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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

VOLUNTARY ANNOUNCEMENT

Acquisition of 81.48% interests in Guangzhou Wisetop Computer Co. Ltd.

This announcement is made by Kingdee International Software Group Company Limited (the "Company", the Company and its subsidiaries referred to as the "Group") on a voluntary basis.

The board of directors of the Company is pleased to announce that on 1 August 2011, Shang Hai Kingdee Medical software Co., LTD (the "Kingdee Medical"), an indirect wholly-owned subsidiary of the Company, has entered into a package of investment agreements with Guangzhou Wisetop Computer Co. Ltd. (the "Wisetop"), pursuant to which the Group will acquire 75% equity interests in Wisetop by way of cash consideration of about RMB120 million, in which about RMB46 million will be subject to adjustment with reference to the target rate of the net profit to be completed by Wisetop in the years 2011 and 2012. The Group will then further inject RMB30 million and RMB 26 million, in the respective forms of cash and non-cash consideration, for the increase of Wisetop's capital. Consequently, Wisetop will become a 81.48%-owned subsidiary of the Group (the "Transaction"). To the best of the Company's directors' knowledge, information and belief having made all reasonable enquiry, Wisetop and the ultimate beneficial owner of Wisetop are third parties independent of the Company and connected persons of the Company, and is not a connected person of the Company.

Following the revolution of medical systems of China, the demand for information on China medical industry is increasing gradually. Kingdee Medical is mainly engaged in health industry management consulting, IT planning, software research and development, system integration, implementation, operation and maintenance service, and think-tank construction management

etc., and its development objective is to become a leader in the field of the public health and regional medical health information. Wisetop is a supplier and service provider with fourteen years experience in health solutions of medical industry informatization, and has participated in setting many information standards sponsored by the Ministry of Public Health. It provides for the customer solutions and services in the regional health information, the digital hospital, electronic medical records, hospital information platform, mobile medical, digital family planning, and digital chronic disease prevention and control, and community health service, regional rural health information, regional maternity and child care, medical behavior supervision sector etc., and it has more than 300 health bureau, hospitals and other clients. Through the Transaction, the Group and Wisetop will realize complementary advantages and integration in the solutions, products, technologies, services and marketing channels etc. The Transaction will further enhance the Group's comprehensive ability in health care information solutions, and will help the Group to become a leading medical and health services provider in the information technology integration solutions sector.

By order of the Board
**KINGDEE INTERNATIONAL
SOFTWARE GROUP COMPANY
LIMITED**
Xu Shao Chun
Chairman

Shenzhen, the PRC, 1 August, 2011

As at the date hereof, the executive directors of the Company are Mr. Xu Shao Chun (Chairman of the Board), Mr. Feng Guo Hua, Mr. Chen Deng Kun; the non-executive Directors are Mr. James Ming King; and the independent non-executive directors of the Company are Ms. Yang Zhou Nan, Mr. Wu Cheng, Mr. Yeung Kwok On, Mr. Ho Ching-hua, and Mr. Gary Clark Biddle.