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3D-GOLD JEWELLERY HOLDINGS LIMITED

金至尊珠寶控股有限公司

(formerly known as Hang Fung Gold Technology Limited 恆豐金業科技有限公司*)

(incorporated in Bermuda with limited liability)
(Provisional Liquidators Appointed)
(Subject to Scheme of Arrangement)

(Stock Code: 870)

UPDATE ON THE STATUS OF THE COMPANY

AND

ADJOURNMENT OF WINDING-UP HEARING

On 30 June 2011, the Listing Committee decided that the listing of the Shares on the Exchange be cancelled in accordance with PN17. On 13 July 2011, the Company applied to the Listing (Review) Committee of the Stock Exchange for a review of the Decision under Chapter 2B of the Listing Rules.

On 16 May 2011, the High Court of Hong Kong ordered that the hearing of the winding-up petition in respect of the Company be further adjourned to 5 September 2011.

Reference is made to the announcement of the Stock Exchange dated 1 December 2010 (the "Exchange Announcement") and the announcements of the Company dated 12 November 2010 and 18 May 2011 (the "Announcements"). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

UPDATE ON THE STATUS OF THE COMPANY

Trading in the Shares has been suspended since 2:30 p.m. on 30 September 2008. As set out in the Exchange Announcement, the Company was placed into the third delisting stage on 1 December 2010 under Practice Note 17 to the Listing Rules ("PN17"). The Company will have a final six months to provide a viable resumption proposal.

As set out in the Announcements, the Company submitted a resumption proposal (the "Resumption Proposal") to the Stock Exchange on 16 May 2011. As set out in a letter from the Stock Exchange dated 4 July 2011, the Listing Committee has considered the Company's case on 30 June 2011 and considered that the Resumption Proposal had not satisfactorily demonstrated sufficiency of operation or assets as required under Rule 13.24 and decided that the listing of the Shares on the Exchange be cancelled in accordance with PN17 (the "Decision").

On 13 July 2011, the Company applied to the Listing (Review) Committee of the Stock Exchange for a review of the Decision under Chapter 2B of the Listing Rules.

ADJOURNMENT OF WINDING-UP HEARING

On 16 May 2011, the High Court of Hong Kong ordered that the hearing of the winding-up petition in respect of the Company be further adjourned to 5 September 2011.

The Company will make further announcement(s) if and when there is material development in this regard.

For and on behalf of

3D-GOLD Jewellery Holdings Limited
(Provisional Liquidators Appointed)
(Subject to Scheme of Arrangement)
Darach Haughey
Yeung Lui Ming
Edmond Wah Bon Ching

Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
3D-GOLD Jewellery Holdings Limited
without personal liability

Hong Kong, 15 August 2011

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely, Ms. Chan Yam Fai, Jane, Ms. Ng Yee Mei and Mr. Yeung Hon Yuen.

* For identification purposes only