

Public Offer – White Form 公開發售 – 白表

Please use this Application Form if you want the Share certificate for the Public Offer Shares to be issued in your name 如欲以閣下之名義登記將獲發行之公開發售股份之股票，請用本申請表格

NOTE: Unless otherwise defined herein or the context otherwise requires, capitalised terms used in this Application Form shall bear the same meanings as those defined in the prospectus dated 28 June 2011 (the "Prospectus") issued by China Print Power Group Limited ("the Company").

注意：除本申請表格另行界定或文義另有所指外，本申請表格所用詞語與中國威力印刷集團有限公司（「本公司」）於2011年6月28日刊發之招股章程（「招股章程」）所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

China Print Power Group Limited 中國威力印刷集團有限公司 (incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Table with 2 columns: Description and Details. Includes Number of Offer Shares (39,000,000), Offer Price (Not more than HK\$1.56 per Offer Share), and Nominal value (HK\$0.55 per Share).

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on 4 July 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

To: China Print Power Group Limited (the "Company"), Yuanta Securities (Hong Kong) Company Limited, VC Capital Limited, VC Brokerage Limited, The Public Offer Underwriters

I/We: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the Bylaws; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us under this application; request that any refund cheque(s) be made payable to me/us or, in the case of joint applicants, to the first-named applicant in this Application Form;

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期: D 日 / M 月 / Y 年

Warning: It is important that you read the terms and conditions and the application procedures overleaf and the Prospectus. Only one application may be made for the benefit of any person as a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS.

警告: 閣下務須細閱背頁之申請條款及條件及申請手續及招股章程。閣下務須細閱背頁之申請條款及條件及申請手續，否則申請將可遭拒絕受理。

Form for Broker use 經紀專用. Lodged by 由以下經紀遞交. Includes fields for Broker No. 經紀號碼 and Broker's Chop 經紀印章.

Public Offer – White Form
Please use this Application Form if you want the Share certificate for the Public Offer Shares to be issued in your name



China Print Power Group Limited
中國威力印刷集團有限公司
(incorporated in Bermuda with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING AND PUBLIC OFFER**

Terms and conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or above and must have a Hong Kong address.
 - If you are a **firm**, the application must be made in the name(s) of the individual member(s), not in the firm's name.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - within the United States or a U.S. person(s) as defined in Regulation S of the U.S. Securities Act 1933, as amended;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company (as defined in the Listing Rules) immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan);
 - a person who does not have a Hong Kong address; or
 - have been allotted or have applied for or indicated an interest in any Placing Shares under the Placing.
 - The total number of joint applicants may not exceed four.
- B. If you are a nominee**
- If you are a nominee, you may lodge more than one application by using **WHITE** or **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must give, for each beneficial owner or, in case of joint beneficial owners, for each such joint beneficial owner:
- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit.
- A nominee who submits this Application Form on behalf of another person(s) is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters that he/she has been duly authorised by such person (or, if more than one, every such person(s)) to submit this application and to agree to the terms of this Application Form on behalf of such person/ every such person(s). You further undertake to supply to the Company, the Joint Sponsors, the Bookrunner, the Lead Manager, and each of the Public Offer Underwriters or their respective agents or nominees such information about such person/ every such person(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Multiple applications or suspected multiple applications will be **rejected** save as referred to in paragraph B above. All of your applications will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application, whether individually or jointly with others, on a **WHITE** and/or **YELLOW** Application Form and/or by way of giving **electronic application instructions** to HKSCC via CCASS;
 - apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, whether individually or jointly with others, for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available to the public for subscription under the Public Offer; or
 - make an application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS and make an application for, take up, receive or indicate any interest in any Placing Shares under the Placing or otherwise participate in the Placing.
- All of your applications will also be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS is made for your benefit or for the benefit of any of your joint applicants).
- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be deemed to be made for your own benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control means you:**
- control the composition of the board of directors of that company; and/or
 - control more than half of the voting power of that company; and/or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allotment of Public Offer Shares**
- Where there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by each applicant, but subject to that, will be made in board lots of 2,000 Shares each. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.
- Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).
- Multiple or suspected multiple applications and any application for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer, will be rejected.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/his/her applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/his/her applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee shall be deemed to have:
- instructed and authorised** the Company, the Joint Sponsors, the Bookrunner and the Lead Manager (or their respective agents or nominees) each acting as an agent of the Company to do on your behalf all things necessary to register any Public Offer Shares allotted to you in your name, and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertaken** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares to be allotted to you, and as required by the memorandum of association of the Company and the Bye-laws;
 - confirmed** that you have received a copy of the Prospectus and only relied on the information and representations in the Prospectus and this Application Form in making your application and that you will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agreed** that none of the Company, the Selling Shareholder, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters, any other parties involved in the Share Offer, their respective directors, officers, employees, joint partners, agents and advisers is/will be liable for any information and representations not contained in this Application Form, the Prospectus and any supplement to the Prospectus;
 - agreed** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of any innocent misrepresentation or other than as provided in the Prospectus;
 - (if the application is made for your own benefit) **warranted** that this is the only application which has been or will be made, whether by yourself, by your agent or by any other person, for your benefit on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS;
 - (if you are making this application as an agent for the benefit of another person) **warranted** that reasonable enquiries have been made of that other person and that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS and that you are duly authorised to sign this Application Form as that other person's agent;
 - undertaken and confirmed** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest in and will not apply for or take up or indicate an interest in, any of the Placing Shares and have not received or been placed or allocated (including conditionally and/or provisionally) and will not receive or be placed or allocated (including conditionally and/or provisionally) any Placing Shares under the Placing or otherwise participate in the Placing;
 - agreed** that your application, any acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong;
 - agreed** to disclose to the Company, the Company's Hong Kong branch share registrar and transfer office, the receiving bankers, the Joint Sponsors, the Bookrunner, the Lead Manager and the Public Offer Underwriters (and their respective agents, advisers or nominees) personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
 - agreed** with the Company, for itself and on behalf of each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Bermuda Companies Acts, the Companies Ordinance and the memorandum of association of the Company and the Bye-laws;
- represented, warranted and undertaken** that you, and the person(s) for whose benefit you are applying (if applicable), are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended and you, and the person(s) for whose benefit you are applying (if applicable), are not a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933, as amended) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Joint Sponsors, the Bookrunner, the Lead Manager and/or the Public Offer Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - confirmed** that you have read the terms and conditions and the application procedures set out in the Prospectus and this Application Form and agree to be bound by them and are aware of the restrictions on the Public Offer Shares defined in the Prospectus;
 - agreed** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof;
 - warranted** the truthfulness and accuracy of the information contained in this application;
 - authorised** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any Share certificate and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if the refund cheque(s) is/are payable to the Public Offer Underwriters, you have indicated on your Application Form that you will collect your share certificate and/or refund cheque(s) in person);
 - understood** that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration;
 - if the laws of any place outside Hong Kong are applicable to this application, **agreed and warranted** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters and other parties involved in the Share Offer nor any of their respective directors, officers, employees, partners, agents, officers or advisers will infringe any laws of the Hong Kong or elsewhere as a result of acceptance of your offer to subscribe, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - agreed** that the processing of this application, including the despatch of refund cheque(s) (where applicable), may be done by the Company's receiving bankers and is not restricted to the bank(s) at which this Application Form was lodged;
 - (if this application is made by an agent on your behalf) **warranted** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application and
 - undertaken and agreed** to accept the Public Offer Shares applied for, or any lesser number allotted to you under this application.
- The Company, the Selling Shareholder, the Joint Sponsors, the Bookrunner, the Lead Manager, the Public Offer Underwriters and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application.
- In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.
- You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal data) and the application is liable to be rejected.
- G. Power of attorney**
- If your application is made by a person duly authorised under a power of attorney, the Company or the Lead Manager (or its agents or nominees) as the Company's agent may accept your application at their discretion, and subject to any conditions they may think fit, including evidence of the authority of your attorney.
- H. Determination of Offer Price**
- The Offer Price is expected to be determined by agreement between the Company (for itself and on behalf of the Selling Shareholder) and the Lead Manager (for itself and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before 5 July 2011 or such later date as may be agreed between the parties, in any event no later than 8 July 2011. The Offer Price will be not more than HK\$1.56 per Offer Share and is currently expected to be not less than HK\$1.36 unless otherwise announced. Applicants for the Public Offer Shares are required to pay, upon application and subject to refund the indicative maximum Offer Price of HK\$1.56 per Offer Share together with brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The Lead Manager (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range stated in the Prospectus at any time prior to 12:00 noon of the last day for lodging applications under the Public Offer. In such a case, notice of reduction of the indicative Offer Price range will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at www.powerprinting.com.hk and the website of the Stock Exchange at www.hkexnews.hk not later than 12:00 noon of day which is the last day for lodging applications under the Public Offer. If applications for the Public Offer Shares have been submitted prior to such day then even if the indicative Offer Price range is so reduced, such applications cannot be withdrawn. If, for whatever reason, the Company (for itself and on behalf of the Selling Shareholder) and the Lead Manager (for itself and on behalf of the Underwriters) are not able to agree on the final Offer Price on or before the Price Determination Date, the Share Offer will not proceed and will lapse.
- Allotment of Public Offer Shares**
- Subject to the terms and conditions set out in this Application Form and the Prospectus, the Public Offer Shares (either conditionally or unconditionally) will be allotted after the application lists close. No Public Offer Shares will be allotted after 30 days from the date of the Prospectus.
- Subject to the terms and conditions as set out in this Application Form and the Prospectus, the Company expects results of allocations in the Public Offer including (i) the indication of the level of interest in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer Shares; (iv) the number of Shares reallocated under the clawback adjustment, if any; (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for; and (vi) the final Offer Price will be made available at the times and dates and in the manner specified below:
- on the Company's website at www.powerprinting.com.hk and the Stock Exchange's website at www.hkexnews.hk from 11 July 2011 onwards;
 - on the Company's Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on 11 July 2011 to 12:00 midnight on 15 July 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application form to search for his/her/its own allocation result;
 - from the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691-8488 between 9:00 a.m. and 6:00 p.m. from 11 July 2011 to 14 July 2011 (excluding Saturday, Sunday and public holidays);
 - from special allocation results booklets which set out the results of allocations will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from 11 July 2011 to 13 July 2011 at the addresses set forth under the paragraph headed "Where to collect the Application Forms" in the section headed "How to apply for the Public Offer Shares" of the Prospectus.
- If your application for Public Offer Shares is successful (in whole or in part)**
- If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate and/or refund cheque(s) (where applicable) in person, you may collect your Share certificate and/or refund cheque(s) (where applicable) in person from:
- Tricor Investor Services Limited*
26/F, Vestibule Centre
28 Queen's Road East,
Wan Chai,
Hong Kong
- between 9:00 a.m. and 1:00 p.m. on the date to be notified by the Company in the newspaper as the date of despatch of Share certificate and/or refund cheque(s) (where applicable), which is expected to be on 11 July 2011.
- if you are an individual and opt for personal collection, you cannot authorise any other person to make collection on your behalf. If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
 - If you have opted for collection in person but do not collect your Share certificate and/or refund cheque(s) (if any) personally within the time specified for collection, they will be sent to the address stated on your Application Form shortly after the expiry of the time specified for the collection on the collection date by ordinary post and at your own risk.
 - If you have applied for 1,000,000 Public Offer Shares, and you have applied for 1,000,000 Public Offer Shares or more and you have not indicated on your Application Form that you will collect your Share certificate and/or refund cheque(s) (where applicable) personally, then your Share certificate and/or refund cheque(s) (if any) will be sent to the address on your Application Form on the date of despatch by ordinary post and at your own risk. The date of despatch is expected to be on 11 July 2011.
 - The Company will not issue any temporary documents of title or receipt for payment. Share certificates for the Offer Shares will only become valid certificates of title provided that the Share Offer has become unconditional in all respects.
- In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.
- Circumstances in which you will not be allocated Public Offer Shares**
- You may not be allocated Public Offer Shares if any of the following reasons:
- Rejection at the discretion of the Company, the Lead Manager and their respective agents:**
The Company and the Lead Manager and their respective agents or nominees as agents for the Company have full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.
 - Your application is rejected:**
Your application will be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly or fully completed (Note);
 - you or the person(s) for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) Placing Shares;
 - your payment is not made in the correct form or amount (Note);
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Company and the Lead Manager (for itself and on behalf of the Underwriters) or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located; or
 - your application is for more than 3,900,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer.
- Note:** If any of these situations happens, this application will be rejected by the receiving banks and the attached cheque or banker's cashier order will not be presented for clearance.

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3. **Your application is not accepted:**
 Your application will not be accepted if:
- the Underwriting Agreements do not become unconditional in accordance with its terms and conditions;
 - the Underwriting Agreements are terminated in accordance with its terms and conditions; or
 - the Lead Manager (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) are unable to reach an agreement on the final Offer Price by 5 July 2011 or such later date as may be agreed between the parties, in any event no later than 8 July 2011.
4. **Your application is revoked:**
 By completing and submitting this Application Form, you agree that you cannot revoke your application before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) of the Public Offer, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth day after the time of opening of the application lists except by means of one of the procedures referred to in the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted application(s) may or may not (depending on the information contained in the supplement) be notified that he/she/they can withdraw his/her/their application(s). If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their application(s) in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. Acceptance of application will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of such ballot, respectively.

5. **Circumstances in which the allotment of Public Offer Shares will be void:**
 Your allotment of Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists of the Public Offer; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists of the Public Offer.

Refund of your application monies

If you do not receive any Public Offer Shares applied for, for any of, but not limited to, the above reasons, the Company will refund your application monies together with brokerage, SFC transaction levy and Stock Exchange trading fee, to you. No interest will be paid. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, together with related brokerage, SFC transaction levy and Stock Exchange trading fee, without any interest. If the Offer Price is fixed at less than the maximum Offer Price (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee) paid by you, the surplus application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee attributable to such surplus) will be refunded to you, without interest. All interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving substantial over-subscription, at the discretion of the Company and the Lead Manager, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

All refunds (save for the circumstances described under the note in paragraph 2 under the section headed "Circumstances in which you will not be allocated Public Offer Shares" in this Application Form) will be made by cheque(s) crossed "Account payee only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post and at your own risk. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque, if any.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but you have not marked on your Application Form that you wish to collect your refund cheque (if any) in person, it will be sent to the address on your Application Form, by ordinary post and at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and you have marked on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it/them in person from:

*Tricor Investor Services Limited
 26/F, Tesbury Centre,
 28 Queen's Road East,
 Wan Chai,
 Hong Kong*

between 9:00 a.m. to 1:00 p.m. on the date to be notified by the Company in the newspaper as the date of despatch of the share certificate and/or refund cheque(s) (where applicable), which is expected to be on 11 July 2011. If you do not collect your refund cheque(s) (if any) in person within the time stipulated above, it/they will be sent to the address on your Application Form shortly thereafter, by ordinary post and at your own risk.

If you are an individual and opt for personal collection, you cannot authorise any other person to make collection on your behalf. If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

You must show identification documents to collect your refund cheque(s) (if any). The requirements are the same as those outlined under the section headed "If your application for Public Offer Shares is successful (in whole or in part)" above.

The Company intends to make special efforts to avoid delays in refunding monies (where applicable).

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association and the Bye-laws of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your application monies".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares, as the data subject, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
 From time to time it is necessary for applicants for Shares or registered holders of Shares to provide their latest correct personal data to the Company and/or the registrars when applying for securities or transferring Shares into or out of their names or in procuring the services of the registrars. Failure to provide the requested data may result in your application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers of Public Offer Shares or render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate, and/or the despatch or encashment of refund cheque(s) (where applicable) to which you are entitled.

It is important that holders of Shares shall inform the Company and the registrars concerned immediately of any inaccuracies in the data provided.

2. **Personal data**

- The personal data of the applicants and the holders of Shares may be used held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque(s), where applicable, and verification of compliance with the terms and the application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - registering Public Offer Shares or transfers into or out of the names of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing benefit entitlements, such as dividend, bonus issues and bonus issues etc;
 - distributing communications from the Company and its subsidiaries;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
 - disclosing identities of successful applicants by way of announcements (if any) or otherwise;
 - disclosing relevant entitlements, such as dividends, claims on entitlements, and;
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to the holders of the Shares and/or regulators, and any other purpose which the holders of Shares may from time to time agree.

3. **Transfer of personal data**

Personal data held by the Company and the registrars relating to the holders of Shares will be kept confidential but the Company and the registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of Shares to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for Shares request deposit into CCASS to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Access and correction of personal data**

The Ordinance provides the applicants and the holders of Shares with rights to ascertain whether the Company and/or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the company secretary of the Company or (as the case may be) the registrars for the attention of the Privacy Compliance Officer.

By completing and submitting this Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers or multiples set out in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum indicative Offer Price of HK\$1.86 per Public Offer Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.005%. The table also sets out the total amount payable for certain multiples of Public Offer Shares up to 3,900,000 Public Offer Shares.

2. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. **Only written signatures** will be accepted.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by **one cheque** or by **one banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the **first-named applicant**;
- be payable to "**Hang Seng (Nominee) Limited – China Print Power Group Public Offer**";
- be crossed "Account payee only"; and
- not be post-dated.

Your application may be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the banker's cashier order must be the same as the name of the **first-named applicant**;
- be payable to "**Hang Seng (Nominee) Limited – China Print Power Group Public Offer**";
- be crossed "Account payee only"; and
- not be post-dated.

Your application may be **rejected** if your banker's cashier order:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

5. **Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of Hang Seng Bank Limited:**

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
New Territories:	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

or any one of the following branches of **Industrial and Commercial Bank of China (Asia) Limited:**

	Branch Name	Address
Hong Kong Island:	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
Kowloon:	Yaumatei Branch	542 Nathan Road, Yaumatei
	Mei Foo Branch	Shop N95A, I/F, Mount Sterling Mall, Mei Foo Sun Chuen
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories:	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road, Tsuen Wan
	Shatin Branch	Shop 22J, Level 3, Shatin Centre

6. Your Application Form can be lodged at these times:

28 June 2011	–	9:00 a.m. to 5:00 p.m.
29 June 2011	–	9:00 a.m. to 5:00 p.m.
30 June 2011	–	9:00 a.m. to 5:00 p.m.
2 July 2011	–	9:00 a.m. to 1:00 p.m.
4 July 2011	–	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is **12:00 noon on 4 July 2011**. The application lists will open between 11:45 a.m. and 12:00 noon on that day, subject to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 4 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on 4 July 2011. You will not be given a receipt for your payment. The Company will keep for its benefit any interest accrued on your application monies. The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,151.45	40,000	63,028.99	600,000	945,434.88
4,000	6,302.90	50,000	78,786.24	700,000	1,103,007.36
6,000	9,454.35	60,000	94,543.49	800,000	1,260,579.84
8,000	12,605.79	70,000	110,300.74	900,000	1,418,152.32
10,000	15,757.25	80,000	126,057.98	1,000,000	1,575,724.80
12,000	18,908.70	90,000	141,815.23	1,500,000	2,363,587.20
14,000	22,060.15	100,000	157,572.48	2,000,000	3,151,449.60
16,000	25,211.60	200,000	315,144.96	2,500,000	3,939,312.00
18,000	28,363.04	300,000	472,717.44	3,000,000	4,727,174.40
20,000	31,514.50	400,000	630,289.92	3,500,000	5,515,036.80
30,000	47,271.74	500,000	787,862.40	3,900,000*	6,145,326.72

* Maximum number of Public Offer Shares you may apply for.



China Print Power Group Limited
中國威力印刷集團有限公司
(於百慕達註冊成立的有限公司)

以配售及公開發售方式
於香港聯合交易所有限公司
主板上市

申請條款及條件

除文義另有所指外，招股章程已定義的詞語在下列申請條款及條件中具有相同涵義。

A. 申請人資格

- 1. 閣下(申請人)及閣下代為申請之受益人必須年滿18歲(或以上)及擁有香港地址。
2. 閣下如屬商號，則必須以個人成員而非以商號之名義申請。
3. 閣下如屬法人團體，申請表格必須加蓋公司印章(印列公司名稱)，並須由獲正式授權之高級職員簽署(必須註明其職銜)。
4. 除上市規則准許之情況外，如閣下或閣下代為申請之受益人屬下列人士，則閣下不得申請公開發售股份：
- 本公司或其任何附屬公司之現有實益擁有人；
- 本公司或其任何附屬公司之主要行政人員或董事；
- 上述任何人士之聯繫人(定義見上市規則)；
- 身處美國或屬於美籍人士(定義見1933年美國證券法(經修訂)S規則)；
- 本公司之關連人士(定義見上市規則)或緊隨股份發售完成後即將成為本公司之關連人士(定義見上市規則)之人士；
- 中國(香港、澳門及台灣除外)之法人或自然人；
- 並無香港地址的人士；或
- 已獲配發或申請或表示有意認購配售項下之任何配股股份。
5. 聯名申請人總數目不得超過四名。

B. 倘閣下為代名人

- 閣下如屬代名人，則閣下可使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)以本身名義代表不同實益擁有人遞交超過一份申請，惟必須於本申請表格中「由代名人遞交」一欄填寫每名實益擁有人或(倘為聯名實益擁有人)各有關聯名實益擁有人之：
- 賬戶號碼；或
- 其他身份識別編號。

如未有填寫以上資料，則申請將視作以閣下本身利益遞交。代表其他人士遞交本申請表格之代名人將被視為已向本公司、聯席保薦人、賬簿管理人、牽頭經辦人及公開發售包銷商聲明及承諾，其已正式獲該名人士(或倘多於一名，則每名該等人士)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格之條款。閣下進一步向本公司、聯席保薦人、賬簿管理人、牽頭經辦人及公開發售包銷商或彼等各自之代理人或代名人承諾，倘其就下文「個人資料」一節所載任何目的而能提出要求時，閣下將提供該名人士/每名有關人士之資料。

C. 僅可為閣下本身的利益(或為閣下及任何閣下之聯名申請人的利益)提交一份申請

- 除上文B段所述者外，重複申請或疑屬重複之申請將不獲受理。如閣下或閣下連同閣下之聯名申請人或任何閣下之聯名申請人作出以下任何一項行為，則閣下所有申請將被視作重複申請而不予受理：
- 個人或連同其他人士以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示提交超過一份申請；
- 個人或連同其他人士以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示申請認購超過3,900,000股公開發售股份(即公開發售項下初步可供公眾認購之公開發售股份的100%)；或
- 以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提出申請而同時申請、承諾、收取或表示有意認購配售項下任何配股股份或以其他方式參與配售。

如以閣下為受益人或以下任何聯名申請人為受益人用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提交超過一份申請，則閣下所有申請均將被視作重複申請而不予受理。

- 倘申請由非上市公司提交，且
- 該公司的主要業務為證券買賣；及
- 閣下對該公司行使法定控制權。
則該項申請將被視作以閣下本身利益而提交。

非上市公司指並無股本證券在聯交所上市之公司。
法定控制權指閣下：
- 控制該公司董事會之組成；及/或
- 控制該公司過半數表決權；及/或
- 持有該公司一半以上已發行股本(不計及不附權利獲分派派息或指定額溢利或資本的任何部分)。

D. 公開發售股份之分配

倘出現超額認購的情況，根據公開發售分配予投資者的公開發售股份僅將按公開發售所獲有的有效申請程度而定。分配基準或有所不同，視乎每位申請人有效申請的公開發售股份數目而定。惟須以每手買賣單位2,000股股份作出。公開發售股份的分配(如適用)可包括抽籤，即部分申請人或較其他申請人相同數目公開發售股份的申請人獲得更多的分配，而沒中籤的申請人則不會獲任何公開發售股份。公開發售下每名申請人亦須在其提交的申請表格中聲明，其及其代為申請之任何收益人並無獲得配售項下任何股份，倘該承諾及/或確認遭違反及/或不真實(視情況而定)，則該申請人的申請將遭拒絕受理。
100%的申請將遭拒絕受理。

E. 補充資料

倘發售招股章程之任何補充文件，則經已提交本申請表格之申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知其可撤回申請。倘申請人未獲有關通知，或倘申請人獲通知但並無根據所通知程序撤回申請，已提交之所有申請將仍然有效並可予接納。在上文之規限下，已作出之申請不得撤回，而所有申請人將被視為已按已補充之招股章程之基準作出申請。

F. 填寫及遞交本申請表格之影響

- 本申請表格一經填妥及遞交，即被視為閣下(如屬聯名申請人，則各申請人共同及個別)為本身或作為代理人或代名人及閣下作為代理人或代名人代為行事之每名人士：
- 指示及授權本公司、聯席保薦人、賬簿管理人及牽頭經辦人(或彼等各自之代理人或代名人)各自作為本公司代理人代表閣下辦理所有必須手續，以閣下名義登記配發予閣下之任何公開發售股份及辦理其他手續，以使招股章程及有關申請表格所述各項安排生效；
- 承諾簽署所有文件及辦理所有必要手續，使閣下獲配發之公開發售股份以閣下名義登記，並且符合本公司的組織章程大綱及公司細則之規定；
- 確認閣下提交申請時已收到招股章程副本，並依依據招股章程及本申請表格所載資料及陳述，且不會依賴任何其他資料及陳述(招股章程任何補充文件所載者除外)；
- 同意本公司、售股股東、聯席保薦人、賬簿管理人、牽頭經辦人、公開發售包銷商、參與股份發售之任何其他各方、彼等各自之董事、高級職員、僱員、合作夥伴、代理人及顧問對本申請表格、招股章程及招股章程任何補充文件所載資料及陳述負責；
- 同意(在不影響閣下可能擁有的任何其他權利的前提下)本申請一經接納，閣下不得基於任何無意作出的或並非招股章程內所載之錯誤陳述撤回申請；
- 如申請以閣下本身為受益人而提出，則保證此為閣下為受益人用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示而提出之唯一申請(不論由閣下本人、閣下代理人或任何其他人士提出)；
- 如閣下以代理人身份為其他受益人提出申請，則保證已向其他人士作出合理查詢，及此為以該名人士為受益人用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提出之唯一申請，且閣下已獲正式授權，以該名人士之代理人身份簽署本申請表格；
- 承諾及確認閣下(如以閣下本身為受益人而提出申請)或閣下代為申請之受益人既無申請或承諾，或表示有意申請及將不會申請，或承諾或表示有意根據配售認購任何配股股份，且並無獲配發或獲配股或分配(包括有條件及/或暫定)及將不會表示有意根據配售認購任何配股股份(包括有條件及/或暫定)任何配股股份或以任何其他方式參與配售；
- 同意閣下之申請、接納閣下之申請及由此而訂立之合約均受香港法例管轄，並須按其詮釋；
- 同意應本公司、本公司香港股份過戶登記分處、收款銀行、聯席保薦人、賬簿管理人、牽頭經辦人及公開發售包銷商(及彼等各自之代理人、顧問或代名人)之要求，披露任何關於閣下及閣下代為申請之受益人之個人資料及任何資料；
- 向本公司(為其本身及代表各股東)表示同意，而本公司亦向其各股東表示同意遵守及遵循百慕達公司法、公司條例及本公司組織章程大綱及公司細則；

- 聲明、保證及承諾 閣下及閣下代為申請之受益人(如適用)提出此項申請、支付申請股款、獲配發或承購公開發售股份不受香港或其他地方的任何適用法律限制。閣下明白股份並無且將不會根據1933年美國證券法(經修訂)S登記，而閣下及閣下代為申請之受益人(如適用)並非美籍人士(定義見1933年美國證券法(經修訂)S規則)，亦非本公司、聯席保薦人、賬簿管理人、牽頭經辦人或承購公開發售股份包銷商須符合香港以外任何地區之法律或規則(不論是否具有法律效力)，方可獲配發或申請公開發售股份之人士；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件與申請手續，並同意受其約束，且知悉招股章程所述有關公開發售之限制；
- 向本公司及各股東表示同意，股份可由其持有人自由轉讓；
- 保證閣下申請表格所載資料真實；
- 保證閣下申請表格所載資料真實；
- 授權本公司將閣下之姓名列入本公司股東名冊中，作為分配(如適用)以下郵按申請表格中所填寫之地址寄予閣下(或(如屬聯名申請人)本申請表格所載首位之申請人，郵誤風險由閣下自行承擔，惟閣下申請1,000,000股或以上公開發售股份並在申請表格中填明閣下將親自領取股票及退款支票(如適用)者除外)；
- 明白本公司、聯席保薦人、賬簿管理人、牽頭經辦人、公開發售包銷商及彼等各自之代理人或代名人將於決定是否認購閣下之申請作出任何公開發售股份分配時依賴此等聲明及陳述，閣下如作出任何虛假聲明，可能會遭法律追究；
- 倘香港境外任何地區之法律適用於本項申請，則同意及保證閣下已遵守一切該等法律，而本公司、聯席保薦人、賬簿管理人、牽頭經辦人或公開發售包銷商及彼等各方或彼等各自之董事、僱員、合作夥伴、代理人及顧問或顧問本會因採用閣下之申請認購而觸犯任何香港境外法律，或因閣下根據招股章程及本申請表格所載條款及條件之權利而遭提出任何訴訟；
- 同意本公司及本公司收款銀行(而不限於閣下遞交本申請表格之銀行，處理本申請，包括寄發退款支票(如適用)及匯出本項申請)；
- 承諾及同意受法律管轄，閣下所申請公開發售股份或根據此項申請獲分配之任何較少數目股份。
本公司、售股股東、聯席保薦人、賬簿管理人、牽頭經辦人、公開發售包銷商及彼等各自之董事及任何參與股份發售之其他各方均有權保留，閣下在此項申請作出之前任何保證、陳述或聲明。
倘由聯名申請人提出申請，則所有聯名申請人明確作出、表示、承擔及接受受之保證、陳述、聲明及責任將被視為由聯名申請人共同及個別作出、表示、承擔及接受。閣下如作出虛假聲明，可能會遭法律追究。
除非另有訂明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。閣下必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。

如閣下透過授權書正式授權他人提交申請，則本公司或牽頭經辦人(或其代理人或代名人)作為本公司代理人可達成彼等可能認為適當之任何條件(包括出示閣下之授權證明文件)之情況下酌情接納閣下之申請。

- H. 定價日期
發售價預期於定價日由本公司(為其本身及代表售股股東)與牽頭經辦人(為其本身及代表包銷商)協定。定價日期為2011年7月5日或之前或各方可能協定之較後日期，惟無論如何不遲於2011年7月8日。除另行公佈外，發售價不低於每股發售股份1.56港元，目前預期不低於1.36港元。公開發售股份的申請人須於申請認購時支付指示性最高發售價每股發售股份1.56港元，連同1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，並可予退還。
牽頭經辦人(為其本身及代表包銷商)可在本公司同意下根據公開發售遞交申請截止日中午十二時正前任何時間，調低招股章程所載的指示性發售價。在此情況下，本公司最遲須於根據公開發售遞交申請截止日中午十二時正前在《英文版報》(以英文)及《香港經濟日報》(以中文)以及在本公司網站www.powerprinting.com.hk及聯交所網站www.hkexnews.hk刊登調低指示性發售價範圍的通知。倘於該日期前已遞交公開發售股份申請，則即使指示性發售價範圍調低，該等申請亦可撤回。倘本公司(為其本身及代表售股股東)與牽頭經辦人(為其本身及代表包銷商)基於任何理由未能於定價日之前就最終發售價達成協議，則股份發售將不會進行並即告失效。

配發公開發售股份
根據本申請表格及招股章程所載條款及條件，公開發售股份(不論有條件或無條件)將於截止辦理認購申請登記後配發。
於招股章程刊登日期起計30日後將不會配發任何公開發售股份。
根據本申請表格及招股章程所載條款及條件，本公司預期公開發售股份的分配結果，包括(i)配售的辦理進度；(ii)公開發售的申請數量；(iii)公開發售股份的配發基準；(iv)根據遞減調整重新分配的股份數目(如有)；(v)成功申請人的香港身份證/護照/香港商業登記號碼及成功申請的公開發售股份數目；及(vi)最終發售價，將按照下文所述時間及日期及指明方式公佈：

- 於2011年7月11日起刊登於本公司網站www.powerprinting.com.hk及聯交所網站www.hkexnews.hk；
- 可於2011年7月11日上午八時正至2011年7月15日下午十二時正期間，每日二十四小時在本公司公開發售分配結果網頁www.tricor.com.hk/ipo/result查詢。用戶須輸入其申請表格提供的香港身份證/護照/香港商業登記號碼以查閱彼等各自的分配結果；
- 可致電本公司的公開發售分配結果電話查詢熱線查詢。申請人可於2011年7月11日至2011年7月14日(不包括星期六、日、假期及公眾假期)上午九時正至下午六時正期間致電3691-8488，查詢申請是否成功及所獲分配的公開發售股份數目(如有)；
- 倘2011年7月11日至2011年7月13日在公開發售收款銀行指定分行的營業時間內，到招股申請[如何申請認購公開發售股份]一節「索取認購申請表格地點」一段所列的地點查閱有關分配結果的特備分配結果小冊子。

倘成功申請公開發售股份(全部或部分)

倘閣下申請認購1,000,000股公開發售股份或以上，閣下在申請表格中註明閣下擬親自領取股票及/或退款支票(如適用)一則閣下可在本公司在報章公佈發售日期及/或退款支票(如適用)當日(預期為2011年7月11日)上午九時正至下午一時正親自前往以下地點領取股票；或退款支票(如適用)：

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

- 倘閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代表閣下領取。倘閣下為公司申請人則選擇派人領取，則必須由閣下之授權代表携帶貴公司發出之蓋有公司印章之授權書領取。個人申請人及公司授權代表(如適用)於領取時均須出示卓佳證券登記有限公司接納之身份證明文件。
- 倘閣下選擇親自領取但未有在指定時間內親自領取股票及/或退款支票(如有)，則有關股票及/或退款支票(如有)將於領取當日指定時間屆滿後盡快以平郵方式寄往閣下於申請表格所填寫之地址，郵誤風險由閣下自行承擔。
- 倘閣下申請認購少於1,000,000股公開發售股份或1,000,000股或以上之公開發售股份但並未在閣下之申請表格中註明閣下擬親自領取股票及/或退款支票(如適用)一則閣下之股票及/或退款支票(如有)將於發售日期(預期為2011年7月11日)以平郵方式寄往閣下於申請表格所填寫地址。郵誤風險由閣下自行承擔。
- 本公司不會發出任何臨時所有權文件或付款收據。發售股份之股票在股份發售於所有方面成為無條件之情況下，方可成為所有權之有效憑證。

倘發售股份(包括所有未付的每股公開發售股份股價，多付的申請股款(包括其應佔的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲分配公開發售股份之情況
閣下可能因下列原因不獲分配公開發售股份：

- 1. 本公司、牽頭經辦人及彼等各自的代理人行使酌情權拒絕受理；
- 本公司及牽頭經辦人及彼等各自之代理人或作為其代理人之代名人可全權決定拒絕受理或接納任何申請，或僅接納全部或部分申請，而毋須解釋其原因。
閣下之申請不獲受理
以下情況將導致申請不獲受理，倘：
- 重複申請或疑屬重複申請；
- 閣下未有正確或完整填妥申請表格(附註)；
- 閣下或閣下代為申請之受益人已申請或承諾或表示有意認購或已收取或已經或將會獲配股或配發(包括有條件及/或暫定)配股股份；
- 閣下未按正確方式或金額繳付股款(附註)；
- 閣下以支票或銀行本票付款但在首次過戶時不獲兌現；
- 本公司及牽頭經辦人(為其本身及代表包銷商)或其各自之代理人或作為本公司代理人之代名人相信接納閣下之申請將會違反收取閣下申請或閣下地址所在司法權區之適用證券法或其他法例、規則或規例；或
- 根據公開發售閣下申請超過3,900,000股公開發售股份，即公開發售項下初步可供認購的公開發售股份的100%。
附註：倘出現任何此等情況，收款銀行將不會受理該申請且不會將隨附之支票或銀行本票過戶。

公開發售 – 白表

如欲以 閣下之名義登記將獲發行之公開發售股份之股票，請用本申請表格

3. 閣下之申請不獲接納：
- 以下情況將導致申請不獲接納：
- 包銷協議未能按照其條款及條件成為無條件；
 - 包銷協議按照其條款及條件終止；或
 - 牽頭經辦人（為其本身及代表包銷商）與本公司（為其本身及代表售股股東）未能在2011年7月5日或各方可能協定之較後日期前，惟無論如何不遲於2011年7月8日就最終發售價達成協議。
4. 閣下撤銷申請：
- 本申請表格一經填妥及呈交，即表明閣下同意於開始辦理公開發售認購申請登記起計第五日結束前（就此而言，不包括星期六、星期日或香港公眾假期）不可撤銷申請，惟根據公司條例第40條（基於公司條例第342E條引用）須對招股章程負責之人士在上述第五日結束前發出公告，免除或限制其對招股章程所負之責任則除外。本協議將成為本公司之屬屬合約，將在閣下遞交申請表格後具有約束力，而本公司基於該附屬合約同意不會於開始辦理認購申請登記起計第五日結束前向任何人提早發售任何公開發售股份，惟按招股章程所述其中一項程序提早發售者除外。
- 倘發出任何有關招股章程之補充文件，已遞交申請之申請人未獲通知可撤回彼/彼等之申請（視乎補充文件所載資料而定）。倘申請人未獲通知，或倘申請人獲通知後並無根據所獲通知之手續撤回其申請，所有已遞交之申請將維持有效及可能獲得接納。視乎上文所列，申請一經作出後不得撤回，所有申請人將被視為已根據經補充之招股章程之基準作出申請。申請一經接納不得撤回。申請一經接納，即等同獲發出公告通知分配結果，及倘有關分配基準受若干條件限制或規定以抽籤方式進行分配，則接納有關申請須分別受達成該等條件或有關抽籤結果所規限。
5. 配發公開發售股份在下列情況下將無效：
- 倘上市委員會並無在下列時限內批准股份上市，則閣下獲配發之公開發售股份將無效：
- 截止辦理公開發售認購申請登記之日起計三週內；或
 - 上市委員會在截止辦理公開發售認購申請登記日期起計三週內知會本公司延長有關期限，而最長期限為截止辦理公開發售認購申請登記之日起計六週內。

退還申請股款

倘閣下因任何上述原因（但不限於該等原因）未獲配發所申請之任何公開發售股份，本公司將退還閣下之申請股款連同經紀佣金、證監會交易徵費及聯交所交易費，但不會支付利息。倘閣下之申請僅獲部分接納，則本公司將適當部分之申請股款連同相關經紀佣金、證監會交易徵費及聯交所交易費不計利息退還閣下。如釐定之發售價低於最高發售價（不包括經紀佣金、證監會交易徵費及聯交所交易費），則本公司將會多收申請股款（包括多收申請股款相關的經紀佣金、證監會交易徵費及聯交所交易費），不計利息退還予閣下。寄發退還支票日期前之所有應計利息將全部撥歸本公司。在出現涉及大幅超額認購的突發情況下，本公司及牽頭經辦人可酌情決定不將申請若干小額公開發售股份的支票（成功申請除外）退還。

所有退還款項（本申請表格）作出，並不獲配發公開發售股份之情況（一節第2段附註所述情況除外）將以支票劃線註明「只准入抬頭人賬戶」作下，並以閣下作為抬頭人。倘閣下屬聯名申請人，將以申請表格中排名首位之申請人為抬頭人。倘閣下之申請不獲受理而支票亦無過戶，支票將按閣下申請表格中之地址以平郵方式退回，郵誤風險概由閣下自行承擔。閣下或（如屬聯名申請人）排名首位申請人之部分香港身份證號碼/護照號碼或會印列於閣下之退還支票（如有）上。上述資料亦會轉交三方安排退還。閣下之退還支票前，閣下之銀行或會要求核實閣下之香港身份證號碼/護照號碼。倘閣下填寫之香港身份證號碼/護照號碼並不正確，則或會延遲或無法兌現閣下之退還支票（如有）。

倘閣下申請認購少於1,000,000股公開發售股份或1,000,000股或以上之公開發售股份但並無在閣下之申請表格中註明閣下欲領取退還支票（如有），則閣下之退還支票將按申請表格所填寫之地址以平郵方式寄出，郵誤風險概由閣下自行承擔。倘閣下申請認購1,000,000股或以上之公開發售股份且閣下在申請表格中註明閣下將親自領取退還支票（如有），閣下可在本公司在報章公佈寄發股票及/或退還支票（如適用）當日（預期為2011年7月11日）上午九時正至下午一時正親自前往以下地點領取：

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

倘閣下未有在以上指定時間內親自領取退還支票（如有），退還支票將按申請表格所填寫之地址以平郵方式寄出，郵誤風險概由閣下自行承擔。

倘閣下為個人申請人而選擇親自領取退還支票，則不得授權任何其他人士代表閣下領取。倘閣下為公司申請人而選擇派人領取，則必須由閣下之授權代表出示由公司發出附有公司印章之授權書領取退還支票。個人申請人及公司授權代表（如適用）領取退還支票時均須出示卓佳證券登記有限公司接納之身份證明文件。

閣下申請認購1,000,000股或以上之公開發售股份且閣下在申請表格中註明閣下將親自領取退還支票（如有），閣下可在本公司在報章公佈寄發股票及/或退還支票（如適用）當日（預期為2011年7月11日）上午九時正至下午一時正親自前往以下地點領取：

申請手續

- 請按照下表計算閣下擬認購公開發售股份數目之應付股款。閣下申請之股份數目最少須為2,000股公開發售股份及按下表所列任一數目或倍數申請。申請任何其他數目公開發售股份將不獲受理，亦不會受理。閣下必須繳付最高指示發售價每股公開發售股份1.56港元，連同1%之經紀佣金、0.005%之聯交所交易費及0.003%之證監會交易徵費。下表亦載有申請認購若干倍數公開發售股份應付之總金額，最多可申請認購3,900,000股公開發售股份。
- 閣下作為申請人必須按下列所示填妥本申請表格，並在申請表格首頁簽署，只按親筆簽署。
- 每份申請表格必須附上支票或銀行本票。
- 付款須緊釘於本申請表格上。必須以一張支票或一張銀行本票支付公開發售股份之股款。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 由閣下在香港持牌銀行之港元銀行戶口開出；
- 顯示閣下之戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權簽署之人士在支票背面加簽。該戶口名稱必須與閣下名稱相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人之姓名相同；
- 註明抬頭人為「恒生（代理人）有限公司－中國威力印刷集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

下列情況將導致申請不獲受理：

- 支票未能符合上述所有規定；或
- 支票首次過戶不獲兌現。

如以銀行本票繳付股款，則該銀行本票必須：

- 為港元銀行本票；
- 由香港持牌銀行發出，並由銀行授權之人士在銀行本票背面簽署核閱閣下之姓名。銀行本票所示姓名必須與本申請表格所示之姓名相同。如屬聯名申請，則銀行本票所示姓名必須與排名首位申請人之姓名相同；
- 註明抬頭人為「恒生（代理人）有限公司－中國威力印刷集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

下列情況將導致申請不獲受理：

- 銀行本票未能符合上述所有規定；或
- 銀行本票首次過戶不獲兌現。

本公司會盡力避免延誤退還款項（如適用）。

由香港結算代理人提交申請

倘本表格由香港結算代理人代表已作出電子認購指示申請公開發售股份之人士簽署，則本申請表格與招股章程所載條文不一致者概不適用，而以招股章程所載條文為準。在不局限本段之一般原則下，倘本申請表格由香港結算代理人簽署，則本申請表格以下章節不適用：

- 首頁所有保證，惟按照招股章程及本申請表格之條款及條件並在本公司組織章程大綱及公司細則規限下，就申請公開發售股份而作出之第一項保證除外；
- 首頁之「警告」；
- 首頁之「代理人」；
- 「僅可為閣下本身的利益（或為閣下及任何閣下之聯名申請人之利益）提交一份申請」；
- 「填妥及遞交本申請表格之影響」一節項下所有聲明及保證，惟以申請人名義登記公開發售股份以及簽署文件致使申請人登記為所申請公開發售股份持有人有關之首兩項聲明及保證除外；
- 「倘成功申請公開發售股份（全部或部分）」；
- 「閣下不獲配發公開發售股份之情況」；及
- 「退還申請股款」。

個人資料

收集個人資料聲明

個人資料（私隱）條例（「條例」）之主要條文已於1996年12月20日在香港生效。本收集個人資料聲明乃為向股份申請人及持有人說明本公司及過戶登記處就個人資料及條例而制訂之政策及實務之具體規定。

1. 收集閣下個人資料之原因

股份申請人或股份登記持有人在申請證券或將股份轉往其名下或轉讓予他人，或要求過戶登記處提供服務時，須不時向本公司及/或過戶登記處提供其最新之準確個人資料。

若未能提供所需資料，或導致閣下之公開發售股份申請不獲受理或延誤，或使本公司及/或過戶登記處無法進行公開發售股份之過戶或提供服務，亦可能阻礙或延誤登記或過戶。閣下已成功申請之公開發售股份及/或寄發股票及/或寄發或兌現閣下之退還支票（如適用）。

股份持有人所提供之資料如有任何不確，必須即時知會本公司及其過戶登記處。

2. 資料用途

股份申請人及持有人之個人資料可以任何方式運用、持有及/或保存作下列用途：

- 處理閣下之申請及退還支票（如適用），並且核實是否遵守本申請表格及招股章程所載之條款及申請手續，以及公佈公開發售股份之配發結果；
- 為股份持有人登記公開發售股份或轉往其名下或由其名下轉讓予他人之股份，包括（如適用）以香港結算代理人之名義登記或轉讓；
- 保存或更新本公司股東名冊；
- 核對或協助核對簽名或核對或交換資料；
- 確定股息、供股及紅股發行權利；
- 發佈本公司及其附屬公司之通訊；
- 確保遵從香港及其他地方之所有適用法律及規例；
- 編製統計資料及股東資料；
- 遵照法律、規則或規例（不論是法定要求）、聯交所、證監會及任何其他法定或政府部門之要求作出披露；
- 透過公佈或其他正式披露或公開申請人之身份；
- 披露有關資料以作法律程序、及
- 與上述有關之任何其他相關或相同用途及/或使本公司及其過戶登記處能夠履行彼等對股份持有人及/或監管者之責任，及股份持有人不時同意之任何其他用途。

3. 向他人提供個人資料

本公司及過戶登記處將股份持有人之個人資料保密；但本公司及過戶登記處可能會基於上述用途作出其認為必要之查詢以確定個人資料之準確性，尤其可能向股份持有人之個人資料向下列人士及機構披露、獲取或轉交有關資料（不論在香港或外地）：

- 本公司或其委任之代理人，例如財務顧問、收款銀行及海外過戶登記總處；
- 如股份申請人要求將股份存入中央結算系統，則可將個人資料交予香港結算及香港結算代理人用於運作中央結算系統；
- 其公司印鑑或其他身份識別號碼載於本申請表格中之任何紀錄；
- 任何為本公司及/或過戶登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 倘股份持有人有業務往來或建議有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

除閣下股份申請人及股份持有人權利審查本公司及/或過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不確資料外，本公司及過戶登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及實務資料以及所持各種資料之要求，應向本公司秘書或（視情況而定）過戶登記處屬下之私隱條例事務主任提出。

閣下填妥及提交本申請表格或透過中央結算系統向香港結算發出電子認購指示，即表示同意上述各項。

5. 請撕下本申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行之特備收集箱。

分行名稱	地址
香港島：	
總行	德輔道中83號
灣仔分行	軒尼詩道200號
北角分行	英皇道335號
九龍：	
尖沙咀分行	加拿芬道18號
九龍總行	彌敦道618號
新界：	
荃灣分行	荃灣沙咀道289號

或中國工商銀行（亞洲）有限公司下列任何一間分行：

分行名稱	地址
香港島：	
西環分行	西營盤皇后大道西242-244號
灣仔道分行	灣仔道103-103A號地下
九龍：	
油麻地分行	油麻地彌敦道542號
美孚分行	美孚新村萬事達廣場1樓N95A號舖
牛頭角分行	牛頭角道77號海大商場第二期地下211-214號舖
新界：	
葵涌分行	葵涌和宜道63號龍晶中心A座G02
荃灣青山公路分行	荃灣青山道423-427號地下
沙田分行	沙田中心3樓221號舖

6. 閣下可於下列時間遞交申請表格：

2011年6月28日	— 上午九時正至下午五時正
2011年6月29日	— 上午九時正至下午五時正
2011年6月30日	— 上午九時正至下午五時正
2011年7月2日	— 上午九時正至下午一時正
2011年7月4日	— 上午九時正至中午十二時正

7. 閣下遞交申請表格的截止時間為2011年7月4日中午十二時正。將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如下列警告訊號在2011年7月4日上午九時正至中午十二時正任何時間在香港生效，將不會接受認購申請登記：
- 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號。

倘在該日下一個營業日上午九時正至中午十二時正內任何時間，香港並無懸掛上述任何一項警告訊號，則將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記。營業日指星期六、星期日或香港公眾假期以外之日。

8. 本公司保留將全部或任何股款過戶的權利。然而，閣下之付款支票或銀行本票將不會於2011年7月4日中午十二時正前過戶。閣下不會獲發付款收條，本公司會保留閣下申請股款之任何應計利息。本公司亦有權在閣下之支票或銀行本票過戶之前保留任何股票及/或任何多餘之申請股款或退還。

可供申請認購公開發售股份數目及應付款項

申請公開發售股份數目	申請時應付款項 港元	申請公開發售股份數目	申請時應付款項 港元	申請公開發售股份數目	申請時應付款項 港元
2,000	3,151.45	40,000	63,028.99	600,000	945,434.88
4,000	6,302.90	50,000	78,786.24	700,000	1,103,007.36
6,000	9,454.35	60,000	94,543.49	800,000	1,260,579.84
8,000	12,605.79	70,000	110,300.74	900,000	1,418,152.32
10,000	15,757.25	80,000	126,057.98	1,000,000	1,575,724.80
12,000	18,908.70	90,000	141,815.23	1,500,000	2,363,587.20
14,000	22,060.15	100,000	157,572.48	2,000,000	3,151,449.60
16,000	25,211.60	200,000	315,144.96	2,500,000	3,939,312.00
18,000	28,363.04	300,000	472,717.44	3,000,000	4,727,174.40
20,000	31,514.50	400,000	630,289.92	3,500,000	5,515,036.80
30,000	47,271.74	500,000	787,862.40	3,900,000*	6,145,326.72

* 閣下可申請公開發售股份的最高數目。