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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

ANNOUNCEMENT IN RELATION TO THE PROGRESS OF THE OVERSEAS BOND ISSUE

Reference is made to the announcements of the Company dated 16 June 2011 and 27 June 2011 respectively, in relation to the Proposed USD Bonds Issue to institutional and professional investors outside of the United States pursuant to Regulation S under the U.S. Securities Act by the Issuer, a wholly owned overseas subsidiary of the Company (the “**Previous Announcements**”). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

The Board of Directors is pleased to announce that closing of the issue of the USD Bonds in aggregate principal amount of US\$280,000,000 has been completed on 30 June 2011.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

30 June 2011 Fujian, PRC

* The Company's English name is for identification purpose only