

# Tenfu (Cayman) Holdings Company Limited

## 天福（開曼）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

#### 全球發售

**Number of Offer Shares under the Global Offering** : 208,620,000 Shares (subject to the Over-allotment Option)  
**Number of Hong Kong Offer Shares** : 20,862,000 Shares (subject to adjustment)  
**Number of International Placing Shares** : 187,758,000 Shares (subject to adjustment and the Over-allotment Option)  
**Maximum Offer Price** : HK\$6.80 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
**Nominal value** : HK\$0.10 per Share  
**Stock code** : 6868

全球發售的發售股份數目 : 208,620,000股股份(視乎超額配股權而定)  
香港發售股份數目 : 20,862,000股股份(可予調整)  
國際配售股份數目 : 187,758,000股股份(可予調整及視乎超額配股權而定)  
最高發售價 : 每股發售股份6.80港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足並可予退還)  
面值 : 每股股份0.10港元  
股份代號 : 6868

Please read carefully the prospectus of Tenfu (Cayman) Holdings Company Limited (the “Company”) dated 14 September 2011 (the “Prospectus”) (in particular, the sections on “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered and Available for Inspection” in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the “Securities Act”).

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration. No public offering of securities will be made by the Company in the United States.

在填寫本申請表格前，請仔細閱讀天福（開曼）控股有限公司（「本公司」）於2011年9月14日刊發之招股章程（「招股章程」），尤其是招股章程「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除另有說明外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄七「送呈及備查文件」一節所列的其他文件，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處登記。香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處對任何此等文件的內容概不負責。

本申請表格所載資料，不會於美國（包括其領土及屬地、美國各州及哥倫比亞特區）或美國境內直接或間接分發。於美國，該等資料並不構成或成為購買或認購證券的任何建議或要約。本申請表格所述股份並未及將不會根據1933年美國證券法（經修訂）（「證券法」）登記。

除非已根據證券法辦理登記或獲豁免遵守登記規定，否則將不會於美國發售或出售股份。證券將不會在美國公開發售。

本申請表格或招股章程所載內容概不構成提呈出售或招攬購買要約，亦不會於任何進行該等提呈、招攬或出售屬違法的司法權區出售任何香港發售股份。本申請表格所載資料並不構成在美國出售證券的要約。除非已根據適用法例登記或已獲豁免登記，否則證券不得在美國境內發售或出售。本公司不會在美國公開發售任何證券。

To: Tenfu (Cayman) Holding Company Limited (the “Company”)  
Credit Suisse (Hong Kong) Limited  
China International Capital Corporation Hong Kong Securities Limited  
Polaris Securities (Hong Kong) Limited  
Hong Kong Underwriters

致：天福（開曼）控股有限公司（「貴公司」）  
瑞士信貸（香港）有限公司  
中國國際金融香港證券有限公司  
寶來證券（香港）有限公司  
香港包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheques be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Joint Sponsors or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵照**白表eIPO**申請透過銀行／股票經紀遞交的電子公開發售指引及運作程序以及吾等就香港公開發售提供**白表eIPO**服務的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款及條件及申請手續，並同意遵守。為代表與申請有關的相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則所載的各項規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲配發的任何較少數目的香港發售股份；
- 明白 貴公司、董事及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司、聯席全球協調人、聯席保薦人或包銷商須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因其而產生的合同，將受香港法律管轄及按其詮釋。

Signature  
簽名：

Date 日期：

Name of applicant  
申請人姓名：

Capacity 身份：

2

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of 合共  
are enclosed for a total sum of 其總金額為

HK\$	港元

cheque  
支票

Cheque number(s)  
支票編號

4

Please use **BLOCK** letters 請用正楷填寫

Name of White Form eIPO Service Provider  
白表eIPO服務供應商名稱

Chinese Name  
中文名稱

White Form eIPO Service Provider ID  
白表eIPO服務供應商身份證明

Name of contact person  
聯絡人姓名

Contact number  
聯絡電話號碼

Fax number  
傳真號碼

Address  
地址

**For Broker use 此欄供經紀填寫**  
Lodged by 申請由以下經紀遞交

Broker No.  
經紀號碼

Broker's Chop  
經紀印章

**For bank use 此欄供銀行填寫**

**Hong Kong Public Offer — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO 服務供應商申請表格**  
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.  
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1 Sign and date the application form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO** services in relation to the Hong Kong Public Offer, which was released by the SFC.

**2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an **White Form eIPO Service Provider** using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$
1,000	6,868.54	45,000	309,084.48	2,000,000	13,737,088.00
2,000	13,737.09	50,000	343,427.20	3,000,000	20,605,632.00
3,000	20,605.63	60,000	412,112.64	4,000,000	27,474,176.00
4,000	27,474.18	70,000	480,798.08	5,000,000	34,342,720.00
5,000	34,342.72	80,000	549,483.52	6,000,000	41,211,264.00
6,000	41,211.26	90,000	618,168.96	7,000,000	48,079,808.00
7,000	48,079.81	100,000	686,854.40	8,000,000	54,948,352.00
8,000	54,948.35	200,000	1,373,708.80	9,000,000	61,816,896.00
9,000	61,816.90	300,000	2,060,563.20	10,000,000	68,685,440.00
10,000	68,685.44	400,000	2,747,417.60	10,431,000 <sup>(1)</sup>	71,645,782.46
15,000	103,028.16	500,000	3,434,272.00		
20,000	137,370.88	600,000	4,121,126.40		
25,000	171,713.60	700,000	4,807,980.80		
30,000	206,056.32	800,000	5,494,835.20		
35,000	240,399.04	900,000	6,181,689.60		
40,000	274,741.76	1,000,000	6,868,544.00		

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

**3 Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **White Form eIPO Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheques and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited – Tenfu Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **White Form eIPO Services Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheques submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the **White Form eIPO Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**填寫本申請表格的指引**

下文提及的各欄乃指本申請表格所編號的各欄。

**1 在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的可就香港公開發售提供白表eIPO服務的白表eIPO服務供應商名單內的人士。

**2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。**

閣下可代表各相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項* 港元	申請認購的香港發售股份數目	申請時應繳款項* 港元	申請認購的香港發售股份數目	申請時應繳款項* 港元
1,000	6,868.54	45,000	309,084.48	2,000,000	13,737,088.00
2,000	13,737.09	50,000	343,427.20	3,000,000	20,605,632.00
3,000	20,605.63	60,000	412,112.64	4,000,000	27,474,176.00
4,000	27,474.18	70,000	480,798.08	5,000,000	34,342,720.00
5,000	34,342.72	80,000	549,483.52	6,000,000	41,211,264.00
6,000	41,211.26	90,000	618,168.96	7,000,000	48,079,808.00
7,000	48,079.81	100,000	686,854.40	8,000,000	54,948,352.00
8,000	54,948.35	200,000	1,373,708.80	9,000,000	61,816,896.00
9,000	61,816.90	300,000	2,060,563.20	10,000,000	68,685,440.00
10,000	68,685.44	400,000	2,747,417.60	10,431,000 <sup>(1)</sup>	71,645,782.46
15,000	103,028.16	500,000	3,434,272.00		
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25,000	171,713.60	700,000	4,807,980.80		
30,000	206,056.32	800,000	5,494,835.20		
35,000	240,399.04	900,000	6,181,689.60		
40,000	274,741.76	1,000,000	6,868,544.00		

\* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費

**3 在欄3填上閣下付款的詳細資料。**

閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 出示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「滙豐代理人（香港）有限公司－天福公開發售」；
- 以「只准入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請將不獲接納。

閣下的責任是確保所遞交的支票的詳細資料，與就有關本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

**4 在欄4填上閣下的詳細資料（用正楷）。**

閣下必須在本欄填上白表eIPO服務供應商的名称、身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及經紀印章。

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheques to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

### 4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheques must be submitted to the following receiving bank branches by 4:00 p.m. on Monday, 19 September 2011:

**The Hongkong and Shanghai Banking Corporation Limited**  
Hong Kong Office – Correspondence Department, Basement Level 1, 1 Queen's Road Central

**Bank of China (Hong Kong) Limited**  
1/F BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon  
or  
33/F Bank of China Tower, 1 Garden Road, Hong Kong

**Wing Lung Bank Limited**  
Head Office – 45 Des Voeux Road Central

## 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」),就個人資料及條例而制訂的政策及措施。

### 1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及/或香港證券登記處提供其最新的準確個人資料。

若未能提供所需資料,或會導致 閣下的證券申請不予受理或被延誤或本公司及/或香港證券登記處無法進行過戶或提供其他服務,亦可能妨礙或延誤登記或過戶。閣下已成功申請的香港發售股份及/或寄發股票及/或發送電子退款指示及/或寄發 閣下應得的退款支票。

證券持有人提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

### 2. 資料用途

證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請手續;
- 使之符合香港或其他地區的所有適用法例法規;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
- 保存或更新本公司證券持有人名冊;
- 進行或協助進行簽名核對或任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格;
- 寄發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便作出權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或以便本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他目的。

### 3. 轉交個人資料

本公司及香港證券登記處會將證券持有人的個人資料保密,但本公司及其香港證券登記處可能會就上述目的作出彼等視為必要的查詢以確定個人資料的準確性,尤其可能會將證券持有人的個人資料向下列任何及所有人士及機構披露、獲取或轉交有關資料(不論在香港或外地):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外過戶登記總處;
- 當申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人資料的香港結算及香港結算代理人;
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括香港聯交所及證監會);及
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

### 4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料,並有權索取有關資料副本及更正任何不確的資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所有持有資料類別的要求,應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱權條例事務主任提出。

閣下簽署本申請表格,即表示同意上述所有規定。

## 遞交本申請表格

此填妥申請表格,連同適當支票,必須於2011年9月19日(星期一)下午4:00前,送達下列收款銀行任何一間分行:

**香港上海滙豐銀行有限公司**  
香港總行 – 香港皇后大道中1號地庫1樓書信部

**中國銀行(香港)有限公司**  
九龍長沙灣道194-200號中銀長沙灣大樓1樓  
或  
香港花園道1號中銀大廈33樓

**永隆銀行有限公司**  
總行 – 德輔道中45號