

Public Offer – Yellow Form 公開發售 – 黃表

Please use this Application Form if you want the Share certificate for the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

NOTE: Unless otherwise defined herein or the context otherwise requires, capitalised terms used in this Application Form shall bear the same meanings as those defined in the prospectus dated 28 June 2011 (the “Prospectus”) issued by China Print Power Group Limited (“the Company”).

注意：除本申請表格另行規定或定義有所指外，本申請表格所用詞語與中國威力印刷集團有限公司（本公司）於2011年6月28日刊發之招股章程（「招股章程」）所界定者具有相同涵義。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

China Print Power Group Limited 中國威力印刷集團有限公司 (incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 39,000,000 Shares (comprising 30,000,000 New Shares and 9,000,000 Sale Shares)
Number of Public Offer Shares : 3,900,000 New Shares (subject to re-allocation)
Number of Placing Shares : 35,100,000 Shares (comprising 26,100,000 New Shares and 9,000,000 Sale Shares) (subject to re-allocation)
Offer Price : Not more than HK\$1.56 per Offer Share and expected to be not less than HK\$1.36 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.55 per Share
Stock code : 6828

以配售及公開發售方式 於香港聯合交易所有限公司 主板上市

發售股份數目 : 39,000,000股股份 (當中包括30,000,000股新股及9,000,000股待售股份)
公開發售股份數目 : 3,900,000股新股 (可予重新分配)
配售股份數目 : 35,100,000股股份 (當中包括26,100,000股新股及9,000,000股待售股份) (可予重新分配)
發售價 : 每股發售股份不超過1.56港元且預期不低於1.36港元, 另加1%經紀佣金、0.003% 證監會交易徵費及0.005%聯交所交易費 (股款須於申請時以港元繳足及可予退還)
面值 : 每股股份0.55港元
股份代號 : 6828

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on 4 July 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

接納認購申請截止時間為2011年7月4日 中午十二時正。 閣下務請細閱本申請表格 所載之條件及指示。 閣下必須以墨水筆清楚填妥本申請表格各適用部分, 方為有效。

To: China Print Power Group Limited (the “Company”) Yuanta Securities (Hong Kong) Company Limited VC Capital Limited VC Brokerage Limited The Public Offer Underwriters

致: 中國威力印刷集團有限公司 (「貴公司」) 元大證券 (香港) 有限公司 滙盈證券有限公司 滙盈證券有限公司 公開發售包銷商

I/we: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the By-laws; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.56 per Public Offer Share (payable upon application and subject to refund on final pricing, plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy); undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us under this application; declare and warrant that this is the only application made and the only application intended to be made by me/us on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS, to benefit me/us or the person for whose benefit I am/we are applying; undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have/has not received or applied for or been placed or allocated (including conditionally and/or provisionally) any Placing Shares under the Placing nor otherwise participated in the Placing nor indicated (nor will indicate) any interest in the Placing Shares; understand that these declarations and representations will be relied upon by the Company, the Directors, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application; authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Public Offer Shares to be allotted to me/us and (subject to the terms and conditions set out on the pages attached to this Application Form and the Prospectus) to deposit the relevant Share certificate in respect thereof directly into the CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant and to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (after the time for collection of refund cheque(s) if I/we have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form); request that any refund cheque(s) be made payable to me/us or, in the case of joint applicants, to the first-named applicant in this Application Form; have read the terms and conditions and the application procedures set out in this Application Form and the Prospectus and agree to be bound by them, and I am/we are aware of the restrictions on the Public Offer described in the Prospectus; represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and I am not/none of us, and none of the person(s) for whose benefit I am/we are applying is, a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933, as amended) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and/or the Public Offer Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; represent, warrant and undertake that the allotment of or application for the Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載條款及條件及在 貴公司組織章程大綱及公司細則之規限下, 申請認購下列數目之公開發售股份; 隨附所申請公開發售股份所需之全數股款, 按最高發售價每股公開發售股份1.56港元計算 (股款須於申請時繳足, 可按最終價格退還, 另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費); 承諾及同意接納所申請數目或較獲本申請向本人/吾等所配發較少數目之公開發售股份; 聲明及保證此項申請乃本人/吾等以本人/吾等為受益人或本人/吾等所代表之其他受益人使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示所提交及擬提交之唯一申請; 承諾、確認及聲明本人/吾等及本人/吾等代表作出本申請之受益人並無收取或申請或獲配或分配 (無論有條件及/或訂定) 配發項下之任何配發股份或以任何其他方式參與配發, 且並無亦不會表示有意認購配發股份; 明白、費心、垂察、聯席保薦人、聯席經理人、牽頭經理人及/或公開發售包銷商等各自己之代理人或代名人將根據本人/吾等在本申請中作出之該等聲明及陳述, 以決定是否就此項申請配發任何公開發售股份; 授權 貴公司將香港結算代理人之名稱列入 貴公司股東名冊, 作為本人/吾等將獲配發任何公開發售股份之持有人, 並 (在本申請表格附頁及招股章程所載之條款及條件之規限下) 將相關股票直接存入香港結算操作之中央結算系統以寄存於本人/吾等之中央結算系統投資者戶口持有人股份賬戶或本人/吾等指定之中央結算系統參與者股份賬戶, 並以平糶方式將任何退款支票寄往本申請表格所示地址, 郵遞風險概由本人/吾等自行承擔 (倘本人/吾等自行承購 1,000,000股或以上公開發售股份, 並於本申請表格中註明本人/吾等有意按本申請表格所指定之領取手續親自領取任何退款支票, 則有關支票將於領取退款支票時間之後寄出); 要求任何退款支票以本人/吾等或 (如屬聯名申請人) 於本申請表格中排名首位之申請人為抬頭人; 已細閱本申請表格及招股章程所載之條款、條件及申請手續, 並同意受其約束, 本人/吾等知悉招股章程所述有關公開發售之限制; 聲明、保證及承諾本人/吾等 (本人/吾等代表作出本申請之受益人) 提出此項申請、支付申請股款、獲配發或承購任何公開發售股份不受香港或其他地區的任何適用法律限制, 而本人/吾等及本人/吾等代表作出本申請之受益人並非美國人士 (定義見1933年美國證券法 (經修訂) S規則), 亦非 貴公司、聯席保薦人、聯席經理人、牽頭經理人及/或公開發售包銷商須符合香港以外任何地區之任何法律或規則 (不論是具法律效力) 方可獲配發或申請公開發售股份之人士; 聲明、保證及承諾 向本人/吾等或其利益而提出本申請的人士申請公開發售股份, 不會引致 貴公司、聯席保薦人、聯席經理人、牽頭經理人及/或公開發售包銷商須從香港以外任何地區的任何法律或規則的任何規定 (不論是具法律效力); 及 同意本申請, 其接納及因而訂立之合約將受香港法律管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期: D 日 / M 月 / Y 年

Warning: It is important that you read the terms and conditions and the application procedures overleaf and the Prospectus. You must complete this Application Form in English unless otherwise stated and follow the application overleaf, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS, applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS for more than 3,900,000 Public Offer Shares (being 100% of the Public Offer Shares initially available to the public for subscription under the Public Offer); and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected. You may be prosecuted if you make any false declaration.

警告: 閣下務須細閱背頁之申請條款及條件及申請手續及招股章程。除非另有指明, 閣下必須以英文填妥本申請表格, 並遵循背頁所載的申請手續, 否則申請將可遭拒絕受理。閣下必須親筆簽署本申請表格, 不得以個人印能代替, 否則申請將可遭拒絕受理。閣下必須須簽署背頁所述之申請手續, 否則本公司有權拒絕接納有關申請。任何人以受益人身份只限以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提交一份申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示提交重複或疑屬重複之申請; 由一位申請人 (或聯名申請人) 以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提交認購超過3,900,000股公開發售股份 (即公開發售項下初步可供公眾認購之公開發售股份的100%) 及支票或銀行本票於首次匯出時不獲兌現之申請, 均可遭拒絕受理。閣下如作出任何虛假聲明, 則可能會遭檢控。

For Broker use 經紀專用 Lodged by 由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

Public Offer – Yellow Form 公開發售 – 黃表

Please use this Application Form if you want the Share certificate for the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

如欲以香港結算代理人之名義登記 閣下將獲發行之公開發售股份之股票，並直接存入中央結算系統，以寄存於 閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者股份賬戶，請用本申請表格。

Number of Public Offer Shares applied for
(not to exceed 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer)

申請認購公開發售股份數目(不得超過3,900,000股公開發售股份，即公開發售項下初步可供認購之公開發售股份的100%)

Total amount of payment

股款總額

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| HK\$ | 港元 |
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Cheque/banker's cashier order number
支票 / 銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn*
支票 / 銀行本票之付款銀行名稱*

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- * Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited – China Print Power Group Public Offer". 支票或銀行本票須劃線註明「只准入抬頭人賬戶」，並須註明抬頭人為「恒生(代理人)有限公司 – 中國威力印刷集團公開發售」。
- * This Application Form must be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除非另有指明，否則請用墨水筆以英文正楷填寫本申請表格。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English
申請人之英文姓名 / 名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
申請人之中文姓名 / 名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
申請人之職業
(以英文填寫)

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Your Hong Kong identity card number/passport number/Hong Kong business registration certificate number**
(Please delete as appropriate)
申請人之香港身份證號碼 / 護照號碼 / 香港商業登記號碼**
(請刪去不適用者)

Name(s) of all other joint applicant(s) in English (if any)
所有其他聯名申請人之英文姓名 / 名稱 (如有)

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| (1) |
| (2) |
| (3) |

Hong Kong identity card number(s)/passport number(s)/Hong Kong business registration number(s) of all other joint applicants (if any)**
(Please delete as appropriate)
所有其他聯名申請人之香港身份證號碼 / 護照號碼 / 香港商業登記號碼 (如有)**
(請刪去不適用者)

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| (1) |
| (2) |
| (3) |

Your Hong Kong address in English and telephone number
申請人香港地址 (以英文填寫) 及電話號碼

(Joint applicants should give the address and telephone number of the first-named applicant only)
(聯名申請人僅須填寫排名首位申請人之地址及電話號碼)

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Tel. no. 電話號碼

Only an address in Hong Kong will be accepted.
只接受香港地址。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫各實益擁有人之賬戶號碼或身份識別編碼 (或如屬聯名實益擁有人，則填寫各聯名實益擁有人之賬戶號碼或身份識別編碼)。如 閣下為代名人而並無填寫本欄，則此項申請將被視作以 閣下利益而提出。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.

如 閣下為代名人而並無填寫本欄，則此項申請將視作以 閣下本身利益而提出。務須填寫各(聯名)實益擁有人之賬戶號碼或身份識別編碼。
Applicants who have applied for 1,000,000 Public Offer Shares or more and who wish to collect refund cheque(s) (if any) personally from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on the date of collection of refund cheque(s), which is expected to be on 11 July 2011, should mark "✓" in the box on the left. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your application monies" for details of when, where and how to collect your refund cheque(s) (if any).

申請認購1,000,000股或以上公開發售股份之申請人如欲於領取退款支票當日(預期為2011年7月11日上午九時正至下午一時正親臨本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如有)，須在左端方格內加上「✓」號。有關領取退款支票(如有)的時限、地點及方法詳情，見背頁「倘成功申請公開發售股份(全部或部分)」及「退還申請款項」兩節。

** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. It is important that you refer to paragraph 2 under the section "How to make your application" in this Application Form.

倘 閣下為中央結算系統投資者戶口持有人，本申請僅接受香港身份證號碼(倘屬個人)或香港商業登記號碼(倘屬法人團體)。務請閱覽本申請表格「申請手續」第2段。

(2) If you are an individual applying through a designated CCASS Participant (other than a CCASS Investor Participant) you must provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide the Hong Kong business registration certificate number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers or (if they are body corporates) their Hong Kong business registration numbers. Only a Hong Kong identity card/passport number (if you are an individual) or a Hong Kong business registration certificate number (if you are a body corporate) will be accepted for this application. Hong Kong identity card/passport/Hong Kong business registration certificate numbers provided will be used for checking the validity of this Application Form and such data would be transferred to a third party for the accomplishment of such purpose.

倘 閣下以個人身份透過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請，必須提供 閣下之香港身份證號碼。倘 閣下並不持有香港身份證，則請填寫護照號碼。倘為法人團體，請填寫香港商業登記號碼。所有聯名申請人(倘屬個人)必須提供後等之香港身份證號碼或護照號碼(倘適用)，或(倘屬法人團體)香港商業登記號碼。本申請僅接受香港身份證號碼/護照號碼(倘屬個人)或香港商業登記號碼(倘屬法人團體)。所提供之香港身份證/護照/香港商業登記號碼將用作核實本申請表格之有效性，而有關資料會轉交第三方進行核實。

(3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque (if any).

閣下或(如屬聯名申請人)，閣下所填報之排名首位申請人之香港身份證/護照部分號碼或會印列於 閣下之退款支票(如有)。上述資料亦會轉交第三方安排退款。兌現 閣下之退款支票(如有)前，閣下之銀行或須核實 閣下之香港身份證號碼/護照號碼。倘 閣下填寫之香港身份證號碼、護照號碼並不正確，或會加延或無法兌現 閣下之退款支票(如有)。

DETAILS OF CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人另請加蓋顯示公司名稱之公司印鑒

(see paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼

Please restate name(s) and address in Hong Kong as set out above in BLOCK letters in English
請用英文正楷再次填寫上表所示姓名 / 名稱及香港地址

| |
|-----------------|
| Name(s) 姓名 / 名稱 |
| Address 地址 |
| |
| |

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|----------------------|
| For Bank use 此欄供銀行填寫 |
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Public Offer – Yellow Form

Please use this Application Form if you want the Share certificate for the Public Offer in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.



China Print Power Group Limited

中國威力印刷集團有限公司

(incorporated in Bermuda with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Terms and conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or above and must have a Hong Kong address.
 2. If you are a **firm**, the application must be made in the name(s) of the individual members, not in the firm's name.
 3. If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
 4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - within the United States or a U.S. person(s) as defined in Regulation S of the U.S. Securities Act 1933, as amended;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company (as defined in the Listing Rules) immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan);
 - a person who does not have a Hong Kong address; or
 - have been allotted or have applied for or indicated an interest in any Placing Shares under the Placing.
 5. The total number of joint applicants may not exceed four.
- B. If you are a nominee**
- If you are a nominee, you may lodge more than one application by using **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must give, for each beneficial owner or, in case of joint beneficial owners, for each such joint beneficial owner:
- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit.
- A nominee who submits this Application Form on behalf of another person(s) is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters that he/she has been duly authorised by such person(s) or, if more than one, every such person(s) to submit this application and to agree to the terms of this Application Form on behalf of such person(s) every such person(s). You further undertake to supply to the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and each of the Public Offer Underwriters or their respective agents or nominees such information about such person(s) every such person(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Multiple applications or suspected multiple applications will be **rejected** save as referred to in paragraph B above. All of your applications will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application, whether individually or jointly with other(s), on a **WHITE** and/or **YELLOW** Application Form and/or by way of giving **electronic application instructions** to HKSCC via CCASS;
 - apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, whether individually or jointly with others, for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available to the public for subscription under the Public Offer; or
 - make application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS and make an application for, take up, receive or indicate any interest in any Placing Shares under the Placing or otherwise participate in the Placing.
- All of your applications will also be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS is made for **your benefit** or for the benefit of any of your joint applicants).
- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be deemed to be made for your own benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control means you:**
- control the composition of the board of directors of that company; and/or
 - control more than half of the voting power of that company; and/or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Public Offer Shares**
- Where there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation will vary, depending on the number of Public Offer Shares validly applied for by each applicant, but subject to that, will be made in board lots of 2,000 Shares each. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in this ballot may not receive any Public Offer Shares.
- Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (in the case may be).
- Multiple or suspected multiple applications and any application for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer, will be rejected.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/his/her applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/his/her applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee shall be deemed to have:
- **agreed** that all the Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and directly deposited into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or to the stock account of your designated CCASS Participant maintained in CCASS;
 - **instructed and authorised** the Company, the Joint Sponsors, the Bookrunner and the Lead Manager (or their respective agents or nominees) each acting as an agent of the Company to do on your behalf all things necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - **undertaken** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares to be allotted to you, and as required by the memorandum of association of the Company and the Bye-laws;
 - **confirmed** that you have received a copy of the Prospectus and only relied on the information and representations in the Prospectus and this Application Form in making your application and that you will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - **agreed** that none of the Company, the Selling Shareholder, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters, any other parties involved in the Share Offer, their respective directors, officers, employees, partners, agents and advisers is/ will be liable for any information and representations not contained in this Application Form, the Prospectus and any supplement to the Prospectus;
 - **agreed** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of any innocent misrepresentation or other than as provided in the Prospectus;
 - (if the application is made for your own benefit) **warranted** that this is the only application which has been or will be made, whether by yourself, by your agent or by any other person, for your benefit on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS;
 - (if you are making this application as an agent for the benefit of another person) **warranted** that reasonable enquiries have been made of that other person and that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, and that you are duly authorised to sign this Application Form as that other person's agent;
 - **undertaken and confirmed** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest in and will not apply for or take up or indicate an interest in, any of the Placing Shares and have not received or been placed or allocated (including conditionally and/or provisionally) and will not receive or be placed or allocated (including conditionally and/or provisionally) any Placing Shares under the Placing or otherwise participate in the Placing; **agreed** that your application, your acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong;
 - **agreed** to disclose to the Company, the Company's Hong Kong branch registrar and transfer office, the receiving banks, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters (and their respective agents, advisers or nominees) personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- **agreed** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of the Public Offer Shares allotted to you to be registered in the name of HKSCC Nominees; or to accept such Public Offer Shares for deposit into CCASS; (2) to cause such Public Offer Shares to be withdrawn from CCASS and transferred into your name (or if you are joint applicants, to the name of the first-named applicant) at your own risk and cost; and (3) to cause such Public Offer Shares to be registered in your name (or, if you are a joint applicant, to the name of the first-named applicant and in such a case, to post the Share certificate for such Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection);
 - **agreed** that each of HKSCC and HKSCC Nominees may adjust the number of Public Offer Shares issued in the name of HKSCC Nominees;
 - **agreed** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - **agreed** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - **agreed** with the Company, for itself and on behalf of each Shareholder, agrees with each of its Shareholders, to observe and comply with the Bermuda Companies Acts, the Companies Ordinance and the memorandum of association of the Company and the Bye-laws;
 - **represented and warranted** that you, and the person(s) for whose benefit you are applying (if applicable), are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended, and you, and the person(s) for whose benefit you are applying (if applicable), are not a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933, as amended) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters to comply with any requirement under the U.S. Securities Act 1933, as amended, or to register the offering of or to have the force of law) of any territory outside Hong Kong;
 - **confirmed** that you have read the terms and conditions and the application procedures set out in the Prospectus and this Application Form and agree to be bound by them and are aware of the restrictions on the Public Offer described in the Prospectus;
 - **agreed** with the Company and each of its Shareholders that the Shares are freely transferable by the holder thereof;
 - **warranted** the truthfulness and accuracy of the information contained in this Application Form;
 - **authorised** the Company to disclose information of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person);
 - **understood** that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration;
 - if the laws of any place outside Hong Kong are applicable to your application, **agreed and warranted** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters and other parties involved in the Share Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - **agreed** that the processing of this application, including the despatch of refund cheque(s) (where applicable), may be done by the Company's receiving bank(s) and is not restricted to the bank(s) at which this Application Form was lodged;
 - (if the application is made by an agent on your behalf) **warranted** that you have validly and irrevocably conferred on your agent all necessary powers of authority to accept this application; and
 - **undertaken and agreed** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application.
- The Company, the Selling Shareholder, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application.
- In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.
- You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Power of attorney**
- If your application is made by a person duly authorised under a power of attorney, the Company or the Lead Manager (or its agents or nominees) as the Company's agent may accept your application at their discretion, and subject to any conditions they may think fit, including evidence of the authority of your attorney.
- H. Determination of Offer Price**
- The Offer Price is expected to be determined by agreement between the Company (for itself and on behalf of the Selling Shareholder) and the Lead Manager (for itself and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before 5 July 2011 or such later date as may be agreed between the parties, in any event no later than 8 July 2011. The Offer Price will be not more than HK\$1.56 per Offer Share and is currently expected to be not less than HK\$1.36 unless otherwise announced. Applicants for the Public Offer Shares are required to pay, upon application and subject to the indicative maximum Offer Price of HK\$1.56 per Offer Share together with brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The Lead Manager (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range stated in the Prospectus at any time prior to 12:00 noon of the last day for lodging applications under the Public Offer. In such a case, notice of reduction of the indicative Offer Price range will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at www.powerprinting.com.hk and the website of the Stock Exchange at www.hkexnews.hk not later than 12:00 noon of that day which is the last day for lodging applications under the Public Offer. If applications for the Public Offer Shares have been submitted prior to such day then even if the indicative Offer Price range is so reduced, such applications cannot be withdrawn. If, for whatever reason, the Company (for itself and on behalf of the Selling Shareholder) and the Lead Manager (for itself and on behalf of the Underwriters) are not able to agree on the final Offer Price on or before the Price Determination Date, the Share Offer will not proceed and will lapse.
- Allocation of Public Offer Shares**
- Subject to the terms and conditions set out in this Application Form and the Prospectus, the Public Offer Shares (either conditionally or unconditionally) will be allotted after the application lists close. No Public Offer Shares will be allotted after 30 days from the date of the Prospectus.
- Subject to the terms and conditions set out in this Application Form and the Prospectus, the Company expects results of allocations in the Public Offer (including (i) the indicator of the level of interest in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer Shares; (iv) the number of Shares reallocated under the clawback adjustment, if any; (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for; and (vi) the final Offer Price) to be made available at the times and dates and in the manner specified below:
- on the Company's website at www.powerprinting.com.hk and the Stock Exchange's website at www.hkexnews.hk from 11 July 2011 onwards;
 - on the Company's website at www.powerprinting.com.hk and the Stock Exchange's website at www.hkexnews.hk on a 24-hour basis from 8:00 a.m. on 11 July 2011 to 12:00 midnight on 15 July 2011. The user will be required to log in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/hers/its application form to search for his/hers/its own allocation result;
 - from the Company's Public Offer allotment results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691-8488 between 9:00 a.m. and 6:00 p.m. from 11 July 2011 to 14 July 2011 (excluding Saturday, Sunday and public holidays);
 - from special allocation results booklets which set out the results of allocations to be available for inspection during opening hours of the designated branches of the receiving branch of the Public Offer from 11 July 2011 to 13 July 2011 at the addresses set forth under the paragraph headed "Where to collect the Application Forms" in the section headed "How to apply for the Public Offer Shares" of the Prospectus.
- If your application for Public Offer Shares is successful (in whole or in part)**
- **if your application is wholly or partially successful**, your Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS as instructed by you on 11 July 2011, or on any other date HKSCC or HKSCC Nominees chooses;
 - **if you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
 - **if you are applying as a CCASS Investor Participant:**
 - The Company expects to publish the application results of CCASS Participants' applications together with the results of the Public Offer on 11 July 2011, in the manner as described in the paragraph headed "Publication of results" in the section headed "How to apply for the Public Offer Shares" of the Prospectus. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on 11 July 2011 or any other date HKSCC or HKSCC Nominees chooses. Immediately following the credit of the Public Offer Shares to your stock account you can check your new account balances via the CCASS Phone System and CCASS Internet System under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time. HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your CCASS Investor Participant stock account.
 - The Company will not issue any temporary documents of title or receipt for payment. Share certificates for the Offer Shares will only become valid certificates of title provided that the Share Offer has become unconditional in all respects.
- In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.
- Circumstances in which you will not be allocated Public Offer Shares**
- You may not be allotted Public Offer Shares for any of the following reasons:
1. **Rejection at the discretion of the Company, the Lead Manager and their respective agents:**
The Company and the Lead Manager and their respective agents or nominees as agents for the Company have full discretion to reject or accept any application, whole or in part, without assigning any reason therefor.
 2. **Your application is rejected:**
Your application will be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly or fully completed (*Note*);
 - you or the person for whose benefit you are applying have applied for or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) Placing Shares;
 - your payment is not made in the correct form or amount (*Note*);
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Company and the Lead Manager (for itself and on behalf of the Public Offer Underwriters) or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located; or
 - your application is for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer.
- Note:* If any of these situations happens, this application will be rejected by the receiving banks and the attached cheque or banker's cashier order will not be presented for clearance.

Public Offer – Yellow Form

Please use this Application Form if you want the Share certificate for the Public Offer in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

3. **Your application is not accepted:**
Your application will not be accepted if:
- the Underwriting Agreements not become unconditional in accordance with its terms and conditions;
 - the Underwriting Agreements are terminated in accordance with its terms and conditions; or
 - the Lead Manager (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) are unable to reach an agreement on the final Offer Price by 5 July 2011 or such later date as may be agreed between the parties, in any event no later than 8 July 2011.
4. **Your application is revoked:**
By completing and submitting this Application Form, you agree that you cannot revoke your application before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong) of the Public Offer, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth day after the time of opening of the application lists except by means of one of the procedures referred to in the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted application(s) may or may not (depending on the information contained in the supplement) be notified that he/she/they can withdraw his/her/their application(s). If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their application(s) in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. Acceptance of application will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of such ballot, respectively.
5. **Circumstances in which the allotment of Public Offer Shares will be void:**
Your allotment of Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists of the Public Offer; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company that that longer period within three weeks of the closing date of the application lists of the Public Offer.

Refund of your application monies
If you do not receive any of the Public Offer Shares applied for, for any of, but not limited to, the above reasons, the Company will refund your application monies including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. No interest will be paid. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%, without any interest. If the Offer Price is fixed at less than the maximum Offer Price (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee) paid by you, the surplus application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee attributable to such surplus) will be refunded to you, without interest. All interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving substantial over-subscription, at the discretion of the Company and the Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. All refunds (save for the circumstances described under the note in paragraph 2 under the section headed "Circumstances in which you will not be allocated Public Offer Shares" in this Application Form) will be made by cheque crossed "Account payee only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post and at your own risk. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your bank may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque, if any.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but you have not marked on your Application Form that you wish to collect your refund cheque (if any) in person, it will be sent to the address on your Application Form, by ordinary post and at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and you have marked on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it/them in person from:

*Tricor Investor Services Limited
26/F, Tesbury Centre,
28 Queen's Road East,
Wan Chai
Hong Kong*

between 9:00 a.m. and 1:00 p.m. on the date to be notified by the Company in the newspapers as the date of despatch of the share certificate and/or refund cheque(s) (where applicable), which is expected to be on 11 July 2011. If you do not collect your refund cheque(s) (if any) in person within the time stipulated above, it/they will be sent to the address on your Application Form shortly thereafter, by ordinary post and at your own risk.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of the Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers or multiples set out in the table below. No application for any other number of the Public Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum indicative Offer Price of HK\$1.56 per Public Offer Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%. The table also sets out the total amount payable for certain multiples of Public Offer Shares up to 3,900,000 Public Offer Shares.
2. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. **Only written signatures will be accepted.**
- If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
 - If the application is made by an individual CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant's full name and Hong Kong identity card number, and
 - the CCASS Investor Participant must insert its CCASS Participant's I.D. in the appropriate box in this Application Form.
 - If the application is made by a joint individual CCASS Investor Participant:
 - this Application Form must contain all joint CCASS Investor Participants' full names and Hong Kong identity card numbers of all joint CCASS Investor Participants; and
 - the CCASS Participant I.D. must be inserted in the appropriate box in this Application Form.
 - If the application is made by a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration certificate number; and
 - the CCASS Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in this Application Form.
- Incorrect or omission of details of the CCASS Participant (including CCASS participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.
3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your payment to this Application Form. You must pay for the Public Offer Shares by one cheque or by one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be payable to "Hang Seng (Nominee) Limited – China Print Power Group Public Offer";
 - be crossed "Account payee only"; and
 - not be post-dated.
- Your application may be rejected if your cheque:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:**
- be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the banker's cashier order must be the same as the name of the first-named applicant;
 - be payable to "Hang Seng (Nominee) Limited – China Print Power Group Public Offer";
 - be crossed "Account payee only"; and
 - not be post-dated.
- Your application may be rejected if your banker's cashier order:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.

You must show identification documents to collect your refund cheques (if any). If you are an individual and opt for personal collection, you cannot authorise any other person to make collection on your behalf. If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

The Company intends to make special efforts to avoid delays in refunding monies (where applicable).

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares, as the data subject, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for Shares or registered holders of Shares to provide their latest correct personal data to the Company and/or the registrars when applying for securities or transferring Shares into or out of their names or in procuring the services of the registrars.
- Failure to provide the requested data may result in your application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers of Public Offer Shares or transfer their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of the Share certificate, and/or the despatch or encashment of refund cheque(s) (where applicable) to which you are entitled.
- It is important that holders of Shares shall inform the Company and the registrars concerned immediately of any inaccuracies in the data provided.
2. **Purposes**
The personal data of the applicants and the holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque(s), where applicable, and verification of compliance with the terms and the application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - registering Public Offer Shares or transfers into or out of the name(s) of holder(s) of the Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing benefit entitlements, such as dividends, rights issues and bonus issues etc.;
 - distributing communications from the Company and its subsidiaries;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - compiling statistical information and Shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
 - disclosing identities of successful applicants by way of announcements; or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to the holders of the Shares and/or regulators, and any other purpose which the holders of Shares may from time to time agree.
3. **Transfer of personal data**
Personal data held by the Company and the registrars relating to the holders of Shares will be kept confidential but the Company and the registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of Shares to, from or with any and all of the following persons and entities:
- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
 - where applicants for Shares request deposit into CCASS, to HKSCC and HKSCC Nominees who will use the personal data for the purposes of operating the CCASS;
 - any broker whose company chop or other identification number has been placed on this Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**
The Ordinance provides the applicants and the holders of Shares with rights to ascertain whether the Company and/or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.
- In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or information regarding policies and practices and kinds of data held should be addressed to the company secretary of the Company or (as the case may be) the registrars for the attention of the Privacy Compliance Officer.
- By completing and submitting this Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, you agree to all of the above.

5. **Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of Hang Seng Bank Limited:**

| | Branch Name | Address |
|--------------------------|---------------------|------------------------------|
| Hong Kong Island: | Head Office | 83 Des Voeux Road Central |
| | Wanchai Branch | 200 Hennessy Road |
| | North Point Branch | 335 King's Road |
| Kowloon: | Tsimshatsui Branch | 18 Carnarvon Road |
| | Kowloon Main Branch | 618 Nathan Road |
| New Territories: | Tsuen Wan Branch | 289 Sha Tsui Road, Tsuen Wan |

or any one of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

| | Branch Name | Address |
|--------------------------|-----------------------------------|---|
| Hong Kong Island: | West Point Branch | 242-244 Queen's Road West, Sai Ying Pun |
| | Wan Chai Road Branch | G/F, 103-103A Wan Chai Road |
| Kowloon: | Yaumatei Branch | 542 Nathan Road, Yaumatei |
| | Mei Foo Branch | Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen |
| | Ngau Tau Kok Branch | Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road |
| New Territories: | Kwai Chung Branch | Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung |
| | Tsuen Wan Castle Peak Road Branch | G/F, 423-427 Castle Peak Road, Tsuen Wan |
| | Shatin Branch | Shop 2/21, Level 3, Shatin Centre |

6. Your Application Form can be lodged at these times:
- | | | |
|--------------|---|-------------------------|
| 28 June 2011 | – | 9:00 a.m. to 5:00 p.m. |
| 29 June 2011 | – | 9:00 a.m. to 5:00 p.m. |
| 30 June 2011 | – | 9:00 a.m. to 5:00 p.m. |
| 2 July 2011 | – | 9:00 a.m. to 1:00 p.m. |
| 4 July 2011 | – | 9:00 a.m. to 12:00 noon |
7. The latest time for lodging your application is **12:00 noon on 4 July 2011**. The application lists will open between 11:45 a.m. and 12:00 noon on that day, subject to the weather conditions. The application lists will not open if there is:
- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 4 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
8. The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on 4 July 2011. You will not be given a receipt for your payment. The Company will keep for its benefit any interest accrued on your application monies. The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or bankers' cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

| No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ |
|---|---|---|---|---|---|
| 2,000 | 3,151.45 | 40,000 | 63,028.99 | 600,000 | 945,434.88 |
| 4,000 | 6,302.90 | 50,000 | 78,786.24 | 700,000 | 1,103,007.36 |
| 6,000 | 9,454.35 | 60,000 | 94,543.49 | 800,000 | 1,260,579.84 |
| 8,000 | 12,605.79 | 70,000 | 110,330.74 | 900,000 | 1,418,152.32 |
| 10,000 | 15,757.25 | 80,000 | 126,057.98 | 1,000,000 | 1,575,724.80 |
| 12,000 | 18,908.70 | 90,000 | 141,815.23 | 1,500,000 | 2,363,587.20 |
| 14,000 | 22,060.15 | 100,000 | 157,572.48 | 2,000,000 | 3,151,449.60 |
| 16,000 | 25,211.60 | 200,000 | 315,144.96 | 2,500,000 | 3,939,312.00 |
| 18,000 | 28,363.04 | 300,000 | 472,717.44 | 3,000,000 | 4,727,174.40 |
| 20,000 | 31,514.50 | 400,000 | 630,289.92 | 3,500,000 | 5,515,036.80 |
| 30,000 | 47,271.74 | 500,000 | 787,862.40 | 3,900,000* | 6,145,326.72 |

* Maximum number of Public Offer Shares you may apply for.

公開發售－黃表

如欲以香港結算代理人之名義登記閣下公開發售之股票，並直接存入中央結算系統，以寄存於閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶，請用本申請表格。

- 閣下之申請不獲接納：
 - 以下情況將導致申請不獲接納：
 - 包銷協議未能按其條款及條件成為無條件；
 - 包銷協議按其條款及條件終止；或
 - 牽頭經辦人（為其本身及代表包銷商）與本公司（為其本身及代表售股股東）未能在2011年7月5日或各方可能協定之較後日期前，惟無論如何不遲於2011年7月8日就最終發售價達成協議。
- 閣下撤銷申請：
 - 本申請表格一經提交及受，即表明閣下同意於開始辦理公開發售認購申請登記起計第五日結束前（就此而言，不包括星期六、星期日或香港任何公眾假期）不可撤銷申請，惟根據公司條例第40條（基於公司條例第342E條引用）須對招股章程負責之人士在上述第五日結束前發出公告，免除或限制對招股章程所負之責任則除外。本協議將成為本公司之附屬合約，將在閣下遞交申請表格後具有約束力。而本公司基於該附屬合約同意不會於開始辦理認購申請登記起計第五日結束前向任何人士提早發售任何公開發售股份，惟按招股章程所述其中一項程序提早發售者除外。
 - 倘發出任何有關招股章程之補充文件，已遞交申請之申請人未必獲通知可撤回彼／彼等之申請（視乎補充文件所載資料而定）。倘申請人未獲通知，或倘申請人獲通知後並無根據所獲通知之手續撤回其申請，所有已遞交之申請將維持有效及可能獲得接納。在上文之規定下，申請一經作出後不得撤回，所有申請人將被視為已根據經補充之招股章程之基準作出申請。
 - 申請一經接納不得撤銷。申請一經接納，即等同發售公告通知分配結果，及倘有關分配基準受若干條件限制或規定以抽籤方式進行分配，則接納申請將須分別受該等條件或有關抽籤結果所規限。
- 配發公開發售股份在下列情況下將告無效：
 - 倘上市委員會並無在下列時限內批准股份上市，則閣下獲配發之公開發售股份將告無效：
 - 截止辦理公開發售認購申請之日起計三週內；或
 - 上市委員會在截止辦理公開發售認購申請日期起計三週內知會本公司延長有關期限，而最長期限為截止辦理公開發售認購申請之日起計六週內。

退還申請股款

倘閣下因任何上述原因（但不限於該等原因）未獲配發所申請之任何公開發售股份，則本公司將退還閣下之申請股款，包括相關1.0%之經紀佣金、0.003%之證監會交易徵費及0.005%之聯交所交易費，但不會支付利息。倘閣下之申請僅獲部分接納，則本公司將適當部分之申請股款連同相關1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費不計利息退回閣下。如屬訂定的發售價低於最高發售價（不包括其應得的經紀佣金、證監會交易徵費及聯交所交易費），則本公司會將多收申請股款（包括多收申請股款相關的經紀佣金、證監會交易徵費及聯交所交易費），不計利息退還予閣下。寄發退還支票日期前所有應計利息將全部撥歸本公司。在出現涉及大幅超額認購的突發情況下，本公司及賬簿管理人可酌情決定不將申請若干小額公開發售股份的支票（成功申請除外）退還。

所有退還款項（本申請表格「閣下未獲配發公開發售股份之情況」一節第2段附註所述情況除外）將以支票發還，退還支票劃線註明「為抬頭人」作出，並以閣下作為抬頭人。或倘閣下屬聯名申請人，則將以申請表格中排名首位之申請人為抬頭人。倘閣下之申請不獲受理而支票亦無過戶，支票將按閣下申請表格中之地址以平郵方式退回，郵誤風險概由閣下自行承擔。閣下如（如屬聯名申請人）排名首位申請人部分香港身份證號碼／護照號碼或會印列於閣下之退還支票（如有）上。上述資料亦會轉交第三方支付退還款項。見閣下之退還支票前，閣下之銀行或會要求核實閣下之香港身份證號碼／護照號碼。倘閣下填寫之香港身份證號碼／護照號碼並不正確，則或會延遲或無法兌現閣下之退還支票（如適用）。

倘閣下申請認購少於1,000,000股公開發售股份或1,000,000股或以上公開發售股份但並無在閣下之申請表格中註明閣下欲親自領取退還支票（如有），則閣下之退還支票將按申請表格所填寫之地址以平郵方式寄出，郵誤風險概由閣下自行承擔。

倘閣下申請認購1,000,000股或以上公開發售股份且閣下在申請表格中註明閣下將親自領取退還支票（如適用），閣下可在本公司在報章公佈發售股票及／或退還支票（如適用）當日（預期為2011年7月11日）上午九時正至下午一時正親自前往以下地點領取：

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

倘閣下未有在以上指定時間內親自領取退還支票（如有），退還支票將按申請表格所填寫之地址以平郵方式寄出，郵誤風險概由閣下自行承擔。

申請手續

- 請按照下表計算閣下擬認購公開發售股份數目之應付股款。閣下申請之股份數目最少須為2,000股公開發售股份及按下表所列任一數目或倍數申請。申請任何其他數目公開發售股份將不獲考慮，亦不會受理。閣下必須繳付最高指示發售價每股公開發售股份1.56港元，連同1%之經紀佣金、0.005%之聯交所交易費及0.003%之證監會交易徵費。下表亦載有申請認購若干倍數公開發售股份應付之總金額，最多可申請認購3,900,000股公開發售股份。
- 閣下作為申請人必須按下列所列填寫本申請表格，並在本申請表格首頁簽署，只接納親筆簽署。
 - 倘透過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：
 - 指定之中央結算系統參與者必須於適當方格內蓋上其公司印章（附有其公司名稱），及填寫其中央結算系統參與者編號。
 - 倘由個人中央結算系統投資者戶口持有人提出申請：
 - 必須在本申請表格內填寫中央結算系統投資者戶口持有人全名及香港身份證號碼；及
 - 必須在本申請表格適當之方格內填上其中央結算系統參與者編號。
 - 倘由聯名個人中央結算系統投資者戶口持有人提出申請：
 - 必須在本申請表格內填上所有聯名中央結算系統投資者戶口持有人的全名及香港身份證號碼；及
 - 必須在本申請表格適當之方格內填上中央結算系統參與者編號。
 - 倘由公司中央結算系統投資者戶口持有人提出申請：
 - 必須在本申請表格內填上中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼；及
 - 必須在本申請表格適當之方格內填上閣下的中央結算系統參與者編號及蓋上印有公司名稱之公司印章。倘若中央結算系統參與者的資料不正確或有漏缺（包括中央結算系統參與者編號及／或印有公司名稱之公司印章）或出現其他類似事宜，均可導致申請無效。
- 每份申請必須附上支票或銀行本票。
 - 付款須簽訂於本申請表格上。必須以一張支票或一張銀行本票支付公開發售股份之股款。如以支票繳付股款，則該支票必須：
 - 為港元支票；
 - 由閣下在香港持牌銀行之港元銀行戶口開出；
 - 顯示閣下之戶口名稱，而該戶口名稱必須已印在支票上，或由有關銀行授權簽署之人士在支票背面加簽。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人之姓名相同；
 - 註明抬頭人為「恆生（代理人）有限公司－中國威力印刷集團公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。下列情況將導致申請不獲受理：
 - 支票未能符合上述所有規定；或
 - 支票首次過戶不獲兌現。如以銀行本票繳付股款，則該銀行本票必須：
 - 為港元銀行本票；
 - 由香港持牌銀行發出，並由銀行授權之人士在銀行本票背面簽署核證閣下之姓名。銀行本票所示姓名必須與申請表格所示之姓名相同。如屬聯名申請，則銀行本票所示姓名必須與排名首位申請人之姓名相同；
 - 註明抬頭人為「恆生（代理人）有限公司－中國威力印刷集團公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。下列情況將導致申請不獲受理：
 - 銀行本票未能符合上述所有規定；或
 - 銀行本票首次過戶不獲兌現。

閣下領取退還支票（如有）時必須出示身份識別文件。倘閣下為個人申請人而選擇親自領取支票，則不得授權任何其他人代表閣下領取。倘閣下為公司申請人而選擇派人領取，則必須由閣下之授權代表出示由公司發出附有公司印章之授權書領取退還支票。個人申請人及公司授權代表或公司（如適用）於領取退還支票時均須出示由卓佳證券登記有限公司接納之身份證明文件。本公司會盡力避免延誤退還股款（倘適用）。

個人資料

收集個人資料聲明
個人資料（私隱）條例（「條例」）之主要條文已於1996年12月28日在香港生效。本收集個人資料聲明乃為向股份申請人及持有人說明本公司及過戶登記處就個人資料及條例而訂訂之政策及實務之具體規定。

- 收集閣下個人資料之原因
股份申請人或股份登記持有人在申請證券或將股份轉往其名下或轉讓予他人，或要求過戶登記處提供服務時，須不時向本公司及／或過戶登記處提供其最新之準確個人資料。若未能提供所需資料，或會導致閣下之公開發售股份申請不獲受理或延誤，或使本公司及／或過戶登記處無法進行公開發售股份之過戶或提供服務。這亦可能阻礙或延誤登記或過戶閣下已成功申請之公開發售股份及／或寄發股票及／或寄發或兌現閣下之退還支票（如適用）。股份持有人所提供之資料如有任何不正確，必須即時知會本公司及過戶登記處。
- 資料用途
股份申請人及持有人之個人資料可以任何方式運用，持有及／或保存作下列用途：
 - 處理閣下之申請及退還支票（如適用），並且核實是否遵守本申請表格及招股章程所載之條款及申請手續，以及公佈公開發售股份的分配結果；
 - 為股份持有人登記公開發售股份或轉往其名下或由其名下轉讓予他人之股份，包括（如適用）以香港結算代理人之名義登記或轉讓；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換資料；
 - 確定股息、供股及紅股發行等權利；
 - 發佈本公司及其附屬公司之公司通訊；
 - 確保從香港及其他地方之所有適用法律及規則；
 - 編撰統計資料及股東資料；
 - 遵照法律、規則或規例（不論是法定或要求）、聯交所、證監會及任何其他法定或政府部門之要求作出披露；
 - 透過公佈或其他方式披露成功申請人士之身份；
 - 在披露有關資料以行使權利索償；及
 - 與上述有關之任何其他附帶或相關用途及／或使本公司及過戶登記處免除彼等對股份持有人及／或監管機構所負之責任，及股份持有人不時同意之任何其他用途。
- 向他人提供個人資料
本公司及過戶登記處會將股份持有人的個人資料保留，但本公司及過戶登記處可能會基於上述用途作其認為必要之查詢以確定個人資料之準確性，尤其可能會將股份持有人的個人資料向下列任何或所有人士及機構披露，獲取或提供有關資料（不論在香港或外地）：
 - 本公司或其委任之代理人，例如財務顧問、收款銀行及海外過戶登記總處；
 - 如股份申請人要求將股份存入中央結算系統，則可將個人資料交予香港結算及香港結算代理人用於運作中央結算系統；
 - 其公司印章或其他身份證明文件與申請表格中之任何紀錄；
 - 任何法律公司及／或過戶登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方支付服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與股份持有人有業務往來或建議有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料
條例賦予股份申請人及股份持有人權利請在本公司及／或過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及實務資料以及所持各種資料之要求，應向本公司公司秘書或（視情況而定）過戶登記處屬下之私隱條例事務主任提出。

閣下填妥及提交本申請表格或透過中央結算系統向香港結算發出電子認購指示，即表示同意上述各項。

- 請將本申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行之特備收集箱。

| 分行名稱 | 地址 |
|-------|-----------|
| 香港島： | |
| 總行 | 德輔道中83號 |
| 灣仔分行 | 軒尼詩道200號 |
| 北角分行 | 英皇道335號 |
| 九龍： | |
| 尖沙咀分行 | 加拿芬道18號 |
| 九龍總行 | 彌敦道618號 |
| 新界： | |
| 荃灣分行 | 荃灣沙咀道289號 |

或中國工商銀行（亞洲）有限公司下列任何一間分行：

| 分行名稱 | 地址 |
|----------|---------------------------|
| 香港島： | |
| 西環分行 | 西營盤皇后大道西242-244號 |
| 灣仔總分行 | 灣仔道103-103A號地下 |
| 九龍： | |
| 油麻地分行 | 油麻地彌敦道542號 |
| 美孚分行 | 美孚新邨萬事達廣場1樓N95A號舖 |
| 牛頭角分行 | 牛頭角道77號淘大商場第二期地下211-214號舖 |
| 新界： | |
| 葵涌分行 | 葵涌和宜合道63號麗晶中心A座G02 |
| 荃灣青山公路分行 | 荃灣青山道423-427號地下 |
| 沙田分行 | 沙田中心3樓22J號舖 |

- 閣下可於下列時間遞交申請表格：

| | | |
|------------|---|--------------|
| 2011年6月28日 | － | 上午九時正至下午五時正 |
| 2011年6月29日 | － | 上午九時正至下午五時正 |
| 2011年6月30日 | － | 上午九時正至下午五時正 |
| 2011年7月2日 | － | 上午九時正至下午一時正 |
| 2011年7月4日 | － | 上午九時正至中午十二時正 |
- 閣下遞交申請表格的截止時間為2011年7月4日中午十二時正。將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎當日天氣情況而定。如下列警告訊號在2011年7月4日上午九時正至中午十二時正任何時間在香港生效，將不會接受認購申請登記：
 - 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號。倘在該日下一個營業日上午九時正至中午十二時正內任何時間，香港並無懸掛上述任何一項警告訊號，則將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記。營業日指星期六、星期日或香港公眾假期以外之日。
- 本公司保留將全部或任何股款過戶的權利。閣下之付款支票或銀行本票將不會於2011年7月4日中午十二時正前過戶。閣下不會獲發付款收條。本公司會保留閣下申請股款之任何應計利息。本公司亦有權在閣下之支票或銀行本票過戶之前保留任何股票及／或任何多餘之申請股款或退還款項。

可供申請認購公開發售股份數目及應付款項

| 申請公開發售股份數目 | 申請時應付款項 港元 | 申請公開發售股份數目 | 申請時應付款項 港元 | 申請公開發售股份數目 | 申請時應付款項 港元 |
|------------|---------------|------------|---------------|------------|---------------|
| 2,000 | 3,151.45 | 40,000 | 63,028.99 | 600,000 | 945,434.88 |
| 4,000 | 6,302.90 | 50,000 | 78,786.24 | 700,000 | 1,103,007.36 |
| 6,000 | 9,454.35 | 60,000 | 94,543.49 | 800,000 | 1,260,579.84 |
| 8,000 | 12,605.79 | 70,000 | 110,300.74 | 900,000 | 1,418,152.32 |
| 10,000 | 15,757.25 | 80,000 | 126,057.98 | 1,000,000 | 1,575,724.80 |
| 12,000 | 18,908.70 | 90,000 | 141,815.23 | 1,500,000 | 2,363,587.20 |
| 14,000 | 22,060.15 | 100,000 | 157,572.48 | 2,000,000 | 3,151,449.60 |
| 16,000 | 25,211.60 | 200,000 | 315,144.96 | 2,500,000 | 3,939,312.00 |
| 18,000 | 28,363.04 | 300,000 | 472,717.44 | 3,000,000 | 4,727,174.40 |
| 20,000 | 31,514.50 | 400,000 | 630,289.92 | 3,500,000 | 5,515,036.80 |
| 30,000 | 47,271.74 | 500,000 | 787,862.40 | 3,900,000* | 6,145,326.72 |

* 閣下可申請公開發售股份的最高數目。