8 Queen's Road East, Wanchai, Hong Kong from 900 a.m. to 100 p.m. on Jane 30, 2011 of such other dates as notified by the Company in the newspapers as the date of dispatch/collection of Share for details of share restingent cheque() (shere relevant). G (地址百音需將任皇后大道東22號金灣攝中心 54%) 原展 [F 的景景及/或溫軟文景(如相關)) 請在左邊方 格內執 上[√]號。有關領取数景及/或溫軟支票(如相關)) 的時

Application No. 申請编號



PUBLIC OFFERING — LIGHT ORANGE FORM 公開發售 — 粉橙色表格 USE THIS APPLICATION FORM IF YOU ARE A QUALIFYING NWD SHAREHOLDER NAMED ABOVE APPLYING FOR RESERVED SHARES 如閣下為名列前文之合資格新世界發展股東,請用本申請表格申請預留股份 TO MAKE YOR APPLICATION The number of Reserved Shares in your Assured Entitlement is contained in Box B and the amount payable for your Assured Entitlement is contained in Box C. You may apply for a number of Reserved Shares less than or greater than your Assured Entitlement by entring the number of Reserved Shares applied for in Box D. You are recommended to apply for a number in one of the numbers of full board loss state in the table of numbers and payments listed below on this page of this LIGHT ORANGE Application Form which also states the amount of remittance payable on application for each numbers of full board loss states of full board loss states the amount of remittance payable on application for the number of Reserved Shares shown in Box B. Any application accompanies to its board by wight for lensmals et or the board by the table of numbers and payments is cut tablew. If an application is Box D, you are received shares shown in Box B. Any application is states the amount of application is study in this cutitery and no Reserved Shares black stower label or the author full board loss states the anomal of application is study in this cutitery and no Reserved Shares black stowers reading from other Qualifying NWS Shareholders, as the case may be), declining to take application is full board loss states the anomal of application is study in bias to the textent that there are sufficient Reserved Shares blacks for a number of Reserved Shares blacks or the Caseffying NWS Shareholders, as the case may be), declining NWD Shareholders or from other Qualifying NWS Shareholders, as the case may be), declining to take application is the case may be, will first balaccast the discretion of the Joint Boardware. No when investors in the Interval Shareholders on the Qualifying NWS Shareholders and the discretion of the Joint Boardware states are the case of the states and the discretion of the Joint Boardware state case may be will be calling in MUS Shareholders and the context states and the number of Reser HOW TO MAKE YOUR APPLICATION 申請手續 1. 國下保證配額的預留股份數目載列於乙欄,而國下保證配額的應付款項則載列於丙欄。關下知申請少於或多於保證配額數目 關下保證配額的質問股份數目裁判於2個,一個同 保證證證額的應付款項用模考於內欄,個下如申請少於或多於保證配額數目 的預額股份。可於了欄填上款申請的預額股份數目 建讓關下申請本粉絕色申請表格內本有百万數目及股款利表所報完整買 實單位的其中一個數目,該表示列明申請預個股份的完整買實單位各數目的應職款項。偷關下的申請少於或多於保證配額時 並無遵從此項建議,一個面下與 就成一項可能因及股款利表下所載公式計算所申請預額股份數目的應職款項正確數額一倍應無於 「欄城上股數」面下將被視為申證。獨所示預到股份數目 化何未附有申請預額股份數目的應職款項正確數額一位並無於 同下配發預額股份。偷關下申請的預額股份數目多於合貨格新世界發展股度保證配額,保證配額將獲全數接納。備超額申請 證購僅在其他合於格斯世界發展股度或合貨格新創建股來很是作從成已注紙提示購快等的含在或部分保證配額使。提超額申請 證服份的情況下力發展時,但有未是有常格新創建股來現是非常成也定以很是常常及因認一所構成的量。將於各情 忍下首先按公平介證基準分配以應付其儘合資格新創生現發展股度或使小面整。 請認購。任何未獲合資格新世界發展股東或合資格新創建股東承購的保證配額將由聯席賬簿管理人酌情分配子國際配售之其 制砂砌"几月不没日我田刻也并发花以不熟由人用剂和建设水不预加浓度机做对田砌中或等日建入田间之间改成百兰类 他投资者。 申請之靈獻於現和等於所申請預很股份數目乘以最高發集備2.35港元为加1%居紀州金。0.005%轉交所交易费及0.003%器运 交易微費,然後向上調整至最优如位2.35元便關下參考,下表列出申請若干數目預留影份之速繳款項,惟關下亦可申請並 無列於下表之預閒股份數目,據請關下注意,保證配額可能並非質質和2.2000股1%。完整約徵,不能保證關下最終持股量 2. 無內於中农之頂面成仍敷口。通前商 總計為2,000股之完整倍數。 請填妥並簽署表格。只接納親筆簽名。 股款須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。 每份申請必須附有一張單獨開出的支票或銀行本票。 如閣下以支票付款,該支票必須: 為港元面額: 不得為期票 □时间则示, 由國下於香港開設的港元銀行賬戶開出; 顯示國下的賬戶名稱,而該賬戶名稱必須預印在 必須與國下姓名/名稱相同。如支票由聯名戶口開出 背面加簽。賬戶名科 的申請人姓名/名科 其中 相同 而四, 註明抬頭人為「**浩豐代理人有限公司一新礦資源優先** 詞線註明「只准人抬頭人賬戶」;及 每份申請必須附有一張單獨開出**給**支票**以**報行本票。 下列情況將導致閣下之申請可能遭拒 1. 刑等 5 面下之中 明可能追 支票未能符合上述所有規定 支票於首次過戶時不獲兑現 does not meet all these ents: or 倘閣 下以銀行本票繳款,則銀行本票 is dishonoured on its first presentation If you pay by banker's cashier order, the cashier order must: |下的姓名/名稱。銀行本票背面所 本票背面簽者以 2年請,則銀行 "言面所示姓名/名稱必須與排名首位 be in Hong Kong dollars 口腦 be in Hong to have banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The 申請人的姓 name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant; not be post-dated; be made payable to "Horsford Nominees Limited — Newton Resources Preferential Offer"; and **劉線註明**「5 倘閣下的支票或銀行 be crossed "Account Payee Only". Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements or is dishonoured on its first 時不得兑現,則閣下的申請可遭拒絕受理。 港灣仔皇后大道東28號金鐘匯中心26樓)或下列任何 Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen S Road East, Wanchai, Hong Kong or at any one of the following branches or sub-branches of: (a) Standard Chartered Bank (Hong Kong) Limited 家分 (a) 渣打銀行(香港)有限 地區 拔井 District Branch Name Branch Address 中環德輔道中88號 北角英皇道284號北角中心 銅鑼灣怡和街38-40A號恰華大廈地下 香港 88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch 88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F., Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay Hong Kong Island 銅鑼灣分行 創造分行 觀塘裕民坊1A號舖 Kwun Tong Branch Mongkok Branch Kowloor 1A Yue Man Square, Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀加連威老道10號地下 旺角分行 尖沙咀分行 shatsui Branch G/F., 10 Granville Road, Tsimshatsui Shop G101, G/F., Lok Fu Shopping Centre Lok Fu Shopping Centre Branch 樂富中心商場分行 樂富中心商場地下G101號舖 Shop 215-223, Phase 1, New Town Plaza, Shatin Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fo New Town Plaza Branch New Territories 新城市廣場分行 沙田新城市廣場1期215-223號舖 英涌興芳路223號新都會廣場1樓175-176號舖 元朗青山公路段247號萬昌樓地下前舖B號及1樓 Metrophiza Branch Kwai Chung Kwai Chung Yuen Long Fung Nin Road Branch Shop B at GiF and 1/F Man Cheong Building, 247 Castle Po Yuen Long Metroplaza Brancl 新都會廣場分行 元朗豐年路分行 [限公司下列任何分行] or any of the following branches of Bank of China (Hong Kong) Limited 分行之部 会行地地 District Branch Name Branch Addres 中銀大廈分行 軒尼詩道409號分行 花園道1號3樓 灣仔軒尼詩道409-415號 香泔 Hong Kong Island Bank of China Tower Branch 3/F., 1 Garden Road 409-415 Hennessy Road, Wan Chai 413-415 King's Road, North Point 409 H ssy Road Branch 北角僑輝大廈分行 統一中心分行 北角英皇道413-415號 金鐘道95號統一中心商場1021號 North Point (Kiu Fai Mansion) United Centre Branch Shop 1021, United Centre, 95 C 九龍 觀塘廣場分行 觀塘開源道68號觀塘廣場GI Kwun Tong Plaza Branch G1 Kwun Tong Plaza, 68 Hoi Yu 新界 沙田横舉街好運中心 好趣中心分行 Lucky Plaza Branch Castle Peak Road (Tsuen Wan) New Territories Lucky Plaza, 荃灣青山道分行 荃灣青山道201-207號 或交通銀行股份有限公司香港分行下列任何分行: or any of the following branches of Bank of Communication nr Co. Ltd 分行名稱 分行地址 地區 District Branch Name 香港 香港分行 中環墨打街20號 Hong Kong Branch North Point Sub-Branch Quarry Bay Sub-Branch 1 他 7 日 北角支行 鰂魚涌支行 车泉车116120號 英皇道442-444號 英皇道981號C地下 Hong Kong Island 佐敦道支行 Kowloon Jordan Road Sub-Branc 九龍 佐敦道37號U寶文大廈1樓 Sha Tsui Road Sub-Branc 新男 沙咀道支行 荃灣沙咀道122-124號 New Territorie Sha Tsui Road This Application Form can be lodged duri 閣下可於下列時間內遞交本申請表格 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至中午十二時正 2011年6月21日 :00 p.m 2011年6月22日 2011年6月23日 12:00 nooi 2011年6月24日 cation lists are not open on that day, then by 12:00 and 12:00 noon on that day, subject only to weather 题交申請的截止時間為2011年6月24日中午十二時正,或如該日並無開始辦理認購申請登記,則為下一日開始辦理認購申請 本公司將於當日上午十一時四十五分至中午十二時正期同辦理認購申請登記。惟須視乎天氣情況而 月24日上午九時正至中午十二時正任何時間懸掛下列任何信號,將不會開始辦理認購申請登記: 登記當日中午 定。倘若香港於2011年6月24日上午 八號或以上熱帶氣旋警告信號;或 ne 24, 2011. Instead they will be open between 11:45 a.m. and 12:00 in force at any time between 9:00 a.m. and 12:00 noon. Business day 「黑色」暴雨警告信號 認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內並無懸掛上述任何一項警告信號的營業日上午十-

for payment before 12:00 noon on interest accrued on your application is also reserved to retain any share banker's cashier order.

and examines summe of points more introg roug-ed to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented g 1500 noon on June 24, 2011. The Company will not give you a receipt for your payment. The Company will keep any your application nomies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right

8899年十分生中年十二時正都理·豐業日指除足附六·星期日或奇池公常数期以外的日子 本公司將保護屬下的一切或在何段政與戶的權利,然而"關下的支票或銀行本業將不會於2011年6月24日中午十二時正前過 戶 本公司將不會就已付款相貸出收據 本公司將保留關下的申證数以個屬違款,則甘至違款支票容貌日期止边銷獲利息。 8. 本公司亦有權將任何股票及/或任何多繳申請股款或退款保留,以待閣下的支票或銀行本票過戶。

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS 可供申請認購股份數目及產繳款項								
No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項	
	HK\$ 港 元		HK\$ 港 元		HK\$ 港 元		HK\$ 港 元	
2,000	4,747.38	80,000	189,895.04	1,000,000	2,373,688.00	8,000,000	18,989,504.00	
4,000	9,494.75	90,000	213,631.93	1,500,000	3,560,532.00	9,000,000	21,363,192.00	
6,000	14,242.13	100,000	237,368.80	2,000,000	4,747,376.00	10,000,000	23,736,880.00	
8,000	18,989.50	200,000	474,737.60	2,500,000	5,934,220.00	20,000,000	47,473,760.00	
10,000	23,736.89	300,000	712,106.40	3,000,000	7,121,064.00	23,882,000(1)	56,688,416.82	
20,000	47,473.76	400,000	949,475.20	3,500,000	8,307,908.00			
30,000	71,210.65	500,000	1,186,844.00	4,000,000	9,494,752.00			
40,000	94,947.52	600,000	1,424,212.80	4,500,000	10,681,596.00	(1) 23,882,000 is the maximum nur	nber of Shares available for the	
50,000	118,684.41	700,000	1,661,581.60	5,000,000	11,868,440.00	Qualifying NWD Shareholders.		
60,000	142,421.28	800,000	1,898,950.40	6,000,000	14,242,128.00	可供合資格新世界發展股東認則	青之股份最高數目為23,882,000	
70,000	166,158.17	900,000	2,136,319.20	7,000,000	16,615,816.00	股。		

Formula for calculating amount of remittance payable

A = No. of Reserved Units applied for × HK\$2.35 B = A × 0.01 (round to the nearest cent) C = A × 0.00005 (round to the nearest cent)

 $D = A \times 0.00003$ (round to the nearest cent)

Total Amount Payable = A+B+C+D

計算應繳款項的公式 計 异地域 新英的交代,
 A = 申請預留股份單位數目 × 2.35港元
 B = A × 0.01 (四捨五入至最接近仙位)
 C = A × 0.00005 (四捨五入至最接近仙位)
 D = A × 0.00003 (四捨五入至最接近仙位) 應繳款項總數 = A+B+C+D



(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

- conditions have the same meanings ascribed thereto in the Prospectus
- therwise stated, terms used in these conditions nave ture same unsaming a second state of the st

n

DIA DAY DOP YOUR APPLICATION
How any period of the seconditions have the same meanings ascribed thereto in the Prospectus.
Wroen application (1), and any period(1) of whose benefit you are applying, must be Qualifying NWD Shareholder(s) and 18 years of age or older.
If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
If you are a firm, the application must be intervented with the company choic (bearing the company name) and signed by a duly the company choic (bearing the company name) and signed by a duly.
Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Reserved Share if you or any person(s) for whose benefity our are applying ar/si.
a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company or any of its subsidiaries;
a connected person (as defined in Regulation S under the US Securities Act 1933 as amended) when completing and submitting the Application form and you are not either (a) a person described in paragraph (b) (a) due 144A under the US Securities Act of 1933, as amended or 1933, as anneeded or 1933

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- the Company: detrike and confirm that you (if the application is made for your benefit) or the plication have not applied for, taken up or indicated an interest in, or received or beer provisionally) and will not apply for or take up or indicate any interest in any Interna rotherwise participate in the International Placing (except in respect of the Reserve Placing SI es appliec
- ing); and the truth and accuracy of the information contained in this applicati to disclose to the Company, the Joint Lead Managers and their res n(s) for whose benefit you have made the application which they requi arra
- son(s) for whose benefit you have made the application where the source of the source they require /hose behalf
- m a connected person application, any acco and constru ed in accordance with the and agree to accept the Reserved Shares a you under the application (s) in Hong Kong of any
- nearest (o you uncer the application; so the holder(s) in Hong Kong of any Reserved Share certificates(s) (where applicable) and/or any refund ican by this Application Form by ordinary post to d for 1,000,000 or more Reserved Shares and have share certificates (where applicable) in person); s) (if any), may be done by any of our Company's Juret. d on this App Application F
- loagea; res described in the Prospectus; Company and the Joint Lead Managers in deciding if the lay
 - 1.0007 tation, you agree and warrant that you have complied with all consors and the Underwriters, nor any of their respective officers cceptance of your offer to purchase, or any actions arising from Boreneeture.
- acceptance of your otter to parchase, to any accent acceptance of your otter to parchase, to any accent acceptance of the Pospectuse of the Company (and so that the Company will be deemed by itself and on behalf of each shareholder of our Company) (and if **instructions**) to observe and comply with the Companies Law, the appli Mem
 - and the Company agrees with each of the Company's shareholders, to id the Articles: Day, the Mefnorandum and the Articles; older of the Company that the Shares in the Company are freely transferable by the holder thereof; Managers, the Joint Sponsors, the Underwiters and any of their respective directors, officers, and any other parties involved in the Global Offering are or will be liable only for the information pectus and any supplement to this Prospectus (and only then to the extent such liability is held to

 - Hong Kong Listed Share Registrar, the receiving bankers, the Joint Lead Managers and data and any other information which they require about you or the person(s) for whose

their respective advisors and recers any personal data and any other information which they require about you or the personal for whose benefity to have made the opposition; and undertake and confirm the dot (if they in the dotted in instruction by prove benefit) or the person(s) for whose benefit you have made the undertake and confirm the dot (if they in the dotted in instruction by prove benefit) or the person(s) for whose benefit you have made the undertake and confirm the dotted in the dotted in instruction by prove benefit) or the person(s) for whose benefit you have made the or provision/dist and whose any plot for or take up or indicate any interest in any Offrey Abases in the International Placing, nor otherwise participate in the international Placing (except in respect of Reserved Shares applied for pursuant to the Preferential Offreing). Company, the fourit Tead Managers, the Joint Sponsors, the Underwisers, and their respective directors and any other particis involved in the al Offreing are entitled to rely on any warranty, representation, declarations and obligations expressed to be made, given or assumed by or set on the joint applicants, all the deemed to have been made, given and assumed by you in this applicants fourty and severally. apply how, Reserved yours assign a Bable of LOFT ORANCE Applications Form, and taking to be confirmations and agreements out s) on whose behalf you may be acting is/are Qualifying NWD Shareholder(s). must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applications) is liable to be rejected.

application is made by a person duly authorized under a power of attorney, the Company, the Joint Lad Managers, the Underwriters and their respective agents or nominese, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney. Determination of offer price Determination and offer price Determination and offer price will be not more than HKS2.35 and is currently expected to be not less than HKS1.75. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price range beach Offer Share to gother with brokering fee of 14%. Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%, subject to any necessary rounding and refund it the Offer Price as finally determined to pay, on application, the maximum Offer Price range beach with stated in the Prospectus (which is HKS1.35 for each Offer Share fee of 14%. Stock Exchange trading fee of 0.005%. The Price Determination Date is expected to be on around Jane 24, 2011 and, in any event, not later than June 28, 2011. The Sole Global Coordinator (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer frice range below that stated in the Prospectus (which is HKS1.35 for HKS2.35 for each of the Shares being offered under the Global Offering and the indicative Offer price range below that stated in the Prospectus (which is HKS1.35 for HKS2.35 for each of the state the state of the Prospectus (which is HKS1.35 for HKS2.35 for each of the state state of the Prospectus (which is HKS1.35 for HKS2.35 for each offer Shares being offered under the Global Offering and/or the indicative Offer price range below that the Hang Kong Public Offering and the transaction of the task day for the lodging of applications under the Hang Kong Public Offering and the transaction of the task which is he l

ALLOTMENT OF RESERVED SHARES

coefficient of REDERVED SHARES ceedings will be taken on applications for the shares and no allotment of any such shares will be male unrul after the closing of the application lists served Shares are being offered as of the International Placing Shares under the International Placing and are not subject to the clawback mechanism ed in the Prospectus.

described in the Prospectus, services and announce the final Offer Price, the results of applications, on or about June 20, 2011 in the South China Morning Post (in English), the Hong Kong Econ (<u>www.newton-resources.com</u>) and on the Stock Economy's vehicle (<u>www.newton-resources.com</u>) and the Product States and Product States he basis of allotment of the Reserved Share fimes (in Chinese), on the Company's websit Kong busii numbers of successful ong Offer SI

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Reserved Shares – Publication of Results, Despatch/Collection of Share Centrificates and Refunds (A ppl) 2011. IP YOUR APPLICATION FOR RESERVED SHARES IS SUCCESSFUL (IN WHOLE OR IN PART) No receipt will be issued for application monies paid. The Company will not issue transverse to major refind charged (Shares and Shares and Shares and Shares and Shares and Shares and major refind charged) (shore relevant) in person from the Company will not issue transverse major refind charged) (shore relevant) in person from the Company will not issue that are application from addor refind charged) (shore relevant) in person from the Company (long Kong) Long Long Long Long Long Kong 2009 a.m. to 1:00 p.m. on June 30, 2011 or any other data individed with opts for person person to make collection on your behalf. If you are a company and with opts for person person to make collection on your behalf. If you are a company and with opts for person person to make collection on your behalf. If you are a company and who type for person person to make collection on your behalf. If you are a company and your person in an individual who type for person person to make collection on your behalf. If you are a company company and your person in a person which must produce, at the time of collection, enderer of the person arguing which your person in person which person person to nake collection of collection and the person of the person and the person person to make collection of collection and the person of the person and the person of the person person to make collection of collection and the person of the person and person which person person to make collection of collection and the person of the person of the person and the person person to make collection of collection and the person of the person of the person and the person person to make collection and the person of the perso ction of shar thorize any other ative must attend es (if applicable) investor Services d Shares but have not indicated in this n, your share certificate(s) and/or refund plication Form at your own risk.

cneque(s) (where relevant) will be dispatched promptly to yoa by ordinary CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALL OTTED R You will not be allocated Reserved Shared for any of the following reasons 1. If your annihesitor is the statement of the following reasons

Il not be allocated Reserved Shares for If your application is revoked: By completing and submitting an up after the closing of the application I you lodge this Application Form T Shares to any person and cation cannot be revoked on or before the expiration of the fifth day ollateral contract with the Company, and will become binding when haion of the Company agreeing that it will not offer any Reserved monf the application lists, except by means of one of the procedures pplication Shares to any person on or before referred to in the Prospectus. Your application may only be re-any day which is not a business Section 342E of the Companies O ening of the application lists (excluding for this purpose Section 40 of the Companies Ordinance (as applied by excludes or limits the responsibility of that person for the

Prospectus If your app r application has been ose, acceptance of applications which are not rejected will be constituted is of allocation is subject to certain conditions or provides for allocation For this p where such of such col

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application, or to accept only part of any application witho **your application is rejected**: four application is rejected if: your application is a multiple or a suspected

ay be rejected it: cation is a multiple or a suspected multiple application (other than an application (if any) made on a **BLUE** or **LIGHT** Application Form in the capacity as a Qualifying NWS Shareholder or a Qualifying NWD Shareholder respectively); tation Form is not completed correctly; ent isonat made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured

In made contenty or you are a service of the company) believe that the acceptance of your application would violate the so or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; long Underwriting Agreement and/or the International Placing Agreement does not become unconditional or is terminated

use sompary fill the Joint Lead Managers (on behalf of the Company) believe that the acceptance of your application is completed and/or signal; any of the joint computed in the second of the jurisdiction in which your application is completed and/or signal; any of the joint completed matter is the second of the jurisdiction in which your application is completed and/or signal; any of the joint completed matter is the second of the jurisdiction in which your application is completed and/or signal; any of the joint completed matter is the second of the jurisdiction is used to second on the second of the second of the jurisdiction is which your application is completed and/or signal; and or provisionally) Offer Shares in the International Placing (second in accordance with the terms thereof; or our or all private to the Preferential Offering. By Illing in any of the application for more been first information of the second intervent on the Preferential Offering. Place and the second is the second of the second of the second second of the second second in the second of the second second of the second second of the second second of the second second second of the second second second second second second second of the second secon

closing of the application insts. **REVINO 0F VOUR MONEY** If you do not receive any Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage fee, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. If accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. Refund cheque(s) will be crossed "Account Payce Only", and made out to you, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-numed applicant, provided by you may be printed on your refund cheque, if any. Sead that would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number, or your Hong Kong Identity Card annuber/passport number of your refund cheque. Please also refer to the section headed "If your application for Searced Shares is successful (in whole or in party" invalidate your refund cheque. Please also refer to the section headed "If your application for section bearest of the thorest on the print of the horest and the order party invalidate your refund cheque. Please also refer to the section headed "If your application for section bearest in the horest and special on the intermediate party and the preserve of the horest and special on the party above for details regarding collection of the first-anced application for the mater to th

Please also refer to the section neares in your approximation to accentence refund cheques. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage fee, SFC transaction levy and Stock Exchange trading fee where appropriate.

Exchange trading fer where appropriate.
 PERSONAL DATA
 PERSONAL DATA
 Personal Information Collection Statement
 The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Reserved Shares of the policies and practices risk to Ford Production Regruption Registrar where a relation to personal data and the Ordinance.
 Remain provision of the Production Regruption Registrar where applying for securities or traditionation control that is increasing for applicants for securities or registred holders of securities into or out of their numes or in procuring the services of the Hong Kong Listed Share Registrar where application for securities or transferring securities into or out of their numes or in procuring regulated Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Share Neglistration of securities or and/or and/or the dispatch of share Version. And deal registration or transfer of the Reserved Share Neglistration or activity applied for and/or the dispatch of share registrar immediately of any inaccuracies in the personal data submet Neglistration or securities inform the Company or tis Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or defind present instructions and/or or refund chequide (s) to which you are entitled.
 It is important that holders of securities inform the Company and its Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.
 Purposes

¹⁵ sonal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes: processing of your application and verification of compliance with the terms and application procedures set out in this Application Forms and the Prospectrus and announcing results of allocations of the Reserved Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers those or out of the name of holders of securities including, where applicable, in the name of HKSCC

- mantaning or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benchic entitiences in to holders of securities of the Company; such as dividends, rights issues and bonus issues; distributing communications from the Company and its autostidaries; making disclosures as required by any laws, rules or regulations (whether statutory or otherwise); disclosing identities of surcessful applicants by way of amounteement(s) or otherwise; disclosing identities of surcessful applicants by way of amounteement(s) or otherwise; disclosing identities of surcessful applicants by way of amounteement(s) or otherwise; disclosing identities of successful applicants by way of amounteement(s) or otherwise; disclosing identities of successful applicants by way of amounteement(s) or otherwise; disclosing identities of successful applicants by way of amounteement(s) or otherwise; disclosing relevant information to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree. **or of personal data**

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any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Listed Share (Rgstrar to discharge their bodies of discuites above and/or regulators and/or other share body states (Santa Rgstrar to the state).
 Transfer (Whether to Company and its Hong Kong Listed Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confinm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data for the applicants and the holders of securities or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the propose at particular to software (applicants) and all of the following persons and entrines:
 the Kosc and HKSC Nomines, who will use the personal data for the upproses operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
 any agents, contractors on third-party service provides who offer administrative, telecommunications, computer, payment or other services to the Stock Exchange the Stock and MEX (Stock and MEX (Stock and MEX (Stock and Stock and Stock and Stock and Care to any other personal data for the neonexinon with bodies and or other services to the Stock Exchange the Stock and MEX (Stock and Stock and any other personal data for the neonexinon with bodies and of the thomkers, solicitors, accountants or stockbrokers.
 Access and correction of personal data (Stock and Stock and Stock and Stock and Stock and Stock and Stock and and the holders of securities have or propose to have dealings, such as their bankers, solicitors, account



(於開曼群島註冊成立的有限公司)

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