

Please staple your payment here
請將股款緊釘在此

Use this form if you are a Qualifying NWS Shareholder named below applying for Reserved Shares.

如閣下為名列下文之合資格新創建股東，請用本申請表格申請預留股份。

Application No.
申請編號

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Newton Resources Ltd (the "Company", dated June 21, 2011) (the "Prospectus") together with any supplement thereto.

新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 1,000,000,000 Shares comprising 800,000,000 new Shares and 200,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 100,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 900,000,000 Shares comprising 660,000,000 new Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option) and 40,000,000 Reserved Shares
Offer Price : Not more than HK\$2.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage fee of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% and subject to refund) and not less than HK\$1.75 per Offer Share
Nominal value : HK\$0.10 each
Stock code : 1231

全球發售

發售股份數目 : 1,000,000,000 股股份，包括 800,000,000 股新股份及 200,000,000 股銷售股份(視乎超額配股權而定)
香港發售股份數目 : 100,000,000 股股份(可予調整)
國際配售股份數目 : 900,000,000 股股份，包括 660,000,000 股新股份及 200,000,000 股銷售股份(可予調整及視乎超額配股權而定)及 40,000,000 股預留股份
發售價 : 不超過每股發售股份 2.35 港元(另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費徵費，須於申請時以港元繳足，多繳股款將獲退還)及不低於每股發售股份 1.75 港元
面值 : 每股 0.10 港元
股份代號 : 1231

Application Form for Reserved Shares 預留股份申請表格

Applications will be accepted until 12:00 noon on June 24, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受申請時間將為 2011 年 6 月 24 日中午十二時正。
閣下務請細閱本申請表格附錄的條件及指示。
本申請表格各適用部分必須清楚填寫，方為有效。
請清楚填寫本申請表格。

Name(s) and address of Qualifying NWS Shareholder(s)
合資格新創建股東姓名及地址

[Blank space for Name(s) and address of Qualifying NWS Shareholder(s)]

Number of NWS Shares registered in your name as at 5:00 p.m. on Thursday, June 16, 2011 (the "Record Date"):
於 2011 年 6 月 16 日(星期四)(即記錄日期)下午五時正以下名冊登記之新創建股份數目:

[Blank space for Number of NWS Shares registered in your name]

Application can only be made by the Qualifying NWS Shareholder(s) named above.
申請只可供名列上欄之合資格新創建股東提出。
You must provide your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number (delete as appropriate)
閣下必須填上香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)

[Blank space for Identity Card/Passport/Registration Number]

Box A
甲欄
Number of Reserved Shares in your Assured Entitlement:
閣下所獲保證配額之預留股份數目:

Box B
乙欄
Amount payable (which includes 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy) if your Assured Entitlement is taken up in full:
閣下如全數接納保證配額應付之款項(包括 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費徵費):

Box C
丙欄
HK\$ _____ 港元

Box D
丁欄
Total number of Reserved Shares applied for
申請之預留股份總數
Remittance enclosed
附上的款項
HK\$ _____ 港元

Part of your Hong Kong Identity Card number/passport number... if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be required to be transferred to a third party for record purposes.

To: Newton Resources Ltd
Citigroup Global Markets Asia Limited
Macquarie Capital Securities Limited
Rothschild (Hong Kong) Limited
BOCOM International Securities Limited

Contact telephone number
聯絡電話號碼
新礦資源有限公司
花旗證券有限公司
渣打銀行有限公司
美豐證券有限公司
安聯證券有限公司

Name of bank to which cheque/banker's cashier order is drawn
支票/銀行本票之收款銀行名稱
Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Hoffered Nominees Limited - Newton Resources Preferential Offer"

Cheque/banker's cashier order number
支票/銀行本票號碼

PUBLIC OFFERING — BLUE FORM 公開發售 — 藍色表格

USE THIS APPLICATION FORM IF YOU ARE A QUALIFYING NWS SHAREHOLDER NAMED ABOVE APPLYING FOR RESERVED SHARES 如閣下為名列前文之合資格新創建股東，請用本申請表格申請預留股份

HOW TO MAKE YOUR APPLICATION

- The number of Reserved Shares in your Assured Entitlement is contained in Box B and the amount payable for your Assured Entitlement is contained in Box C. You may apply for a number of Reserved Shares less than or greater than your Assured Entitlement by entering the number of Reserved Shares applied for in Box D. You are recommended to apply for a number in one of the numbers of full board lots stated in the table of numbers and payments listed below on this page of this BLUE Application Form which also states the amount of remittance payable on application for each number of full board lots of Reserved Shares. If you do not follow this recommendation when applying for less than or greater than the Assured Entitlement, you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of numbers and payments set out below. If no number is inserted into Box D, you will be deemed to have applied for the number of Reserved Shares shown in Box B. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to you. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying NWS Shareholder, the Assured Entitlement will be satisfied in full but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares resulting from other Qualifying NWS Shareholders or Qualifying NWS Shareholders, as the case may be, declining to take up all or some of their Assured Entitlements. Any Assured Entitlement not taken up by the Qualifying NWS Shareholders or the Qualifying NWS Shareholders will be allocated to satisfy the excess applications for the Reserved Shares from other Qualifying NWS Shareholders or from other Qualifying NWS Shareholders, as the case may be, in each case, on a fair and reasonable basis. Any Assured Entitlements not taken up by the Qualifying NWS Shareholders or Qualifying NWS Shareholders will be allocated at the discretion of the Joint Bookrunners, to other investors in the International Placing.
- The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the maximum Offer Price of HK\$2.35 plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction fee and then rounded up to the nearest cent. For your easy reference, the table below sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. You may, however, apply for a number of Reserved Shares not shown in the following table. It should be noted that Assured Entitlements may represent Shares not in whole multiples of a full board lot of 2,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 2,000 Shares.
- Complete the form and sign it. Only written signatures will be accepted.
- Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be your name. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Horsford Nominees Limited – Newton Resources Preferential Offer";
 - be crossed "Account Payee Only"; and
 - each application must be accompanied by either a separate cheque or banker's cashier order.

Your application is liable to be **rejected** if your cheque:

 - does not meet all these requirements; or
 - is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

 - be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited – Newton Resources Preferential Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be **rejected** if your cheque or banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.
- Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or at any one of the following branches or sub-branches of:

(a) **Standard Chartered Bank (Hong Kong) Limited**

District	Branch Name	Branch Address
Hong Kong Island	88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch	88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F., Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch Mongkok Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch	1A Yue Man Square, Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F., 10 Granville Road, Tsimshatsui Shop G101, G/F., Lok Fu Shopping Centre
New Territories	New Town Plaza Branch Metroplaza Branch Yuen Long Fung Nin Road Branch	Shop 215-223, Phase 1, New Town Plaza, Shatin Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung Shop B at G/F and 1/F Man Cheong Building, 247 Castle Peak Road, Yuen Long

(b) **or any of the following branches of Bank of China (Hong Kong) Limited:**

District	Branch Name	Branch Address
Hong Kong Island	Bank of China Tower Branch 409 Hennessy Road Branch North Point (Kiu Fai Mansion) Branch United Centre Branch	3/F., 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King's Road, North Point Shop 1021, United Centre, 95 Queensway
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
New Territories	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Shatin 201-207 Castle Peak Road, Tsuen Wan

(c) **or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:**

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Branch North Point Sub-Branch Quarry Bay Sub-Branch	20 Pedder Street, Central 442-444 King's Road G/F., 981 C. King's Road
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 371 Jordan Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

This Application Form can be lodged during these times:

Date	Time
June 21, 2011	9:00 a.m. to 5:00 p.m.
June 22, 2011	9:00 a.m. to 5:00 p.m.
June 23, 2011	9:00 a.m. to 5:00 p.m.
June 24, 2011	9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on June 24, 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- an official one warning signal 8 or above; or
- a black/raintstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

申請手續

- 閣下保證配額的預留股份數目載列於乙欄，而閣下保證配額的應付款項則載列於丙欄。閣下如申請少於或多於保證配額數目的預留股份，可於丁欄填上欲申請的預留股份數目。建議閣下申請本藍色申請表格內本頁下列數目及配額表中所載完整買賣單位中的其中一個數目，該表亦列明申請預留股份的完整買賣單位各數目的應繳款項。倘閣下的申請少於或多於保證配額時並無從此項建議，則閣下亦須使用以下數目及配額表中所載公式計算申請預留股份數目的應繳款項。倘並無於丁欄填上股數，閣下將被視為申請乙欄所示預留股份數目。任何未附有申請股款正確金額之申請將全部視為無效，且不會向閣下配發預留股份。倘閣下申請的預留股份數目多於合資格新創建股東保證配額，保證配額將獲全數繳納，惟超額申請認購者在其他合資格新創建股東或合資格新發展股東(視乎情況而定)拒絕認購後的全部或部分保證配額後，有足額預留股份的情況下方獲接納。任何未獲合資格新發展股東或合資格新創建股東承購的保證配額，將於各情況下首先按公平合理百分比分配予其他合資格新發展股東或其他合資格新創建股東(視乎情況而定)的預留股份超額申請認購。任何未獲合資格新創建股東或合資格新發展股東承購的保證配額將由聯席賬簿管理人的酌情分配予國際配售之其他投資者。
- 申請之應繳款項相等於所申請預留股份數目乘以最高發售價2.35港元另加1%經紀佣金、0.005%證交所交易費及0.003%證監會交易徵費，然後向上調整至最接近仙位。為方便閣下參考，下表列出申請若干數目預留股份之應繳款項，惟閣下亦可申請並無列於下表之預留股份數目。請閣下注意，保證配額可能並非買賣單位2,000股股份之完整倍數，不能保證閣下最終持股量總計為2,000股之完整倍數。
- 請填妥並簽署表格，只填納親筆簽名。
- 該項簽字須於表格上，申請預留股份的股款必須以支票或銀行本票支付。每份申請必須附有一張單獨開出的支票或銀行本票。

如閣下以支票付款，該支票必須：

- 為港元面額；
 - 不得為期票；
 - 由閣下於香港開通的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加蓋。賬戶名稱必須與閣下姓名/名稱相同。如支票由聯名戶口開出，則支票一聯賬戶名稱必須與排名首位的申請人姓名/名稱相同；
 - 註明抬頭人為「浩豐代理人有限公司-新礦資源優先發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 每份申請必須附有一張單獨開出的支票或銀行本票。
- 下列情況將導致閣下之申請可遭拒絕受理：
- 支票未能符合上述所有規定；
 - 支票於首次過戶時不獲兌現。

閣下以銀行本票繳款，則銀行本票必須：

- 為港元面額；
- 由一家香港持牌銀行發出，並由銀行授權簽署的人士在銀行本票背面簽款以填寫閣下的姓名/名稱。銀行本票背面所顯示姓名/名稱必須與申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所顯示姓名/名稱必須與排名首位申請人的姓名/名稱相同；
- 不得為期票；
- 註明抬頭人為「浩豐代理人有限公司-新礦資源優先發售」；及
- 劃線註明「只准入抬頭人賬戶」。

倘閣下的支票或銀行本票未能符合上述所有規定或在首次過戶時不獲兌現，則閣下的申請可遭拒絕受理。

閣下將本申請表格，對摺一次，然後投入卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)或下列任何一家分行或支行的特快收集箱內：

(a) **渣打銀行(香港)有限公司:**

地區	分行名稱	分行地址
香港	88 德輔道中分行 北角中心分行 銅鑼灣分行	中環德輔道中88號 北角英皇道284號北角中心 銅鑼灣荷和街38-40A號怡和大廈地下
九龍	觀塘分行 旺角分行 尖沙咀分行 樂富中心商場分行	觀塘裕民坊1A號舖 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀加連威老道10號地下 樂富中心商場地下G101號舖
新界	新城市廣場分行 新都會廣場分行 元朗豐年路分行	沙田新城市廣場1期215-223號舖 葵涌芳芳路223號新都會廣場1樓175-176號舖 元朗豐年路分行

(b) **或中國銀行(香港)有限公司下列任何分行:**

地區	分行名稱	分行地址
香港	中環大廈分行 軒尼詩道409號分行 北角角樓大分行 統一中心分行	花園道1號3樓 灣仔軒尼詩道409-415號 北角角樓413-415號 金鐘道95號統一中心商場1021號
九龍	觀塘廣場分行	觀塘開源道68號觀塘廣場G1
新界	好運中心分行 茶灣青山道分行	沙田橫街好運中心 茶灣青山道201-207號

(c) **或交通銀行股份有限公司香港分行下列任何分行:**

地區	分行名稱	分行地址
香港	香港分行 北角支行 銅魚涌支行	中環畢打街20號 英皇道442-444號 英皇道981號C地下
九龍	佐敦道分行	佐敦道37號J寶文大廈1樓
新界	沙咀道支行	荃灣沙咀道122-124號

閣下可於下列時間內遞交本申請表格：

Date	Time
2011年6月21日	上午九時正至下午五時正
2011年6月22日	上午九時正至下午五時正
2011年6月23日	上午九時正至下午五時正
2011年6月24日	上午九時正至中午十二時正

遞交申請的截止時間為2011年6月24日中午十二時正，或如該日並無開始辦理認購申請登記，則為下一日期開始辦理認購申請登記日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎天氣情況而定。倘若香港於2011年6月24日上午九時正至中午十二時正任何時間懸掛下列任何信號，將不會開始辦理認購申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日或香港公眾假期以外的日子。

本公司將保留閣下的一切或任何股款退戶的權利，然而，閣下的支票或銀行本票將不會於2011年6月24日中午十二時正前過戶。本公司將不會就已付股款發出收據。本公司將保留閣下的申請股款(如屬退款，則計至退款支票寄發日期止)的應得利息。本公司亦有權將任何股款及/或任何多繳申請股款或退款保留，以待閣下的支票或銀行本票過戶。

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS 可供申請認購股份數目及應繳款項							
No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項
	HKS 港元		HKS 港元		HKS 港元		HKS 港元
2,000	4,747.38	70,000	166,158.17	800,000	1,898,950.40	5,000,000	11,868,440.00
4,000	9,494.75	80,000	189,895.04	900,000	2,136,319.20	6,000,000	14,242,128.00
6,000	14,242.13	90,000	213,631.93	1,000,000	2,373,688.00	7,000,000	16,615,816.00
8,000	18,989.50	100,000	237,368.80	1,500,000	3,560,532.00	8,000,000	18,989,504.00
10,000	23,736.89	200,000	474,737.60	2,000,000	4,747,376.00	9,000,000	21,363,192.00
20,000	47,473.76	300,000	712,106.40	2,500,000	5,934,220.00	10,000,000	23,736,880.00
30,000	71,210.65	400,000	949,475.20	3,000,000	7,121,064.00	16,118,000 ⁽¹⁾	38,259,103.19
40,000	94,947.52	500,000	1,186,844.00	3,500,000	8,307,908.00		
50,000	118,684.41	600,000	1,424,212.80	4,000,000	9,494,752.00		
60,000	142,421.28	700,000	1,661,581.60	4,500,000	10,681,596.00		

Formula for calculating amount of remittance payable:

- A = No. of Reserved Units applied for x HK\$2.35
- B = A x 0.01 (四捨五入至最接近仙位)
- C = A x 0.00005 (round to the nearest cent)
- D = A x 0.00003 (round to the nearest cent)
- Total Amount Payable = A+B+C+D

計算應繳款項的公式：

- A = 申請預留股份單位數目 x 2.35 港元
- B = A x 0.01 (四捨五入至最接近仙位)
- C = A x 0.00005 (四捨五入至最接近仙位)
- D = A x 0.00003 (四捨五入至最接近仙位)
- 應繳款項總數 = A+B+C+D

可供合資格新創建股東認購之股份最高數目為16,118,000股。

⁽¹⁾ 16,118,000 is the maximum number of Shares available for the qualifying NWS Shareholders.

PUBLIC OFFERING — BLUE FORM
USE THIS APPLICATION FORM IF YOU ARE A QUALIFYING NWS SHAREHOLDER NAMED ABOVE APPLYING FOR RESERVED SHARES

新礦資源有限公司
NEWTON RESOURCES LTD

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed therein in the Prospectus.

- A. **Who can apply.**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be Qualifying NWS Shareholder(s) and 18 years of age or older.
 - If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
 - Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Reserved Share if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the US Securities Act 1933 as amended) when completing and submitting this Application Form and you are not either (a) a person described in paragraph (h) (3) of Rule 902 of Regulation S under the US Securities Act 1933 as amended or (b) a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act of 1933, as amended; or
 - a person who does not have a Hong Kong address.
 - The number of joint applicants may not exceed four.

- B. **Allocation of Reserved Shares**
- A valid application for a number of Reserved Shares which is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set forth in this Application Form assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying NWS Shareholder, the Assured Entitlement will be satisfied in full but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares resulting from other Qualifying NWS Shareholders or other Qualifying NWS Shareholders, as the case may be, declining to take up all or some of their Assured Entitlements. Any Assured Entitlement not taken up by the Qualifying NWS Shareholders or the Qualifying NWS Shareholders, as the case may be, will first be allocated to satisfy the excess applications for the Reserved Shares from other Qualifying NWS Shareholders or from other Qualifying NWS Shareholders, as the case may be, in each case, on a fair and reasonable basis. Any Assured Entitlement not taken up by the Qualifying NWS Shareholders or other Qualifying NWS Shareholders will be allocated, at the discretion of the Joint Bookrunners, to other investors in the International Placing. If no number is inserted in Box D overlaid, you will be deemed to have applied for such number of Reserved Shares shown in Box B. If an application is made for a number of Reserved Shares less than or greater than the Assured Entitlement of a Qualifying NWS Shareholder, you are recommended to apply for a number of Reserved Shares in one of the numbers of full board lots stated in the table of numbers and payments set out below in this BLUE Application Form, which also states the amount of remittance payable on application for each number of full board lots of Reserved Shares. If you do not follow this recommendation when applying for less than or greater than the Assured Entitlement, you must complete an interest assignment form for the number of Reserved Shares applied for by using the formula set out below the table of numbers and payments set out below in this BLUE Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allocated to you. Applications for Reserved Shares under the Preferential Offering and under a BLUE Application Form, as beneficial owner, may also make an application either on a WHITE or YELLOW Application Form, or electronically through CCASS (if you are a CCASS Investor Participant or act through a CCASS Clearing or Custodian Participant) or HK eIPO White Form services (www.hkexnews.hk) under the Public Offering, or under the Public Offering, in respect of any application for Hong Kong Offer Shares using the above-mentioned methods, you will not enjoy the preferential treatment accorded to you under the Preferential Offering as described in the Prospectus. Qualifying NWS Shareholders are entitled to apply on the basis of an Assured Entitlement of one Reserved Share for every 100 Reserved Shares held by them. Applications for Reserved Shares applied for pursuant to the Preferential Offering and under the US Securities Act 1933 as amended or (b) a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act of 1933, as amended, or a person who does not have a Hong Kong address.

- C. **Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have accepted the terms of the Prospectus as supplemented.

- D. **Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee, and you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee, do hereby:
- instruct and authorize** the Company and/or the Joint Lead Managers (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you, your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and to execute the Articles;
 - represent, warrant and undertake** that (a) you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S) and will acquire the Reserved Shares in an offshore transaction (within the meaning of Regulation S) or (b) you are not, and none of the other person(s) for whose benefit you are applying is, a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act of 1933, as amended;
 - confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus (making no reference to any other information or representations) in making this application; and you agree to accept the terms of the Prospectus and you agree that neither the Company, the Joint Lead Managers, the Joint Sponsors and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering shall have any liability to you in respect of the Global Offering;
 - agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you will not rescind it due to an innocent misrepresentation;
 - if the application is made by an agent on your behalf** **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - agree** that once your application is accepted, your application will be evidenced by the results of the Preferential Offering made available by the Company;
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor will you participate in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering);
 - warrant** the truth and accuracy of the information contained in this application;
 - agree** to disclose to the Company, its respective financial advisers and agents any information about you or the person(s) for whose benefit you have made the application which they require;
 - warrant** that, in making an application, you or any person(s) on whose behalf you may be acting (where Qualifying NWS Shareholders);
 - represent, warrant and undertake** that you (if the application is made for your benefit) or any person(s) on whose behalf you may be acting (where not connected persons) or person(s) who will become connected person(s) of the Company immediately upon completion of the Global Offering, the subscription for Reserved Shares by you and/or any person(s) on whose behalf you may be acting is not financed directly or indirectly by a company or partnership or any other person(s) who are not connected persons of the Company, and you may be acting in not taking instructions from a connected person of the Company in making this subscription for Reserved Shares;
 - agree** that your application, any acceptance of it and the resulting contract for Reserved Shares will be governed by and construed in accordance with the laws of Hong Kong;
 - undertake and agree** to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
 - authorize** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Reserved Share allocated to you, and the Company and/or the Company's agents to send you share certificates (where applicable) and/or any refund cheque (where applicable) to you (if the application is made for your benefit) or to the person(s) for whose benefit you have made the application at the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 or more Reserved Shares and have indicated in this Application Form that you wish to collect your refund cheque and/or Share certificates (where applicable) in person);
 - agree** that the processing of your application, including the dispatch of refund cheques (if any), may be done by any of our Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
 - confirm** that you are aware of the provisions of the Company's Memorandum and the Articles;
 - understand** that these declarations and representations will be relied upon by the Company and the Joint Lead Managers in deciding whether or not to allocate any Reserved Shares in response to your application;
 - if the laws of any jurisdiction other than Hong Kong apply to you, you agree and warrant** that you have complied with all such laws and none of the Company, the Joint Lead Managers, the Joint Sponsors and the Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions taken by you in submitting your application; and
 - agree with the Company, for itself and for the benefit of each shareholder of the Company** (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant using electronic application instructions) to observe and comply with the Companies Law, the Memorandum and the Articles;
 - agree with the Company and each shareholder of the Company** and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Law, the Memorandum and the Articles;
 - understand** that the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
 - agree** that the Company, the Joint Lead Managers, the Joint Sponsors, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are or will be liable only for the information and representations contained in the Prospectus and any supplement to this Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
 - agree** to disclose to the Company, the Joint Lead Managers, the Joint Sponsors and the Underwriters, and any other parties involved in the Global Offering any and all information which they require about you or the person(s) for whose benefit you have made the application; and
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares in the International Placing, nor will you participate in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering).

- The Company, the Joint Lead Managers, the Joint Sponsors, the Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- If you apply for the Reserved Shares using a BLUE or LIGHT ORANGE Application Form, in addition to the confirmations and agreements referred to above, you (and if you are joint applicants, each of you jointly and severally) warrant that, in making an application, you or any person(s) on whose behalf you are acting (where Qualifying NWS Shareholders) or Qualifying NWS Shareholders).
- You must complete (in any language) the Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

- E. **Power of attorney**
- If your application is made by a person duly authorized under a power of attorney, the Company, the Joint Lead Managers, the Underwriters and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

- F. **Determination of offer price**
- The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$2.35 and is currently expected to be not less than HK\$1.75. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.35 for each Offer Share together with brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%, subject to any necessary rounding and if the Offer Price is finally determined to be lower than HK\$2.35, the Price Determination Date is expected to be on or around June 24, 2011, and in any event, not later than June 28, 2011. The Sole Global Coordinator (the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.75 to HK\$2.35 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Offering and the Preferential Offering. You are recommended to apply for the maximum number of Offer Shares possible under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.75 to HK\$2.35 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Offering and the Preferential Offering. You are recommended to apply for the maximum number of Offer Shares possible under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.75 to HK\$2.35 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Offering and the Preferential Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, the Company and the Joint Bookrunners are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF RESERVED SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists. The Reserved Shares are being offered as of the International Placing Shares under the International Placing and are not subject to the clawback mechanism as described in the Prospectus.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Reserved Shares on or about June 30, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.newton-resources.com) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Preferential Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shares and Reserved Shares — Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies" in the Prospectus on June 30, 2011.

- IF YOUR APPLICATION FOR RESERVED SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)**
- No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.**
- If you have applied for 1,000,000 or more Reserved Shares and have indicated your intention on this Application Form to collect your share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company, the Hong Kong Listed Share Registrar, Tricor Investor Services Limited, and the provided all information required by this Application Form, you may collect your share certificate(s) and/or refund cheque(s) (where relevant) from:
- Tricor Investor Services Limited
26/F, Tszshing Centre,
28 Queen's Road East,
Hong Kong

from 9:00 a.m. to 3:00 p.m. on June 30, 2011 or any other date notified by the Company in the presspapers as the date of dispatch/collection of share certificate(s)/Auto Refund payment instructions/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, a valid identification document acceptable to the Company's Hong Kong Listed Share Registrar, Tricor Investor Services Limited. If you do not collect your share certificate(s) and/or refund cheque(s) (where relevant) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Reserved Shares or, if you have applied for 1,000,000 or more Reserved Shares but have not indicated in this Application Form to collect your share certificate(s) and/or refund cheque(s) (where relevant) in person, your share certificate(s) and/or refund cheque(s) (where relevant) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED RESERVED SHARES

1. You will not be allocated Reserved Shares for any of the following reasons:
- If your application is rejected:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the closing of the application lists, including conditionally and/or provisionally Offer Shares in the International Placing (except in respect of Reserved Shares where you lodge this Application Form. This irrevocable contract will be in consideration of the Company agreeing that it will not offer any Reserved Shares to any person on or before the expiration of the fifth day after the closing of the application lists, except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). If a person responsible for the Prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocations and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- At the discretion of the Underwriters or its agents or nominees:**
 - The Company, the Joint Lead Managers or its agents or nominees, or the Company and its agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:**
 - Your application may be rejected if:
 - your application is a multiple or a suspected multiple application (other than an application (if any) made on a BLUE or LIGHT ORANGE Application Form in the capacity as a Qualifying NWS Shareholder or a Qualifying NWS Shareholder respectively);
 - this Application Form is not completed correctly;
 - your application monies are not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Company and the Joint Lead Managers (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - your application is not made in accordance with the Company's Hong Kong Underwriting Agreement and/or the International Placing Agreement does not become unconditional or is terminated in accordance with the terms thereof; or
 - you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed under a moratorium (including conditionally and/or provisionally) Offer Shares in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering). By filing in any of the application forms or giving electronic instructions to HKSCC, you agree not to apply for Offer Shares in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering). Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who only received Offer Shares in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering), and to identify and reject indications of interest in the International Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offering) from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

- If your allotment of Reserved Shares is void:**
 - Your allotment of Reserved Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within six weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

REFUND OF YOUR MONEY

If you do not collect Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price is finally determined to be less than the price per Offer Share initially paid by you on application, the surplus application monies (including the brokerage fee, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Please also refer to the section headed "If your application for Reserved Shares is successful (in whole or in part)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage fee, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Reserved Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
 - From time to time, the Company may require the applicant for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar.
 - The main purposes for which your personal data may result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled.
 - It is important that holders of securities inform the Company and its Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data and/or personal data of the securities to which you are entitled.
- Purposes**
 - The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Reserved Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting investigations into the accuracy of your personal data and result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services; it may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled;
 - making disclosures as required by any laws (federal or otherwise);
 - disclosing identities of successful applicants by way of announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Listed Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
 - Personal data of the Company and its Hong Kong Listed Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons/entities:
 - the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal Share Registrar;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
 - the main providers of the infrastructure to support your application for securities being rejected or delayed or inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services;
 - services to the Company and/or the Hong Kong Listed Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data**
 - The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Listed Share Registrar is processing their personal data, to obtain a copy of such personal data, to correct any data that is inaccurate, in accordance with the Ordinance, the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Listed Share Registrar for the attention of the Company Secretary or (as the case may be) the Hong Kong Listed Share Registrar for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

