

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The bonds ("**Bonds**") to be issued have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act ("**Regulation S**")) or to, or for the account or benefit of, U.S. persons (as defined in Regulation S) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds will be offered and sold (i) in the United States only to qualified institutional buyers in reliance on the exemption from the registration requirements of the Securities Act provided by Rule 144A thereunder and (ii) outside the United States to non-U.S. persons in compliance with Regulation S.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

CNY1,380,000,000 3.95 per cent. Bonds Due 2014

(Stock code: 86006)

Joint Bookrunners and Joint Lead Managers

CIMB

HSBC

**MAYBANK INVESTMENT
BANK BERHAD**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in CNY1,380,000,000 3.95 per cent. bonds due 2014 (the "**Bonds**") by way of selective marketing, as described in the Offering Circular dated 24 June 2011. The listing of and permission to deal in the Bonds is expected to become effective on or about 5 July 2011.

29 June 2011

As at the date of this announcement, the Board of Directors of the Company comprises one Executive Director, namely Tan Sri Lim Kok Thay (whose alternate is Mr. William Ng Ko Seng), four Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Tan Boon Seng, Mr. Lim Lay Leng and Mr. Heah Sieu Lay, and one Non-executive Director, namely Mr. Au Fook Yew.