

PUBLIC OFFER – WHITE FORM 公開發售 – 白表
Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name 閣下要求以閣下的名義登記將獲配發的公開發售股份股票，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Sino Harbour Property Group Limited (the "Company") dated 12 July 2011 (the "Prospectus").
注意：除非申請表格另行界定外，本申請表格所用詞彙與漢港房地產集團有限公司（本公司）於二零一一年七月十二日刊發的招股章程（招股章程）所界定者其相同詞義。

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香港交易及結算有限公司、香港聯合交易所有限公司（聯交所）及香港中央結算有限公司（香港結算）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (the "Companies Ordinance") and the Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送呈香港公司註冊處及備查文件）一節所列其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處登記。香港證券及期貨事務監察委員會（證監會）及香港公司註冊處對任何此等文件的內容概不負責。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933 and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act 1933. No public offer of the Public Offer Shares will be made in the United States.
本申請表格或招股章程所載任何內容概不構成出售要約或要約之招攬，而在任何作出出售要約、招攬或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦並非在美國出售股份之要約。公開發售股份未曾亦不會根據一九三三年美國證券法登記，除根據或豁免一九三三年美國證券法的登記規定外，概不可於美國境內發售或出售。有關發售股份的公開發售將不會在美國提出。
This Application Form and the Prospectus may not be forwarded, distributed, published, released or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution, publication, release or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, distribution, publication, release or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act 1933 or the applicable laws of other jurisdictions.
本申請表格及招股章程不得在未經事先許可之司法權區內，以任何方式發送、派發、印刷、發放或複製（不論全部或部分）。本申請表格及招股章程僅致予閣下本人，任何發送、派發、印刷、發放或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反一九三三年美國證券法或其他司法權區之適用法律。

Please
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payment here
請將股款
黏貼在此



漢港地產集團
SINO HARBOUR PROPERTY GROUP

SINO HARBOUR PROPERTY GROUP LIMITED
漢港房地產集團有限公司

(incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING AND PUBLIC OFFER**

Number of Offer Shares : 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Placing Shares : 270,000,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Public Offer Shares : 30,000,000 Shares (subject to reallocation)
Offer Price : Not more than HK\$1.68 per Offer Share and expected to be not less than HK\$1.10 per Offer Share (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)

Nominal Value : HK\$0.01 per Share
Stock Code : 1663

以配售及公開發售方式
於香港聯合交易所有限公司
主板上市

發售股份數目 : 300,000,000股股份(可予調整及視乎超額配股權而定)
配售股份數目 : 270,000,000股股份(可重新分配及可根據超額配股權予以調整)
公開發售股份數目 : 30,000,000股股份(可重新分配)
發售價 : 不低於每股發售股份1.68港元及預期不低於每股發售股份1.10港元
(另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，須於申請時繳足並可予退還)
面值 : 每股股份0.01港元
股份代號 : 1663

Application Form 申請表格

Applications will be accepted until 12:00 noon
on Friday, 15 July 2011

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為
二零一一年七月十五日(星期五)中午十二時正
閣下必須細閱本申請表格所載條件及指示。
本申請表格各適用部分必須填妥，方為有效。
請以墨水筆清楚填妥並在本頁簽署。

To: Sino Harbour Property Group Limited
Kingsway Financial Services Group Limited
OSK Securities Hong Kong Limited

致：漢港房地產集團有限公司
滙富金融服務有限公司
僑豐證券有限公司

I/We: apply for the number of the Public Offer Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association of the Company and the By-Laws;
• endorse payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.68 per Public Offer Share, and subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
• undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/ us pursuant to this application; and/or refund cheques (if any) by ordinary post at my/ our own risk to the first-named person (in case of joint applicants) to the address given on this Application Form except where I/ we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/ we wish to collect any share certificate(s) and/or refund cheque(s) (if any) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
• request that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/ our own risk to the address given on this Application Form (except where I/ we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/ we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
• have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/ we are aware of the restrictions on the Public Offer described in the Prospectus;
• represent, warrant and undertake to you that I am not/ we are not/ each of us is not, and none of the persons for whose benefit I am/ we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares, and I am not/ we are not/ none of us is, and none of the persons for whose benefit I am/ we are applying is, a US person (as defined in Regulation S of the US Securities Act 1933, as amended ("Regulation S")), or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and/or the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
• agree that this application made by me/ us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：
• 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱的規限下，申請認購以下數目的公開發售股份；
• 隨附申請認購公開發售股份（按每股公開發售股份最高發售價1.68港元計算）的全數股款（可予退還，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
• 承諾及同意接納本人/吾等根據本申請所申請認購的公開發售股份數目，或本人/吾等獲配發的任何較所申請數目為少的公開發售股份；
• 聲明是項申請乃為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所提出及擬提出之唯一申請；
• 明白及承認是項申請而應發任何公開發售股份；
• 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東登記冊，登記為任何配發予本人/吾等的公開發售股份的持有人，並（須受本申請表格附頁所載條款及條件所限）按本申請表格所指示地址以普通郵遞方式寄發任何股票及/或退還支票（如有）予本人/（如屬聯名申請人）排名首位的申請人，郵誤風險概由本人/吾等承擔（除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所載程序親自領取任何股票及/或退還支票（如有））；
• 要求發出的任何退還支票（如有）以本人或（如屬聯名申請人）本申請表格內排名首位申請人為收款人，及在符合本申請表格及招股章程所載條款及條件的情況下按本申請表格所指示地址以普通郵遞方式寄發任何退還支票，郵誤風險概由本人/吾等承擔（除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所載程序親自領取任何退還支票）；
• 已細閱本申請表格附頁各頁及招股章程所載條款、條件及申請手續，並同意受其約束，且本人/吾等明悉招股章程所述對公開發售的限制；
• 聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士作出是項申請、支付任何申請股款、領取或承領任何公開發售股份不受香港或其他地區任何適用法律之限制，及本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士亦非美國人士（定義見一九三三年美國證券法S規則（經修訂）（「S規則」））或倘獲配發或申請公開發售股份即導致本人/吾等、聯席牽頭經辦人、獨家賬簿管理人及/或包銷商須遵守香港境外任何地區法例或規例的規定（不論其法律效力與否）之人；及
• 同意由本人/吾等所作之本申請、申請獲接納以及由此訂立的合同，將受香港法例管轄，並按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Warning:
• It is important that you read the conditions and the application procedures overleaf.
• You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
• All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.
• You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) will be treated as one application and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
• You may be prosecuted if you make a false declaration.

警告：
• 閣下必須細閱背頁的條件及申請手續。
• 除另有指明者外，閣下必須以英文（中文姓名/名稱除外）填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。
• 本申請表格內所有適用部分必須填妥，否則申請可遭拒絕受理。
• 閣下必須親自簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。
• 閣下僅可以白色或黃色申請表格，或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作為任何人士的申請作一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的重複或疑屬重複申請，一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務向網上白表服務供應商發出電子認購指示作出申請認購超過公開發售項下初步可供認購的公開發售股份的50%（有關詳情載於本申請表格的條款及條件），以及支票或銀行本票於首次過戶時不獲兌現的申請，均會遭拒絕受理。
• 閣下如作出虛假聲明，可能會遭檢控。

Please use this Application Form if you want the Public Offer Shares to be issued in your name
如欲以閣下的名義獲發行公開發售股份，請使用本申請表格

Number of Public Offer Shares applied for
(not to exceed 15,000,000 Public Offer Shares,
(being 50% of the Public Offer Shares initially
available for subscription under the Public Offer))
申請認購之公開發售股份股數
(不得超過15,000,000股公開發售股份(即根據
公開發售初步可供認購之公開發售股份之50%))

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/
banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. - Sino Harbour Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「交通銀行(代理人)有限公司-漢港公開發售」。

The following are to be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English

申請人之英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese

申請人之中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation

(in English)
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/
香港商業登記號碼*
(請刪去不適用者)

**Names of all other joint
applicants in English (if any)**

所有其他聯名申請人之
英文姓名/名稱(如有)

(1) _____
(2) _____
(3) _____

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記號碼*
(請刪去不適用者)

(1) _____
(2) _____
(3) _____

Your address (in English) (joint applicants
should give the address and the telephone
number of the first-named applicant only)
(Only an address in Hong Kong will be
accepted)

地址(以英文填寫)(聯名申請人僅須填
寫排名首位申請人的地址及電話號碼)
(僅接受香港地址)

<input type="text"/>	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則每名聯名實益擁有人)的賬戶號碼或身份識別編碼。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或身份識別編碼。若無填寫本部分，則是項申請將視作為閣下本身利益提出。

- ** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. Joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(如屬法人團體)。
(b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用於核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
(c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to the bank for refund purposes. Your bank may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s), if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所填(如屬聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

Applicants who have applied for 1,000,000 or more Public Offer Shares and wish to collect (where applicable) refund cheque(s) and/or (where applicable) share certificate(s) personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, should mark a "✓" in the date of collection of (where applicable) refund cheque(s) and/or (where applicable) share certificate(s), which is expected to be on Thursday, 21 July 2011, should mark a "✓" in the box on the left.
申請人如申請1,000,000股或以上發售股份，並擬於領取退款支票(如適用)及/或股票(如適用)日期(預計為二零一一年七月二十一日(星期四))親往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK** letters in English

請用英文正楷抄寫上表所示閣下的姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



SINO HARBOUR PROPERTY GROUP LIMITED

漢港房地產集團有限公司

(incorporated in Bermuda with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or above and must have a Hong Kong address.
- If you are a firm, the application must be made in the name(s) of the individual member(s), not in the firm's name.
- If you are a body corporate, the application must be made with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - within the United States or a U.S. person(s) as defined in Regulation S of the U.S. Securities Act 1933, as amended;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company (as defined in the Listing Rules) immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC other than Hong Kong, Macau and Taiwan (except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors);
 - a person who does not have a Hong Kong address; or
 - have been allotted or have applied for or indicated an interest in any Placing Shares under the Placing.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Public Offer Shares if you are a nominee. You may both give Electronic Application Instructions to HKSCC (if you are a CCASS participant) and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominee(s)", you must include:
- an account number or
 - some other identification code
- for each beneficial owner. If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this application on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this application on behalf of such person/each such person. You further undertake to supply to the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the Underwriters such information about such person/each such person as any of them may require for any of the purposes set out under the paragraph headed "Purposes" in the section headed "Personal data" in this Application Form.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications may be rejected as multiple applications if you, or you and/or your joint applicants together:
- make more than one application on a WHITE or YELLOW Application Form or by giving Electronic Application Instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service; or
 - apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give Electronic Application Instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider in the HK eIPO White Form service; or
 - apply on one WHITE or YELLOW Application Form or by giving Electronic Application Instructions to HKSCC via CCASS or to the HK eIPO White Form Services Provider via the HK eIPO White Form service for more than 100% of the Public Offer Shares initially available under pool A and pool B as referred to in the section headed "Structure of the Share Offer" in the Prospectus; or
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been allotted or will be allotted Placing Shares under the Placing.

All of your applications will also be rejected as multiple applications if more than one application (i) on a WHITE or YELLOW Application Form and/or (ii) by giving Electronic Application Instructions to HKSCC via CCASS and/or (iii) to the HK eIPO White Form Service Provider via the HK eIPO White Form service is made for your benefit (including the part of the application made by HKSCC acting on electronic application instructions).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of the company; and/or
- control more than half of the voting power of the company; and/or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate in the profits or in the distribution of either profits or capital).

D. Allocation of Public Offer Shares – Pools A and B

The total number of Public Offer Shares available under the Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the Placing) is to be divided into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will consist of 49,000,000 Public Offer Shares, and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less. The Public Offer Shares in pool B will consist of 15,000,000 Public Offer Shares, and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million and up to the total of pool B. You should be aware that applications within the same pool, and as well as between different pools, are likely to receive different allocation ratios. Where one of the pools is under-subscribed and the other pool is over-subscribed, the surplus Public Offer Shares from the under-subscribed pool will be transferred to the over-subscribed pool to satisfy excess demand in the over-subscribed pool and be allocated accordingly. You can only apply to receive an allocation of Public Offer Shares in either pool A or pool B but not from both pools. No application will be accepted from investors applying for more than the total number of Public Offer Shares originally allocated to each pool. Multiple applications or suspected multiple applications will be identified and rejected. You will also be required to give an undertaking and confirmation in the application form submitted by you that you and any person(s) for whose benefit you are making the application have not indicated and will not indicate an interest for any Placing Shares under the Placing, and your application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be). The Company, the Joint Lead Managers, the Sole Bookrunner and the Underwriters (in its capacity as agent of the Company) have full discretion to reject or accept any application, or to accept only part of an application.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an electronic application instruction through the HK eIPO White Form service may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications through the HK eIPO White Form service that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made through the HK eIPO White Form service is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- agree with the Company, for itself and on behalf of each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, the Memorandum of Association of the Company and the Bye-laws;
 - agree with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof;
 - confirm that you have received a copy of the Prospectus, and have only relied on the information and representations in the Prospectus and the Application Form in making your application and that you will not rely on any other information and/or representations save as set out in any supplement to the Prospectus;
 - agree that the Company, the Directors, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the Underwriters (or their respective agents and nominees) and any of their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
 - agree (without prejudice to any other rights you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation other than as provided in the Prospectus;
 - (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) or by giving Electronic Application Instructions to HKSCC via CCASS;
 - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if you are making the application as agent for the benefit of another person) warrant that reasonable enquiries have been made of that other person and that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) or by giving Electronic Application Instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form as that other person's agent;
 - warrant the truth and accuracy of the information contained in this Application Form;
 - agree to disclose to the Company, the Company's Hong Kong branch share registrar and transfer office, the receiving banker, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the Underwriters (and their respective agents, advisers or nominees) personal data and any information which they require about you or the person(s) for whose benefit you have made this application;

- agree that the processing of your application, including the despatch of refund cheques (where applicable), may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged;
- instruct and authorise the Company, the Joint Lead Managers, the Sole Bookrunner, the Underwriters (or their respective agents or nominees) each acting as an agent of the Company to do on your behalf all things necessary to register any Public Offer Shares allotted to you in your name(s) or the name of HKSCC Nominees, as the case may be, and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as holder of Public Offer Shares to be allotted to you, and as required by the Memorandum of Association of the Company and the Bye-laws;
- represent, warrant and undertake that you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, pay any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended and you are not a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933, as amended) or a person to or by whom the allotment or application for the Public Offer Shares is made would require the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and/or the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake that the Public Offer Shares applied for or any lesser number allotted to you under this application;
- authorise the Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the branch register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque (where applicable) to you or the first-named applicant in the Application Form (in case of joint applicants) by ordinary post at your own risk to the address stated in this Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (if any) in person), you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 21 July 2011 from Tricor Investor Services Limited;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Joint Lead Managers, the Sole Bookrunner and the Underwriters and their respective agents or nominees in deciding whether or not to accept the Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration; and
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner, the Underwriters and other parties involved in the Share Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form.

The Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the Underwriters (or their respective agents and nominees), and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all of the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Joint Lead Managers, the Sole Bookrunner, the Underwriters and their respective agents or nominees in the Company will have full discretion to reject or accept any application, in full or in part, without assigning any reasons therefor and subject to any conditions they think fit, including, without limitation, requiring the production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Joint Lead Managers (for themselves and on behalf of the other Underwriters) not later than 12:00 noon on Monday, 18 July 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum offer price of HK\$1.68 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% subject to refund if the offer price should be lower than HK\$1.68. The final Offer Price will be announced on or before Thursday, 21 July 2011 (a) in The Standard (in English) and Sing Pao (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.sinoharbour.com.hk. The Joint Lead Managers (for themselves and on behalf of the other Underwriters) may, with the consent of the Company, reduce the number of Shares offered in the Share Offer and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.10 to HK\$1.68 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notice of such reduction will be published in The Standard (in English) and Sing Pao (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.sinoharbour.com.hk not later than the morning of the last day for lodging applications under the Public Offer. If, for any reason of interest in the Placing, the basis of allocation and the level of applications for the Public Offer Shares is not agreed between the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and the other Underwriters on or before Monday, 18 July 2011, the Share Offer will not become unconditional and will lapse immediately.

Allotment of Public Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the basis of allocation and the level of applications for the Public Offer Shares on Thursday, 21 July 2011, and expects to announce these results in The Standard (in English), Sing Pao (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.sinoharbour.com.hk. Results of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares".

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your share certificate(s) and/or refund cheque (if any) in person, and have provided all information required by this Application Form, you may collect them from:

Tricor Investor Services Limited
26th Floor, Techport Centre
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 21 July 2011, or any other place or date notified by the Company in The Standard (in English) and Sing Pao (in Chinese) as the date of despatch/collection of share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificate. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your share certificate(s) and refund cheque (if any) in person then your share certificate(s) will be sent to the address on this Application Form shortly after the time for collection by ordinary post and at your own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 22 July 2011 provided that the Share Offer has become unconditional in all respects and the rights of termination described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised. The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Full discretion of the Company, the Joint Lead Managers, the Sole Bookrunner, the HK eIPO White Form Service Provider and their respective agents to reject or accept your application

The Company, the Joint Lead Managers, the Sole Bookrunner, the HK eIPO White Form Service Provider and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of an application, and do not have to give any reason for any rejection or acceptance.

You may not be allotted the Public Offer Shares if:

- the allotment of Public Offer Shares is void
 - Any allotment of the Public Offer Shares to you or to HKSCC Nominees (if you give Electronic Application Instructions to HKSCC or apply by a YELLOW Application Form) will be void if the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:
 - within three weeks from the closing date of the application lists of the Public Offer; or
 - within a longer period of up to six weeks if the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists of the Public Offer.
- your application is revoked

By completing and submitting an Application Form, or by giving or submitting Electronic Application Instructions to HKSCC, or by completing and submitting an application online through the designated website at www.hkeipo.hk, you agree that you must revoke your application or the application made by HKSCC Nominees on your behalf on or before the expiration of the fifth day after the time of the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your Electronic Application Instructions to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the end of the fifth day after the time of the opening of the application lists except by means of one of the procedures referred to in the Prospectus. Your application or the application made by HKSCC Nominees on your behalf may be revoked on or before the fifth day after the time of the closing of the Prospectus lists, if a person responsible for the prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. For the purpose of the above paragraphs, the term "day" shall be construed to exclude any Saturday, Sunday or public holiday

Please use this Application Form if you want the Public Offer Shares to be issued in your name

in Hong Kong. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. Acceptance of application which is not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

3. your application is rejected

- Your application will be rejected if:
- it is a multiple application or a suspected multiple application; or
 - you or the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have received or have been or will be placed or allotted (including conditionally and/or provisionally) Placing Shares. Reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received the Placing Shares; and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer; or
 - your Application Form is not completed correctly or fully completed (if you apply by an Application Form); or
 - your Electronic Application Instructions to the HK eIPO White Form Service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk; or
 - your payment is not made in the correct form or amount; or
 - you pay by cheque or banker's cashier order or the cheque or banker's cashier order is dishonoured on its first presentation; or
 - the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and/or the Underwriters or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located; or
 - your application is for more than 15,000,000 Public Offer Shares, being 50% of the Public Offer Shares initially available for subscription under the Public Offer.

4. your application will not be accepted

- Your application (including the part of an application made by HKSCC Nominees acting upon Electronic Application Instructions) will not be accepted if either:
- the Underwriting Agreement does not become unconditional in accordance with its terms and conditions; or
 - the Underwriting Agreement is terminated in accordance with its terms and conditions.

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than HK\$1.68 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee therein) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Lead Managers, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

*Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong*

between 9:00 a.m. and 1:00 p.m. on Thursday, 21 July 2011, or any other place or date notified by the Company (a) in The Standard (in English) and the Sing Pao (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.sinoharbour.com.hk as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Thursday, 21 July 2011, by ordinary post and at your own risk.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 15,000,000 Public Offer Shares.** On application, you must pay the maximum offer price of HK\$1.68 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

- Complete this Application Form and sign it. Only written signatures will be accepted.

- Each application must be accompanied by either a separate cheque or banker's cashier order.

- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. – Sino Harbour Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. – Sino Harbour Public Offer";
- the banker's cashier order must be crossed "Account Payee Only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the By-laws;
- "Warning" on the first page;
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted the Public Offer Shares"; and
- "Refund of your application money".

**Personal data
Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar (the "Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Registrar. Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-refund payment instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of securities inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries, or the Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
	Taiako Shing Sub-Branch	Shop 38, G/F, City Plaza 2, 18 Taiako Shing Road
Kowloon	Hessney Road Sub-Branch	G/F, Bank of Communications Building, 368 Hessney Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Hungshom Sub-Branch	Rm A6, G/F, Wing Kwai Building, 1-3 Tak Man Street, Whampoa Estate
New Territories	Tsimshatsui Sub-Branch	Shop 1-3, G/F, 22-28 Mody Road
	Tuen Mun Sub-Branch	Shop 7-8, G/F, Castle Peak Lin Won Building, 2-4 Yan Ching Street
	Mai On Shan Sub-Branch	Shop Nos. 3038A & 3054-56, Level 3, Sunshine City Plaza
	Tai Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

- Your Application Form can be lodged at these times:

Tuesday, 12 July 2011	–	9:00 a.m. to 5:00 p.m.
Wednesday, 13 July 2011	–	9:00 a.m. to 5:00 p.m.
Thursday, 14 July 2011	–	9:00 a.m. to 5:00 p.m.
Friday, 15 July 2011	–	9:00 a.m. – 12:00 noon

- The latest time for lodging your application is 12:00 noon on Friday, 15 July 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 15 July 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business days means any day (other than Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 15 July 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
2,000	3,393.87	60,000	101,816.06	600,000	1,018,160.64	6,000,000	10,181,606.40
4,000	6,787.74	70,000	118,785.41	700,000	1,187,854.08	7,000,000	11,878,540.80
6,000	10,181.60	80,000	135,754.75	800,000	1,357,547.52	8,000,000	13,575,475.20
8,000	13,575.47	90,000	152,724.10	900,000	1,527,240.96	9,000,000	15,272,409.60
10,000	16,969.34	100,000	169,693.44	1,000,000	1,696,934.40	10,000,000	16,969,344.00
12,000	20,363.21	150,000	254,540.16	1,500,000	2,545,401.60	11,000,000	18,666,278.40
14,000	23,757.09	200,000	339,386.88	2,000,000	3,393,868.80	12,000,000	20,363,212.80
16,000	27,150.95	250,000	424,233.60	2,500,000	4,242,336.00	13,000,000	22,060,147.20
18,000	30,544.82	300,000	509,080.32	3,000,000	5,090,803.20	14,000,000	23,757,081.60
20,000	33,938.69	350,000	593,927.04	3,500,000	5,939,270.40	15,000,000*	25,454,016.00
30,000	50,908.03	400,000	678,773.76	4,000,000	6,787,737.60		
40,000	67,877.38	450,000	763,620.48	4,500,000	7,636,204.80		
50,000	84,846.72	500,000	848,467.20	5,000,000	8,484,672.00		

* Maximum number of Public Offer Shares you may apply for



SINO HARBOUR PROPERTY GROUP LIMITED

漢港房地產集團有限公司

(於百慕達註冊成立之有限公司)

以配售及公開發售方式
於香港聯合交易所有限公司
主板上市

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的涵義。

甲. 申請人資格

- 閣下(申請人)及 閣下代為申請之任何受益人必須年滿18歲及擁有香港地址。
- 閣下如屬法團，則必須以個人成員而非以商號之名義申請。
- 閣下如屬法人團體，申請表格必須由獲正式授權之負責人簽署，並必須註明其職銜並蓋上公司印章(印列公司名稱)。
- 除上市規則准許之情況外，如 閣下或 閣下代為申請之受益人屬下列人士，則 閣下不得申請公開發售股份：
 - 本公司或其任何附屬公司股份之現有實益擁有人；
 - 本公司或其任何附屬公司之主要行政人員或董事；
 - 上述任何人士之聯繫人(定義見上市規則)；
 - 身處美國或屬美籍人士(定義見一九三三年美國證券法(經修訂)S規例)；
 - 本公司之關連人士(定義見上市規則)或緊隨股份發售完成後即將成為本公司之關連人士(定義見上市規則)之人士；
 - 中國(香港、澳門及台灣除外)之法人或自然人(已遵守一切有關該申請的中國法律及法規人士(包括但不限於合資格境內機構投資者)除外)；
 - 並無香港地址的人士；或
 - 已獲配發或已申請或表示有意認購配項下之任何配股股份。

乙. 閣下為代名人

倘 閣下為代名人，則 閣下可提出超過一份公開發售股份申請。倘 閣下代表不同實益擁有人提出申請，則閣下以本身名義向香港結算發出電子認購指示(如 閣下為中央結算系統參與者)並遞交超過一份申請。閣下須在有關申請表格中由代名人遞交一欄填寫有關每名實益擁有人之以下資料：

- 賬戶號碼；或
- 其識別代碼。

倘 閣下並無填寫以上資料，則申請將視為以 閣下自身之利益遞交。凡代表其他人士遞交本申請的代名人一概被視為已向本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人及包銷商陳述及承諾：彼已獲該位人士(或如超過一位，則每位人士)正式授權代該位人士，每位該等人士遞交是項申請並同意本申請之條款。閣下進一步承諾會向本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人及包銷商提供彼等任何一方所需有關該位人士/每位該等人士之資料，以便達成本申請表格「個人資料」一節「資料用途」一段所載的任何目的。

丙. 僅可為 閣下自身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。除非 閣下為代名人並在 閣下申請表格提供所需資料，否則閣下 閣下本人及/或連同任何 閣下的聯名申請人出現下列行為，則 閣下的全部申請均會被視作重複申請而遭拒絕受理：

- 以白色或黃色申請表格提出或透過中央結算系統向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示，作出超過一份申請；或
 - (不論個別或共同)以一份白色申請表格及一份黃色申請表格同時提出申請，或於以一份白色或黃色申請表格提出申請的同時，亦透過中央結算系統向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示；或
 - 以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示，申請超過甲組或乙組初步可供認購的公開發售股份100%，詳情請參閱招股章程「股份發售的架構」一節；或
 - 已申請或認購或表示有意申請或認購或已獲配發或將獲配發配項下的配股股份。
- 倘(i)以白色或黃色申請表格及/或(ii)透過中央結算系統向香港結算發出電子認購指示及/或(iii)透過網上白表服務向網上白表服務供應商發出指示為 閣下利益提出超過一份申請(包括香港結算核實電子認購指示而提出的該部分申請)，則 閣下的全部申請均會被視作重複申請而遭拒絕受理。
- 如申請人為非上市公司，且：
- 該申請人主要從事證券買賣業務；及
 - 閣下對該公司行使法定控制權；
- 則該申請將視為 閣下自身之利益提出。
- 非上市公司指其股本證券並無在聯交所上市的公司。

一家公司之法定控制權指 閣下：

- 控制公司董事會的組成；及/或
- 控制公司一半以上投票權；及/或
- 持有公司一半以上已發行股本(不計無權分享超過特定金額的溢利或資本分配的任何部分股本)。

丁. 公開發售股份的分配一甲組及乙組

為達致分配目的，公開發售可供認購之公開發售股份總數(不計於公開發售及配項之間對發售股份數目所作任何調整在內)將分為兩組：甲組及乙組。甲組的公開發售股份將包括15,000,000股公開發售股份，並將按公平基準分配予有效公開發售股份申請，申請總認購價為5,000,000港元或以下(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)且申請獲接納之申請人。乙組的公開發售股份將包括15,000,000股公開發售股份，並將按公平基準分配予有效公開發售股份申請，申請總認購價為5,000,000港元或以上及最多為乙組總價(不包括應付之經紀佣金、證監會交易徵費及聯交所交易費)且申請獲接納之申請人。閣下請注意(i)申請不分為甲組或乙組，其分配比例或不同。倘其中一組認購不足而另一組獲超額認購，則認購不足組內有餘之公開發售股份將轉至獲超額認購之組別，以滿足超額認購組別的額外需求，並作相應分配。閣下僅可申請獲配發甲組或乙組的公開發售股份而不可兩者兼得。投資者作出超額認購原獲分配公開發售股份總數之申請將不獲受理。各組內或組間重複或疑屬重複之申請將予識別並拒絕受理。閣下亦須在其遞交之申請表格中簽署及確認。閣下及 閣下為其利益提出申請的人士未曾及不會對配項下之任何配股股份表示任何興趣，而倘上述承諾及/或確認被違反及/或失效(視情況而定)，則 閣下之申請將拒絕受理。本公司、聯席牽頭經辦人、獨家賬簿管理人及包銷商(作為本公司代理人)可全權酌情拒絕或接納任何申請，或僅接納個別申請之一部分。

戊. 補充資料

招股章程如刊發任何補充資料，已透過網上白表服務遞交電子認購指示的申請人未必(視乎補充資料所載內容而定)獲通知可撤回申請。倘申請人未獲通知，或倘申請人接獲通知但並無根據所獲通知程序撤回申請，則已透過網上白表服務遞交的一切申請將維持有效及可獲接納。根據上文規定，申請一經網上白表服務提出即不可撤回，而申請人應被視作已根據招股章程(經補充)提出申請。

己. 填寫及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明 閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及 閣下以代理人或代名人身份代表之每位人士：

- 向本公司(為其本身及代表各股東)表示同意及本公司向各股東表示同意遵守及遵從公司條例、本公司組織章程大綱及細則；
- 向本公司及各股東表示同意，股份可由其持有人自行轉讓；
- 確認 閣下已接獲招股章程，並僅依賴招股章程及申請表格所載資料及陳述提出申請，而 閣下將不會依賴招股章程任何補充文件所載資料以外的任何其他資料及/或陳述；
- 同意本公司、董事、保薦人、聯席牽頭經辦人、獨家賬簿管理人及包銷商(或其各自的代理人及代名人)以及任何彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及/或其參與股份發售的其他各方，均僅須對招股章程及招股章程任何補充文件所載資料或陳述承擔責任；
- 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納，即不得因無意失實陳述而撤回，惟招股章程所規定者除外；
- (倘為 閣下本身利益提出申請)保證是項申請將為就 閣下利益以白色或黃色申請表格或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請；
- (倘由代理人代表 閣下提出申請)保證 閣下已有效且不可撤回地賦予 閣下的代理人一切所需權力及授權，藉以提出申請；
- (倘 閣下作為代理人為其他人士的利益作出申請)保證已就該名其他人士作出合理查詢及以項申請為該名人士的利益以白色或黃色申請表格或透過網上白表服務或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請，而 閣下獲正式授權以該名人士代理人的身份簽署本申請表格；
- 保證本申請表格中所載資料乃真實及準確；
- 同意向本公司、本公司的香港股份登記處戶分處、收款銀行、保薦人、聯席牽頭經辦人、獨家賬簿管理人及包銷商(及彼等各自的代理人、顧問或代名人)披露 閣下或 閣下就其利益提出本申請的人士的個人資料及彼等要求的任何資料；

- 同意 閣下的申請(包括寄發退款支票(如有))可由本公司任何一間收銀銀行處理，而不限於 閣下遞交申請表格的銀行；
- 指示及授權本公司、聯席牽頭經辦人、獨家賬簿管理人、包銷商(或彼等各自的代理人或代名人)分別作為本公司代理人代表 閣下辦理所有必要事宜，使 閣下所獲配發的任何公開發售股份以 閣下名義或香港結算代理人名義(視乎情況而定)登記，並令招股章程及相關申請表格所連安排生效；
- 承諾簽署所有必要文件及辦理所有必要事宜，以按本公司組織章程大綱及細則的規定，使 閣下或香港結算代理人(視乎情況而定)登記或 閣下將予獲配發公開發售股份的持有人；
- 聲明、保證及承諾 閣下提出是項申請、支付任何申請款或獲配發或認購任何公開發售股份並無受香港或其他地區任何適用法例所限制；及 閣下明白股份並無且不會根據一九三三年美國證券法(經修訂)登記，而 閣下並非美籍人士(定義見一九三三年美國證券法(經修訂)S規例)，亦非本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人、或包銷商須符合香港以外任何地區的法例或規例(不論是否具有法例效力)方可獲配發或申請公開發售股份的人士；
- 同意 閣下的申請，其任何接納及據此訂立的合同均受香港法例規管，並按香港法例詮釋；
- 承諾及同意接納所申請的公開發售股份，或 閣下根據本申請所獲配發的任何較少數目股份；
- 授權本公司將 閣下姓名或香港結算代理人的名稱(視乎情況而定)列入本公司的股東登記分冊，作為 閣下所獲配發的任何公開發售股份的持有人，並授權本公司及/或其代理人按本申請表格所示地址以普通郵遞方式向 閣下或申請表格中名列首位的申請人(倘屬聯名申請人)寄發任何股票及/或任何退款支票(如適用)，郵遞風險概由 閣下自行承擔、準備 閣下申請1,000,000股或以上公開發售股份，並已在本申請表格註明將親自領取股票及退款支票(如有)，則 閣下可於二零一年七月二十一日(星期四)上午九時正至下午一時正期間，親臨富佳證券登記有限公司領取 閣下的股票及/或退款支票(如適用)；
- 明白本公司、董事、聯席牽頭經辦人、獨家賬簿管理人及包銷商及彼等各自的代理人或代名人將依賴此等聲明及陳述，決定是否就 閣下的申請分配任何公開發售股份，且 閣下或會因作出任何虛假聲明而遭檢控；及
- 倘香港境外任何地區的法例適用於 閣下的申請，則同意及保證 閣下已遵守所有該等法例，而本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人、包銷商及參與股份發售的其他各方或彼等各自的董事、高級職員、僱員、合夥人、代理人、高級職員或顧問將不會因接納 閣下的購買建議而觸犯任何香港境外法例，亦不會因 閣下在招股章程及本申請表格所載條款及條件項下的權利及責任而遭任何訴訟。

本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人及包銷商(或彼等各自的代理人或代名人)及彼等各自的董事、高級職員、僱員、合夥人、顧問以及參與股份發售的任何其他各方均有權依賴 閣下在本申請中所作出的任何保證、陳述或聲明，如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被施加。

庚. 授權書

閣下透過正式授權代表提出申請，則本公司、聯席牽頭經辦人、獨家賬簿管理人、包銷商及彼等各自的代理人或代名人(作為本公司代理人)將可按彼等認為合適的任何條件(包括但不限於出示 閣下代表的授權證明)全權酌情拒絕或接納任何申請(全部或部分)而毋須申述任何理由。

辛. 釐定發售價

發售價預期由本公司與聯席牽頭經辦人(為其本身及代表其他包銷商)不遲於二零一年七月十八日(星期一)中午十二時正協定。申請公開發售股份的申請人於申請時須支付每股發售股份的最高發售價1.68港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，倘發售價低於1.68港元，將予退款。最終發售價將於二零一年七月二十一日(星期四)或之前(a)英文文據(以英文)及成報(以中文)及(b)聯交所網站www.hkexnews.hk及本公司網站www.sinoharbour.com.hk刊發。以(其本身及代表其他包銷商)經本公司同意後，可於遞交公開發售申請截止日期早上前，隨時調減股份發售提呈的配股數目及/或將指示發售價範圍調至低於招股章程所列範圍(即每股發售股份1.10港元至1.68港元)。在此情況下，有關調低的通知將不遲於遞交公開發售申請截止日期早上在英文文據(以英文)及成報(以中文)及本公司網站www.hkexnews.hk及本公司網站www.sinoharbour.com.hk刊發。倘本公司與聯席牽頭經辦人(為其本身及代表其他包銷商)因任何理由未能於二零一年七月十八日(星期一)或之前協定發售價，則股份發售將不會成為無條件並即告失效。

公開發售股份之配發

受本申請表格及招股章程所載條款及條件所限，於截止辦理申請登記前不會處理任何股份申請，亦不會配發任何此等股份。本公司預期於二零一年七月二十一日(星期四)發放及公佈發售價、配發的認購踴躍程度、公開發售股份配發基準及申請表格，並預期將於英文文據(以英文)、成報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.sinoharbour.com.hk刊發該等結果。公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於二零一年七月二十一日(星期四)通過招股章程「如何申請公開發售股份」一節所述多個渠道公佈。

倘成功申請認購公開發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取 閣下的股票，並已提供本申請表格要求之所有資料，閣下可於二零一年七月二十一日(星期四)上午九時正至下午一時正期間，親自前往以下地點或於本公司於英文文據(以英文)及成報(以中文)所公佈的任何其他地點及寄發/領取股票之日期親自取交/或退款支票(如有)：

富佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如 閣下為個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。閣下於領取 閣下的股票時必須出示與本申請表格所載資料相符的身份證明文件。如 閣下為公司申請人並選擇派人領取，則必須由授權代表攜同蓋上公司印章的授權書領取。個人及有關授權代表須於領取時出示富佳證券登記有限公司所接納的身份證明文件。

如 閣下未有於指定時間內親自領取 閣下的股票，該等股票其後將立即以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由 閣下自行承擔。如 閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取股票及退款支票(如有)，則 閣下的股票將於指定領取時間後盡快以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由 閣下自行承擔。股票僅於股份發售各方面成為無條件及招股章程「包銷」一節「終止之理由」一段所述終止權利未獲行使的情況下方可於二零一年七月二十一日(星期四)上午八時正成為有效的所有權憑證。本公司不會發出任何臨時所有權文件，亦不會就申請時支付的申請款發出收據。如發售價低於 閣下支付的每股公開發售股份價格，則多收申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還 閣下。

閣下不獲配發公開發售股份的情況

本公司、聯席牽頭經辦人、獨家賬簿管理人、網上白表服務供應商及彼等各自的代理人全權酌情決定拒絕或接納 閣下的申請。本公司、聯席牽頭經辦人、獨家賬簿管理人、網上白表服務供應商及彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請，或只接納部分申請，而毋須就任何拒絕或接納申述理由。

1. 不獲配發公開發售股份的原因

閣下不獲配發公開發售股份的原因如下：

- 閣下不獲配發公開發售股份為無效。倘聯交所並無於下列時限內批准股份上市及買賣，則向 閣下或香港結算代理人(倘 閣下向香港結算發出電子認購指示或透過黃色申請表格提出申請)發配公開發售股份將告無效：
 - 截止辦理公開發售申請登記之日起計二個星期內；或
 - 申請所於截止辦理公開發售申請登記之日起計二個星期內通知本公司延長有關期限，而最長期限為六個星期。

2. 閣下申請被撤回

填寫及遞交申請表格或向香港結算發出電子認購指示或透過指定網站www.hkeipo.hk在線填寫及遞交申請，即表示 閣下同意 閣下不得於開始辦理申請登記時間起計第五日結束時或之前，撤回 閣下的申請或由香港結算代理人代表 閣下遞交的申請。本協議與效力等同與本公司訂立的附屬合同。閣下遞交申請表格或向香港結算發出電子認購指示及香港結算代理人因代表 閣下提出申請後即具約束力。本公司基於此附屬合同，同意不會於開始辦理申請登記日期起第五日結束之前，向任何人士提呈發售任何公開發售股份(惟透過招股章程所述其中一項程序提呈者則除外)。閣下的申請或由香港結算代理人代表 閣下遞交的申請可於根據公司條例第40條須對招股章程負責的人士根據該條發出通知，豁免或限制其對招股章程所負責任的情況下，方可於結束辦理申請登記時間後第五日或之前撤回。就上述而言，「日」應解釋為不包括星期六、星期日或香港公眾假期。倘刊發任何招股章程的補充資料，已遞交申請的申請人不一定會(視

如欲以閣下的名義獲發行公開發售股份，請使用本申請表格

乎補充資料所載內容而定)獲通知後即可撤回申請。倘申請人不獲通知，或倘申請人接獲通知但並無根據所獲通知的程序撤回申請，則已遞交的一切申請將維持有效及可獲接納。根據上文規定，申請一經提出即不可撤回，而申請人應被視為已根據招股章程(經補充)提出申請。閣下的申請或由香港結算代理人代表閣下作出的申請一經獲接納，即不可撤回。並無獲接納的申請是否獲接納將於分配結果公佈中通知，而閣下分配基準須受若干條件規限或規定以抽籤方式分配，接納有關申請須分別視該等條件達成與否或抽籤結果而定。

3. 閣下的認購申請不獲受理

- 在下列情況下，閣下的認購申請將不獲受理：
- 閣下提出重複申請或疑屬重複申請；或
 - 閣下或閣下為其利益而提出申請的人士已經申請或認購或表示有興趣認購或已接獲或已經或將會獲配售或配發(包括有條件及/或暫定)配股股份。本公司將採取合理措施，以識別及拒絕已收取配股股份的投資者於公開發售提出的申請；亦會識別及拒絕已於公開發售中收取公開發售股份的投資者對配股的認購意向；或
 - 倘閣下以申請表格申請，閣下的申請表格並無正確填妥或完整填妥；或
 - 閣下向網上白表服務發出的電子認購指示並無根據指定網站www.hkeipo.hk所載指示、條款及條件完成；或
 - 閣下未以正確的方式支付正確股款；或
 - 閣下以支票或銀行本票支付股款，而該支票或銀行本票於首次過戶時未能兌現；或
 - 本公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人及/或包銷商或彼等各自的代理人或代名人(作為本公司代理人)認為接納閣下申請或申請表格或閣下申請或申請表格所示地址向司法權區的適用證券法例或其他法例、規則或規例；或
 - 閣下的申請超過根據公開發售初步提呈可供認購的15,000,000股公開發售股份(即公開發售股份的50%)。

4. 閣下的認購申請將不獲接納

- 在下列情況下，閣下的認購申請(包括由香港結算代理人根據電子認購指示提出的該部分申請)將不獲接納：
- 包銷協議未根據其條款及條件成為無條件；或
 - 包銷協議根據其條款及條件終止。

退回申請股款

如閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

如閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股發售股份初步發售價1.68港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請款項，連同多繳申請款項相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及聯席牽頭經辦人酌情決定，若干小額公開發售股份申請(不包括成功申請)的支票可能不會過戶。

退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字符，將印列於閣下的退還支票(如有)。該等資料亦可能會轉交第三方以辦理退還。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能導致閣下閣下的退還支票延遲兌現或失效。

倘閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退還支票(如有)，則閣下可於二零一一年七月二十一日(星期四)上午九時正至下午一時正期間，親自前往以下地點或本公司於(a)英文虎報(以英文)及成報(以中文)以及(b)在聯交所網站www.hkexnews.hk及本公司網站www.sinoharbour.com.hk所公佈的任何其他地點及領取退還支票日期領取退還支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為選擇親自領取退還支票的個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。

如閣下為選擇親自領取退還支票的個人申請人，則閣下必須由其授權代表攜同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有於指定的領取時間內親自領取閣下的退還支票，該等支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

如閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退還支票，則退還支票將於二零一一年七月二十一日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

本公司擬作出特別安排，以盡量避免不當延遲退還申請股款(如適用)。

香港結算代理人提出的申請

如本表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的條款將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格以下部分不適用於香港結算代理人簽署人的情況：

- 百頁所載所有保證，惟第一項有關根據招股章程及本申請表格條款及條件申請認購公開發售股份的保證及受本公司組織章程大綱及細則規限者除外；
- 百頁的「警告」；
- 「僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份及簽署令申請人登記為申請認購的公開發售股份的持有人的文件除外；
- 「倘成功申請認購公開發售股份(全部或部分)」；
- 「閣下不獲配發公開發售股份的情況」；及
- 「退回申請股款」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處(「股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時，或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子退還指示及/或退還支票。證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及股份過戶登記處。

2. 資料用途

- 證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存，作下列用途：
- 處理閣下的申請、電子退還指示及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
 - 確保遵守香港或其他地區所有適用法律及法規(包括按規定作出披露)；
 - 登記發行股份或證券持有人的登記轉往其名下或由其名下轉讓證券予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股發行等的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 按照法律、規則或法規的規定(不論法定或其他規定)作出披露；
 - 透過公告或以其他方式披露成功申請人的身份；
 - 披露有關資料以備作出權益索償；及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人可能不經同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對證券申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列人士及實體披露、獲取或轉交(不論在香港境內外)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或其附屬公司或股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及任何其他監管或政府機構；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查明本公司及/或股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正任何不正確的資料。根據條例，本公司及股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書或(視情況而定)股份過戶登記處處下的私隱條例事務主任提出。本申請表格一經簽署，即表示閣下同意上述各項。

申請手續

1. 請按照下表計算閣下擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為2,000股公開發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請概不受理。下表亦列出申請認購最多15,000,000股公開發售股份時應付股款總額。申請人須於申請時繳付每股發售股份的最高發售價1.68港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 請填妥並簽署本申請表格。只接納親筆簽名。

3. 每份申請必須附有獨立開出的支票或銀行本票。

4. 閣下的支票或銀行本票須釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付公開發售股份的申請款項。

如以支票付款，該支票必須：

- 為港元支票；
- 由閣下在香港的港元銀行戶口支取；
- 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同。
- 註明收款人為「交通銀行(代理人)有限公司-漢港公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不是期票；及
- 每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致閣下的申請不獲受理：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由銀行的授權人在該銀行本票背面簽署證明。閣下的姓名、銀行本票背面所印姓名必須與本申請表格所印姓名相同。如屬聯名申請，該銀行本票背面所印姓名必須與排名首位申請人姓名相同；
- 銀行本票必須註明收款人為「交通銀行(代理人)有限公司-漢港公開發售」；
- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行本票必須為港元銀行本票；及
- 銀行本票並非期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將不獲受理。

5. 填下申請表格，對摺一次，然後投入交通銀行股份有限公司香港分行下列任何一間分行的特備收集箱內：

香港區	分行名稱	地址
香港區	中環畢打街20號	中環畢打街20號
	英皇道支行	英皇道67-71號
	太古城支行	太古城道18號
九龍區	軒尼詩道支行	太古城中城第二期 地下38號舖 軒尼詩道368號 交通銀行大廈地下
	長沙灣廣場支行	長沙灣道833號 長沙灣廣場 G04號舖 或維多利亞道1-3號
新界區	紅磡支行	永貴大廈 地下A6號舖 廢地街22-28號 地下1-3號舖
	尖沙咀支行	仁政街2-4號 青山年旺大廈 地下7-8號舖
新界區	屯門支行	新港城中心商場 二樓3038A及3054-56號舖
	馬鞍山支行	景嶺路8號 都會廣場 L2-064及065號舖
新界區	調景嶺支行	

6. 閣下可於下列時間內遞交申請表格：

二零一一年七月十二日(星期二)	上午九時正至下午五時正
二零一一年七月十三日(星期三)	上午九時正至下午五時正
二零一一年七月十四日(星期四)	上午九時正至下午五時正
二零一一年七月十五日(星期五)	上午九時正至中午十二時正

7. 申請最遲須於二零一一年七月十五日(星期五)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記，惟須視乎當日天氣情況而定。如下列警告信號在二零一一年七月十五日(星期五)上午九時正至中午十二時正期間內任何時間在香港生效，將不會開始辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在上午九時正至中午十二時正內任何時間並無在香港懸掛上述任何一項警告信號的下一個營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指香港銀行開門營業處理一般銀行業務之任何日子(星期六、星期日或公眾假期除外)。

8. 本公司保留將所有或任何申請股款過戶的權利，惟閣下的支票或銀行本票將不會於二零一一年七月十五日(星期五)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的所有利息(如屬退還，則直至退還支票寄發日期止)。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請股款或退還。

可供申請的股份數目及應付金額

申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元
2,000	3,393.87	60,000	101,816.06	600,000	1,018,160.64	6,000,000	10,181,606.40
4,000	6,787.74	70,000	118,785.41	700,000	1,187,854.08	7,000,000	11,878,540.80
6,000	10,181.60	80,000	135,754.75	800,000	1,357,547.52	8,000,000	13,575,475.20
8,000	13,575.47	90,000	152,724.10	900,000	1,527,240.96	9,000,000	15,272,409.60
10,000	16,969.34	100,000	169,693.44	1,000,000	1,696,934.40	10,000,000	16,969,344.00
12,000	20,363.21	150,000	254,540.16	1,500,000	2,545,401.60	11,000,000	18,666,278.40
14,000	23,757.09	200,000	339,386.88	2,000,000	3,393,868.80	12,000,000	20,363,212.80
16,000	27,150.95	250,000	424,233.60	2,500,000	4,242,336.00	13,000,000	22,060,147.20
18,000	30,544.82	300,000	509,080.32	3,000,000	5,090,803.20	14,000,000	23,757,081.60
20,000	33,938.69	350,000	593,927.04	3,500,000	5,939,270.40	15,000,000*	25,454,016.00
30,000	50,908.03	400,000	678,773.76	4,000,000	6,787,737.60		
40,000	67,877.38	450,000	763,620.48	4,500,000	7,636,204.80		
50,000	84,846.72	500,000	848,467.20	5,000,000	8,484,672.00		

* 閣下申請認購的公開發售股份數目上限