

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身的名義登記將獲發行的香港發售股份股票，請用本申請表格

NOTE: Unless the context requires otherwise, capitalized terms used in this Application Form shall have the same meanings as defined in the prospectus (the "Prospectus") dated Monday, September 12, 2011 issued by Hongguo International Holdings Limited (the "Company") together with any supplement thereto.

附註：除文義另有所指者外，本申請表格所用詞彙與鴻國國際控股有限公司（「本公司」）於2011年9月12日（星期一）刊發的招股章程（「招股章程」）及其任何補充文件所界定者具備相同涵義。

Staple your payment here 請將股款緊釘在此

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A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色及綠色申請表格各一份、招股章程及招股章程附錄（「送呈公司註冊處及備查文件」所指的其他文件，已經遵照公司條例第342C條的規定，送呈香港公司註冊處登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處對任何此等文件的內容概不負責。

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act").

本申請表格所載資料不會於美國（包括其領土及屬地、美國各州及哥倫比亞特區）或美國境內直接或間接分發。於美國，該等資料並不屬於或成為購買或認購證券的任何建議或要約的一部分。本申請表格所載資料亦不會根據1933年美國證券法（經修訂）（「美國證券法」）登記。

The Shares may not be offered, sold, pledged or transferred in the United States except pursuant to registration or an exemption from the registration requirement of the US Securities Act. No public offering of the securities will be made in the United States.

除非已進行登記或根據美國證券法的登記規定獲得豁免，否則股份不得於美國發售、出售、抵押或轉讓。不會於美國公開發售證券。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration.

本申請表格或招股章程並非提呈出售或促使購買要約，亦不會於任何境外提呈出售或促使銷售屬達達的任何司法權區銷售任何香港發售股份。本申請表格所載資料並非在美國境內提呈出售證券的要約。除非證券已根據適用法律登記或獲豁免登記，否則該等證券不可於美國境內提呈出售或出售。



GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares, Maximum Offer Price, Nominal Value, and Stock code.

Table with 2 columns: Offer Details and Amount. Includes Global Offer Shares, Hong Kong Offer Shares, International Offer Shares, Maximum Offer Price, Nominal Value, and Stock code.

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on September 16, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受認購申請時間為 2011年9月16日中午十二時正。閣下務須細閱本申請表格所附載的條件及指示。本申請表格各適用部分均須清楚填妥，方為有效。

To: Hongguo International Holdings Limited, Citigroup Global Markets Asia Limited, DBS Asia Capital Limited. I/We: apply for the number of the Hong Kong Offer Shares set forth below, subject to the terms and conditions of the Prospectus and this Application Form...

For Broker use 經紀專用. Lodged by 由以下經紀遞交. Broker No. 經紀號碼. Broker's Chop 經紀印章.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D/M/Y 日/月/年

Warning: It is important that you read the terms and conditions and the application procedures overleaf. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC...

警告: 閣下務須細閱背頁的條款、條件及申請手續。任何人士僅限以受益人身份以白色或黃色申請表格或向香港結算或透過白表eIPO服務...

* For identification purposes only

* 僅供識別

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身的名義登記將獲發行的香港發售股份股票，請用本申請表格

Number of Hong Kong Offer Shares applied for (not more than 25,000,000 Hong Kong Offer Shares) 申請的香港發售股份數目 (不超過25,000,000股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 款項總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Cheque and banker's cashier order should be crossed "Account payee only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Hongguo Intl Public Offer".
* 支票及銀行本票須以「只准存入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「交通銀行(代理人)有限公司—鴻國國際公開發售」。
* To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only.
* 除另有指明外，請用墨水筆以英文正楷填寫，聯名申請人只須填寫排名首位的申請人地址。

Name (in English) 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業(以英文填寫)	Hong Kong identity card no./Passport no./Hong Kong business registration no. (Please delete as appropriate)** 香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名(如有)	(1)	Hong Kong identity card no./Passport no./Hong Kong business registration no. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**	(1)
	(2)		(2)
	(3)		(3)

Address (in English) (joint applicants should give the address in Hong Kong and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的香港地址及電話號碼)(僅接受香港地址)	Tel. no. 電話號碼
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For nominees: Please provide an account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners).
如屬代名人：請填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。

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If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your benefit.
如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若無填寫本欄，則是項認購申請將視為閣下本身的利益而作出。

** (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide the Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide the Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of Application Forms and such data may be transferred to third parties for the accomplishment of such purpose.
** (1) 倘屬個別人士，閣下必須提供閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人必須提供(如屬個別人士)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)彼等的香港商業登記號碼。香港身份證/護照/香港商業登記號碼會用作核對申請表格是否有效，並可能會轉交第三方以達致前述目的。
(2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
(2) 閣下提供的香港身份證號碼/護照號碼的一部分，或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分或會印列於閣下的退款支票(如有)。前述資料亦或會就退款目的轉交第三方。於兌現閣下的退款支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼不準確，則或會延遲或無法兌現閣下的退款支票。
Tick this box if you have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect your share certificate and/or refund cheque (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your application moneys" for details of when, where and how to collect your share certificate and/or refund cheque (if any).
閣下如申請認購1,000,000股或以上的香港發售股份，並欲親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取股票及/或退款支票(如有)，請在左端方格加上「√」號。有關領取股票及/或退款支票(如有)的時間、地點及方法的詳情，請參閱背頁「倘成功申請認購(全部或部分)香港發售股份」及「退還申請款項」兩節。
Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
閣下更改本表格內所提供的申請詳情須經申請人簽名批准。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set forth above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name



GLOBAL OFFERING

Conditions of your application

- A. Who can apply
1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.
2. If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name.
3. If you are a body corporate, the Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
- an existing beneficial owner of the Shares;
- the chief executive or a director of the Company or any of its subsidiaries;
- a connected person (as defined in the Listing Rules) of the Company or its subsidiaries or a person who will become a connected person of the Company immediately upon completion of the Hong Kong Public Offering;
- an associate (as defined in the Listing Rules) of any of the above;
- a person who does not have a Hong Kong address;
- within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person prescribed in paragraph b(3) of Rule 902 of Regulation S under the US Securities Act;
- a legal or natural person of the PRC (except qualified domestic institutional buyers or those who have obtained approval from competent regulatory authorities); or
- have been allocated or have applied for any International Offer Shares under the International Offering or otherwise participate in the International Offering.
5. The total number of joint applicants may not exceed four.
B. If you are a nominee
If you are a nominee, you may give both electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees" you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number; or
- some other identification code.
If you do not include this information, the application will be treated as being made for your benefit.
A nominee who submits this application on behalf of other person(s) is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators and the Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person (or, if more than one, all of them). You further undertake to supply to the Company, the Joint Global Coordinators and the Underwriters such information about such person/very such person as any of them may require for any of the purposes set forth under the heading "Purposes" in the section below headed "Personal Data" of this Application Form.
C. Lodge only one application on a WHITE or YELLOW Application Form or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit
Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for more than 25,000,000 Shares, being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering.
Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application on a WHITE or a YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions).
If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,
then the application will be treated as being made for your own benefit.
Unlisted company means a company with no equity securities listed on the Stock Exchange.
Statutory control in relation to a company means:
- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
D. Allocation of Hong Kong Offer Shares - Pools A and B
There will initially be a total of 50,000,000 Hong Kong Offer Shares to be offered for subscription by members of the public under the Hong Kong Public Offering, representing 50% of the Shares initially being offered under the Global Offering. The total number of Hong Kong Offer Shares to be divided equally into two pools for allocation purposes, pool A and pool B. The Hong Kong Offer Shares in pool A will consist of 25,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate price of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less. The Hong Kong Offer Shares in pool B will consist of 25,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate price of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) up to the total value of pool B. For the purpose of this paragraph only, the "price" for Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). You should be aware that the allocations in pool A and pool B may be different. If the Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the unsubscribed Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. Save as aforesaid, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation may vary, depending on the number of the Hong Kong Offer Shares validly applied for by applicants in each of pool A and pool B. Such allocation could, where appropriate, include balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and some applicants may not be successful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications and any application made for more than 25,000,000 Offer Shares, being the number of Hong Kong Offer Shares initially available under pool A or pool B, are liable to be rejected.
E. Supplemental information
If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all application(s) that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
F. Effect of completing and submitting this Application Form
By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name(s), as required by the Memorandum of Association and the Bye-laws, and otherwise to give effect to the arrangements described in the Prospectus;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by the Memorandum of Association and Bye-laws and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined in Regulation S under the US Securities Act) or a person described in paragraph b(3) of Rule 902 of Regulation S under the US Securities Act) when completing this Application Form;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
- agree that the Company, the Directors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Joint Sponsors, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you cannot rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) warrant that this is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person, that this is the only application which has been or will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent;

- undertake and confirm that you (if the application is made for your benefit) or person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or taken up, or indicate an interest for, and have not received or been placed or allocated (including conditionally or provisionally) any International Offer Shares under the International Offering nor otherwise participated in the International Offering;
- confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- agree with the Company and each Shareholder of the Company that the Shares are freely transferable by the holders thereof;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant the truth and accuracy of the information contained in this Application Form;
- agree to disclose to the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving bankers and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree with the Company and each shareholder of the Company and the Company agrees with each of the shareholders, to observe and comply with the Companies Act, the Companies Ordinance, the Memorandum of Association and the Bye-laws; and
- agree that the processing of your application, including the dispatch of refund cheques (if any), may be done by any of the Company's receiving bankers and is not restricted to the bank at which your application was lodged.
The Company, the Joint Global Coordinators, the Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.
G. Power of attorney
If your application is made by a person duly authorized under a power of attorney, the Company, the Joint Global Coordinators, the Underwriters and their respective agents and nominees, such severally as the Company's agents, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.
H. Offer Price
The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators, on behalf of the Underwriters and the Company on or around Saturday, September 17, 2011, and, in any event, not later than Wednesday, September 21, 2011. The Offer Price will not be more than HK\$3.24 per Share and is expected to be not less than HK\$2.30 per Share subject to refund if the Offer Price should be lower than HK\$3.24. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.24 for each Share together with a brokerage fee of 1% of the Offer Price, a SFC transaction levy of 0.005% and a SFC transaction levy of 0.003%. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company (www.hongguo.com) and the website of the Stock Exchange (www.hkexnews.hk) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applications for the Hong Kong Offer Shares which have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators, on behalf of the Underwriters, and the Company on or before Wednesday, September 21, 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
Allotment of the Hong Kong Offer Shares
Subject to the terms and conditions set forth herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any of such Shares will be made until after the closing of the application lists. No allotment of any of the Shares will be made after Wednesday, September 21, 2011.
The Company expects to release and announce the Offer Price and to release the level of indications of interest in the International Offering, level of applications in the Hong Kong Public Offering and basis of allotment under the Hong Kong Public Offering on Thursday, September 22, 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of the Company (www.hongguo.com) and on the website of the Stock Exchange at www.hkexnews.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Hong Kong Offer Shares - Publication of Results" in the Prospectus on Thursday, September 22, 2011.
If your application for the Hong Kong Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 Hong Kong Offer Shares or more and indicated in your Application Form that you wish to collect your share certificate (if any) and/or refund cheque (if any), you may collect them in person from:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716,
17th floor,
Hopewell Centre,
183 Queen's Road East,
Wanchai,
Hong Kong
between 9:00 a.m. and 1:00 p.m. on Thursday, September 22, 2011 or such other date to be notified by the Company in the newspapers as the date of collection/dispatch of share certificates and refund payment instructions/refund cheques.
If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate and/or refund cheque (if any) personally within the time specified for collection in this Application Form, it will be sent to the address on your Application Form promptly thereafter by ordinary post and at your own risk.
If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your share certificate and/or refund cheque (if any) in person, your share certificate and/or refund cheque (if any) will be sent to the address on your Application Form on Thursday, September 22, 2011, by ordinary post and at your own risk.
The Company will not issue temporary documents or evidence of title. No receipt will be issued for application monies paid. Share certificates which will be issued on or before Thursday, September 22, 2011 will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Hong Kong Public Offering becomes unconditional in all respects; and (ii) the right of termination under the Underwriting Agreements has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application fee (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of share certificates or prior to the share certificates becoming valid do so entirely at their own risk.
Circumstances in which you will not be allotted Hong Kong Offer Shares
You may not be allotted the Hong Kong Offer Shares for any of the following reasons:
1. Your application is rejected at the full discretion of the Company, the Joint Global Coordinators, or their respective agents and nominees:
- The Company and the Joint Global Coordinators (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application.
No reasons have to be given for any rejection or acceptance.
2. You will not receive any allotment if:
- you make multiple applications or suspected multiple applications;
- you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares under the International Offering;
- your payment is not made correctly or pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by Application Form);
- the Company or the Joint Global Coordinators believe that by accepting your applications, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
- If you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering for subscription (i.e. 25,000,000 Shares);
- the Underwriting Agreements do not become unconditional; or
- the Underwriting Agreements are terminated in accordance with their respective terms.
3. If your application is revoked:
By completing and submitting an Application Form you agree that you cannot revoke your application on or before Wednesday, October 12, 2011 unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies our Company of that longer period agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Friday, September 16, 2011 except by means of one of the procedures referred to in the Prospectus.
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
For this purpose, acceptance of applications which are not rejected shall be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
4. If your allotment of Hong Kong Offer Shares is void:
The allotment of the Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Hong Kong Offer Shares either:
- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies our Company of that longer period within three weeks of the closing date of the application lists.

* For identification purposes only

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

Refund of your application moneys

If you do not receive any Hong Kong Offer Shares for any of the above reasons, our Company will refund your application moneys, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% to you. **No interest will be paid to you and all interest will be retained for the benefit of the Company.** If your application is accepted only in part, the Company will refund to you the appropriate portion of your application moneys, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$3.24 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, our Company will refund the surplus application moneys, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application moneys, without interest. All interest accrued on such moneys prior to the date of despatch of the refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of our Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. All refunds made by cheque will be crossed "Account payee only", and made out to you, (or, in the case of joint applicants, to the first-named applicant on the Application Form). Part of your Hong Kong identity card number/passport number, (or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant), provided by you, may be printed on the refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate, your refund cheque.

Please also refer to the section headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delay in refunding application moneys, the related brokerage fee, the SFC transaction levy and the Stock Exchange trading fee.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set forth in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Bye-laws;
- "Warning" on the first page;
- "If you are a nominee";
- " Lodge only one application on a WHITE or YELLOW Application Form or through giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your application moneys".

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of refund cheque(s) (if any) to which you are entitled.

It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
 - registering Hong Kong Offer Shares or transfers into or out of the names of holder(s) of the Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Group;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or government bodies;
 - disclosing identities of successful applicants by way of an announcement or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of the Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the Shares to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of the Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access and correction of personal data

The Ordinance provides the applicants for and the holders of the Shares with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set forth below to calculate how many Hong Kong Offer Shares you want to apply for, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Hong Kong Offer Shares must be in one of the numbers referred to in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$3.24 for each Hong Kong Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. The table also sets out the total amount payable for certain numbers of Hong Kong Offer Shares up to 25,000,000 Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. **Only written signatures** will be accepted.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your payment to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one **cheque** or by one **banker's cashier order**.

If you pay by cheque, the cheque must—

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to "Bank of Communications (Nominee) Co. Ltd. — Hongguo Intl Public Offer";
- not be post-dated.

Your application will be **rejected** if your cheque—

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must—

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the banker's cashier order must be the same as the name of the first-named applicant;
- be payable to "Bank of Communications (Nominee) Co. Ltd. — Hongguo Intl Public Offer";
- be crossed "Account payee only";
- be in Hong Kong dollars; and
- not be post-dated.

Your application will be **rejected** if your banker's cashier order—

- does not meet all these requirements; or
- is dishonoured on its first presentation.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at: any of the following branches of **DBS Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited or Bank of Communications Co., Ltd. Hong Kong Branch:**

DBS Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island Head Office	G/F, The Center
United Centre Branch	99 Queen's Road Central, Central Shop 101 & 101B, 3/F, United Centre
Kowloon Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsimshatsui
Yue Man Square Branch	Shop 3-5 & G/F, Mido Mansion,
Amoy Plaza Branch	51-63 Yue Man Square, Kwun Tong
	G45-48, Amoy Plaza
	77 Ngau Tau Kok Road, Ngau Tau Kok
New Territories Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long

Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island Bank of China Tower Branch	3/F, 1 Garden Road
Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Sha Tin
Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan

Bank of Communications Co., Ltd. Hong Kong Branch:

Branch Name	Address
Hong Kong Island Hong Kong Branch	20 Pedder Street, Central
Quarry Bay Sub-Branch	G/F, 981 C, King's Road, Quarry Bay
Hennessy Road Sub-Branch	G/F, Bank of Communications Bldg., 368 Hennessy Road
Kowloon Mongkok Sub-Branch	Shop A & B, G/F., Hua Chiao Commercial Centre 678 Nathan Road
New Territories Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po
Ma On Shan Sub-Branch	Shop Nos. 3038A & 3054-56, Level 3, Sunshine City Plaza

6. Your Application Form can be lodged at these times—

September 12, 2011	9:00 a.m. to 5:00 p.m.
September 14, 2011	9:00 a.m. to 5:00 p.m.
September 15, 2011	9:00 a.m. to 5:00 p.m.
September 16, 2011	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is **12:00 noon on Friday, September 16, 2011**. The application lists will open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on September 16, 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business Day means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, September 16, 2011. You will not be given a receipt for your payment. The Company will retain any interest on your application monies for its own benefit. The right is also reserved to retain any share certificates and/or refund cheques and/or any surplus application monies or refunds, pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,272.66	40,000	130,906.37	900,000	2,945,393.28
2,000	6,545.31	45,000	147,269.66	1,000,000	3,272,659.20
3,000	9,817.98	50,000	163,632.96	2,000,000	6,545,318.40
4,000	13,090.64	60,000	196,359.55	3,000,000	9,817,977.60
5,000	16,363.30	70,000	229,086.14	4,000,000	13,090,636.80
6,000	19,635.95	80,000	261,812.74	5,000,000	16,363,296.00
7,000	22,908.61	90,000	294,539.33	6,000,000	19,635,955.20
8,000	26,181.28	100,000	327,265.92	7,000,000	22,908,614.40
9,000	29,453.93	200,000	654,531.84	8,000,000	26,181,273.60
10,000	32,726.59	300,000	981,797.76	9,000,000	29,453,932.80
15,000	49,089.89	400,000	1,309,063.68	10,000,000	32,726,592.00
20,000	65,453.18	500,000	1,636,329.60	15,000,000	49,089,888.00
25,000	81,816.48	600,000	1,963,595.52	20,000,000	65,453,184.00
30,000	98,179.78	700,000	2,290,861.44	25,000,000	81,816,480.00
35,000	114,543.07	800,000	2,618,127.36		

* Maximum number of Hong Kong Offer Shares you may apply for.



申請條件

甲. 申請人資格

- 1. 閣下作為申請人及閣下為其利益而提出申請的任何人士必須年滿18歲或以上。
2. 倘屬商號，則須以商號內個別成員而非以商號的名義作出申請。
3. 倘屬法人團體則申請表格必須以(附有公司名稱的)公司印章蓋印，並由該法人團體正式授權的高級職員簽署並須註明代表身份。
4. 除上市規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，則不得申請認購任何香港發售股份：
- 股份的現有實益擁有人；
- 本公司或其任何附屬公司的行政總裁或董事；
- 本公司或其附屬公司的關連人士(定義見上市規則)；或緊隨香港公開發售完成後將成為本公司關連人士的人士；
- 任何上述人士的聯繫人(定義見上市規則)；
- 無香港地址的人士；
- 位於美國境內(定義見美國證券法S規例)的人士；惟美國證券法S規例第902條第h(3)段所述人士除外；
- 中國法人或自然人(惟資格境內機構買家或已獲得主管監管部門批准的人士除外)；或
- 已根據國際發售獲分配或申請任何國際發售股份或以其他方式參與國際發售的人士。
5. 閣下申請人的總數不可超過四人。

乙. 閣下為代理人

倘閣下為代理人，可於每一份申請表格以本身名義代表不同實益擁有人同時透過中央結算系統向香港結算發出電子認購指示(假如閣下為中央結算系統參與者)及遞交超過一份申請表格，惟必須於本申請表格中「閣下代理人」欄填寫每名實益擁有人(如屬關聯實益擁有人，則為該等實益擁有人各人)的：
- 賬戶號碼；或
- 其他身份識別編碼。
如未有列明以上資料，則申請將視作閣下本身的利益而遞交。代理人如代表其他人士遞交是項申請，則視作已向本公司、聯席全球協調人及包銷商聲明並承諾已獲該人士(或倘多於一人，則全部該等人士)正式授權，以代表該人士(或倘多於一人，則全部該等人士)遞交是項申請，並代為同意本申請表格的條款。閣下進一步承諾向本公司、聯席全球協調人及包銷商提供其中一方可能要求的有關該人士/各名該等人士之資料，以作本申請表格「個人資料」一節中「資料用途」所載的任何用途。

丙. 僅可為閣下的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出一項申請

- 除按照上文乙段由代理人提出的申請外，重複或屬屬重複的申請將不予受理。閣下或閣下與閣下的聯名申請人或閣下任何聯名申請人如有下列情況，則閣下的所有申請將視為重複申請而遭拒絕受理：
- (不論個別或與他人聯名)以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交超過一份申請；
- (不論個別或與他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請；
- (不論個別或與他人聯名)以一份白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交超過25,000,000股股份(即根據香港公開發售初步提呈以供公眾認購的股份的50%)；或
- 已申請或認購或表示有意認購或已獲或將獲配或配發(包括有條件及/或暫定)國際發售項下的國際發售股份。

除上文所述者外，如為閣下的利益以一份白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交超過一份申請，則閣下的所有申請(包括香港結算代理人按照電子認購指示所提交申請的部分)同樣將視作重複申請而不予受理。

如申請由非上市公司提出，且：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權。
則該申請將視作閣下本身利益而作出。非上市公司指其股本證券並無在聯交所上市的公司。

公司法定控制權指閣下：

- 控制公司董事會的組成；或
- 控制公司一半以上的投票權；或
- 持有公司一半以上的已發行股本(不包括任何無權在分派溢利或資本中分享超出指定金額的股本)。

丁. 分配香港發售股份—甲組及乙組

根據香港公開發售，初步共有合共50,000,000股香港發售股份提呈予公眾人士認購，佔根據全球發售提呈的香港發售股份總數的10%。就分配而言，香港發售股份的總數將平均分為兩組：甲組和乙組。甲組的香港發售股份將包括25,000,000股股份，並將按公平標準分配予申請總額為5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或以下的香港發售股份的申請人。乙組的香港發售股份將包括25,000,000股股份，並將按公平標準分配予申請總額為5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或最多為乙組總額的香港發售股份的申請人。僅就本段而言，香港發售股份的「價格」指於申請時應付的價格(並非指最後釐定的發售價)。

閣下應留意，甲組與乙組申請之閣下的分配比例可能有所不同。倘任何一組(並非兩組)的香港發售股份認購不足，未獲認購的香港發售股份將撥返至另一組以滿足該組的需求並作出相應分配。閣下只可從甲組或乙組而非兩組中獲分配香港發售股份。除上述者外，投資者根據香港公開發售獲配發的香港發售股份數目僅取決於按香港公開發售所接獲的有效申請數目。分配標準視乎申請人於甲組及乙組有效申請的香港發售股份數目而有所不同。上述分配可以包括按抽籤(倘適用)而形式分配，此舉即表示部分申請人會較其他申請相同數目的香港發售股份的人士獲分配較多股份，而未能中籤的申請人將不獲任何香港發售股份。任何重複或屬屬重複申請及申請認購超過25,000,000股香港發售股份(即甲組或乙組初步提呈的香港發售股份數目)的申請將不予受理。

戊. 補充資料

倘閣下發售章程的任何補充文件，已提交本申請表格的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。如申請人未獲通知，或申請人已獲通知但未有根據獲通知的程序撤銷彼等的申請，則所有已提交的申請將仍屬有效並可供接納。受上文及下文所規限，申請一經提交即不得撤銷，而申請人視為根據已作補充的發售章程提出申請。

己. 填妥及提交本申請表格的效用

- 本申請表格一經填妥及提交，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)本身或(作為代表或代理人)代表閣下作為代理或代名人的每名人士：
- 指示及授權本公司及/或聯席全球協調人(或彼等各自的代理或代名人)作為本公司的代理人，根據組織章程大綱及細則規定，代表閣下辦理一切必需手續，務求以閣下名義登記任何配發予閣下的香港發售股份，並使發售章程及本申請表格所述各項安排生效；
- 承諾簽署所有必需文件及辦理所有必需手續，以便可按照組織章程大綱及細則規定，登記成為閣下獲配發的香港發售股份的持有人，及使發售章程及本申請表格所述各項安排生效；
- 聲明、保證及承諾閣下明白香港發售股份並無亦不會根據美國證券法進行登記，而閣下及閣下作為其代表或為其利益遞交香港發售股份的任何人士在填寫本申請表格時處處美國境內外(定義見美國證券法S規例)或為美國證券法S規例第902條第h(3)段所述人士；
- 倘香港境內外任何地方的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，而本公司、聯席全球協調人、包銷商及彼等各自的任何高級職員或顧問，概不會因觸犯閣下的購要約，或因閣下在發售章程所載條款及條件項下的權利與責任所產生的任何行動而觸犯任何香港境內外法律；
- 確認閣下已收到一份發售章程，而閣下提出申請時僅根據發售章程所載的資料及陳述，而除發售章程任何補充文件所載者外，將不會倚賴任何其他資料及陳述；
- 同意本公司、董事及聯席全球協調人、聯席全球協調人、聯席全球顧問、聯席保薦人、包銷商及任何彼等各自的董事、高級職員、僱員、代理人或顧問及參與全球發售的任何其他各方對發售章程及其任何補充文件所載資料及陳述負責(且閣下同意主權法院對該等規定之責任有限)；
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- (如申請乃為閣下本身的利益作出)保證是項申請已經或將會為閣下的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而作出的唯一申請；
- (倘該申請乃代理人代表閣下提出)保證閣下已有效及不可撤回地授予閣下的代理人所有必要權利及授權以提出申請；

僅供識別

- (如閣下為他人的代理人)保證已向有關人士作出合理查詢，證實此乃已經或將會為該人士利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而作出的唯一申請，而閣下已獲正式授權，以該人士代理人的身份簽署本申請表格；
- 承諾並保證閣下所申請的香港發售股份，或閣下根據申請所獲配發任何較少數目的香港發售股份；
- 承諾並保證閣下(如閣下的利益申請)或閣下為其利益提出申請的人士並無申請或認購或表示有興趣申請認購、亦不會申請或認購或表示有興趣申請認購、亦不會以任何其他形式參與國際發售；
- 確認閣下獲悉發售章程所述香港發售股份的發售限制；
- 與本公司及本公司各股東同意該股份持有人可自由轉讓股份；
- 同意閣下的申請、接納申請及由此而訂立的合同均受香港法律規管，並按其詮釋；
- 保證本申請表格所載資料屬真實及準確；
- 同意向本公司、聯席保薦人、聯席全球協調人、包銷商、香港證券登記處、收款銀行及/或彼等各自的顧問及代理人披露個人資料及彼等所需關於閣下或閣下為其利益提出申請的人士的任何資料；
- 與本公司及本公司各股東同意，而本公司亦與各股東同意，會遵守及遵從公司法、公司條例、組織章程大綱及細則；及
- 同意本公司的任何收款銀行，而不限於閣下遞交申請的銀行，處理閣下的申請，包括發出退款支票(如有)。

本公司、聯席全球協調人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他各方均有權依賴閣下在遞交申請中作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請，聯名申請人提出(作出或承擔或須履行的)所有保證、陳述、聲明及責任，均視作申請人共同及個別地提出、作出或承擔及須履行的保證、陳述、聲明及責任。倘若閣下作出虛假聲明，或會被檢控。

庚. 接獲通知

倘閣下透過獲授權書而獲得正式授權的人士提出申請，本公司、聯席全球協調人、包銷商及彼等各自的代理人及代名人各自作為本公司的代理人，可在符合彼等認為合適的任何條件(包括出示閣下代表的授權證明文件)的情況下，酌情接納閣下的申請。

辛. 發售價

發售價預期透過聯席全球協調人(代表包銷商)及本公司在2011年9月17日(星期三)或前後但最遲於2011年9月21日(星期三)以協議形式釐定。發售價不會高於每股3.24港元，且預期不會低於每股2.30港元(倘發售價低於3.24港元，則可透過多繳款項)。香港發售股份的申請人須於申請時就每股股份支付最高發售價(即每股3.24港元)，連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。聯席全球協調人(代表包銷商)可在獲得本公司同意下，在根據香港公開發售提交申請最後一天早上或之前任何時間，調低全球發售下擬呈的發售股份數目及/或指撥發售股份範圍至售發章程所列的範圍以下。在此情況下，減少發售股份數目及/或指撥發售股份範圍的通告將作出有關調低的決定盡快並在任何情況下最遲於根據香港公開發售提交申請的最後一天早上在《南華早報》(以英文)及《香港經濟日報》(以中文)，以及在本公司網站(www.hongguo.com)和聯交所網站(www.hkexnews.hk)刊登。倘已在根據香港公開發售提交申請最後一天前根據香港公開發售提交申請，則即使減少發售股份數目，該等申請亦可隨後撤回。倘因任何理由由聯席全球協調人(代表包銷商)及本公司未能於2011年9月21日(星期三)之前釐定發售價，則全球發售(包括香港公開發售)不會進行及將失效。

香港發售股份的配發

視乎售發章程的條款及條件而定，本公司於截止辦理申請登記後，方開始處理股份的申請及配發任何該等股份。本公司於2011年10月12日(星期三)後將不再配發任何股份。本公司預期將於2011年9月22日(星期四)於《南華早報》(以英文)、《香港經濟日報》(以中文)、本公司網站(www.hongguo.com)及聯交所網站www.hkexnews.hk發表及公佈發售價以及發表國際發售的踴躍程度。香港公開發售的申請踴躍程度及香港公開發售的配發基準。香港公開發售的配發結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於2011年9月22日(星期四)通過發售章程「如何申請香港發售股份一公佈結果」一節所述的多個渠道公佈。

倘成功申請認購(全部或部分)香港發售股份

倘閣下申請認購1,000,000股或以上的香港發售股份，並在申請表格上表明欲親身領取股票(如有)及/或退款支票(如有)，閣下可於2011年9月22日(星期四)上午九時正至下午一時正或本公司於報章上公佈作為領取/發送股票/電子退款指示/退款支票的其他日期，親身前往以下地點領取：

- 香港中央證券登記有限公司
- 香港灣仔皇后大道東183號合和中心17樓1712-1716室

倘閣下屬個人申請人並選擇親身領取，則不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇派人領取，則須由公司授權代表攜同蓋上公司印章的授權書代為領取。個人申請人及授權代表(如適用)於領取時必須出示香港中央證券登記有限公司接納的身份證明文件。倘閣下未於本申請表格指定領取時間內親身領取股票及/或退款支票(如有)，則股票及/或退款支票將於其後盡快以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下承擔。

倘閣下申請認購1,000,000股以下的香港發售股份，或倘閣下申請認購1,000,000股或以上香港發售股份但未有在申請表格上表明欲親身領取股票及/或退款支票(如有)，則閣下的股票及/或退款支票(如有)將於2011年9月22日(星期四)以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下承擔。本公司不會發出任何臨時所有權文件或證明。已繳付的申請款項將不獲發收據。將於2011年9月22日(星期四)之前發出的股票僅在(i)香港公開發售各方面成為無條件；及(ii)根據包銷協議的終止權利未獲行使的情況下，方會於上市日期上午八時正(香港時間)成為有效的所有權憑證。本公司不會就所收申請款項發出任何收據。倘發售價低於閣下已付每股香港發售股份價格，則多繳申請款項(包括多繳款項應付的經紀佣金、證監會交易費及聯交所交易費)不計利息退還予閣下。投資者於收到股票前或發售有效前買賣股份須自行承擔全部風險。

導致閣下不獲配發香港發售股份的情況

- 閣下可能基於下列任何理由而不獲配發香港發售股份：
1. 本公司、聯席全球協調人及彼等各自的代理人及代名人全權酌情拒絕受理閣下的申請；
本公司及聯席全球協調人(作為本公司代理人)或彼等各自的代理人及代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何申請的部分。
拒絕或接納任何申請，均無須作出解釋。
2. 在下列情況下閣下不會獲得配發股份：
- 閣下的申請重複或屬屬重複；
- 閣下或閣下為其利益作出申請的人士已申請或認購或表示有興趣申請認購或已獲或將獲配發或配發(包括有條件及/或暫時)香港發售股份及/或國際發售的股份；
- 閣下未按正確方法付款或以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不獲兌現；
- 閣下的申請表格未按申請表格(倘閣下以申請表格提出申請)所載指示填妥；
- 閣下或聯席全球協調人認為接受閣下的申請會違反閣下完成及/或簽署申請所司法權區的法律或法規；
- 如閣下申請超過香港公開發售初步提呈以供認購的香港發售股份的50%(即25,000,000股股份)；
- 包銷協議未能成為無條件；或
- 包銷協議按各自的條款予以終止。

3. 倘閣下的申請被撤銷：

一經填妥及遞交申請表格，即表示閣下同意不得在2011年10月12日(星期三)或之前撤銷閣下的申請，除非根據公司條例第40條對股收單負責的人士根據該條發出公開通知，免除或限制其對發售章程所負責任。此項協議將作為與本公司訂立的一項附屬合同，並將於閣下遞交申請表格時即具約束力。作為此附屬合同的代價，本公司同意，本公司不會在2011年9月16日(星期五)或之前向任何人士提呈發售香港發售股份，惟根據發售章程所述其中一項程序提呈者除外。倘發售章程刊列任何補充文件，已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據獲通知的手續撤銷彼等的申請，則所有已提交的申請仍屬有效及可供接納。在上文的規限下，申請一經提出即不得撤銷，而申請人將視為根據已提交的申請的發售章程提出申請。閣下的認購申請一經接納，即不得撤銷。就此而言，透過公佈配發結果作出通知即為接納未遭拒絕受理的申請。倘有關配發基準受若干條件所限制或規定以抽籤方式進行配發，則申請獲接納與否分別視乎能否符合該等條件，或以抽籤結果為準。

閣下如欲以本身名義登記將獲發行的香港發售股份股票，請使用本申請表格

4. 倘閣下的香港發售股份的配發作廢：
倘聯交所上市委員會在下列任何一段時間並無批准香港發售股份上市，則向閣下配發的香港發售股份將作廢：
— 截止辦理申請登記日期後三個月內；或
— 聯交所上市委員會在截止辦理申請登記日期後三個月內通知本公司的較長期限（最多為六個月）。

退還申請款項

倘閣下基於上述任何原因而未獲發任何香港發售股份，本公司將向閣下退還閣下的申請款項，包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。閣下不會獲得利息且所有利息將撥歸本公司所有。倘閣下的申請僅獲部分接納，本公司將不計利息向閣下退還適當部分的申請款項，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘最終確定的發售價低於申請認購時首次支付的每股3.24港元（不包括有關的經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還多繳的申請款項（連同多繳申請款項應佔的有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。在寄發退還申請款項的該等款項的所有應計利息將撥歸本公司所有。在大量超額認購的突發情況下，本公司及聯席全球協調人可酌情決定，若干小額的香港發售股份申請（成功申請除外）的支票可能不會過戶。
所有支票款項將劃撥註明「只准存入抬頭人賬戶」，並以閣下為抬頭人（如屬聯名申請人，則以申請表內排名首位之申請人為抬頭人）。閣下所提供的香港身份證號碼/護照號碼（如屬聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼）的一部分或會印列於退還支票（如有）。該等資料亦可能轉交第三方作退還用途。有關退還支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼不準確，或會延遲或無法兌現閣下的退還支票。
有關退還支票的詳情，亦請參閱上文「倘成功申請認購（全部或部分）香港發售股份」一節。
本公司擬作出特別安排，以避免不適當的延誤退還申請認購款項、有關經紀佣金、證監會交易徵費及聯交所交易費。

香港結算代理人的申請

倘本申請表格由香港結算代理人代表發出電子認購指示以申請認購香港發售股份，則本申請表格與售股章程所載者不符的條文將不適用，並將以售股章程所載的條文為準。在不限制本段的一般性原則下，倘本申請表格由香港結算代理人簽署，則本申請表格以下部分將不適用：
• 首頁所載的所有保證，惟有關根據售股章程及本申請表格的條款及條件及組織章程大綱及細則的各項規定申請認購香港發售股份的首項保證除外；
• 首頁的「警告」；
• 「倘閣下為閣下代名」；
• 「僅可為閣下的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務（www.eipo.com.hk）向指定白表eIPO服務供應商發出電子認購指示提出唯一認購申請」；
• 「填妥及提交本申請表格的效用」一節內的所有陳述及保證，惟首項有關申請人名義登記香港發售股份及簽署文件使申請人登記為所申請香港發售股份的持有人除外；
• 「倘成功申請認購（全部或部分）香港發售股份」；
• 「專為閣下不獲配發香港發售股份的情況」；及
• 「退還申請款項」。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）的主要條文於1996年12月20日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及選例措施。

1. 收集閣下個人資料的原因
香港發售股份申請人在申請認購香港發售股份或股份登記持有人將股份轉入或轉出其名下，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供彼等最新而準確的個人資料。倘未能提供所需資料，或會導致閣下認購香港發售股份的申請不予受理或被延誤或本公司及香港證券登記處無法進行過戶或提供服務，亦可阻礙或延誤登記或過戶閣下已成功申請的香港發售股份及/或寄發股票及/或寄發閣下的退還支票（如有）。
股份持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

資料用途

- 股份持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
— 處理閣下的認購申請及退還支票（如適用）及核實是否遵守本申請表格及售股章程所載列的條款及申請手續以及公佈香港發售股份的分配結果；
— 確保遵守香港或其他地方的所有相關法律及規例；
— 編製統計資料及股東資料；
— 遵照法律、規則或規例（不論法定或其他）、聯交所、證監會及任何其他法定或政府機構的要求作出披露；
— 以公告或其他方式披露成功申請人的身份；
— 披露有關資料以便作出權利索償；及
— 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處可對證券持有人及/或監管機構履行其責任的用途，及/或股份持有人可能不時同意的任何其他用途。

轉交個人資料

- 本公司及香港證券登記處對股份持有人的個人資料保密，但本公司及香港證券登記處可能會作出該等認為必要的查詢，以確定個人資料的準確性，以便資料可作任何上述用途，尤其可能向下列任何及所有人士及實體披露、取得、轉交（不論在香港或境外）股份持有人的個人資料：
— 本公司或其委任的代理人，例如財務顧問及收款銀行及主要海外登記處；
— （如股份申請人要求將股份存入中央結算系統）香港結算及香港結算代理人，上述公司就操作中央結算系統而使用個人資料；
— 任何向本公司或其附屬公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
— 聯交所、證監會及任何其他法定、監管或政府機構；及
— 與股份持有人已有或計劃進行買賣的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予申請人及股份持有人權利審查本公司或香港證券登記處是否有彼等的個人資料、索取該等資料的副本及更正任何不確的資料。根據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱或更正資料或查詢關於政策及措施的資料及所持的資料類別的要求，應向本公司的公司秘書或香港證券登記處（視乎情況而定）屬下的私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

申請手續

1. 請按照下表計算閣下擬申請香港發售股份的數目及應繳款項。申請認購香港發售股份的數目最少為1,000股。申請認購1,000股以上的香港發售股份，須為載於下表的數目。申請認購任何其他數目的香港發售股份將不予受理，而該等認購申請亦不予受理。閣下須繳付每股香港發售股份最高售價3.24港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出認購若干數目的香港發售股份（最多為25,000,000股發售股份）的應繳款項總額。
2. 閣下（作為申請人）必須根據下文所示填妥表格，並於申請表格首頁簽署。僅接納親筆簽署。
3. 每份認購申請必須附有一張支票或一張銀行本票。
4. 付款支票須鑒於本申請表格上。閣下必須以一張支票或銀行本票支付香港發售股份的款項。如以支票付款，該支票必須：
— 為港元支票；
— 由閣下在香港的港元銀行賬戶開出；
— 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人士在該支票背面加簽。該賬戶必須為閣下名下賬戶。如屬聯名認購申請，則該賬戶名稱必須與排名首位的申請人的姓名相同；
— 註明抬頭人為「交通銀行（代理人）有限公司— 鴻國國際公開發售」；
— 劃線註明「只准存入抬頭人賬戶」；及
— 不是期票。
下列情況將導致認購申請不予受理：
— 支票未能符合所有上述規定；或
— 支票於首次過戶時不獲兌現。
如以銀行本票付款，該銀行本票必須：
— 由香港持牌銀行發出，並由該銀行的授權人士在銀行本票背面簽署核對閣下的姓名。銀行本票背面所示名稱必須與申請表格所示的名稱相同。如屬聯名認購申請，則銀行本票所示名稱必須與排名首位申請人的名稱相同；
— 註明抬頭人為「交通銀行（代理人）有限公司— 鴻國國際公開發售」；
— 劃線註明「只准存入抬頭人賬戶」；
— 為港元支票；及
— 不是期票。
下列情況將導致認購申請不予受理：
— 銀行本票未能符合所有上述規定；或
— 銀行本票於首次過戶時不獲兌現。
5. 請撕下申請表格，對摺一次，然後投入星展銀行（香港）有限公司、中國銀行（香港）有限公司或交通銀行（香港）有限公司香港分行下列任何一間分行的特備收集箱內：

- 中國銀行（香港）有限公司：
香港島：中環大馬路分行、香港仔分行、九龍：黃大仙分行、旺角龍城商業大廈分行、新界：龍運中心分行、荃灣青山道分行、交通銀行（香港）有限公司香港分行：
香港島：中環畢打街20號、銅鑼灣分行、軒尼詩道支行、九龍：旺角支行、新界：大埔支行、馬鞍山支行

6. 閣下可於下列時間內提交申請表格：
2011年9月12日 — 上午九時正至下午五時正
2011年9月14日 — 上午九時正至下午五時正
2011年9月15日 — 上午九時正至下午五時正
2011年9月16日 — 上午九時正至中午十二時正
7. 申請表格最遲必須於2011年9月16日（星期五）中午十二時正遞交，認購申請將於當日上午十一時四十五分至中午十二時正期間接受登記，惟視乎天氣情況而定。倘香港在2011年9月16日上午九時正至中午十二時正期間內任何時間懸掛下列警告訊號，將不會登記認購申請：
— 八號或以上熱帶氣旋警告訊號；或
— 「黑色」暴雨警告訊號
並改為下一個在上午九時正至中午十二時正期間任何時間在香港再無懸掛上述任何警告的營業日上午十一時四十五分至中午十二時正辦理申請登記。倘香港在2011年9月16日（星期五）中午十二時正前懸掛下列日期六、星期日或香港公眾假期以外的日子。
8. 本公司保留兌現所有或任何款項的權利。閣下的支票或銀行本票將不會於2011年9月16日（星期五）中午十二時正前兌現。閣下將不獲發付款收據。閣下的申請認購款項的任何利息將撥歸本公司所有。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或退還支票及/或任何超額申請款項或退款。

可申請股份數目及股款					
申請香港發售股份數目	申請時應繳股款港元	申請香港發售股份數目	申請時應繳股款港元	申請香港發售股份數目	申請時應繳股款港元
1,000	3,272.66	40,000	130,906.37	900,000	2,945,393.28
2,000	6,545.31	45,000	147,269.66	1,000,000	3,272,659.20
3,000	9,817.98	50,000	163,632.96	2,000,000	6,545,318.40
4,000	13,090.64	60,000	196,359.55	3,000,000	9,817,977.60
5,000	16,363.30	70,000	229,086.14	4,000,000	13,090,636.80
6,000	19,635.95	80,000	261,812.74	5,000,000	16,363,296.00
7,000	22,908.61	90,000	294,539.33	6,000,000	19,635,955.20
8,000	26,181.28	100,000	327,265.92	7,000,000	22,908,614.40
9,000	29,453.93	200,000	654,531.84	8,000,000	26,181,273.60
10,000	32,726.59	300,000	981,797.76	9,000,000	29,453,932.80
15,000	49,089.89	400,000	1,309,063.68	10,000,000	32,726,592.00
20,000	65,453.18	500,000	1,636,329.60	15,000,000	49,089,888.00
25,000	81,816.48	600,000	1,963,595.52	20,000,000	65,453,184.00
30,000	98,179.78	700,000	2,290,861.44	25,000,000	81,816,480.00
35,000	114,543.07	800,000	2,618,127.36		

閣下可申請認購的香港發售股份上限制。