

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
International Mining Machinery Holdings Limited 4 July 2011					
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : <u>01683</u> Descrip	ption:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code :Descrip	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30 June 2011

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code :	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,135,200	N/A	N/A	N/A
Increase/ (decrease) during the month	5,000	Nil	Nil	Nil
Balance at close of the month	1,300,140,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	s (under Share	e Option Scheme	es of the Issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	
						issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	ised Cancelled Lapsed			
	Granted	Exercised	Cancened	Lapseu		
1. Share option	N T ' 1	7 000	N7'1	N T * 1	7 000	2.50.000
Scheme	Nil	5,000	Nil	Nil	5,000	2,560,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
$\frac{Otenhary shares}{(Note 1)}$						
(11010 1)						
2. Share option						
	NE:1	NE1	NT:1	NE:1	NI:1	15 422 900
Scheme	Nil	Nil	Nil	Nil	Nil	15,433,800
Date of grant						
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)		-				-
(1/070 1)						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	•	5,000	
			(Prefere	nce shares)	N/A	
			(Other class)		N/A	
			`	,		
Total funds raised dur	ing the month	from exercise o	of options (HK\$)) HK\$2	20,350	
	5		1			
L						

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O-4)	nomy alcomos)	N;1	
			Total C. (Ordin (Prefere	nary snares) ence shares)	Nil N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) At State Issue and allotment 2. Public Offer (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue					
Scrip dividend price : currency							
Class of shares Cancellation date : (5.	Scrip dividend		(/ /)		
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Ni				(/ /)	Nil	Nil
Cancellation date : (/ /)							NII
Shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares	6.			(/ /)		
Class of shares Class of s				(/ /)	277	\.
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						Nil	Nil
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Nil Class of shares issuable							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration At State issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						Nil	Nil
issue price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
NilNil				(/ /)	277	3 .711
						Nil	Nil

For Main Board and GEM listed issuers

	-	01 1.14111 2		10 021/1 115/00 155	
Type of Issue			Ċ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1) pe 01 18800					
	Class of shares issuable (Note 1)	e			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			NT'1	N:1
				<u>Nil</u>	Nil
	Class of Arms in all				
	Class of shares issuable (Note 1)	e 			
10. Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)	X 711	> 7'1
	(dd/mm/yyyy)		-	Nil	Nil
	Total E.	(Ordinary			
	(Preference (Oth	share: er class		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to)	E).	(1)	5,000	
section (account) similar during the		<i>/-</i>	(2)	-	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(=)	N/A	
Total increase / (decrease) in other classes of shares du				N/A	
,		- /-			I

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Kwong Ming Pierre TSUI
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.