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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HONG KONG FINANCING LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(the "Issuer")

unconditionally and irrevocably guaranteed by

CLP POWER HONG KONG LIMITED

(incorporated with limited liability in Hong Kong under the Companies Ordinance)

U.S.\$300,000,000 4.75 per cent. Notes due 12 July 2021 (the "Notes")
(Stock Code: 4520)

to be issued under the Issuer's

US\$3,500,000,000 MEDIUM TERM NOTE PROGRAMME (the "Programme")

Joint Lead Managers

Deutsche Bank AG, Singapore Branch

The Hongkong and Shanghai Banking Corporation Limited

The Royal Bank of Scotland plc

Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 31 May 2011 prepared in respect of the Programme and the pricing supplement dated 5 July 2011 prepared in respect of the Notes, by way of selectively marketed securities. Permission to deal in the Notes is expected to become effective on 13 July 2011.

8 July 2011

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Richard Kendall Lancaster and Mr. Mark Takahashi, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mr. Andrew Clifford Winawer Brandler, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Tse Pak Wing Peter, Mr. Mark Takahashi, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richard Truscott, Mr. Neo Kim Teck, Mr. Chu Richard Yiu Wah and Ms. Luk Siu-Kuen Rebecca.

This notice is available at the Corporate Governance section of CLP Holdings Limited's website at www.clpgroup.com.