

PUBLIC OFFER — WHITE FORM 公開發售 — 白表
PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN YOUR NAME
如 閣下欲以 閣下名義登記將獲配發的公開發售股份，請使用本申請表。

Note: Unless defined herein, capitalized terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Golden Shield Holdings (Industrial) Limited dated 28 June 2011 (the "Prospectus") together with any supplement thereto (if any).

附註：除本申請表格另有界定外，本申請表格所用的詞彙與金盾控股(實業)有限公司於二零一一年六月二十八日刊發的招股章程(「招股章程」)及其任何補充文件(如有)中已界定的詞彙具有相同涵義。

Staple your
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請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered and to be Delivered to the Registrars of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. A copy of this Application Form, together with copies of the YELLOW Application Form and the Prospectus, will be filed with the Registrar of Companies in Bermuda. The Securities and Futures Commission in Hong Kong (the "SFC"), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of any of these documents.

本申請表格連同黃色各份申請表格、招股章程及招股章程附錄七(「送呈及將送呈公司註冊處處長及備查文件」)所述的其他文件一節，已遵照公司條例第342C條的規定，送交香港公司註冊處處長註冊。本申請表格之副本連同黃色申請表格之副本以及招股章程將送呈百慕達公司註冊處處長存檔。香港證券及期貨事務監察委員會(「證監會」)、香港公司註冊處處長及百慕達公司註冊處處長對任何此等文件的內容概不負責。



GOLDEN SHIELD
Holdings (Industrial) Limited

Golden Shield Holdings (Industrial) Limited
金盾控股(實業)有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

SHARE OFFER

Total number of Offer Shares	:	244,896,000 Shares
Number of Placing Shares	:	163,884,000 New Shares and 56,516,000 Sale Shares (subject to reallocation)
Number of Public Offer Shares	:	24,496,000 New Shares (subject to reallocation)
Offer Price	:	HK\$0.7 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	2123

股份發售

發售股份總數	:	244,896,000股股份
配售股份數目	:	163,884,000股新股份及56,516,000股銷售股份(可予重新分配)
公開發售股份數目	:	24,496,000股新股份(可予重新分配)
發售價	:	每股發售股份0.7港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足，並可予退還)
面值	:	每股股份0.10港元
股份代號	:	2123

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 6 July 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受申請時間為二零一一年七月六日(星期三)中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
本申請表格所有適用部分必須清楚填妥，方為有效。
請清楚填寫表格。

To: Golden Shield Holdings (Industrial) Limited (the "Company")
Guotai Junan Capital Limited (the "Sponsor")
Guotai Junan Securities (Hong Kong) Limited, Kingsway Financial Services Group Limited, Sanfull Securities Limited and Ever-Long Securities Company Limited (the "Public Offer Underwriters")

致：金盾控股(實業)有限公司(「貴公司」)
國泰君安證券有限公司(「保薦人」)
國泰君安證券(香港)有限公司、滙富金融服務有限公司、新富證券有限公司及長雄證券有限公司(「公開發售包銷商」)

I/We:

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions in the Prospectus and this Application Form, and subject to the Memorandum and Bye-laws of the Company;
- enclose payment in full for the Public Offer Shares applied for, being the Offer Price of HK\$0.7 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form to benefit me/us or the person(s) for whose benefit I am/we are applying;
- represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Public Offer Shares; (b) I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act); (c) I/we/the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the Securities Act); and (d) the allotment of the application for the Public Offer Shares to or by me/us/any of the person(s) by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- understand that these declaration and representations will be relied upon by the Company, the Sponsors, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) to me or us (or in case of joint applicants, to the first-named applicant in this Application Form) by ordinary post at my/our own risk to the address stated on this Application Form (except that if I/we have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form that I/we will collect my/our share certificate(s) and refund cheque(s) (where applicable) in person, I/we can collect my/our share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures described in this Application Form and the Prospectus);
- confirm that I have read the terms and conditions and the application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：

- 按照招股章程及本申請表格所載條款及條件，並在本公司章程及細則規限下，申請認購以下數目的公開發售股份；
- 夾附申請認購公開發售股份所需的全數款項，即每股發售股份發售價0.7港元(須於申請時以港元繳足，多收款項將予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 承諾及同意接受及接納本申請配發予本人/吾等的較少數目的公開發售股份；
- 聲明是項申請乃為本人/吾等的利益，或本人/吾等所代為申請人士的利益以白色或黃色申請表格所作出的或擬作出的唯一申請；
- 聲明、保證及承諾(a)本人/吾等/本人或吾等代為申請的受益人並不受香港或其他地方的任何適用法律限制提出本認購申請，或支付任何申請股款，或獲配發或接納任何公開發售股份；(b)本人/吾等或本人/吾等代為申請的受益人並非身處美國(定義見美國證券法的S規例)；(c)本人/吾等或本人/吾等任何代為申請的受益人會透過離岸交易(定義見美國證券法的S規例)收購香港發售股份；及(d)貴公司毋須因向本人/吾等/本申請的任何受益人配發公開發售股份，或因本人/吾等/本申請的任何受益人申請認購公開發售股份而遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的規定；
- 明白 貴公司、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的代理人或代名人將依賴該等本聲明及陳述以決定是否因應本申請配發任何公開發售股份；
- 授權 貴公司將本人/吾等的名字列入 貴公司股東名冊內，作為本人/吾等所獲配發任何公開發售股份的持有人，且 貴公司及/或其代理人以普通郵遞方式將任何股票及/或任何認款支票(倘適用)寄往本申請表格所列地址予本人或吾等(如屬聯名申請人，以本申請表格內名列首位的申請人)，郵遞風險概由本人/吾等承擔(惟倘本人/吾等由認購1,000,000股或以上公開發售股份，並已於本申請表格上表明擬按本申請表格及招股章程所述手續親自領取任何股票及/或認款支票則除外)；
- 確認本人已細閱本申請表格及招股章程所載的條款及條件及申請手續，並同意受其約束；及
- 同意本人/吾等作出的本申請、其接納及因而訂立的合約將受香港法例規管，並按香港法例詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

Warning:

- It is important that you read the terms, conditions and application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, for more than 12,248,000 Public Offer Shares (being 50% of the Public Offer Shares initially made available for public subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

警告：

- 務請閣下細閱背頁的條款、條件及申請手續。
- 除另有訂明外，閣下必須以英文填寫本申請表格(中文名稱除外)。否則申請可被拒絕受理。
- 閣下必須親自簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人士僅限以白色或黃色申請表格以受益人身份提出一次認購申請。倘出現下列情況，則有關認購申請可不予受理：(i) 以白色及/或黃色申請表格提出重複或疑似重複申請；及(ii) 由一名申請人(或聯名申請人)以一份白色或黃色申請表格提出認購超過12,248,000股公開發售股份(即根據公開發售初步可供公開發售的公開發售股份50%)；及支票或銀行本票於首次提呈付款時未能兌現。
- 閣下如作出虛假聲明，可能會被檢控。
- 必須填寫本申請表格中所有適用的空格，否則申請有可能被拒絕。

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN YOUR NAME
如閣下欲以閣下名義登記將獲配發的公開發售股份，請使用本申請表。

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 12,248,000 Shares)
申請認購公開發售股份數目(除非另有規定，否則申請數目不得超過12,248,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Golden Shield Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—金盾公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.
除另有訂明外，請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation in English
閣下的職業(以英文填寫)

Your Hong Kong Identity Card number/Passport number/Hong Kong Business Registration number (Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*

Names of all other joint applicants in English (if any)
閣下的所有其他聯名申請人之英文姓名/名稱(如有)

(1)	<input type="text"/>	Hong Kong Identity Card number/Passport number/Hong Kong Business Registration number of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*	(1)
(2)	<input type="text"/>		(2)
(3)	<input type="text"/>		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)
(聯名申請人只須申報名列首位者之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)，將用以核實申請表格是否有效，而有關資料可能會轉交第三方進行核實。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be used for checking the validity of the Application Forms and for processing the application for Shares and such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼，其部分資料可能列印於閣下的退款支票(如有)。有關資料將用作查核申請表格是否有效及辦理申請認購股份程序，而有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
由代名人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄，本申請將視作為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Public Offer Shares and wish to collect your share certificates/refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "If your Application for Public Offer Shares is Successful (In Whole or in Part)" and "Refund of your monies" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上公開發售股份，且擬於二零一一年七月十二日(星期二)上午九時正至下午一時正，或本公司在報章上公佈發送/領取股票/退款支票的其他日期，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票/退款支票(如相關)，請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如相關)，請參閱背頁。

Any alternation to any application detail that you provide on this form should be authorized by the signature of the applicant.
對閣下在本申請表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



GOLDEN SHIELD
Holdings (Industrial) Limited

Golden Shield Holdings (Industrial) Limited

金盾控股(實業)有限公司

(Incorporated in Bermuda with limited liability)

SHARE OFFER

TERMS AND CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a legal or natural person of the PRC who is a qualified domestic institutional investor.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a U.S. person (as defined in Regulation S of the U.S. Securities Act);
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for or have indicated an interest in the Placing Shares under the Placing or otherwise participate in the Placing.
- The number of joint applicants must not exceed four.

B. If you are a nominee

You may lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form(s) marked "For nominees", you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be **rejected**. Save as referred to in paragraph B above, all of your applications instructions will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with other(s)) on a **WHITE** and/or **YELLOW** Application Form;
- both apply (whether individually or jointly with other(s)) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** Application Form and one **YELLOW** Application Form for more than 100% of the Public Offer Shares initially available in either pool A or pool B (as described in paragraph D below) for subscription under the Public Offer;
- have applied for or taken up, or indicated an interest in applying for or taking up, or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing; or
- receive any Placing Shares under the Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your own benefit or for the benefit of any of your joint applicant(s). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then that application will be deemed as being for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares — Pools A and B

The total number of Public Offer Shares available for subscription by the public under the Public Offer (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will be allocated on a fair basis to successful applicants who have validly applied for the Public Offer Shares with a total subscription amount of HK\$5 million or below (excluding transaction levy imposed by the SFC, the Stock Exchange trading fee and the brokerage payable thereon). The Public Offer Shares available in pool B will be allocated on a fair basis to successful applicants who have validly applied for the Public Offer Shares with a total subscription amount of more than HK\$5 million (excluding transaction levy imposed by the SFC, the Stock Exchange trading fee and the brokerage payable thereon) and up to the total initial value of pool B. Applicants should be aware that allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the unsubscribed Public Offer Shares will be transferred to satisfy the demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Allocation of the Public Offer Shares to investors under the Public Offer will be based solely on the level of valid applications received under the Public Offer. Where there is over-subscription under the Public Offer, allocation of the Public Offer Shares may involve balloting, which would mean that some applicants may be allotted more Public Offer Shares than others who have applied for the same number of the Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Any application made for more than 100% of Public Offer Shares initially available under pool A or pool B is bound to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By making an application for the Public Offer Shares, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee shall be deemed to have:

- instructed and authorised** the Company and/or the Sponsor and/or the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allotted to you in your name(s), as required by the By-laws and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- authorised** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) to you or, in case of joint applicants, the first-named applicant in your Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 12 July 2011 from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong);
- undertaken** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the By-laws;

- represented, warranted and undertaken** that you, and the persons for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making your application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are not a U.S. person (within the meaning of Regulation S under the U.S. Securities Act) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Sponsor and/or the Lead Manager and/or the other Public Offer Underwriters to comply with any requirements under any laws or regulations (whether or not having the force of law) of any territory outside Hong Kong;
- confirmed** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus and the Application Form in making your application and that you will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
- agreed** that the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters, any other parties involved in the Share Offer, and their respective directors, officers, employees, partners, agents and advisers are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agreed** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;
- (if the application is made by an agent on your behalf) **warranted** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if the application is made for your own benefit) **warranted** that it is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form;
- (if you are an agent for another person) **warranted** that reasonable enquiries have been made of that other person that it is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form, and that you are duly authorised to sign the Application Form as that other person's agent;
- agreed** that your application, any acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong;
- agreed** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertaken and confirmed** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- warranted** the truth and accuracy of the information contained in your application;
- agreed** to disclose to the Company, its Hong Kong Share Registrar, the receiving bankers, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective advisers, agents or nominees personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- agreed** with the Company, for itself and on behalf of each Shareholder, to observe and comply with the Companies Ordinance, the Companies Act and the By-laws;
- confirmed** that you have read the terms and conditions and the application procedures set out in the Application Forms and the Prospectus and agree to be bound by them;
- confirmed** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus;
- agreed and undertaken** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- agreed** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof; if the laws of any place outside Hong Kong are applicable to your application, **agreed and warranted** that you have complied with all such laws and none of the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and the other parties involved in the Public Offer nor any of their respective directors, employees, partners, agents, officers and advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Forms; and
- undertood** that the above declaration and representations will be relied upon by the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allocation of Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration.

The Company, the Sponsor, the Lead Manager, the Public Offer Underwriters, their respective affiliates and directors, officers, employees, agents, advisers and any other parties involved in the Public Offer are entitled to rely on any warranty, representation or declaration made by you in your application. In respect of any joint application, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Sponsor (as agent of the Company, for and on behalf of the Lead Manager, the Public Offer Underwriters and their respective agents and nominees, if any) may accept or reject (after consultation with the Company) the application at its sole discretion, subject to any conditions as they think fit, including production of evidence of the authority of your attorney.

ALLOTMENT OF PUBLIC OFFER SHARES

No proceedings will be taken on applications for the Public Offer Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the results of applications and the basis of allotment of the Public Offer Shares on or about Tuesday, 12 July 2011 in South China Morning Post (in English), Hong Kong Economic Times (in Chinese), on the Company's website (www.goldenshield.com.cn/www.goldenshield.com.hk) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied under **WHITE** or **YELLOW** Application Form will be made available in the manner described in the section headed "How to apply for the Public Offer Shares — Publication of Results" in the Prospectus on Tuesday, 12 July 2011.

IF YOUR APPLICATION FOR PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If you have applied for 1,000,000 Public Offer Shares or above and have indicated on your **WHITE** Application Form that you wish to collect your Share certificate and/or refund cheque in person, you may collect it/them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date to be notified by the Company in the designated newspapers as at the date of despatch/collection of Share certificates and refund cheques. This is expected to be on Tuesday, 12 July 2011. The Share certificates will only become valid evidence of title to the Offer Shares with effect from 8:00 a.m. on the Listing Date provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the sub-paragraph headed "Grounds for termination" in the paragraph headed "Underwriting arrangements and expenses" in the section headed "Underwriting" in the Prospectus has not been exercised and has lapsed.

If you are an individual who opts for personal collection, you must not authorise any other person to make the collection on your behalf. If you are a corporation which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity and/or (where applicable) authorisation documents acceptable and satisfactory to the Hong Kong Share Registrar.

If you have opted for collection in person but do not collect your Share certificate(s) and/or refund cheque in person within the time specified for collection, it/they will be sent to the address on your Application Form by ordinary post at your own risk. If you have applied for 1,000,000 Public Offer Shares or above but have not indicated on your **WHITE** Application Form that you wish to collect your Share certificate(s) and/or refund cheque in person, or if you have applied for less than 1,000,000 Public Offer Shares, then your certificate(s) and/or refund cheque (without interest) will be sent to the address on your Application Form on the date of despatch of the Share certificate(s) and/or refund cheque by ordinary post at your own risk.

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN YOUR NAME

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED PUBLIC OFFER SHARES

You will not be allocated Public Offer Shares for any of the following reasons:

- If your application is revoked**
By completing and submitting the **WHITE** or **YELLOW** Application Form, you agree that your application may not be revoked on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) of the Public Offer, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) issues a public announcement under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration for the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth day after the time of the opening of the application lists except by means of one of the procedures referred to in the Prospectus.
If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- If the allotment of Public Offer Shares is void**
Any allotment of Public Offer Shares to you or to HKSCC Nominees (if you apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant the permission of the listing of the Shares on the Stock Exchange either:
 - within 3 weeks from the closing date of the application lists of the Share Offer; or
 - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing date of the application lists of the Share Offer.
- Discretion and exclusive right to reject or accept your application**
The Sponsor and the Lead Manager jointly have the discretion and exclusive right and for and on behalf of the Company authorise the receiving banker, to accept or reject (after consultation with the Company) any application, or to accept only part of any application without having to give any reason for any acceptance or rejection.
- If your application is rejected**
You will not receive any allocation if:
 - you make multiple applications or suspected multiple applications;
 - your payment is not made correctly;
 - your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in the Application Form;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Placing Shares under the Placing;
 - your application is for more than 100% of Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer; or
 - the Sponsor and the Lead Manager (on behalf of the Public Offer Underwriters and their respective agents or nominees, if any) (as the agents of the Company) believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located.
- Your application is not accepted**
Your application will not be accepted if:
 - the Underwriting Agreements do not become unconditional in accordance with their terms and conditions; or
 - the Underwriting Agreements are terminated in accordance with their terms and conditions.

REFUND OF YOUR MONIES

If you do not receive any Public Offer Shares for any reason, the Company will refund all your application monies, including brokerage, SFC transaction levy and Stock Exchange trading fee to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, SFC transaction levy and Stock Exchange trading fee to you, without interest. All such interest will be retained for the benefit of the Company. All refunds (other than any return of uncleared cheques for rejected applications) will be made by a cheque crossed "Account Payee Only", and made payable to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you on the Application Form may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. The personal information collection statement contained in the Application Form informs the applicants for and holders of the Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing identities of successful applicants by way of announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, can make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers and receiving bankers;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers; and
 - any broker whose company chop or other identification number has been placed in this Application Form.
- Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Public Offer Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the Offer Price of HK\$0.7 per share, plus brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.
 - You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
 - Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.
 - Each application must be accompanied by either a separate cheque or banker's cashier order.
If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Horsford Nominees Limited — Golden Shield Public Offer"; and
 - be crossed "Account Payee Only".**If you pay by banker's cashier order, the banker's cashier order must:**
 - be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong and have your name certified at the back of the banker's cashiers order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashiers order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashiers order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited — Golden Shield Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque or cashier order does not meet all these requirements or is dishonoured on its first presentation.

- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch North Point Centre Branch Causeway Bay Branch	88 Des Voeux Road Central, Central North Point Centre, 284 King's Road, North Point G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Telford Gardens Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong G/F, 10 Granville Road, Tsimshatsui Shop G101, G/F, Lok Fu Shopping Centre
New Territories	Yuen Long Fung Nin Road Branch Tseung Kwan O Branch Tsuen Wan Branch New Town Plaza Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop 215 to 223, Phase 1, New Town Plaza, Shatin

- This Application Form can be lodged at these times:

Tuesday, 28 June 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 29 June 2011	—	9:00 a.m. to 5:00 p.m.
Thursday, 30 June 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 2 July 2011	—	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, 5 July 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 6 July 2011	—	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is **12:00 noon on Wednesday, 6 July 2011**, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal 8 or above; or
 - a "black" rainstorm warning signal**in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be opened between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. For this purpose, "business day" means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.**

The application for the Offer Shares will commence on Tuesday, 28 June 2011 up to Wednesday, 6 July 2011 for six days, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Tuesday, 12 July 2011. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 14 July 2011.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$		HK\$	
4,000	2,828.22	40,000	28,282.24	700,000	494,939.20	7,000,000	4,949,392.00
8,000	5,656.45	60,000	42,423.36	800,000	565,644.80	8,000,000	5,656,448.00
12,000	8,484.67	80,000	56,564.48	900,000	636,350.40	9,000,000	6,363,504.00
16,000	11,312.90	100,000	70,705.60	1,000,000	707,056.00	10,000,000	7,070,560.00
20,000	14,141.12	200,000	141,411.20	2,000,000	1,414,112.00	11,000,000	7,777,616.00
24,000	16,969.34	300,000	212,116.80	3,000,000	2,121,168.00	12,248,000 ⁽¹⁾	8,660,021.89
28,000	19,797.57	400,000	282,822.40	4,000,000	2,828,224.00		
32,000	22,625.79	500,000	353,528.00	5,000,000	3,535,280.00		
36,000	25,454.02	600,000	424,233.60	6,000,000	4,242,336.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.



GOLDEN SHIELD Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited 金盾控股(實業)有限公司

(於百慕達註冊成立的有限公司)

股份發售

申請條款及條件

除另有訂明外，招股章程已定義的詞彙在此等申請條款及條件中具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上並須有香港地址。
- 倘閣下為中國的法人或自然人(為合資格本地機構投資者)。
- 如閣下屬商號，則必須以商號的個別成員而非以商號的名義申請。
- 如閣下屬法人團體，申請表格須蓋上具有公司名稱的公司印章；並由正式授權的人員簽署，並須註明授權人員的身份。
- 除非上市規則容許，倘閣下或閣下代為申請的任何受益人為下列人士，則不得認購申請任何公開發售股份：
 - 股份現時的實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)；
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將成為本公司或其任何附屬公司關連人士的人士；
 - 除合資格境內機構投資者外，中國的法人或自然人；
 - 美籍人士(定義見美國證券法S規例)；
 - 並無擁有香港地址的人士；或
 - 已根據配售獲分配或申請認購或表示有意申請認購配發股份或參與配售的人士。

乙. 聯名代名人

閣下可以本身的名義代表不同的實益擁有人提交超過一份申請表格。在申請表格上「由代名人遞交」一欄中，閣下須為每位實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)填寫下列資料：

- 賬戶號碼；或
 - 其他識別編碼。
- 若閣下並無填寫上述資料，則有關申請將被視為就閣下本身利益而遞交。
- 閣下另一名人士遞交本申請表格的代名人，視為已向本公司、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的代理人或代名人發出聲明保證和承諾，表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、保薦人、牽頭經辦人及公開發售包銷商及彼等各自的代理人或代名人承諾，會應要求就下文「個人資料」一節所載任何目的，提供有關該名人士/每名有關人士的資料。

丙. 僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請

重複或疑屬重複的申請概不受理。除上文乙段所述情況外，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，閣下的所有申請將會被視為重複申請而概不受理：

- (個人或連同他人)使用白色及/或黃色申請表格的方式提出超過一份申請；
- (個人或連同他人)同時以一份白色及一份黃色申請表格或一份白色申請表格或一份黃色申請表格的方式提出申請；
- 以一份白色或黃色申請表格的方式申請(不論個人或聯同其他人士)超過甲組或乙組(下方丁段所述者)公開發售初步可供認購的公開發售股份總數的100%；
- 已申請或認購，或表示有興趣申請或認購，或已經或將會獲配發(包括有條件及/或暫定)配發項下的任何配發股份；或
- 獲得配發項下的任何配發股份。

除上述者外，如為閣下本身的利益或為閣下任何聯名申請人的利益提交超過一份申請，則閣下的所有申請亦將被視為重複申請而遭拒絕受理。倘由一家非上市公司提出申請且：

- 該公司主要業務為買賣證券；及
 - 閣下行使對該公司的法定控制權，
- 則該項申請將被視為閣下的利益而提出。
- 非上市公司指並無股本證券在聯交所上市的公司。
- 對公司的法定控制權是指閣下：
- 控制該公司董事會的構成；或
 - 控制該公司一半以上的表決權；或
 - 持有該公司一半以上已發行股本(不計任何無權獲得超出指定金額的溢利或股本分派的所有股本部分)。

丁. 公開發售股份的分配—甲組及乙組

經考慮可能按下文所述方式重新分配後，公開發售可供公眾人士認購的發售股份總數將平均分為甲、乙兩組以供分配。甲組公開發售股份將按公平基準，分配予認購總額為5,000,000港元或以下(不包括就此應付之證監會交易費、聯交所交易費及經紀佣金)之成功申請公開發售股份申請人。乙組公開發售股份將按公平基準，分配予認購總額超過5,000,000港元(不包括就此應付之證監會交易費、聯交所交易費及經紀佣金)至不超過乙組初步總值之成功申請公開發售股份申請人。申請人務請垂注，該兩組申請之分配比例與另一組申請之分配比例可能有所不同。當其中一組認購不足，未獲認購之公開發售股份將轉撥至另一組以滿足另一組之需求，並作出相應分配。申請人僅可獲分配其中一組而非同時兩組之公開發售股份，並僅可就甲組或乙組提出申請。根據公開發售向投資者分配公開發售股份，將純粹基於根據公開發售接獲之有效申請數目而定。當公開發售出現超額認購時，公開發售股份之分配或會涉及抽籤，即表示部份申請人或會較申請相同數目公開發售股份之其他申請人獲配發較多公開發售股份，而不中籤之申請人可能不獲配發任何公開發售股份。於甲組或乙組認購超初步可供認購公開發售股份100%的申請將不被受理。

戊. 補充資料

倘閣下有關招股章程的任何補充文件，已遞交申請的申請人可能會或未必會獲知會(視乎補充文件所載資料而定)可撤回申請。倘申請人未曾獲通知，或倘申請人未曾獲通知但並無按照指定程序撤回申請，則所有已遞交的申請仍屬有效並可獲接納。除上述情況外，申請一經提出概不得撤回，而所有申請人將被視為已基於經補充後的招股章程提出申請。

己. 填妥及遞交申請表格的效用

一經就公開發售股份提出申請，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)為本公司或作為代理人或代名人及代表閣下作為其代理人或代名人的每名人士將被視為已：

- 指示及授權本公司及/或保薦人及/或牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽立任何過戶表格、合約附註及其他文件及代表閣下進行所有必要事宜，以及閣下(按細則規定)的名義登記配發予閣下的任何公開發售股份，以及以其他方式使招股章程及有關申請表格所述的安排得以進行；
- 授權本公司將閣下的姓名列入本公司的股東名冊中，作為配發給閣下的任何公開發售股份的持有人，並授權本公司及/或其代理將任何股息及/或退還支票(如適用)以平郵按申請表格上所填寫的地址寄予閣下(如屬聯名申請人)申請表格排名首位的申請人，郵誤風險由閣下承擔；惟閣下申請1,000,000股或以上公開發售股份並在申請表格上表明閣下將親自領取股票及退還支票(如適用)者除外，在此情況下，閣下可於二零一年七月十二日(星期二)上午九時正至下午一時正親臨香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及/或退還支票(如適用)；
- 承諾簽署所有文件及辦理所有必要手續，以根據細則規定，將閣下登記為閣下獲配發的公開發售股份的持有人；
- 聲明、保證及承諾閣下及閣下為其利益而提出申請的人士作出是項申請，支付任何申請股款或獲配發或認購任何公開發售股份而不受香港或其他地區任何適用法律限制；閣下明白股份並無且將不會根據美國證券法登記；而閣下及閣下為其利益而提出申請的人士亦非美籍人士(定義見美國證券法S規例)或倘獲配發或申請發售股份即導致本公司、保薦人及/或其他公開發售包銷商須遵守香港境外任何地區任何法例或規例的任何規定(不論具法律效力與否)的人士；

- 確認閣下已收取招股章程，並僅依賴本招股章程及申請表格所載資料及陳述提出申請，且閣下將不會依賴任何其他資料及陳述(本招股章程的任何補充文件所載者除外)；
- 同意本公司、保薦人、牽頭經辦人、公開發售包銷商、任何其他參與股份發售的各方及彼等各自的董事、高級職員、僱員、合夥人、代理人及顧問僅須對招股章程、申請表格及本招股章程任何補充文件所載資料及陳述負責；
- 同意(在不損害閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，閣下不得因無意作出的失實陳述或按招股章程以外的規定而撤回或撤銷申請；
- (倘申請由代理代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理一切權力及權限以提出申請；
- (如是項申請乃為閣下本身的利益而提出)保證是項申請已是或將是為閣下利益，以白色或黃色申請表格的方式而提出的唯一申請；
- (如閣下為他人的代理人)保證已向該位人士作合理查詢，確定是項申請乃為該位人士的利益，以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示的方式提出的唯一申請，而閣下已獲正式授權以該位人士代理人的身份簽署申請表格；
- 同意閣下的申請，任何對申請的接納及據此而訂立的合約將受香港法例規管，並須按其詮釋；
- 同意閣下的申請一經接納，閣下的申請將以本公司發表的公開發售結果而作實；
- 承諾並確認閣下(倘以閣下為受益人提出申請)或閣下為其利益代為申請的人士並無申請或認購或表示有意申請或認購或獲配發或分配(包括有條件及/或暫定)配發的任何配發股份或認購或表示有意申請或認購或表示有意申請配發的任何配發股份或以其他方式參與配售；
- 保證閣下申請所載資料乃真實準確；
- 同意向本公司、香港證券登記處、收款銀行、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的顧問、代理人或代名人披露個人資料及所需的閣下或閣下為其利益而提出申請的人士的任何資料；
- 向本公司(為其本身及代表各股東)表示同意遵守及遵照公司條例、公司法及組織章程細則；
- 確認閣下已細閱及同意遵守申請表格及招股章程所載條款及條件以及申請手續；
- 確認閣下知悉本招股章程所述有關呈發股份的限制；
- 同意及承諾接納閣下所申請公開發售股份或根據該申請獲分配的任何較少數目的股份；
- 向本公司及各股東表示同意，股份可由持有者自由轉讓；
- 倘香港境外任何地區的法例適用於閣下的申請，同意及保證閣下已遵守所有該等法律，且本公司、保薦人、牽頭經辦人、公開發售包銷商及參與公開發售的其他各方或其各自任何董事、僱員、合夥人、代理人、高級職員及顧問概不會因閣下的認購股份建議獲得接納，或因本招股章程及申請表格所載條款及條件項下閣下的權利與義務所採取的任何行動，而違反香港境外任何法例；及
- 明白本公司、保薦人、牽頭經辦人、公開發售包銷商及其各自的代理人或代名人將依賴上述聲明及陳述，以決定是否就閣下的申請配發任何公開發售股份，而閣下如作出任何虛假聲明，可能會被檢控。

本公司、保薦人、牽頭經辦人、公開發售包銷商、彼等各自的聯繫人及董事、高級職員、僱員、代理人、顧問及任何參與公開發售的其他各方均有權依賴閣下於申請所作出的任何保證、陳述或聲明。就任何聯名申請，所有表明由聯名申請人作出、提供、承擔或施加的保證、陳述、聲明及責任均視為由申請人共同及個別作出、提供、承擔或施加。如閣下作出虛假聲明，可遭檢控。

除另有訂明外，閣下必須以英文填妥本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。

庚. 授權書

如閣下透過根據有效授權書獲得正式授權的人士提出申請，保薦人(作為本公司代理)代表牽頭經辦人、公開發售包銷商及彼等各自代理人及代名人(如有)可在符合彼等認為適當的任何條件(包括取得證明閣下的代表已獲授權的證據)的情況下，全權酌情接納或拒絕(經諮詢本公司後)受理有關申請。

公開發售股份的配發

本公司於截止申請後，方會開始處理公開發售股份的申請及配發股份。本公司預期於二零一一年七月十二日(星期二)或前後於南華早報(英文)、香港經濟日報(中文)、本公司網站(www.goldenshield.com.cn/www.goldenshield.com.hk)及聯交所網站(www.hkexnews.hk)發放及公佈公開發售股份的申請結果及配發基準。公開發售的配發結果，以及使用白色或黃色申請表格提出申請的成功申請人的香港身份證、護照/香港商業登記證號碼(如適用)以及成功申請配發股份數目，將於二零一一年七月十二日(星期二)按招股章程「如何申請香港發售股份—公佈結果」一節所述方式公佈。

倘閣下的公開發售股份申請獲(全部或部分)接納

本公司不會就已付申請股款發出任何收據，亦不會發出任何臨時所有權文件。閣下申請1,000,000股或以上公開發售股份，並已在白色申請表格上表明閣下有意親身領取股票及/或退還支票，則閣下可於本公司在指定報章上公佈的寄發/領取股票及退還支票日期當日上午九時正至下午一時正親自前往以下地點領取：

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712-1716室

預期寄發日期為二零一一年七月十二日(星期二)。股票僅會在上市日期上午八時正後成為發售股份的所有權憑證，惟符合下列情況：(i)股份發售在各方面或為無條件；及(ii)招股章程「包銷」一節「包銷安排及開文」一段「終止理由」分段所述的終止權利未被行使且已告失效。

倘閣下為個人及選擇親自領取，則閣下不得授權任何其他人士代閣下領取。倘閣下為公司及選擇親自領取，則應由攜帶公司出具且蓋有公司蓋章的授權書的授權代表領取。個人及授權代表在領取時均必須出示香港證券登記處接納及令其滿意的授權證明文件及/或授權文件(如適用)。

倘閣下選擇親自領取，但於指定領取時間內並未親自領取股票及/或退還支票，則有關股票及/或退還支票將以平郵方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請1,000,000股或以上公開發售股份，但閣下並未於白色申請表格上表明有意親自領取股票及/或退還支票，或倘閣下申請少於1,000,000股或以上公開發售股份，則閣下的股票及/或退還支票(不計利息)，將於股票及/或退還支票寄發日期以平郵方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。

導致閣下不獲配發公開發售股份的情況

可能因下列任何原因而不獲分配公開發售股份：

1. 倘閣下的申請遭撤回

閣下填妥及提交白色或黃色申請表格的方式後，即表示閣下同意自開始登記公開發售認購申請後第五日(就此而言，不包括星期六、星期日或香港公眾假期)或當日結束前不可撤回申請，除非根據本公司條例第40條(按公司條例第342E條引用)對本招股章程負責的人士根據該條例的規定於上述第五日結束前發出公佈，表示豁免或限制該人士對本招股章程的責任。此協議將作為閣下與本公司訂立的附屬合約，並會在閣下遞交申請表格或閣下向香港結算遞交申請表格時便具有約束力。作為對此附屬合約的代價，本公司同意其不會於開始登記公開發售認購申請後第五日結束前向任何人士發售任何公開發售股份，惟以招股章程所述其中一項程序發售者除外。

如閣下欲以閣下名義登記將獲配發的公開發售股份，請使用本申請表。

倘就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料而定)獲通知可撤回彼等的申請。倘申請人未獲通知或申請人已獲通知但未根據通知所述程序撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。除上文所述情況外，申請一經提出即不可撤回，而所有申請人將被視為根據經補充的招股章程提出申請。倘閣下的申請已獲接納，概不得撤銷或撤回。就此而言，一旦公佈分配結果，申請即屬已獲接納，而當分配基準受若干條件所規限或規定以抽籤方式分配時，則該項接納將分別須待該等條件達成後方可作實，或須視乎抽籤的結果而定。

2 倘公開發售股份的配發無效

倘上市委員會並無於下列期間批准股份在聯交所上市，則向閣下或香港結算代理人(倘閣下採用黃色申請表格申請)配發的任何公開發售股份將告失效：

- 股份發售認購申請截止登記日後三個星期內；或
- 倘上市委員會在股份發售認購申請截止登記日後三個星期內通知本公司的較長期間(惟不得超過六個星期)內。

3 酌情及擁有獨家權利決定拒絕或接納閣下的申請

保薦人及牽頭經辦人可共同酌情、擁有獨家權利決定及代表本公司授權收款銀行拒絕或接納(經諮詢本公司後)任何申請，或只接納某部分的申請而毋須就拒絕或接納任何申請提供任何理由。

4 倘閣下的申請遭拒絕

- 在下列情況下，閣下將不會獲配發任何股份：
- 閣下提出重複申請或疑屬重複申請；
 - 閣下未有按正確方法付款；
 - 閣下未有根據申請表格所述的指示正確或完全填妥申請表格；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益代為申請的人士已申請及/或取得或將取得配發的配股股份；
 - 閣下申請超過公開發售下初步於甲組或乙組提早可供認購的100%公開發售股份；或
 - 保薦人及作為本公司的代理人牽頭經辦人(代表公開發售包銷商及彼等各自之代理人或代人，如有)相信，接納閣下的申請將觸犯獲接納閣下申請或閣下地址所在司法權區的適用證券或其他法例、規則或法規。

5 倘出現下列情況，閣下的申請將不獲接納

- 在下列情況下，閣下的申請將不獲接納：
- 包銷協議根據其條款及條件未能成為無條件；或
 - 包銷協議根據其條款及條件被終止。

退還款項

倘閣下因任何原因不獲發任何公開發售股份，則本公司將不計利息向閣下退還閣下的全部申請股款，包括經紀佣金、證監會交易費及聯交所交易費。倘閣下的申請僅部分獲接納，則本公司將不計利息向閣下退還閣下的申請股款、經紀佣金、證監會交易費及聯交所交易費的適當部分。本公司將保留所有相關利息。

所有退還(因不獲受理發還任何未過戶支票)均以支票退還，退還支票劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人。如屬聯名申請人，則以申請表格上排名首位的申請人作為抬頭人。閣下於申請表格所提供有關閣下的香港身份證號碼/護照號碼(或如屬聯名申請人，則為排名首位的申請人的香港身份證號碼/護照號碼)的一部分或會印於閣下的退還支票(如有)上。有關資料亦可轉交第三方支付退還用途。於兌現閣下的退還支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼填寫不正確，或會導致延誤或不能兌現閣下的退還支票。倘閣下之申請不獲受理而支票亦無過戶，支票將按閣下申請表格上之地址以普通郵遞方式退回，郵誤風險概由閣下承擔。在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此包含於申請表格中的個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及措施。

1 收集閣下個人資料的原因

當證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，將不時須向本公司及香港證券登記處提供最新的準確個人資料。未能向本公司及香港證券登記處提供所需資料，可導致本公司或香港證券登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能會阻礙或延誤登記或轉讓閣下成功的香港發售股份及/或發送閣下應得的股票及/或電子退款指示及/或退款支票。

證券持有人所提供的個人資料如有任何不確之處，必須即時知會本公司及香港證券登記處。

2 資料用途

- 證券申請人及持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
- 處理閣下的申請及退款支票(如適用)以及核實有否遵守申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的分配結果；
 - 確保遵守香港及其他地方的一切適用法律及規例；
 - 為證券持有人登記新發售或登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽署，進行其他核實或交換任何其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法律、規則或規例的規定作出披露；
 - 通過公布或其他方式披露成功申請人的身份；
 - 披露有關資料以便作出權利申索；及
 - 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不同意的任何其他目的。

3 轉交個人資料

本公司及香港證券登記處會將有關證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及機構披露、索取或提供證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問及收款銀行；
- 當申請人要求將證券股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等；及
- 其公司印鑑或其他身份識別編號載列於申請表格之任何經紀。

4 查閱及更正個人資料

條例賦予申請人及證券持有人權利確定本公司及/或香港證券登記處是否有其個人資料，並有權索取資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別的要求，應向本公司公司秘書或(視乎情況而定)香港證券登記處屬下的私隱條例事務主任提出。

閣下簽署申請表格後，即表示同意上述各項。

5. 撕下本申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何分行的特備收集箱：

地區	分行	地址
港島區	88德輔道中分行	中環德輔道中88號
	北角中心分行	北角英皇道284號北角中心
九龍區	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下
	德福花園分行	觀塘大業街德福花園德福中心商場P9-12號舖
新界區	尖沙咀分行	尖沙咀加連威老道10號地下
	樂富中心分行	樂富中心商場地下G101號舖
元朗	元朗豐年路分行	元朗青山公路段247號萬昌樓地下前舖B號及一樓全層
	將軍澳分行	將軍澳厚德路厚德商場東翼地下G37-40號舖
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
沙田	沙田新城市分行	沙田新城市廣場一期二樓215至223號舖

6. 閣下可於下列時間遞交本申請表格：

二零一一年六月二十八日(星期二)	上午九時正至下午五時正
二零一一年六月二十九日(星期三)	上午九時正至下午五時正
二零一一年六月三十日(星期四)	上午九時正至下午五時正
二零一一年七月二日(星期六)	上午九時正至下午一時正
二零一一年七月四日(星期一)	上午九時正至下午五時正
二零一一年七月五日(星期二)	上午九時正至下午五時正
二零一一年七月六日(星期三)	上午九時正至中午十二時正

遞交申請表格的截止時間為二零一一年七月六日(星期三)中午十二時正，倘該日並無開始登記認購申請，則為下一認購申請登記日的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在二零一一年七月六日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會開始登記認購申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

倘在該日的下一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告，則申請認購登記將改為在該日的下一個營業日上午十一時四十五分至中午十二時正期間進行。就本目的而言，「營業日」指星期六、星期日或香港公眾假期以外的日子。

發售股份將由二零一一年六月二十八日(星期二)起至二零一一年七月六日(星期三)止為期六日接受申請，較一般市場慣例之四日略長。申請款項(包括經紀佣金、證監會交易費及聯交所交易費)將由收款銀行代本公司持有，而退款(如有)將於二零一一年七月十二日(星期二)不計利息退還申請人。投資者請注意，股份預期於二零一一年七月十四日(星期四)起開始於聯交所買賣。

本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零一一年七月六日(星期三)中午十二時正前呈交。本公司將不發出付款收條，本公司將保留閣下的申請股款(如屬退款，則計至退款支票發送日期止)的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款。

可供申請認購公開發售股份數目及應繳款項

申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
4,000	2,828.22	40,000	28,282.24	700,000	494,939.20	7,000,000	4,949,392.00
8,000	5,656.45	60,000	42,423.36	800,000	565,644.80	8,000,000	5,656,448.00
12,000	8,484.67	80,000	56,564.48	900,000	636,350.40	9,000,000	6,363,504.00
16,000	11,312.90	100,000	70,705.60	1,000,000	707,056.00	10,000,000	7,070,560.00
20,000	14,141.12	200,000	141,411.20	2,000,000	1,414,112.00	11,000,000	7,777,616.00
24,000	16,969.34	300,000	212,116.80	3,000,000	2,121,168.00	12,248,000 ⁽¹⁾	8,660,021.89
28,000	19,797.57	400,000	282,822.40	4,000,000	2,828,224.00		
32,000	22,625.79	500,000	353,528.00	5,000,000	3,535,280.00		
36,000	25,454.02	600,000	424,233.60	6,000,000	4,242,336.00		

⁽¹⁾ 閣下可申請認購的公開發售股份最高數目。