

PUBLIC OFFER — YELLOW FORM 公開發售—黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的公開發售股份並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Note: Unless defined herein, capitalized terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Golden Shield Holdings (Industrial) Limited dated 28 June 2011 (the "Prospectus") together with any supplement thereto (if any).

附註: 除本申請表格另有界定外,本申請表格所用的詞彙與金盾控股(實業)有限公司於二零一一年六月二十八日刊發的招股章程(「招股章程」)及其任何補充文件(如有)中已界定的詞彙具有相同涵義。

Staple your
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here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered and to be Delivered to the Registrars of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. A copy of this Application Form, together with copies of the WHITE Application Form and the Prospectus, will be filed with the Registrar of Companies in Bermuda. The Securities and Futures Commission in Hong Kong (the "SFC"), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of any of these documents.

本申請表格連同白色各份申請表格、招股章程及招股章程附錄七(「送呈及將送呈公司註冊處處長及備查文件」)所述的其他文件一節,已遵照公司條例第342C條的規定,送交香港公司註冊處處長註冊。本申請表格之副本連同白色申請表格之副本以及招股章程將送呈百慕達公司註冊處處長存檔。香港證券及期貨事務監察委員會(「證監會」)、香港公司註冊處處長及百慕達公司註冊處處長對任何此等文件的內容概不負責。



GOLDEN SHIELD
Holdings (Industrial) Limited

Golden Shield Holdings (Industrial) Limited
金盾控股(實業)有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

SHARE OFFER

Total number of Offer Shares : 244,896,000 Shares
Number of Placing Shares : 163,884,000 New Shares and 56,516,000 Sale Shares (subject to reallocation)
Number of Public Offer Shares : 24,496,000 New Shares (subject to reallocation)
Offer Price : HK\$0.7 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.10 per Share
Stock code : 2123

股份發售

發售股份總數 : 244,896,000股股份
配售股份數目 : 163,884,000股新股份及56,516,000股銷售股份(可予重新分配)
公開發售股份數目 : 24,496,000股新股份(可予重新分配)
發售價 : 每股發售股份0.7港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值 : 每股股份0.10港元
股份代號 : 2123

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 6 July 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受申請時間為二零一一年七月六日(星期三)中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
本申請表格所有適用部分必須清楚填寫,方為有效。
請清楚填寫表格。

To: Golden Shield Holdings (Industrial) Limited (the "Company")
Guotai Junan Capital Limited (the "Sponsor")
Guotai Junan Securities (Hong Kong) Limited, Kingsway Financial Services Group Limited, Sanfull Securities Limited and Ever-Long Securities Company Limited (the "Public Offer Underwriters")

致: 金盾控股(實業)有限公司(「貴公司」)
國泰君安證券有限公司(「保薦人」)
國泰君安證券(香港)有限公司、華富金融服務有限公司、新富證券有限公司及長雄證券有限公司(「公開發售包銷商」)

- I/We:
- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions in the Prospectus and this Application Form, and subject to the Memorandum and Bye-laws of the Company;
 - enclose payment in full for the Public Offer Shares applied for, being the Offer Price of HK\$0.7 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
 - undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form to benefit me/us or the person(s) for whose benefit I am/we are applying;
 - represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Public Offer Shares; (b) I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act); (c) I/we are the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Public Offer Shares to or by me/us/any of the person(s) by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - understand that these declarations and representations will be relied upon by the Company, the Sponsors, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
 - authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and the Company and/or its agents to send any refund cheque(s) (where applicable) to me or us (or in case of joint applicants, to the first-named applicant in this Application Form) by ordinary post at my/our own risk to the address stated on this Application Form (except that if I/we have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form that I/we will collect my/our share certificate(s) and refund cheque(s) (where applicable) in person, I/we can collect my/our refund cheque(s) (where applicable) in person in accordance with the procedures described in this Application Form and the Prospectus);
 - confirm that I have read the terms and conditions and the application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等:
- 按照招股章程及本申請表格所載條款及條件,並在本公司章程及細則規限下,申請認購以下數目的公開發售股份;
 - 夾附申請認購公開發售股份所需的全數款項,即每股發售股份發售價0.7港元(須於申請時以港元繳足,多收款項將予退還,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
 - 承諾及同意接納所申請數目或就本申請發給予本人/吾等的較少數目的公開發售股份;
 - 聲明及同意接納所申請數目或就本申請發給予本人/吾等所代為申請人士的利益以白色或黃色申請表格所作出的或擬作出的唯一申請;
 - 聲明、保證及承擔(a)本人/吾等/本人或吾等代為申請的受益人並不受香港或其他地方的任何適用法律限制提出本認購申請,或支付任何申請款項,或接納任何公開發售股份;(b)本人/吾等或本人/吾等代為申請的受益人並非身處美國(定義見美國證券法的S規則);(c)本人/吾等或本人/吾等任何代為申請的受益人會透過過戶交易(定義見美國證券法的S規則)收購香港發售股份;及(d)貴公司毋須向本人/吾等/本申請的任何受益人配發公開發售股份,或因本人/吾等/本申請的任何受益人申請認購公開發售股份而遵守任何香港以外地區的任何法律或規則(不論具有法律效力與否)的規定;
 - 明白貴公司、保薦人、牽頭經銷人、公開發售包銷商及彼等各自的代理人或代名人將依賴該等聲明及陳述以決定是否因應本申請發給任何公開發售股份;
 - 授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何公開發售股份的持有人,且貴公司及/或其代理人以普通郵遞方式將任何退款支票(倘適用)寄往本申請表格所列地址予本人或吾等(如屬聯名申請人,以本申請表格內名列首位的申請人),郵票風險概由本人/吾等承擔(惟倘本人/吾等由申請認購1,000,000股或以上公開發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述手續親自領取任何退款支票則除外);
 - 確定本人已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;及
 - 同意本人/吾等作出的本申請,其接納及因而訂立的合約將受香港法律規管,並按香港法律詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

Warning:
It is important that you read the terms, conditions and application procedures overleaf.
You must complete this Application Form (except Chinese name) in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, for more than 12,248,000 Public Offer Shares (being 50% of the Public Offer Shares initially made available for public subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

警告:
務請閣下細閱背頁的條款、條件及申請手續。
除另有訂明外,閣下必須以英文填寫本申請表格(中文名稱除外)。否則申請可被拒絕受理。
閣下必須親自簽署本申請表格,不得以個人印章代替,否則申請可被拒絕受理。
任何人士僅能以白色或黃色申請表格以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:
以白色及/或黃色申請表格提出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格提出認購超過12,248,000股公開發售股份(即根據公開發售初步可供公開發售的公開發售股份50%);及支票或銀行本票於首次提呈付款時未能兌現。
閣下如作出虛假聲明,可能會被檢控。
必須填寫本申請表格中所有適用的空格,否則申請有可能被拒絕。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
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Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 12,248,000 Shares)
申請認購公開發售股份數目(除非另有規定,否則申請數目不得超過12,248,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Golden Shield Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司—金盾公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
閣下的職業(以英文填寫)

Your Hong Kong Identity Card number/Passport number/
Hong Kong Business Registration number
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/
香港商業登記證號碼(請刪除不適用者)

Names of all other joint applicants in English (if any)
閣下的所有其他聯名申請人之英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card number/
Passport number/Hong Kong Business
Registration number of all other joint
applicants (Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記證號碼
(請刪除不適用者)

(1)
(2)
(3)

Your address in English
(Joint applicants should give the address and telephone number of the first-named applicant only)
(Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)
(聯名申請人只須申報名列首位者之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
中央結算系統投資者戶口持有人提出本申請時,只有填寫香港身份證號碼(閣下屬個人)或香港商業登記證號碼(閣下屬法人團體)方可獲得受理(請參閱背頁「閣下如何提出申請」一節第2段)。閣下的香港身份證/護照號碼(閣下屬個人)或香港商業登記證號碼(閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be used for checking the validity of the Application Forms and for processing the application for Shares and such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼,其部分資料可能列印於閣下的退款支票(如有)。有關資料將用作查核申請表格是否有效及辦理申請認購股份程序,而有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your monies" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上公開發售股份,且擬於二零一一年七月十二日(星期二)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/退款支票的其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如相關),請參閱背頁「退還款項」一節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
對閣下在本申請表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋具有公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



GOLDEN SHIELD
Holdings (Industrial) Limited

Golden Shield Holdings (Industrial) Limited
金盾控股(實業)有限公司
(Incorporated in Bermuda with limited liability)

SHARE OFFER

TERMS AND CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a legal or natural person of the PRC who is a qualified domestic institutional investor.
- If you are a firm, the application must be in the name(s) of the individual member(s) not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a U.S. person (as defined in Regulation S of the U.S. Securities Act);
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for or have indicated an interest in the Placing Shares under the Placing or otherwise participate in the Placing.
- The number of joint applicants must not exceed four.

B. If you are a nominee

- You may lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form(s) marked "For nominees", you must include:
- an account number; or
 - some other identification code,
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents and nominees that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents and nominees such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data of your joint applicants' benefit".

C. Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications

- instructions will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with other(s)) on a **WHITE** and/or **YELLOW** Application Form;
 - both apply (whether individually or jointly with other(s)) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** and **YELLOW** Application Form;
 - apply (whether individually or jointly other(s)) on one **WHITE** or **YELLOW** Application Form for more than 100% of the Public Offer Shares initially available in either pool A or pool B (as described in paragraph D below) for subscription under the Public Offer;
 - have applied for or taken up, or indicated an interest in applying for or taking up, or have been or will be placed (including conditionally and/or provisionally) in the Placing Shares under the Placing; or
 - receive any Placing Shares under the Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your own benefit or for the benefit of any of your joint applicant(s). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then that application will be rejected as being for your own benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares – Pools A and B

The total number of Public Offer Shares available for subscription by the public under the Public Offer (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will be allocated on a fair basis to successful applicants who have validly applied for the Public Offer Shares with a total subscription amount of HK\$5 million or below (excluding transaction levy imposed by the SFC, the Stock Exchange trading fee and the brokerage payable thereon). The Public Offer Shares available in pool B will be allocated on a fair basis to successful applicants who have validly applied for the Public Offer Shares with a total subscription amount of more than HK\$5 million (excluding transaction levy imposed by the SFC, the Stock Exchange trading fee and the brokerage payable thereon) and to the total initial value of pool B. Applicants should be aware that allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the unsubscribed Public Offer Shares are transferred to satisfy the demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from one pool but not from both pools and can only make applications to either pool A or pool B. Allocation of the Public Offer Shares to investors under the Share Offer will be based solely on the level of valid applications received under the Public Offer. Where there is over-subscription under the Public Offer, allocation of the Public Offer Shares may involve balloting, which would mean that some applicants may be allotted more Public Offer Shares than others who have applied for the same number of the Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Any application made for more than 100% of Public Offer Shares initially available under pool A or pool B is bound to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By making an application for the Public Offer Shares, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee shall be deemed to have:
- instructed and authorised** the Company and/or the Sponsor and/or the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all of these necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, as required by the By-laws and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - authorised** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any refund cheque(s) (where applicable) to you or, in case of joint applicants, the first-named applicant in your Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 12 July 2011 from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong);
 - signed and authorised the Company and/or the Sponsor and/or the Lead Manager (or their respective agents or nominees) to be registered as the holder of the Public Offer Shares allotted to you, and as required by the By-laws;
 - represented, warranted and undertaken** that you, and the persons for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making your application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are not a U.S. person (within the meaning of Regulation S under the U.S. Securities Act) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Sponsor and/or the Lead Manager and/or the other Public Offer Underwriters to comply with any requirements under any laws or regulations (whether or not having the force of law) of any territory outside Hong Kong;
 - confirmed** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus and the Application Form in making your application and that you will not rely on any other information and representations (including any supplement) in the Prospectus;
 - agreed** that the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters, any other parties involved in the Share Offer, and their respective directors, officers, employees, partners, agents and advisers are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;

- agreed** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;
- (if the application is made by an agent on your behalf) **warranted** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if the application is made for your own benefit) **warranted** that it is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form;
- (if you are an agent for another person) **warranted** that reasonable enquiries have been made of that other person that it is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form, and that you are duly authorised to sign the Application Form on behalf of that other person;
- agreed** that your application, any acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong;
- agreed** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertaken and confirmed** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including but not limited to and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing nor otherwise participate in the Placing;
- warranted** the truth and accuracy of the information contained in your application;
- agreed** to disclose to the Company, its Hong Kong Share Registrar, the receiving bankers, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective advisers, agents or nominees personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- agreed** with the Company, for itself and on behalf of each Shareholder, to observe and comply with the Companies Ordinance and the Companies (Miscellaneous Provisions) Ordinance;
- confirmed** that you have read the terms and conditions and the application procedures set out in the Application Forms and the Prospectus and agree to be bound by them;
- confirmed** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus;
- agreed and undertaken** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- agreed** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;
- in the laws of any place outside Hong Kong are applicable to your application, **agreed and warranted** that you have complied with all such laws and none of the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and the other parties involved in the Public Offer nor any of their respective directors, employees, partners, agents, officers and advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Forms; and
- understood** that the above declaration and representations will be relied upon by the Company, the Sponsor, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration.
- agreed** that any Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
- agreed** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of the Public Offer Shares allotted to you to be registered in the name of HKSCC Nominees or not to accept such shares or to accept such shares subject to conditions, (2) to cause such Public Offer Shares to be withdrawn from CCASS and transferred into your name (or if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; (3) to cause such Public Offer Shares to be registered in your name (or if you are joint applicants, to the name of the first-named applicant) and in such a case, to post the certificate(s) for such Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agreed** that each of HKSCC and HKSCC Nominees may adjust the number of Public Offer Shares issued in the name of HKSCC Nominees;
- agreed** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so obtained in the Prospectus and the Application Form; and
- agreed** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Sponsor (as agent of the Company, for and on behalf of the Lead Manager, the Public Offer Underwriters and their respective agents and nominees, if any) may accept or reject (after consultation with the Company) the application at its sole discretion, subject to any conditions as they think fit, including production of evidence of the authority of your attorney.

ALLOTMENT OF PUBLIC OFFER SHARES

No proceedings will be taken on applications for the Public Offer Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the results of applications and the basis of allotment of the Hong Kong Offer Shares on or about Tuesday, 12 July 2011 in English and Chinese on the Company's website (www.goldenshield.com.cn), (www.goldenshield.com.hk) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of the Public Offer Shares, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied under **WHITE** or **YELLOW** Application Form will be made available in the manner described in the section headed "How to apply for the Public Offer Shares – Publication of Results" in the Prospectus on Tuesday, 12 July 2011.

IF YOUR APPLICATION FOR PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 12 July 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to make available the results of the Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Public Offer Shares – Results of Allocation" in the Prospectus on Tuesday, 12 July 2011. You should check the results made available by the Company for CCASS Investor Participants, you can also check the application result via the CCASS Phone System and CCASS Internet System on Tuesday, 12 July 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Thursday, 14 July 2011 provided that: (i) the Public Offer has become unconditional in all respects; and (ii) the right of termination as described in the sub-paragraph headed "Grounds for termination" in the paragraph headed "Underwriting arrangements and expenses" in the section headed "Underwriting" in the Prospectus has not been exercised and has lapsed.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED PUBLIC OFFER SHARES

You will not be allocated Public Offer Shares for any of the following reasons:

- If your application is revoked**

If you submit a **WHITE** or **YELLOW** Application Form, you agree that your application may not be revoked on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) of the Public Offer, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) issues a public announcement under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration for the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth day after the time of the opening of the application lists except by means of one of the procedures referred to in the Prospectus.

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC Nominees”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

- If the allotment of Public Offer Shares is void**
Any allotment of Public Offer Shares to you or to HKSCC Nominees (if you apply by a YELLOW Application Form) will be void if the Listing Committee does not grant the permission of the listing of the Shares on the Stock Exchange either:

 - within 3 weeks from the closing date of the application lists of the Share Offer; or
 - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing date of the application lists of the Share Offer.
- Discretion and exclusive right to reject or accept your application**
The Sponsor and the Lead Manager jointly have the discretion and exclusive right and for and on behalf of the Company authorise the receiving banker, to accept or reject (after consultation with the Company) any application, or to accept only part of any application without having to give any reason for any acceptance or rejection.
- If your application is rejected**
You will not receive any allocation if:

 - you make multiple applications or suspected multiple applications;
 - your payment is not made correctly;
 - your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in the Application Form;
 - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Placing Shares under the Placing;
 - your application is for more than 100% of Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer; or
 - the Sponsor and the Lead Manager (on behalf of the Public Offer Underwriters and their respective agents or nominees, if any) (as the agents of the Company) believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located.
- Your application is not accepted**
Your application will not be accepted if:

 - the Underwriting Agreements do not become unconditional in accordance with their terms and conditions; or
 - the Underwriting Agreements are terminated in accordance with their terms and conditions.

REFUND OF YOUR MONIES

If you do not receive any Public Offer Shares for any reason, the Company will refund all your application monies, including brokerage, SFC transaction levy and Stock Exchange trading fee to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, SFC transaction levy and Stock Exchange trading fee to you, without interest. All such interest will be retained for the benefit of the Company.
All refunds (other than any return of unencashed cheques for rejected applications) will be made by a cheque crossed “Account Payee Only”, and made payable to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you on the Application Form may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post at your own risk.
It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if applicable) in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17th Floor
Hopewell Centre
183 Queen’s Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on 12 July 2011 or any other place and date and time notified by the Company in the newspaper as the place and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address as stated on this Application Form.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table headed “Number of Public Offer Shares that may be applied for and payments” below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the Offer Price of HK\$9.7 per share, plus brokerage of 1% the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

 - this Application Form must contain your name and Hong Kong Identity Card number and
 - your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

 - this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

 - this Application Form must contain the company’s name and its Hong Kong Business Registration number; and
 - your participant I.D. and your company chop (bearing your company’s name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker’s cashier order**. Each application must be accompanied by either a separate cheque or banker’s cashier order.

If you pay by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to “Horsford Nominees Limited — Golden Shield Public Offer”; and
 - be crossed “Account Payee Only”.

If you pay by banker’s cashier order, the banker’s cashier order must:

 - be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong and have your name certified at the back of the banker’s cashiers order by a person authorized by the bank on which it is drawn. The name on the back of the banker’s cashiers order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker’s cashiers order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to “Horsford Nominees Limited — Golden Shield Public Offer”; and
 - be crossed “Account Payee Only”.

Your application is liable to be **rejected** if your cheque or cashier order does not meet all these requirements or is dishonoured on its first presentation.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a YELLOW Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be dispatched to the address specified on your Application Form on or before 12 July 2011 by ordinary post and at your own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. The personal information collection statement contained in the Application Form informs the applicants for and holders of the Offer Shares of the policies and practices of the Company and the Hong Kong branch share registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchanges of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing identities of successful applicants by way of announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, can make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

 - the Company or its appointed agents such as financial advisers and receiving bankers;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers; and
 - any broker whose company chop or other identification number has been placed in this Application Form.
- Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form, you agree to all of the above.

- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch Causeway Bay Branch	North Point Centre, 284 King’s Road, North Point G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
New Territories	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop Q37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

- This Application Form can be lodged at these times:

Tuesday, 28 June 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 29 June 2011	—	9:00 a.m. to 5:00 p.m.
Thursday, 30 June 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 2 July 2011	—	9:00 a.m. to 5:00 p.m.
Monday, 4 July 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, 5 July 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 6 July 2011	—	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is **12:00 noon on Wednesday, 6 July 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

 - a tropical cyclone warning signal 8 or above; or
 - a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be opened between 11:45 a.m. and 12:00 noon on the next **business day** which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. For this purpose, “business day” means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The application for the Offer Shares will commence on Tuesday, 28 June 2011 up to Wednesday, 6 July 2011 for six days, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Tuesday, 12 July 2011. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 14 July 2011.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
4,000	2,828.22	40,000	28,282.24	700,000	494,939.20	7,000,000	4,949,392.00
8,000	5,656.45	60,000	42,423.36	800,000	565,644.80	8,000,000	5,656,448.00
12,000	8,484.67	80,000	56,564.48	900,000	636,350.40	9,000,000	6,363,504.00
16,000	11,312.90	100,000	70,705.60	1,000,000	707,056.00	10,000,000	7,070,560.00
20,000	14,141.12	200,000	141,411.20	2,000,000	1,414,112.00	11,000,000	7,777,616.00
24,000	16,969.34	300,000	212,116.80	3,000,000	2,121,168.00	12,248,000 ⁽¹⁾	8,660,021.89
28,000	19,797.57	400,000	282,822.40	4,000,000	2,828,224.00		
32,000	22,625.79	500,000	353,528.00	5,000,000	3,535,280.00		
36,000	25,454.02	600,000	424,233.60	6,000,000	4,242,336.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.

如閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義發行將獲配發的公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

- 3 酌情及擁有獨家權利決定拒絕或接納閣下的申請
保薦人或牽頭經辦人可共同酌情、擁有獨家權利決定及代表本公司授權收款銀行拒絕或接納（經諮詢本公司後）任何申請，或只接納某部分的申請而毋須就拒絕或接納任何申請提供任何理由。
- 4 倘閣下的申請遭拒絕
在下列情況下，閣下將不會獲配發任何股份：
• 閣下提出重複申請或疑屬重複申請；
• 閣下未有按正確方法付款；
• 閣下未有根據申請表格所述的指示正確或完全填妥申請表格；
• 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
• 閣下或閣下為其利益代為申請的人士已申請及/或取得或將取得配股的配股股份；
• 閣下申請超過公開發售下初步於甲組或乙組提交可供認購的100%公開發售股份；或
• 保薦人及作為本公司的代理人牽頭經辦人（代表公開發售包銷商及彼等各自之代理人或代名人，如有）相信、接納閣下的申請將觸犯接獲閣下申請或閣下地址所在司法權區的適用證券或其他法律、規則或法規。
- 5 倘出現下列情況，閣下的申請將不獲接納
在下列情況下，閣下的申請將不獲接納：
• 包銷協議根據其條款及條件未能成為無條件；或
• 包銷協議根據其條款及條件被終止。

退還款項
閣下因任何原因不獲發任何公開發售股份，則本公司將不計利息向閣下退還閣下的全部申請股款，包括經紀佣金、證監會交易徵費及聯交所交易費。倘閣下的申請僅部分獲接納，則本公司將不計利息向閣下退還閣下的申請股款、經紀佣金、證監會交易徵費及聯交所交易費的適當部分。本公司將保留所有相關利息。
所有退還款項（因不獲受理發還任何未過戶支票）均以支票退還，退還支票劃線註明「只准入抬頭人賬戶」，並由閣下作為抬頭人。如屬聯名申請人，則以申請表格上排首位的申請人作為抬頭人。閣下於申請表格所提供有關閣下的香港身份證號碼/護照號碼（或如屬聯名申請人，則為排首位的申請人的香港身份證號碼/護照號碼）的一部分或會印於閣下的退還支票（如有）上。有關資料亦可轉交第三方支付退還用途。於兌現閣下的退還支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼填寫不正確，或會導致延誤或不能兌現閣下的退還支票。倘閣下申請不獲受理而支票亦無過戶，支票將按閣下申請表格上之地址以普通郵遞方式退回，郵誤風險概由閣下承擔。
在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

如閣下下申請1,000,000股或以上公開發售股份，並已在申請表格上表明擬親身領取退還支票（如適用），閣下可於二零一一年七月十二日上午九時正至下午一時正或本公司在報章公佈的任何其他領取/寄發退還支票的地點及日期及時間，前往以下地點領取退還支票：

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716室

倘閣下未領取閣下的退還支票，該等支票將隨後以普通郵遞方式寄往閣下於本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下下以黃色申請表格申請認購少於1,000,000股香港發售股份或如閣下下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明閣下將親身領取退還支票（如有），則閣下的退還支票（如有）將於二零一一年七月十二日或之前以普通郵遞方式寄發予閣下於申請表格上所示地址，郵誤風險概由閣下承擔。

閣下如何提出申請

1. 按照下表計算閣下擬申請認購的公開發售股份數目的應繳股款。閣下申請股數最少必須為4,000股公開發售股份。申請認購股數必須按照下文「可供申請認購公開發售股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將被不受理。閣下須繳付發售價每股股份0.7港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表亦列出申請認購若干數目的公開發售股份的應繳股款總額。
2. 閣下（作為申請人）必須按照下列指示填妥表格，並於申請表格首頁簽署。只接納親筆簽名。
倘閣下透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：
• 指定中央結算系統參與者必須在表格上加蓋具有其公司名稱的公司印鑑，並於本申請表格適當方格內填寫其參與者編號。
倘閣下以個人中央結算系統投資者戶口持有人身份提出申請：
• 本申請表格上必須載有閣下的姓名及香港身份證號碼；及
• 必須於本申請表格適當空格內填寫閣下的參與者編號。
倘閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：
• 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證號碼，及
• 必須於本申請表格適當空格內填寫閣下的參與者編號。
倘閣下以公司中央結算系統投資者戶口持有人身份提出申請：
• 本申請表格上必須載有閣下公司的名稱及香港商業登記證號碼；及
• 必須於本申請表格適當空格內填寫閣下的參與者編號及加蓋具有閣下公司名稱的公司印鑑。

中央結算系統參與者的資料不正確或不完整，或參與者編號或其他類似事項遺漏或不完整，均可能導致此申請失敗。

3. 股款須交釘於表格上。申請股份的股款必須以支票或銀行本票支付。
每份申請必須附有單獨開出的支票或銀行本票。
倘閣下以支票付款，則該支票必須：
• 為港元支票；
• 不得為期票；
• 由閣下在香港持牌銀行的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同。如屬聯名申請，該賬戶名稱必須與排首位申請人的姓名/名稱相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排首位申請人的姓名/名稱相同；
• 註明抬頭人為「浩豐代理人有限公司—金盾公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
倘閣下以銀行本票付款，則銀行本票必須：
• 為港元銀行本票；
• 由香港持牌銀行發出並由發出本票銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排首位申請人的姓名相同；
• 不得為期票；
• 註明抬頭人為「浩豐代理人有限公司—金盾公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
倘支票或銀行本票不符合所有有關要求或在首次提呈付款時未能兌現，則閣下申請將不獲受理。

個人資料
收集個人資料聲明
香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文已於一九九六年十二月二十日在香港生效，此處包含於申請表格中的個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及措施。

- 1 收集閣下個人資料的原因
當證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，將不時須向本公司及香港證券登記處提供最新的準確個人資料。未能向本公司及香港證券登記處提供所需資料，可導致本公司或香港證券登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能會阻礙或延誤登記或轉讓閣下成功申請的香港發售股份及/或發送閣下應得的股票及/或電子退還指示及/或退還支票。

證券持有人所提供的個人資料如有任何不確之處，必須即時知會本公司及香港證券登記處。

- 2 資料用途
證券申請人及持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
• 處理閣下的申請及退還支票（如適用）以及核實有否遵守申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的分配結果；
• 確保遵守香港及其他地方的一切適用法律及規則；
• 為證券持有人登記新發行或登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
• 保存或更新本公司證券持有人名冊；
• 核對或協助核對簽署，進行其他核實或交換任何其他資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
• 寄發本公司及其附屬公司的公司通訊；
• 編製統計資料及股東資料；
• 遵照法律、規則或規例的規定作出披露；
• 通過公布或其他方式披露成功申請人的身份；
• 披露有關資料以便作出權利申索；及
• 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處履行彼等對證券持有人的及/或監管機構的責任及/或證券持有人不同意的任何其他目的。

- 3 轉交個人資料
本公司及香港證券登記處將有關證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及機構披露、索取或提供證券申請人及持有人的個人資料（不論在香港或外地）：
• 本公司或其委任的代理，例如財務顧問及收款銀行；
• 當申請人要求將發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
• 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
• 聯交所、證監會及任何其他法定、監管或政府機關；
• 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等；及
• 其公司印鑑或其他身份識別編號載列於本申請表格上之任何經紀。

- 4 查閱及更正個人資料
條例賦予申請人及證券持有人權利確定本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確的資料。根據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別的要求，應向本公司秘書或（視乎情況而定）香港證券登記處屬下的私隱條例事務主任提出。
閣下簽署申請表格後，即表示同意上述各項。

5. 攜下本申請表格，對摺一次，然後投入渣打銀行（香港）有限公司下列任何分行的特備收集箱：

地區	分行	地址
港島區	88德輔道中分行	中環德輔道中88號
	北角中心分行	北角英皇道284號北角中心
	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下
九龍區	德輔花園分行	觀塘大業街德福花園德福中心商場P9-12號舖
	尖沙咀分行	尖沙咀咀成老道10號地下
	樂富中心分行	樂富中心商場地下G101號舖
新界區	元朗豐年路分行	元朗青山公路段247號萬昌樓地下前舖B號及一樓全層
	將軍澳分行	將軍澳德輔道東商場東翼地下G37-40號舖
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
	沙田新城市分行	沙田新城市廣場一期二樓215至223號舖

6. 閣下可於下列時間遞交本申請表格：

二零一一年六月二十八日（星期二）	—	上午九時正至下午五時正
二零一一年六月二十九日（星期三）	—	上午九時正至下午五時正
二零一一年六月三十日（星期四）	—	上午九時正至下午五時正
二零一一年七月二日（星期六）	—	上午九時正至下午一時正
二零一一年七月四日（星期一）	—	上午九時正至下午五時正
二零一一年七月五日（星期二）	—	上午九時正至下午五時正
二零一一年七月六日（星期三）	—	上午九時正至中午十二時正

7. 遞交申請表格的截止時間為二零一一年七月六日（星期三）中午十二時正，倘該日並無開始登記認購申請，則為下一認購申請登記日的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在二零一一年七月六日（星期三）上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會開始登記認購：
• 8號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號。
倘在該日的下一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告，則申請認購登記將改為在該日的下一個營業日上午十一時四十五分至中午十二時正期間進行。就本目的而言，「營業日」指星期六、星期日或香港公眾假期以外的日子。

發售股份將由二零一一年六月二十八日（星期二）起至二零一一年七月六日（星期三）止為期六日接受申請，較一般市場慣例之四日略長。申請款項（包括經紀佣金、證監會交易徵費及聯交所交易費）將由收款銀行代本公司持有，而退還（如有）將於二零一一年七月十四日（星期四）開始於聯交所買賣。投資者請注意，股份預期於二零一一年七月十四日（星期四）開始於聯交所買賣。

8. 本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零一一年七月六日（星期三）中午十二時正前提呈付款。本公司將不發出付款收條。本公司將保留閣下的申請股款（如屬退還，則計至退還支票發送日期止）的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退還。

可供申請認購公開發售股份數目及應繳款項

申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
4,000	2,828.22	40,000	28,282.24	700,000	494,939.20	7,000,000	4,949,392.00
8,000	5,656.45	60,000	42,423.36	800,000	565,644.80	8,000,000	5,656,448.00
12,000	8,484.67	80,000	56,564.48	900,000	636,350.40	9,000,000	6,363,504.00
16,000	11,312.90	100,000	70,705.60	1,000,000	707,056.00	10,000,000	7,070,560.00
20,000	14,141.12	200,000	141,411.20	2,000,000	1,414,112.00	11,000,000	7,777,616.00
24,000	16,969.34	300,000	212,116.80	3,000,000	2,121,168.00	12,248,000 ⁽¹⁾	8,660,021.89
28,000	19,797.57	400,000	282,822.40	4,000,000	2,828,224.00		
32,000	22,625.79	500,000	353,528.00	5,000,000	3,535,280.00		
36,000	25,454.02	600,000	424,233.60	6,000,000	4,242,336.00		

⁽¹⁾ 閣下可申請認購的公開發售股份最高數目。