

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PAN SINO INTERNATIONAL HOLDING LIMITED

環新國際有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 502)

ANNOUNCEMENT

The Company announces that with the effect from 9:00 a.m. on Monday, 19 September 2011, the listing of the Shares will be cancelled in accordance with the Delisting Procedures. The Stock Exchange considered that the Company's resumption proposal was not viable.

Pan Sino International Holding Limited (the "Company") announces that with effect from 9:00 a.m. on Monday, 19 September 2011, the listing of shares of the Company (the "Shares") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") will be cancelled in accordance with the Delisting Procedures (the "Delisting Procedures") stipulated in Practice Note 17 to the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"). Practice Note 17 to the Listing Rules sets out the procedures to be adopted to delist long-suspended companies.

Trading in the Shares has been suspended since 9:30 a.m. on 30 April 2007 at the request of the Company.

The Company was put into the third stage of the Delisting Procedures on 18 August 2010. The third stage of the Delisting Procedures in respect of the Company expired on 17 February 2011.

On 31 January 2011, the Company had submitted a proposal for resumption to the Stock Exchange. On 2 September 2011, the Stock Exchange notified the Company that it will cancel the listing of the Shares with effect from 9:00 a.m. on Monday, 19 September 2011 as the Stock Exchange determined that the Company's resumption proposal was not viable.

The Stock Exchange has notified the Company that it will issue an announcement in relation to this matter and has reminded the Company of its obligation under paragraph 3.1 of Practice Note 17 to issue an announcement informing the public of the cancellation of the listing of shares of the Company on the same day as the Stock Exchange's announcement referred to above.

On the basis of the information available from the previous announcements made by the Company, Mr. Rudi Zulfian, Mr. Abdi Arif Rasdita and Ms. Roseline Marjuki are the executive directors of the Company and Ms. Goh Hwee Chow, Jacqueline and Ms. Mok Chui Mei are the independent non-executive directors of the Company.

For and on behalf of
Pan Sino International Holding Limited
(In Liquidation)
Lai Kar Yan (Derek)
Joseph Lo Kin Ching
Joint and Several Liquidators
(acting as agents for and on behalf of Pan Sino
International Holding Limited with personal
liability)

Hong Kong, 15 September 2011

**For identification purpose only*