

PUBLIC OFFER – YELLOW FORM 公開發售 – 黃表

Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Sino Harbour Property Group Limited ("the Company") dated 12 July 2011 ("the Prospectus").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933 and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act 1933.

本申請表格或招股章程所載任何內容概不構成出售要約或要約的購買之招攬。而在任何作出有關要約、招攬或出售即屬違法之司法權區內，概不得出售任何發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦並非在美國境內發售之要約。公開發售股份本會亦不會根據一九三三年美國證券法登記、除規條或豁免一九三三年美國證券法登記規定外，概不供於美國境內發售或出售。

SINO HARBOUR PROPERTY GROUP LIMITED 漢港房地產集團有限公司 (incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Table with 2 columns: Description and Value. Includes Number of Offer Shares (300,000,000), Number of Placing Shares (270,000,000), Offer Price (Not more than HK\$1.68 per Offer Share), Nominal Value (HK\$0.01 per Share), and Stock Code (1663).

以配售及公開發售方式於香港聯合交易所有限公司主板上市

Table with 2 columns: Description and Value. Includes Offer Shares (300,000,000), Placing Shares (270,000,000), Public Offer Shares (30,000,000), Offer Price (Not more than HK\$1.68 per Offer Share), and Nominal Value (HK\$0.01 per Share).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 15 July 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

To: Sino Harbour Property Group Limited, Kingsway Financial Services Group Limited, OSK Securities Hong Kong Limited. 致: 漢港房地產集團有限公司, 滙富金融服務有限公司, 僑豐證券有限公司

I/We: apply for the number of the Public Offer Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the Bye-laws. 本人/吾等: 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則的規限下，申請認購以下數目的公開發售股份。

Signed by (all) applicant(s) all joint applicants must sign: (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../..... 日 月 年

Warnings: It is important that you read the conditions and the application procedures overleaf. 警告: 閣下必須細閱背頁的條件及申請手續。閣下必須以英文填寫本申請表格(中文姓名/名稱除外)及遵照背頁的申請手續。

Form for Broker use: For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交. Includes fields for Broker No. and Broker's Chop.

Please use this Application Form if you want the Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如欲以香港結算代理人的名義獲發行發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份賬戶，請使用本申請表格。

Number of Offer Shares applied for (not to exceed 15,000,000 Public Offer Shares, (being 50% of the Public Offer Shares initially available for subscription under the Public Offer)) 申請認購之發售股份股數 (不得超過15,000,000股公開發售股份(即根據 公開發售初步可供認購之公開發售股份之50%))		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. – Sino Harbour Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「交通銀行(代理人)有限公司－漢港公開發售」。

The following are to be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 申請人之英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name in Chinese 申請人之中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your occupation (in English) 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/ 香港商業登記號碼 (請刪去不適用者)	
Names of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) ----- (2) ----- (3) -----	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/ 香港商業登記號碼 (請刪去不適用者)
Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人 僅須填寫排名首位申請人的地址 及電話號碼)(僅接受香港地址)	Telephone Number 電話號碼	

For nominee(s): Please provide an account number or identification code for each (joint) beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫各(聯名)實益擁有人(或如屬聯名實益擁有人，則為各聯名實益擁有人)的賬戶號碼或身份識別編碼。

If you are a nominee, the account number or identification code for each (joint) beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若無填寫本部分，則是項申請將視為閣下本身利益提出。

** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you do not hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
(3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
(4) Part of your Hong Kong Identity Card number/passport number, if any, or your Hong Kong Business Registration number, if any, may be required for verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下提供之香港身份證號碼/護照號碼/香港商業登記號碼(如適用)或香港商業登記號碼(倘屬法人團體)之部分字樣，可能會印列於閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼/香港商業登記號碼(如適用)或香港商業登記號碼(倘屬法人團體)之部分字樣，以作核實。若閣下未能提供閣下的香港身份證號碼/護照號碼/香港商業登記號碼(如適用)或香港商業登記號碼(倘屬法人團體)之部分字樣，則閣下的退款支票(如有)可能會被視為無效或延遲兌現或失效。

**DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料**

**THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當**

Participant ID of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK** letters in English
請用英文正楷抄寫上表所示 閣下的姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

