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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock code: 2899)**

#### **ANNOUNCEMENT IN RELATION TO THE PROGRESS OF THE OVERSEAS BOND ISSUE**

Reference is made to the announcements of the Company dated 16 June 2011, 27 June 2011 and 30 June 2011 respectively, in relation to the issue of US\$280,000,000 4.25 per cent. credit enhanced bonds due 2016 (the "**Original Bonds**") to institutional and professional investors outside of the United States pursuant to Regulation S under the U.S. Securities Act by Zijin International Finance Company Limited (the "**Issuer**"), a wholly owned overseas subsidiary of the Company (the "**Previous Announcements**"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Previous Announcements. Closing of the issue of the Original Bonds in aggregate principal amount of US\$280,000,000 has been completed on 30 June 2011.

Further to the issue of the Original Bonds, the Issuer has offered an additional US\$200,000,000 in aggregate principal amount of 4.25 per cent. credit enhanced bonds due 2016 (the "**Further Bonds**") to institutional and professional investors outside of the United States pursuant to Regulation S under the U.S. Securities Act. The Further Bonds shall be consolidated and form a single series with the Original Bonds. The Further Bonds are backed by a standby letter of credit issued by Bank of China, Paris Branch.

The Board of Directors is pleased to announce that closing of the issue of the Further Bonds in aggregate principal amount of US\$200,000,000 has been completed on 27 July 2011.

As at the date of this announcement, the Issuer, a wholly owned overseas subsidiary of the Company, has issued in total US\$480,000,000 4.25 per cent. credit enhanced bonds due 2016 pursuant to Regulation S under the U.S. Securities Act.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, The PRC, 28 July 2011

*\* The Company's English name is for identification purpose only*