

# Hong Kong Public Offering – WHITE Form 香港公開發售 — 白色表格

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份，請使用本申請表格

Staple your  
payment here  
請將股款  
緊釘在此

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Shunfeng Photovoltaic International Limited dated 30 June 2011 (the "Prospectus").

附註：除本申請表格另行界定者外，本申請表格所用詞彙與順風光電國際有限公司於2011年6月30日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易所及結算有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部分內容而產生或依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified under "Documents delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同黃色及綠色申請表格各份、招股章程及招股章程附錄七（呈送公司註冊處處長文件）所述的其他文件，已根據香港法例第32章《公司條例》第342C條的規定向香港公司註冊處處長註冊。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、分發或發表。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

本申請表格所載信息並不構成在美國出售證券的要約。除證券已根據適用法律登記或已獲豁免登記，否則不得在美國提呈發售或出售。本公司將不會在美國公開發售任何證券。

# SF-PV

## Shunfeng Photovoltaic International Limited

### 順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	390,000,000 Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	39,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	351,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.42 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	01165

#### 全球發售

全球發售的發售股份數目	:	390,000,000 股 (視乎超額配股權的行使情況而定)
香港發售股份數目	:	39,000,000 股 (可予調整)
國際發售股份數目	:	351,000,000 股 (可予調整及視乎超額配股權的行使情況而定)
最高發售價	:	每股發售股份 1.42 港元 (須於申請時以港元繳足股款並可予退還)，另加 1% 經紀佣金、0.003% 香港證監會交易費及 0.005% 香港聯交所交易費
面值	:	每股 0.01 港元
股份代號	:	01165

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on 6 July 2011.

You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form.

Please write clearly.

截止接受申請時間為 2011 年 7 月 6 日中午十二時正。

閣下必須細閱本申請表格所附載的條件及指示。

本申請表格各部分必須全部

清楚填妥，方為有效。

To: Shunfeng Photovoltaic International Limited (the "Company")  
Macquarie Capital Securities Limited  
CMB International Capital Limited  
Daiwa Capital Markets Hong Kong Limited  
Hong Kong Underwriters

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$1.42 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/none of us is a United States person (as defined in Regulation S) or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
- understand that these declarations and representations will be relied upon by the Company, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund checks or banker's cashier orders by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund check(s) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected check(s) to me/us in the above manner after the prescribed deadline for collection);
- request that any refund check(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期: ..... / ..... / .....

D M Y  
日 月 年

致: 順風光電國際有限公司 (「貴公司」)  
麥格理資本證券股份有限公司  
招銀國際融資有限公司  
大和資本市場香港有限公司  
香港承銷商

本人/我們:

- 按照招股章程及本申請表格所載條款及條件，並依據 貴公司的章程細則規定，申請認購下文所載數目的香港發售股份；
- 隨附申請認購香港發售股份所需全數款項，有關款項不超過每股股份 1.42 港元，須於申請時以港元繳足（可予退還），另加 1% 經紀佣金、0.003% 香港證監會交易費及 0.005% 香港聯交所交易費；
- 承諾及同意申請本人/我們根據本申請所申請認購的香港發售股份，或本人/我們獲配發的任何較少數目的香港發售股份；
- 聲明是須認購申請乃為本人/我們的利益，或本人/我們所代表人士的利益以白色或黃色申請表格，或通過中央結算系統向香港結算或根據白表 eIPO (www.eipo.com.hk) 向白表 eIPO 服務供應商發出電子認購指示作出及擬作出的唯一申請；
- 向閣下作出聲明、保證及承諾，本人/我們及本人/我們所代表的人士均並無因受香港或其他地區的任何適用法律所限制而不得提出本申請、支付任何申請股款，或獲配發或接納任何香港發售股份，且本人/我們並非美籍人士（定義見規則 S）或 貴公司、聯席賬簿管理人及/或香港承銷商須因向本人/我們為其利益而提出本申請的人士獲配發香港發售股份或本人/我們為其利益而提出本申請的人士申請認購香港發售股份而遵守香港以外任何地區的法律或法規（不論是否具有法律效力）的任何規定；
- 承諾及確認，本人/我們及本人/我們為其利益而提出申請的人士並無表示有意或已接納且將不會表示有意認購或接納任何國際發售股份；
- 明白 貴公司、聯席賬簿管理人及香港承銷商將依賴該等聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
- 授權 貴公司將本人/我們的姓名/名稱列入 貴公司的股東名冊內，作為本人/我們所獲配發的任何香港發售股份的持有人，及（在符合本申請表格及招股章程所載的條款及條件的情況下）按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退還支票或銀行本票，郵遞風險由本人/我們承擔（惟本人/我們已申請認購 1,000,000 股或更多香港發售股份，並於本申請表格上表明本人/我們擬按本申請表格所述手續親自領取任何股票及/或退還支票則除外，而在規定領取限期後任何未獲領取之支票將按上述方式寄發予本人/我們）；
- 要求 貴公司（或聯名申請人）以白色或黃色申請表格，則為排名的申請人/為拾遺人；
- 已細閱本申請表格及招股章程所載的條款及條件以及申請程序，並同意受其約束；及
- 同意本申請，任何對本申請的接納及因此而訂立的合同須受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫  
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

#### 警告:

- 閣下務必細閱背頁所載條款及條件以及申請程序。
- 除非另有訂明，閣下必須以英文填寫本申請表格（中文姓名/名稱除外）。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請將不被受理。
- 任何人士僅限以受益人身份以白色或黃色申請表格，或通過中央結算系統向香港結算或根據白表 eIPO 服務 (www.eipo.com.hk) 向白表 eIPO 服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格及/或通過中央結算系統向香港結算或根據白表 eIPO 服務 (www.eipo.com.hk) 向白表 eIPO 服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或通過中央結算系統向香港結算或根據白表 eIPO 服務 (www.eipo.com.hk) 向白表 eIPO 服務供應商發出電子認購指示提出申請認購超過 19,500,000 股香港發售股份（即根據香港發售初步可供認購的香港發售股份的 50%）；及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明，可能會被檢控。

#### Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Offer); and where checks or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份，請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 19,500,000 Hong Kong Offer Shares)  
申請認購香港發售股份數目(除非另有規定，不得超過19,500,000股香港發售股份)

Check/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$	港元
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Name of bank on which check/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Shunfeng Photovoltaic Public Offer".  
\* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司-順風光電公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請以墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English  
職業(以英文填寫)

Your Hong Kong business registration no./  
Hong Kong identity card no./passport no.  
(Please delete as appropriate)\*  
閣下的香港商業登記號碼/  
香港身份證號碼/護照號碼  
(請刪去不適用者)\*

Name(s) of all other joint applicants in English (if any)  
所有其他聯名申請人(如有)的英文姓名/名稱

(1)
(2)
(3)

Hong Kong business registration no./  
Hong Kong identity card no./  
passport no. of all other joint applicants  
(Please delete as appropriate)\*  
所有其他聯名申請人的香港商業登記  
號碼/香港身份證號碼/護照號碼  
(請刪去不適用者)\*

(1)
(2)
(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)  
香港地址(以英文填寫)  
(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼
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- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
- + (1) 如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。倘若閣下持有香港身份證，請填寫香港身份證號碼。倘若閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個人人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，該等資料將轉交予第三方以供核實之用。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.
- (2) 閣下所提供的香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your (where applicable) Share certificate(s) and (where applicable) refund check(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund check(s) (as applicable).

如閣下申請認購1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的(如適用)股票及(如適用)退款支票，請在右邊方格內填上「✓」號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「如閣下成功申請認購香港發售股份(全部或部分)」及「退還閣下的股款」兩節。

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示閣下的姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

# Shunfeng Photovoltaic International Limited

## 順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - the chief executive or a director of the Company or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
  - an existing beneficial owner of shares of the Company and any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a United States person (as defined in Regulation D under the U.S. Securities Act); or
  - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

#### B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
  - another identification code
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookrunners and the Hong Kong Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require.

#### C. Lodge only one application for your benefit

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk);
- both apply (whether individually or jointly with others) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk);
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk) (whether individually or jointly with others) for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Offer Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected as multiple application if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions** or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk)) in accordance with the terms therein.

If an application is made by an unlisted company and the principal business of that company is dealing in securities; and

- you exercise statutory control over that company;

then the application will be treated as being made for your benefit.

An **unlisted company** means a company with no equity securities listed on the Hong Kong Stock Exchange. **Statutory control in relation to a company means you:**

- control the composition of the board of directors of that company or
- control more than half of the voting power of that company; or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Offer Shares – Pools A and B

The total number of Hong Kong Offer Shares available for subscription by the public under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest board lot) into two pools for allocation purposes: Pool A and Pool B. The Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for the Shares with an aggregate subscription amount of HK\$5 million (excluding brokerage fee, the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable) or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to an aggregate value of Pool B (excluding brokerage fee, the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Shares in one (but not both) of the pools are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Hong Kong Offer Shares to successful applicants under the Hong Kong Public Offering, the basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk) for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering) will be rejected.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

- instruct and authorise** the Company, the Sole Sponsor and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or HKSCC Nominees, as the case may be, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and that you are outside the United States when completing this Application Form (as defined in Regulation S) and are not, and none of the other person for whose benefit you are applying, is a U.S. person (as defined under Regulation S) described under the U.S. Securities Act and will be acquiring Offer Shares in an offshore transaction (as defined under Regulation S);
- represent, warrant and undertake** that you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares; and you are not a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information and representations concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you will not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk);

- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO Service** (www.eipo.com.hk); and that you are duly authorised to sign this Application Form or give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, and/or the Hong Kong Share Registrar, the Sole Sponsor, receiving bank, advisers, Agents, the Hong Kong Underwriters, the Joint Bookrunners and their respective advisors, officers and agents personal data or any information about you or the person(s) for whose benefit you have made this application which they require;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) (where applicable) and/or any refund check(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect the Share certificate(s) and/or refund check(s) (as applicable) in person, then you can collect your Share certificate(s) and/or refund check(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on 12 July 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited);
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree** with the Company for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the company laws, the Companies Ordinance, the Company's Articles of Association and relevant laws and regulations;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree** with the Company and each shareholder of the Company that Shares are freely transferable by the holders thereof;
- confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied on by the Company, the Sole Sponsor and/or the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- authorise** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the Articles of Association of the Company; and
- agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

#### G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company and the Joint Bookrunners or their respective agents or nominees as agent of the Company may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

#### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Hong Kong Underwriters) and the Company on or around 6 July 2011 (Hong Kong time) and, in any event, not later than 9 July 2011 (Hong Kong time). The Joint Bookrunners, on the basis of the consent of the Company, reduce the number of Offer Shares to be offered under the Global Offering and/or the indicative Offer Price range stated in the Prospectus (which is from HK\$1.09 to HK\$1.42 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering cause that to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.sfpvc.com](http://www.sfpvc.com) notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistics as currently set out in the "Summary" section of the Prospectus and any other financial information which may change as a result of such reduction. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters), by 9 July 2011 the Hong Kong Public Offering and International Offering will not become unconditional and will lapse.

#### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of indication of International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on 12 July 2011. The results of allocation of the Hong Kong Offer Shares (with identification document numbers of successful applicants) will be published on the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), Company's website at [www.sfpvc.com](http://www.sfpvc.com) and the results of allocation website at [www.iporesults.com.hk](http://www.iporesults.com.hk) and other channels as described in the section headed "How to apply for Hong Kong Offer Shares – Results of Allotments" in the Prospectus.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) and/or refund check(s) (where applicable) personally, you may collect them in person from:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716  
17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on 12 July 2011 or any other date notified by the Company in the newspaper as the date of despatch of Share certificate(s)/Refund payment instructions/refund checks, after which the Share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporation's chops. Both individuals and authorised representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you have applied for less than 1,000,000 Hong Kong Offer Shares using a **WHITE** Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) and/or refund check(s) (if any) in person, your Share certificate(s) (if any) and/or refund check(s) (if any) will be despatched to the address specified on your Application Form on or before 12 July 2011 by ordinary post and at your own risk. The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

#### Circumstances in which you will not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If you revoke your application:**

By completing and submitting this Application Form, you agree that your application is irrevocable until after the fifth day after the time of application lists close (which is expected to be 11 July 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before 11 July 2011 except by means of one of the procedures referred to in the Prospectus. Your application may not be revoked on or before 11 July 2011 unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
  - At the discretion of the Company, the Joint Bookrunners or their agents or nominees, your application is rejected:**

The Company, the Joint Bookrunners and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Bookrunners, and the Underwriters in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

## Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name.

3. **If your application is rejected:**  
Your application may be rejected if:
- it is a multiple application or a suspected multiple application;
  - your Application Form is not completed correctly in accordance with the instructions as stated herein;
  - your electronic application instructions through the **WHITE Form eIPO service** are not completed in accordance with the instructions, terms and conditions set out in the designated website at [www.eipo.com.hk](http://www.eipo.com.hk);
  - your payment is not made correctly;
  - you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
  - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering;
  - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located; or
  - your application is to apply for more than 19,500,000 Hong Kong Offer Shares.
4. **If your application is not accepted:**  
Your application may not be accepted if:
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional; or
  - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
5. **If the allotment of Hong Kong Offer Shares is void:**  
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

### Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, Hong Kong Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Hong Kong Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the initial price per Hong Kong Offer Share paid by you, the surplus application monies (including the appropriate portion of the brokerage fee, Hong Kong Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the benefit of the Company.

Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before endorsement of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund checks(s).

The Company intends to make special efforts to avoid delays in refunding money.

### Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

### How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications for more than 2,000 Shares **must** be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$1.42 per Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to this Application Form. You must pay for the Shares applied for by **check** or by **banker's cashier order**. Each application must be accompanied by either a separate check or banker's cashier order.

#### If you pay by check, the check must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name on this Application Form. If it is a joint application, the account name must be the same as the name of the **first-named** applicant. If the check is drawn on a joint account, one of the joint account names must be the same as the first-named applicant;
- be made payable to "**Bank of China (Hong Kong) Nominees Limited – Sunfeng Photovoltaic Public Offer**"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your check:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

#### If you pay by banker's cashier order, the banker's cashier order must:

- be issued by licensed banks in Hong Kong and have your name certified on the back of the cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the **first-named** applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "**Bank of China (Hong Kong) Nominees Limited – Sunfeng Photovoltaic Public Offer**"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your banker's cashier order does not meet all these requirements.

4. **Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of:**

(i) Bank of China (Hong Kong) Limited	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Aberdeen Branch	25 Wu Pak Street, Aberdeen

### PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund check(s) to which you are entitled. It is important that applicants and holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers of its appointed agents such as the Joint Bookrunners, the Hong Kong Underwriters, financial advisers, receiving bankers and, the Company's overseas principal registrars and the Hong Kong Share Registrar;
- where applicants for securities request for the Hong Kong Offer Shares to be deposited into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (in the case of any) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instruction to HKSCC via CCASS, you agree to all of the above.

Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Hoi Yuen Road Branch <td>55 Hoi Yuen Road, Kwun Tong</td>	55 Hoi Yuen Road, Kwun Tong
	Mai Foo Mount Sterling Mall Branch <td>Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen</td>	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen

New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch Securities Services Centre <td>136 San Fung Avenue, Sheung Shui</td>	136 San Fung Avenue, Sheung Shui

#### (ii) Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road, Wan Chai
	North Point Branch	361 King's Road, North Point
Kowloon	Mongkok Branch	B/F Bank Centre, 636 Nathan Road, Mongkok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road, Tsuen Wan

#### 5. Your Application Form can be lodged at these times:

Thursday, 30 June 2011	9:00 a.m. to 5:00 p.m.
Saturday, 2 July 2011	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 5 July 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 6 July 2011	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Wednesday, 6 July 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time in Hong Kong between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

**Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your check or banker's cashier order.

### NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	2,868.63	60,000	86,058.82	1,000,000	1,434,313.60
4,000	5,737.25	70,000	100,401.95	2,000,000	2,868,627.20
6,000	8,605.89	80,000	114,745.09	3,000,000	4,302,940.80
8,000	11,474.51	90,000	129,088.22	4,000,000	5,737,254.40
10,000	14,343.14	100,000	143,431.36	5,000,000	7,171,568.00
12,000	17,211.76	200,000	286,862.72	6,000,000	8,605,881.60
14,000	20,080.39	300,000	430,294.08	7,000,000	10,040,195.20
16,000	22,949.02	400,000	573,725.44	8,000,000	11,474,508.80
18,000	25,817.65	500,000	717,156.80	9,000,000	12,908,822.40
20,000	28,686.27	600,000	860,588.16	10,000,000	14,343,136.00
30,000	43,029.41	700,000	1,004,019.52	15,000,000	21,514,704.00
40,000	57,372.54	800,000	1,147,450.88	19,500,000 <sup>(1)</sup>	27,969,115.20
50,000	71,715.68	900,000	1,290,882.24		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



# Shunfeng Photovoltaic International Limited 順風光電國際有限公司

(於開曼群島註冊成立的有限公司)

## 全球發售

### 申請條件

除另有說明外，申請條件所用的詞彙與招股章程所用者具有相同涵義。

#### 甲、申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下屬商號，則須以個別成員而非以該商號的名義提出申請。
- 如閣下屬法人團體，申請表格須蓋上該公司印章及由獲正式授權的高級人員簽署，並須註明其代表的職銜。
- 除《上市規則》容許的情況下，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
  - 本公司或其任何附屬公司的最高行政人員或董事；
  - 本公司的關連人士(定義見《上市規則》)或將會於緊隨全球發售完成後成為關連人士的人士；
  - 本公司及其任何附屬公司股份的現有實益擁有人；
  - 上述任何人士的聯繫人(定義見《上市規則》)；
  - 美籍人士(定義見《美國證券法》規則S)；或
  - 並無擁有香港地址的人士。
- 聯名申請人的總數不得超過四名。

#### 乙、倘閣下為代名人

倘閣下並無填寫以上信息，則該份申請將被視為閣下本身利益而作出。代表另一名人人士遞交本申請表格的代名人，被視為已向本公司、聯席賬簿管理人及香港承銷商發出聲明及承諾，表示已獲該名人人士(或倘多於一名人士，則為全體人士)正式授權代表該名人人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、聯席賬簿管理人、香港承銷商、本公司的香港證券登記處、收款銀行、顧問及代理人承諾，在任何該等人士可能提出要求時，提供有關該名人人士/每名該等人士的信息。

#### 丙、僅可為閣下本身的利益提交一份申請

除根據上文乙段由代名人遞交的申請外，重複或嚴重重複的申請概不受理。閣下或閣下與閣下的聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：

- 以白色或黃色申請表格或通過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士聯名申請)；
- 同時(不論以個人或與其他人士聯名申請)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格而同時通過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示提交申請；
- 以一份白色或黃色申請表格(不論以個人或與其他人士聯名申請)或通過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示申請認購(不論以個人或與其他人士聯名申請)超過19,500,000股香港發售股份(即初步提呈發售以供公眾認購的香港發售股份的50%)；或
- 申請或接納任何國際發售中的發售股份，或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。

根據相關的認購條款，倘閣下為閣下的利益提交一份以上申請(包括香港總代理人根據電子認購指示提出的申請或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出的申請申請的部分)，則閣下的所有申請亦均會被視為重複申請而被拒絕受理。

如申請人為非上市公司，且

- 該公司的主要業務為從事證券買賣；及
- 閣下可對該公司行使法定控制權。

則該項申請將被視作閣下的利益而作出。

非上市公司指無股本證券在香港聯交所上市的公司。

有關公司的法定控制權指閣下：

- 控制該公司董事會的組成，或
- 控制該公司一半以上投票權，或
- 持有該公司一半以上已發行股本(無權獲分派某個特定金額以外的利潤或資本的已發行股本的任何部分不計算在內)。

#### 丁、香港發售股份的分配-甲組及乙組

根據香港公開發售初步提呈可供公眾人士以白色或黃色申請表格或向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因國際發售及香港公開發售之間的任何股份調整而改變)，將平均(以最後進價單位為基準)分為兩組：甲組及乙組。甲組的股份將按公平基準分配予成功申請認購項額為500萬港元(不包括應付的經紀佣金、香港聯交所交易費及香港證監會交易費)或以下的股份申請人。乙組的香港發售股份將按公平基準分配予成功申請認購項額為500萬港元以上但不超過乙組總額(不包括應付的經紀佣金、香港聯交所交易費及香港證監會交易費)的香港發售股份申請人。閣下應注意，甲組及乙組應有的分配比例可能有所不同。如任何一組(並非兩組同時)的股份出現認購不足的情況，則剩餘的股份將轉至另一組，以滿足該組的需求，並作相應分配。閣下可獲分配甲組或乙組的股份而不論何時從兩組獲分配股份，並僅可申請甲組或乙組的香港發售股份。倘出現超額認購，分配予香港公開發售的投資者香港發售股份(甲組及乙組)，將純粹按根據香港公開發售所接獲的有效申請的數量而定。每一組的分配基準可依據各申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)可包括抽籤，即部分申請人獲分配的香港發售股份數目可能較其他申請人同一香港發售股份數目的人士為高，而未獲抽中的申請人則可能不被發售任何香港發售股份。

同一組別或不同組別的重複或嚴重重複申請，及以白色或黃色申請表格或通過向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過19,500,000股香港發售股份(即根據香港公開發售初步提呈可供申請認購的香港發售股份的50%)的任何申請，將不獲受理。

#### 戊、補充信息

若招股章程發出任何增補文件，已遞交本申請表格的申請人可能會或可能不會(視乎增補文件所載的信息而定)獲通知可撤回其申請。若申請人未獲通知，或若申請人已獲通知但並未根據所獲通知的程序撤回申請，則已提交的所有申請將維持有效，且可能獲接納。在本文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按經增補的招股章程提出申請。

#### 己、填妥及遞交本申請表格的影響

本申請表格一經填妥及遞交，即表明閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或作為代理人或代名人及代表閣下可出任其代理人或代名人的每名人士：

- 指示及授權本公司、獨家保薦人及/或聯席賬簿管理人(或其各自的代理人或代名人)代表閣下簽署任何過戶表格、買賣單據或其他文件，及代表閣下辦理所有其他必需事宜，以便遵照公司章程細則的規定(閣下或香港結算代理人(視乎情況而定)的名義登記任何分配予閣下的香港發售股份登記生效及以其他方式完成招股章程及有關申請表格所述的安排；
- 承諾簽署所有文件及辦理所有必要事宜，以根據公司章程細則規定使閣下獲分配予閣下獲分配的香港發售股份的持有人；
- 聲明、保證及承諾閣下知悉香港發售股份並無且不會根據《美國證券法》登記，而且閣下填妥本申請表格時身處美國境外(定義見規則S)，及閣下及閣下為其利益提出申請的任何人士均非《美國證券法》所指的美籍人士並將以離岸交易(定義見規則S)方式購入發售股份；
- 聲明、保證及承諾香港或其他地區的任何適用法律並未禁止閣下作出此申請，支付任何申請股款或獲分配認購任何香港發售股份，而閣下並非中華民國、香港、澳門及台灣(除外的)法人或非自然人；
- 確認閣下已取得招股章程及提出申請時應依據招股章程及本申請表格所載的信息及聲明，而並無依賴任何其他有關本公司的信息(招股章程的任何增補文件所載者除外)；閣下並同意，本公司、聯席賬簿管理人、香港承銷商或其任何各自的董事、高級人員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方均無權不會對招股章程及其任何增補文件所載的任何其他信息或聲明承擔任何責任；
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，則閣下不得因招股章程所規定以外的無意失實陳述而撤回或撤銷申請；
- 如本申請是為閣下本身的利益作出申請，則閣下為閣下的利益以白色或黃色申請表格或通過中央結算系統向香港結算(如果閣下是中央結算系統投資者戶口持有人或通過中央結算系統結算參與者或中央結算系統託管商與

者申請)或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示作出或將會作出的唯一申請；

- (如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人作出本申請所需的一切權力及授權；
- (如閣下為其他人士的代理人)保證已向該名其他人士作出合理的查詢，證明本申請是為該名其他人士的利益以白色或黃色申請表格或通過中央結算系統向香港結算(如果閣下是中央結算系統投資者戶口持有人或通過中央結算系統結算參與者或中央結算系統託管商參與者申請)或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示而將要作出的唯一申請；而閣下已獲正式授權以該名其他人士的代理人身份簽署本申請表格或發出電子認購指示；
- 同意閣下的申請一經接納，閣下的申請將以本公司提供的香港公開發售結果為準；
- 承諾及確認閣下(如本申請是為閣下的利益作出)或閣下為其利益作出本申請的人士，並無申請認購或接納或表示有興趣認購或已收取或已獲配發或獲分配(包括有條件及/或暫時性)國際發售中的任何國際發售股份，亦將不會申請認購或接納或表示有興趣認購國際發售中的任何國際發售股份，亦無以其他方式參與國際發售；
- 保證閣下的申請所載的信息均真實無誤；
- 同意向本公司及/或本公司的香港證券登記處、獨家保薦人、收款銀行、顧問、代理人、香港承銷商、聯席賬簿管理人及其各自的顧問、高級人員及代理人披露有關閣下或閣下為其利益作出本申請的人士的個人資料及其他所要求的任何信息；
- 同意閣下的申請、任何申請的接納及由此而訂立的合同，均受香港法律管轄，並須按其詮釋；
- 承諾及同意接納閣下所申請認購的香港發售股份，或根據本申請獲分配的任何較少數目的香港發售股份；
- 授權本公司將閣下的姓名/名稱列入本公司的股東名冊內，以作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按閣下申請表格上所填的地址寄予閣下或(如屬聯名申請人)本申請表格上排名首位的申請人，郵遞風險概由閣下承擔(惟倘閣下已申請認購1,000,000股或以上香港發售股份並在閣下的申請表格中表明閣下擬親身領取股票及/或退款支票(如適用)則除外)；閣下可於2011年7月12日上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的股票及/或退款支票(如適用)；
- 倘香港以外地區的法律適用於閣下的申請，則閣下的同意及保證，閣下已遵守一切有關法律，以及本公司、聯席賬簿管理人、香港承銷商、獨家保薦人，以及其各自的任何董事、僱員、合夥人、代理人、高級人員或顧問，概不會因閣下的購買要約獲得接納，並根據招股章程及本申請表格所載的條款及條件而由閣下的權利與義務所產生的任何行動而違反香港以外的任何法律；
- 向本公司(代表本身及就本公司各股東的利益)表示同意(而本公司一經全部或部分接納本申請，即視為本公司本身及代表本公司各股東表示同意)遵守及符合本公司須遵守的公司法、《公司條例》、本公司公司章程細則及相關法律法規；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 向本公司及本公司各股東表示同意發售股份可由其持有人自由轉讓；
- 確認閣下知悉招股章程所述關於發售香港發售股份的所有限制；
- 明白本公司、獨家保薦人及/或聯席賬簿管理人將依賴閣下上述聲明及陳述以決定是否就閣下的申請分配任何香港發售股份；
- 授權本公司代表閣下與本公司各董事及高級人員訂立合同，據此，各有關董事及高級人員承諾遵守其於本公司公司章程細則所列對股東的責任；及
- 同意閣下的申請可能由本公司自行收款銀行且不限於閣下遞交申請表格的銀行處理。

本公司、聯席賬簿管理人、承銷商、獨家保薦人及其各自的董事及參與香港公開發售及國際發售的任何其他各方均有權依賴閣下在本申請表格作出的任何及所有保證、聲明及陳述。如為聯名申請人提出申請，聯名申請人明確作出、提供、承擔或施加的所有保證、聲明、陳述及責任將被視為由申請人共同及個別作出、提供、承擔以及施加。除非另有申明，閣下必須以英文填妥本申請表格，並必須親筆簽署本申請，不得以個人印章替代，否則申請將被拒絕受理。

#### 庚、授權書

如閣下通過根據有效授權書獲正式授權的人士提出申請，本公司及聯席賬簿管理人或其各自的代理人或代名人(作為本公司的代理人)可在符合其認為適當的任何條件(包括出示閣下的代表已獲授權的憑證)的情況下，酌情接納有關申請。

#### 辛、釐定發售價

發售價須由聯席賬簿管理人(代表香港承銷商)與本公司於2011年7月6日(香港時間)或前後而無論如何不遲於2011年7月9日(香港時間)協定。聯席賬簿管理人(代表承銷商)可在本公司的同意下，於遞交香港公開發售申請截止日期上午或之前隨時調低根據全球發售所提呈發售的發售股份數目及/或招股章程所述的指示性發售價範圍(即每股股份1.09港元至1.42港元)。在這種情況下，本公司將於決定調低後在切實可行的情況下盡快並無如何不遲於遞交香港公開發售申請截止日期上午，於《南華早報》(以英文)及《香港經濟日報》(以中文)以及於香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.sf-piv.com](http://www.sf-piv.com)刊登有關調低發售股份數目及/或指示性發售價範圍的通告。該通告亦將載有營運業績表及現時載於招股章程(概要)一節的發售統計數據的確認或修訂(如適用)以及任何因該調低而可能變動的財務信息。倘本公司與聯席賬簿管理人(代表承銷商)於2011年7月9日以前因任何原因未能協定發售價，則香港發售及國際發售將不會成為發售條件並將告失效。

#### 香港發售股份的配發

根據本申請表格及招股章程所載條款及條件，香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於2011年7月12日在《南華早報》(以英文)及《香港經濟日報》(以中文)刊登有關國際發售的辦理程度、香港公開發售申請的辦理程度、香港發售股份的配發基準及發售價的公佈。香港發售股份的分配結果(連同成功申請人的身份證明文件號碼)將在香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)、本公司網站[www.sf-piv.com](http://www.sf-piv.com)及分配結果網站[www.iporesults.com.hk](http://www.iporesults.com.hk)，以及招股章程(如申請認購香港發售股份一分配結果)一節所述的其他渠道刊載。

#### 如閣下成功申請認購香港發售股份(全部或部分)

如閣下已申請認購1,000,000股或以上香港發售股份並在本申請表格上表明擬親自領取閣下的股票及/或退款支票(如適用)，閣下可於2011年7月12日或在本公司於報章上公佈的任何其他發售股票/電子退款指示/退款支票日期當日上午九時正至下午一時正期間，親自前往以下地點領取股票及/或退款支票(如適用)：

香港灣仔  
皇后大道東183號  
合和中心17樓  
1712-1716室

閣下如在指定時間親自領取，股票將以普通郵遞方式按本申請表格上列明的地址寄發予閣下，郵遞風險概由閣下承擔。選擇親自領取的人士不得授權任何其他人士代其領取。選擇親自領取的人士須由其法定代理人持有該公司增加蓋公司印的授權書領取。個人申請人及法定代表(如適用)須於領取時出示香港中央證券登記有限公司接納的身份證明文件及無於本申請表格上表明閣下將親自領取股票(如有)及/或退款支票(如有)，則閣下的股票(如有)及/或退款支票(如有)將於2011年7月12日或之前以普通郵遞方式寄往閣下申請表格上所示地址，郵遞風險概由閣下承擔。本公司將不會發出所獲的臨時文件，亦不會就所收取的申請股款發出任何收據。

#### 閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份：

- 閣下撤回申請：
  - 一經填妥及遞交本申請表格，即代表閣下同意於開始辦理認購申請登記時間後的第五天(假期為2011年7月11日)後方可撤回閣下的申請。此項同意將成為與本公司訂立的附屬合同，當閣下遞交申請表格時即具有約束力。該附屬合同將換取本公司同意，除按招股章程所述任何一項程序外，不會於2011年7月11日或之前向任何人提交發售任何香港發售股份。除非根據《公司條例》第40條對招股章程負責的人士根據該條發出發出公告，免除或限制該責任人對招股章程的責任，否則閣下不可於2011年7月11日或之前撤回申請。若招股章程發出任何增補文件，已遞交申請的申請人可能會或可能不會(視乎增補文件所載的信息而定)獲通知可撤回其申請。若申請人未獲通知，或若申請人接獲通知但並未根據所獲通知的程序撤回申請，則已提交的所有申請將維持有效，且可能獲接納。在本文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按經增補的招股章程提出申請。
  - 閣下的申請一經接納，則閣下不得撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而若有關分配基準受若干條件或規定以抽籤形式進行，則申請獲接納與否須分別視乎有關條件能否達成或抽籤結果而定。

如欲以閣下的名義登記獲配發的香港發售股份，請使用本表格。

- 2. 本公司、聯席賬簿管理人或其代理人或代名人可酌情拒絕閣下的申請；
3. 閣下的申請不予受理；
4. 閣下的申請不獲接納；
5. 倘若香港發售股份的配發無效；

退還閣下的股款

若閣下因任何(但不限於)上述原因未能收取任何香港發售股份，本公司會將閣下所繳付的申請股款(連同經紀佣金、香港聯交所交易費及香港證監會交易費)...

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格乃由香港結算代理人、代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股章程所載不符的一切規定將不適用...

申請程序

- 1. 使用下文所載的表格計算閣下擬購買的香港發售股份數目及應繳股款。申請股數最少須為2,000股香港發售股份。
2. 按照指示正確填寫及簽署本申請表格，惟僅填報筆簽名。
3. 股款須交於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。
4. 閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。

- 「如閣下成功申請認購香港發售股份(全部或部分)」；
「閣下不獲配發香港發售股份的情況」；及
「退還閣下的申請股款」。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港中央證券登記有限公司(「香港證券登記處」)就個人資料及條例而訂訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人申請認購證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司或其代理人及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的證券的申請認購遭拒絕受理、延誤或本公司或香港證券登記處無法進行過戶或提供服務...

2. 資料用途

- 處理閣下的申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請程序及公佈香港發售股份的分配結果；
使閣下遵守香港及其他地區的所有適用法律法規；
登記新發行的證券或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人；

3. 向他人轉交個人資料

本公司及香港證券登記處會對證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向、從或與下列任何人士及實體披露、獲取或轉交(不論在香港境內或境外)：

- 本公司，其關聯或其委任的代理人，例如聯席賬簿管理人、香港結算、財務顧問、收款銀行及本公司海外主要過戶登記處及香港證券登記處；
當證券申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
任何已將本公司印章或其他識別號碼用於本申請表格上的經紀；

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港證券登記處是否有其個人資料，並索取該等資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及慣例信息以及持有資料類別的要求，應註明向本公司的秘書或(視乎情況而定)香港證券登記處屬下的私隱條例事務主任提出。

簽署本申請表格或通過中央結算系統向香港結算發出電子認購指示後，即表示閣下同意上述各項。

Table with columns for branch names (e.g., 新界, 港島, 九龍, 新界), branch addresses, and application times (e.g., 2011年6月30日, 2011年7月2日).

- 6. 遞交申請的截止時間是2011年7月6日(星期三)中午十二時正。或如該日並無開始辦理認購申請登記，則為下一日開始辦理認購申請登記的中午十二時正之前。
7. 本公司保留閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2011年7月6日(星期三)中午十二時正前過戶。

可供申請認購股份數目及應繳款項

Table with 6 columns: Application share count, Application time, Application share count, Application time, Application share count, Application time. It lists share counts from 2,000 to 50,000 and corresponding application times.