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**Tiangong International Company Limited**

**天工國際有限公司\***

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

## **VOLUNTARY ANNOUNCEMENT**

### **Sales Arrangement Plan**

The board of directors (the “Board”) of the Company is pleased to announce that after more than three years of business development with an existing customer (the “Customer”), the quality of our Group’s products is able to meet their customers’ standards and sales prices are competitive compared to other Chinese suppliers. The Customer has sent us a provisional 5-year purchase plan for 2012 to 2016 that the Customer will place purchase orders with the Group up to approximately ninety-one thousand tons of die steel products. Based on the current prices, the expected revenue generated by the sales is approximate RMB2.4 billion. The demand will be subject to continued improvement in quality and prices. The sales to the Customer in 2010 was approximately RMB35 million and it is expected that the sales for this year will amount to approximately RMB180 million.

The Customer is one of the largest special steel distributors and manufacturers in Europe. The Board expects that the business relationship with the Customer lays a solid foundation for the development of the Group’s business in Europe and is beneficial to the long term development of the Group.

By Order of the Board  
**Tiangong International Company Limited**  
**Zhu Xiaokun**  
Chairman

Hong Kong, 11 August 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, ZHU Zhihe, YAN Ronghua and WU Suojun  
Independent non-executive Directors: LI Zhengbang, GAO Xiang and LEE Cheuk Yin,  
Dannis

*\* For identification purpose*