

HOW TO MAKE YOUR APPLICATION

- 1. The number of Reserved Shares in your Assured Entitlement is contained in Box B and the amount payable for your Assured Entitlement is contained in Box C. You may apply for a number of Reserved Shares less than or greater than your Assured Entitlement by entering the number of Reserved Shares greater than in Box D. You are recommended to apply for a number in one of the numbers of full board lots stated in the table of numbers and payments listed below on this page of this LIGHT ORANGE Application Form which also states the amount of remittance payable on application for each number of full board lots of Reserved Shares. If you do not follow this recommendation when applying for less than or greater than the Assured Entitlement, you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of numbers and payments set out below. If no number is inserted into Box D, you will be deemed to have applied for the number of Reserved Shares shown in Box B. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to you. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying NWD Shareholder, the Assured Entitlement will be satisfied in full but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares resulting from other Qualifying NWD Shareholders or Qualifying NWS Shareholders, as the case may be, declining to take up all or some of their Assured Entitlements. Any Assured Entitlement not taken up by the Qualifying NWD Shareholders or the Qualifying NWS Shareholders, as the case may be, will first be allocated to satisfy the excess applications for the Reserved Shares from other Qualifying NWD Shareholders or from other Qualifying NWS Shareholders, as the case may be, in each case, on a fair and reasonable basis. Any Assured Entitlements not taken up by the Qualifying NWS Shareholders or Qualifying NWS Shareholders will be allocated at the discretion of the Joint Bookrunners, to other investors in the International Placing.
2. The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the maximum Offer Price of HK\$2.35 plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy and then rounded up to the nearest cent. For your easy reference, the table below sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. You may, however, apply for a number of Reserved Shares not shown in the following table. It should be noted that Assured Entitlements may represent Shares not in whole multiples of a full board lot of 2,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 2,000 Shares.
3. Complete the form and sign it. Only written signatures will be accepted.
4. Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
If you pay by cheque, the cheque must:
• be in Hong Kong dollars;
• not be post-dated;
• be drawn on your Hong Kong dollar bank account in Hong Kong;
• show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be your name. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
• be made payable to "Horsford Nominees Limited — Newton Resources Preferential Offer";
• be crossed "Account Payee Only"; and
• each application must be accompanied by either a separate cheque or banker's cashier order.
Your application is liable to be rejected if your cheque:
• does not meet all these requirements; or
• is dishonoured on its first presentation.
If you pay by banker's cashier order, the cashier order must:
• be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
• not be post-dated;
• be made payable to "Horsford Nominees Limited — Newton Resources Preferential Offer"; and
• be crossed "Account Payee Only".
Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.
5. Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or at any one of the following branches or sub-branches of:
(a) Standard Chartered Bank (Hong Kong) Limited
District Branch Name Branch Address
Hong Kong Island 88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch 88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F., Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon Kwun Tong Branch Mongkok Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch 1A Yue Man Square, Kwun Tong Shop B, G/F., 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F., 10 Granville Road, Tsimshatsui Shop G101, G/F., Lok Fu Shopping Centre
New Territories New Town Plaza Branch Metroplaza Branch Yuen Lung Fung Nin Road Branch Shop 215-223, Phase 1, New Town Plaza, Shatin Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung Shop B at G/F and 1/F Man Cheong Building, 247 Castle Peak Road, Yuen Long
(b) or any of the following branches of Bank of China (Hong Kong) Limited:
District Branch Name Branch Address
Hong Kong Island Bank of China Tower Branch 409 Hennessy Road Branch North Point (Kiu Fai Mansion) Branch United Centre Branch 3/F., 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King's Road, North Point Shop 1021, United Centre, 95 Queensway
Kowloon Kwun Tong Plaza Branch G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
New Territories Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch Lucky Plaza, Wang Pok Street, Shatin 201-207 Castle Peak Road, Tsuen Wan
(c) or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:
District Branch Name Branch Address
Hong Kong Island Hong Kong Branch North Point Sub-Branch Quarry Bay Sub-Branch 20 Pedder Street, Central 442-444 King's Road G/F., 981 C, King's Road
Kowloon Jordan Road Sub-Branch 1/F., Booman Building, 371 Jordan Road
New Territories Sha Tsui Road Sub-Branch 122-124 Sha Tsui Road, Tsuen Wan

申請手續

- 1. 閣下保證配額的預留股份數目載列於乙欄，而閣下保證配額的應付款項則載列於丙欄。閣下如申請少於或多於保證配額數目的預留股份，可於丁欄填上欲申請的預留股份數目。建議閣下申請本粉橙色申請表格內本頁下列數目及股款列表所載完整實買單內其中一個數目，該表亦列明申請預留股份的完整實買單內各數目的應繳款項。倘閣下的申請少於或多於保證配額且並無遵此項建議，則閣下須使用以下數目及股款列表下所載公式計算申請預留股份數目的應繳款項及實買單。倘並無於丁欄填上股數，閣下將被視為申請乙欄所示預留股份數目。任何未附有申請股款正確金額之申請將全部視為無效，且不會向閣下分配預留股份。倘閣下申請的預留股份數目多於合資格新世界發展股東保證配額，保證配額將先正確配額，惟超額申請認購在其他合資格新世界發展股東或合資格新創建股東（視乎情況而定）拒絕認購後的全部或部分保證配額後，有足夠預留股份的情況下方獲接納。任何未獲合資格新世界發展股東或合資格新創建股東（視乎情況而定）承諾的保證配額，將於各情況下首先按公平合理基準分配以應付其他合資格新世界發展股東或其他合資格新創建股東（視乎情況而定）的預留股份超額申請認購。任何未獲合資格新世界發展股東或合資格新創建股東的保證配額將由聯席賬簿管理人酌情分配予國際配售之其他投資者。
2. 申請之應繳款項相等於所申請預留股份數目乘以最高發售價2.35港元另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費，然後向上調整至最接近仙位。為方便閣下參考，下表列出申請若干數目預留股份之應繳款項，惟閣下亦可申請並列於下表之預留股份數目。請閣下注意，保證配額可能並非實買單位2,000股股份之完整倍數，不能保證閣下最終持股量應計為2,000股之完整倍數。
3. 請填妥並簽署表格，只接納親筆簽名。
4. 股款須交訂於表格上。申請股份的股款必須以支票或銀行本票支付。每份申請必須附有一張單獨開出的支票或銀行本票。
如閣下以支票付款，該支票必須：
• 為港元面額；
• 不得為期票；
• 由閣下於香港開設的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須蓋印在支票上，或須有閣下授權簽署的人士在該支票背面訂章。賬戶名稱必須與閣下姓名/名稱相同。如支票由聯名戶口開出，則其中一個聯名賬戶名稱必須與排在前位的申請人姓名/名稱相同；
• 註明抬頭人為「浩豐代理有限公司—新礦資源優先發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 每份申請必須附有一張單獨開出的支票或銀行本票。
下列情況將導致閣下之申請可能遭拒絕受理：
• 支票未能符合上述所有規定；或
• 支票於首次過戶時不獲兌現。
倘閣下以銀行本票繳款，則銀行本票必須：
• 為港元面額；
• 由一家香港持牌銀行發出，並由銀行授權簽署的人士在銀行本票背面簽署以核實閣下的姓名/名稱。銀行本票背面所顯示姓名/名稱必須與本申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所顯示姓名/名稱必須與排在前位申請人的姓名/名稱相同；
• 不得為期票；
• 註明抬頭人為「浩豐代理有限公司—新礦資源優先發售」；及
• 劃線註明「只准入抬頭人賬戶」。
倘閣下的支票或銀行本票未能符合上述所有規定或在首次過戶時不獲兌現，則閣下的申請可遭拒絕受理。
5. 撕下本申請表格，對摺一次，然後投入卓亞證券登記有限公司（地址為香港灣仔皇后大道東28號金鐘中心26樓）或下列任何一家分行或支行的特權收集箱內：
(a) 渣打銀行(香港)有限公司：
地區 分行名稱 分行地址
香港 88德輔道分行 中環德輔道中88號
北角半島分行 北角英皇道284號北角中心
銅鑼灣分行 銅鑼灣怡和街38-40A號怡和大廈地下
九龍 觀塘分行 觀塘裕民坊1A號舖
旺角分行 旺角彌敦道617-623號地下B舖、一樓及二樓
尖沙咀分行 尖沙咀加連威老道10號地下
樂富中心商場分行 樂富中心商場地下G101號舖
新界 新城市廣場分行 沙田新城市廣場1期215-223號舖
新都會廣場分行 葵涌葵芳路223號新都會廣場1樓175-176號舖
元朗豐年路分行 元朗豐年公路路247號萬昌樓地下前舖B號及1樓
(b) 交通銀行(香港)有限公司下列任何分行：
地區 分行名稱 分行地址
香港 中環大廈分行 花園道1號3樓
荷尼路道409號分行 灣仔荷尼路道409-415號
北角御海大廈分行 北角英皇道413-415號
統一中心分行 金鐘道95號統一中心商場1021號
九龍 觀塘廣場分行 觀塘開源道68號觀塘廣場G1
新界 好運中心分行 沙田橋壩街好運中心
荃灣青山道分行 荃灣青山道201-207號
(c) 交通銀行股份有限公司香港分行下列任何分行：
地區 分行名稱 分行地址
香港 香港分行 中環畢打街20號
北角支行 英皇道442-444號
銅魚灣支行 英皇道981號C地下
九龍 佐敦道支行 佐敦道37號U實文大廈一樓
新界 沙咀道支行 荃灣沙咀道122-124號

Table with columns: District, Branch Name, Branch Address. Lists branches for Standard Chartered Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited, and Bank of Communications Co., Ltd. Hong Kong Branch.

- 6. This Application Form can be lodged during the times:
June 21, 2011 — 9:00 a.m. to 5:00 p.m.
June 22, 2011 — 9:00 a.m. to 5:00 p.m.
June 23, 2011 — 9:00 a.m. to 5:00 p.m.
June 24, 2011 — 9:00 a.m. to 12:00 noon
7. The latest time for lodging your application is 12:00 noon on June 24, 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
• a tropical cyclone warning signal 8 or above; or
• a "Black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day unless they do not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday, or public holiday in Hong Kong.
8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (or) refunds pending clearance of your cheque or banker's cashier order.

- 6. 閣下可於下列時間內遞交本申請表格：
2011年6月21日 — 上午九時正至下午五時正
2011年6月22日 — 上午九時正至下午五時正
2011年6月23日 — 上午九時正至下午五時正
2011年6月24日 — 上午九時正至中午十二時正
7. 遞交申請的截止時間為2011年6月24日中午十二時正。或如該日並無開始辦理認購申請登記，則為下一日開始辦理認購申請登記日中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎天氣情況而定。倘若香港於2011年6月24日上午九時正至中午十二時正任何時間懸掛下列任何信號，將不會開始辦理認購申請登記：
• 八號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號。
認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正辦理。營業日指除星期六、星期日或香港公眾假期以外的日子。
8. 本公司將保留閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於2011年6月24日中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請股款（如屬退款，則計至退款支票寄發日期止）的應得利息。本公司亦有權將任何股份及/或任何多繳申請股款或退款保留，以待閣下的支票或銀行本票過戶。

Table with 8 columns: No. of Reserved Shares applied for, Amount payable on application, No. of Reserved Shares applied for, Amount payable on application, No. of Reserved Shares applied for, Amount payable on application, No. of Reserved Shares applied for, Amount payable on application. Includes HKS 港元 and HK\$ 港元 columns.

Formula for calculating amount of remittance payable:
A = No. of Reserved Units applied for × HK\$2.35
B = A × 0.01 (round to the nearest cent)
C = A × 0.00005 (round to the nearest cent)
D = A × 0.00003 (round to the nearest cent)
Total Amount Payable = A+B+C+D

計算應繳款項的公式：
A = 申請預留股份單位數目 × 2.35港元
B = A × 0.01 (四捨五入至最接近仙位)
C = A × 0.00005 (四捨五入至最接近仙位)
D = A × 0.00003 (四捨五入至最接近仙位)
應繳款項總數 = A+B+C+D

(1) 23,882,000 is the maximum number of Shares available for the Qualifying NWD Shareholders. 可供合資格新世界發展股東認購之股份最高數目為23,882,000股。

