

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如欲以 閣下的名義登記將獲發行的香港發售股份，請用本表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Tenfu (Cayman) Holdings Company Limited dated 14 September 2011 (the "Prospectus") together with any supplement thereto.
附註：除非表格另行界定外，本申請表格所用詞彙的涵義與天福（開曼）控股有限公司於2011年9月14日刊發的招股章程（招股章程）連同其任何補充文件中所界定的涵義相同。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司（香港聯交所）及香港中央結算有限公司（香港結算）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section entitled "Documents Delivered and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格與黃色及綠色申請表格、招股章程及招股章程附錄一（送呈及備查文件）一併所註明的文件，已遵照香港公司條例第342C條的規定送交香港公司註冊處處長。香港證券及期貨事務監察委員會（證監會）及香港公司註冊處處長對任何此等文件的內容概不負責。
The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").
本申請表格所載資料，不會在美國（包括其領土及屬地、美國各州及哥倫比亞特區）或美國境外直接或間接分發。該等材料均不構成於美國銷售或認購證券的要約或邀請。本申請表格所載這份並未亦將不會根據1933年美國證券法（經修訂）（證券法）登記。
The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirement of the Securities Act. No public offering of the securities will be made in the United States.
除非已根據證券法辦理登記或獲豁免遵守登記規定，否則將不會在美國發售或出售股份。證券將不會在美國公開發售。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration. No public offering of securities will be made by the Company in the United States.
本申請表格或招股章程內載內容概不構成提出出售或招攬購買要約，亦不會於任何司法管轄區呈呈、招攬或出售證券。本申請表格所載資料不構成在美國出售證券的要約。除非已根據適用法律登記或已獲得豁免登記，否則證券不得在美國境內發售或出售。本公司不會在美國公開發售任何證券。

Staple your
payment here
請將股款
聚釘在此

Tenfu (Cayman) Holdings Company Limited

天福（開曼）控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	208,620,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	20,862,000 Shares (subject to adjustment)
Number of International Placing Shares	:	187,758,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$6.80 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	6868
全球發售		
全球發售的發售股份數目	:	208,620,000股股份（視乎超額配股權而定）
香港發售股份數目	:	20,862,000股股份（可予調整）
國際配售股份數目	:	187,758,000股股份（可予調整及視乎超額配股權而定）
最高發售價	:	每股發售股份6.80港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足並可予退還）
面值	:	每股股份0.10港元
股份代號	:	6868

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, 19 September 2011
You must read the conditions and instructions attached to this form.
To be valid, you must complete all parts of this form.
Please write clearly.

截止接受申請時間為
2011年9月19日（星期一）中午12:00
閣下必須細閱本表格所附載的條件及指示。
本表格各部分必須全部清楚填妥，方為有效。

To: Tenfu (Cayman) Holdings Company Limited (the "Company")
Credit Suisse (Hong Kong) Limited
China International Capital Corporation Hong Kong Securities Limited
Polaris Securities (Hong Kong) Limited
Hong Kong Underwriters

致：天福（開曼）控股有限公司（「貴公司」）
瑞士證券（香港）有限公司
中國國際金融證券有限公司
寶來證券（香港）有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or on the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us by the person for whose benefit I am/we are applying;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allotted (including conditionally or provisionally) any Offer Shares under the International Placing or otherwise participated in the International Placing;
 - understand that this declaration and representation will be relied upon by the Company, the Directors, the Joint Global Coordinators and the Joint Sponsors in deciding whether or not to make an allotment of Hong Kong Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this application that I/we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
 - request that any refund cheque(s) be made payable to me or, in the case of joint applicants, the first-named of us in this Application Form;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
 - represent, warrant and undertake to you that I/we and the person for whose benefit I am/we are applying are not U.S. persons outside the United States (as defined in Regulation S ("Regulation S") under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act")) and will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
 - represent, warrant and undertake that the Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing this application form;
 - represent, warrant and undertake to you that I am not/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment to whom or an application of the Hong Kong Offer Shares to or for whose benefit this application is made would require the Company, the Joint Global Coordinators, the Joint Sponsors or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：
- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則的規限下，申請認購以下數目的香港發售股份；
 - 夾附申請認購香港發售股份所需的全數股款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
 - 承諾及同意接受本人/吾等根據本申請所申請認購的香港發售股份，或本人/吾等獲配發的任何較少數目的香港發售股份；
 - 聲明本申請是本人或吾等為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商提出及擬提出的唯一申請；
 - 承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士，並無申請認購或認購或表示有興趣申請，亦不會申請認購或認購或表示有興趣申請，而且未曾收取或獲配或配發（包括有條件或暫定）國際配售項下的任何發售股份或以任何其他方式參與國際配售；
 - 明白 貴公司、董事、聯席全球協調人及聯席保薦人將依賴本聲明及陳述，以決定是否就項申請配發任何香港發售股份；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，登記為任何配發予本人/吾等的香港發售股份的持有人，並（須受本申請表格及招股章程所載條款及條件的規限）按本申請表格所填地址以普通郵遞方式寄發任何股票/或退款支票、郵遞風險概由本人/吾等承擔（除非本人/吾等申請認購1,000,000股或以上香港發售股份，並已於本申請表格表明擬按本申請表格及招股章程所載程序親自領取任何股票/或退款支票）；
 - 要求發出的任何退款支票以本人或（如屬聯名申請人）本申請表格內排名首位申請人為收款人；
 - 已細閱本申請表格附頁及招股章程所載的條款、條件及申請手續，並同意受其約束；
 - 聲明、保證及承諾本人/吾等/以及本人/吾等為其利益提出申請的人士是在美國境外的非美國籍人士（定義見1933年美國證券法（經修訂）（美國證券法））項下的S規則（「S規則」），並將會在離岸交易（定義見S規則）中購入香港發售股份；
 - 聲明、保證及承諾本人/吾等過去不曾而且日後也不會根據美國證券法登記股份，而本人/吾等於填寫本申請表格時乃身處美國境外；
 - 聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士應配發或認購或表示有興趣認購或為其利益而提出此項申請，將不會導致 貴公司、聯席全球協調人、聯席保薦人或包銷商須遵守香港境外任何地區的任何法律或法規項下的任何規定（不論是具法律效力）；及
 - 同意本申請、任何對申請的接納以及因其產生的合同，將受香港法例規管，並按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
(所有) 申請人簽署 (所有聯名申請人必須簽署) :

Date 日期: / /
D 日 M 月 Y 年

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Warning:

- It is important that you read the conditions and application procedures overleaf.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Form and/or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 100% of the Hong Kong Offer Shares being initially offered for public subscription in either Pool A or Pool B, and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- You may be prosecuted if you make a false declaration.
- All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.
- You must complete this form in English (except Chinese name or unless otherwise stated), otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

警告：

- 閣下必須細閱背頁的條件及申請手續。
- 為何人人士的利益僅限以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商作一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商作出的重複或疑慮重複申請，由一位申請人以白色或黃色申請表格或向香港結算發出電子認購指示或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商申請認購超過初步可供公開認購的甲組或乙組香港發售股份的100%，以及支票或銀行本票於首次遞交時不獲兌現的申請，均會被拒絕受理。
- 閣下如作出虛假聲明，可能會遭受檢控。
- 閣下務必須妥本申請表格各欄，否則申請可被拒絕受理。
- 閣下務必須以英文填寫本申請表格(中文姓名除外或除非另有說明)，否則申請可被拒絕受理。
- 閣下必須親自簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如欲以閣下的名義登記將獲發行的香港發售股份，請用本表格

Number of Hong Kong Offer Shares applied for 申請香港發售股份數目 (not more than 10,431,000 Hong Kong Offer Shares) (不超過10,431,000股香港發售股份)		Cheque/banker's cashier order number 支票／銀行本票號碼	
Total amount of payment 付款總額	HK\$	Name of bank on which cheque/banker's cashier order is drawn* 支票／銀行本票的付款銀行名稱*	港元

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Tenfu Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「滙豐代理人(香港)有限公司－天福公開發售」。

To be completed in BLOCK letters in English in ink except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用原子筆或墨水筆以英文正楷字母填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong identity card No./ Passport No./ Hong Kong business registration No.** (Please delete as appropriate) 閣下的香港身份證號碼／護照號碼 香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的 英文姓名／名稱 (如有)	(1)	Hong Kong identity card No./ Passport No./ Hong Kong business registration No. of all other joint applicants** (Please delete as appropriate)	(1)
	(2)		(2)
	(3)	所有其他聯名申請人的香港身份證號碼／ 護照號碼／香港商業登記號碼** (請刪去不適用者)	(3)

Your address and telephone number (in English) (joint applicants should give the address a telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址及電話號碼 (以英文填寫) (聯名 申請人只須填寫排名首位申請人的地 址及電話號碼) (只接受香港地址)	Telephone Number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代名人遞交：請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.
如閣下為代名人，而並無填寫本部分，則是項申請將視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。

- ** (a) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong Identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong Identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong business registration number.
如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘彼等為個人)必須提供香港身份證號碼、或護照號碼(如適用)、或香港商業登記號碼(倘彼等屬法人團體)。
- (b) Your Hong Kong identity card number/passport number/business registration number will be used for checking the validity of Application Forms and such data may be transferred to third parties for such purpose.
敬請注意，閣下的香港身份證號碼／護照號碼／商業登記號碼將用作核實申請表格的效力，而有關資料可能會為此用途而轉交第三方。
- (c) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼／護照號碼的部分字符，將會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的轉交第三方。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼／護照號碼。如不正確填寫香港身份證號碼／護照號碼，可能會導致閣下的退款支票延遲兌現，或可能使閣下的退款支票失效。
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) personally from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s), which is expected to be on Friday, 23 September 2011, should mark '✓' in the box on the left.
申請人如申請1,000,000股或以上香港發售股份，並擬親自於領取退款支票(如適用)及／或股票(如適用)日期(預計為2011年9月23日(星期五))在本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)及／或股票(如適用)，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫

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Tenfu (Cayman) Holdings Company Limited

天福 (開曼) 控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be stamped with your corporation's chop and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; or
 - an associate of any of the above (an "associate" is defined in the Listing Rules).
5. You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan);
 - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
6. The number of joint applicants may not exceed 4.

B. If you are a nominee

1. If you are a nominee, you may both give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include, for **each** beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
 - an account number; or
 - some other identification code.

If you do not include this information, the application will be treated as being made for your benefit.

As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- apply on a **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for more than 10,431,000 Shares, being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offer; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Shares under the International Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the case of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The Hong Kong Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offer (after taking into account the number of Offer Shares reallocated between the International Placing and the Hong Kong Public Offer) will be divided into two pools for allocation purposes: 10,431,000 Shares for Pool A and 10,431,000 Shares for Pool B. The Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5 million (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) or less. The Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) up to the total value of Shares in Pool B. For the purposes of this paragraph only, "subscription price" for the Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). You should be aware that applicants in Pool A and applicants in Pool B may receive different allocation ratios. If Shares in one (but not both) of the pools are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools. In addition, multiple applications or suspected multiple applications which either pool will be rejected. No applications will be accepted from applicants applying for more than 50% of the Shares initially included in the Hong Kong Public Offer (that is, 10,431,000 Hong Kong Offer Shares). Allocation of Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants in each of Pool A and Pool B. Allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application.

If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their application in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct and authorise** the Company and/or the Joint Global Coordinators (or their respective agents or nominees) as agents for you or on your behalf to do all things necessary to register any Hong Kong Offer Shares allotted to you in your name(s), as required by Memorandum of Association and the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by Memorandum of Association and the Articles of Association;
- **authorize** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders of the Company as stipulated in the Articles of Association;
- **warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Lead Managers, and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- **agree** that the Company, the Directors and any person who has authorised the Prospectus are liable only for the information and representations contained in the Prospectus and any supplement thereto;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent;
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allotted (including conditionally or provisionally) any Offer Shares under the International Placing or otherwise participated in the International Placing;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **represent and warrant** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares are non-U.S. persons outside the United States acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
- **agree** to disclose to the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Lead Managers, the Underwriters, the Hong Kong Share Registrar, the receiving bankers and/or their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;

- **agree** with the Company, and each Shareholder of the Company, and the Company agrees with each Shareholder, to observe and comply with the Cayman Companies Law and the Memorandum of Association and Articles of Association;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- **authorize** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque (where applicable) and Share certificate(s) (where applicable) in person);
- **agree** that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- **agree** with the Company and each shareholder of the Company that the Shares are freely transferable by the holders thereof; and
- **confirm** that you have read the conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them.

The Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Lead Managers, the Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. If the event of an application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Joint Global Coordinators and the Joint Sponsors (or their respective agents and nominees) as the Company's agents may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price and the number of Offer Shares

The Offer Price to be paid by the Underwriters on or around Tuesday, 20 September 2011 and, in any event, not later than Thursday, 22 September 2011. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$6.80 for each Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The Joint Global Coordinators (on behalf of the Underwriters) may with the consent of the Company, reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$3.80 to HK\$6.80 per Share) at any time prior to the morning of the day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Company (www.tenfu.com) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) as soon as practicable following the decision to make such reduction not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Thursday, 22 September 2011, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the general level of indication of interests in International Placing and level of application of the Hong Kong Public Offer, the results of application under the Hong Kong Public Offer and basis of allotment under the Hong Kong Public Offer on Friday, 23 September 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and on the Company's website at www.tenfu.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus on Friday, 23 September 2011.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate(s) and have provided all information required by your Application Form, you may collect them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch/collection of Share certificates. This is expected to be Friday, 23 September 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) and must correspond with the information contained in this Application Form to collect your Share certificate (if any). If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your Share certificate(s) personally within the time specified for collection, they will be despatched thereafter to you by ordinary post to the address as specified on this Application Form at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated on your Application Form that you wish to collect your Share certificate(s) in person then your Share certificate(s) will be sent to the address on this Application Form on or before Friday, 23 September 2011, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Monday, 26 September 2011.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.

In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares if:

1. **Full discretion of the Company or its agents to reject or accept your application:**

The Company and the Joint Global Coordinators (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
2. **You will not receive any allotment if:**
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you apply for applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) Offer Shares under the International Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your **electronic application instructions** through **White Form eIPO** service are not completed in accordance with the terms and conditions set out in the designated website at www.eipo.com.hk;
 - the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offer for subscription (that is, 10,431,000 Shares);
 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.
3. **If your application is revoked:**

By completing and submitting an Application Form you agree that you cannot revoke your application on or before Friday, 14 October 2011 unless a person responsible for the Prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Friday, 14 October 2011, except by means of one of the procedures referred to in the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. If your allotment of Hong Kong Offer Shares is void:
The allotment of the Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Hong Kong Offer Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company that that longer period within three weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$6.80 per Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch/collection of e-Refund payment instructions/refund cheques/Share certificates. The date of despatch/collection is expected to be Friday, 23 September 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) which must correspond with the information contained in your Application Form for collection of your refund cheque. If you are a corporation applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on your Application Form on Friday, 23 September 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 10,431,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$6.80 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

2. Complete the Application Form and sign it. Only written signatures will be accepted.
3. Staple your cheque or banker's cashier order to the Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant;
- be made payable to "HSBC Nominees (Hong Kong) Limited – Tenufu Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "HSBC Nominees (Hong Kong) Limited – Tenufu Public Offer";
- the banker's cashier order must be crossed "Account Payee Only";
- the banker's cashier order must be in Hong Kong dollars;
- the banker's cashier order must not be post dated; and
- the banker's cashier order must be issued by a licensed bank in Hong Kong.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the application form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

Name of Branch	Address
Hong Kong Island	
Hong Kong Office	Level 3, 1 Queen's Road Central
Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing
Kowloon	
Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
Tsim Sha Tsui Branch	Basement & I/F, 82-84 Nathan Road, Tsim Sha Tsui
Whampoa Garden Branch	Shop No. G/6 & 6A, G/F, Site 4, Whampoa Garden
New Territories	
Tuen Mun Town Plaza Branch	Shop 1, U/G/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun
Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT

- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement or otherwise;
- disclosing relevant information to facilitate claims of entitlements; and
- establishing benefit entitlements, such as dividends, rights issues and bonus issues to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or for any other, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer or otherwise use (within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents, such as financial advisers, receiving bankers and overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment (where services to the Company or its subsidiaries of the Hong Kong Share Registrar in connection with the operation of their respective businesses);
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

or any of the following branches of Bank of China (Hong Kong) Limited:

Name of Branch	Address
Hong Kong Island	
Bank of China Tower Branch	3/F, 1 Garden Road
409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
Kowloon	
To Kwa Wan Branch	80N To Kwa Wan Plaza, To Kwa Wan
Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
East Point City Branch	Shop 101, East Point City, Tsung Kwan O
Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen

or any of the following branches of Wing Lung Bank Limited:

Name of Branch	Address
Hong Kong Island	
Head Office	45 Des Voeux Road Central
Johnston Road Branch	118 Johnston Road
North Point Branch	361 King's Road
Kowloon	
Mongkok Branch	B/F Bank Centre, 636 Nathan Road
Tsim Sha Tsui Branch	4 Carnarvon Road
Sham Shui Po Branch	111 Tai Po Road
New Territories	
Tsuen Wan Branch	251 Sha Tsui Road
Sheung Shui Branch	128 San Fung Avenue

5. Your Application Form can be lodged at these times:

Wednesday, 14 September 2011	9:00 a.m. to 4:30 p.m.
Thursday, 15 September 2011	9:00 a.m. to 4:30 p.m.
Friday, 16 September 2011	9:00 a.m. to 4:30 p.m.
Saturday, 17 September 2011	9:00 a.m. to 1:00 p.m.
Monday, 19 September 2011	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Monday, 19 September 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 19 September 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 19 September 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunding payment of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	6,868.54	25,000	171,713.60	300,000	2,060,563.20	6,000,000	41,211,264.00
2,000	13,737.09	30,000	206,056.32	400,000	2,747,417.60	7,000,000	48,079,808.00
3,000	20,605.63	35,000	240,399.04	500,000	3,434,272.00	8,000,000	54,948,352.00
4,000	27,474.18	40,000	274,741.76	600,000	4,121,126.40	9,000,000	61,816,896.00
5,000	34,342.72	45,000	309,084.48	700,000	4,807,980.80	10,000,000	68,685,440.00
6,000	41,211.26	50,000	343,427.20	800,000	5,494,835.20	10,431,000 ⁽¹⁾	71,645,782.46
7,000	48,079.81	60,000	412,112.64	900,000	6,181,689.60		
8,000	54,948.35	70,000	480,798.08	1,000,000	6,868,544.00		
9,000	61,816.90	80,000	549,483.52	2,000,000	13,737,088.00		
10,000	68,685.44	90,000	618,168.96	3,000,000	20,605,632.00		
15,000	103,028.16	100,000	686,854.40	4,000,000	27,474,176.00		
20,000	137,370.88	200,000	1,373,708.80	5,000,000	34,342,720.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

Tenfu (Cayman) Holdings Company Limited

天福（開曼）控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下為**高號**，則須以個別成員名義作出申請，而不是以商號的名義。
- 如閣下為**法人團體**，申請表格須加蓋閣下的公司印章並須由該法人團體正式授權的負責人士簽署，該人士須聲明其代表身份。
- 除非獲上市規則批准的情況下，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
 - 本公司或其任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 本公司關連人士（定義見上市規則）或於緊接全球發售完成後將成為本公司之關連人士；或
 - 上述任何人士之聯繫人（「聯繫人」一詞的定義見上市規則）。
- 如閣下或閣下為其賬戶或利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 中國（不包括香港、澳門及台灣）之法人或自然人；
 - 美籍人士（不是在美國境外）或將不會在離岸交易（定義見S規例）中購入香港發售股份；或
 - 並無香港地址的人士。
- 聯名申請人數目不得超過4名。

乙. 閣下為代名人

如閣下為代名人，則閣下可透過中央結算系統向香港結算發出**電子認購指示**（如閣下為中央結算系統參與者），亦可以閣下名義遞交一份以上的申請表格（倘各申請乃代表不同實益擁有人作出）。閣下必須在本申請表格上註明「由代名人遞交」一欄填寫每名實益擁有人（或倘為聯名實益擁有人，則為各該等實益擁有人）的：

- 賬戶號碼；或
- 若干其他身份識別號碼。

倘閣下並無填寫以上資料，則申請將視為閣下之利益遞交。

丙. 僅可為閣下本身的利益（或閣下及閣下任何聯名申請人的利益）提交一份申請

重複申請或疑屬重複的申請將遭拒絕受理。除上文之節所述情況外，如閣下或閣下與閣下的聯名申請人或閣下任何聯名申請人作出以下任何一項行為，則閣下的所有申請將被視為重複申請而遭拒絕受理：

- （不論個人或與他人聯名）以白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**或根據**白表eIPO服務**（www.eipo.com.hk）向**白表eIPO服務**供應商提出超過一份申請；
- （不論個人或與他人聯名）同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算或根據**白表eIPO服務**（www.eipo.com.hk）向**白表eIPO服務**供應商發出**電子認購指示**提出申請；
- （不論個人或與他人聯名）以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據**白表eIPO服務**（www.eipo.com.hk）向**白表eIPO服務**供應商發出**電子認購指示**，申請超過10,431,000股股份（即根據香港公開發售初步呈呈以供公眾人士認購的股份的50%）；或
- 已經申請、認購或表示有興趣申請或已經或將會獲配發（包括有條件及/或暫定）國際配項下之股份。

除上文所述者外，如接獲超過一份為閣下之利益提出的申請（包括香港結算代理人根據**電子認購指示**提出申請的部分），則閣下所有申請亦視作重複申請而遭拒絕受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權。

則該申請將視為閣下之利益遞交。

非上市公司其股本證券並無在香港聯交所上市的公司。**法定控制權**指閣下：

- 控制公司董事會的組成；或
- 控制公司一半以上投票權；或
- 持有公司一半以上已發行股本（不計無權參與超過某個特定金額的溢利或資本分派之任何部分股本）。

丁. 香港發售股份的分配 - 甲組及乙組

分配而後，根據香港公開發售初步呈呈可供公眾人士認購的香港發售股份（已扣除國際配售與香港公開發售之間重新分配的任何股份數目調整）將分為兩組：甲組10,431,000股及乙組10,431,000股。甲組的股份將按公平基準分配予申請認購價為五百萬港元（不包括應付的經紀佣金、證監會交易費及聯交所交易費）或以下的股份申請人。乙組的股份將按公平基準分配予申請認購價為五百萬港元（不包括應付的經紀佣金、證監會交易費及聯交所交易費）以上至乙組股份總值的股份申請人。倘在本組內，股份認購價指申請認購時應就股份支付的價格（而不考慮發售價的終定價）。閣下應注意，甲組申請與乙組申請所獲分配的比例或會有所不同。倘其中一組（而非兩組）的申請出現認購不足的情況，則多出的股份將轉撥予另一組，以滿足該組的需求，並作相應分配。閣下僅可獲分配甲組或乙組的股份而不可從兩組獲分配股份。此外，同一組別內或兩組之間的重複申請或疑屬重複申請，均會被拒絕受理。申請人申請認購超過原分配予香港公開發售的股份的50%（即10,431,000股香港發售股份），將不予受理。分配予香港公開發售項下投資者的股份（甲組及乙組），將按按投所接獲的香港公開發售的有效申請水平而定。每一組的分配基準可依據甲組及乙組各組申請人有效申請的香港發售股份數目而有所不同。分配香港發售股份數目（如適用）涉及抽籤，即意味部分申請人獲分配的香港發售股份數目可能較其申請同一香港發售股份數目的人士為高，而未獲抽中的申請人則可能不獲發任何香港發售股份。

戊. 補充資料

如招股章程須刊登任何補充文件，已遞交申請的申請人則可能會亦可能不會獲通知（視乎補充文件所載資料而定），表示可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應視作批准已補充文件的招股章程提出申請。

己. 填妥及遞交申請表格的效用

本申請表格一經填妥及遞交，即表明閣下（如屬聯名申請人，即閣下共同及個別）代表本身（作為代理人或代名人）及閣下以代理人或代名人身份代表每位人士：

- 指示及授權本公司及/或聯席全球協調人（或按各自各自的代理人或代名人）作為本公司代理人，按照組織章程大綱及組織章程細則規定，代表閣下辦理一切必需手續，以閣下的名義登記任何配發予閣下的香港發售股份，及使招股章程及本申請表格所述的各項安排生效；
- 承諾簽署所有必需文件及辦理一切必需手續，使閣下可按照組織章程大綱及組織章程細則的規定，登記成為閣下獲配發的香港發售股份的持有人；
- 授權本公司代表閣下與每位董事及高級職員訂立合約，合約中各董事及高級職員承諾遵守及遵從組織章程細則所規定對本公司股東所負的責任；
- 保證閣下在申請表格所載的資料均真實無誤；
- 倘香港以外任何地區的法律適用於閣下的申請，則同意及保證閣下已遵守所有該等法律，以及本公司、聯席全球協調人、聯席保薦人、聯席牽頭經辦人及包銷商，以及其各自的高級職員或顧問，概不會因閣下的聯名要約獲得接納，或因閣下在招股章程所載條款及條件下的權利與義務所產生的任何行動而觸犯任何香港境外的法律；
- 確認閣下已收訖一份招股章程，而閣下在提出申請時，僅依據招股章程載列的資料及申述，及將不會依賴招股章程任何補充文件所載以外的任何其他資料及陳述；
- 同意本公司、董事及任何授權招股章程的人士僅須對招股章程以及其任何補充文件所載的資料及陳述負責；
- 同意（在不影響閣下可能擁有的任何其他權利的情况下）是項申請一經接納，便不可因無意的失實陳述而撤銷；
- （如是項申請是為閣下本身的利益提出）保證這是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據**白表eIPO服務**（www.eipo.com.hk）向**白表eIPO服務**供應商發出**電子認購指示**作出的唯一申請；
- （如閣下為他人的代理人）保證已向有關人士作出合理查詢，證實這是為該人士利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據**白表eIPO服務**（www.eipo.com.hk）向**白表eIPO服務**供應商發出**電子認購指示**作出的唯一申請，而閣下已獲正式授權，以該人士代理人的身份簽署本申請表格；
- 承諾及保證閣下（如是項申請是為閣下利益作出），閣下為其利益提出是項申請的人士並不會申請或認購或表示有興趣申請、亦不會申請或認購或表示有興趣申請，而且未曾收取或獲配發或配發（包括有條件或暫定）國際配項下的任何股份或股份，也不會以任何其他方式參與國際配發；
- 同意閣下的申請、對申請的任何接納及由此而構成的合同，均受香港法例管轄，並按其詮釋；
- 聲明及保證閣下明白香港發售股份過去及目前的日後也不會根據美國證券法登記，而閣下及閣下代表或其利益申請認購香港發售股份的任何人士為在離岸交易（定義見S規例）中購入香港發售股份而身處美國境外的非美籍人士；
- 同意向本公司、聯席全球協調人、聯席保薦人、聯席牽頭經辦人、包銷商、香港證券登記處、收銀銀行及/或其各自的顧問及代理人披露其所需任何有關閣下或閣下為其利益提出是申請的人士的個人資料及任何資料；

- 與本公司及本公司各股東同意，而本公司亦與各股東同意遵守並符合開曼公司法及組織章程大綱及組織章程細則；
- （若申請乃由代理人代表閣下提出）保證閣下已正式及不可撤銷地授予代理人提出申請所需的所有權利及授權；
- 承諾及同意接納閣下根據本申請所申請認購的香港發售股份，或閣下獲配發的任何較少數目的香港發售股份；
- 授權本公司將閣下的姓名/名稱列入本公司股東名冊，登記為任何配發予閣下的香港發售股份的持有人，由本公司及/或本公司代理人以閣下或（如屬聯名申請人）申請表格內排名首位申請人為收款人按申請表格所填地址以普通郵遞方式寄發任何股票（如適用）及/或退還支票（如適用），郵誤風險概由閣下承擔（除非閣下申請認購1,000,000股或以上香港發售股份，並已於申請表格表明擬親自領取退還支票（如適用）及股票（如適用））；
- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自之董事、高級職員、僱員、代理人或顧問及涉及全球發售之任何其他參與方及閣下，將僅依賴本招股章程及本招股章程任何補充文件內所載之資料及陳述；
- 向本公司及本公司各股東同意，股份持有人可自由轉讓股份；及
- 確認閣下已閱讀招股章程及申請表格所列的條件及申請程序，並受其約束。

本公司、聯席全球協調人、聯席保薦人、聯席牽頭經辦人、包銷商及其各自的董事及參與全球發售的任何其他各方均有權依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請，聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由申請人共同及個別作出、提供、承擔及被施加。

庚. 授權書

如閣下透過獲得正式授權代表提出申請，本公司及作為本公司代理人的聯席全球協調人及聯席保薦人（或彼等各自的代理人及代名人）可在符合其認為適當的任何條件的情況下（包括要求閣下的代表出示已獲授權的證據）全權酌情接納有關申請。

辛. 釐定發售價及/或發售股份數目

發售價預期由本公司及聯席全球協調人（代表包銷商）於2011年9月20日（星期二）或前後及無論如何不遲於2011年9月22日（星期四）釐定。申請香港發售股份的申請人於申請時須支付每股份的最高發售價6.80港元，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。聯席全球協調人（代表包銷商）經本公司同意後，可於遞交香港公開發售申請表格最後日期上午，隨時調減發售股份數目及/或將指示性發售價調低至招股章程所列範圍（即每股股份4.80港元至6.80港元）。在此情況下，有關調減發售股份數目及/或調低指示性發售價範圍的通知將在有關調減決定作出後在切實可行的情況下盡快，且不遲於遞交香港公開發售申請表格最後日期上午，在《華南早報》（以英文）、《香港經濟日報》（以中文）、本公司網站（www.tenfu.com.hk）及香港聯交所網站（www.hkexnews.hk）刊登。倘本公司及聯席全球協調人（代表包銷商）因任何原因未能在2011年9月22日（星期四）或之前協定發售價，則全球發售將不會進行並將告失效。

香港發售股份的配發

根據本表格及招股章程所載條款及條件，在截止辦理申請登記前，將不會處理任何股份的申請，亦不會配發任何此等股份。

本公司預期於2011年9月23日（星期五）在《華南早報》（以英文）、《香港經濟日報》（以中文）及本公司網站（www.tenfu.com.hk）及香港聯交所網站（www.hkexnews.hk）公佈發售價、國際配售的整體踴躍程度、香港公開發售的申請水平、香港公開發售之申請結果及香港公開發售之配發結果。香港公開發售的分配結果，以及成功申請人的香港身份證號碼/香港商業登記號碼（如適用）及用白色及黃色申請表格，通過**白表eIPO**及透過中央結算系統向香港結算發出**電子認購指示**所成功申請的香港發售股份數目，將於2011年9月23日（星期五）通過招股章程「如何申請香港發售股份 - 公佈結果」一節所述的多個渠道公佈。

倘成功申請認購香港發售股份（全部或部分）

閣下申請認購1,000,000股或以上香港發售股份，且已在閣下的申請表格上表明擬親自領取閣下的股票並已提供閣下申請表格所要求的全部資料，閣下可於本公司在報章上公佈的寄發/領取股票日期當日上午9:00至下午1:00期間，親自前往以下地點領取股票：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

預期領取日期為2011年9月23日（星期五）

如閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代為領取。閣下於領取閣下的股票（如有時）必須出示資料與本申請表格所載相符的身份證明文件（必須為香港中央證券登記有限公司接納的身份證明文件）。如閣下為申請人並選擇親自領取，則必須由授權代表帶同蓋上本公司印章的授權書到取。有關授權代表須於領取時出示香港中央證券登記有限公司所接納的身份證明文件。

如閣下未有於指定時間內親自領取閣下的股票，該等股票其後將以普通郵遞方式寄往本申請表格所指示地址，郵誤風險概由閣下承擔。

如閣下申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份，但並無在閣下的申請表格上表明擬親自領取股票，則閣下的股票將於2011年9月23日（星期五）或之前以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下自行承擔。

股票只會在香港公開發售各方面已成為無條件，且並無根據其條款終止，方會成為有效的所有權證，而該日期預期為2011年9月26日（星期一）上午9:00。

本公司將不會發出任何臨時所有權文件，亦不會就申請時支付的申請款項發出收據。如發售價低於閣下支付的每股香港發售股份價格，則多收的申請款項（包括相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）將不計利息退還閣下。

導致閣下不獲配發香港發售股份的情況

閣下可能因下列原因不獲配發香港發售股份：

- 本公司或其代理人可全權拒絕或接納閣下的申請；本公司及聯席全球協調人（作為本公司代理人），或其各自的代理人及代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何申請的某部分。拒絕或接納申請均毋須解釋任何理由。
- 如出現下列情況，閣下將不會獲配發：
 - 閣下的申請為重複或疑屬重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有興趣申請，或已獲或將獲配發或配發（包括有條件及/或暫定）國際配項下的發售股份；
 - 閣下未妥為付款；
 - 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
 - 閣下未按申請表格所載指示填妥申請表格（如閣下使用申請表格申請認購）；
 - 閣下未有根據指定網站www.eipo.com.hk的條款及條件透過**白表eIPO**服務完成提交**電子認購指示**；
 - 本公司相信，若接納閣下的申請，將觸犯閣下填寫及/或簽署閣下申請所屬司法權區的通用證券法或其他法律、規則或法規；
 - 閣下申請認購在香港公開發售中初步呈呈以供認購的香港發售股份超過50%（即10,431,000股）股份；或
 - 包銷協議未能成為無條件；或
 - 包銷協議按各自的條款予以終止。
- 如閣下的申請被撤銷：
 - 一經填妥及遞交申請表格，即表示閣下同意於2011年10月14日（星期五）或之前不得撤銷閣下的申請。除非非公司條例第40條（公司條例第342E條所引用）所指的招股章程負責人根據該條發給公告，免除或限制該人士對招股章程的責任。本協議將成為與本公司訂立的一項附屬合同。當閣下遞交申請表格，本協議即具約束力。作為該附屬合同的代價，本公司同意，除按照招股章程所述其中一項程序外，本公司不會在2011年10月14日（星期五）或之前向任何人士提出任何香港發售股份。如招股章程須刊登任何補充文件，可通知或不通知（視乎補充文件所載資料而定）已遞交申請的申請人，其申請可予撤回。倘申請人未獲知會或倘申請人未獲知會但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在上文的規限下，申請一經提出即不可撤回，而申請人應視作根據已補充的招股章程提出申請。
 - 閣下的申請一經接納，概不得撤銷。就此而言，公佈分配的結果，即為接納未遭拒絕的申請，而倘分配的基準須受若干條件規限或以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

閣下如欲以本身的名義登記將獲發行的香港發售股份，請使用本申請表格

4. 如配發香港發售股份作廢：
- 如香港聯交所上市委員會並未在以下任何一段期間內批准香港發售股份上市，閣下獲配發的香港發售股份將會作廢：
 - 在截止辦理申請登記後三星期內；或
 - 香港聯交所上市委員會在截止辦理申請登記後三星期內知會本公司的較長期限內，該期限最長不超過六星期。

退回股款

閣下因上述任何原因而未獲得任何香港發售股份，本公司將不計利息退還閣下的申請款項，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人申請時支付的每股股份初步發售價6.80港元（不包括有關經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多繳的申請款項，連同多繳的申請款項有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。

退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下（如屬聯名申請人，則排名首位的申請人）提供的香港身份證號碼／護照號碼部分字樣，可能會印列在閣下的退還支票（如有）上。該等資料亦可能會為退還用途轉交第三方。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼／護照號碼。閣下的退還支票無法兌現，如不正確填寫香港身份證號碼／護照號碼，可能會導致閣下的退還支票延遲兌現，或使閣下的退還支票無法兌現。

倘閣下申請1,000,000股或以上香港發售股份，且在閣下的申請表格表明擬親自領取退還支票（如有），閣下可在本公司於報章上公佈的發還／領取退還支票／股票日期當日上午9:00至下午1:00期間，親自前往以下地點領取退還支票：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

預期發還／領取日期為2011年9月23日（星期五）。

閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示資料與申請表格所載者相符的身份證明文件（必須為香港中央證券登記有限公司接納的身份證明文件）。選擇親自領取退還支票的申請人必須由其授權代表帶同蓋有公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接納的身份證明文件。

閣下未有於指定的領取時間內親自領取閣下的退還支票，該等支票將於其後盡快以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

閣下申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份，但並無在閣下的申請表格上表明擬親自領取退還支票，則退還支票將於2011年9月23日（星期五）以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。本公司會盡量避免不當延遲退還申請款項（如適用）。

以香港結算代理人名義提出申請

倘若本申請表格乃由香港結算代理人代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，而以招股章程的規定為準。在不限制此段的一般性的前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件在組織章程大綱及組織章程細則的規限下申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「如閣下為代理人」；
- 「僅可為閣下利益」（或閣下及閣下任何聯名申請人的利益）提交一份申請；
- 「填妥及遞交申請表格的效用」一節的所有聲明及保證，惟首兩項有關申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部分除外；

申請手續

- 請按照下表計算閣下就擬認購的香港發售股份數目所應繳的申請款項。申請股數最少須為1,000股香港發售股份，並須按照下表載列的股數提出申請。閣下可以申請的香港發售股份最高數目列於下表。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於10,431,000股香港發售股份的數目時應付的款項總額。申請人須於申請時繳付每股股份的最高發售價6.80港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 請填妥並簽署申請表格。只接納親筆簽名。
- 付款支票或銀行本票須緊釘於申請表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。

如以支票付款，該支票必須：

- 為港元支票；
- 以閣下在香港的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須為排名首位申請人的名稱；
- 註明抬頭人為「滙豐代理人（香港）有限公司－天福公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示名稱必須為申請表格所示的名稱。如屬聯名申請，該銀行本票背面所示名稱必須為排名首位申請人的名稱；
 - 銀行本票必須註明收款人為「滙豐代理人（香港）有限公司－天福公開發售」；
 - 銀行本票必須劃線註明「只准入抬頭人賬戶」；
 - 銀行本票必須為港元銀行本票；
 - 不得開出期票；及
 - 銀行本票須由香港持牌銀行發出。
- 如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。

- 撕下申請表格，對摺一次，然後投入香港上海滙豐銀行有限公司的下述任何一間分行的特設收集箱內：

分行名稱	地址
香港島	香港總行 太古城中分行
九龍	觀塘分行 旺角分行 尖沙咀分行 黃埔花園分行
新界	屯門市廣場分行 沙田廣場分行

- 「倘成功申請認購香港發售股份（全部或部分）」；
- 「導致閣下不獲配發香港發售股份的情況」；及
- 「退回股款」。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效，此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港證券登記處（「香港證券登記處」）就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時，或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或香港證券登記處無法進行過戶及提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及／或寄發閣下股票及／或有關收取的退還支票。

證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

- 證券持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：
- 處理閣下的申請和退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
 - 使之符合香港或其他地區之所有適用法律規例；
 - 登記新發行的股份或為證券持有人（包括（如適用）以香港結算代理人）登記轉往其名下或由其名下轉讓證券予他人；
 - 保存或更新本公司證券持有人名冊；
 - 進行或協助進行簽名核對或任何其他資料核對或交換；
 - 確定可獲取利益，例如股息、供股及紅股發行等的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 按照法律、規則或法規的規定作出披露；
 - 以報章公告或其他方式披露成功申請人的身份；
 - 披露有關資料以作出出權益索償；及
 - 與上述有關的任何其他附帶或相關目的及／或以便本公司及香港證券登記處能夠履行彼等對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他目的。

3. 轉變個人資料

本公司及香港證券登記處將將證券持有人的個人資料保密，但本公司及其香港證券登記處可能會就上述目的作出彼等視為必要的查詢以確定個人資料的準確性。尤其可能會將證券持有人的個人資料向下列任何人士及機構披露，獲取或轉交有關資料（不論在香港或外地）：

- 本公司或其委任的代理、例如財務顧問、收款銀行及海外過戶登記處；
- 當申請人要求將證券存入中央結算系統，則包括在運作中央結算系統方面須使用個人資料的香港結算及香港結算代理人；
- 任何向本公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 任何法定、監管或政府機關（包括香港聯交所及證監會）及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司及香港證券登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不確的資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所有資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港證券登記處對下的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述所有規定。

或中國銀行（香港）有限公司的下述任何分行：

分行名稱	地址
香港島	中環大馬路分行 軒尼詩道409號分行 石塘咀分行
九龍	土瓜灣分行 尖沙咀東分行 九龍廣場分行 東城城分行 美孚萬事達廣場分行

或永隆銀行有限公司的下述任何分行：

分行名稱	地址
香港島	總行 莊士敦道 北角
九龍	旺角 尖沙咀 深水埗
新界	荃灣 上水

- 閣下可於下列時間內遞交申請表格：

2011年9月14日（星期三）	上午9:00至下午4:30
2011年9月15日（星期四）	上午9:00至下午4:30
2011年9月16日（星期五）	上午9:00至下午4:30
2011年9月17日（星期六）	上午9:00至下午1:00
2011年9月19日（星期一）	上午9:00至中午12:00

- 申請表格最遲須於2011年9月19日（星期一）中午12:00或（如該日並無開始辦理申請登記）下一個辦理申請登記的日期中午12:00前遞交。本公司將於當日上午11:45至中午12:00期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告信號在2011年9月19日（星期一）上午9:00至中午12:00期間內任何時間在香港生效，將不會辦理申請登記：

- 「八號或以上熱帶氣旋警告信號」；或
- 「黑色」暴雨警告信號

而將改為在下一個上午9:00至中午12:00內任何時間並無懸掛上述任何一項警告信號的營業日當日上午11:45至中午12:00期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

- 本公司保留將所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於2011年9月19日（星期一）中午12:00前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項至寄發電子退還指示／退還支票日之前的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及／或任何多繳的申請款項或退還。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
1,000	6,868.54	25,000	171,713.60	300,000	2,060,563.20	6,000,000	41,211,264.00
2,000	13,737.09	30,000	206,056.32	400,000	2,747,417.60	7,000,000	48,079,808.00
3,000	20,605.63	35,000	240,399.04	500,000	3,434,272.00	8,000,000	54,948,352.00
4,000	27,474.18	40,000	274,741.76	600,000	4,121,126.40	9,000,000	61,816,896.00
5,000	34,342.72	45,000	309,084.48	700,000	4,807,980.80	10,000,000	68,685,440.00
6,000	41,211.26	50,000	343,427.20	800,000	5,494,835.20	10,431,000 ⁽¹⁾	71,645,782.46
7,000	48,079.81	60,000	412,112.64	900,000	6,181,689.60		
8,000	54,948.35	70,000	480,798.08	1,000,000	6,868,544.00		
9,000	61,816.90	80,000	549,483.52	2,000,000	13,737,088.00		
10,000	68,685.44	90,000	618,168.96	3,000,000	20,605,632.00		
15,000	103,028.16	100,000	686,854.40	4,000,000	27,474,176.00		
20,000	137,370.88	200,000	1,373,708.00	5,000,000	34,342,720.00		

(1) 閣下可申請認購的香港發售股份最高數目。