

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearin	g Limited		
Name of Issuer	Cosway	Corporation Limited	1	
Date Submitted	5 Aug 20	011		
I. Movements in Authorised Sha	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>288</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
Increase/(decrease)		<u> </u>		
Balance at close of the month		20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	N/A	<del></del>	N/A
Increase/(decrease)				
Balance at close of the month				

31 Jul 2011

Stock code : N/A Descr	ription :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3 <del></del>		
Increase/(decrease)		et.	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,714,810,471	N/A	N/A	N/A	
Increase during the month		N/A	N/A	N/A	
Balance at close of the month	4,714,810,471	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share 125,000 17,125,000 Options Granted on 6/5/2010, EGM approval date on 23/11/2009 (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during may be issued Amount at the month pursuant thereto Currency of close of Converted Amount at pursuant as at close of the preceding amount during the close of the thereto month Class and description outstanding month month month 1. Irredeemable Convertible **Unsecured Loan Securities** HK\$ 1,579,384,234 1,579,384,234 7,896,921,170 Stock code (if listed) 4314 Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy)) (23/11/2009) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	mer wovements in	Tissued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						
			Class of shares issuable (Note 1)	2 <del></del>			
1.	Rights issue	At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
						19/11	IVA
			Class of shares issuable (Note 1)	8			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						N/A	N/A
			Class of shares issuable (Note 1)	G <sub>eorge</sub>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						N/A	N/A
			Class of shares issuable (Note 1)	-			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						N/A	N/A

For Main Board and GEM listed issuers

	m					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)	79	_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(//	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

			For Ma	ın Bo	ard and GEM	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares o issuer whi may be issu pursuant thereto as close of the month
-	Type of issue					
		Class of shares issuable (Note 1)		-		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
10.	Capitalization	Class of shares issuable (Note 1)	1	_		
	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	-
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to	E):	(1)	) 1	N/A
				(2)	) 1	V/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		1	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		1	V/A
(7	hese figures should be the same as the relevant figu	res under II above ("Mover	nents in Is.	sued S	Share Capital	").)

For Main Board and GEM listed issuer	For	Main	Board	and	<b>GEM</b>	listed	issuers
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Remarks (if an	y):
Submitted by:	Tan Ee Ling
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.