



# 新礦資源有限公司 NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

## GLOBAL OFFERING 全球發售

Number of Offer Shares : 1,000,000,000 Shares comprising 800,000,000 new Shares and 200,000,000 Sale Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 100,000,000 Shares (subject to adjustment)  
Number of International Placing Shares : 900,000,000 Shares comprising 660,000,000 new Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option) and 40,000,000 Reserved Shares  
Offer Price : Not more than HK\$2.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage fee of 1%, Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.003% and subject to refund) and not less than HK\$1.75 per Offer Share  
Nominal value : HK\$0.10 each  
Stock code : 1231

發售股份數目 : 1,000,000,000 股股份，包括 800,000,000 股新股份及 200,000,000 股銷售股份(視乎超額配股權行使與否而定)  
香港發售股份數目 : 100,000,000 股股份(可予調整)  
國際配售股份數目 : 900,000,000 股股份，包括 660,000,000 股新股份及 200,000,000 股銷售股份(可予調整及視乎超額配股權行使與否而定)及 40,000,000 股預留股份  
發售價 : 不超過每股發售股份 2.35 港元(另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易徵費，須於申請時以港元繳足，多繳股款將獲退還)及不低於每股發售股份 1.75 港元  
面值 : 每股 0.10 港元  
股份代號 : 1231

Please read carefully the prospectus of Newton Resources Ltd (the “Company”) dated June 21, 2011 (the “Prospectus”) (in particular, the section on “How to Apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchange and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW, BLUE and LIGHT ORANGE Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix IX to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Cap. 32). The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the “Securities Act”).

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

To: Newton Resources Ltd  
Citigroup Global Markets Asia Limited  
Macquarie Capital Securities Limited  
Rothschild (Hong Kong) Limited  
BOCOM International Securities Limited  
The Hong Kong Underwriters

填寫本申請表格前，請仔細閱讀新礦資源有限公司(「本公司」)日期為2011年6月21日的招股章程(「招股章程」)(特別是招股章程「如何申請認購香港發售股份及預留股份」一節)及刊於本申請表格背面的指引。除本申請表格另有界定外，本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色、藍色及粉橙色申請表格、招股章程及招股章程附錄九(送呈公司註冊處處長及備查文件)一節所述其他文件已根據香港法例第32章公司條例第342C條之規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及其香港上市股份登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格所載資料，不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接分發。該等資料並不構成或成為在美國購買或認購證券之任何要約或徵求的一部分。本申請表格所述股份並未且不會根據1933年美國證券法(經修訂)(「證券法」)登記。

除非已進行登記或獲豁免遵守證券法之登記規定，否則不得於美國發售或出售股份。證券將不會於美國進行公開發售。

致：新礦資源有限公司  
花旗環球金融亞洲有限公司  
麥格理資本證券股份有限公司  
洛希爾(香港)有限公司  
交銀國際證券有限公司  
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Byelaws;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Lead Managers, the Joint Sponsors and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照招股章程及本申請表格所載條款及條件，以及章程大綱及章程細則之規定，申請下列數目的香港發售股份；
- 隨附申請香港發售股份所需全數股款，包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
- 確認相關申請人已承諾及同意接納該等相關申請人所申請香港發售股份，或根據是項申請獲分配的較少數目香港發售股份；
- 明白貴公司、聯席牽頭經辦人、聯席保薦人及香港包銷商將依賴本聲明及陳述，以決定是否就是項申請配發任何香港發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊，以作為彼等所獲配發任何香港發售股份的持有人，及(在本申請表格所載條款及條件規限下)根據本申請表格及招股章程所述手續以平郵方式寄發任何股票(如適用)往本申請表格所示地址，郵誤風險概由相關申請人自行承擔；
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之申請人付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人之退款支票以相關申請人為收款人，並根據本申請表格及招股章程所述手續將該等退款支票以平郵方式寄往本申請表格所示地址，郵誤風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款與條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人配發或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會導致貴公司須遵守任何香港以外地區的法律或法規項下任何規定(不論具有法律效力與否)；及
- 同意本申請、其任何接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋。

Signature 簽名

Date 日期

Name of signatory  
簽署人姓名

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

cheque(s)  
支票

are enclosed for a total sum of 其總金額為

HK\$

港元

Cheque number(s)  
支票編號

Name of Bank  
銀行名稱

4 Please use BLOCK letters 請用正楷字母填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明編號	
Chinese Name 中文名稱		Contact number 聯絡電話號碼	
Name of contact person 聯絡人姓名		Fax number 傳真號碼	
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
Broker No. 經紀號碼		Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

**HONG KONG PUBLIC OFFERING — HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 香港公開發售一網上白表服務供應商申請表格**  
**USE THIS APPLICATION FORM IF YOU ARE A HK eIPO WHITE FORM SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS**  
**如閣下為網上白表服務供應商並代表相關申請人申請香港發售股份，請使用本申請表格**

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1 Sign and date the application form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Provider** who may provide **HK eIPO White Form** services in relation to the Public Offering, which was released by the SFC.

**2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	4,747.38	400,000	949,475.20	7,000,000	16,615,816.00
4,000	9,494.75	500,000	1,186,844.00	8,000,000	18,989,504.00
6,000	14,242.13	600,000	1,424,212.80	9,000,000	21,363,192.00
8,000	18,989.50	700,000	1,661,581.60	10,000,000	23,736,880.00
10,000	23,736.89	800,000	1,898,950.40	20,000,000	47,473,760.00
20,000	47,473.76	900,000	2,136,319.20	30,000,000	71,210,640.00
30,000	71,210.65	1,000,000	2,373,688.00	40,000,000	94,947,520.00
40,000	94,947.52	1,500,000	3,560,532.00	50,000,000 <sup>(1)</sup>	118,684,400.00
50,000	118,684.41	2,000,000	4,747,376.00		
60,000	142,421.28	2,500,000	5,934,220.00		
70,000	166,158.17	3,000,000	7,121,064.00		
80,000	189,895.04	3,500,000	8,307,908.00		
90,000	213,631.93	4,000,000	9,494,752.00		
100,000	237,368.80	4,500,000	10,681,596.00		
200,000	474,737.60	5,000,000	11,868,440.00		
300,000	712,106.40	6,000,000	14,242,128.00		

\* The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

**3 Complete your payment details in Box 3.**

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicants(s). The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CDROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Horsford Nominees Limited — Newton Resources Public Offer**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form Services Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies. No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Listed Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Listed Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Listed Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**4. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Listed Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Listed Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

**填寫本申請表格的指引**

下列號碼乃本申請表格中各欄的編號。

**1 在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名及代表身份亦必須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證監會公布的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

**2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下可代表各相關申請人的利益按下表所載其中一個股份數目申請香港發售股份。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載其中一個數目。

閣下代表相關申請人作出申請的申請資料，必須載於連同本申請表格遞交的唯讀光碟格式資料檔案。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
2,000	4,747.38	400,000	949,475.20	7,000,000	16,615,816.00
4,000	9,494.75	500,000	1,186,844.00	8,000,000	18,989,504.00
6,000	14,242.13	600,000	1,424,212.80	9,000,000	21,363,192.00
8,000	18,989.50	700,000	1,661,581.60	10,000,000	23,736,880.00
10,000	23,736.89	800,000	1,898,950.40	20,000,000	47,473,760.00
20,000	47,473.76	900,000	2,136,319.20	30,000,000	71,210,640.00
30,000	71,210.65	1,000,000	2,373,688.00	40,000,000	94,947,520.00
40,000	94,947.52	1,500,000	3,560,532.00	50,000,000 <sup>(1)</sup>	118,684,400.00
50,000	118,684.41	2,000,000	4,747,376.00		
60,000	142,421.28	2,500,000	5,934,220.00		
70,000	166,158.17	3,000,000	7,121,064.00		
80,000	189,895.04	3,500,000	8,307,908.00		
90,000	213,631.93	4,000,000	9,494,752.00		
100,000	237,368.80	4,500,000	10,681,596.00		
200,000	474,737.60	5,000,000	11,868,440.00		
300,000	712,106.40	6,000,000	14,242,128.00		

\* 申請認購時應繳的上述股款包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

**3 在欄3填上閣下付款的資料。**

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；且閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明及(ii)載有相關申請人申請資料的資料檔案的檔案編號。本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須裝進印有閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元面額；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下的代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司—新礦資源公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下的責任是確保所遞交支票的資料，與就本申請遞交的資料檔案所載申請資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接納任何申請。

本公司不會就申請所付款項發出收據。

**4 在欄4填上閣下的資料(使用正楷)。**

閣下必須在本欄填上閣下的名稱、網上白表服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名及電話號碼及(如適用)經紀號碼及經紀印章。

**個人資料收集聲明**

個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及香港上市股份登記處就個人資料及該條例而制訂的政策及慣例。

**1. 收集閣下個人資料的原因**

證券申請人或證券登記持有人在申請證券或將證券轉入其名下或將名下證券轉讓予他人，或要求香港上市股份登記處提供服務時，須不時向本公司及/或香港上市股份登記處提供其最新的正確個人資料。

如未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理或延誤或令本公司及/或香港上市股份登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或寄發退款支票。

務請垂注，證券持有人所提供個人資料如有任何不確之處，必須即時知會本公司及香港上市股份登記處。

**2. 用途**

證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)以及核實是否遵守本申請表格及招股章程所列條款及申請手續；
- 確保遵守香港及其他地方的一切適用法例及規例；
- 登記新發行證券或將證券轉入其名下或由其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換其他資料；

- 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股等；

- 寄發本公司及其子公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規的規定作出披露；
- 透過報章公布或以其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或令本公司及香港上市股份登記處免除彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

**3. 向他人提供個人資料**

本公司及香港上市股份登記處會把有關證券持有人的個人資料保密，但本公司及其香港上市股份登記處可能會作出必要的查詢以確定個人資料的準確性，以達到上述用途或上述任何一項用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；

- 倘申請人要求將證券存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 任何向本公司及/或香港上市股份登記處提供與其各自之業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

**4. 查閱及更正個人資料**

該條例賦予證券持有人權利查證本公司或香港上市股份登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港上市股份登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例以及所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港上市股份登記處屬下(就該條例而設)的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4 p.m. on June 24, 2011:

**Standard Chartered Bank (Hong Kong) Limited**

15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

**Bank of China (Hong Kong) Limited**

1/F, BOC Cheung Sha Wan Building, 194 – 200 Cheung Sha Wan Road, Kowloon

or

33/F, Bank of China Tower, 1 Garden Road, Hong Kong

**Bank of Communications Co., Ltd. Hong Kong Branch**

23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

**遞交本申請表格**

此項妥申請表格連同適用支票，必須於2011年6月24日下午四時正前，送達下列收款銀行分行：

**渣打銀行(香港)有限公司**

香港九龍觀塘道388號渣打中心15樓

**中國銀行(香港)有限公司**

九龍長沙灣道194 – 200號中銀長沙灣大樓1樓

或

香港花園道1號中銀大廈33樓

**交通銀行股份有限公司香港分行**

灣仔告士打道231-235號交通銀行大廈23樓