

PUBLIC OFFER – HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 公開發售 – 網上白表服務供應商申請表格  
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.  
倘閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。



SINO HARBOUR PROPERTY GROUP LIMITED  
漢港房地產集團有限公司  
(incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)

LISTING ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 300,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Placing Shares : 270,000,000 Shares (subject to reallocation and the Over-allotment Option)  
Number of Public Offer Shares : 30,000,000 Shares (subject to reallocation)  
Offer Price : Not more than HK\$0.08 per Offer Share and expected to be not less than HK\$1.10 per Offer Share (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)  
Nominal Value : HK\$0.01 per Share  
Stock Code : 1663

以配售及公開發售方式  
在香港聯合交易所有限公司  
主板上市

發售股份總數目 : 300,000,000股股份(可予調整及根據超額配股權予以調整)  
配售股份總數目 : 270,000,000股股份(可重新分配及可根據超額配股權予以調整)  
公開發售股份總數目 : 30,000,000股股份(可重新分配)  
每股發售價格 : 不低於每股發售股份1.68港元及預期不低於每股發售股份1.10港元  
(須於申請時繳足，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，多收款項可予退還)  
每股股份面值 : 每股股份0.01港元  
股份代號 : 1663

Please read carefully the prospectus of Sino Harbour Property Group Limited (the "Company") dated 12 July 2011 (the "Prospectus") (in particular, the section headed "How to Apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. A copy of this Application Form, together with a copy of each of the WHITE, and YELLOW Application Forms and the Prospectus, has been filed with the Registrar of Companies in Bermuda in accordance with the Companies Act. The Securities and Futures Commission in Hong Kong (the "SFC"), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor does this application constitute an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended, and may not be offered or sold within the United States unless they are registered under applicable law or pursuant to an exemption from the registration requirements of the U.S. Securities Act 1933, as amended. No public offer of the Public Offer Shares will be made in the United States.

在填寫本申請表格前，請細閱漢港房地產集團有限公司(「本公司」)於二零一一年七月十二日刊發的招股章程(「招股章程」)，尤其是招股章程「如何申請公開發售股份」一節，及載於本申請表格背頁的指引。除另有界定外，本申請表格所使用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄七(送呈公司註冊處及備查文件)一節所列其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處登記。本申請表格連同白色及黃色申請表格各一份及招股章程已根據公司法提呈予百慕達公司註冊處。香港證券及期貨事務監察委員會(「證監會」)、香港公司註冊處及百慕達公司註冊處對任何此等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載內容概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。公開發售股份未曾亦將不會根據一九三三年美國證券法(經修訂)登記，除在根據適用法律進行登記或根據一九三三年美國證券法(經修訂)的登記規定獲豁免外，概不可供於美國境內發售或出售。

Warnings:

It is important that you read the terms and conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).  
All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.  
You may be prosecuted if you make a false declaration.

警告：  
閣下務請細閱背頁所示條款及條件以及申請手續並請以英文(除另有指示者外)填妥本申請表格。  
閣下必須填妥本申請表格所有欄，否則申請可遭拒絕受理。  
如閣下作出虛假聲明，可遭檢控。

To: Sino Harbour Property Group Limited  
Kingsway Financial Services Group Limited  
OSK Securities Hong Kong Limited

致：漢港房地產集團有限公司  
豐富金融服務有限公司  
僑豐證券有限公司

We confirm that we have (i) complied with the Guidelines for Electronic Public Offers and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及經銀行/股票經紀提交網上白表申請之操作程序以及與吾等就公開發售提供網上白表服務有關的所有適用法律及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續，並同意其與代表本申請有關的每一相關申請人作出申請，吾等：

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the Bye-laws;
- enclose payment in full for the Public Offer Shares applied for, including 1.0% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sponsor, the Joint Lead Managers, the Sole Bookrunner and/or the Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the branch register of members of the Company as the holder(s) of any Public Offer Shares so allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post to the underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any White Form e-refund payment instructions be dispatched to the application payment bank account where the applications had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and the Prospectus and agreed to be bound by them;
- represent, warrant and undertake that the allotment or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, and acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, its directors, the Sponsor, the Joint Lead Managers, the Sole Bookrunner, the Underwriters and their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you or the underlying applicants in this application.

- 按照招股章程及本申請表格的條款及條件，並在遵守本公司組織章程大綱和細則的情況下，申請下列數目的公開發售股份；
- 隨本申請公開發售股份的全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人承諾及同意納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請所配的任何較少數目的公開發售股份；
- 明白貴公司、保薦人、聯席牽頭經辦人、獨家賬簿管理人及/或包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊分冊內，作為相關申請人所獲配發任何公開發售股份的持有人，並(在符合本申請表格及招股章程所載條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何白表電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載條款及條件以及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、其接納及因而訂立之合約受香港法例規管及按其詮釋；及
- 同意本公司、董事、保薦人、聯席牽頭經辦人、獨家賬簿管理人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與股份發售的任何其他各方均有權依賴閣下或本申請之有關申請人於申請表格作出的任何保證、陳述或聲明。

Signature  
簽名

Date  
日期

Name of applicant  
申請人姓名

Capacity  
身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of  
合共

cheques  
張支票

Cheque number(s)  
支票編號

are enclosed for a total sum of  
總金額為

HK\$

港元

4 Please use BLOCK letters 請以正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼	
Chinese Name 中文名稱			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	Lodged by 由以下經紀遞交 For Broker use 此欄供經紀填寫		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印鑑		

For Bank use 此欄供銀行填寫

**PUBLIC OFFER – HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 公開發售 – 網上白表服務供應商申請表格**  
**Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.**  
倘閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1. Sign and date the application form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form in relation to the Public Offer, which was released by the SFC.

**2. Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for the Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by the HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
2,000	3,393.87	150,000	254,540.16	4,000,000	6,787,737.60
4,000	6,787.74	200,000	339,386.88	4,500,000	7,636,204.80
6,000	10,181.60	250,000	424,233.60	5,000,000	8,484,672.00
8,000	13,575.47	300,000	509,080.32	6,000,000	11,666,400.00
10,000	16,969.34	350,000	593,927.04	7,000,000	13,875,408.00
12,000	20,363.21	400,000	678,773.76	8,000,000	15,722,496.00
14,000	23,757.09	450,000	763,620.48	9,000,000	17,669,344.00
16,000	27,150.95	500,000	848,467.20	10,000,000	19,693,440.00
18,000	30,544.82	600,000	1,018,160.64	11,000,000	21,817,216.00
20,000	33,938.69	700,000	1,187,854.08	12,000,000	24,031,200.00
30,000	50,908.03	800,000	1,357,547.52	14,000,000	23,757,081.60
40,000	67,877.38	900,000	1,527,240.96	15,000,000*	25,454,016.00
50,000	84,846.72	1,000,000	1,696,934.40		
60,000	101,816.06	1,500,000	2,545,401.60		
70,000	118,785.41	2,000,000	3,393,868.80		
80,000	135,754.75	2,500,000	4,242,336.00		
90,000	152,724.10	3,000,000	5,090,803.20		
100,000	169,693.44	3,500,000	5,939,270.40		

\* The above amounts payable on application include a charge fee of 0.005%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

**3. Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state one of each of those cheques (i) the HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheques, and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, you must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co., Ltd. – Sino Harbour Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sponsor (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4. Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch or encashment of refund cheque(s) (if any) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company to its subsidiaries;
- compiling statistical information on its shareholder profiles;
- meeting exposures as required by laws or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing information of successful applicants by way of announcement(s) or otherwise;
- providing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or register securities for any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**4. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar, for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

**填寫本申請表格的指引**

下文所述的號碼乃本申請表格中各欄的編號。

**1. 在申請表格欄1簽署及填上日期。僅接受親筆簽署。**

簽署人的姓名／名稱及代表身份亦必須註明。  
如要使用本申請表格申請公開發售股份，閣下必須名列於本公司公佈的網上白表服務供應商名單內可就公開發售提供網上白表的人士。

**2. 在欄2填上閣下欲作之相關申請人申請認購之香港發售股份總數(以數字填寫)。**

閣下可為每個相關申請人填上申請下表所載公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份均將被拒絕。為免產生疑義，由網上白表服務供應商使用本申請表格申請認購的公開發售股份總數必須為下表所載其中一個數目。

閣下代為作出申請的相關申請資料，必須以唯讀光碟格式載於連同本申請表格遞交的單一資料檔內。

可供申請認購股份數目及應繳款項					
申請公開發售股份數目	申請時應繳款項 (港元)	申請公開發售股份數目	申請時應繳款項 (港元)	申請公開發售股份數目	申請時應繳款項 (港元)
2,000	3,393.87	150,000	254,540.16	4,000,000	6,787,737.60
4,000	6,787.74	200,000	339,386.88	4,500,000	7,636,204.80
6,000	10,181.60	250,000	424,233.60	5,000,000	8,484,672.00
8,000	13,575.47	300,000	509,080.32	6,000,000	10,181,606.40
10,000	16,969.34	350,000	593,927.04	7,000,000	13,875,408.00
12,000	20,363.21	400,000	678,773.76	8,000,000	15,722,496.00
14,000	23,757.09	450,000	763,620.48	9,000,000	17,669,344.00
16,000	27,150.95	500,000	848,467.20	10,000,000	19,693,440.00
18,000	30,544.82	600,000	1,018,160.64	11,000,000	21,817,216.00
20,000	33,938.69	700,000	1,187,854.08	12,000,000	24,031,200.00
30,000	50,908.03	800,000	1,357,547.52	14,000,000	23,757,081.60
40,000	67,877.38	900,000	1,527,240.96	15,000,000*	25,454,016.00
50,000	84,846.72	1,000,000	1,696,934.40		
60,000	101,816.06	1,500,000	2,545,401.60		
70,000	118,785.41	2,000,000	3,393,868.80		
80,000	135,754.75	2,500,000	4,242,336.00		
90,000	152,724.10	3,000,000	5,090,803.20		
100,000	169,693.44	3,500,000	5,939,270.40		

\* 申請時應繳的上述款項已包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

**3. 在欄3填上閣下付款的詳細資料。**

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人申請詳情資料檔的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的公開發售股份總數應付金額相同。

所有支票及本申請表格，連同附有光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「交通銀行(代理人)有限公司－漢港公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票的詳細資料與就本申請遞交的光碟或資料檔所載申請詳細資料相同。倘出現差異，本公司及作為本公司代理人之保薦人或彼等各之代理人或代名人可全權酌情拒絕接受任何申請。

申請時繳付的金額不會獲發收據。

**4. 在欄4填上閣下的詳細資料(以正楷填寫)。**

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

**個人資料**

**個人資料收集聲明**

個人資料(私隱)條例(「該條例」)之主要修訂於一九九六年十二月二十四日生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處之個人資料收集政策及該條例而制訂之政策及慣例。

**1. 收集個人資料的目的**

證券申請人及證券持有人可在申請證券或把證券轉入其名下或轉讓予他人，或要求香港股份過戶登記處提供服務時，須填明本公司及/或其他香港股份過戶登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會填閣下的證券申請遭拒絕或延誤受理或令本公司及/或香港股份過戶登記處無法進行過戶及在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記過戶及/或遞交或延誤寄發閣下應得的股票及/或寄發或兌現閣下應得的退款支票(如有)。

務請注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

**2. 資料用途**

證券持有人的個人資料可能以任何方式被採用、持有及/或保存，作下列用途：

- 處理閣下的申請及退款支票(如適用)，以及核實是否遵守本表格及招股章程所列條款及申請手續；
- 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股等；

- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律及聯交所、證監會及任何其他法定或政府部門之規則或規例要求(不論是法定要求)作出披露；
- 透過報章公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處可向證券持有人及/或監管機構履行責任以及證券持有人可能不時同意的任何其他用途。

**3. 轉交個人資料**

本公司及香港股份過戶登記處會把證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以達到上述任何一項或多項用途，尤其可能將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港境內外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外股份過戶登記總處；
- 當證券申請人要求將證券存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 公司印鑑或其他身份識別編號載於本表格之任何經紀；
- 任何向本公司及/或其他香港股份過戶登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

**4. 查閱及更正個人資料**

該條例賦予證券持有人權利查證本公司或香港股份過戶登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港股份過戶登記處屬下(就該條例而設)的私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM must be submitted to the following receiving bank address by 4:00 p.m. on Friday, 15 July 2011:

Bank of Communications Co., Ltd. Hong Kong Branch

23/F., Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai, Hong Kong

**遞交本申請表格**

經填妥的本申請表格，連同適用支票及載有相關唯讀光碟的密封信封，必須於二零一一年七月十五日(星期五)下午四時正之前送達收款銀行下列地址：

交通銀行股份有限公司香港分行

香港灣仔告士打道231-235號交通銀行大廈23樓