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**華潤微電子有限公司**  
**China Resources Microelectronics Limited**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 597)

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR**

Reference is made to the joint announcement of China Resources Microelectronics Limited (the “Company”) and CRH (Microelectronics) Limited dated 18th July, 2011 (the “Announcement”) in relation to, among others, proposal to privatise the Company by way of a scheme of arrangement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 2.1 of the Takeovers Code, the Board announces that First Shanghai Capital Limited has been appointed as the independent financial adviser (the “IFA”) to advise the independent board committee of the Company (the “IBC”) in respect of the Proposal, the Option Payment and as to voting and such appointment has been approved by the IBC. The advice of the IFA and the recommendation of the IBC will be included in a composite document to be despatched to the Shareholders and the Optionholders in due course.

By Order of the Board  
**CHINA RESOURCES  
MICROELECTRONICS LIMITED**  
**WANG Guoping**  
*Chairman*

Wuxi, Jiangsu Province, the PRC, 25th July, 2011

*As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. Wang Guoping (Chairman) and Mr. Elvis Deng Mao-song (Chief Executive Officer); five non-executive directors, namely Dr. Peter Chen Cheng-yu, Mr. Du Wenmin, Mr. Wei Bin, Mr. Shi Shanbo and Dr. Zhang Haipeng; and three independent non-executive directors, namely Professor Ko Ping Keung, Mr. Luk Chi Cheong and Mr. Wong Tak Shing.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*