



中滙環保

CT ENVIRONMENTAL GROUP LIMITED

中滙環保集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	291,000,000 Shares, comprising 264,000,000 new Shares to be offered by the Company and 27,000,000 Sale Shares to be offered by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	29,100,000 Shares (subject to adjustment)
Number of International Offer Shares	:	261,900,000 Shares, comprising 234,900,000 new Shares to be offered by the Company and 27,000,000 Sale Shares to be offered by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.38 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	1162
全球發售		
全球發售的發售股份數目	:	291,000,000股股份，包括將由本公司發售的264,000,000股新股及將由售股股東發售的27,000,000股銷售股份（可予調整及視乎超額配股權行使與否而定）
香港發售股份數目	:	29,100,000股股份（可予調整）
國際發售股份數目	:	261,900,000股股份，包括將由本公司發售的234,900,000股新股及將由售股股東發售的27,000,000股銷售股份（可予調整及視乎超額配股權行使與否而定）
最高發售價	:	每股發售股份2.38港元（須於申請時繳足，於最終定價後多繳款項可予退還，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費）
面值	:	每股股份0.10港元
股份代號	:	1162

Please read carefully the prospectus of CT Environmental Group Limited (the "Company") dated Friday, June 24, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Additional Terms and Conditions of the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "Additional Terms and Conditions of the Hong Kong Public Offering" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "US Securities Act").

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration.

To: CT Environmental Group Limited
Citigroup Global Markets Asia Limited

在填寫本申請表格前，請細閱中滙環保集團有限公司（「本公司」）於二零一一年六月二十四日（星期五）刊發的招股章程（「招股章程」），尤其是招股章程內「如何申請香港發售股份」及「香港公開發售的其他條款及條件」等節，及刊於本申請表格背面的指引。除本申請表格另有定義外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司條例》第342C條的規定，送呈香港公司註冊處處長註冊。香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「香港公開發售的其他條款及條件」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料（私隱）條例的政策及措施。

本申請表格所載資料，不得在或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接分發。該等資料並不構成或組成在美國購買或認購證券之任何要約或招售的一部分。本申請表格所述股份並未且不會根據一九三三年美國證券法（修訂本）（「美國證券法」）登記。

除非已根據美國證券法辦理登記或獲豁免遵守登記規定，否則不得於美國發售或出售股份。證券不會在美國公開發售。

本申請表格或招股章程不構成提呈出售或促使購買要約，亦不會於任何進行該等提呈，促使或銷售屬違法的任何司法權區銷售任何香港發售股份。本申請表格所載資料並不構成在美國提出出售證券的要約。除非證券已根據適用法律登記或獲豁免登記，否則該等證券不可於美國境內提呈發售或出售。

致：中滙環保集團有限公司
花旗環球金融亞洲有限公司

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus this Application Form and on the designated website for the White Form eIPO Service at www.eipo.com.hk and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, calculated at the maximum Offer Price of HK\$2.38 per Offer Share payable in full on application and subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set forth in the Prospectus and this Application Form) to send any share certificate(s) (if any) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO Service at www.eipo.com.hk and in the Prospectus;
- request that any e-Refund payment instruction be dispatched to the application payment account where the applicants have paid the application money from a single bank account;
- request that any refund cheque be made payable to the underlying applicants who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form, the designated website for the White Form eIPO Service at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company or the Sole Global Coordinator to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程、本申請表格及白表eIPO服務的指定網站www.eipo.com.hk所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項（按不高於每股發售股份的發售價2.38港元計算，須於申請時繳足，多繳股款可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合招股章程及本申請表格所載的條款及條件的情況下）根據本申請表格、白表eIPO服務的指定網站www.eipo.com.hk及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（如有），郵誤風險概由該相關申請人承擔；
- 要求任何電子退款指示發送予申請人透過其以單一銀行賬戶支付申請款項的申請繳款賬戶；
- 就使用多個銀行賬戶支付申請款項的相關申請人而言，要求任何退款支票抬頭人註明為該等相關申請人；
- 確認各相關申請人已細閱本申請表格、白表eIPO服務的指定網站www.eipo.com.hk及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致 貴公司或獨家全球協調人須遵從香港以外任何地區的法律或規例的任何規定（不論是否具法律效力）；及
- 同意本申請、申請獲接納以及因而訂立的合約，將受香港法律管轄及按其詮釋。

Signature
簽名

Name of applicant
申請人姓名

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3 A total of 合共

cheque(s)
支票張數

Cheque Number(s)
支票編號

are enclosed for a total sum of 其總金額為

HK\$
港元

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼		
Chinese Name 中文名稱			
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印鑑		

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set forth in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set forth in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$
1,500	3,605.99	75,000	180,299.29	3,000,000	7,211,971.20
3,000	7,211.97	90,000	216,359.14	4,500,000	10,817,956.80
4,500	10,817.96	105,000	252,419.00	6,000,000	14,423,942.40
6,000	14,423.94	120,000	288,478.85	7,500,000	18,029,928.00
7,500	18,029.93	135,000	324,538.71	9,000,000	21,635,913.60
9,000	21,635.91	150,000	360,598.56	10,500,000	25,241,899.20
10,500	25,241.90	300,000	721,197.12	12,000,000	28,847,884.80
12,000	28,847.89	450,000	1,081,795.68	13,500,000	32,453,870.40
13,500	32,453.87	600,000	1,442,394.24	14,550,000 ⁽¹⁾	34,978,060.32
15,000	36,059.86	750,000	1,802,992.80		
24,000	57,695.77	900,000	2,163,591.36		
33,000	79,331.69	1,050,000	2,524,189.92		
42,000	100,967.60	1,200,000	2,884,788.48		
51,000	122,603.51	1,350,000	3,245,387.04		
60,000	144,239.42	1,500,000	3,605,985.60		

* The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited – CT Environmental Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions/refund cheque(s) (if any) to which you are entitled.

It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:—

- processing of your application e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Forms and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- registering Hong Kong Offer Shares or transfers into or out of the name of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Group;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of the Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the Shares to, from or with any and all of the following persons and entities:—

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of the Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access and correction of personal data

The Ordinance provides the applicants for and the holders of the Shares with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為每一相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

可申請股份數目及股款					
申請的香港發售股份數目	申請時應繳股款*港元	申請的香港發售股份數目	申請時應繳股款*港元	申請的香港發售股份數目	申請時應繳股款*港元
1,500	3,605.99	75,000	180,299.29	3,000,000	7,211,971.20
3,000	7,211.97	90,000	216,359.14	4,500,000	10,817,956.80
4,500	10,817.96	105,000	252,419.00	6,000,000	14,423,942.40
6,000	14,423.94	120,000	288,478.85	7,500,000	18,029,928.00
7,500	18,029.93	135,000	324,538.71	9,000,000	21,635,913.60
9,000	21,635.91	150,000	360,598.56	10,500,000	25,241,899.20
10,500	25,241.90	300,000	721,197.12	12,000,000	28,847,884.80
12,000	28,847.89	450,000	1,081,795.68	13,500,000	32,453,870.40
13,500	32,453.87	600,000	1,442,394.24	14,550,000 ⁽¹⁾	34,978,060.32
15,000	36,059.86	750,000	1,802,992.80		
24,000	57,695.77	900,000	2,163,591.36		
33,000	79,331.69	1,050,000	2,524,189.92		
42,000	100,967.60	1,200,000	2,884,788.48		
51,000	122,603.51	1,350,000	3,245,387.04		
60,000	144,239.42	1,500,000	3,605,985.60		

* 上述申請時應繳的款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費

3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
 - 由在香港開設的港元銀行賬戶開出；
 - 顯示 閣下(或 閣下代名人)的賬戶名稱；
 - 註明抬頭人為「浩豐代理人有限公司－中環環保公開發售」；
 - 以「只准入抬頭人賬戶」劃線方式開出；
 - 不得為期票；及
 - 由白表eIPO服務供應商的授權簽署人簽署
- 倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

4 在欄4填上 閣下的詳細資料(用正楷字母填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(條例)的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及遵守條例而制訂的政策及遵例措施。

1. 收集 閣下個人資料的原因

香港發售股份申請人在申請認購香港發售股份或股份登記持有人將股份轉入或轉出其名下，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供彼等最新的準確個人資料。

倘未能提供所需資料，或會導致 閣下認購香港發售股份的申請不予受理或被延誤或本公司及其香港證券登記處無法進行過戶或提供服務，亦可能阻礙或延誤 閣下已成功申請的香港發售股份的登記或過戶及／或寄發股票及／或發送 閣下的電子退款指示／退款支票(如有)。

股份持有人所提供的個人資料如有任何不確，必須即時知會本公司及其有關香港證券登記處。

2. 資料用途

股份持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理 閣下的認購申請及電子退款指示／退款支票(如適用)及核實是否遵守本申請表格和招股章程所載列的條款及申請手續，以及公佈香港發售股份的分配結果；
- 登記香港發售股份或為股份持有人將股份轉入或轉出其名下，包括(如適用)以香港結算代理人的名義進行；
- 保存或更新本公司的股東名冊；
- 核對或協助核對簽名或核對或交換任何資料；
- 確定本公司證券持有人可享有的利益，如股息、供股及紅股發行等；
- 寄發本集團的通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及其香港證券登記處可對證券持有人及／或監管機構履行其責任的用途，以及／或股份持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港證券登記處會將其持有的股份持有人的個人資料保密，但本公司及其香港證券登記處可能會作出彼等認為必要的查詢，以確定個人資料的準確性，以便資料可作上述任何用途，尤其可能向下列任何及所有人士及實體披露、取得或轉交(不論在香港還是外地)股份持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及主要海外登記處；
- (如股份申請人要求將股份存入中央結算系統)香港結算及香港結算代理人、上述公司就操作中央結算系統而使用個人資料；
- 任何向本公司或其附屬公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與股份持有人已有或計劃有業務往來的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予股份的申請人及持有人權利審查本公司或其香港證券登記處是否持有彼等的個人資料、索取該等資料的副本及更正任何不確的資料。根據條例，本公司及其香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求，應向本公司的公司秘書或其香港證券登記處(視乎情況而定)屬下的私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s), must be submitted to any of the following receiving banker branches by 4:00 pm on Wednesday, June 29, 2011:

Standard Chartered Bank (Hong Kong) Limited:

15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

China Construction Bank (Asia) Corporation Limited:

Room 1903-04, 19/F Oxford House, TaiKoo Place, Quarry Bay, Hong Kong

遞交本申請表格

經填妥的本申請表格連同相關支票必須於二零一一年六月二十九日(星期三)下午四時正前送達下列收款銀行任何一間分行：

渣打銀行(香港)有限公司：

香港九龍觀塘道388號渣打中心15樓

中國建設銀行(亞洲)股份有限公司：

香港銅魚涌太古坊濠豐大廈19樓1903-04室