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**国际煤机集团**  
INTERNATIONAL MINING MACHINERY

## **INTERNATIONAL MINING MACHINERY HOLDINGS LIMITED**

**國際煤機集團**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1683)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Company announces that Kingsway has been appointed as the IFA to advise in respect of the Offers and the appointment has been approved by the IBC.

Reference is made to the announcements jointly issued by Joy Global Inc. and International Mining Machinery Holdings Limited (the “**Company**”) on 14 July 2011 and 29 July 2011 in relation to the Offers (the “**Announcements**”). Terms defined in the Announcements have the same meaning when used in this announcement unless the context otherwise requires.

The Company is pleased to announce that, pursuant to Rule 2.1 of the Takeovers Code, Kingsway Capital Limited (“**Kingsway**”) has been appointed as the independent financial adviser (the “**IFA**”).

The independent board committee of the Company (the “**IBC**”), which comprises all the independent non-executive directors of the Company, has been established to advise the IMM Shareholders and IMM Optionholders in respect of the Offers. The appointment of Kingsway by the Company has been approved by the IBC and the IFA will advise the IBC in respect of the Offers.

A copy of the letter of advice from the IFA to the IBC will be included in the Composite Document containing, among other things, further details of the Offers, to be despatched to the IMM Shareholders and IMM Optionholders in compliance with the requirements of the Takeovers Code.

**IMM Shareholders, IMM Optionholders and potential investors should be aware that the Offers are subject to the relevant conditions set out in the Announcements being fulfilled (or, if applicable, waived) and may or may not be completed or effected, as the case may be. IMM Shareholders, IMM Optionholders and potential investors are advised to exercise caution when dealing in IMM Shares.**

By Order of the Board  
**International Mining Machinery Holdings Limited**  
**Thomas H. Quinn**  
*Chairman*

Hong Kong, 22 August 2011

*As at the date of this announcement, the board of directors of IMM comprises 11 directors: the executive directors are Mr. Thomas H. Quinn, Mr. Kee-Kwan Allen Chan, Mr. Youming Ye, Mr. Kwong Ming Pierre Tsui and Mr. Yinghui Wang; the non-executive directors are Mr. John W. Jordan II and Ms. Lisa M. Ondrula; and the independent non-executive directors are Dr. Yiming Hu, Dr. Xuezheng Wang, Mr. Zhenduo Yuan and Dr. Fung Man, Norman Wai.*

*The directors of IMM jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*