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中國包裝集團有限公司
China Packaging Group Company Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

NOTICE OF 2009 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2009 annual general meeting (the “2009 AGM”) of China Packaging Group Company Limited (Provisional Liquidators Appointed) (the “Company”) will be held at Level 22, The Center, No. 99 Queen’s Road Central, Central, Hong Kong at 10:30 a.m. on 6 October 2011 for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions of the Company:

1. to resolve and treat the 2009 AGM as an annual general meeting of the Company for the year 2009, convened and held (out of time) pursuant to the Company’s articles of association and to ratify the convening and holding of the 2009 AGM (out of time);
2. to receive and, if thought fit, adopt the audited consolidated financial statements and the reports of Messrs. Fok Hei Yu and Roderick John Sutton, the joint and several provisional liquidators of the Company (the “Provisional Liquidators”) and World Link CPA Limited for the year ended 31 December 2009; and
3. to ratify the appointment of ZHONGLEI (HK) CPA Company Limited as auditors of the Company for the year ended 31 December 2010 and to ratify their remuneration fixed and paid by the Provisional Liquidators.

For and on behalf of
China Packaging Group Company Limited
(Provisional Liquidators Appointed)
Fok Hei Yu
Roderick John Sutton
*Joint and Several Provisional Liquidators who act
without personal liabilities*

Hong Kong, 12 September 2011

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal office of business:

c/o FTI Consulting (Hong Kong) Limited
Level 22, The Center
99 Queen's Road Central
Central
Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the 2009 AGM convened by the above notice is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. In case of a recognised clearing house (or its nominees(s) and in each case, being a corporation), it may authorise such persons as it thinks fit to act as its representatives of the meeting and vote in its stead.
2. In order to be valid, proxy form, together with the power of attorney (if required by the Board) or other authority (if any) under which it is signed or a certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the 2009 AGM or adjourned meeting.
3. Completion and deposit of the proxy form will not preclude a member of the Company from attending and voting in person at the 2009 AGM convened or any adjourned meeting and in such event, the proxy form will be deemed to be revoked.
4. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled to vote, but if more than one of such joint holders are present at the 2009 AGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the name stands first on the registrar of members of the company in respect of the joint holding.

As at the date of this notice, the board of directors of the Company comprises one executive director, namely, Mr. Liu Zhi Qiang, and one independent non-executive director, namely Mr. Chong Hoi Fung.