

Public Offer — Yellow Application Form 公開發售 — 黃色申請表格

Use this application form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Travel Expert (Asia) Enterprises Limited (the “Company”) dated Friday, 16 September 2011 (the “Prospectus”) together with any supplement thereto. 附註:除本申請表格另有界定外,本申請表格所用詞彙及詞語與專業旅運(亞洲)企業有限公司(「本公司」)於二零一一年九月十六日(星期五)刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不會就因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Public Offer Shares will be made in the United States. 本申請表格所載資料,不於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所述股份並無及將不會根據1933年美國證券法(經修訂)(「證券法」)登記。除非進行登記或已根據證券法的登記規定獲豁免,否則股份概不可供往來發售或出售。公開發售股份將不會於美國進行公開發售。 A copy of this Application Form, together with a copy of each of the WHITE, PINK and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed “Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本申請表格連同白色、粉紅色及綠色申請表格、招股章程及招股章程附錄A,送呈香港公司註冊處處長文件,存段後所須的其他文件,已遵照香港法例第32章公司條例第342C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對因此等文件的內容概不負責。 Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. 本申請表格或招股章程的內容概不構成或擬呈出售、邀請要約購買或出售任何公開發售股份即屬違法之司法權區內作出有關呈出售、邀請或銷售。

Please staple your payment here 請將股款緊釘在此



Travel Expert (Asia) Enterprises Limited 專業旅運(亞洲)企業有限公司 (incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	100,000,000 Shares
Number of Placing Shares	:	90,000,000 Shares (subject to re-allocation)
Number of Public Offer Shares	:	10,000,000 Shares (subject to re-allocation)
Maximum Offer Price	:	HK\$0.69 per Offer Share (payable in full on application, subject to refund, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1235
配售及公開發售		
發售股份數目	:	100,000,000 股股份
配售股份數目	:	90,000,000 股股份(可予重新分配)
公開發售股份數目	:	10,000,000 股股份(可予重新分配)
最高發售價	:	每股發售股份0.69港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費(須於申請時繳足,多繳股款可予退還)
面值	:	每股股份0.01港元
股份代號	:	1235

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 21 September 2011. You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受認購申請時間為 二零一一年九月二十一日(星期三)中午十二時正。閣下必須細閱本申請表格所載條件及指示。

本申請表格各部份必須以墨水筆/原子筆清楚填妥,並於本頁簽署,方為有效。

To: Travel Expert (Asia) Enterprises Limited
OSK Capital Hong Kong Limited
OSK Securities Hong Kong Limited
ABC Securities Company Limited
The Public Offer Underwriters

I/We:

- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, being not more than HK\$0.69 per Public Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) (other than an application (if any) made on a PINK Application Form by me in the capacity of an Eligible Employee);
- undertake and confirm that I/we and the person for whose benefit I/we are applying have not indicated an interest for, applied for, or taken up or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any Placing Shares nor receive, nor be placed or allocated, nor otherwise participate in, the placing;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor and the Sole Bookrunner in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) in respect thereof directly into CCASS for the credit of my/our investor participant stock account or the stock account of my/our designated CCASS participant as instructed by me/us and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form);
- authorise the Company to despatch any Auto Refund payment instructions to the my/our application payment bank account if I/we have completed payment of the HK eIPO White Form application monies from a single bank account; or authorise the Company to issue and despatch any refund cheque to the address specified in my/our electronic application instruction submitted under the HK eIPO White Form service if I/we have completed payment of the application monies from multi-bank accounts;
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Public Offer described in the Prospectus;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or any other U.S. person, person or entity;
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D 日 / M 月 / Y 年

Warning:

- It is important that you read the terms and conditions and application procedures overlaid.
- You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) (other than an application (if any) made on a PINK Application Form). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service for more than 9,000,000 Public Offer Shares (being 100% of the Offer Shares initially available for subscription under the Public Offer after deducting 1,000,000 Public Offer Shares available for subscription by Eligible Employees using PINK Application Forms) and applications where cheques or banker's cashier orders are dishonored upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告:

- 閣下必須細閱背頁的條款及條件及申請手續。
- 除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。
- 任何人士以受益人身份只可以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示,作出一次認購申請(以粉紅色申請表格提出申請者(如有)除外)。倘出現下列情況,有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示,作出的重複或疑重複申請(以粉紅色申請表格提出申請者(如有)除外),及為一名申請人(或聯名申請人)的利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務向指定的網上白表服務供應商發出電子認購指示,提出認購超過9,000,000股公開發售股份,即公開發售初步可供認購的發售股份總數(經扣除可供合資格僱員使用粉紅色申請表格認購的1,000,000股公開發售股份)的100%;及支票或銀行本票於首次遞戶時不獲受理。
- 閣下如作出虛假聲明,可能會被檢控。

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

Number of Public Offer Shares applied for (not more than 9,000,000 Shares)
申請公開發售股份數目
(不超過9,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited – Travel Expert Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「恒生(代理人)有限公司-專業旅遊公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation (in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
(please delete as appropriate)**
香港身份證號碼/護照號碼/
香港商業登記號碼
(請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No. of
all other joint applicants
(please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記號碼
(請刪去不適用者)**

(1)
(2)
(3)

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.
地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

Telephone Number 電話號碼

** If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。

** If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For individuals, if you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/passport number and Hong Kong business registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.

如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:如為持有香港身份證的個人人士,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼將會用作核對申請表格是否有效及處理公開發售股份申請,並會轉交第三方以辦理以上事項。

** All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

所有聯名申請人必須提供(如屬個人)香港身份證號碼或護照號碼(如適用)或(如屬法人團體)香港商業登記號碼。

** Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

閣下所提供的香港身份證號碼/護照號碼(或者,在聯名申請的情況下,名列首位的申請人的香港身份證號碼/護照號碼)可能被印在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前,銀行可能要求查閱閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填妥本節,本申請將視作以閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Public Offer Shares and wish to collect refund cheques in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of the Auto Refund payment instructions/return cheques/share certificates which is expected to be on Wednesday, 28 September 2011. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheques (if any).
凡申請1,000,000股或以上公開發售股份,並擬於發送電子自動退款指示/退款支票/股票文據/股票日期(預期為二零一一年九月二十八日(星期三))親臨香港股份過戶登記處領取閣下的退款支票,請在表格內填上「[X]」號。香港股份過戶登記處是卓佳證券登記有限公司,地址為香港灣仔皇后大道東28號金鐘中心26樓。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還申請款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



Travel Expert (Asia) Enterprises Limited
專業旅運(亞洲)企業有限公司
(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who makes this or her representative capacity.
- Save under circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a person who does not have a Hong Kong address;
 - a legal person or natural person of the PRC (except qualified domestic institutional investors);
 - within the United States (within the meaning of Regulation S) when completing the Application Form, or are a U.S. Person (as defined under Regulation S); or
 - have been allocated or will receive any Placing Shares or otherwise participate in the Placing or indicated an interest for the Placing Shares.
- The number of joint applicants must not exceed four (except for applications made using the PINK Application Form(s) where no joint application will be permitted).
- If you are a nominee and the person(s) for whose benefit you are applying for are/are within the United States (within the meaning of Regulation S) when completing the Application Form or are/are a U.S. Person(s) (as defined under Regulation S), no application for Public Offer Shares shall be made.

B. If you are a nominee

If you are a nominee, you may lodge more than one application (whether by using Application Forms or giving electronic application instructions to HKSCC) in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code.

For each beneficial owner (or one of joint beneficial owners, for each beneficial owner), if you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Bookrunner and the Public Offer Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

C. Lodge only one application for your benefit (or for your and any of your joint applicants' benefit)

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk);
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk) for more than 9,000,000 Public Offer Shares, being initially being offered for public subscription under the Public Offer after deducting 1,000,000 Public Offer Shares available for subscription by Eligible Employees using PINK Application Forms; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed any of the Placing Shares.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions), unless you are an Eligible Employee who has made an application on a PINK Application Form.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company;

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares

The total number of Public Offer Shares available under the Public Offer (after deducting 1,000,000 Public Offer Shares available for subscription by Eligible Employees using PINK Application Forms) will be allocated to investors based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of the Public Offer Shares validly applied for and the number of the Public Offer Shares available for subscription. Where the number of Public Offer Shares may involve balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of the Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares. The results of allocations in the Public Offer and basis of allocation of the Public Offer Shares are expected to be published on the website of the Company at www.travlexpert.com.hk and the Stock Exchange at www.hkexnews.hk on 28 September 2011, and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on 28 September 2011.

E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) do not withdraw their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself, as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sole Bookrunner (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Memorandum and Articles of Association;
- represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not, and the other person(s) for whose benefit you are applying is/are not, a U.S. Person (as defined under Regulation S);
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit in respect of Public Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk), unless you are an Eligible Employee who has made an application on a PINK Application Form;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk) and that you are duly authorised to sign the Application Form as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares, nor be placed or allocated or otherwise participate in the Placing;
- warrant the truth and accuracy of the information contained in your application;
- agree that your application, its acceptance or if and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of HKSCC Nominees in the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to deposit the share certificate(s) (where applicable) directly into CCASS and/or send any refund cheque (where applicable) to you or (in the case of joint applicants, the first-named applicant in the Application Form) by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque (where applicable) on Wednesday, 28 September 2011 in person);

- confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and/or the Sole Bookrunner in deciding whether or not to allocate any Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Bookrunner and the Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and each Shareholder that the Shares in the Company are freely transferable to the holder thereof; and
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banker, the Sole Sponsor, the Sole Bookrunner, the Underwriters, and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- (if you are joint applicants, each of you jointly and severally) agree that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations set out contained in the Prospectus and the Application Form; and
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall be liable to act in any way.

The Company, the Sole Sponsor, the Sole Bookrunner, the Underwriters and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the applicant(s) deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sole Sponsor, the Sole Bookrunner or their respective agents as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including production and review of the authority of your attorney. The Company, the Sole Sponsor, the Sole Bookrunner or their respective agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price and/or number of Offer Shares

The Offer Price is expected to be fixed by agreement between the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or about Thursday, 22 September 2011 and may occur on or after Friday, 23 September 2011. The Offer Price will be not more than HK\$0.69 per Share and is expected to be not less than HK\$0.56 per Share. Applicants for Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.69 for each Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$0.69. The Sole Bookrunner (for itself and on behalf of the Underwriters and with the consent of the Company) may reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$0.56 to HK\$0.69 per Offer Share) at any time not later than the morning of the last day for lodging applications under the Public Offer. In such a case, a notice of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Public Offer. Such notice will be available at the websites of the Stock Exchange of Hong Kong at www.hkexnews.hk and the Company at www.travlexpert.com.hk. If, for whatever reason, the Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) are not able to agree on the Offer Price by Friday, 23 September 2011, the Share Offer (including the Public Offer) will not proceed and will lapse.

Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allotted after the application lists close.

The Offer Price is expected to be announced on Wednesday, 28 September 2011, and the level of applications in the Public Offer, the level of indications of interest in the Placing and the basis of allotment and the result of applications under the Public Offer are also expected to be announced on Wednesday, 28 September 2011, in both cases in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and the websites of the Stock Exchange of Hong Kong at www.hkexnews.hk and the Company at www.travlexpert.com.hk. Results of allocations of the Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares – Publication of results" in the Prospectus on Wednesday, 28 September 2011.

If your application for Public Offer Shares is successful (in whole or in part)

If you apply for Public Offer Shares and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, 28 September 2011, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, you can also check the number of the Public Offer Shares allocated to you via the CCASS Phone System and the CCASS Internet System under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time on Wednesday, 28 September 2011. You should check the results of CCASS Investor Participants' applications and the Public Offer published by the Company in the newspaper on Wednesday, 28 September 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 28 September 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

The Company will issue temporary documents of title in respect of the Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 29 September 2011, provided that the Public Offer have become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting - Public Offer Underwriting Arrangements and Expenses - Grounds for termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Public Offer Shares

- You may not be allotted Public Offer Shares for any of the following reasons:
- Your application is revoked:**
 - By completing and submitting this Application Form you agree that your application cannot be revoked on or before Saturday, 15 October 2011. Your agreement will be irrevocable and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Saturday, 15 October 2011 except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before Saturday, 15 October 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - Full discretion of the Company, the Sole Bookrunner or their respective agents or nominees to reject or accept:**
 - The Company, the Sole Bookrunner or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
 - If the allotment of Public Offer Shares is void:**
 - The allotment of Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
 - Your application will be rejected if:**
 - you make multiple applications or you are suspected to have made multiple applications;
 - you or the person whose benefits you apply for have taken up, or indicated an interest for or received or been or will be placed or allocated (including conditionally and/or provisionally) Placing Shares;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
 - you apply for more than 9,000,000 Public Offer Shares (being 100% of the Offer Shares initially available for subscription under the Public Offer after deducting 1,000,000 Public Offer Shares available for subscription by Eligible Employees using PINK Application Forms);
 - the Company and the Sole Bookrunner believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlap is located;
 - the Public Offer Underwriting Agreement and/or the Placing Underwriting Agreement and/or terminated in accordance with their respective terms.

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Refund of application monies

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.69 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Wednesday, 28 September 2011 in accordance with the various arrangements as described in the Prospectus. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants on the Application Form, Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for your refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Tricor Investor Services Limited and have provided all information required by your Application Form, you may collect it/them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 28 September 2011 or such other date as notified by the Company in the newspapers as the date of despatch of share certificates/e-Auto Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheques personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Wednesday, 28 September 2011 by ordinary post and at your own risk. If you have applied through the HK eIPO White Form and paid the application monies through a single bank account, you may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 28 September 2011. If you applied through the HK eIPO White Form and paid the application monies through multiple bank accounts, you may have refund monies despatched to the address as specified on your HK eIPO White Form application in the form of refund cheque(s) on Wednesday, 28 September 2011 by ordinary post and at your own risk.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificates/e-Auto Refund payment instructions/refund cheques to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purpose**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities under regulators and/or any other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
 - the Company or its appointed agents such as financial adviser, receiving banker and overseas principal registrar;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
 - any regulators or governmental bodies (including the Stock Exchange and the SFC); and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any such access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kind of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar or the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 5,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 9,000,000 Public Offer Shares. On application, you must pay the maximum offer price of HK\$ 0.69 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.
- You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box of the Application Form.
 - If you are applying as an individual CCASS Investor Participant:
 - the Application Form must contain your name and Hong Kong identity card number; and
 - your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a joint individual CCASS Investor Participant:
 - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers of all of the joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a corporate CCASS Investor Participant:
 - the Application Form must contain CCASS Investor Participant's company name and Hong Kong business registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.

Incorrect or omission details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your cheque or banker's cashier order to the form. You must pay for the Public Offer Shares applied for under this Application Form by one cheque or by one banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Hang Seng (Nominee) Limited – Travel Expert Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
 - Your application will be rejected if your cheques:
 - do not meet all these requirements; or
 - is dishonored on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong and have your name certified on the back by a person authorised by the bank.
 - The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be made payable to "Hang Seng (Nominee) Limited – Travel Expert Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Hang Seng Bank Limited:

	Branch Name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Causeway Bay Branch	28 Yee Wo Street
Kowloon	Tsimshatsui Branch	18 Carnarvon Road
	Kwan Tong Branch	70 Yue Man Square
	Kowloon Main Branch	618 Nathan Road
New Territories	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Yuen Long Branch	93 Castle Peak Road
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

- Your application form can be lodged at these times:

Friday, 16 September 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 17 September 2011	—	9:00 a.m. to 1:00 p.m.
Monday, 19 September 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, 20 September 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 21 September 2011	—	9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Wednesday, 21 September 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 21 September 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 21 September 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Auto Refund payment instructions/refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Public Offer Shares Applied for	Amount Payable on application HK\$	Number of Public Offer Shares Applied for	Amount Payable on application HK\$	Number of Public Offer Shares Applied for	Amount Payable on application HK\$
5,000	3,484.77	90,000	62,725.97	1,500,000	1,045,432.80
10,000	6,969.56	100,000	69,695.52	2,000,000	1,393,910.40
15,000	10,454.33	150,000	104,543.29	2,500,000	1,742,388.00
20,000	13,939.10	200,000	139,391.04	3,000,000	2,090,865.60
25,000	17,423.88	250,000	174,238.81	3,500,000	2,439,343.20
30,000	20,908.66	300,000	209,086.56	4,000,000	2,787,820.80
35,000	24,393.43	400,000	278,782.08	5,000,000	3,484,776.00
40,000	27,878.21	500,000	348,477.60	6,000,000	4,181,731.20
45,000	31,362.98	600,000	418,173.12	7,000,000	4,878,686.40
50,000	34,847.77	700,000	487,868.64	8,000,000	5,575,641.60
60,000	41,817.31	800,000	557,564.16	9,000,000*	6,272,596.80
70,000	48,786.87	900,000	627,259.68		
80,000	55,756.42	1,000,000	696,955.20		

* You may only apply for a maximum of 9,000,000 Public Offer Shares.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。



Travel Expert (Asia) Enterprises Limited
專業旅運(亞洲)企業有限公司
(於開曼群島註冊成立的有限公司)

配售及公開發售

申請條款及條件

甲、申請人資格

- 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲,並須有香港地址。
- 閣下屬屬商號,則須以個別人士身份而非以商號的名義申請。
- 閣下屬屬法團,申請表格須蓋上印有公司名稱的公司印鑑及由正式授權的負責人員簽署,並須註明簽署人的職銜。
- 除上市規則容許的情況下,閣下或閣下為其利益作出申請的任何人士如屬下列人士,不得申請任何公開發售股份:
 - 股份的現有實益擁有人;
 - 股份的現有實益擁有人的行政總裁或董事;
 - 本公司或其任何附屬公司(定義見上列規則);
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將會成為本公司關連人士的人士;
 - 並無香港地址的人士;
 - 中國法人或自然人(合資格境內機構投資者除外);
 - 於填寫及提交本申請表格時身處美國境內(定義見S規則),或為美籍人士(定義見S規則);或
 - 已獲分配或將會收取任何配售股份,或以其他方式參與配售或有意認購配售股份。
- 聯名申請人不得超過4名(使用不準確聯名申請的粉紅色申請表格提出申請者除外)。
- 倘填寫申請表格時,閣下為代名人且閣下其利益提出申請的該人士於身處美國境內(定義見S規則)或為美籍人士(定義見S規則),則不得申請公開發售股份。

乙、如閣下為代名人

如閣下為代名人,則閣下可以本身名義代表任何實益擁有人遞交超過一份申請(不論是使用申請表格或向香港結算發出電子認購指示),惟須於本申請表格「由代名人遞交」一欄填寫每名實益擁有人(或就聯名實益擁有人而言,每位聯名實益擁有人)的:

- 賬戶號碼;或
- 其他身份識別號碼。

如未有列明以上資料,則該份申請將視為閣下本身利益而遞交。代表另一名人士遞交本申請表格的代名人,被視為已向本公司、獨家賬簿管理人和公開發售包銷商發出聲明和承諾,表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請,並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、獨家賬簿管理人和公開發售包銷商承諾,應要求就下文「個人資料」一節所載任何用途,提供有關該名人士/每名有關人士的資料。

丙、僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

重複申請或屬屬重複的申請可遭拒絕受理,除非符合上文乙項所述的規定,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請可視為重複申請而不得受理:

- (不論個別或與他人共同)以白色或黃色申請表格或向香港結算或根據網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示遞交超過一份認購申請;
- (不論個別或與他人共同)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或根據網上白表服務www.hkeipo.hk向指定的網上白表服務供應商發出電子認購指示提出申請;
- (不論個別或與他人共同)以一份白色或黃色申請表格或向香港結算或根據網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示申請超過9,000,000股公開發售股份(即公開發售初步提呈供公眾人士認購的發售股份的100%) (在扣除可供合資格職員以粉紅色申請表格初步認購的1,000,000股公開發售股份後);或
- 已經申請或認購或表明有意認購或已經或將會獲分配或分配任何配售股份。

如獲獲超過一份閣下的利益提出的認購申請(包括合資格代理人根據電子認購指示提出的申請)所包含的重複,閣下以合資格職員身份以粉紅色申請表格提出申請者除外,則閣下所有認購申請均將視為重複的認購申請而不得受理。如申請人為非上市公司,且:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司行使法定控制權。

則認購申請將視為閣下本身利益提出。**非上市公司**指其股本證券並沒有在聯交所上市的公司。

丁、公開發售股份分配

公開發售項下可供認購的公開發售股份總數(已扣除可供合資格職員以粉紅色申請表格認購的1,000,000股公開發售股份)將只會按照公開發售項下接獲的有效申請中按比例分配予投資者。分配基準或會視乎各申請人有效申請的公開發售股份數目而不同。公開發售出現超額認購時,公開發售之分配或會涉及抽籤,即表示申請人可能會較其他申請相同公開發售股份數目的申請人獲分配較多股份,而未能成功中籤的申請人則可能不會獲發任何公開發售股份。公開發售的分配結果及公開發售股份的分配基準預期於二零二一年九月二十八日在本公司網www.travelexpert.com.hk及聯交所網站www.hkexnews.hk以及於二零二一年九月二十八日(「南華早報」)以英文及香港經濟日報(以中文)刊登。

戊、補充資料

如招股章程須刊登任何增補文件(即任何增補文件所載資料而定)已遞交申請的申請人可能亦可能不會獲通知其申請可予撤回。倘申請人未獲通知或倘申請人已獲通知並無有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效,可能被接納。查上文及下文的規限下,申請一經提出即不可撤回,而申請人應依據根據已遞交的招股章程提出申請。

己、填妥及遞交本申請表格的效用

一項填妥及遞交本申請表格,即閣下(如閣下為聯名申請人,則各聯名申請人共同及個別)為本身或作為代理或代名人及代表閣下擔任其代理或代名人的各名人士:

- 指示並授權本公司及/或獨家賬簿管理人(或其各自的代理或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件,並根據章程大綱及組織章程細則的規定代表閣下辦理所有其他必要事宜,以使任何閣下獲分配的公開發售股份得以以香港結算代理人名義登記,並落實招股章程和本申請表格中所載的各項安排;
- 承認認購組織章程細則規定了簽署所有文件並辦理所有必要事宜,以使香港結算代理人登記成為閣下獲分配的公開發售股份的持有人;
- 聲明、保證及承諾公開發售股份並無亦無有根據美國證券法進行登記,而閣下(或閣下為其利益提出申請的人士)於填寫本申請表格時身處美國境內(定義見S規則),或並非美籍人士(定義見S規則);
- 確認閣下已經收到一份招股章程並在申請時僅依賴招股章程中所載的資料和陳述,且不會依賴招股章程以外的任何增補文件所載的任何其他資料和陳述;
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納,閣下不得因無意的失實陳述而撤銷申請;
- (倘若申請是為閣下自身的利益而提出)保證,是項申請是為閣下的利益發公開發售股份以白色或黃色申請表格或向香港結算或根據網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示所作出的唯一申請,惟閣下為合資格職員並以粉紅色申請表格提出申請者除外;
- (倘若申請是代理代表閣下)保證,閣下已經有效地及不可撤回地向閣下的代理授予所有必要的權力及授權以提出申請;
- (倘若閣下是其他人士的利益)保證,已就實益擁有人作出合理查詢,而向閣下申請是為該名其他人士的利益以白色或黃色申請表格或向香港結算或透過網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示提交的一項申請,且閣下已獲正式授權作為該名其他人士的代理簽署申請表格;
- 同意閣下的申請一經接納,閣下申請的結果將以本公司公佈的公開發售結果為準;
- 承諾並確認閣下(倘若申請是為閣下的利益提出)或閣下為其利益提出申請的人士並無申請、認購、保證或有意認購或已經收到、獲配或分配(包括有條件及/或暫定)及將不會申請、認購或表示有意認購或獲配或分配任何配售股份,亦無以其他方式參與配售;
- 保證閣下申請中所載的資料真實及準確;
- 同意閣下的申請,該申請獲接納及因此而訂立的合約,將受香港法律管轄,並按其詮釋;
- 授權並同意根據是項申請接受閣下所申請的股份,或獲分配的任何數目的股份;
- 承諾本公司將根據結算代理人的姓名/名稱列於本公司的股東名冊中,作為分配閣下的任何公開發售股份的持有人,並授權本公司及/或本公司的代理將任何股票(如適用)直接寄交於中央結算系統及/或按本申請表格所示地址或以普通郵遞方式將任何退款支票(如適用)寄予閣下(如屬聯名申請人)於申請表格上排名的申請人(除非閣下申請1,000,000股或以上公開發售股份,並在閣下的申請表格中註明欲於二零二一年九月二十八日(星期三)親自領取閣下的退款支票(如適用)),郵遞風險概由閣下自行承擔;

- 確認閣下知悉招股章程所述關於提呈發售公開發售股份之各項限制;
- 明白本公司及/或獨家賬簿管理人將依賴上述聲明和陳述,以決定是否就閣下的申請分配任何公開發售股份;
- 如果香港以外任何地區的法律適用於閣下的申請,則閣下同意並保證,閣下已遵守所有該等法律,且本公司、獨家賬簿管理人及包銷商,以及其各自的高級職員或顧問概不會因接受閣下的認購要約或因閣下根據招股章程所載的有關條款及條件應有的權利和責任引致的任何行動而違反香港以外地區的任何法律;
- 向本公司及本公司各股東表示同意,股份持有人可自由轉讓本公司股份;及
- 同意向本公司、香港股份過戶登記處、收款銀行、獨家賬簿管理人、包銷商及其各自的顧問和代理披露其所需的任何資料,閣下或閣下為其利益而提出申請的人士的任何個人資料或其他資料;
- (如閣下為聯名申請人,每位聯名申請人共同及個別)同意閣下獲分配的公開發售股份以香港結算代理人的名義登記,並直接存入香港結算系統的中央結算系統,以讓閣下在申請表格中的選擇寄交於閣下的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者的股份戶口內;
- (如閣下為聯名申請人,每位聯名申請人共同及個別)同意香港結算和香港結算代理人各自保留權利(1)不接受以香港結算代理人名義發行的任何或部份獲配發公開發售股份,或不接受獲配發的公開發售股份存入中央結算系統;(2)從該等獲配發的公開發售股份從中央結算系統提出,轉入閣下(或閣下為聯名申請人,則轉入閣下聯名申請人的名下),風險和費用由閣下自行承擔;及(3)促使香港結算的公開發售股份以閣下(或閣下為聯名申請人,則轉入閣下排名的申請人),且在此情況下,將該等獲配發的公開發售股份的股票以普通郵遞方式寄往閣下申請表格所示的地址,郵遞風險由閣下自行承擔,或提供該等股票閣下領取;
- (如閣下為聯名申請人,每位聯名申請人共同及個別)同意香港結算和香港結算代理人均可調整以香港結算代理人名義發行的獲配發公開發售股份的數目;
- (如閣下為聯名申請人,每位聯名申請人共同及個別)同意香港結算或香港結算代理人對招股章程和申請表格中未載列的任何資料和陳述概不承擔任何責任;及
- 閣下不為聯名申請人,每位聯名申請人共同及個別)同意香港結算或香港結算代理人對閣下概不承擔任何責任。

本公司、獨家賬簿管理人、包銷商及其各自的董事和參與股份發售的任何其他各方均有權依賴閣下申請中閣下所作的所有保證、陳述或聲明。倘閣下申請與申請人提出,則所有由聯名申請人明作出,發出或承擔或作出或作出有保證、陳述、聲明或責任應歸為由申請人共同及個別地作出,發出或承擔或應施加。倘閣下作出虛假聲明,則可遭撤換。

庚、授權書

閣下透過獲得有效授權書正式授權的人士提出申請,本公司或作為其代理人的獨家保薦人及獨家賬簿管理人或彼等各自的代理人可在符合招股章程中任何一認為適當的條件的情況下,包括閣下的代表提供已填妥、日期及簽名的授權書,為公司、獨家賬簿管理人或彼等各自的代理人可全權酌情拒絕或接納全部或部分申請而毋須提出任何理由。

辛、發售價及/或發售股份數目的釐定

預期獨家賬簿管理人(為其本身及代表包銷商)將於定價日與本公司協定發售價。預期定價日為二零二一年九月二十二日(星期二)或前後,但無論如何不會遲於二零二一年九月二十三日(星期三)。發售價將不低於每股0.69港元,並預期不會低於每股0.56港元。公開發售股份申請人須於申請時支付最高發售價每份公開發售股份0.69港元,連同1%經紀佣金、0.003%證監會交易徵費及0.005%證監會交易費(如發售價低於0.69港元則會退還多收的款項)。獨家賬簿管理人(為其本身及代表包銷商及本公司)同意,於遞交公開發售的申請截止日當日上午十時前,將發售股份數目及/或指示其發售價範圍,調低至低於招股章程所載的數目;及/或範圍(即每股發售股份0.56港元至0.69港元)。在該情況下,本公司將於遞交公開發售的申請截止日當日上午或之前在南華早報(以英文)及香港經濟日報(以中文)公佈調低發售股份數目及/或指示其發售價範圍的事宜。該公佈可於香港聯交所網站www.hkexnews.hk及本公司網站www.travelexpert.com.hk查閱。倘本公司及獨家賬簿管理人(為其本身及代表包銷商)因任何原因而未能於二零二一年九月二十三日(星期五)或之前協定發售價,則發售股份(包括公開發售)將不會進行及將告失效。

公開發售股份的配發

在本申請表格及招股章程所載條款及條件的規限下,公開發售股份將在截止登記申請後配發。發售價預期將於二零二一年九月二十八日(星期三)公佈,而公開發售的申請數目、配發的踴躍程度及公開發售的分配基準及申請結果亦預期將於二零二一年九月二十八日(星期三)在南華早報(以英文)及香港經濟日報(以中文)及香港聯交所網站www.hkexnews.hk及本公司網站www.travelexpert.com.hk公佈。公開發售的分配結果,以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用),將於二零二一年九月二十八日(星期三)通過招股章程「如何申請公開發售股份—公佈結果」一節所述的多種渠道公佈。

倘成功申請公開發售股份(全部或部分)

閣下申請公開發售股份,且閣下的申請獲全部或部分接納,則閣下的股票將於二零二一年九月二十日(星期二)或(倘出現特殊情況)由香港結算或香港結算代理人決定的任何其他日期,以香港結算代理人的名義發行,並存入中央結算系統,以按閣下申請表格中指示寄存於閣下的中央結算系統投資者戶口持有人的股份戶口,或寄存於閣下指定的中央結算系統參與者的股份戶口內。倘閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請公開發售股份,而該等股份寄存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人申請人)的股份戶口內,則閣下可向該中央結算系統參與者查詢閣下所獲分配的公開發售股份數目。倘閣下以中央結算系統投資者戶口持有人的身份提出申請,閣下可於二零二一年九月二十八日(星期三)使用「結算通」電話系統及中央結算系統互聯網系統(根據香港結算的「投資者戶口操作簡介」所載不時有效的程序),查核閣下獲分配的公開發售股份數目。閣下應查閱本公司於二零二一年九月二十八日(星期三)在報章刊登的中央結算系統投資者戶口持有人申請及公開發售日期,倘有任何偏差,請於二零二一年九月二十八日(星期三)或香港結算或香港結算代理人決定的其他日期下午五時前向香港結算報告。於緊隨公開發售股份寄存於閣下的股份戶口後,香港結算亦會向閣下提供一份交易結單,列明已寄存於閣下的股份戶口內之公開發售股份數目。本公司將不會就發售股份發出任何臨時所有權文件。儘管公開發售在各方面已成為無條件且招股章程中「包銷一公開發售包銷協議及開支—處理理由」一節所述包銷協議的終止權未獲行使,股票方會於二零二一年九月二十日(星期三)上午十時正成為有效的發售股份,概不會就已付申請款項發出收據。倘發售價低於閣下所支付的每股公開發售股份價格,多出的申請款項(包括多出的申請款項應佔經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予閣下。

閣下將不獲配發公開發售股份的情況

- 閣下可能基於下列任何理由而不獲配發公開發售股份:
- 倘閣下的申請被撤回:
 - 本申請表格一經填妥及遞交,即表示閣下同意,不得在二零二一年九月十五日(星期六)或之前撤回申請,而此撤換申請將與本公司訂立的附屬合約,並在閣下遞交申請表格時即具有約束力。此附屬合約將與閣下同日失效,除按招股章程所載的一項程序外,本公司不會於二零二一年九月十五日(星期六)或之前向閣下人士退還發售任何公開發售股份。
 - 只有在根據本章程第40條須對招股章程負責的人士根據該條發出通知,且該公告免除閣下各人士對招股章程須負的責任的情況下,閣下方可於二零二一年九月十五日(星期六)或之前撤回申請;閣下提出的申請一經接納,即不可撤回,就此而言,通過公佈通知分配結果,即構成接納並無拒絕受理的申請,而在該分配基準須受若干條件所限或規定以抽籤方式進行分配的構成下,申請的接納將分別取決於該等條件是否獲達成或抽籤結果而定。
 - 本公司、獨家賬簿管理人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請;本公司、獨家賬簿管理人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請;或只接納任何部分申請;毋須就任何拒絕或接納提供任何原因。
 - 倘公開發售股份配發無效:
 - 閣下上市委員會在下列時間內並無批准股份上市,則配發公開發售股份將告無效:
 - 由截止辦理申請登記起計三星期內;或
 - 截止辦理上市委員會在辦理申請登記起計自當日起計三星期內通知本公司的較長時間(最長可達六星期)。
 - 發生以下情況,閣下的申請將被拒絕受理:
 - 閣下作出重複申請或嚴重重複申請;
 - 閣下或閣下為其利益提出申請的人士已申請或認購,或表示有意認購,或已收或已獲配發或分配(包括有條件及/或暫定)配發股份;
 - 閣下並無以正確的方式付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;
 - 閣下的申請表格並未根據申請表格所載資料填妥;
 - 閣下申請超過9,000,000股公開發售股份(即公開發售初步提呈可供認購的發售股份的100%) (在扣除可供合資格職員以粉紅色申請表格認購的1,000,000股公開發售股份後);
 - 本公司及獨家賬簿管理人相信,接納閣下的申請將觸犯閣下的申請獲接納或閣下背面所附地址處所屬的司法權區的適用證券法律、規則或規例,或其他法律、規則或規例;
 - 包銷協議並無成為無條件;及
 - 公開發售包銷協議及/或配發包銷協議已根據各自條款予以終止。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

退還申請款項

如閣下因任何(但不限於)上述理由而未能獲得任何公開發售股份,本公司將不計利息退還閣下的申請款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如申請僅獲部分接納,本公司將不計利息退還閣下申請款項的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。倘若最終釐定的發售價低於申請時最初支付每股股份0.69港元的最高發售價(不包括經紀佣金、證監會交易徵費及聯交所交易費),則本公司將不計利息退還閣下多出的申請款項,以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。所有於退還日期前就該等款項應計的利息,將撥歸本公司所有。退還申請款項(如有)將於二零二一年九月二十八日(星期三)按招股章程所述各項安排進行。在涉及及成功超額認購的特別情況下,本公司及獨家賬簿管理人員可酌情決定將公開發售股份的若干小額申請款項(成功申請除外)不予以退還。退還支票將會以劃線註明「只准入抬頭人賬戶」退還閣下(或如屬聯名申請人)在申請表格排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼,或(倘閣下為聯名申請人)閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼,可能會印在退還支票(如有)上。上述資料亦會轉予第三方以便退還。在兌現閣下的退還支票時,閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤,或會造成閣下的退還支票延遲或無法兌現,本公司將會盡力避免在退還申請款項(如適用)時出現任何不當的延誤。如果閣下申請1,000,000股或以上公開發售股份,並在申請表格中註明欲親自前往卓佳證券登記有限公司領取退還支票(如適用),並已提供申請表格要求的一切資料,則可於二零二一年九月二十八日(星期三)或本公司在報章上公佈發送股票/電子自動退還指示/退還支票的任何其他日期上午九時正至下午一時正,親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取。如果閣下是個別人士且選擇親自領取,則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親自領取,則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。倘閣下屬公司申請人並選擇委託代表(如適用)在領取時,均須向卓佳證券登記有限公司可接受的身份證明憑證,倘閣下未在指定領取時間內親自領取退還支票,則該等退還支票將其後盡快以普通郵遞方式寄往申請表格所示地址,郵遞風險概由閣下自行承擔。倘閣下申請1,000,000股以下公開發售股份,或倘閣下申請1,000,000股或以上公開發售股份而並未在申請表格中註明親自領取退還支票,則閣下的退還支票將於二零二一年九月二十八日(星期三)以普通郵遞方式寄往申請表格所示地址,郵遞風險概由閣下自行承擔。倘閣下使用網上白表服務提出申請,並透過單一銀行賬戶繳交申請款項,閣下的退還款項(如有)將於二零二一年九月二十八日(星期三)以電子自動退還指示的形式發送至其申請付款銀行賬戶;倘閣下透過網上白表服務申請,並透過多個銀行賬戶繳交申請款項,閣下的退還款項將於二零二一年九月二十八日(星期三)以退還支票形式以普通郵遞方式寄往閣下給予網上白表服務供應商的申請指示所註明的地址,郵遞風險概由閣下自行承擔。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及條例(包括)訂訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券的登記持有人將證券轉讓予他人,或要求香港股份過戶登記分處提供服務時,須不時向本公司及香港股份過戶登記分處提供其最新的準確個人資料。若未能提供所需資料,可能會導致閣下證券的認購申請遭拒絕受理或延誤本公司及香港股份過戶登記分處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記分處。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記分處。

申請手續

- 請按以下表計算閣下擬申請認購的公開發售股份數目所應繳的認購申請款項。申請股數最少須為5,000股公開發售股份,並須按照下表載列的數目作出申請。申請任何其他數目的公開發售股份不予考慮,而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於9,000,000股公開發售股份的應付款項總額。閣下須於申請時繳付每股股份的最高發售價0.69港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干公開發售股份數目的應繳股款總額。閣下身為申請人必須按下列指示填寫本申請表格,並於本申請表格之首頁簽署。只按親筆簽名。
 - 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 該指定的中央結算系統參與者必須在申請表格上加蓋其公司印章(印章須有公司名稱),並在申請表格適當空格內填上其參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上閣下的姓名及香港身份證號碼;及
 - 必須在適當空格內填上閣下的參與者編號。
 - 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
 - 必須在適當空格內填上閣下的參與者編號。
 - 閣下以中央結算系統公司投資者戶口持有人名義提出申請:
 - 申請表格必須填上中央結算系統投資者戶口持有人公司名稱及香港商業登記號碼;及
 - 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(印章須有公司名稱)。中央結算系統參與者資料不正確或遺漏(包括參與者編號及/或附有公司名稱的公司印章)或其他類似事宜均可令閣下的申請無效。
- 每份申請必須附有一張支票或一張銀行本票。
 - 付款支票或銀行本票須釘於表格上。閣下必須以一張支票或一張銀行本票支付根據本申請表格公開發售股份的認購申請款項。
 - 如以支票付款,該支票必須:
 - 為港元支票;
 - 從閣下在香港的港元銀行賬戶付款;
 - 支票必須附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如果支票由聯名戶口開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同;
 - 註明收款人為「恒生(代理人)有限公司—專業旅遊公開發售」;
 - 劃線註明「只准入抬頭人賬戶」;及
 - 不得為期票。
 - 下列情況將導致閣下的申請不獲接納:
 - 支票未能符合所有上述規定;或
 - 支票首次過戶不能兌現。

2. 資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續,以及公佈公開發售股份的分配結果;
 - 使香港及其他地區的所有適用法律及法規得到遵守;
 - 登記新發行的股份或為證券持有人登記轉讓其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司證券持有人的名冊;
 - 核對或協助核對簽名或核對或交與任何其他資料;
 - 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等資格;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法律、規則或規例的規定作出披露;
 - 披露有關資料以便作出權利索償;及
 - 與上述有關的任何其他附帶或相關用途及/或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 提供個人資料

本公司及香港股份過戶登記分處會把證券申請人及持有人的個人資料保密,但本公司及香港股份過戶登記分處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用作上述任何用途,尤其可能會向下列任何或所有人士及機構披露、獲取或提供證券申請人及持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要股份登記處;
- 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為中央結算系統的運作而使用個人資料);
- 任何向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商;
- 任何監管或政府機關(包括聯交所及證監會)及/或;
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人查閱本公司及/或香港股份過戶登記分處是否持有其個人資料,並索取該資料副本及更正任何不確的資料的權利。依據條例,本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用,所有關於查閱資料或更正資料或查詢資料政策或措施及持有資料類別的要求,應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或香港股份過戶登記分處屬下的私隱保護專員或主任(視情況而定)提出。

簽署本申請表格後,即表示閣下同意上述所有規定。

如以銀行本票付款,該銀行本票必須:

- 為港元本票;
- 由本港持牌銀行發出,並由出票銀行授權的人士在銀行本票背面簽署核實。閣下的姓名、銀行本票背書的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請,則在銀行本票背書的姓名必須與名列首位的申請人的姓名相同;
- 註明銀行本票收款人為「恒生(代理人)有限公司—專業旅遊公開發售」;
- 在銀行本票上劃線註明「只准入抬頭人賬戶」;及
- 不得為期票。

閣下的銀行本票不符合所有上述要求,閣下的申請將概不獲受理。

5. 將申請表格,對摺一次,然後投入下列任何一間銀行分行的特設收集箱內:

恒生銀行有限公司

香港	分行名稱	地址
	總行	德輔道中83號 怡和街28號
	銅鑼灣分行	
九龍	尖沙咀分行	加拿芬道18號
	觀塘分行	裕民坊70號
	九龍總行	彌敦道618號
新界	沙田分行	沙田墟街好運中心18號
	元朗分行	青山道93號
	荃灣分行	荃灣沙咀道289號

6. 閣下可於下列時間內遞交申請表格:

二零二一年九月十六日(星期五)	上午九時正至下午五時正
二零二一年九月十七日(星期六)	上午九時正至下午一時正
二零二一年九月十九日(星期一)	上午九時正至下午五時正
二零二一年九月二十日(星期二)	上午九時正至下午五時正
二零二一年九月二十一日(星期三)	上午九時正至下午二時正

- 申請最遲須於二零二一年九月二十一日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零二一年九月二十一日(星期三)上午九時正至中午十二時正期間內任何時間在香港發出,將不會登記申請:
 - 八號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告信號。

取而代之,將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號發出的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。

- 營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將所有或任何認購申請款項過戶的權利,惟閣下的付款支票或銀行本票將不會於二零二一年九月二十一日(星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項(如屬退款,則計至發送電子自動退還指示/退還支票及/或股票日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請認購款項或退款。

可申請認購的公開發售股份數目及應繳款項

申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元
5,000	3,484.77	90,000	62,725.97	1,500,000	1,045,432.80
10,000	6,969.56	100,000	69,695.52	2,000,000	1,393,910.40
15,000	10,454.33	150,000	104,543.29	2,500,000	1,742,388.00
20,000	13,939.10	200,000	139,391.04	3,000,000	2,090,865.60
25,000	17,423.88	250,000	174,238.81	3,500,000	2,439,343.20
30,000	20,908.66	300,000	209,086.56	4,000,000	2,787,820.80
35,000	24,393.43	400,000	278,782.08	5,000,000	3,484,776.00
40,000	27,878.21	500,000	348,477.60	6,000,000	4,181,731.20
45,000	31,362.98	600,000	418,173.12	7,000,000	4,878,686.40
50,000	34,847.77	700,000	487,868.64	8,000,000	5,575,641.60
60,000	41,817.31	800,000	557,564.16	9,000,000*	6,272,596.80
70,000	48,786.87	900,000	627,259.68		
80,000	55,756.42	1,000,000	696,955.20		

* 閣下最多僅可申請認購9,000,000股公開發售股份。