；
 - 閣下或閣下為其利益作出申請的人士已根據國際配售申請或配售，或表示有意，或已經或將獲配發或配發(包括有條件及/或暫定)國際配售股份(根據優先發售申請的預留股份除外)；
 - 本公司及聯席牽頭經銷人(代表本公司)相信閣下閣下的申請會觸犯任何法律及/或簽署申請表格所地址所在司法區任何初步證券或其他法律、規則或條例；
 - 閣下申請超過初步提呈可供公眾人士認購香港發售股份的50%；或
 - 任何香港包銷協議及/或國際包銷協議並無成為無條件或根據其條款終止。
- 倘香港發售股份的配發無效：
 - 若聯交所上市委員會(上市委員會)並未於下列時間批准發售上市，則閣下獲配發的香港發售股份將會無效：
 - 截止登記申請日期起計三星期內；或
 - 若上市委員會於截止登記申請起計三星期內通知本公司延長有關期間，則為最多以六星期為限的較長期間。
- 倘閣下同時根據香港公開發售及國際配售提出申請：
 - 一經填寫任何申請表格，或向香港結算或網上白表服務供應商發出電子認購指示，即表示閣下同意不會接納閣下申請認購國際配售股份(根據優先發售申請的預留股份除外)。有關閣下將採取合理措施，以識別拒絕接納已根據國際配售獲得國際配售股份的投資者根據香港公開發售提出的申請(根據優先發售申請的預留股份除外)，並識別及拒絕接納已根據香港公開發售獲得香港發售股份的投資者對國際配售(根據優先發售申請的預留股份除外)表示興趣。

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內，請使用本申請表格

退還股款

倘閣下因(但不限於)上述任何原因未能收取任何香港發售股份，本公司將不計利息退還閣下的申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款中適用部分的款項、經紀佣金、聯交所交易費及證監會交易費。倘閣下在申請時初步支付的每股發售股份價格，本公司將不計利息退還閣下多繳的申請股款(包括所有繳款應佔的經紀佣金、聯交所交易費及證監會交易費)。於寄發退還支票前的應計利息將全數撥歸本公司所有。

退還支票將以閣下(或閣下下為聯名申請人，則為本申請表格中排名首位的申請人)為抬頭人並以「只准入抬頭人賬戶」劃線方式開出。閣下所填香港身份證號碼/護照號碼，或如屬聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的部分資料，可能會列印在閣下的退還支票(如有)。該等資料亦可轉作第三方作退還用途。閣下的銀行於兌現閣下的退還支票前可能要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼可能導致延遲兌現閣下的退還支票或可能使閣下的退還支票失效。如閣下申請1,000,000股或以上香港發售股份，並已在本申請表格上表明擬親身前往本公司之香港上市股份登記處或香港證券登記有限公司領取退還支票(如有)，閣下可於2011年6月30日或本公司在報章公布的其他寄發/領取股票/電子自動退還指示/退還支票的日期當日上午九時正至下午一時正期間，前往以下地點領取退還支票：

香港證券登記有限公司
香港
灣仔
皇后大道東28號金鐘匯中心26樓

倘閣下為個人申請人並選擇親身領取，則不得授權他人代為領取。倘閣下為公司申請人並選擇派人領取，則須備帶加蓋公司印鑒授權書的授權代表領取。個人及授權代表(如適用)在領取時須向本公司香港上市股份登記處或香港證券登記有限公司出示其接受的身份證明文件。倘閣下並未在指定時間親身領取退還支票(如有)，則該等支票其後將盡快以平郵方式寄往本申請表格所列地址，郵誤風險概由閣下自行承擔。倘閣下已申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表明擬親身領取退還支票(如有)，則退還支票(如有)將會盡快以平郵方式寄往本申請表格所列地址，郵誤風險概由閣下自行承擔。本公司擬作特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

個人資料

個人資料收集聲明
香港法例第486章個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港上市股份登記處就個人資料及該條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因
證券申請人或證券登記持有人在申請證券或將證券轉入其名下或將名下證券轉讓予他人，或要求香港上市股份登記處提供服務時，須不時向本公司及其香港上市股份登記處提供其最新的正確個人資料。如未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理或延誤或令本公司或其香港上市股份登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或電子自動退還指示及/或退還支票。

務請垂注：證券持有人所提供個人資料如有任何不確之處，必須即時知會本公司及其香港上市股份登記處。

申請手續

1. 請按照下表計算擬申請認購香港發售股份數目的應繳款項。申請股數最少須為2,000股香港發售股份。申請股數須按照下表「可供申請認購股份數目及應繳款項」一欄所載股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請將被拒絕受理。閣下須繳付最高發售價每股股份2.35港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港發售股份若干倍數的應繳款項總額。

閣下(作為申請人)必須按照下列指示填妥本申請表格並在本申請表格第一頁簽署，只填親筆簽名。如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請，則：

• 指定的中央結算系統參與者必須在本申請表格上加蓋附有其公司名稱的公司印鑒，並在適當空格內填上其參與者編號。

如閣下以個人中央結算系統投資者戶口持有人提出申請，則：

• 本申請表格必須填上閣下的姓名及香港身份證號碼；及
• 閣下必須在本申請表格適當空格內填上其參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人提出申請，則：

• 本申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及香港身份證號碼；及
• 閣下必須在本申請表格適當空格內填上其參與者編號。

如閣下以公司中央結算系統投資者戶口持有人提出申請，則：

• 本申請表格必須填上公司名稱及香港商業登記號碼；及
• 閣下必須在本申請表格適當空格內填上其參與者編號，並加蓋附有公司名稱的公司印鑒。

若中央結算系統參與者的資料不正確或不完整，其參與者編號將被標記為不完整或出現其他類似情況，均可能導致申請無效。

2. 股款須交於表格上。申請股份的股款必須以支票或銀行本票支付。每份申請必須附有一張單獨開出的支票或銀行本票。

如閣下以支票付款，該支票必須：

• 為港元面額；
• 不得為期票；
• 由閣下於香港開設的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加蓋。賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人姓名/名稱相同。如支票由聯名戶口開出，則其中一個聯名賬戶名稱必須與排名首位的申請人姓名/名稱相同；

• 註明抬頭人為「浩豐代理人有限公司-新擴資源公開發售」；及
• 劃線註明「只准入抬頭人賬戶」；及
• 每份申請必須附有一張單獨開出的支票或銀行本票。

下列情況將導致閣下之申請可能遭拒絕受理：

• 支票未能符合上述所有規定；或
• 支票於首次過戶時不獲兌現。

倘閣下以銀行本票繳款，則銀行本票必須：

• 為港元面額；
• 由一家香港持牌銀行發出，並由銀行授權簽署的人士在銀行本票背面簽署以核實閣下的姓名/名稱。銀行本票背面所示姓名/名稱必須與本申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同；

• 不得為期票；
• 註明抬頭人為「浩豐代理人有限公司-新擴資源公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。

倘閣下的支票或銀行本票未能符合上述所有規定或在首次過戶時不獲兌現，則閣下的申請可遭拒絕受理。

斷下本申請表格，對摺一次，然後投入下列任何一家分行設有的特備收集箱內：

(a) 渣打銀行(香港)有限公司：

地區	分行名稱	分行地址
香港	88德輔道中分行 北角中心分行 銅鑼灣分行	中環德輔道中88號 北角英皇道284號北角中心 銅鑼灣海傍街38-40A號怡和大廈地下
九龍	觀塘分行 旺角分行 尖沙咀分行 樂富中心商場分行	觀塘裕民坊1A號舖 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀加連威老道10號地下 樂富中心商場地下G101號舖
新界	新城市廣場分行 裕龍商場分行 元朗豐年路分行	沙田新城市廣場二期215-223號舖 葵涌興芳路223號新都會廣場1樓175-176號舖 元朗青山公路247號萬昌樓樓下前舖B舖及1樓

2. 用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及核實閣下是否遵守本申請表格及招股章程所列條款及申請手續，以及公布香港發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法例及規例；
- 登記新發行證券或將證券轉入其名下或由其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記保存；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
- 寄發本公司及其子公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規的規定(不論法定或其他規定)作出披露；
- 透過公布或其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或令本公司及其香港上市股份登記處免除彼等對證券持有人及/或監管機構的責任及/或證券持有人不同意的任何其他用途。

3. 向他人提供個人資料

本公司及其香港上市股份登記處會把有關申請人及證券持有人的個人資料保密，但本公司及其香港上市股份登記處可能會作出必要的查詢以確定個人資料的準確性，以達到上述用途或上述任何一項用途，尤其可能會將申請人及證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外主要服務過戶登記處、
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將會以運作中央結算系統而使用個人資料；
- 任何向本公司及/或香港上市股份登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

該條例賦予申請人及證券持有人權利查詢本公司及/或香港上市股份登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港上市股份登記處有權就處理任何查詢資料的要求收取合理費用。所有關於查詢資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港上市股份登記處屬下(視該條例而設)的私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算或網上白表服務供應商發出電子認購指示，即表示同意上述各項。

(b) 或中國銀行(香港)有限公司下列任何分行：

地區	分行名稱	分行地址
香港	中環總行 軒尼詩道409號分行 北角匯豐大廈分行 統一中心分行	花園道1號3樓 軒尼詩道409-415號 北角英皇道413-415號 金鐘道95號統一中心商場1021室
九龍	觀塘廣場分行	觀塘開源道68號觀塘廣場G1
新界	好運中心分行 荃灣青山道分行	沙田標準好運中心 荃灣青山道201-207號

(c) 或交通銀行股份有限公司香港分行下列任何分行：

地區	分行名稱	分行地址
香港	香港分行 北角支行 銅魚涌支行	中環畢打街20號 英皇道442-444號 英皇道981號C地下
九龍	佐敦道支行	佐敦道37號U寶文大廈1樓
新界	沙咀道支行	荃灣沙咀道122-124號

5. 閣下可於下列時間內遞交本申請表格：

日期	時間
2011年6月21日	上午九時正至下午五時正
2011年6月22日	上午九時正至下午五時正
2011年6月23日	上午九時正至下午五時正
2011年6月24日	上午九時正至中午十二時正

6. 遞交申請的截止時間為2011年6月24日中午十二時正，或如該日並無開始辦理認購申請登記，則為下一日開始辦理認購申請登記當日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎天氣情況而定。倘若香港於2011年6月24日上午九時正至中午十二時正任何時間懸掛下列任何信號，則不會開始辦理認購申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於2011年6月24日中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請股款(如屬退還款項，則計至退還支票寄發日期止)的應得利息。本公司亦有權將任何股票及/或任何多繳申請股款或退還股款，以作閣下的支票或銀行本票過戶。

可供申請認購香港發售股份數目及應繳款項					
申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元	
2,000	4,747.38	300,000	712,106.40	5,000,000	11,868,440.00
4,000	9,494.75	400,000	949,475.20	6,000,000	14,242,128.00
6,000	14,242.13	500,000	1,186,844.00	7,000,000	16,615,816.00
8,000	18,989.50	600,000	1,424,212.80	8,000,000	18,989,504.00
10,000	23,736.89	700,000	1,661,581.60	9,000,000	21,363,192.00
20,000	47,473.76	800,000	1,898,950.40	10,000,000	23,736,880.00
30,000	71,210.65	900,000	2,136,319.20	20,000,000	47,473,760.00
40,000	94,947.52	1,000,000	2,373,688.00	30,000,000	71,210,640.00
50,000	118,684.41	1,500,000	3,560,532.00	40,000,000	94,947,520.00
60,000	142,421.28	2,000,000	4,747,376.00	50,000,000 ⁽¹⁾	118,684,400.00
70,000	166,158.17	2,500,000	5,934,220.00		
80,000	189,895.04	3,000,000	7,121,064.00		
90,000	213,631.93	3,500,000	8,307,908.00		
100,000	237,368.80	4,000,000	9,494,752.00		
200,000	474,737.60	4,500,000	10,681,596.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目為50,000,000股。