PUBLIC OFFER – WHITE FORM 公開發售一白表 Please use this Application Form if you want the Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行公開發售股份,請使用本申請表格

Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Winox Holdings Limited (the "Company") dated Thursday, 30 June 2011 (the "Prospectus 除本申請表格另行界定外,本申請表格所用詞彙與盈利時控股有限公司(「本公司」)於二零一一年六月三十日(星期四)刊簽的招股章程(「招股章程」)所界定者具相同涵義。

Please staple your payment here 請將股款 緊釘在此



WINOX **Winox Holdings Limited** 盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares Number of Public Offer Shares Number of Placing Shares Offer Price

- 125,000,000 Shares (subject to the Over-allotment Option)
 12,500,000 Shares (subject to reallocation)
 112,500,000 Shares (subject to the Over-allotment Option and reallocation)
 Not more than HK\$2.86 per Offer Share (payable in full on application and subject to refund, plus brokerage of % SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.87 per Offer Share HK\$0.10 per Share
 6838

Nominal Value

股份發售

- 股股份(視乎超額配股權行使與否而定)

- 125,000,000股股份(視乎超額配股權行使與否而定)
 12,500,000股股份(可予重新分配)
 112,500,000股股份(視乎超額配股權行使與否而定,並可予重新分配)
 不多於每股發售股份2.86港元(另加1%經紀佣金、0.003%證監會交易徵費及
 0.005%聯交所交易費,須於申請時繳足並可予退還)
 及預期不少於每股發售股份1.87港元
 每股股份0.10港元

股份代號

Application Form for Public Offer Shares

公開發售股份申請表格

截止接受申請時間為 二零一一年七月十三日(星期三)中午十二時正 閣下務須細関本申請表格所載條件及指示。 本申請表格各適用部分必須以展本筆全部清楚填妥 並在本頁簽署,方為有效。

Applications will be accepted until 12:00 noon on Wednesday, 13 July 2011
You must read the conditions and instructions attached to this Application To be valid, you must complete all applicable parts of this Application F Please write clearly in ink and sign your name(s) on this page. Winox Holdings Limited Haitong International Capital Limited Haitong International Securities Company Limited

Public Offer Underwriters

- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subjects to the memorandum and articles of association of the Company; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Office Price of HKS2.86 per Public Offer Share, insteading brokerage of 1.0%, SPC transaction levy of 0.002% and Stock Exchange unding fee of 0.003, and the prospection of the public Offer Shares applied for the public Offer Shares applied for the public Offer Shares and the public Offer Shares and the stock of the public Offer Shares and the stock of the public Offer Shares and the stock of the public Offer Shares and the public Offer Shares and the public Offer Underwriters and their respective agents on suntinees in deciding whether on a WHITE Public Offer Shares in the Public Offer Underwriters and their respective agents on another to the public Offer Shares to be allotted to melus and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares to be allotted to melus, and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares to be allotted to melus, and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares to be allotted to melus, and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares to be allotted to melus, and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares to be allotted to melus, and subject to the terms and conditions set out to the pages attached to this Application Form (seeps where Public Offer Shares and have indicated on this Application Form and the Prospectus?) and the prospectus and agree of the Application Form and the Prospectus and agree of the A
- wish to collect any share certificate(s) and/or relind cheques() (if any) by measure a consume a more processor request that day refund cheques(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form; have read the terms and conditions and application procedures set out of the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I ann/we are aware of the restrictions on the Polici Offer described in the Prospectus, represent, warrant and undertake that the Public Offer shares have go been and will not be registered under the US Securities Act and I ann/we are suste the United States (within-the-definition of Regulation S) when completing and submitting this Application Form and I ann/we are not a US person (as defined in Regulation S) and a more complete and administration of the public Offer Shares to or for whose benefit that we are applying is, a person the influence of our amplication of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Difference of the Public Offer Underwriters to comply with any requirements under any law or regulation.
- we are noteach of us is not, and none of the persons for whose benefit I ann/we are applying is, a blie Offer Shares to or for whose benefit this application is made would require the Company, the adhorf the Public Offer Underwriters to comply with any requirements under any law or regulation lovy outside Hong Kong; of the resulting contract, will be governed by and construed in accordance with the laws of Hong
- by ally appreciate haves a transport of the property of the person of th

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署(所有聯名申請人必須簽署):

Date: 日期:		/	
	D日	M月	Y年

- It is important that you read the conditions and application procedures overleaf.

 You must complete this Application Form in English (except for Chimese name) unless otherwise stated and follow the application You must complete this Application Form in English (except for Chimese name) unless otherwise stated and follow the application You must generate application is the to be rejected. All applicable hoxes in this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application form or by way of giving electronic application in structions to HKSCC via CCASS or to the HK eIPO White Form service Provider through the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form service Provider through the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), for more than 100% of the Public Offer cleasing of this Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form service (www.hkeipo.hk) for more than 100% of the Public Offer cleasing of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.

rejected. You may be prosecuted if you make a false declaration

- 盈利時控股有限公司 海通國際資本有限公司 海通國際證券有限公司 公開發售包銷商 署等: 按照招股章程及本申請表格的條款及條件,並在 費公司組織章程大網及章程細則的規限下,申請認購以下數目的公

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

- 国下必須細閱背頁的條件及申請手續。 除另有指明者外,關下必須以英文中文姓名/名稱除外,填寫本申請表格及纏照背頁的申請手續,否則申請可擅拒絕受理。 本申請表格內所有適用空格均必須填妥、否則申請可遭拒絕受理。 国下僅可以自色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過香港自表eIPO服務(www.hkcipo.hk)向香港白表IPO服務供應商發出電子認購指示或透過香港自表eIPO服務(www.hkcipo.hk)向香港的表述的医務供應商發出電子認購指示或透過香港自表eIPO服務(www.hkcipo.hk)向香港自表EPO服務所應可發出電子認購指示或透過香港自表eIPO服務(www.hkcipo.hk)向香港自表EPO服務所來ww.hkcipo.hk)向香港自表EPO服務供應商發出電子認購指示或透過香港自表EPO服務(www.hkcipo.hk)向香港自表EPO服務供應商發出電子認購指示或透過香港自表EPO服務(www.hkcipo.hk)向香港自表EPO服務供應商發出電子認購指示或透過香港自表EPO服務(www.hkcipo.hk)向香港自表EPO服務供應商發出電子認購指示或透過香港自表EPO服務供應商發出電子認購指示性出申請認購起過公開發售項下甲組或乙組初步可供認購的公開發售股份的100%(有關評情報於本申請表格的條款及條件)以及支速或組不無於

Number of Public Offer Shares applied for (not more than 6,250,000 SI 申請公開發售股份數目 (不多於6,250,000股股份)	hares)	order	ue/banker's cashier number ∕銀行本票號碼			
Total amount of payment 付款總額	HK\$	洪元 banke	of bank on which cheque/ r's cashier order is drawn* 銀行本票的付款銀行名稱*			
支票或銀行本票須以「只准入 The following are to be completed in BL	nould be crossed "Account Payee Only" and made .抬頭人賬戶」方式劃線開出,並須註明收 OCK letters in English in ink, except as stated oth 文正檔填寫以下各項。聯名申請人僅須生	款人為「滙豐代理人(香港)有限公 erwise. Joint applicants should give one a	司一盈利時公開發售」。			
Your name in English 閣下的英文姓名/名稱	Family name or company name 好	住氏或公司名稱	Forename(s) 名字			
Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 妇	上氏或公司名稱	Forename(s) 名字			
Your occupation (in English) 職業(以英文填寫)		Your Hong I Ho	Kong adentity Card No./Passport No./ ng Kong Business Registration No.* (Please delete as appropriate) 閣下的香港身份證明。 香港商獎登記號碼。 (諸別表不適用者)			
Names of all other joint applicants in English (if any) 所有其他聯名申請人之 英文姓名/名稱(如有)	(1) (2) (3)	H	ong Identity Card No. Passport No. long Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) (Please delete as appropriate) (東照號碼 香港南景登記號碼* (清嗣去不適用者)	2)		
Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)		1	1			
地址以英文填寫)(聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)		Telephor	e Number 電話號碼			
For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner). 由代名人遞交:請填寫每名實益擁有人的賬戶號碼或識別編碼(或如屬聯名實益擁有人,則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。						
this section, this application will 如 閣下為代名人,必須填寫名 ** (a) For individuals, you must provide you passport number. For a body corporat corporate) their Hong Kong Business F 如屬個人,閣下必須填寫善港分份數用,或香港商業是影整號(阿屬法人 (b) Your Hong Kong Identity Card number may be a for a flar of your Hong Kong Identity Card would also be transferred to a thirty number/passport of umber may lead to 閣下所選集。楊平(如屬第名中國人,則	be treated as being made for your own 實 董擁有人,包罗 工作 Mong Kong Identity Card number or passport number. e, please provide your Hong Kong Business Registration numbers. w	n benefit. P 情况而定)的賬戶號碼或識別 If you hold a Hong Kong Identity Card, pleasumber. All joint applicants must give (if they are by the start of the Hong Kong Identity Card number/pation of your Hong Kong Identity Card number (se), if any. 符、可能會印列在 關下的過數支票(如有)。該第3現或失效。	編碼。若並無填妥本部分,則是項 provide your Hong Kong Identity Card number. If e individuals) their Hong Kong Identity Card numb 號碼。如屬法人團體·請填寫香港商業登記號碼。全意 Application Form and such data will be transferred to assport number of the first-named applicant, provide /passport number before encashment of your refunc 資料亦可能會轉交第三方以辦理遊款。 閣下的銀行	you do not hold a Hong Kong Identity Card, please provide your ers, or, where appropriate, passport numbers or (if they are bodies 思夢名申請人(稱為個人)必須提供香港身份證號碼·或嫌照號碼(如適 b third parties for such purpose. ed by you may be printed on your refund cheque, if any. Such data d cheque. Inaccurate completion of your Hong Kong Identity Card 在兑现 阁下的组款支票前,可能會要求核實 阁下的香港身份證號		
Applicants who have applicated 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) share certificate(s) personally from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Quebr's Road East, Wanchan, Hong Kong on the date for collection of (where applicable) share certificate(s), which is expected to be on Tuesday, 19 July 2011, should mark a' l' in the box on the left. ### 17 ** **Diagram ** **Diagra						
Please repeat your name	ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK letters 請用英文正楷抄寫上表所示姓名/名稱及地址					
Name(s) 姓名/名稱						

Address 地址.

For Bank use 此欄供銀行填寫



WINOX

Winox Holdings Limited

盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus Who can apply

- the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's nam
- If you are a body corporate, this Application for must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) from the choice of the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) from the choice of the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) from the choice of the circumstances are not provided by the company that the company choice of the company that the company choice of the company choice of the company that the company choice of the choice of the company choice of the choice of the choice of the company choice of the choice of the

- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

 a nexisting beneficial owner of the Shares;

 the chief executive or a director of the Company or any of its subsidiaries;

 an associate (as defined in the Listing Rules) of any of the above; or

 a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.

 You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:

 a person who has been allocated or will receive any Placing Shares under the Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) Placing Shares; within the United States when completing this Application Form or are a US person (as defined in Regulation S); or

 a person who does not have a Hong Kong address.

 If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a US person(s) defined under Regulation S).

If you are a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such

eneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below

- beneficial owner(s) on the terms set out in section F and the section entitled "Personal data below.

 Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

 Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

 make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application. Form or by
 giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form service Provider through the HK
 eIPO White Form service (www.hkeipo.hk):
 both apply (whether individually or jointly with others) on one (or more) WHITE Application Form(s) and one (or more) YELLOW
 Application Form(s) or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions
 to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service
 (www.hkeipo.hk):
- to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO (www.hkeipo.hk);

 apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form or application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the Service (www.hkeipo.hk) for more than 6.250,000 Shares, being 100% of the Shares initially available in eiffers subscription under the Public Offer.

 have applied for or taken up or indicated an interest for or received or been placed or allocated (including provisionally) or will apply or take up or indicate an interest for or receive or be placed or allocated any Pla Placing or otherwise participated in the Placing.

 Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple application on a WHITE or a YELLOW Application Form or by giving electronic application instructions to Hk White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) is made for your own energy that the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being made for your benefit.

 Unlisted company means a company with no equity securities listed on the Stock Exchange.

Unlisted company means a company with no equity securities listed on Statutory control in relation to a company means you:

control the composition of the board of directors of the company

- control more than half of the voting power of the company an hold more than half of the issued share capital of the company specified amount in a distribution of either profits or capital). ch carries no right to participate beyond a

Allocation of Public Offer Shares - Pools A and B

The Public Offer Shares under the Public Offer (without taking into account of any reallocation of Offer Shares in the Public Offer) will be divided equally to the nearest board lot into two posts pool. A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HKSS millor (excluding amounts of brokerage and SFC transaction levy and Stock Excitange trading fee) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total sub-cription price of more than HKSS million (excluding amounts of brokerage and SFC transaction levy and Stock Excitange trading fee) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total sub-cription price of more than HKSS million (excluding amounts of brokerage and SFC transaction levy and Stock Excitange trading fee) and by to the initial value of pool B. You should be aware that the allocation ratios for applications in the same pool, are likely to be different. If Public Offer, Shares in one pool (but not only pools) for undersub-cribed, the surplus Public Offer Shares will be transferred to the other transactions are proposed to the surplus Public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other proposed that the public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other public Offer Shares will be transferred to the other any reallocation of Offer Shares in the Public Offer) will be The Public Offer Shares under the Public Offer (without taking into th polisi are undersubscribed, the surplus Public Offer Shares will be transferred to the other allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the distinct thereof (without ere ard to the Offer Price as finally determined). You can only receive an ool A or good B but not from both pools and may only apply for Public Offer Shares in either ones or suspected multiple applications within either pool or between pools, and may application in initially available under either pool A or pool B will be rejected. Allocation of Public Offer in relation to pool A and pool B, will be based solely on the level of valid applications received an each pool may vary, depending on the number of Public Offer Shares validly applied for by the Public Offer, allocation of Public Offer Shares may involve balloting, which would mean offer Shares than others who have applied for the same number of Public Offer Shares, and litor may not receive any Public Offer Shares. under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer shares validly applied for by applicants. When these is over-subscription under the Public Offer, allocation of Public Offer Shares may involve balloting, which would mean that some applicants may receive more Public Offer Shares and those applicants may receive more Public Offer Shares, and those applicants who are not successful in the bullot may not receive any Public Offer Shares.

Supplemental information

If any supplement to the Prospectus is is sized, applicants who have already submitted an application may or may not (depending on the information contained in the supplement/be notified that they can withdraw their applications.

If applicants have not been so notified, or if applicants have been so notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application one made is irrovecable and applications from

By completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

instruct and authorise the Company and/or the Sole Bookrunner (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form:

undertake to sign all documents and to do all things necessary to effect the registration of any otherwise to give effect to the arrangements described in the Pros

- allocated to you, and as required by the articles of association of the Company; warrant the truth and accuracy of the information contained in your application;
- warrant the truth and accuracy of the information contained in your application; if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of HK eIPO White Form (www.hkeipo.hk): confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations: agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation:

- necause of an innocent misrepresentation; (if the application which will be made for your benefit) marrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK elPO White Form Service Provider through the HK elPO White Form service (www.hkeipo.hk);

- (if you are an agent for another person) warrant that reasonable en eficial owner that this is the YELLOW only application which will be made for the benefit of that other per electronic application instructions to HKSCC via CCASS or to the WHITE the HK ough the HK eIPO White Form service (www.hkeipo.hk), and that you are dul agree that once your application is accepted, your application nat other person's
- Company; undertake and confirm that you (if the application i undertake and confirm that you (if the application is nune yor yo application have not applied for or taken up or indicated an interest and/or provisionally) and will not apply for or take up or indicate Shares in the Placing, nor otherwise participate in the Placing confirm that you are aware of the restrictions of offering of the Pub agree that your application, any acceptance of it, and the resulting of ncluding conditi
- agree that your application, any laws of Hong Kong;
- ne not restricted by any applicable or, or being allocated or taking up represent, warrant an laws of Hong Kong or lication, paying any any Public Offer Share hat the Public Offer Shares h t been and will not be registered under the US Securities Act and you ompleting this Applicat rm and are not and none of the other person(s)
- strar, the receiving banker, the Sole Sponsor, the Sole Bookrunner any personal data or information which they require
- n have validly and irrevocably conferred on your agent all
- plied for, orany lesser number allocated to you under this application; ompany's branch register of members as the holder(s) of any Public Offer page size that so send any share certificate(s) (where applicable) and/or any and applicants) the first-named applicant in this Application Form by ordinary tion Form (unless you have applied for 1,000,000 Public Offer Shares or more refund cheque (where ap on this Application Form (unless you have applied for 1,000,000 Public Olies Smiles of a your wifts of collect your (where applicable) refund cheque and/or (where applicable) share 4,1 flug m, or Tuesday, 19 July 2011 from Tricor Investor Services Limited; post at your own risk to and have indicated in this
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your
- with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and that the processing of your application, including the despatch of refund cheques (where applicable) may

c Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and e processing of your application, including the despatch of refund cheques (where applicable), may be done by the reciving banker and is not restricted to the bank at which your Application Form was lodged.

Bookrunner and their respective directors and any other parties involved in the Share Offer are entitled to rely on any ion or declaration made by you in this application. In the event of the application being made by joint applicants, all the ions, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be imade, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a

If your application is made through a duly authorised attorney, the Company and the Sole Bookrunner (or their respective agents and nominees) as the Company's agent(s) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or around Thursday, 14 July 2011 and, in any event, not later than 11:59 p.m. on Thursday, 14 July 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum offer price of HKS2.86 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% subject to refund if the Offer Price should be lower than HKS2.86. The final Offer Price will be announced on or before Tuesday, 19 July 2011 (a) in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.hkexnews.hk and the website of the Company at www.hkexnews.hk and the website of the Public Offer and/or the indicative offer price range below that stated in the Prospectus (which is HKS1.87 to HKS2.86 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Public Offer. It is such a case, notice of such reduction will be published in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.winox.com not later than the morning of the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or before 11:59 p.m. on Thursday, 14 July 2014 (in the Share Offer will not the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or before 11:59 p.m. on Thursday, 14 July 2014 (in the Share Offer will not the Sol he Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or before 11:59 p.m. on Thursday, 14 July 2011, the Share Offer will not become unconditional and will lapse immediately.

Allotment of Public Offer Shares

The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing. Offer and the basis of allotment of the Public Offer Shares on Tuesday, 19 July 2011, and expects to announce these rustles in South Chilina Morning Post (in English), the Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.ntox.com. Results of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Tuesday, 19 July 2011.

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from: The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the results of applications in the Public

certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application From.

Five Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 19 July 2011, or any other place or date notified by the Company in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of despatch/collection of share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificate.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your Share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form and you wish to collect your share certificate(s) in person then your share certificate(s) will be sent to the address so not share certificates of it ille provided that the Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Wednesday, 20 July 2011.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the

0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Public Offer Shares

You may not be allotted the Public Offer Shares if

full discretion of the Company or its agents to reject or accept your application:

- full discretion of the Company or its agents to reject or accept your application:

 The Company and the Sole Bookrunner (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

 you will not receive any allotment if:

 you make multiple applications or you are to have made suspected multiple applications;

 you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing;

 you payment is not made correctly;

 you not by cheeue or banker's cashier order and the cheaue or banker's cashier order is dishonoured upon its first presentation:
- your payment is not made contextry; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation; your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this
- the Company and/or the Sole Bookrunner believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company; you apply for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public.
- any of the Underwriting Agreements does not become unconditional; or either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise

Please use this Application Form if you want the Public Offer Shares to be issued in your name

your application is revoked or withdrawn:

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Friday, 29 July 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agereing that it will not offer any Public Offer Stores to any person before Friday, 29 July 2011, except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on the before the fifth business day after the time of the opening of the application list, if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications in application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications in accordance with the procedure(s) to be notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application one made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked, For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in th

fund of your application money
you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the
sted brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SPC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$2.86 per Offer Share (excluding brokerage, SPC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SPC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, without interest. All such interest across on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque. In Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited 26th Floor, Tesbury Centre 28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 19 July 2011, or any other place or date notified by the Company in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tiroca Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Tuesday, 19 July 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offers
Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall
prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by prevail. Without limiting the generatity or uns paragraph, the recommendation for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company;

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company;
 "Warning" on the first page:
 "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
 all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
 "If your application for Public Offer Shares is successful (in whole or in part)";
 "Circumstances in which you will not be allotted the Public Offer Shares"; and
 "Refund of your application money".

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar (the "Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Registrar when applying for securities or transferring securities/into or out of their nances or in procuring the services of the Registrar (the University of the Registrar Faith in the Share which you have successfully applied for and/or the despatch of share which you have successfully applied for and/or the despatch of share which you have successfully applied for and/or the despatch of share which you have successfully applied for and/or the despatch of share of the Public Offer Shares which you have successfully applied for and/or the despatch of share of the Public Offer refunded the successfully applied for and/or the despatch of shares which you have successfully applied for and/or the despatch of share of the Public Offer Refund point instructions and/or refund chaque(s) to which you are entitled. It is important that the applicants and the holders of securices inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

2.

ised, held ar

- Purposes
 The personal data of the applicants and holders of securities may be processing of your application, e-Refund payment instruction with the terms and application procedures set out in this Appl of the Public Offer Shares; enabling compliages with the public offer shares.
- on the Funite Onier Shares; enabling compliance with, including making disclosure as required by registering new issues or transfers and or out of the name of holders of maintaining or updating the register of buffers of securities of the Con-conducting or assisting the conductor signature artifications, any other testablishing benefit entitlements of holders of securities of the Comman regulations in Hong Kong or elsewhere; here applicable, HKSCC Nominees;

- s and bonus issues;

- conducting or assisting the conduction of assisting benefit entitlements of distributing communications from compiling statistical information a making disclosures as required by disclosing identities of successful disclosing relevant information, as more than the conduction of the
- and/or to enable the Company and the Registrar to discharge their ner purposes to which the holders of securities may from time to time

mpany and the Registrar rela ay, to the extent necessary for

agree.

Transfer of personal data
Personal data held by the Con
Registrar and the Registrar ma
necessary to confrum the accur
Kong) the personal data of the the aptremits and the holders of securities will be kept confidential but the in the above purposes or any of them, make such enquiries as they consider include, they may disclose, obtain, transfer (whether within or outside Hong ies to, from or with any and all of the following persons and entities: server, receiving banker and overseas principal share registrar; 5, 60 HISSCC and HKSCC Nominees, who will use the personal data for the

- where applicants for
- vice providers who offer administrative, telecommunications, computer, payment or other to the Rogisspar in connection with the operation of their respective businesses; regulatory or governmental bodies; and h the holders of securities have or propose to have dealings, such as their bankers, solicitors, purposes of operating the any agents, contractors services to the Company
- the Stock Exchange, the SF

the Stock Exchange, the SFC and any other resulatory of governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

and correction of personal data

thance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Registrar hold their all dark to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the abstract the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of far information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the ny secretary or, as the case may be the Registrar for the attention of the Privacy Compliance Officer.

Application from, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table the maximum number of Public Offer Shares you can apply for is listed in the table below. No application for any other numbers of Public Offer Shares you can apply for is listed in the table below. No application for any other numbers of the number of Public Offer Shares you can apply for is listed in the table below. No application for any other numbers of the number of Public Offer Shares you can apply for is listed in the table below. Public Offer Shares will be considered and any such application is liable to be rejected. The table also payable for such numbers of Public Offer Shares up to 6,250,000 Public Offer Shares. On application, offer price of HK\$2.86 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Sto k Exchange tradin
- Complete this Application Form and sign it. Only written signatures will be accepted
- Each application must be accompanied by either a separate cheque or banker's ca
- Staple your cheque or banker's cashier order to this Application Form. You must oay for the Pu cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars; be drawn on your Hong Kong dollar bank account in Hong Ko show your account name. This name must either be pre-printed
- n the cheque, or be endorsed on the back by a person authorised. If it is a joint application, the account name must be that of the printed on the cheque, or b by the bank. This account name must correspond with your first-named applicant:
- be made payable to "HSBC Nominees (Hong Kong) Limited Winox Public Offer"
- be crossed "Account Payee Only"
- each application must be accompanied by either a sepa que or banker s cashier order

ation will be rejected if your chequ ill these requirements; or

- shonoured upon its first presentation
- y by banker's cashier order:
- order, and have your name certified on the back by a person authorised by the bank. The you must purchase the banker's cashier name certified on the back of the banker banker's cashier order and the name on this Application Form must be the same. If it is a joint of such banker's cashier order must be the same as the name of the first-named applicant; , the name on the back
- the banker's cashier order must be e payable to "HSBC Nominees (Hong Kong) Limited - Winox Public Offer";

- the banker's cashier order must be crossed "Account Payee Only";
 the banker's cashier order must be by hong Kong dollars; and
 the banker's cashier order must not be post dated.
 Your application will be rejected if your banker's cashier order does not meet all these requirements.

ation Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The nghai Banking Corporation Limited: Branch Name Address

	Drunen runne	114411635
Hong Kong	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, Hong Kong
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central, Hong Kong
	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Hoi Yuen Road Branch 238 Nathan Road Branch	G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon Shop No.1, 1/F, 238 Nathan Road, Kowloon
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
New Territories	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territorie
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories

ese times:

Thursday, 30 June 2011
Saturday, 2 July 2011
Monday, 4 July 2011
Tuesday, 5 July 2011
Wednesday, 6 July 2011
Thursday, 7 July 2011
Firday, 8 July 2011
Saturday, 9 July 2011
Monday, 11 July 2011
Tuesday, 12 July 2011
Tuesday, 12 July 2011 Saturday, 9 July 2011 Monday, 11 July 2011 Tuesday, 12 July 2011 Wednesday, 13 July 2011 9:00 a.m. to 12:00 noor

- The latest time for lodging your application is 12:00 noon on Wednesday, 13 July 2011 9:00 a.m. to 12:00 noon on the policy on the properties of the prope

12:00 noon.
Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

- Subject to the effect of bad weather on the opening of the application lists as described in the paragraph 7 above, you may lodge your Application Form at the time specified above during the period from Wednesday, 30 June 2011 to Wednesday, 13 July 2011 covering 14 calendar days, which is longer than the normal market practice of about four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Tuesday, 19 July 2011. Invests should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 20 July 2011.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 13 July 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS						
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	
2,000	5,777.66	90,000	259,994.59	1,400,000	4,044,360.32	
4,000	11,555.31	100,000	288,882.88	1,600,000	4,622,126.08	
6,000	17,332.97	120,000	346,659.46	1,800,000	5,199,891.84	
8,000	23,110.63	140,000	404,436.03	2,000,000	5,777,657.60	
10,000	28,888.29	160,000	462,212.61	2,500,000	7,222,072.00	
12,000	34,665.95	180,000	519,989.18	3,000,000	8,666,486.40	
14,000	40,443.60	200,000	577,765.76	3,500,000	10,110,900.80	
16,000	46,221.26	300,000	866,648.64	4,000,000	11,555,315.20	
18,000	51,998.91	400,000	1,155,531.52	4,500,000	12,999,729.60	
20,000	57,776.58	500,000	1,444,414.40	5,000,000	14,444,144.00	
30,000	86,664.86	600,000	1,733,297.28	5,500,000	15,888,558.40	
40,000	115,553.15	700,000	2,022,180.16	6,000,000	17,332,972.80	
50,000	144,441.44	800,000	2,311,063.04	6,250,000*	18,055,180.00	
60,000	173,329.73	900,000	2,599,945.92			
70,000	202,218.02	1,000,000	2,888,828.80			
80,000	231,106.30	1,200,000	3,466,594.56	* Maximum number of Public Offer Shares you may apply		

NUMBER OF BURIES OFFER ON A DECEMBER WATER AND READING FOR AND RANGEMENTS



WINOX

Winox Holdings Limited

盈利時控股有限公司

(於開曼群島註冊成立的有限公司)

股 份 發 售

- 申請條款及條件 除另有指明者外,此等條款及條件所用詞彙具有招股章程所賦予的調義。 甲.申請人資格 1. 關下作為申請人及 関下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香

 - 图下中四下四八人 四下每天型缸坯山中明印压門人上空景生網 16 級或以上, 並須維付替港地址。如 閣下為黃統則須以個別成員名義作出申請;而非以商號的名義。如 閣下為法人團體, 本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署,並須說明其代表身份。除上市規則容許之情況外,倘 閣下或 閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何公開發售股份:
 股份的現有實益擁有人;
 本公司或任何其附屬公司之主要行政人員或董事;
 土並任何人士的聯繫人士(定義見上市規則);或
 本公司關連人士(定義見上市規則第1章)或緊隨股份發售完成後將成為本公司關連人士的財政人士(定義見上市規則第1章)或緊隨股份發售完成後將成為本公司關連人士的人士。
- 益擁有人的個人資料。 可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 複申請或疑屬重複的申請可遵拒絕受理。除上文乙節所述情況外,如 閣下或 閣下連同 的聯名申請人作出以下任何一項行為,則 閣下的所有申請將被視為重複申請,可被拒絕

 - (不論個別或與他人共同)以白色或黃色申請表格或透過中央結算系統向香港結算發出意 認購指示或透過香港白表etPO服務(www.hkeipo.hk)向香港白表etPO服務供應商發出電子 購指示提出超過一份申請; (不論個別或與他人共同)以一份(或多份)白色申請表格及一份(或多份)黃色申請表格或 一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示或 過香港白表etPO服務(www.hkeipo.hk)向指定香港白表etPO服務供應商發出電子認購指示: 出申請;
 - 過日後日 出申請; (不論個別或與他人共同)以一份白色或黃色申請表格或透過中央結算系統何香港結 電子認購指示或透過香港白表elPO服務(www.hkeipo.hk)向香港白表elPO服務供應兩 子認購指示申請超過6,250,000股股份(即公開發售項下甲組或乙组,初步提呈以供認)

- 享超過特定金額的溢利或資本分配的任何部
- 開發情之間的任何發售股份重新分配)將以最接近買 甲組之公開發售股份將按公平基準分配予申請公開 緊紀佣金 診點會交易被費及聯交所交易費或以包括 經過數分配予申請公開發售股份而總認購額不包括 超過5,000,000港元但不超過乙組初始值的成功申請 (同一點的分配比例或合不同。倘若其中一組並非兩 後售股份將轉接至另一组以滿足該組的需求,並作相 「以來是基準性人際。」與 開發售用組 等級主力。 和以屬定級組的編末, 並作局 時應時價格不論處終釐定之雖的公開發售 用者兼得,並且只可申請申組或乙組的公開發售初時 時前以及超過甲組或乙組下公開發售物持 行的公開發售股份(甲組及乙組),將鈍粹按份 東華可因應申請人有效申請的公開發味部好份數目 。 公開發售股份可能於及抽籤,適產味部後 一數目公開發售股份的人士為高,而未獲抽中

- (倘 閣下為其他人士的代理)保證已向實益擁有人作出合理查詢。此申請為以該名人士為受益人以白色或黃色申請表格或透過中央被算系統向養維結免發出電子認購指示或透過香港白表eIPO服務(www.hkeipo.hk)向香港白表eIPO服務供應應發出電子認購指示成透過香港白表eIPO服務(www.hkeipo.hk)向香港白表eIPO服務供應應發出電子認購指示作出的唯一申請,且 閣下已獲正式授權以該人士代理的身份簽署本申請表格。同意 閣下之申請一經接納,閣下之申請將以來公司發出之公開發售業為憑證。承諾並確認 閣下倘申請以 閣下為受益人提出或 閣下為共利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲制事效分配(包括有條件及/或轉定)配售的任何思想
- 用請將以 為 無人提供 或 n. 到或 n. y 或分配(包括 n. 方意深 n. 或收取或股配售 配售股份,亦不自申請或認購或表示有意 股份,或以其他方式參與配售 確認。關下已知悉有關紹設章程所述提呈 或配發配售

出、提供、提供、

接權書 如 國下受過獲得正式授權代表提出申請,本公司及作為本公司代理人的獨家賬簿管理人(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求 閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

量定發售價 發售價預期由本公司與獨家賬簿管理人(代表公開發售包銷商)於二零一一年七月十四日(星期 四或前後及無論如何不遲於二零一一年七月十四日(星期四晚上十一時五十九分協定。申請公 開發售股份的申請人於申請時須支付每股發售股份的最高發售價2.86港元,另加1.0%經紀佣金、 0.003%證監會交易徵費及0.005%聯交所交易費,倘發售價低於2.86港元,另加1.0%經紀佣金、 8%於二零一一年七月十九日(星期二)或之前在(a)(南華早報》(以安文)及(信報》(以中文)以及(b) 聯交所網站www.hkexnews.hk 及本公司網站www.winox.com登載。獨家賬簿管理人(代表公開發售 包銷商)經本公司同意後,可於遞交公開發售申請截止日期早上前,隨時調減股份187港元至2.86港 元。在此情況下,有關調低的通知將不遲於遞交公開發售申請截止日期早上在(商華早報》(以英 文)及(信報》(以中文)以及聯簽所納站www.hkexnews.hk 及本 司網域www.winoxm型 元司與獨家賬簿管理人(代表公開發售包銷商)因任何理由未能在二零一一年七月十四日(星期四) 晚上十一時五十九分或之前協定發售價,則股份發售將不會成為無條件並即告失效。 發售股份之配發

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如 閣下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。 閣下於領取 閣下的股票時必須出示與本申請表格所載資料相符的身份證明文件。
如 閣下為公司申請人並選擇派人領取,則必須由授權代表携同蓋上公司印章的授權書領取。個人及有關授權代表須於領取時出示卓住證券登記有限公司所接納的身份證明文件。

有關政權代表有於 環境時間小平住職分並配有限之前別級新的初助職例文件 如 關下未有於指定時間內觀自領取 閣下的股票,該等股票其後將立即以普通郵遞方式寄往本申請 表格所示地址。郵誤風險概由 閣下承擔。 如 閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份,但並無在本申請

如 閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份,但並無在本申請表格表明擬親自領取股票,則 閣下的股票將於二零一年七月十九日(星期二)或前後以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下自行承擔。股票僅於公開發售在各方面成為無條件,且並無根據其條款終止,方會成為有效的所有權憑證,預期為二零一一年七月二十日(星期三)上午八時正。本公司不會發出任何應時所有權文件,亦不會就申請時支付的申請股款發出收據。如發售價低於 閣下支付的每股公開發售股份價格,則多收申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0,005%職交易費將不計利息思還予 閣下。

- 费及0.005%聯交所交易費)將不計利息基還予 關下。 關下不獲配發公開發售股份的情況: 關下可能因下列原因不獲配發公開發售股份: 1. 本公司或獨家賬簿管理人(作為本公司代理人),或後等各自的代理人或代名人,可全權酌情決定拒絕或接納任何申請。並僅接納任何申請。拒絕或接納任何申請均毋須解釋理由。 2. 如出現下列情况,關下將不會獲得任何配發: · 關下作出重複申請或是顯重複申請。 · 關下或 關下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲 配售或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配售 或分配個售程之之配售股份;或以其他方式參與配售;

 - 配售或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配配售, 閱下未按正確方法付款; 閱下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; 閱下的申請表格未按本申請表格所載指示填妥(如 閱下使用本申請表格申請認購); 本公司及/或獨家賬簿管理人相信,若接納 閱下的申請,將觸犯 閱下填寫及/或簽署申請表情來。 請表格所在司法權區的適用證券法或其他法律、規則或法規或,導致本公司無法實現適用 於本公司的上市規則所要求的公眾持股量; 閱下申請認購公開發售項下申組或乙組初步可供認購的公開發售股份的100%以上; 任何白餘被議主申改基條件,結

 - 任何包銷協議未成為無條件;或 任何包銷協議按其條款或因其他理由予以終止。

閣下如欲以本身名義獲發行公開發售股份,請使用本申請表格

遇回申請股款 如 關下因上述任何原因而未獲得任何公開發售股份,本公司將退還 関下的申請股款,包括有關的 1.0%經紀何盈。0.003%避監會交易徵費及0.005%聯交所交易費,惟不計任何利息。

關下的申請只獲部分接納,本公司將不計利息退還 關下的申請款項的適當部分,包括有關的1.0% 紀開金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終歷定的發售價低於申請人於申請時 付的每股發售股份初步發售價2.86港元(不包括有關總紀開金、證監會交易徵費及聯交所交易費), 本公司將計利息退還 關下多級的申請款項, 連同多繳申請款項相關的1.0%與佣金、0.003% 會交易徵費及0.005%聯交所交易費。於奇發退款支票日期前該等款項應計的一切利息將接歸本公 所有。倘出現涉及大量超額認購的特殊情況,按本公司及獨家聚籌管理人酌情決定,若干小額公開 售股份申請(不包括成功申請)的支票可能不會過戶。

退款支票將劃線註明「只准入抬頭人賬戶」、並以 閣下作為收款人,或如屬聯名申請人,則以本申請表格排名首位的申請人為收款人。 關下(如屬聯名申請人,則排名首位的申請人)提供的香港身份證號碼,護照號碼的部分字符,可能印列於 閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理規劃。 閣下的銀行在克現 閣下的後數支票而,可能會要求核實 閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼,可能會專致 閣下的退款支票延遲兑現或失效。

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如 關下為選擇親自領取的個人申請人,則 閣下不得授權任何其他人士代為領取。 閣下於領取退款支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。

選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如 閣下未有於指定的領取時間內親自領取 閣下的退款支票,該等支票將以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下自行承擔。

如 閣下申請少於1,000,000股公開發售股份,或如 閣下申請1,000,000股或以上公開發售股份,但並無在本申請表格表明擬親自領取退款支票,則退款支票將於二零一一年七月十九日(星期二)以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下承擔。

本公司擬作出特別安排,以盡量避免不當延遲退還申請股款(如適用)。

由請手續

- 請按照下表計算 閣下就擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為2.00 股公開發售股份,並須按照下表載列的其中一個股數提出申請。 閣下可以申請的公開發售股份 最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮,而任何有關申請 受理。下表亦列出申請認購不多於6,250,000股公開發售股份時應付股款繼報·申請人須於申請 繳付每股發售股份的最高發售價2.86港元,另加1.0%經紀佣金、0.003(設監會交易徵費及0.0055 聯交所交易費。
- 請填妥並簽署本申請表格。只接納親筆簽名。
- 每 份 申 請 必 須 附 有 獨 立 開 出 的 支 票 或 銀 行 本 票。
- 付款支票或銀行本票須緊釘於本申請表格上。 閣下必須 ·張銀行本票支付 發售股份的申請款項。

如以支票付款,該支票必須:

- 為港元支票;
- 由 閣下在香港的港元銀行戶口支賬;
- 田 阁下任舎海町港兀珠17ドロス県 顕示 閣下的戸口名稱。而該戸口名稱必須と預印在支票」、或由有關銀行授権人在該支票背面加簽證明。該戸口名稱必須與 閣 性 24相同。如屬聯 28年請,則該戸口名稱必須與
- 排名首位申請人的姓名相同1 註明收款人為「滙豐代理人(香港)有限公司一盈利時公開發售」; 劃線註明「只准入抬頭人賬戶」;
- 不是期票;及
- 每份申請必須附有獨立開出的支票或銀

下列情况將導致 閣下的申請不獲接納:

- 票未能符合所有上述規定 票首次過戶不**獲兑現**。

如以銀行本票付款:

- 數行本票行款: 關下必須購買銀行本票。並由發出本票銀行的授權人在該銀行本票背面簽署證明 閣下的 姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請,該銀行本 票背面所示姓名必須與據名首位申請人姓名相同; 銀行本票必須註明收款 為「滙豐代理人(香港)有限公司—盈利時公開發售」; 銀行本票必須劃線計明「只准入抬頭人賬戶」; 銀行本票必須換湯港元銀行本票;及

- 不得開出期票。
- 閣下的銀行本票不符合上述所有要求, 閣下的申請將遭拒絕受理。

■ 限回 甲前取 款」。
個人 資料 收集 整明
看描 法例第 486章個人資料(私態)條例(「條例」)中的主要條文於一九九九 (個人資料)收集 整明是向公開發售股份申請人及持有人說明本公司及其份份過戶發記處」就個人資料及條例而制訂的政策及措施。

1. 收集 關下個人資料的應因
證券申請人申請證購證券時,或須不時向本公司及股份戶受完處, 證券申請人申請證購證券時,或須不時向本公司及股份戶受完處, 若未能提供所需資料,可能會導致 閣下的證券申請過推過受理, 可能會學或以其他方式提供服務,亦可能的廣巡延運、關本成功申 或過戶及一或常發 閣下有權收取的股票及《或端子退業指示及 有人所提供的個人資料如有任何不確,必須即時如會本公司及服 等到 四數 其名下或 處 提

格,對摺一次,然後投入香港上海滙豐銀行有限公司下列任何一間分行的特設收集箱內

分行名稱 地址 香港中環皇后大道中29號地庫 香港香港仔中心第1期地下2號舖 香港麥灣宏德居B座地下1-11號舖 香港樂灣宏德居B座地下1-11號舖 香港德輔道西40-50號西區中心大廈 香港德輔道中293-301號粵海投資大 香港灣仔軒尼詩道71-85熙華大廈地 香港島 開源道分行 彌敦道238號分行 紅磡分行 九龍觀塘開源道71號王子大廈地下 九龍彌敦道238號1樓1號舗 九龍紅磡馬頭園道37-39號紅磡商業中心地下 葵興分行 大園分行 元朗分行 新界葵涌興芳路166-174號新葵興廣場3樓2號舖 新界沙田港鐵大園站42-44號舖 新界元朗青山公路150-160號元朗滙豐大廈地下

- 「富乗口有生物へ、生別口政省他公本版例以外的日丁。 受上城第7項票劣天氣對開始辦理申請登記的影響一段所述事項的規約,閣下可自二零一一年六月 三十日(星期三)至一一年七月十三日(星期三)期間(合共十四個曆日)於上文指定的任何時間內透 京、閣下對公開發售股份的申請,即較一般市場價例的四日長。申請股款(包括經紀佣金、證監會交 周微養及際交所交易費)將由收款銀行代本公司持有,而起款(如月)將於二零一一七月十九日(星 期二)不明 聯交所買賣。
- 等之介良員。 本公司保留將所有或任何申請款項過戶的權利,惟 閣下的付款支票或銀行本票將不會於二 年七月十三日(星期三)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保 下申請認應款項如屬退款、則直至退款支票商發且期止的所有利息。本公司亦有權在 閣下! 或銀行本票過戶之前,保留任何股票及/或任何多繳的申請款項或提款。

可申請認購的公開發售股份數目及應付金額						
申請公開 發售股份數目	申請時應繳款項 港元	申請公開 發售股份數目	申請時應繳款項 港元	申請公開 發售股份數目	申請時應繳款項 港元	
2,000	5,777.66	90,000	259,994.59	1,400,000	4,044,360.32	
4,000	11,555.31	100,000	288,882.88	1,600,000	4,622,126.08	
6,000	17,332.97	120,000	346,659.46	1,800,000	5,199,891.84	
8,000	23,110.63	140,000	404,436.03	2,000,000	5,777,657.60	
10,000	28,888.29	160,000	462,212.61	2,500,000	7,222,072.00	
12,000	34,665.95	180,000	519,989.18	3,000,000	8,666,486.40	
14,000	40,443.60	200,000	577,765.76	3,500,000	10,110,900.80	
16,000	46,221.26	300,000	866,648.64	4,000,000	11,555,315.20	
18,000	51,998.91	400,000	1,155,531.52	4,500,000	12,999,729.60	
20,000	57,776.58	500,000	1,444,414.40	5,000,000	14,444,144.00	
30,000	86,664.86	600,000	1,733,297.28	5,500,000	15,888,558.40	
40,000	115,553.15	700,000	2,022,180.16	6,000,000	17,332,972.80	
50,000	144,441.44	800,000	2,311,063.04	6,250,000*	18,055,180.00	
60,000	173,329.73	900,000	2,599,945.92			
70,000	202,218.02	1,000,000	2,888,828.80			
80,000	231,106.30	1,200,000	3,466,594.56	* 閣下可申請認購的公開發售股份數	目上限	