## PUBLIC OFFER - YELLOW FORM 公開發售-黃表

") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nomine or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央 結算系統參與者股份戶口內,請使用本申請表格。

Please staple your payment here 請將股款 緊釘在此

Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Winox Holdings Limited (the "Company") dated Thursday, 30 June 2011 (the "Prospectus"). 除本申請表格所用調彙與盈利時控股有限公司(「本公司」於二零一一年六月三十日(星期四)刊餐的招股章程(「招股章程」所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whitesover for any loss howsover arising from or in reliance upon the whole or any part of this Application Forms, make no representation as to its accuracy or completeness and expressly disclaim any liability whitesover for any loss howsover arising from or in reliance upon the whole or any part of this Application Form, and the no representation as to its accuracy or completeness and expressly disclaim any liability whitesover for any loss howsover arising from or in reliance upon the whole or any part of this Application Form, and the order of the Application form, together with a copy of part of Exchange of the May part of Exchange of the Section 342 of the Companies of the Vision Application Form, together with a copy of and the Registrar of Companies in Hong Kong as required by Section 342 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong of these documents of the Section 342 of the East Application Form and the Prospectus and part of the Section 342 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities Application form of the Prospectus and part of the Securities Application form of the Organies in Hong Kong of these documents of the Securities Application Form on the Prospectus and part of the Securities Application form on the Prospectus and part and part of the Securities

不會在美國公開發音。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in wholeyor in part is manufactured. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

在任何推荐相關法例不停發送、滚菱或複製和中間素格及相似章程之司法權國人,本中間表格及相似章程概不得以任何方式發送或滚菱或複製(全部或部分)《本事請表格及相似章程傳述予關下本人,任何發送或滚菱或複製本申請表格或相似章程と全部或部分的屬未經授權。如未能遵守此項指示,則可能達反美國證券法或其他司法權區之適用法例。



## WINOX Winox Holdings Limited 盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

### **SHARE OFFER**

Number of Offer Shares Number of Public Offer Shares Number of Placing Shares

125,000,000 Shares (subject to the Over-allotment Option)
12,500,000 Shares (subject to reallocation)
112,500,000 Shares (subject to the Over-allotment Option and reallocation)
Not more than HK\$2.86 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.87 per Offer Share fee of 0.005%) and expected to be not less than HK\$1.87 per Offer Share

**Nominal Value** Stock Code 6838

Offer Price

25,000,000股股份(視乎超額配股權行使與否而定) 2,500,000股股份(可予重新分配) 12,590,000股股份(視乎超額配股權行使與否而定,並可予重新分配) 下多於每股發售股份2.86港元(另加1%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費,須於申請時繳足並可予退還) 及預期不少於每股發售股份1.87港元

**Application Form for Public Offer Shares** 

公開發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, 13 July 2011
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

Winox Holdings Limited Haitong International Capital Limited Haitong International Securities Company Limited Public Offer Underwriters

apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company, enclose payment in full for the Public Offer Shares applied for calculated at the maximum Offer Price of HK\$2.86 per Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application:

undertake and agree to accept the number of the runner of

understand that this declaration and representation will be relied upon by the Campany, the Directors, the Sole Sponsor, the Sole Bookrumer and the Public Offer Underwriters and their respective agents or nontimes medicing whether or not to make any allotment of the Public Offer Shares in response to this application:
authorise the Company to place the name of IRISCC Surinines on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to me/us, and (subject to the terms and continuous set out on the pages attached to this Application From 10 deposit of myolar CASS Investor Participant stock account of the stock account of myolar CASS Investor Participant stock account of myolar CASS Investor Participant stock account of the stock account of myolar CASS Investor Participant stock account of the stock account of myolar CASS Investor Participant stock account of the stock account of myolar CASS Investor Participant stock account or the stock account of myolar CASS Investor Participant stock account or the stock account of myolar CASS Investor Participant stock account or the stock account of myolar CASS Investor Participant stock account or the stock account of myolar CASS Investor Participant stock account or the stock account of myolar CASS Investor Participant stock account of myolar CASS

represent, warrant and undertake that I am/we are outside the United States (v am/we are not a US person (as defined in represent, warrant and undertake th

and application procedures set out on the pages attached to this Application Form and the made application procedures at out on the pages attached to this Application Form and in the Prospecturs. I annote are aware of the restrictions on the Public Offer described in the Prospecturs. I amove are aware of the restrictions on the Public Offer described in the Prospecturs are application for the procedure of the procedure of the Prospecturs of the procedure of the Public Offer the US Securities Act and est (within the offer of the Public Offer of the procedure of the Public Offer March 1 and the offer of the procedure of the procedure of the procedure of the Public Offer Offer of the Offer of the Offer Offer offer of the Offer Offer offer of the Offer of represent, warranf and undertake that I am not/we are not/each of us is not, and none or the persons that unware applying its, a person the allotment of an adoptication of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Bookrunner and/or the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Bookrunner and/or the Public Offer Underwriters to comply with any requirements under any layou see guildation (whether or not having the force of law of any territory outside Hong Kong; agree that this application any accordance of it and the resulting contract, will be governed by and construed in accordance with the laws of represent, warrant and undertake that I am/we are not/each to us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying application monies hereby payable or being allocated or taking up Public Offer Shares; and undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate interest in or received or been placed or allocated including conditionally and/or provisionally) and will not apply for or take up or indicate interest in or received.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

...../..... M 月 Date: 日期: .....

It is important that you rend the conditions and application procedures overleaf.

You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.

All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.

You must sign this application in writing (and not by way of personal chop), otherwise the application Form or by way of giving electronic application instructions to HSCC via CASS or to the HK eIPO White Form Service Provider under HK eIPO White Form service (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application instructions to HKSCC via CASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application instructions to HKSCC via CASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application instructions to HKSCC via CASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application form or by way of giving (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application form or by way of giving (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application form or by way of giving (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application form or by way of giving (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. Application form or by way of giving (<a href="https://www.hkelpo.hb">www.hkelpo.hb</a>. One of the Poblic of the Table of the HK eIPO

截止接受申請時間為 二零一一年七月十三日(星期三)中午十二時正 閣下務須細関本申請表格所載條件及指示。 本申請表格各適用部分必須以墨水筆全部清楚填妥 並在本頁簽署,方為有效。

g.	
	海通國際資本有限公司
	海通國際證券有限公司
	公開發售包銷商

告股份: 關附申請您購公開發售股份(按每股公開發售股份最高發售價2.86港元計算)的全數股款(包括1.0%經紀們金、0.003%遊監會 交易徵款及0.005%聯安所交易徵); 索難沒周輩接納本人/否奪根據本申請所申請認購的公開發售股份數目,或本人/否等獲配發的任何較少數目的公開發售

交易被整及0.005%聯交所交易數): 希提及同數接納本人, 否等根據本中請所申請認購的公開發售股份數目,或本人/ 吾等提配發的任何較少數目的公開發售股份。 股份; 假份; 保證是具申請乃本人/ 吾等為本人/ 吾等的利益,或本人/ 吾等為其利益提出申請的人士以自色或黃色申請表格或透過中 失點第素然向晉法對發出電子經轉指示或透過層潛自奏etPD服務(www.bkdpo.bk)向唇孢白表etPD服務供應前發出電子 明月 1000年, 1000年

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交								
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Broker's Chop 經紀印章								

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Please use this Application Form if you want the P designated CCASS Participant. 閣下如欲以香港結算代理人的名義獲發行公開8							f your
Number of Public Offer Shares applied for (not more than 6,250,000 Shares 申請公開發售股份數目 (不多於6,250,000 股股份)	))		Cheque/banker order number 支票/銀行本				
Total amount of payment 付款總額	HK\$	港元	banker's cashi	on which cheque/ er order is drawn* 票的付款銀行名稱	*		
* Cheque or banker's cashier order 支票或銀行本票須以「只准人 The following are to be completed in B 除另有説明外,請用墨水筆以英文	抬頭人賬戶」方式劃線開 LOCK letters in English in	引出,並須註明收款人為 ink, except as stated otherw	滙 豐 代 理 人 ( 香 港 ise. Joint applicants s	₹)有限公司一盈利時 hould give one address	公開發售』。		
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Your name in Chinese 閣下的中文姓名/名稱	Family name or compar	ny name 姓氏或公司名	稱	Foreflam	e(s) 名字		
Your occupation (in English) 職業(以英文填寫)			Hong Ko	dentity Card No.Passport No. la Business Registration No. (Please delete as appropriat 港身份證號碼/淺限發碼 香港商業登記號碼 (清謝去不應用者	*		
Names of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)		Hong	dentity Cart No./Passport No. (Passport No. (Passport No. of all other joint applicants' (Please delete as appropriat 申請人的香港身份證號碼 No. (Please delete 和 和 和 和 和 和 和 和 和 和 和 和 和 和 和 和 和 和	(2)		
Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人僅須填寫排名首位申請人的地址及電話號碼)(僅接受香港地址)			V				
For nominee(s): Please provide a beneficial owner). 由代名人遞交:請填寫每名實				ner (or, in the case o	•	,	
If you are a nominee, the account nurthis section, this application will be try 图下為代名人,必須填寫各實金。  If you are a CCASS Investor Participant, only a How 图下為代名人,必須填寫各實金。  If you are applying through a designated CGASS corporate, please provide your Hong Long Long Long Long Long Long Long L	reated, as being made for y 盖擁有人。或聯名實施推 。	OUF OWN benefit. 人,視乎情況而定)的賬, 研下為凱人或普洛海東至記號碼(領 「南下為凱人)或普洛海東至記號碼(領 にipani) and you hold a Hong Kong Identity C 申請並持有著港身合證・讀填寫 獨下的 mber will be used for checking the validity of 及 "喬希蘭莫科將會轉交第三方以聽運上 Spart of the Hong Kong Identity Card numb	5 號 碼 或 識 別 編 碼 。 n number (if you are a body corpora 屬下為法人無體) - 請參問責 展 if the property of	若並無填妥本部分, to) will be accepted for this application. It 申請手副一節第2段。 Identity Card number. If you do not he Identity Card number. If you do not he Bands on the second of the second 電視分位置。請填寫護照號嗎。如屬 awill be transferred to third parties for second applicant, provided by you may be je	則是項申請將視作 Please see paragraph 2 under the see ld a Hong Kong Identity Card, plea fi they are bodies corporate) their 法人團體,增展各港商業量 such purpose.	為 閣下本身利益提出 tion "How to make your application" to see provide your passport number. For a Hong Kong Business Registration numb 記載樓 - 全部聯名申請人(義為個人) uny, Such data would also be transferre	出。 rerleaf. a body bers. .)必須
my in the spir reduction of it in the Research of its interest of i	首位的申請人的辦理人的的數據碼/護照號 為/養無裝備,可能會導致 閣下的追款支 Shares or note and wish to collect (where appli pecced do be fire Tuesday, 1914), 2011, should managed 知, 起款支票(加速用)日期(低計為 時間、東點及方法詳情,見青頁[退回申請	根碼的部分字句 可能會印列於 閣下的遊 票(如有)延贈兑現或失效 cable) refund cheque(s) personally from the Cor narka * ' in the box on the left. Please see the s ニマー 年七月十九(星期二)) 親往本公 股款」一節。	assuments of your return the control of the pany's Hong Kong Branch Share Rection overleaf headed "Refund of yo 司的香港股份過戶登記處分處卓	會轉交第三方以辦理退款。 閣下的 gistrar, Tricor Investor Services Limited, ur application money" for details of when. 任徒證券登記有限公司(地址為香港計	b銀行在兑現 閣下的邀款支票 at 26th Floor, Tesbury, 28 Queen's where and how to collect your refu 房仔皇后大道東28號金鐘脈中4	前,可能會要求核實 閣下的香港身 Road East, Wanchai, Hong Kong on the d dd chcquc(s) (if any). か26樓) 領取退款支票(如適用),請在	分證 date of E左方
			THIS NOV MUST		統參與者資料		
Please repeat your name(s) and	S LABEL 地 址 標 貼 I address as set out above in 寫上表所示姓名/名稱及地		此空格必須填寫 Participant ID of th	e designated CCASS Parti	cipant or CCASS Inves		
Name(s) 姓名/名稱			指定中央結算系統	t 參與者或中央結算系統 ————————————————————————————————————	₹投資者戶口持有人。 ————————————————————————————————————	<u>'</u> 參與者編號 ——————	
Address 地址			company chop bear	ing its company name.		rticipant, please also affix t	
				the section "How to make 計手續」一節第2段)	your application" over	leaf)	
			For Bank use	此欄供銀行填寫			



# WINOX **Winox Holdings Limited** 盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)

## **SHARE OFFER**

Terms and conditions of your application
Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the

- applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must one Kone address.
- You, the applicant(s), and any person(s) for wnose benefit you are applying, must be 10 years or age or once and must have a Hong Kong address.

  If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name. If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

  a nexisting beneficial owner of the Shares;

  the chief executive or a director of the Company or any of its subsidiaries;

  an associate (as defined in Chapter I of the Listing Rules) of any of the above; or

  a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.

  You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
- - person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing or adicated interest in the Placing Shares; within the United States when completing this Application Form or are a US person (as defined in Regulation S);
- a person who does not have a Hong Kong address.

  The number of joint applicants may not exceed four.

  If you are a nominee and the person(s) for those benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a US person(s) as defined under Regulation S).

  are a nominee.
- If you are a nominee

  If you are a nominee, you may make an application by (i) giving electronic application to that NSSC via CCASS (if you are a nominee, you may make an application by our own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

   an account number; or

   an account numbe

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in B dove, all applications are liable to the rejected. Saved as referred to in B dove, all applications are liable to the rejected. Saved as referred to in B dove, all applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any joint applicants:

make more than one application (whether individually or jointly with others) on a WHITE or YELLOW and the properties of the properties o

- applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any or your joint applicants:

  make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form(s) or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk):

  both apply (whether individually or jointly with others) on one (or more) WHITE Application Form(s) and one (or more YELLOW Application Form(s) or on one (or more) WHITE or YELLOW Application Form(s) and give electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider Introgula when the HK eIPO White Form service (www.hkeipo.hk)

  apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider Introgula wailable in either pool A or pool B for subscription under the Public Offer;

  have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicated an interest for or been placed or allocated any Planing Shares under the Placing or otherwise participated in the Placing.

  Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if, more than one application on a WHITE or a YELLOW Application Form or by giving electronic application interest for or New Yellow White Form Service (www.hkeipo.hk) is made for your own benefit.

HKSCC or the HK eIPO White Form Service Provider through the HK ei for your own benefit.

If an application is made by an unlisted company and:

the principal business of that company is dealing in securities; and you exercise statutory control over that company then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities letted on the Statutory control in relation to a company means you:

control the composition of the board of directors of the company; and control more than half of the voting power of the company; and/or hold more than half of the voting power of the company and/or hold more than half of the voting power of the company for hold more than half of the voting that the thin the participate beyond a specified amount in a distribution of either prof Allocation of Public Offer Shares - pools A and B

The Public Offer Shares under the Public Offer (without taking into acconfere) will be divided equally to the neargest board to, into two pools; powill be allocated on an equitable basis to applications with have applied for price of HKSS million (excluding amonim of brokerage and SFC transactive public Offer Shares in pool B will be allocated on, an equitable basis to with a total subscription price of more than HKSS million (excluding amonim the SS million (excluding amonim to application in the same, pools as well-assume allocation ratios for amplications in the same, pools ous A and B

ous A and B

ic Offer (without taking into account of any reallocation of Offer Shares in the Public
arror board lot into two peols; poul A and pool B. The Public Offer Shares in pool A

of public offer shares who have applied for bublic Offer Shares with an aggregate subscription

ner of brokenge and SFC transaction lavy and Stock Exchange trading fee) or less. The

located on an equitable basis to upplicants who have applied for Public Offer Shares

in HKS5 mildin excluding amounts of brokerage and SFC transaction levy and Stock

a value of pool B. von should be aware that the allocation ratios for applications in the

story applications in the same pool, are likely to be different. If Public Offer Shares in

ubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy

ated accordingly. For the purpose of this paragraph only, the "subscription price" for

le on application the code (without regard to the Offer Price as finally determined). You

Offer Shares, from either pool A or pool B but not from both pools and may only apply

or pool B. In addition, multiple applications or suspected multiple applications within

plications on a finan 100% of the Public Offer Shares initially available under either

alm of Public Offer Shares to investors under the Public Offer, both in relation to pool

the level of valid applications received under the Public Offer, both in relation to pool

the level of valid applications received under the Public Offer, both in relation to pool

the level of valid applications received under the emplication was of the solution of Public Offer Shares and who ballot may not receive any Public Offer Shares.

See American others who have applied for the same number of Public Offer Shares, and whe ballot may not receive any Public Offer Shares. ount of any reallocation of Offer Shares in the Public Exchange trading fee) and up to the out not both pools) are undersubscr a that other pool and be allocated is hares means the price payable on eceive an allocation of Public Offer Offer Shares in either pool. A or a

- applicants may receive more Public Offer Shares in the outcome of the supplemental information.

  If any supplemental information

  If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applications has/have not been so notified, and applicants have been so notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

  Effect of completing and submitting this Application Form.

  By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the memorandum and articles of association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form:

  undertake to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CASS Investor Participant stok account or your designated CCASS aperated by HKSCC for credit to your CASS Investor Participant stok account or your the stok account of your designated CCASS Participant in accordance with your instruction on
- name of HKSCC Nominees;

  agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so
- contained in the Prospectus and this Application Form;

  agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

  confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;

  warrant the truth and accuracy of the information contained in your application;

- acceptance.

  you will not receive any allotment if:

  you will not receive any allotment if:

  you will not receive any allotment if:

  you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing:

- if the laws of any place outside Hong Kong are applicable to complied with all such laws and none of the Company, the Public Offer Underwriters nor any of their respective officers. Kong as a result of the acceptance of your offer to purchase of the company of warrant that you hav
- eIPO White Form (www.hkeipo.hk)
- liability for any other informa agree (without prejudice to a not rescind it because of an ir
- for arrant that this is the only application which will be made for your orm or by giving electronic application which will be made for your orm or by giving electronic application instructions to HKSCC via white Form service (<a href="https://www.hkeipo.hk">www.hkeipo.hk</a>); that reasonable enquiries have been made of the beneficial owner de for the benefit of that other person, on a WHITE or YELLOW tion instructions to HKSCC via CCASS or to the HK elfO White Form service (<a href="https://www.hkeipo.hk">www.hkeipo.hk</a>), and that you are duly authorised to least
- tion will be evidenced by the results of the Public Offer made
- for your benefit) or the person(s) for whose benefit you have distated an interest for or received or been placed or allocated apply for or take up or indicate interest for or received or be therwise participate in the Placing; resulting contract will be governed by and construed in
- agree that your ap
- g; hat you, and the person for whose benefit you are applying, are not restricted by he lesewhere from making the application, paying any application monies for, or the Offer Shares; and that you understand that the Public Offer Shares have not the US Securities Act and you are outside the United States when completing this ne of the other person(s) for whose benefit you are applying, is a US person (as
- been and will not be registered under the LN Securities Act and you are outside the United States when completing this Application Form and are not and none of the other persons(s) for whose benefit you are applying, is a Dyerson (as defined in Regulation S); after the disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banker, the Sole Sponsor, the Sole Spokrunner, the Public Offer Underwriters and their respective officers, advisers and agents any personal data or morniformation which they require about you or the person(s) for whose benefit you have made this application; of the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application.

- Indertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application.

  authorise the Company to place the name of HKSCC Nominees on the Company's branch register of members as the holder(s) of lany Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in his Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form your wish to collect your rend cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuseday, 19 July 2011 from Tricor Investor Services Limited; understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application.

  agree with the Company and each of our Shareholders that our Shares are freely transferable by the holder thereof; and agree with the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

  The Company, the Sole Bookrunner and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applications being made through a duly authorised attorney, the Company, and the Sole Bookrunner (or their respective fewor and the company).

Power of attorney

If your application is made through a duly authorised attorney, the Company, and the Sole Bookrunner (or their respective
agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions they
think fit, including production of evidence of the authority of your attorney.

think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price
The Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer Price is expected to the Fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer Shares are required to pay, on application, the maximum offer price of HKS2.86 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003% subject to refund if the Offer Price should be lower than HKS2.86. The final Offer Price will be announced on Tuesday, 19 July 2011 (a) in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and (b) on the website of the Stock Exchange at <a href="https://www.hkscanes.hk">www.wkscanes.hk</a>, and the Website of the Company at <a href="https://www.hkscanes.hk">www.wincs.com</a>. The Sole Bookrunner (on behalf of the Public Offer Underwriters) may with the consent of the Company reduce the number of Shares offered in the Share Offer and/or the indicative offer price range below that stated in the Prospectus (which is HKS1.87 to HKS2.86 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notice of such reduction will be published in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Stock Exchange's website at <a href="https://www.hkscanes.hk">www.hkscanes.hk</a> and the Company's website at <a href="https://www.hkscanes.hk">www.hkscanes.h

Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Tuesday, 19 July 2011.

If your application for Public Offer Shares is successful (in whole or in part)
No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your Share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 19 July 2011 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying infruough a designated CCASS Participant (other than a CCASS Investor Participant).

For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant).

If you are applying as a CCASS Investor Participant:

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Tuesday, 19 July 2011. You should check the announcement published by the Company and report any discrancies to HKSCC before 5:00 p.m. on Tuesday, 19 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participants tock account, you accume the CCASS Phases of your CASS Investor Participant stock account, you accume the CCASS Phases of your CASS Investor Participant stock account, you are applying the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

Share certificates will only become valid certifica

Circumstances in which you will not be allotted the Public Offer Shares
You may not be allotted the Public Offer Shares if:

ay not be allotted the Public Ulfrey Anares II: fill discretion of the Company or its agents to reject or accept your application:
The Company and the Sole Bookstonner (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of or any rejection or to reject or accept any application, or to accept only application. No reasons have to be given for any rejection or

- our payment is not made correctly; your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation:
- your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);

- the Company and/or the Sole Bookrunner believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed would result in the Company not being able to satisfy the upblic float requirements under the Listing Rules applicable to
- the Company; you apply for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer;

under the Public Offer:

any of the Underwriting Agreements does not become unconditional; or

either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwis

Note: If either of these situation happens, the application will be rejected by the receiving banker and the att

will not be presented for clearance.

your application is revoked or withdrawn:

will not be presented for clearance.
your application is revoked or withdrawn:

By completing and submitting this Application Form you agree that you cannot revoke your application on or before 29 July
2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this
Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public
Offer Shares to any person before 29 July 2011 except by means of one of the procedures referred to in the Prospectus.
You may only revoke your application on or before the fifth business day after the time of the opening of the application lists,
if a person responsible for the Prospectus under section 40 of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for
the Prospectus. If any supplement to the Prospectus is sissued, applicant(s) who have already submitted application may or
may not (depending on the information contained in the supplement) be notified that they can withdraw their applications in
accordance with the procedure(s) to be notified, all applications share been submitted remain valid and may be accepted.
Subject to the above, an application once made is irrevocable and applications shall be deemed to have applied on the basis of the
Prospectus as supplemented.
If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected
will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject
to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or
results of the ballot respectively.

Your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected
will be constituted by notification in the announcement of the resu

4. your allotment of Public Offer Shares is void:

The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:

• within three weeks from the closing date of the application lists; or

• within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accented only in part, the Company of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HKS2.86 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee of 1.005%, without interest. Exchange trading fee of 1.005% artivatable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company, In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be Celeration of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from the Hong Kong Identity Card number/passport number to you, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number to the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your refund cheque, if any. Such data would also

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Tuesday, 19 July 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Personal Information Collection Statement
The main provisions of the Personal Information (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance. data and the Ordina

and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct
personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities
into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the
Hong Kong Branch Share Registrar to effect transfers or otherwise render their seprices. It may also prevent or delay registration
or transfer of the Public Offer Shares which you have successfully applied for addor the despath of share certificate(s) and/or
e-Refund payment instruction and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any
inaccuracies in the personal data supplied.

2.

poses personal data of the applicants and holders of securities may be held and/or stored (by whatever means) for the

- The personal data of the application, e-Refund payment instruction from the processing of your application, e-Refund payment instruction of compliance with the terms and application proceedings announcing the results of allocation of the Public Offer Stars, enabling compliance with, including making disclosure as reconstraint pressures or transfers into or our of the name, or resistent new issues or transfers into or our of the name.
- ble laws and regulations in Hong Kong
- urities including, where applicable, in the
- verificatio tion or ex dividend change of information; rights issues and bon
- es and bonus issues;

- enable the Company and the Hong Kong and/or regulators and/or any other purpose

enabling compliance with, including making disclosur or elsewhere; registering new issues or transfers into or out of the name of HKSCC Nominees; maintaining or updating the register of holders of seed conducting or assisting the conduct of signature verific establishing benefit entitlements of holders of securities distributing communications from the Company and fifty of the control of the company and the distributing communications from the Company and fifty making disclosures as required values, rules or regular disclosing flectuating as required values, or the control of disclosing relevant in metal or actification of the company of the company of the control of the c Share Registrar relating to the applicants and the holders of ing Kong Branch Share Registrar may, to the extent necessary ties as they consider necessary to confirm the accuracy of the (whether within or outside Hong Kong) the personal data of d all of the following persons and entities: livisers and receiving banker and overseas principal share

- registrar; where applicants for securing data for the purposes of opera any agents, contractors or this or other services to the Comperation of their respective the Stock Exchange, the SFC any other persons or institutions of their persons or institutions of their persons or institutions of the services accountary accountary accountary accountary. securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal of operating the (COAS); is or burd-party service providers who offer administrative, telecommunications, computer, payment the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the

the Stock Exchange, the SPC and any other regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

\*\*reess and correction of personal data\*\*

Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong ing Braiba Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In cordinace with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to clare a reasonable: for the processing of any data access request. All requests for access to data or correction of data or for information grading policies and practices and the kinds of data held should be addressed to the Company for the attention of the company infeary or (as the dase may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set on in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. No application for any other number of Public Offer Shares will be considered and any such application is lightle to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 6,250,000 Public Offer Shares. On application, you must pay the maximum offer price of HKS2.86 per Offer Share, plus brokerage of 1.0%, SFC transactor levy of 0.003% and Stock Exchange trading fee of 0.005%.

You, as the applicant(s) must complete the form as indicated below and sign on the first page of this Application Fo Only written signatures will be accepted. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its company, name) and

entity Card

the designated CCASS Participant must endorse the form with its company chop (be its participant I.D. in the appropriate box.

I you are applying as an individual CCASS Investor Participant:

this Application Form must contain your name and Hong Kong Identity Card number you must insert your participant I.D. in the appropriate box in this Application Form I you're applying as a joint individual CCASS Investor Participant:

this Application Form must contain all joint CCASS Investor Participant:

this Application Form must contain all joint CCASS Investor Participants' name number of all the joint CCASS investor Participants, and your participant I.D. must be inserted in the appropriate box.

I you are applying as a corporate CCASS Investor Participant

this Application Form must contain your company bane and Hong Kong Business R your participant I.D. and your company bane and Hong Kong Business R your participant I.D. and your company bane and Hong Kong Business R your participant I.D. and your company bane and Hong Kong Business R your participant I.D. and/o ame) or other similar matters may render your application invalid. d Hong Kong Business Registration number; and company name) must be inserted in the appropriate being participant I.D. and/or company chop bearing its or

- Each application must be accompanied by either a separate cheque or banker's cashier order

- Each application must be accompanied by either a separate cheque or banker's cashier order.

  Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order.

  If you pay by cheque, the cheque mast?

  be in Hong Kong dollars;

  be drawn on your Hong Kong dollar bank account in Hong Kong;

  show your account name. This pome must either be pue porthed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;

  for made payable to "HBBC Nominees (Hong Kong) Limited Winox Public Offer";

  be crossed "Account Payee Only";

  not be post dated; and see accompanied by either a separate cheque or banker's cashier order.

  Your application will be rejected if your cheque:

  descended the properties of the properties of the properties of the properties.

  If you are by banker's cashier order;

  your must purchase the banker's eashier order, and have your name certified on the back by a person authorised by the bank.

- you must purchase the banker's cashier order, you must purchase the banker's cashier order, and have your nust purchase the banker's cashier or same. If it is a joint application, the name on the back of bank first-named applicant; the banker's cashier order must be made payable to "HSBC Non the banker's cashier order must be crossed "Account Payee only' the banker's cashier order must be in Hong Kong dollars; and the banker's cashier order must not be post dated. itier order, and have your name certified on the back by a person authorised by c of the banker's cashier order and the name on this Application Form must be name on the back of banker's cashier order must be the same as the name of
- be made payable to "HSBC Nominees (Hong Kong) Limited Winox Public Offer";

the banker's cashier order must not be post dated.
 Your application will be rejected if your banker's cashier order does not meet all these requirements.

lication Form, fold the form once and lodge it in one of the special collection boxes at any one of the following Hongkong and Shanghai Banking Corporation Limited: **Branch Name** Address

Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong
	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, Hong Kong
Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Centra Hong Kong
Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
Hoi Yuen Road Branch	G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon
238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road, Kowloon
Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories
Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long,
	Aberdeen Centre Branch Chai Wan Branch Des Voeux Road West Branch Sheung Wan Branch Hay Wah Building Branch Hoi Yuen Road Branch 238 Nathan Road Branch Hung Hom Branch Kwai Hing Branch Tai Wai Branch

Your Application Form can be lodged at these times:

l at these times:
Thursday, 3 June 2011
Saturday, 2 July 2011
Monday, 4 July 2011
Tuesday, 5 July 2011
Wednesday, 6 July 2011
Thursday, 7 July 2011
Friday, 8 July 2011
Saturday, 9 July 2011
Monday, 11 July 2011
Tuesday, 12 July 2011
Wednesday, 13 July 2011

The latest time for lodging your application is 12:00 noon on Wednesday, 13 July 2011 — 9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Wednesday, 13 July 2011, or if the application lists are not open on that day, thelped to not you the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is a "black" rainstorm warring signal number 8 or above, or

a "black" rainstorm warring signal on the properties of the properties o

- Subject to the effect of bad weather on the opening of the application lists as described in the paragraph 7 above, you may lodge your Application Form at the time specified above during the period from Wednesday, 30 June 2011 to Wednesday, 13 July 2011 covering 14 calendar days, which is longer than the normal market practice of about four days. The application monies (including the brokerages, SPC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Tuesday, 19 July 2011. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 20 July 2011.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 13 July 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$			
2,000	5,777.66	90,000	259,994.59	1,400,000	4,044,360.32			
4,000	11,555.31	100,000	288,882.88	1,600,000	4,622,126.08			
6,000	17,332.97	120,000	346,659.46	1,800,000	5,199,891.84			
8,000	23,110.63	140,000	404,436.03	2,000,000	5,777,657.60			
10,000	28,888.29	160,000	462,212.61	2,500,000	7,222,072.00			
12,000	34,665.95	180,000	519,989.18	3,000,000	8,666,486.40			
14,000	40,443.60	200,000	577,765.76	3,500,000	10,110,900.80			
16,000	46,221.26	300,000	866,648.64	4,000,000	11,555,315.20			
18,000	51,998.91	400,000	1,155,531.52	4,500,000	12,999,729.60			
20,000	57,776.58	500,000	1,444,414.40	5,000,000	14,444,144.00			
30,000	86,664.86	600,000	1,733,297.28	5,500,000	15,888,558.40			
40,000	115,553.15	700,000	2,022,180.16	6,000,000	17,332,972.80			
50,000	144,441.44	800,000	2,311,063.04	6,250,000*	18,055,180.00			
60,000	173,329.73	900,000	2,599,945.92					
70,000	202,218.02	1,000,000	2,888,828.80					
80,000	231,106.30	1,200,000	3,466,594.56	* Maximum number of Public Offer Shares you may apply				



# WINOX **Winox Holdings Limited** 盈利時控股有限公司

(於開曼群島註冊成立的有限公司)

- 申請條款及條件 除另有指明者外,此等條款及條件所用詞彙具有招股章程所賦予的涵義。 申.申請人資格 1.關下作為申請人及 關下為其利益提出申請的任何人士必須年 港地址。 2.如 關下為商號,則須以個別成員名義作出申請,而非以商號的 3.如 閱下為法人團體,本申請表格須蓋上附有公司名稱的公司句 為申請人及 閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香

- 卷子其他身份識別編碼。 閣下並無填寫以上資料,則申請將視為以 閣下自身之利益遞交。 6代名人, 關下被配為已向本公司、獨家保薦人、獨家服薄管理人及公開發售包銷商聲明及 5代名人, 關下被正式授權,代表有關實益擁有人簽署本申請表格,及同意按照下文己節及「個人資 一節所被條款披露有關實益擁有人的個人資料。 1為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 1申請或裝屬重複的申請可遭拒絕受理。除上文乙節所述外,如 閣下面 閣下種同 1申請內國 國下的任何一項行為,則 関下的所有申請將被視為 1申請內國或與他人共同)以自色或黃色申請表格或透過中央結算系統向香港結算發出電子 認購指示或透過香港自表elPO服務(www.hkeipo.hk)向香港自表elPO服務供應商發出電子認 購指示提出超過一份申請; (不論個別或與他人共同)同時以一份(或多份)白色申請表格及一份(或多份)黃色申請表格 或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認 或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認 或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認 或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示 或透過香港白表elPO服務(www.hkeipo.hk)向香港白表elPO服務供應可 如或以一份(或多份)白色或黃金。
  - [以一份(或多切/口口云。 透過香港白表eIPO服務(<u>www.hkeipo.hk</u>)问香港日本CIFO源初 申請; 不論個別或與他人共同)以一份白色或黃色申請表格或透過中央結算系 子認購指示或透過香港白表eIPO服務(<u>www.hkeipo.hk</u>)问香港白春。IPO 認購指示申請超過6,250,000股股份(即公開發售項下甲組或乙維初步提

- 推分享超過特定金額的溢利或資本的任何部分股

- 倘香港境外任何地方的法例適用於 関本的申請例,而本公司、董事、獨家保薦人、獨家鬼神管理 級職員、僱員或顧問不包接納 関下的認識執 香港白表但PO 指定網 香港域外地區的任何法例; 確認 関下已收到及/或関豐招股章程編本,並等的申請,且不會依賴招股章程任何補充 本公司、獨家保薦人、獨家賬簿管理人及公開發售 員、合擊人、代理、勵配或參與股份發售的任何。其

- 受益人以白色或黃色申請表格或 港白表eIPO服務(www.hkeipo.hk) 《倘申請以 图 本 是 人 提出)保 透過中央結算系統向香港結算發出電 向香港白表eIPO服務供應商發出電 (倘 閣下為其他人士的代理)保證

- 應接案及因而訂定所合約將受香港法例管轄。按其詮釋, 及 閣下為其利益而申請之人土提出認購申請。支付任何申請款 会關發售股份不受香港或其他地區任何適用法例限制; 閣下明白 會報縣美國營券法登記,以及 閣下於填寫本申請表格當時身處美 別下為上發表面,以及 閣下於填寫本申請表格當時身處美 仍過戶、計處分處,收款銀行、獨家保應人、獨家賬簿管理人及公開 的高級戰員,顧問及代理披露彼等要求有關 閣下或 閣下為其利 人資料或其他資料;

權書 關下透過獲得正式授權代表提出申請,本公司及作為本公司代理人的獨家賬簿管理人(或彼 各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求 閣下的代表出 已獲授權的證明)全權酌情接納有關申請。

宗已且接授權的證明)全權的情接納有關申請。 體定發售價 發售價預期由本公司與獨家 賬簿管理人(代表公開發售包銷商)於二零一一年七月十四日 (星期四)或前後及無論如何不遲於二零一一年七月十四日(星期四)晚上十一時五十九 分協定。申請公開發售股份的申請人於申請時沒女付每股發售股份股上,一條 港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,倘發售價價.86 港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,倘發售價價.86 港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,倘發售價價 於2.86港元,將予退款。最終發售價票於二零一一年七月十九日(星期)直後4、同時 報》(以英文)及信報》(以中文)刊發以及(內在聯交所網結來來來,納exnews.hk及本公司網結 來來來,納exnews.hk及本公司網方 指數章程所列範圍(即每股發售股份1.87港元至2.86港元)。在此情況下,有關調伍的發展 指股資程所列範圍(即每股發售股份1.87港元至2.86港元)。在此情況下,有關調伍的過知將獨始 來來來,hkexnews.hk及本公司網站來來來,納kexnews.hk及本公司網站來來來,納kexnews.hk及本公司網站來來來,納kexnews.hk及本公司網站來來來,納kexnews.hk及本公司網站來來來來, 也銷商的因任何理由未能在二零一一年七月十四日(星期四)晚上十一時五十九分或之前協定發售價,股份發售將不會成為無條件並即告失效。 發售股份的配發 司預期於二零一年七月十九日(星期二)發佈及公佈發售價、配售的照單程度、公開發售的申

公開發售股份的配發 本公司預期於二零一一年七月十九日(星期二)發佈及公佈發售價、配售的踴躍程度、公開發售的申 請結果及公開發售股份的配發基準,並預期將於(商華早報)(以英文)、《信報》(以中文)、聯交所網站 www.hkexnews.hk 沒本公司網站www.winox.com刊登該等結果。公開發售的分配結果,以及成功申請人 的香港身份證、歲熙/香港師業登記號碼(如題用),將於二零一一年七月十九日(星期二) 通過招股章 程「如何申請公開發售股份」一節所述多個環境公佈。 備成功申請認購公開發售股份(全部或部分)

- 申請訟項(包括伯關的1.0%是定例號 0.005%認監管交易做數及0.005%轉交所交易數)將不計利总签下不獲配發公開發售股份的情况下可能因下列與因不經配發公開發售股份:本公司或其代理人可全權拒絕或接納 閣下的申請:本公司及獨家賬簿管理人作為本公司代理人)、或彼等各自的代理人或代名人、可全權酌情決定拒絕或接納任何申請,或僅接納任何部份申請。拒絕或接納申請均毋須解釋理由。如出現下列情況,閣下為其利益提出申請的人士已申請或認購或是表示有意申請或已經收到或已獲配售或分配(包括有條件及人或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配包售提呈之配售股份;或以其他方式參與配售; 图下去按正確方法付款; 图下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; 閣下的申請表格未按本申請表格所載指示填妥(如 閣下使用本申請表格申請認購);

### 閣下如欲以香港結算代理人的名義獲發行公開發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內, 請使用本申請表格。

- 本公司及/或獨家賬簿管理人相信,若接納 閣下的申請,將觸犯 閣下填寫及/或簽署申請表格所在司法權區的適用證券法或其他法律、規則或法規,或導致本公司無法實現適用於本公司的上市規則發求的公眾持股量; 版本公司的上市規則新要求的公眾持股量; 閣下申請認購公開發售項下甲組或乙組初步可供認購的公開發售股份的100%以上;

如 閣下申請少於1,000,000股公開發售股份,或如 閣下申請1,000,000股或以上公開發售股份,但並無在本申請表格表明擬觀自領取退款支票,則退款支票將於二零一一年七月十九日(星期二)以普通郵鑑方式寄往本申請表格所示地址,郵誤風險觀由 閣下承擔。 本公司擬作出特別安排,以盡量避免不當延遲退遷申請股款(如適用)。

個人資料 收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處分處個人資料及條例而制訂的政策及措施。

計師或股票經紀等 查閱及更正個人資料 使例賦予證券申請人及持有人權利後即本公司及/或香港股份過戶登記處是否持有其個人資料, 並盡取該等資料副本及更正任何不準確的資料。根據條例,本公司及香港股份過戶登記處有權 裁處理延何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及 措施以及據有資料類別的要求,應向本公司的公司秘書提出或(視情況而定)香港股份過戶登記 處屬下楊條條例事務主任提出。 請表格/經簽置,即表示 閣下同意上述各項。

本申請表

脚文所交易質。 關下作為申請人,必須按下列所示填妥表格,並在本申請表格首頁簽署。 只接納親筆簽名。 如 關下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人歐外)提出申請 。 該指定中央結算系統參與者必須於表格蓋上公司印章(印章印列公司名縣),並在適當 內填上參與者編號。

內與工參與者編號。 閣下以個人中央結算系統投資者戶口持有人身份提出申請。 本申請表格上必須載有 閣下的姓名和香港身份證號碼。及 閣下必須在本申請表格的適當方格內填上其參與者 閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請 本申請表格公須載有所有聯名中央結算系統投資者戶口持有人 口持有人的姓名和香港 身份證號碼;

及 在本申請表格的適當方格內填上參與者編號 如 閣下以中央結算系統公司投資者戶口持有人身份提出申 。 本申請表格必須載有 閣下的公司名稱和香港商業發起 閣下必須在本申請表格的適當方格內基上參與者編號及 如中央結算系統參與者質料(包括參與者編號及/或具有公司 或出現其他類似事宜,均可導致 閣下的申請失效。 份提出申載: 這商業登记號碼;及 者編號及蓋上公司印鑑(印章印列公司名稱)。 市具有公司名稱的公司印章)不正確或有遵漏

每份申請必須附有獨立開出的支票或銀行本票

線註明「只准入抬頭人賬戶」: 提期票;及 獨本能信命所有上述規定;或 票本能信命所有上述規定;或 票本能信命所有上述規定;或 等數/經戸不獲兌現 下必須購買銀行本票,並由發出本票銀行的授權人在該銀行本票背面簽署證明 方本票付數 下必須購買銀行本票,並由發出本票銀行的授權人在該銀行本票背面簽署證明 者。銀行本票,可面所可姓名必須與本申請表格所示姓名相同。如屬聯名申請,該 背面所示姓名必須與排名首位申請人姓名相同; 行本票必須詢辨由實及為「匯豐代理人(香港)有限公司一盈利時公開發售」; 行本票必須詢鄉注明「只准入拾頭人賬戶」; 行本票必須為港市銀行本票;及 得開出期票。 :的銀行本票不符合上述所有要求,閣下的申請將遭拒絕受理。

對摺一次,然後投入香港上海滙豐銀行有限公司下列任何一間分行的特設收集

分行名稱 批址 中香港灣輔環分行 中香港灣輔環分行 中香港灣輔環分行 中行西行 度 上 票 華 香港中環皇后大道中29號地庫 香港港香港仔中心第1期地下2號舖 香港樂灣宏德居B歷地下1-11號舖 香港德輔道西40-50號西區中心大廈 香港德輔道四40-50號西區中心大廈 香港灣村中293-301號粤海投資大廈地下A舖 香港灣仔軒尼詩道71-85熙華大廈地下 香港島 九龍觀塘開源道71號王子大廈地下 九龍彌敦道238號1樓1號舗 九龍紅磡馬頭圍道37-39號紅磡商業中心地下 開源道分行 彌敦道238號分行 紅磡分行 九龍 新界葵涌興芳路 166-174號新葵興廣場3樓2號舖 新界沙田港鐵大園站42-44號舖 新界元朗青山公路150-160號元朗滙豐大廈地下

閣下可於下列時間內遞交申請表格:

申請表格最遲須於二零一一年七月十三日(星期三)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前變交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記,惟須視予當日天氣情況而定。如下列警告信號在二零一一年七月十三日(星期三)上午,時正至中午十二時正期間內任何時間在香港生效,將不會辦理申請登記:八號或以上熱帶氣旋警告信號;或

日本11年例7、生州口以省他公本12期以介的口丁。 受上述第7項惡劣天氣對開始辦理申請登記的影響一段所述事項的規約,閣下可自二零一一年 六月三十日(星期三)至二零一一年七月十三日(星期三)期間(合共十四個曆日)於上文指定的任何 時間內遞交 閣下對公開發售股份的申請,即較一般市場慣例的四日長。申請股款(包括經紀佣 金、證監會交易徵費及聯交所交易費)將由收款銀行代本公司持有,而退款(如有)將於二零一一 年七月十九日(星期二)和則始於聯交所買賣。

本公司保留將所有或任何申請款項過戶的權利,惟 閣下的付款支票或銀行本票將不會於二零一一年七月十三日(星期三)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請認購款項(如屬退款,則直至退款支票寄發日期止)的所有利息。本公司亦有權在 閣下的支票或銀行本票過戶之前,保留任何股票及/或任何多繳的申請款項或退款。

可申請認購的公開發售股份數目及應付金額								
申請公開 發售股份數目	申請時應繳款項 港元	申請公開 發售股份數目	申請時應繳款項 港元	申請公開 發售股份數目	申請時應繳款項 港元			
2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000 20,000 30,000 40,000 50,000	5,777.66 11,555.31 17,332.97 23,110.63 28,888.29 34,665.95 40,443.60 46,221.26 51,998.91 57,776.58 86,664.86 115,553.15 144,441.44 173,329.73	90,000 100,000 120,000 140,000 160,000 180,000 200,000 400,000 500,000 600,000 700,000 800,000 900,000	259,994.59 288,882.88 346,659.46 404,436.03 462,212.61 519,989.18 577,765.76 866,648.64 1,155,531.52 1,444,414.40 1,733.297.28 2,022,180.16 2,311,063.04 2,599,945.92	1,400,000 1,600,000 1,800,000 2,000,000 2,500,000 3,500,000 4,000,000 4,500,000 5,000,000 5,000,000 6,000,000 6,250,000*	4,044,360.32 4,622,126.08 5,199,891.84 5,777,657.60 7,222,072.00 8,666,486.40 10,110,900.80 11,555,315.20 12,999,729.60 14,444,144.00 15,888,558.40 17,332,972.80 18,055,180.00			
70,000 80,000	202,218.02 231,106.30	1,000,000 1,200,000	2,888,828.80 3,466,594.56	* 閣下可申請認購的公開發售股份數目	1上限			