

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

此乃重要文件，務請立即處理。閣下如對本表格有任何疑問，應諮詢閣下的持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN CHINA RESOURCES MICROELECTRONICS LIMITED (“CRM”), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR TRANSFEREE OR TO THE BANK, STOCKBROKER OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

閣下如已售出或轉讓名下所有華潤微電子有限公司（「華潤微電子」）的股份，應立即將本選擇表格及隨附的文件送交買主或承讓人或經手買賣或轉讓的銀行、股票經紀或其他代理商，以便轉交買主或承讓人。

This Election Form is referred to in the accompanying document to the Shareholders dated 5 September 2011 in relation to a Scheme of Arrangement between CRM and the Shareholders (the “Scheme Document”). You should read it with the Scheme Document. Defined terms in the Scheme Document apply to this Election Form.

本選擇表格乃日期為二零一一年九月五日致股東有關華潤微電子與股東之間的協議安排的隨附文件（「協議安排文件」）內所述的選擇表格。務請閣下連同協議安排文件一併閱讀本表格。本選擇表格所用詞彙與協議安排文件所界定者具相同涵義。

CRH (Microelectronics) Limited
華潤集團(微電子)有限公司

*(incorporated in the British Virgin Islands
with limited liability)*
(於英屬處女群島成立的有限公司)



華潤微電子有限公司
China Resources Microelectronics Limited

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code: 597)
(股份代號：597)

Scheme of Arrangement
(under Section 86 of the Companies Law of the Cayman Islands)

協議安排
(根據開曼群島公司法第86條)

ELECTION FORM
選擇表格
FOR THE SHARE ALTERNATIVE
供股份選擇
使用

IF YOU WISH TO RECEIVE ONLY THE CASH ALTERNATIVE UNDER THE SCHEME OF ARRANGEMENT, DO NOT COMPLETE THIS FORM. IF YOU WISH TO RECEIVE THE SHARE ALTERNATIVE IN RESPECT OF ALL OR PART OF THE SHARES IN CRM REGISTERED IN YOUR NAME AT THE RECORD TIME, you must complete, sign this Election Form and return it to Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30pm on 28 October 2011 or such later date and time as may be notified to the Shareholders through announcements. Announcements will be published on the website of CRM at <http://www.crmicro.com> and the website of the Stock Exchange at <http://www.hkexnews.hk>.

如閣下僅欲收取協議安排項下的現金選擇，毋須填寫本表格。如閣下欲就在記錄時間時全部或部分以閣下名義註冊的華潤微電子的股份收取股份選擇，閣下必須填妥及簽署本選擇表格，並須在二零一一年十月二十日下午四時三十分前（或通過發表公佈通知股東的較後日期及時間）將本選擇表格交回香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）。有關公佈將會刊載於華潤微電子網站 <http://www.crmicro.com> 及聯交所網站 <http://www.hkexnews.hk>。

- If you hold Shares jointly with others, you must arrange for all your co-holders to sign this Election Form.
If you are a body corporate, this Election Form must be signed on your behalf by one of your directors or a duly authorised officer.
- 倘閣下與他人聯合持有股份，閣下必須安排所有聯名持有人簽署本選擇表格。
倘閣下屬法人團體，則本選擇表格須由其中一名董事或正式授權的高級職員代表閣下簽署。
- This Election Form should be completed in BLOCK CAPITALS.
- 請用正楷填妥本選擇表格。

Read the notes to this Election Form before completing it.
填寫本選擇表格前請先閱讀附註。

PART 1 – FULL NAME(S) AND ADDRESS
第1部份 – 全名及地址

Fill in the name of each registered holder and the address.
請填上每位登記持有人的姓名及地址。

Give a daytime telephone number (including your country and area codes, if applicable) where you can be contacted if necessary.
請填上可以聯絡閣下的日間聯絡電話(如有需要),包括國家及地區代號(如適用)。

NAME(S) AND ADDRESS OF SHAREHOLDER(S)
股東姓名及地址

NAMES:

姓名:

- (1)
- (2)
- (3)
- (4)

ADDRESS:

地址:

CONTACT TELEPHONE NUMBER (INCLUDING COUNTRY AND AREA CODES, IF APPLICABLE):

聯絡電話(包括國家及地區代號(如適用)):

PART 2 – ELECTION
第2部份 – 選擇

Tick Box 1 if you choose the Share Alternative in respect of ALL the Shares registered in your name at the Record Time. (Note 1)
如閣下就於記錄時間閣下名下所有股份選取股份選擇,請於空格1加上「√」號。(附註1)

Indicate in Box 1 the number of Shares to which the Share Alternative shall apply if you choose the Share Alternative in respect of PART ONLY OF the Shares registered in your name at the Record Time. You will receive the Cash Alternative for the balance of your Shares. (Notes 1 and 2)

如閣下就於記錄時間閣下名下僅部份註冊股份選取股份選擇,請在空格1內註明適用於股份選擇的股份數目。閣下將就閣下其餘的股份收取現金選擇。(附註1及2)

Note 1: One New Share in CRH (Microelectronics) Limited will be allocated for each Share to which the Share Alternative shall apply as elected by Shareholders.

附註1: 適用於股東選取的股份選擇的每一股股份,可獲分配一股華潤集團(微電子)有限公司的新股份。

Note 2: The cash consideration for the Shares to which the Share Alternative does not apply will be paid in HK\$.
附註2: 不適用於股份選擇的股份的現金代價將以港元支付。

Box 1 空格1

PART 3 – SIGN HERE
第3部份 – 簽名欄

Sign and date this Election Form. If you are a resident of the United States of America, by signing this Election Form you hereby acknowledge that the shares issued to you will be restricted securities which may not be transferred or resold except as permitted under the Securities Act of 1933 and applicable state securities laws, pursuant to registration or an appropriate exemption which shall be established to the satisfaction of counsel for CRH (Microelectronics) Limited.

請在本選擇表格簽名及填上日期。如閣下為美利堅合眾國居民,透過簽署本選擇表格謹此確認發行予閣下的股份將為受限制證券,除非根據1993年證券法及適用的州證券法獲得批准進行登記或有證明令華潤集團(微電子)有限公司律師信納的適當豁免,否則不得轉讓或轉售。

In order to be effective, this Election Form must be signed personally (or under a power of attorney the original of which (or a notarially certified copy thereof) must be lodged with this Election Form) by the registered holder. In the case of joint holders, all such holders must sign. In the case of a corporation, this Election Form must be signed on its behalf by one of its directors or a duly authorized officer.

本選擇表格必須由登記持有人親自簽署(或根據授權書簽署。授權書的正本(或其獲公證人簽署核實的副本)必須連同本選擇表格提交),方為有效。倘登記持有人為聯名持有人,所有該等持有人必須簽署。倘登記持有人為法團,則本選擇表格須由登記持有人的其中一名董事或正式授權高級職員代表登記持有人簽署。

Completion Reminders:

If you want to receive the Share Alternative for all or part of your Shares, have you:

- filled out details of your name, address and contact telephone number (including country and area codes) in Part 1?

- ticked Box 1 to elect for the Share Alternative for all your Shares, or specified in Box 1 the number of the part of your Shares to which you wish the Share Alternative to apply?
- signed and dated this Election Form in Part 3?

填表備忘:

如閣下欲就名下全部或部份股份收取股份選擇,閣下是否已經:

- 在第1部份填上閣下的姓名、地址及聯絡電話號碼(包括國家及地區代號)?
- 在空格1內加上「√」號以表示就閣下所有股份選取股份選擇,或在空格1內註明閣下欲就閣下適用於股份選擇的部份股份的數目?
- 在第3部份簽署本選擇表格並已填上日期?

SIGNED (USUAL SIGNATURE(S))
簽署(常用簽名)

- (1)
- (2)
- (3)
- (4)

DATE: 2011

日期: 二零一一年 月 日

Notes:

- If you are a Shareholder who is not resident in Hong Kong, you may be subject to the laws of the relevant jurisdiction where you are located. You are reminded that you should inform yourself and, or observe, any applicable legal, tax or regulatory requirements of your own jurisdiction. It is your responsibility in wishing to accept the Proposal and making the election for the Cash Alternative or the Share Alternative to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by you will be deemed to constitute a representation and warranty from you to CRM, CRH and CRH (Microelectronics) Limited that those local laws and requirements have been complied with. If you are in doubt as to your position, you should consult your own professional advisers.
- Subject to the Scheme of Arrangement becoming effective, the proper execution of this Election Form will constitute, an election for the Share Alternative in respect of all or part of the Shares registered in your name at the Record Time, which election shall be irrevocable and not be capable of being withdrawn unless with the prior written consent of CRM.

COMPLETE PART 2 TO ELECT THE SHARE ALTERNATIVE.

- If you do not fill out this Election Form or if this Election Form is not filled out in accordance with the instructions on it, you will receive the Cash Alternative in respect of all the Shares registered in your name at the Record Time.
- If your Election Form has not been fully completed or has been completed incorrectly, CRM may at its absolute discretion nevertheless treat your Election Form as having been validly completed if it considers the omissions or mistakes to be immaterial.
- Details of the Cash Alternative and the Share Alternative are set out in the Scheme Document.

附註:

- 如閣下為股東而非香港居民,則閣下或會受到閣下所在地的相關司法權區的法例限制。謹請閣下自行了解及/或遵守本身所在司法權區的任何適用法律、稅務或監管規定。閣下如欲接納建議事項及選取現金選擇或股份選擇,有責任自行就此全面遵守相關司法權區的法例,包括獲取任何必要的政府、外匯管制或其他方面的同意,或遵守其他必要的正式手續及繳納任何發行、轉讓款項或於該司法權區就此須支付的其他稅項。閣下一經提交接納書後,即被視為閣下向華潤微電子、華潤及華潤集團(微電子)有限公司作出陳述及保證,閣下已遵守有關當地法例及規定。如閣下對本身狀況有任何疑問,應諮詢閣下的專業顧問。
- 待協議安排生效後,適當簽立本選擇表格將構成於記錄時間閣下名下的所有或部份註冊股份選取股份選擇,有關選擇將不可撤銷,亦不可撤回,惟獲華潤微電子事先書面同意者除外。

請填妥第2部份以選取股份選擇。

- 如閣下並無填寫本選擇表格,或並未根據其上的指示填寫本選擇表格,閣下將就於記錄時間閣下名下的所有註冊股份收取現金選擇。
- 如閣下並未完全填妥或正確填寫閣下的選擇表格,而華潤微電子認為該遺漏或錯誤並不重大,則華潤微電子有絕對酌情權視閣下的選擇表格已有效填妥。
- 現金選擇及股份選擇的詳情載於協議安排文件內。