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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**ANNOUNCEMENT
ACQUISITION COMPLETION OF 138,350,000 SHARES OF NORTON GOLD**

Reference is made to the announcement of Zijin Mining Group Co., Ltd.* (the "Company") dated 25 July 2011, in relation to the proposal from the Company and Luminous Gold, its wholly owned subsidiary to acquire an aggregate of 138,350,000 ordinary shares of Norton Gold in two tranches with the total consideration of A\$27,670,000 (equivalent to approximately RMB193,158,736) (the "Announcement"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As at the date of this announcement, the related conditions precedent have all been fulfilled and the shares subscriptions have been completed. Including the previously acquired 5,900,000 ordinary shares of Norton Gold from the open market, the Group is holding 144,250,000 ordinary shares of Norton Gold in total and is beneficially interested in approximately 16.98% of the enlarged issued shares of Norton Gold.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors

Zijin Mining Group Co., Ltd.*

Chen Jinghe

Chairman

5 September 2011, Fujian, PRC

**The English name of the Company is for identification purpose only*