

Hong Kong Public Offering – YELLOW Form 香港公開發售 – 黃色表格
Use this form if you want the allotted to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS
如欲以香港中央結算(代理人)有限公司(「香港結算(代理人)」)的名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統設立的指定中央結算系統參與者股份戶口內，請使用本表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Sunfeng Photovoltaic International Limited dated 30 June 2011 (the “Prospectus”).

附註：除本申請表格另行界定者外，本申請表格所用詞彙與順風光電國際有限公司於2011年6月30日刊發的招股章程(「招股章程」)所界定者具相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified under “Documents delivered to the Registrar of Companies” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同白色及綠色申請表格各份、招股章程及招股章程附錄七(「送呈公司註冊處處長文件」)所述的其他文件，已根據香港法例第32章《公司條例》第342C條的規定於香港公司註冊處處長註冊。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.
本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊登、分發或發表。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.
本申請表格所載信息並不構成在美國出售證券的要約。除非證券已根據適用的法律登記或已獲豁免登記，否則不得在美國提呈發售或出售。本公司將不會在美國公開發售任何證券。

**Staple your
payment here
請將股款
緊釘在此**

SF-PV

Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	390,000,000 Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	39,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	351,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.42 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	01165

全球發售

全球發售的發售股份數目	:	390,000,000 股 (可視乎超額配股權的行使情況而定)
香港發售股份數目	:	39,000,000 股 (可予調整)
國際發售股份數目	:	351,000,000 股 (可予調整及視乎超額配股權的行使情況而定)
最高發售價	:	每股發售股份 1.42 港元 (須於申請時以港元繳足股款並可予退還)，另加 1.0% 經紀佣金、0.003% 香港證監會交易徵費及 0.005% 香港聯交所交易費
面值	:	每股 0.01 港元
股份代號	:	01165

Application Form 申請表格

Applications will be accepted until 12:00 noon on 6 July 2011.
You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form.
Please write clearly.

截止接受申請時間為 2011 年 7 月 6 日中午十二時正。
閣下必須細閱本申請表格所附載的條件及指示。
本申請表格各部分必須全部清楚填妥，方為有效。

To: Sunfeng Photovoltaic International Limited (the “Company”)
Macquarie Capital Securities Limited
CMB International Capital Limited
Daiwa Capital Markets Hong Kong Limited
Hong Kong Underwriters

致：順風光電國際有限公司(「貴公司」)
麥格理資本證券股份有限公司
招銀國際融資有限公司
大和資本市場香港有限公司
香港承銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$HK\$1.42 per Share payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
 - represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/none of us is a United States person (as defined in Regulation S) or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
 - understand that these declarations and representations will be relied upon by the Company, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - request that any refund check(s) to be made payable to me/us (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this form) to send any refund checks by ordinary post at my/our own risk to the address given on this form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund check in person in accordance with the procedures prescribed in this Application Form, to send any uncollected check(s) to me/us in the above manner after the prescribed deadline for collection);
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們：
- 按照招股章程及本申請表格所載條款及條件，並依據 貴公司的章程細則規定，申請認購下文所載數目的香港發售股份；
 - 隨附申請認購香港發售股份所需全數款項，有關款項不超過每股股份 1.42 港元，須於申請時以港元繳足(可予退還)，另加 1% 經紀佣金、0.003% 香港證監會交易徵費及 0.005% 香港聯交所交易費；
 - 承諾及同意認購申請本人/我們根據本申請所申請認購的香港發售股份，或本人/我們獲配發的任何較少數目的香港發售股份；
 - 聲明是項認購申請乃為本人/我們的利益或本人/我們所代表人士的利益以白色或黃色申請表格，或通過中央結算系統向香港結算或根據白表 eIPO 服務 (www.eipo.com.hk) 向白表 eIPO 服務供應商發出電子認購指示所作出及擬作出的唯一申請；
 - 向閣下作出聲明、保證及承諾，本人/我們及本人/我們為其利益提出認購申請的人士均並非受香港或其他地區的任何適用法律所限不得提出本申請、支付任何申請款項，或獲配發或接納任何香港發售股份，且本人/我們並非美國人士(定義見規則 S)，或 貴公司、聯席賬簿管理人及/或香港承銷商須因向本人/我們或其利益而提出本申請的人士獲配發香港發售股份或本人/我們或其利益而提出本申請的人士申請認購香港發售股份而遵守香港以外任何地區的任何法律或法規(不論是否具有法律效力)的任何規定；
 - 承諾及保證，本人/我們及本人/我們為其利益而提出申請的人士並無表示有意或已接納且將不會表示有意或接納任何國際發售股份；
 - 明白 貴公司、聯席賬簿管理人及香港承銷商將依賴該等聲明及陳述，以決定是否因本申請而配發任何香港發售股份；
 - 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內，作為本人/我們所獲配發的任何香港發售股份的持有人，並將有關股票直接存入中央結算系統，以記存於本人/我們的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口；
 - 要求任何退款支票以本人/我們(或如屬聯名申請人，則為排名的首位申請人)為抬頭人並(在符合本表格隨附各頁所載的條款及條件的情況下)按本表格上所示地址以普通郵遞方式寄發任何退款支票，郵誤風險概由本人/我們承擔(惟本人/我們已申請認購 1,000,000 股或以上香港發售股份，並於本申請表格上表明本人/我們擬按本申請表格所述手續親自領取任何退款支票除外)；而在規定領取限期後仍未獲領取支票的申請者按上述方式寄發予本人/我們；
 - 已細閱本申請表格及招股章程所載的條款及條件以及申請程序，並同意受其約束；及
 - 同意本申請、任何對本申請的接納及因此而訂立的合同須受香港法例規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: / /
D M Y
日 月 年

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name), unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Offer); and where checks or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下務必細閱背頁所載條款及條件以及申請程序。
- 除非另有訂明，閣下必須以英文填妥本申請表格(中文姓名/名稱除外)。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請將不被受理。
- 任何人士僅能以受益人/我們(或如屬聯名申請人，則為排名的首位申請人)為抬頭人並(在符合本表格隨附各頁所載的條款及條件的情況下)按本表格上所示地址以普通郵遞方式寄發任何退款支票，郵誤風險概由本人/我們承擔(惟本人/我們已申請認購 1,000,000 股或以上香港發售股份，並於本申請表格上表明本人/我們擬按本申請表格所述手續親自領取任何退款支票除外)；而在規定領取限期後仍未獲領取支票的申請者按上述方式寄發予本人/我們；
- 已細閱本申請表格及招股章程所載的條款及條件以及申請程序，並同意受其約束；及
- 同意本申請、任何對本申請的接納及因此而訂立的合同須受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
 如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統設立的指定中央結算系統參與者股份戶口內,請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 19,500,000 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定,不得超過19,500,000股香港發售股份)		Check/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which check/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – Shunfeng Photovoltaic Public Offer".
 * 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-順風光電公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有說明外,請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate)* 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人(如有)的英文姓名/名稱	(1)	Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)	Tel. No. 電話號碼
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For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人且並無填寫此欄,則本申請將被視作以閣下本身的利益作出。

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If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect any refund check in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund check.

如閣下申請認購1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票,請在左邊方格內填上「✓」號。有關領取閣下的退款支票的時間及地點的詳情,請參閱背頁「退還閣下的股款」一節。

(1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
 如屬中央結算系統投資者戶口持有人,本申請將會按香港身份證號碼(倘閣下為個別人士)或香港商業登記號碼(倘閣下為法人團體)請參閱背頁「申請程序」一節第2段。如閣下通過指定的中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購,閣下持有香港身份證,請填寫香港身份證號碼,否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。閣下香港身份證或護照號碼(倘閣下為個別人士)或香港商業登記號碼(倘閣下為法人團體)專用以核實申請表格是否有效,該等資料將轉交予第三方以供核實之用。
 (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.
 閣下所印的香港身份證號碼/護照號碼的一部分,或倘閣下為聯名申請人,則為排名首位申請人的香港身份證號碼/護照號碼的一部分,可能會列印於閣下的退款支票(如有)上。為退款之目的,該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

THIS BOX MUST BE DULY COMPLETED 此欄必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。
(see paragraph 2 under section headed "How to make your application" overleaf) (請參閱背頁「申請程序」一節第2段)

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English
 請用英文正楷填寫上表所示 閣下的姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a director of the Company;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of shares of the Company and any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - another identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookrunners and the Hong Kong Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require.

C. Lodge only one application for your benefit

- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s):
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
 - both apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (whether individually or jointly with others) for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any Offer Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications will be liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk)). If an application is made by an unlisted company and

- you exercise statutory control over that company;
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company;

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange. Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The total number of Hong Kong Offer Shares initially available for subscription by the Public under the Hong Kong Public Offering on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest lot) into two pools for allocation purposes: Pool A and Pool B. The Shares in Pool A will be allocated on an equitable basis to applicants who have applied for the Shares with an aggregate subscription amount of HK\$5 million (excluding brokerage and the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable) or less. The Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage fee, the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B may receive different allocations of Shares but not both. The Shares in each pool are underwritten, and the surplus will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools and may only apply for Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary from time to time. The Shares in each pool are underwritten, and the surplus will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications, within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) for more than 19,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering) will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally):
- instruct and authorise the Company, the Sole Sponsor and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
 - agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
 - agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first applicant's name at your own risk and costs); and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first applicant's) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and that you are outside the United States when completing this Application Form (as defined in Regulation S) and are not, and none of the other person for whose benefit you are applying, is a U.S. person (as defined under Regulation S) described under the U.S. Securities Act and will be acquiring Offer Shares in an Offshore transaction (as defined in Regulation S);
 - represent, warrant and undertake that you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares; and you are not a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information and representations concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Bookrunners, the Hong Kong Underwriters nor any of their respective directors, officers,

employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto.

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is made for your own benefit) warrant that this application is the only application which has been made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk); and that you are duly authorised to sign this Application Form or give electronic application instructions to that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for (it take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering);
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the Company's Hong Kong Share Registrar, the Sole Sponsor, receiving bank, advisers, agents, the Hong Kong Underwriters, the Joint Bookrunners and their respective advisors, officers and agents personal data or any information about you or the person(s) for whose benefit you have made this application which they require;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the company and/or its agents to send any refund check(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect any refund check in person), then you can collect your refund check(s) in person between 9:00 a.m. and 1:00 p.m. on 12 July 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that the processing of your application or itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the companies laws, the Companies Ordinance, the Company's Articles of Association and relevant laws and regulations;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company and each shareholder of the Company that Shares are freely transferable by the holders thereof;
- confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied on by the Company, the Sole Sponsor and/or the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application; and
- authorise the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the Articles of Association of the Company;
- agree that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Bookrunners, the Hong Kong Underwriters, the Sole Sponsor and their respective directors and any other parties involved in the Hong Kong Public Offering and the Global Offering are entitled to rely on any and all warranties, representations or declarations made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company and the Joint Bookrunners or their respective agents or nominees as agent of the Company may accept it at their discretion, and subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Hong Kong Underwriters) and the Company on or around 6 July 2011 (Hong Kong time) and, in any event, not later than 9 July 2011 (Hong Kong time). The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range stated in the Prospectus (which is from HK\$1.09 per Share to HK\$1.42 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such case, the Company will, as soon as practicable following the decision to make such reduction and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Hong Kong Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.sfp.com notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Such notice will also include a table of the reduction in the number of Offer Shares, as appropriate, and the offering statistics as currently set out in the "Summary" section of the Prospectus and any other financial information which may change as a result of such reduction. If, for any reason, the Offer Price is not agreed between the Company, and the Joint Bookrunners (on behalf of the Underwriters), by 9 July 2011 the Hong Kong Public Offering and International Offering will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of indications of interests in the International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on 12 July 2011. The results of the allocation of the Hong Kong Offer Shares (with identification numbers of successful applicants) will be published on the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.sfp.com and the results of allocation website at www.ipresults.com.hk, and other channels as described in the section headed "How to apply for Hong Kong Offer Shares – Results of Allocations" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

- If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you in this Application Form on 12 July 2011 or, under contingent situation, or under a contingent situation on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Participant: For Hong Kong Offer Shares credited to your CCASS Investor Participant's applications on 12 July 2011, you should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on 12 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.
- The Company will not issue temporary documents of title or receipt for application money.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. If you revoke your application:

- By completing and submitting this Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the Application Lists (which is expected to be 11 July 2011). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before 11 July 2011 except by means of one of the procedures referred to in the Prospectus. Your application may not be revoked on or before 11 July 2011 unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- At the discretion of the Company, the Joint Bookrunners or their agents or nominees, your application is rejected:
The Company, the Joint Bookrunners and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Bookrunners and the Underwriters in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
- If your application is rejected:
Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your electronic application instructions through the **WHITE Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - your payment is not made correctly;
 - you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located; or
 - your application is to apply for more than 19,500,000 Hong Kong Offer Shares.
- If your application is not accepted:
Your application may not be accepted if:
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional; or
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
- If the allotment of Hong Kong Offer Shares is void:
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company that that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the initial price per Share paid by you, the surplus application monies (including brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy attributable to your surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund checks will be retained to the benefit of the Company.
Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund check personally, you may collect it in person from:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716,
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
between 9:00 a.m. and 1:00 p.m. on 12 July 2011 or any other date notified by the Company in the newspaper as the date of despatch of Share certificate(s)/e-Refund payment instructions/refund checks, after which your refund check will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.
Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporation's chops. Both individuals and authorised representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.
If you have applied for less than 1,000,000 Hong Kong Offer Shares using a YELLOW Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your refund check(s) (if any) in person, your refund check(s) (if any) will be despatched to the address specified on your Application Form on or before 12 July 2011 by ordinary post and at your own risk.
The Company intends to make special efforts to avoid delays in refunding money.

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications for more than 2,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$1.42 per Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
- You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
 - If you are applying through a designated CCASS participant (other than a CCASS investor participant):
 - the designated CCASS participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 - If you are applying as an individual CCASS investor participant:
 - you must fill in your full name and your Hong Kong identity card number; and
 - you must insert your CCASS participant I.D. in the appropriate box.
 - If you are applying as a joint individual CCASS investor participant:
 - you must insert all joint investor participants' NAMES and the Hong Kong identity card numbers of all joint CCASS investor participants; and
 - you must insert your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a corporate CCASS investor participant:
 - you must insert your company's NAME and Hong Kong Business Registration number; and
 - you must fill in your participant I.D. and stamp your company chop (bearing your company's name) in the appropriate box.
 Incorrect or incomplete details of CCASS participants (including omission or inadequacy of the CCASS participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Staple your payment to the form. You must pay for the Shares applied for by check, or by banker's cashier order. Each application must be accompanied by either a separate check or banker's cashier order.

If you pay by check, the check must:

 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the check, or be endorsed at the back by a person authorised by the bank. This account name must be the same as the name on this Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the check is drawn on a joint account, one of the joint account names must be the same as the first-named applicant;
 - not be post-dated;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited – Sunfeng Photovoltaic Public Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be rejected if your check:

 - does not meet all these requirements; or
 - is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

 - be issued by licensed banks in Hong Kong and have your name certified at the back of the cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited – Sunfeng Photovoltaic Public Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or the despatch of refund check(s) to which you are entitled. It is important that applicants and holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to any third parties who have claims on entitlements and;
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as the Joint Bookrunners, the Hong Kong Underwriters, financial advisors, receiving banker and the Company's overseas principal registrars and the Hong Kong Share Registrar;
- where applicants for securities request for the Hong Kong Offer Shares to be deposited into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc. By signing this form, you agree to all of the above.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instruction to HKSCC via CCASS, you agree to all of the above.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of:

	Branch Name	Address
(i) Bank of China (Hong Kong) Limited	Hong Kong Island	Bank of China Tower Branch Wan Chai (Wu Chung House) Branch Aberdeen Branch
	Kowloon	Prince Edward Branch Hui Yuen Road Branch Mei Foo Mount Sterling Mall Branch
	New Territories	Kau Yuk Road Branch Sheung Shui Branch Securities Services Centre
(ii) Wing Lung Bank Limited	Hong Kong Island	Head Office Johnston Road Branch North Point Branch
	Kowloon	Mongkok Branch Tsim Sha Tsui Branch Lam Tin Sceneway Plaza Branch
	New Territories	Shatin Plaza Branch Tsuen Wan Branch

- Your Application Form can be lodged at these times:

Day	Time
Thursday, 30 June 2011	9:00 a.m. to 5:00 p.m.
Saturday, 2 July 2011	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 5 July 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 6 July 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Wednesday, 6 July 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not be open in relation to the Hong Kong Public Offering if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal
 in force in Hong Kong at any time in Hong Kong between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong.
Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 July 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus monies) or funds pending clearance of your check or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	2,868.63	60,000	86,058.82	1,000,000	1,434,313.60
4,000	5,737.25	70,000	100,401.95	2,000,000	2,868,627.20
6,000	8,605.89	80,000	114,745.09	3,000,000	4,302,940.80
8,000	11,474.51	90,000	129,088.22	4,000,000	5,737,254.40
10,000	14,343.14	100,000	143,431.36	5,000,000	7,171,568.00
12,000	17,211.76	120,000	286,862.72	6,000,000	8,605,881.60
14,000	20,080.39	300,000	430,294.08	7,000,000	10,040,195.20
16,000	22,949.02	400,000	573,725.44	8,000,000	11,474,508.80
18,000	25,817.65	500,000	717,156.80	9,000,000	12,908,822.40
20,000	28,686.27	600,000	860,588.16	10,000,000	14,343,136.00
30,000	43,029.41	700,000	1,004,019.52	15,000,000	21,514,704.00
40,000	57,372.54	800,000	1,147,450.88	19,500,000 ⁽¹⁾	27,969,115.20
50,000	71,715.68	900,000	1,290,882.24		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統設立的指定中央結算系統參與者股份戶口內,請使用本表格



Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有說明外,申請條件所用的詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。
- 如閣下屬商號,則須以個別成員而非以該商號的名義提出申請。
- 閣下屬法人團體,申請表格須蓋上具公司印章及由獲正式授權的高級人員簽署,並須註明其代表身份。
- 除《上市規則》容許的情況下,倘閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何香港發售股份:
 - 本公司的最高行政人員或董事;
 - 本公司的關連人士(定義見《上市規則》)或將會於緊隨全球發售完成後成為關連人士的人士;
 - 本公司及其任何附屬公司股份的現有實益擁有人;
 - 上述任何人士的聯繫人(定義見《上市規則》);
 - 美籍人士(定義見《美國證券法》規例S);或
 - 並無擁有香港地址的人士。
- 聯名申請人的總數不得超過四名。

乙. 倘閣下為代名人

倘閣下為代名人,則可以提出多於一份香港發售股份的申請。閣下可以:(i)通過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請,並以本身名義代表不同實益擁有人遞交超過一份申請表格。閣下必須在本申請表格上註有「由代名人遞交」欄內填上每名實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
- 其他身份識別號碼。

如閣下並無填寫以上信息,則該份申請將被視為閣下本身利益而作出。代表另一名人遞交本申請表格的代名人,亦須為已向本公司、聯席賬簿管理人及香港承銷商發出聲明及承諾,表示已獲該名人士(或倘多於一名人士,則為全體人士)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、聯席賬簿管理人、香港承銷商、本公司的香港證券登記處、收銀銀行、顧問及代理人承諾,在任何該等人士可能提出要求時,提供有關該名人士/每名該等人士的信息。

丙. 僅可為閣下本身的利益提交一份申請

除根據上文乙段由代名人遞交的申請外,重複或延遲重複的申請概不受理。倘閣下或閣下與閣下的聯名申請人一起出現下列任何一項情況,閣下的所有申請將被視為重複申請而遭拒絕受理:

- 以白色或黃色申請表格或通過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士聯名申請);
- 同時(不論以個人或與其他人士聯名申請)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請表格而同時通過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交申請;
- 以一份白色或黃色申請表格(不論以個人或與其他人士聯名申請)或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購(不論以個人或與其他人士聯名申請)超過19,500,000股香港發售股份(即初步提早發售以供公眾認購的香港發售股份的50%);或
- 申請認購或接納任何國際發售下的發售股份,或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。

倘閣下為閣下的利益提交一份以上申請(包括香港結算代理人根據電子認購指示提出的申請或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出的申請所申請的部分),則閣下的所有申請亦均會被視為重複申請而遭拒絕受理。倘屬於非上市公司指定提交的申請,且:

- 該公司的主要業務為從事證券買賣;及
- 閣下可對該公司行使法定控制權,

則該項申請將被視作閣下的利益而作出。**非上市公司指無股本證券在香港聯交所上市的公司。****有關公司的法定控制權指**閣下:

- 控制該公司董事会的組成,或
- 控制該公司一半以上投票權,或
- 持有該公司一半以上已發行股本(無權獲分派某個特定金額以外的利潤或資本的已發行股本的任何部分不計算在內)。

丁. 香港發售股份的分配-甲組及乙組

根據香港公開發售初步提早供公眾人士以白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因國際發售及香港公開發售之間任何股份轉換而改變),就分配而言,將平均(以最接近實數單位)分為兩組:甲組及乙組。甲組的股份將按公平基準分配予申請認購款項總額為500萬港元(不包括應付的經紀佣金、香港聯交所交易費及香港證監會交易費)或以以上的股份申請人。乙組的股份將按公平基準分配予申請認購款項總額為500萬港元以上但不超過乙組總值(不包括應付的經紀佣金、香港聯交所交易費及香港證監會交易費)的香港發售股份申請人。閣下應注意,甲組申請與乙組申請所獲的分配比例可能有所不同。如同任何一組(並非兩組同時)的股份出現認購不足的情況,則剩餘的股份將撥至另一組,以滿足該組的需求,並作出相應分配。閣下僅可獲分配甲組或乙組的股份而不可同時從兩組獲分配股份,並僅可申請所獲的分配比例。倘出現超額認購,分配予香港公開發售的投資者股份(甲組及乙組),將嚴格按根據香港公開發售所獲的有效申請的數量而定。每一組的分配標準可依據各申請人有效申請的香港發售股份數目有所不同。香港發售股份的分配(如適用)可包括抽籤,即部分申請人獲分配的香港發售股份數目可能較其申請同一香港發售股份數目的人士為高,而未獲抽中的申請人則可能不獲任何香港發售股份。同一類別或不同類別的重複或延遲重複申請,以及以白色或黃色申請表格或通過向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過19,500,000股香港發售股份(即根據香港公開發售初步提早供申請認購的香港發售股份的50%)的任何申請,將不被受理。

戊. 補充信息

若招股章程發出任何增補文件,已遞交本申請表格的申請人可能會或可能不會(視乎增補文件所載的信息而定)獲通知可撤回其申請,若申請人不獲通知,或若申請人已獲通知但並未根據所獲通知的程序撤回申請,則已提交的一切申請將維持有效,且可能獲接納。在上文所述的規限下,申請一經提交即可撤回,而申請人則被視為已按經增補的招股章程提出申請。

己. 填妥及遞交本申請表格的影響

本申請表格一經填妥及遞交,即表明閣下(或如屬聯名申請人,即閣下與聯名申請人共同及個別):

- 指示及授權本公司、獨家保薦人及/或聯席賬簿管理人(或其各自的代理人或代名人)代表閣下簽署任何過戶表格、買賣單據或其他文件,及代表閣下辦理所有其必需事宜,以便遵照公司章程細則的規定以香港結算代理人的名義登記任何分配予閣下的香港發售股份並生效及以其他方式完成招股章程及有關申請表格所載的安插;
- 承諾簽署所有文件及辦理所有必要事宜,以根據公司章程細則規定使香港結算代理人獲登記為閣下獲分配的香港發售股份的持有人;
- 同意分配予閣下的任何香港發售股份將由香港結算代理人的名義登記,並直接存入香港結算管理的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口(按閣下在本申請表格上的選擇而定);
- 同意香港結算及香港結算代理人各自保留絕對酌情權有權(1)不接納以香港結算代理人名義分配予閣下的任何或部分該等獲分配的香港發售股份或不接納該等獲分配的香港發售股份存入中央結算系統;(2)使由中央結算系統提取該等獲分配的香港發售股份並轉為閣下(或如閣下屬聯名申請人,則轉為排名的首位的申請人)的名義(風險及成本由閣下承擔);及(3)促使該等獲分配的香港發售股份將以閣下(或如閣下屬聯名申請人,則以排名的首位的申請人)的名義發行;而於該情況下,將該等獲分配的香港發售股份的股票以普通郵遞方式寄往閣下在申請表格上所填地址(風險由閣下承擔)或供閣下領取;
- 同意香港結算及香港結算代理人各自可對以香港結算代理人名義發行的獲分配的香港發售股份數目作出調整;
- 同意香港結算及香港結算代理人對並非載於招股章程及本申請表格中的信息及聲明概不負責;
- 同意香港結算及香港結算代理人無論如何均須對閣下負有責任;
- 聲明及保證閣下知悉香港發售股份並無且不會根據《美國證券法》登記,而且閣下填妥本申請表格時身處美國境外(定義見《規例S》);及閣下與閣下為其利益提出申請的任何人士均非《美國證券法》所指的受規管的受規管人士以離岸交易(定義見規例S)方式購入發售股份;
- 聲明、保證及承諾香港或其他地區的任何法律提出申請,閣下作出此申請,支付任何申請款項或獲分配或認購任何香港發售股份,而閣下並非中華人民共和國(香港、澳門及台灣除外)的法人或自然人;
- 確認閣下已取得招股章程及提出申請時應依從招股章程及本申請表格所載的信息及聲明,而並非依賴任何其他有關本公司的信息及聲明(招股章程補充文件所載者除外),閣下且同意,本公司、聯席賬簿管理人、香港承銷商或任何其他董事、高級人員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方均須對招股章程及其補充文件所載的任何信息或聲明承擔任何責任;

- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,則閣下不得因招股章程所規定以外的無意失實陳述而撤回或撤銷申請;
- (如本申請是為閣下本身的利益作出)保證本申請是為閣下的利益以白色或黃色申請表格或通過中央結算系統向香港結算(如果閣下是中央結算系統投資者戶口持有人或通過中央結算系統結算參與者或中央結算系統託管商參與者申請)或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示所作出或將會作出的唯一申請;
- (如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切必要的權力及授權作出本申請;
- (如閣下為其他人士的代理人)保證已向該名其他人士作出合理的查詢,證明本申請是為該名其他人士的利益以白色或黃色申請表格或通過中央結算系統向香港結算(如果閣下是中央結算系統投資者戶口持有人或通過中央結算系統結算參與者或中央結算系統託管商參與者申請)或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而將要作出的唯一申請,而閣下已獲正式授權以該名其他人士的代理人身份簽署本申請表格或發出電子認購指示;
- 同意閣下的申請一經接納,閣下的申請將以本公司提供的香港公開發售結果為準;
- 承諾及保證閣下(如本申請是為閣下的利益作出)或閣下為其利益作出申請的人士,並無申請認購或接納或表示有興趣認購或接納或已獲配發或分配,包括有條件及/或暫時性國際發售中的任何國際發售股份,亦將不會申請認購或接納或表示有興趣認購國際發售中的任何國際發售股份,亦無以其他方式參與國際發售;
- 保證閣下的申請所載的信息均為真實;
- 同意與本公司、本公司的香港證券登記處、獨家保薦人、收銀銀行、顧問、代理人、香港承銷商、聯席賬簿管理人及其各自的顧問、高級人員及代理人簽署有關閣下或閣下為其利益作出申請的人士的個人資料及其所要求的任何信息;

- 同意閣下的申請、任何申請的接納及由此而訂立的合同,均受香港法律管轄,並須按其詮釋;
- 承諾及授權閣下閣下所申請認購的香港發售股份,或根據本申請表格所載的任何較少數目的香港發售股份的持有人,授權本公司將該結算代理人的名稱列入本公司的股東名冊內,以作為閣下獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理人將任何正式支票(如適用)以普通郵遞方式按閣下的申請表格上所填的地址寄往閣下(如屬聯名申請人)本申請表格上排名的首位的申請人,郵遞風險概由閣下承擔(惟閣下已申請認購1,000,000股或以上香港發售股份並在閣下的申請表格中表明閣下擬親自領取任何退款支票則除外);閣下可於2011年7月12日上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的退款支票;
- 倘該項法律適用於閣下的申請,則閣下同意及保證閣下已遵守一切有關法律,以及本公司、聯席賬簿管理人、香港承銷商、獨家保薦人,以及其各自的任何董事、僱員、合夥人、代理人、高級人員或顧問,概不會因閣下的購買要約獲得接納,或根據招股章程及本申請表格所載的條款及條件而由閣下的權利與義務所產生的任何行動而違反香港以外的任何法律;
- 向本公司(代表本公司及本公司各股東的利益)表示同意(而本公司一經全部或部分接納本申請,即視為本公司本身及代表本公司各股東表示同意)遵守及符合本公司須遵守的公司法、《公司條例》、本公司公司章程細則及相關法律法規;
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序,並同意受其約束;
- 向本公司及本公司各股東表示同意股份可由其持有人自由轉讓;
- 確認閣下知悉招股章程所述關於香港發售股份的所有限制;
- 明白本公司、獨家保薦人及/或聯席賬簿管理人將依約聲明及陳述以決定是否就閣下的申請分配任何香港發售股份;
- 授權本公司代表閣下與本公司各董事及高級人員訂立合同,據此,各有關董事及高級人員承諾遵守其於本公司公司章程細則所列對股東的責任;
- 同意閣下的申請均可由本公司任何收銀銀行且不限於閣下遞交申請表格的銀行處理。

庚. 授權書

如閣下通過有效根據授權書獲正式授權的人士提出申請,本公司及聯席賬簿管理人或其各自的代理人或代名人(作為本公司的代理人)可在符合其認為適當的條件(包括閣下的代表已獲授權的選認)的情況下,酌情接納有關申請。

辛. 釐定發售價

發售價預由聯席賬簿管理人(代表香港承銷商)及本公司於2011年7月6日(香港時間)或前後無論如何不遲於2011年7月9日(香港時間)協定。聯席賬簿管理人(代表承銷商)可在本公司的同意下,於遞交香港公開發售申請或日期上午或之前隨時撤回釐定發售價所提早發售的發售股份數目及/或招股章程所載的指示性發售範圍(即每股發售1.09港元至1.42港元)。在這種情況下,本公司將於決定該調低後在切實可行的情況下盡快並無論如何不遲於遞交香港公開發售申請截止日期上午,於《南華早報》(以英文)及《香港經濟日報》(以中文)以及以香港聯交所網站www.hkexnews.hk及本公司網站www.sfpv.com.hk向有關閣下發售股份數目及/或指示性發售範圍的通告。該通告亦將載有營務基金及現時載於招股章程「簡要一節」的發售統計數字的確認或修訂(如適用)以及任何因該調低而可能變化的其他財務信息。倘本公司與聯席賬簿管理人(代表承銷商)於2011年7月9日因任何原因未能協定發售價,則香港公開發售及國際發售將不會成為無條件並將告失效。

香港發售股份的配發

根據本申請表格及招股章程所載條款及條件,香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於2011年7月12日在《南華早報》(以英文)及《香港經濟日報》(以中文)刊載有關國際發售的踴躍程度、香港公開發售申請的踴躍程度、香港發售股份的配發標準及發售價的公告。香港發售股份的分配結果(繼成功申請人的身份證明文件號碼)將在香港交易所網站www.hkexnews.hk、本公司網站www.sfpv.com.hk及分配結果網站www.pisoresults.com.hk,以及招股章程「如何申請認購香港發售股份一節」所載的其他渠道刊載。

閣下成功申請認購香港發售股份(全部或部分)

- 如申請全部或部分獲接納,閣下的股票將以香港結算代理人名義發行,並按閣下在本申請表格上的指示於2011年7月12日或在前未預料的情況下,由香港結算或香港結算代理人所指定的任何其日期,存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者股份戶口內。
- 倘閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提交申請:
 - 對於存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人)提交的香港發售股份,閣下可向該中央結算系統參與者查詢配發詳情。閣下的香港發售股份的分配。
- 倘閣下向中央結算系統投資者戶口持有人名義遞出申請:
 - 本公司預計將於2011年7月12日刊登香港公開發售的結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下應細閱本公司刊發的公佈結果,如有任何誤差,須於2011年7月12日或香港結算或香港結算代理人所指定其他日期下午五時正前通知香港結算或香港結算代理人。緊隨香港發售股份存入閣下的股份賬戶後,閣下可通過「結算通」電話系統或中央結算系統互聯網平台(根據不時生效的香港結算「投資者戶口操作簡章」)查核閣下的新賬戶結餘。香港結算亦會向閣下提供股份活動摘要,列明閣下閣下的股份賬戶的香港發售股份數目。
 - 閣下將不會將所有權的臨時文件或就已付認購款項發出收據。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份:

- 閣下撤回申請:
 - 一經填妥及遞交本申請表格,即代表閣下同意於開始辦理認購申請登記時間後的第五天(預期為2011年7月11日)後方可撤回閣下的申請。此項同意將成為與本公司訂立的附屬合同,當閣下遞交申請表格時即具有約束力。該附屬合同將換取本公司同意,除按招股章程所述任何一項程序外,不會於2011年7月11日或之前向任何人提出發售任何香港發售股份。除非根據《公司條例》第40條對招股章程負責的人士根據該條規定發出公告,免除或限制該負責人士對招股章程的責任,否則閣下不可於2011年7月11日之前撤回申請。若招股章程發出任何增補文件,已遞交申請的人士可能會或可能不會(視乎增補文件所載的信息而定)獲通知可撤回其申請。若申請人未獲通知,或若申請人獲通知但並未根據所獲通知的程序撤回申請,則已提交的一切申請將維持有效,且可能獲接納。在上文所述的規限下,申請一經提交即可撤回,而申請人則被視為已按經增補的招股章程提出申請。
 - 閣下的申請一經接納,即可不獲接納。就此而言,當分配結果在報章上公佈後,未被拒絕受理的申請即屬已獲接納,而若有關分配結果受若干條件或規定以抽籤形式進行,則申請獲接納與否須視乎何種有關條件或規定或抽籤結果而定。
- 本公司、聯席賬簿管理人或其代理人或代名人可酌情拒絕閣下的申請:
 - 本公司、聯席賬簿管理人及其各自的代理人或代名人,可全權酌情拒絕受理或接納任何申請,或只接納任何申請的全部或任何部分。

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統設立的指定中央結算系統參與者股份戶口內,請使用本表格

3. 閣下的申請不予受理:

- 以下情況可能導致閣下的申請被拒:
• 重複申請或疑屬重複申請;
• 未有按照本申請表格所載指示正確地填妥申請表格;
• 閣下並未按指定網站www.eipo.com.hk所載的指示、條款及條件完成通過白表eIPO服務發出的電子認購指示;
• 並無繳妥股款;
• 閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兌現;
• 閣下或閣下為其利益提出申請的人士已申請認購或接納或表示有興趣認購或已收到或已經或將獲配發或獲配發(包括有條件及/或暫時性)國際發售股份;
• 本公司相信倘接納閣下的申請,便會違反接獲閣下申請或背負所載閣下地址所在地的司法權區內的通用證券或其他法律、規則或條例;或
• 閣下申請認購超過19,500,000股香港發售股份。

4. 閣下的申請不獲接納:

- 以下情況可能導致閣下的申請不獲接納:
• 香港承銷協議及/或國際承銷協議未能成為無條件;或
• 香港承銷協議及/或國際承銷協議根據其各自條款而被終止。

5. 倘若香港發售股份的配發無效:

- 如香港聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市,則閣下獲配發的香港發售股份(如有作出)將會無效:
• 截止登記申請起計三星期內;或
• 香港聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

退還閣下的股款

若閣下因任何(但不限於)上述原因未能收取任何香港發售股份,本公司會將閣下所繳付的申請股款(連同經紀佣金、香港聯交所交易費及香港證監會交易費),不計利息退還予閣下。若閣下的申請獲部分接納,本公司會將閣下申請股款、經紀佣金、香港聯交所交易費及香港證監會交易費的適當部分,不計利息退還予閣下。若最終配發的發售價低於閣下支付的每股股份的初步價格,則多收的申請股款(包括因該等收款項收取的經紀佣金、香港聯交所交易費及香港證監會交易費)將不計利息退還予閣下。於寄發退還支票日期前應計的所有該等利息將撥歸本公司所有。

退還支票會劃註明「只准入抬頭人賬戶」,並以閣下作為抬頭人,或如屬聯名申請人,則以申請表格上排名首位的申請人為抬頭人。閣下所提供香港身份證號碼/護照號碼的一部分,或倘閣下作為聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,可能印於閣下的退還支票(如有)上。該等資料亦將轉交予第三方作退還用途。閣下的銀行可能會於兌現閣下的退還支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現退還支票,或使閣下的退還支票成為無效。

如閣下已申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票,閣下可在2011年7月12日或由本公司於報章上公佈的任何其他發還支票/電子退還指示/退還支票日期當日上午九時正至下午一時正期間,親自前往以下地點領取退還支票:

- 香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

上述時間過後,退還支票將以普通郵遞方式按本申請表格上列明的地址寄發予閣下,須視風險概由閣下承擔。選擇親自領取的人士不得授權任何其他人士代其領取。選擇親自領取的人士須以該法定代表人持有該公司發出加蓋公司印章的授權書領取退還支票。個人申請人及法定代表人(如適用)須於領取退還支票時出示獲香港中央證券登記有限公司接納的身份證明文件。

如閣下以黃色申請表格申請認購少於1,000,000股香港發售股份或閣下申請認購1,000,000股或以上香港發售股份但並非於本申請表格上表明親自領取退還支票(如有),則閣下的退還支票(如有)將於2011年7月12日或之前以普通郵遞方式寄往閣下申請表格上所填地址,須視風險概由閣下承擔。本公司擬作特別安排,以盡量避免延遲退還退還支票。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請,及持有及證明本公司及其香港中央證券登記有限公司(「香港證券登記處」)就個人資料及條例而訂訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人申請認購證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時,須不時向本公司或其代理及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料,可能會導致閣下的證券的申請認購遭拒絕受理,延誤或本公司或香港證券登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或退還支票。證券申請人或持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 資料用途

- 證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存,以作下列用途:
• 處理閣下的認購申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請程序及公佈香港發售股份的分配結果;
• 使能遵守香港及其他地區的所有適用法律法規;
• 登記新發行的證券或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人;
• 保存或更新本公司證券持有人名冊;
• 核對或協助核對簽名或核對或交換任何其他信息;
• 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股發行等;
• 寄發本公司及其附屬公司的公司通訊;
• 編撰統計信息及其他投資者信息;
• 遵照法律、規則或條例的規定作出披露;
• 通過報章公告或其他披露方式披露成功申請人的身份;
• 披露有關信息以便作出權益索賠;以及
• 與上述有關的任何其他附帶或相關用途及/或令本公司及香港證券登記處履行其對證券持有人及/或監管機構的責任及/或證券持有人不同意的任何其他用途。

3. 向他人轉交個人資料

- 本公司及香港證券登記處會對證券申請人及持有人的個人資料保密,但本公司及其香港證券登記處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用作上述任何用途,尤其可能會將證券申請人及持有人的個人資料向,從而與下列任何及所有人士及實體披露、獲取或轉交(不論在香港境內或境外):
• 本公司,其關聯或其委任的代理人,例如聯席賬務顧問、收款銀行及本公司海外主要過戶登記處及香港證券登記處;
• 當證券申請人要求將香港發售股份存入中央結算系統時,香港結算及香港結算代理人將就中央結算系統的運作使用個人資料;
• 任何已將公司印章或其他識別號碼列於本申請表格上的經紀;
• 任何向本公司及/或香港證券登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
• 香港聯交所、香港證監會及任何其他法定、監管或政府機構;及
• 與證券持有人的業務往來或計劃有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。簽署本表格後,即表示閣下同意上述各項。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料,並索取該等資料副本及更正任何不正確的資料。依據條例,本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。就條例而言,所有有關查閱資料或更正資料或關於政策及慣例信息以及持有資料類別的要求,應註明向本公司的公司秘書或(視乎情況而定)香港證券登記處的私隱條例事務主任提出。

簽署本申請表格或通過中央結算系統向香港發售股份電子認購指示後,即表示閣下同意上述各項。

申請程序

- 1. 使用下文所載的表格計算閣下擬購買的香港發售股份數目及應繳股款。申請股款最少須為2,000股香港發售股份。若申請股款多於2,000股股份,申請認購股數須按照表中「申請認購的香港發售股份數目」一欄載列的股數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高發售價每股股份1.42港元,另加1%經紀佣金0.005%香港聯交所交易費及0.003%香港證監會交易費。
2. 閣下作為申請人須按下列指示填妥本申請表格並於首頁簽署,惟接受親筆簽名:
• 倘閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人)提交申請:
• 指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在適當空格填上其參與者編號;
• 倘閣下以個人中央結算系統投資者戶口持有人名義提交申請:
• 閣下必須填上閣下的全名及香港身份證號碼;及
• 閣下須在適當空格填上閣下的中央結算系統參與者編號;
• 倘閣下以聯名個人中央結算系統投資者戶口持有人名義提交申請:
• 閣下必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名投資者戶口持有人的香港身份證號碼;及
• 閣下必須於適當空格填上參與者編號;
• 倘閣下以公司中央結算系統投資者戶口持有人名義提交申請:
• 閣下必須填上閣下的公司名稱及香港商業登記號碼;及
• 閣下須在適當的空格內填上閣下的參與者編號並蓋上閣下附有公司名稱的公司印章。

中央結算系統參與者的資料(包括遺漏或中央結算系統參與者編號及/或附有公司名稱的公司印章不齊等)如有任何錯誤或不完整或出現其他類似事項,閣下的申請將失效。如支票須訂於表格上,申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單開出的支票或銀行本票。

- 3. 如以支票付款,該支票必須:
• 為港幣支票;
• 由香港轉銀行的港幣銀行賬戶開出;
• 顯示閣下的賬戶名稱,而此戶名已預印在支票上,或由該銀行的授權人士在該支票背面簽署證明戶名。此戶名必須與本申請表格上的姓名相同。如屬聯名申請,該戶名必須與排名首位申請人的姓名/名稱相同。如支票由聯名賬戶開出,則聯名賬戶其中一個賬戶名稱必須與名列首位申請人的姓名/名稱相同;
• 並非期票;
• 註明抬頭人為「中國銀行(香港)代理人有限公司-順風光電公開發售」;及
• 劃線註明「只准入抬頭人賬戶」。
下列情況將導致申請不獲受理:
• 支票未能符合所有上述規定;或
• 支票於首次過戶時不獲兌現。

- 倘以銀行本票繳付股款,該銀行本票必須:
• 由香港轉銀行發出,並由該銀行的授權人士在銀行本票背面簽署證明。閣下姓名、銀行本票背面所顯示姓名須與申請表格所顯示的姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同;
• 為港幣本票;
• 並非期票;
• 註明抬頭人為「中國銀行(香港)代理人有限公司-順風光電公開發售」;及
• 劃線註明「只准入抬頭人賬戶」。
倘閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。

4. 閣下申請表格,對摺一次,然後投入下列任何一間分行的特備收集箱內:

Table with 3 columns: Branch Name, Address, and Location. Includes entries for 中國銀行(香港)有限公司, 港島, 中環大馬路, 灣仔, 香港仔分行.

Table with 3 columns: Branch Name, Address, and Location. Includes entries for 太子分行, 九龍彌敦道774號, 新界, 教育路分行, 元朗教育路18-24號, 水務中心, 上水新豐路136號, 水務中心, 上水新豐路136號, 分行名稱, 地址, 港島, 總行, 德輔道中45號, 灣仔, 莊士敦道118號, 北角分行, 北角英皇道361號, 九龍, 旺角分行, 旺角彌敦道636號銀行中心地庫, 尖沙咀分行, 尖沙咀加拿分道4號, 藍田, 藍田匯景廣場分行, 藍田匯景廣場8號匯景廣場第三層59號舖, 新界, 沙田廣場分行, 沙田正街21號, 茶灣分行, 茶灣沙咀道251號.

- 5. 閣下可於下列時間遞交申請表格:
2011年6月30日(星期四) - 上午九時正至下午五時正
2011年7月2日(星期六) - 上午九時正至下午一時正
2011年7月4日(星期一) - 上午九時正至下午五時正
2011年7月5日(星期二) - 上午九時正至下午五時正
2011年7月6日(星期三) - 上午九時正至中午十二時正

- 6. 遞交申請的截止時間是2011年7月6日(星期三)中午十二時正,或如該日並無開始辦理認購申請登記,則為下一日開始辦理認購申請登記的中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港於2011年7月6日(星期三)上午九時正至中午十二時正期間任何時間發出下列警告訊號,將不會開始辦理認購香港公開發售的申請登記:
• 8號或以上熱帶氣旋警告訊號;或
• 「紅色」暴雨警告訊號。
而改為於香港上午九時正至中午十二時正期間任何時間香港並無發出上述任何一項警告訊號的下一個營業日,在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。
營業日指香港銀行一般開門營業的日子(星期六、星期日或香港的公眾假期除外)。
7. 本公司保留將閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票不會於2011年7月6日(星期三)中午十二時正前過戶。本公司將不會發出付款收據予閣下。本公司將保留將任何股票及/或任何多收的申請股款或退還款項,以俾閣下的支票或銀行本票過戶。

Table with 6 columns: Application Category, Application Time, Share Count, and Amount. Title: 可供申請認購股份數目及應繳款項. Rows show share counts from 2,000 to 50,000 and corresponding amounts in Hong Kong dollars.