

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 August 2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	2 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01683</u> Descrip	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descr	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					

Stock code :Des	Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,140,200	N/A	N/A	N/A
Increase/ (decrease) during the month	4,000	Nil	Nil	Nil
Balance at close of the month	1,300,144,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto		
(dd/mm/yyyy) and –		Movement duri	ng the month		- ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
Scheme	Nil	4,000	Nil	Nil	4,000	2,556,000
Date of grant:		,				
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)						
(11010-1)						
2. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	15,433,800
Date of grant	1,111	111	1 (11	1 (11	1 111	10,100,000
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)	<u> </u>			<u> </u>		
(Ivole I)						
3.						
<u> </u>						
shares						
(Note 1)		Т.	tol (Ondin	om (hora)	4 000	
		10	tal A. (Ordin		4,000	
				nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f options (HK\$) <u>16</u> ,	280	

Wannanta ta Lanza Chana	For Main Board and GEM listed issuers s of the Issuer which are to be Listed (Not Applicable)					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nom nominal	inal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total I	(Prefer	nary shares) ence shares) Other class)	Nil N/A N/A	

			For Main Board and GEM listed issuers			
Convertibles (i.e. Conv	vertible into Shares	s of the Issuer whi	ch are to be Lis	ted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir		Nil	-
				ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

	Other Move	ments in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (Note 1)		-	
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT'1
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

			For Main Board and GEM listed issuers				
	Type of Issue				,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (<i>Note 1</i>)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuabl (<i>Note 1</i>)	le			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary	share	s) Nil	
				(Preference	e share	s) N/A	-
				(Oth	er clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	:	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)	

i comando (m any).	Remarks	(if	any):
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.