

Hong Kong Public Offer – White Form 香港公開發售一白表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記香港發售股份的股票，請用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Active Group Holdings Limited (the "Company") dated 16 September 2011 (the "Prospectus").
附註：除本申請表格另有界定外，本申請表格所用詞彙與動感集團控股有限公司（「本公司」）於二零一一年九月十六日刊發的招股章程（「招股章程」）所界定的詞彙具相同涵義。

Staple your
payment
here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送呈香港公司註冊處處長及備查文件）一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

ACTIVE GROUP HOLDINGS LIMITED

動感集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares offered pursuant to the Global Offering	:	300,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	30,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	:	270,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.83 per Offer Share payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.10 each
Stock code	:	1096
全球發售		
全球發售的發售股份數目	:	300,000,000股股份（可因超額配股權而更改）
香港發售股份數目	:	30,000,000股股份（可予重新分配）
國際配售股份數目	:	270,000,000股股份（可予重新分配及因超額配股權而更改）
最高發售價	:	每股發售股份1.83港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時繳足，多繳款項並可予退回）
面值	:	每股0.10港元
股份代號	:	1096

Application form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 21 September 2011 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一一年九月二十一日（星期三）中午十二時正（或其後可能公佈的任何其他日期或時間）。

閣下必須細閱本申請表格所附載條件及指示。

本申請表格各部分必須以墨水筆或原子筆清楚填寫及於本頁簽署。

To: Active Group Holdings Limited (the "Company")
Guotai Junan Securities (Hong Kong) Limited (the "Global Coordinator")
The Hong Kong Underwriters

致：動感集團控股有限公司（「貴公司」）
國泰君安證券（香港）有限公司（「全球協調人」）
香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out in this Application Form, on the terms and conditions in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$1.83 per Share payable on application plus 1% brokerage, 0.003% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
- undertake and agree to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or its respective agents to send any share certificate (subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque (where applicable) to me/us or the first-named applicant (in case of joint applicants) in this Application Form by ordinary post at my/our own risk to the address provided in this Application Form, except that if I/we have applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in this Application Form that I/we wish to collect the share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form;
- (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;
- (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign this Application Form as that other person's agent;
- represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the United States Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not none of the persons for whose benefit I am/we are applying in a United States person (as defined in Regulation S of the U.S. Securities Act 1933, as amended);
- represent, warrant and undertake that I am not/we are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sponsor, the Global Coordinator and the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or registered or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company, the Sponsor, the Global Coordinator and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有) 申請人簽署 (所有聯名申請人必須簽署):

Date 日期: / /

D M Y
日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

* For identification purpose only

- 本人/吾等:
- 按招股章程及本申請表格所載條款及條件，並在 貴公司組織章程大綱及章程細則規限下，申請本申請表格所載數目的香港發售股份；
 - 隨附申請香港發售股份所需的全數款項，即不多於每股股份1.83港元，另加1%經紀佣金、0.003%聯交所交易費及0.003%證監會交易費，款項須於申請時繳足，多繳款項將予退回；
 - 承諾及同意接納本人/吾等所申請的香港發售股份數目，或本人/吾等就本申請獲分配的任何較少數目的香港發售股份；
 - 授權 貴公司將本人/吾等的姓名列入 貴公司的股東名冊內，作為本人/吾等將獲分配的任何香港發售股份的持有人，並授權 貴公司及/或其各自的代理人將任何股票（在本申請表格及招股章程所載條款及條件規限下）及/或任何退款支票（如適用），以普通郵遞方式按本申請表格提供的地址寄發予本人/吾等或（如屬聯名申請人）在本申請表格上排名首位的申請人，郵誤風險概由本人/吾等承擔，惟倘本人/吾等申請1,000,000股或以上香港發售股份，並已在本申請表格上註明本人/吾等將按照本申請表格所述手續親身領取股票及/或退款支票（如適用）則除外；
 - （倘此項申請是為本人/吾等利益提出）保證此項申請乃為本人/吾等利益以白色或黃色申請表格或利用白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請；
 - （倘本人/吾等為其他人士的代理人）保證本人/吾等已向該名其他人士作出合理查詢，證實此項申請是為該名其他人士利益以白色或黃色申請表格或利用白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，而本人/吾等已獲正式授權，以該名其他人士代理人的身份簽署本申請表格；
 - 聲明、保證及承諾本人/吾等明白香港發售股份從未亦將不會根據美國證券法登記，而本人/吾等於填寫及提交本申請表格時身處美國境外，且本人/吾等及本人/吾等為其利益提出申請的人士均非美國人士（定義見一九三三年美國證券法（經修訂）S規則）；
 - 要求任何退款支票以本人（或如屬聯名申請人，以本申請表格上排名首位的申請人）為抬頭人，並在遵守本申請表格所載條款及條件下，以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由本人/吾等承擔，惟倘本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格上註明本人/吾等將按本申請表格及招股章程所述手續親身領取任何退款支票則除外；
 - 已細閱本申請表格及招股章程所載條款、條件及申請手續，並同意受其約束；及
 - 同意是項申請、申請獲接納及由此訂立的合約，受香港法律管轄並按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交			
Broker No. 經紀號碼			
Broker's Chop 經紀印章			

警告:

- 閣下必須細閱背頁的條款及條件以及申請手續。
- 任何人士僅限以受益人身份以白色或黃色申請表格或利用白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提交一份認購申請。以白色及/或黃色申請表格或利用白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提交重複或疑屬重複的認購申請，申請人申請認購超過50%初步提呈供公眾認購（詳情載於本申請表格的條款及條件）的香港發售股份的認購申請，以及支票或銀行本票於首次過戶時不獲兌現的認購申請，將被拒絕受理。
- 必須填妥本申請表格內各欄，否則申請可遭拒絕受理。
- 閣下如作出虛假聲明，可遭檢控。
- 除中文姓名外，閣下必須以英文填妥本申請表格，否則申請可遭拒絕受理。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則有關申請可遭拒絕受理。

* 僅供識別

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name
閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 15,000,000 Shares) 申請認購香港發售股份數目 (不得超過15,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn** 支票/銀行本票的付款銀行名稱**	

** Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. – Active Group Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「交通銀行(代理人)有限公司－動感集團公開發售」。
To be completed in ink and in **BLOCK letters in English**, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫，聯名申請人只須填寫排名首位申請人的地址。

Your name in English 申請人英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 申請人中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants+ (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼+ (請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your occupation in English 申請人職業 (以英文填寫)	Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.+ (please delete as appropriate)* 申請人香港商業登記證號碼/香港身份證號碼/護照號碼+ (請刪去不適用者)*
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Address in English (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted. 申請人地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址	Tel. No. 電話號碼
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Tick this box if you apply for 1,000,000 Hong Kong Offer Shares or more and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Please see the sections overleaf headed "if your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable).
如閣下申請認購1,000,000股或以上香港發售股份，且擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有)及/或股票(如適用)，請在本方格內加上「」號。有關領取閣下的退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請(全部或部分)獲接納」及「退款」各節。

- + For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- + 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下為法人團體)將被用作核實閣下的申請表格是否有效，有關資料將轉交第三方以進行核實。所有聯名申請人須填寫(倘屬個人)其香港身份證號碼或(如適用)護照號碼，或(倘屬法人團體)其香港商業登記證號碼。
- * Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- * 閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照部分號碼或會列印在閣下的退款支票(如有)。上述資料亦會轉交第三方以安排退款。兌現閣下的退款支票前，閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼不正確，或會延遲或無法兌現閣下的退款支票或導致退款支票失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each of such beneficial owners). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請提供每名實益擁有人(或倘屬聯名實益擁有人，則為每名該等實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人而無填寫此欄，本申請將被視作閣下為本身利益作出。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請以英文**正楷**填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name

ACTIVE GROUP HOLDINGS LIMITED

動感集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering and the Capitalisation Issue;
 - a United States person, (as defined in Regulation S of the United States Securities Act);
 - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or
 - have been allotted or have applied for International Placing Shares under the International Placing or otherwise participate in the International Placing.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- If you are a **nominee**, you may lodge more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions to HKSCC via CCASS** (if you are a CCASS Participant); and (ii) lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification codes,
- for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
- As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only applicant which will be made for his/her benefit and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s) and agree to disclose personal data relating to such beneficial owner(s) on the terms set out in the section below headed "Personal Data".

C. Lodge only one application on a WHITE or YELLOW Application Form or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be **rejected**. Save as referred to section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions to HKSCC via CCASS** (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **White Form eIPO Service Provider**; or
 - both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form or one (or more) **YELLOW** Application Form or one (or more) **WHITE** Application Form or one (or more) **YELLOW** Application Form and give **electronic application instructions to HKSCC via CCASS** or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk); or
 - apply (whether individually or jointly with others) on one (or more) **WHITE or YELLOW** Application Form or by giving **electronic application instructions to HKSCC via CCASS** (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **White Form eIPO Service Provider** for more than 100% of the Hong Kong Offer Shares initially available in either pool A or pool B as referred to under the section headed "Structure of the Global Offering" in the Prospectus; or
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.

In addition to the above, all of your applications for the Hong Kong Offer Shares are liable to be **rejected** as multiple applications if more than one application on a **WHITE or a YELLOW** Application Form or by giving **electronic application instructions to HKSCC via CCASS** or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — pools A and B

There will be initially a total number of 30,000,000 Hong Kong Offer Shares (subject to the reallocation) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offer. For allocation purposes only, the Hong Kong Offer Shares will be divided equally into two pools, pool A and pool B. The Hong Kong Offer Shares in pool A will consist of 15,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) or less. The Hong Kong Offer Shares available in pool B will consist of 15,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares in value amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value of pool B.

Applicants should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is under-subscribed, the surplus Hong Kong Offer Shares will be offered to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of the Hong Kong Offer Shares initially available under pool A or pool B will be rejected. Allocation of the Hong Kong Offer Shares to applicants under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. Where there is over-subscription for the Hong Kong Public Offer, allocation of the Hong Kong Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this Application Form may or may not be notified of the supplement (as mentioned in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you, jointly and severally) for yourself, as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise the Company and/or the Global Coordinator (or its agents or nominees) to execute any transfer forms, contact notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles;
 - represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States when completing and submitting this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S of the US Securities Act);
 - confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus (as set out in any supplement to the Prospectus) in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Directors, the Sponsor, the Global Coordinator and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions to HKSCC** or to the designated **White Form eIPO Service Provider** via **WHITE Form eIPO service** (www.eipo.com.hk);
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that the application is the only application which will be made for his/her benefit on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions to HKSCC**, or to the designated **White Form eIPO Service Provider** via **WHITE Form eIPO service** (www.eipo.com.hk), and that you are duly authorised to sign this Application Form or to give **electronic application instructions to HKSCC** or to the designated **White Form eIPO Service Provider** via **WHITE Form eIPO service** (www.eipo.com.hk);
 - agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;

* For identification purpose only

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicated an interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the Hong Kong Share Registrar, receiving bankers, the Sponsor, the Global Coordinator and the Underwriters and any of their respective officers, advisers and agents any personal and confidential information which they require about you or the person(s) for whose benefit you have made the application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any less number allocated to you under the application;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or the first-named applicant (in case of joint applicants) in the application by ordinary post at your own risk to the address stated in your application, unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your application that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person then you can collect them from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 27 September 2011;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Global Coordinator and the Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions set out in this Application Form and in the Prospectus;
- agree that the Global Coordinator, the Sponsor, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company and each Shareholder that Shares are freely transferable by the holders thereof; confirm that you are aware of the restrictions on the Hong Kong Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company, the Sponsor and the Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration; and agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank at which your application was lodged.

The Company, the Sponsor, the Global Coordinator, the Underwriters, any other parties involved in the Global Offering and its respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If the application is made through a duly authorised attorney, the Company, the Sponsor and the Global Coordinator (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions as any of them may think fit, including the production of evidence of the authority of the attorney. The Company, the Sponsor and the Global Coordinator (or itself and on behalf of the Underwriters) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Global Coordinator (for itself and on behalf of the Underwriters) and the Company on or around Wednesday, 21 September 2011 and, in any event, not later than Monday, 26 September 2011. The Offer Price will be not more than HK\$1.83 per Offer Share and is currently expected to be not less than HK\$1.20 per Offer Share unless otherwise announced. Applicants for Hong Kong Offer Shares must pay, on application, the maximum Offer Price of HK\$1.83 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined should be lower than HK\$1.83 per Offer Share. The Global Coordinator (for itself and on behalf of the Underwriters), may, with the consent of the Company, reduce the number of Offer Shares being offered for sale under the Hong Kong Offer Shares if the Offer Price range below that stated in the Prospectus (which is HK\$1.20 to HK\$1.83 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.activegroup-int.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Global Coordinator (for itself and on behalf of the Underwriters) and the Company, the Global Offering (including the Hong Kong Public Offer) will not proceed.

I. Allocation of Hong Kong Offer Shares

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Public Offer in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.activegroup-int.com on Tuesday, 27 September 2011. The results of allocations of the Hong Kong Public Offer, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) will be available in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares - 9. Results of Allocations" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

- applicants who have applied on their Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong may do so from 9:00 a.m. to 1:00 p.m. on Tuesday, 27 September 2011;
 - share certificate(s) for these applicants who apply for less than 1,000,000 Hong Kong Offer Shares or apply for 1,000,000 or more Hong Kong Offer Shares and have not indicated on their Application Forms that they wish to collect share certificate(s) (where applicable) in person are expected to be despatched on Tuesday, 27 September 2011 to the address specified in their Application Forms;
 - applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must be attended by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporation's respective chops. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited;
 - uncollected share certificate(s) (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses provided in their Application Forms;
 - the date of despatch is expected to be on Tuesday, 27 September 2011.
- No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. Share certificates will only become valid if the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 28 September 2011. Investors who trade Shares on the basis of publicly available details before the receipt of share certificates and before the share certificates become valid do so entirely at their own risk.

K. Circumstances in which you will not be allocated Hong Kong Offer Shares

- You may not be allocated Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing and submitting an Application Form or submitting **electronic application instructions to HKSCC or the White Form eIPO Service Provider**, you agree that your application cannot be revoked before the expiration of the fifth day after the closing of the application lists under the Hong Kong Public Offer. This agreement will be deemed to be a collateral contract which will become binding when you lodge your application form or submit your **electronic application instructions to HKSCC** or to the designated **White Form eIPO Service Provider**. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.
 - However, your application may only be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offer (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement(s) to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - If the allocation of the Hong Kong Offer Shares is void:**
 - Your allocation of the Hong Kong Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name

3. **If you make applications under the Hong Kong Public Offer as well as the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer.
4. **If the Company, the Sponsor, the Global Coordinator or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
The Company, the Sponsor, the Global Coordinator (for itself and on behalf of the Underwriters) or the White Form eIPO Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
5. **If:**
- your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - or, if you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
 - your application is for more than 15,000,000 Offer Shares, being 50% of the Hong Kong Offer Shares initially being available under the Hong Kong Public Offer as referred to under the section headed "Structure of the Global Offering";
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
 - the Company, the Sponsor, the Global Coordinator (for itself and on behalf of the Underwriters) and the White Form eIPO Service Provider or their respective agents believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.
- L. **Refund of your money**
An applicant will be entitled to a refund if:
- your application is not successful, in which case the Company will refund your application money together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to you, without interest;
 - your application is accepted only in part, in which case the Company will refund the appropriate portion of your application money, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
 - the Offer Price (as finally determined) is less than the price per Offer Share initially paid by you on application, in which case the Company will refund the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest; and
 - the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the paragraph headed "Conditions of the Global Offering" under the section headed "Structure of the Global Offering" in the Prospectus.
- If you have applied on your Application Form for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect refund cheques (where applicable) in person may do so from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 27 September 2011. If you have applied for less than 1,000,000 Hong Kong Offer Shares or apply for 1,000,000 or more Hong Kong Offer Shares and have not indicated on your Application Form that you will collect refund cheques (where applicable) in person, refund cheques are expected to be posted by ordinary post at your own risk on Tuesday, 27 September 2011 to the address provided in your Application Form.
- Refund cheque will be crossed "Account Payee Only", and made out to you, or if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
- M. **Application by HKSCC Nominees**
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:
- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
 - "Warning" on the first page;
 - "If you are a nominee";

- "Lodge only one application on a WHITE or YELLOW Application Forms or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit (or the benefit of you and your joint applicants);
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Hong Kong Offer Shares"; and
- "Refund of your money."

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations;
 - discussing, maintaining, or success of applications by way of press announcements or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other persons to which the holders of securities may be from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, make such enquiries as the Company and the Hong Kong Share Registrar consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide information to or outside Hong Kong the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company's appointed agents such as financial advisers, receiving bankers and its principal share registrar and the Hong Kong Share Registrar;
 - HKSCC and HKSCC Nominees, which will use the personal data for the purposes of operating CCASS (in cases where the securities have been registered on the Hong Kong Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company or the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$1.83 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees", an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the top left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If payment is made by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must correspond with the name of the applicant in this Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Bank of Communications (Nominee) Co. Ltd. – Active Group Public Offer"; and
 - be crossed "Account Payee Only".

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on the first presentation.

If payment is made by banker's cashier order, the banker's cashier order must:

 - be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "Bank of Communications (Nominee) Co. Ltd. – Active Group Public Offer"; and
 - be crossed "Account Payee Only".

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- Lodge the Application Form in one of the collection boxes provided at any of the following locations:
Any of the following sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch:

Branch name	Branch address
Hong Kong Island: Hong Kong Branch	20 Pedder Street, Central
King's Road Sub-Branch	67-71 King's Road
Kowloon: Shamshuipo Sub-Branch	G/F, Shop 1, Golden Centre, 94 Yen Chow Street
Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F, Phase 1, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories: Kwai Chung Sub-Branch	G/F, 93-99 Tai Loong Street
Tsuen Wan Sub-Branch	G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansions, 328 Sha Tsui Road
Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

Any of the following branches of Wing Lung Bank Limited:

Branch name	Branch address
Hong Kong Island: Head Office	45 Des Voeux Road Central
Johnston Road Branch	118 Johnston Road
North Point Branch	361 King's Road
Kowloon: Mongkok Branch	B/F Bank Centre, 636 Nathan Road
Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
New Territories: Shatin Plaza Branch	21 Shatin Centre Street
Yuen Long Branch	37 On Ning Road
- The Application Form can be lodged at these times:

Friday, 16 September 2011	9:00 a.m. to 5:00 p.m.
Saturday, 17 September 2011	9:00 a.m. to 1:00 p.m.
Monday, 19 September 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 20 September 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 21 September 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging the application is 12:00 noon on Wednesday, 21 September 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 21 September 2011, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 21 September 2011. Instead the application lists will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong. Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 21 September 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,696.89	40,000	73,937.86	600,000	1,109,067.84	8,000,000	14,787,571.20
4,000	7,393.79	50,000	92,422.33	700,000	1,293,912.48	9,000,000	16,636,017.60
6,000	11,090.68	60,000	110,906.78	800,000	1,478,757.12	10,000,000	18,484,464.00
8,000	14,787.57	70,000	129,391.25	900,000	1,663,601.76	11,000,000	20,332,910.40
10,000	18,484.47	80,000	147,875.71	1,000,000	1,848,446.40	12,000,000	22,181,356.80
12,000	22,181.36	90,000	166,360.18	2,000,000	3,696,892.80	13,000,000	24,029,803.20
14,000	25,878.25	100,000	184,844.64	3,000,000	5,545,339.20	14,000,000	25,878,249.60
16,000	29,575.14	200,000	369,689.28	4,000,000	7,393,785.60	15,000,000 ⁽¹⁾	27,726,696.00
18,000	33,272.04	300,000	554,533.92	5,000,000	9,242,232.00		
20,000	36,968.93	400,000	739,378.56	6,000,000	11,090,678.40		
30,000	55,453.40	500,000	924,223.20	7,000,000	12,939,124.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

ACTIVE GROUP HOLDINGS LIMITED

動感集團控股有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有註明外，下列條件所用詞彙與招股章程所賦予者具相同涵義。

- 甲. 申請人資格**
- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須年滿18歲，並須有香港地址。
 - 如閣下屬**屬法團**，須以商號內個別股東而非以商號的名義申請。
 - 如閣下屬**屬法團**，申請表格必須蓋上公司印鑑(附有公司名稱)並由正式授權的負責人簽署，並須註明簽署人的身份。
 - 除上述規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，即不得申請任何香港發售股份：
 - 股份的任何實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或在緊隨全球發售及資本化發行完成後即成為本公司關連人士(定義見上市規則)的人士；
 - 美籍人士(定義見美國證券法S規則)；
 - 中國的法人或自然人(合資格境內機構投資者或獲主管監管部門批准的人士除外)；或
 - 獲配發或申請國際配售的國際配售股份，或以其他方式參與國際配售。聯名申請人的總數不可超過四名。

- 乙. 倘閣下為代名人**
- 若閣下為代名人，可提交多於一份香港發售股份的申請，閣下可以下列方式提出申請：(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者)；及(ii)如每份申請均以閣下的名義代表不同的實益擁有人提交超過一份申請表格。在申請表格上「由代名人遞交」一欄中，閣下必須為每名實益擁有人或倘為聯名實益擁有人，則為每名該等聯名實益擁有人填寫：
- 賬戶號碼；或
 - 其他識別編碼。
- 倘閣下並無填上此等資料，則有關申請將被視作閣下為本身利益而遞交。
- 作為代名人，閣下被視為已保證已向實益擁有人作出合理查詢，是項申請乃為其利益所提出的唯一認購申請，以及閣下獲正式授權，代表有關實益擁有人簽署本申請表格，並代表該(等)實益擁有人同意本申請表格的條款，並同意按下文「個人資料」一節所載條款披露有關該(等)實益擁有人之個人資料。

- 丙. 僅可為閣下本身的利益(或為閣下及閣下的任何聯名申請人的利益)以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交一份申請**
- 重複申請或疑屬重複的申請可遭拒絕受理。除上文乙節所述者外，倘閣下或閣下聯同閣下的所有聯名申請人共同或閣下任何聯名申請人作出以下事宜，閣下的全部香港發售股份認購申請(包括透過香港結算代理人按**電子認購指示**提出申請的部份)將被視為重複申請而被拒絕受理：
- 以白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)或向指定的白表eIPO服務供應商遞交超過一份申請(不論以個人或與他人聯名申請)；或
 - 同時以一份(或多份)白色申請表格及一份(或多份)黃色申請表格，或一份(或多份)白色申請表格或一份(或多份)黃色申請表格及透過中央結算系統向香港結算發出**電子認購指示**或透過白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商遞交申請(不論以個人或與他人聯名申請)；或
 - 以一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者)或向指定白表eIPO服務供應商申請(不論以個人或聯名申請)，申請多於甲組或乙組初步可供公眾認購的100%香港發售股份(如招股章程「全球發售的架構」一節所包括)；或
 - 已申請或接納或表示有意申請或接納或已經或將接納(包括有條件及/或暫定)任何國際配售的國際配售股份。
- 除以上外，倘有超過一份閣下本身利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出的申請(包括透過香港結算代理人按**電子認購指示**提出申請的部份)，則閣下香港發售股份的全部申請均被視為重複申請而不獲受理。

- 倘申請人為非上市公司，而：
- 該公司的主要業務為從事證券買賣；及
 - 閣下對該公司可行使法定控制權，則該項申請將視作閣下本身利益提出。
- 非上市公司**指其股本證券並無在聯交所上市的公司。
- 法定控制權**指閣下：
- 控制該公司董事會的組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不包括無權獲派超額某特定金額的利潤或資本的股本)。

- 丁. 分配香港發售股份—甲組及乙組**
- 香港公開發售初步將有合共30,000,000股香港發售股份(可重新分配)呈予香港公眾人士認購。倘或分配而言，香港發售股份的數目將平均分為兩組：甲組及乙組。甲組的香港發售股份包括15,000,000股股份，將會按公平基準分配予申請認購價值5百萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)或以上的香港發售股份的申請人。乙組的香港發售股份將包括15,000,000股股份，將會按公平基準分配予申請認購價值逾5百萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)但不超過乙組價值的香港發售股份申請人。
- 申請人應當留意，兩組申請的分配比例及同組申請的分配比例可能有所不同。倘其中一組出現認購不足情況，則多出的香港發售股份將撥入另一組以滿足該組的需求，並相應分配。申請人僅能獲分配其中一組(而非兩組)的香港發售股份，且僅可向甲組或乙組提出申請。認購超過甲組或乙組初步可供認購全部香港公開發售股份的任何申請將遭拒絕受理。將香港發售股份分配予香港公開發售申請人，將僅以所接獲的有效香港公開發售申請數目為基準。當香港公開發售出現超額認購時，香港公開發售股份的其他申請人可獲以抽籤形式作出，而抽籤可能意味著若申請人可獲分配相同數目香港發售股份的其他申請人為多的股份，而未中籤的申請人可能不會獲得任何香港發售股份。

- 戊. 補充資料**
- 倘招股章程刊發任何補充資料，已遞交本申請表格的申請人可能會或可能不會(視乎補充資料所載內容而定)獲通知或可撤回其申請。倘申請人未獲通知，或倘申請人已獲通知惟未有根據所通知的手續撤回其申請，則全部已遞交的申請均依然有效，並可獲接納。除上述所述者外，申請一經提出即不可撤回，而申請人將被視為已按經補充的招股章程提出申請。

- 己. 填妥及遞交本申請表格的效用**
- 本申請表格一經填妥及遞交，即表示閣下(及如閣下屬聯名申請人，即各聯名申請人共同及個別)為閣下本身或作為代理人或代名人及代表印名由閣下作為代理人或代名人的人士：
- 指示及授權本公司及/或全球協調人(或其代理人或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件，並代表閣下辦理所有其他必需手續，務求按照招股章程的規定使任何分配予閣下的香港發售股份以閣下的名義登記，及以其他方式使招股章程及本申請表格所述的安排生效；
 - 承諾**簽署所有文件及處理所有必要事宜，使閣下可按照招股章程細則規定登記為閣下獲分配的香港發售股份的持有人；
 - 聲明及保證**，明白香港發售股份並無且不會根據美國證券法登記，而且閣下在填寫及遞交本申請表格時身處美國境外，以及閣下及閣下為其利益而提出申請的人士並非美籍人士(定義見美國證券法S規則)；
 - 確認**閣下已收到及/或細閱招股章程及僅依據招股章程所載資料及聲明(招股章程的任何補充文件所載者除外)提出申請，而並非依賴閣下本公司的任何其他資料或聲明，閣下亦同意，本公司、董事、保薦人、全球協調人及包銷商，以及彼等各自的任何董事、高級人員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方須對任何該等其他資料或聲明承擔任何責任；
 - 同意**(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，閣下便不可因無意的失實陳述而撤回或撤銷申請；(倘申請是由一名代理人代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理人一切必要的權力及授權提出申請；(倘申請是為閣下本身的利益提出)保證閣下已有效及不可撤回地賦予閣下的代理人一切必要的權力及授權提出申請；
 - 指示**閣下為其他人士的代理人，保證已向該名其他人士作出合理的查詢，證實此項申請為以該名人士的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出**電子認購指示**所提出的唯一申請；
 - 指示**閣下為其他人士的代理人，保證已向該名其他人士作出合理的查詢，證實此項申請為以該名人士的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出**電子認購指示**所提出的唯一申請；
 - 閣下已獲正式授權以該名人士的代理人身份，簽署本申請表格或發出**電子認購指示**；
 - 同意**閣下的申請一經獲接納，閣下的申請將以本公司公佈的香港公開發售結果為證明依據；

* 僅供識別

- 承諾及確認**閣下(倘申請是為閣下的利益提出)或閣下為其利益提出申請的人士，並無申請或接納或表示有興趣或已收取或已獲配售或獲分配(包括有條件及/或暫定)及將不會申請或接納或表示有興趣認購國際配售的任何國際配售股份，亦無以其他方式參與國際配售；
- 保證**閣下的申請所載資料均屬真實準確；
- 同意**向本公司、香港證券登記處、收款銀行、保薦人、全球協調人及包銷商以及彼等各自的高級人員、顧問及代理人披露任何個人資料及彼等所需有關閣下或閣下為其利益提出申請的人士的任何資料；
- 同意**閣下的申請、申請獲接納及由此而訂立的合約，均受香港法律管轄並按其詮釋；
- 承諾及同意接納**閣下所申請的香港發售股份，或根據此項申請獲分配的較少數目；
- 授權**本公司將閣下的姓名/名稱列入本公司的股東名冊，以作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理人持有任何股票(如適用)及/或任何支票(如適用)以普通郵遞方式按閣下在申請表格上所示地址寄予閣下或申請表格內排名首位的申請人(如屬聯名申請人)，郵誤風險概由閣下承擔(惟閣下申請1,000,000股或以上香港發售股份，並已在閣下的申請內表明親身領取，則閣下可於二零二一年九月二十七日(星期二)上午九時正至下午一時正前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及/或退款支票(如適用)；
- 倘香港以外任何地區的法律適用於閣下的申請，則閣下**同意及保證**閣下已遵守所有該等法律，以及本公司、保薦人、全球協調人及包銷商，或彼等各自的高級人員或顧問，概不會因閣下的購買要約獲接納，或本申請表格及招股章程所載條款及條件下閣下應納的義務與義務所引致的任何行動而違反香港法律以外的任何法律；
- 同意**本公司、保薦人、全球協調人及包銷商及其各自的任何董事、高級人員、僱員、代理人或顧問以及參與全球發售的任何其他各方應對招股章程及招股章程任何補充文件所載資料及陳述負責，而閣下僅對該等資料及陳述以倚賴；
- 確認**閣下已細閱招股章程及本申請表格所載條款與條件及申請手續，並同意受其約束；
- 向本公司及各股東表示同意，股份可由持有人自由轉讓；
- 確認**閣下知悉招股章程所述關於香港發售股份的所有各項限制；
- 明白本公司、保薦人及全球協調人將依賴本聲明及陳述，以決定是否就閣下的申請分配任何香港發售股份，如閣下作出虛假聲明，可遭檢控及/或
- 同意處理**閣下申請的程序可由本公司的任何收款銀行負責，並不限於閣下遞交申請的銀行。

本公司、保薦人、全球協調人、包銷商、參與全球發售的任何其他人士及彼等各自的董事、高級人員、僱員、合夥人、代理人、顧問，均對任何該等資料及陳述負責，而閣下僅對該等資料及陳述以倚賴。倘申請是為聯名申請人提出，則聯名申請人須共同作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為由聯名申請人共同及個別地作出、發出、承擔或被施加。

- 庚. 授權書**
- 倘閣下透過正式授權的人士提出認購申請，本公司、保薦人及全球協調人(或彼等各自的代理人或代名人)可在符合任何彼等認為適當的任何條件(包括出示閣下代表已獲授權的證明)的情況下，酌情接納有關申請。本公司、保薦人及全球協調人(或其代理人或代名人)或彼等各自的代理人或代名人可全權酌情拒絕接納任何申請或接納任何申請的一部分，而毋須提供拒絕或接納的任何理由。

- 辛. 釐定發售價**
- 發售價預期將由全球協調人(為其本身及代表包銷商)與本公司於二零二一年九月二十一日(星期三)或前後通過協定釐定，惟無論如何不會低於二零二一年九月二十六日(星期一)。除非另有公佈，否則發售價將不低於每股發售股份1.83港元。且現時預期不低於每股發售股份1.20港元。香港發售股份的申請人須於申請時繳付每股發售股份的最高發售價1.83港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，惟發售價最終釐定為低於1.83港元，則多繳款項可予退回。全球發售(為其本身及代表包銷商)可經本公司同意後，於香港公開發售截止遞交申請當日正午或之前任何時間，調低根據全球發售呈發售的發售股份數目及/或將指針性發售價範圍調整至低於招股章程所述水平(即每股發售股份1.20港元至1.83港元)。於此情況下，調低發售股份數目及/或指針性發售價範圍的通知將在不遲於香港公開發售截止遞交申請當日正午刊登於聯交所網站www.hkexnews.hk及本公司網站www.activegroup-int.com。倘全球協調人(為其本身及代表包銷商)與本公司因任何理由而未能協定發售價，則全球發售(包括香港公開發售)將不會進行。

- 壬. 分配香港發售股份**
- 發售價處理申請登記後，方會開始處理香港發售股份的申請及分配任何香港發售股份。本公司預期於二零二一年九月二十七日(星期二)由南華早報(以英文)及香港經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.activegroup-int.com公佈發售結果。香港公開發售的申請數目、國際配售的踴躍程度及香港公開發售的配發基準、香港公開發售的分配結果(包括接納申請人的香港身份號碼、護照號碼或香港商業登記號碼)(如適用)將按招股章程「如何申請香港發售股份—9.分配結果」一節所述方式公佈。

- 癸. 閣下的香港發售股份申請(全部或部份)獲接納**
- 申請人於申請表格申請認購1,000,000股或以上香港發售股份，並在申請表格中表明擬親身領取股票(如適用)，則可於二零二一年九月二十七日(星期二)上午九時正至下午一時正親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取股票(如適用)。
- 申請1,000,000股以下香港發售股份或1,000,000股或以上香港發售股份，但並無於其申請表格中表示是否親身領取股票(倘適用)的申請人的股票預期將於二零二一年九月二十七日(星期二)寄往其申請表格列明的地址。
- 申請1,000,000股或以上香港發售股份並選擇親身領取的人士申請人，不得授權任何其他人代其領取。申請1,000,000股或以上香港發售股份並選擇親身領取的人士申請人，必須由閣下親手蓋上其公司印鑑的公司授權書的授權代表領取。個人及授權代表(如適用)於領取時，均必須出示獲香港中央證券登記有限公司接納的身份證明。
- 無人領取的股票(如適用)將以普通郵遞方式寄往申請人於申請表格所提供地址，郵誤風險概由申請人承擔。
- 寄發日期預期為二零二一年九月二十七日(星期二)。

本公司不會就所支付的申請款項發出收據，亦不會發出臨時所有權文件。倘於二零二一年九月二十八日(星期三)上午八時正前全球發售在所有方面或無條件，以及包括協議並無根據其有關條文終止，股票方能成為有效憑證。投資者倘於收取股票前或於股票成為有效憑證前根據公開提供的詳情買賣股份，所有風險概由彼等自行承擔。

- 甲甲. 閣下不獲分配香港發售股份的情況**
- 閣下可能因下列任何原因而不獲分配香港發售股份：

- 閣下的申請被撤回**

填妥及遞交申請表格或向香港結算或白表eIPO服務供應商發出**電子認購指示**，即表示閣下同意不得於截止辦理香港公開發售認購申請登記後的第五日前撤回閣下的申請。此協議將成為與本公司訂立的附屬合約，並於閣下遞交申請表格或向香港結算或指定白表eIPO服務供應商發出**電子認購指示**後即具有約束力。根據此附屬合約，本公司作為交換條件向閣下接納招股章程所述其中一項程序外，概不會於截止辦理認購申請登記後五日以前向任何人士發售任何香港發售股份。

然而，倘根據本公司條例第40條須對招股章程負責的人士根據該條規定發出公開通知，以免除或限制其對招股章程須負上的責任，則閣下僅可於開始辦理認購申請登記後的第五日(就此而言不包括任何非營業日)之前撤回閣下的申請。

倘閣下任何招股章程補充文件，已提交申請的申請人不一定會(視乎根據資料而定)獲通知可以撤回彼等的申請。倘申請人未獲通知，或申請人已獲通知但並未根據通知的手續撤回申請，則所有已提交的申請仍屬有效，並可獲接納。除上述所述者外，申請一經提出即不可撤回，且申請人均被視為按經補充的招股章程提出申請。

倘閣下的申請一經接納，即不得撤回。就此而言，在南華早報(以英文)及香港經濟日報(以中文)刊登分配結果的通知，即構成沒有被拒絕的申請已獲接納，而倘該分配基準準則達成若干條件或訂明須以抽籤方式分配可作實，則該接納須分別待達成有關條件或視乎抽籤結果而定。
- 香港發售股份的分配無效**

倘上市委員會於下列期間並無批准發售上市，閣下的香港發售股份分配將告無效：
 - 截止辦理認購申請登記日期後三個月內；或
 - 倘上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期限，則最長為截止辦理認購申請登記後六個星期的較長期間內。
- 倘閣下在香港公開發售及國際配售中均有提出申請**

一經填寫任何申請表格或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出**電子認購指示**，即表示閣下同意不會申請國際配售中的國際配售股份。本公司將採取合理措施以識別及拒絕來自已取國際配售中的國際配售股份的投資者在香港公開發售中提出的申請，以及識別及拒絕來自已取香港公開發售中的香港發售股份的投資者對國際配售中提出的認購意向。
- 倘本公司、保薦人、全球協調人或白表eIPO服務供應商或彼等各自的代理人或代名人行使酌情權拒絕受理閣下的申請**

本公司、保薦人、全球協調人(為其本身及代表包銷商)或白表eIPO服務供應商(如適用)或彼等各自的代理人或代名人可全權酌情拒絕或接納任何申請，或只接納任何申請的一部分。各方均毋須解釋拒絕或接納任何申請的理由。

閣下如欲以本身名義登記香港發售股份的股票，請用本申請表格

5. 倘：
- 閣下的申請為重複或疑屬重複申請；
 - 閣下未有按照申請表格(倘 閣下以申請表格提出申請)所列指示填妥申請表格；
 - 閣下透過白表eIPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載指示、條款及條件填妥；
 - 閣下並未以正確方式付款或 閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或 閣下為其利益提出申請的人士已申請或已接納或已表示有意認購或已收取或已經或將會獲配售或分配(包括有條件及/或暫定)國際配售中的國際配售股份；
 - 閣下申請超過15,000,000股發售股份(即招股章程「全球發售的架構」一節所述香港公開發售中初步可供認購的香港發售股份的50%)；
 - 任何包銷協議未能成為無條件或根據其條款或因其他原因予以終止；或
 - 本公司、保薦人、全球協調人(為其本身及代表包銷商)及白表eIPO服務供應商或其各自的代理人相信，倘接納 閣下的申請，將違反 閣下填寫及/或簽署申請時所在的司法權區的適用證券或其他法律、規則或法規。

乙乙. 退款

- 在下列情況下，申請人可獲退還款項：
- 倘申請不獲接納，本公司會將申請款項、連同經紀佣金、證監會交易費及聯交所交易費不計利息一併退還予 閣下；
 - 倘申請僅獲部分接納，本公司會將申請款項的適當部分連同有關經紀佣金、證監會交易費及聯交所交易費不計利息退還予 閣下；
 - 倘發售價(以最終釐定者為準)低於 閣下最初在申請時繳付的每股發售股份價格，本公司會將多繳的申請款項、連同經紀佣金、證監會交易費及聯交所交易費的適當部分不計利息退還申請人；及
 - 香港公開發售的條件未能根據招股章程「全球發售的架構」一節中「全球發售的條件」一段達成。

倘 閣下以申請表格申請認購1,000,000股或以上香港發售股份，並於 閣下的申請表格上表明擬親身領取退還支票(如適用)，則 閣下可於二零一一年九月二十七日(星期二)上午九時正至下午一時正親臨臨港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退還支票(如有)。倘若 閣下申請少於1,000,000股香港發售股份或申請1,000,000股或以上香港發售股份，但並無在 閣下的申請表格上註明親身領取退還支票(如適用)，則退還支票預期將於二零一一年九月二十七日(星期二)以普通郵遞方式寄往 閣下於申請表格所提供地址，郵誤風險概由 閣下承擔。退還支票將劃線註明「只准入抬頭人賬戶」，而抬頭人將為 閣下，或倘申請人為聯名申請人，則為申請表格上排名首位的申請人。而 閣下所提供的香港身份證號碼或護照號碼的一部分，或倘 閣下為聯名申請人，則排名首位的申請人的香港身份證號碼或護照號碼的一部分，可能會列於退還支票(如適用)上。有關資料亦會轉交第三方以辦理退款。銀行可能於兌現 閣下的退還支票時，要求核實 閣下的香港身份證號碼或護照號碼。未有正確填寫香港身份證號碼或護照號碼可能導致延遲兌現 閣下的退還支票或可能使 閣下的退還支票失效。

丙丙. 香港結算代理人提出的申請

- 本申請表格倘由香港結算代理人代表發出電子認購指示以申請認購香港發售股份的人士簽署，則於本申請表格內與招股章程不一致的所有條文將不適用，並將以招股章程的條文為準。在不限制此段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：
- 首頁所載的所有保證，惟有表示根據招股章程及本申請表格的條款與條件，以及在本公司的組織章程大綱及章程細則的規限下申請香港發售股份的首頁保證則除外；
 - 首頁的「警告」；
 - 「倘 閣下為代名人」；
 - 「僅可為 閣下的利益(或 閣下及 閣下聯名申請人的利益)以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交一份申請」；
 - 「填妥及遞交本申請表格的效用」一節中的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署文件使申請人可登記成為申請的香港發售股份持有人的陳述及保證則除外；
 - 「閣下的香港發售股份申請(全部或部分)獲接納」；
 - 「閣下不獲分配香港發售股份的情況」；及
 - 「退款」。

申請手續

- 按照下表計算 閣下認購的香港發售股份數目的應繳股款。申請數目最少須為2,000股香港發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮，而任何有關申請可遭拒絕受理。下表亦載列就香港發售股份應付的總金額。於申請時， 閣下須繳付每股股份的最高發售價1.83港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 除另有說明外，請以英文填妥及簽署表格。只填納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別號碼，或倘為聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別號碼。倘未能提供實益擁有人賬戶號碼或其他身份識別號碼，申請將被視為有關代名人的利益遞交。
- 付款支票/銀行本票須黏貼於本申請表格左上角。申請香港發售股份的款項必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。

- 倘以支票付款，該支票必須：
- 為港元支票；
 - 不得開出期票；
 - 由 閣下在香港的持牌銀行的港元銀行賬戶開出；
 - 顯示 閣下的賬戶名稱，而該戶名已預印在支票上，或由有關銀行授權人士在該支票背面加蓋證明戶名。該賬戶名稱必須與 閣下在本申請表格上的申請人姓名相同(或倘為聯名申請人，則與排名首位的申請人姓名相同)。如為聯名賬戶開出的支票，該聯名賬戶名稱之一必須與排名首位的申請人的姓名相同；
 - 註明抬頭人為「交通銀行(代理人)有限公司-動感集團公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘 閣下的支票未能符合上述所有規定，或支票首次過戶不獲兌現， 閣下的申請可遭拒絕受理。
- 倘以銀行本票繳付股款，銀行本票必須：
- 由香港的持牌銀行發出，並由發出本票銀行的授權人士在本票背面加蓋證明購買人姓名。銀行本票背面所顯示姓名須與本申請表格所示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同。
 - 不得開出期票；
 - 為港元銀行本票；
 - 註明抬頭人為「交通銀行(代理人)有限公司-動感集團公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘 閣下的銀行本票未能符合上述所有規定， 閣下的申請可遭拒絕受理。

個人資料

個人資料收集聲明

香港法例第486號個人資料(私隱)條例(「該條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及措施。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人在申請證券或把證券轉入其名下或轉讓予他人，要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致 閣下的證券申請被拒絕受理或延誤或令本公司或香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤 閣下獲接納申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發 閣下應得的股票及/或寄發 閣下應得的退還支票。謹請注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

- 申請人及證券持有人的個人資料可能以任何方式被採用、持有及/或保存，以作下列用途：
- 處理 閣下的申請及退還支票(如適用)，以及核實是否遵照本申請表格及招股章程所載條款及申請程序，並公佈香港發售股份的分配結果；
 - 有助遵守香港及其他地區的所有適用法律及法規；
 - 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
 - 保存或更新本公司證券持有人的名冊；
 - 核對或協助核對簽名或核對或交換其他資料；
 - 確定本公司證券持有人可享有的利益，例如股息、投票及紅股派發等；
 - 寄發本公司及其附屬公司的通訊；
 - 編製統計資料及股東資料；
 - 遵照法律、規則或法規的規定作出披露；
 - 透過報章公佈或以其他方式披露成功申請人的身份；
 - 與上述有關資料以提出權利索償；及
 - 披露有關資料以履行法律責任及/或使本公司及香港證券登記處可向證券持有人及/或監管機構履行法律責任及/或證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

- 本公司及香港證券登記處會把有關申請人及證券持有人的個人資料保留，但本公司及香港證券登記處可能會作出本公司及香港證券登記處認為必要的查詢以確定個人資料的準確性，以達到上述任何用途或上述任何一項用途，倘若其可能將申請人及證券持有人的個人資料向下列任何人士及實體披露，獲取或提供有關資料(不論在香港或外地)：
- 本公司委任的代理人，例如財務顧問、收款銀行及其證券登記處及香港證券登記處；
 - 倘申請人要求將香港發售股份存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
 - 任何向本公司及/或香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機關；及
 - 與證券持有人有業務往來或曾有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

該條條賦予申請人及證券持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不準確的資料。根據該條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有有關查閱資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下(就該條例而設)的私隱權條例事務主任提出。

簽署本申請表格後，即表示 閣下同意上述各項。

4. 請將申請表格投入下列任何地點特設的收集箱內：
下列交通銀行股份有限公司香港分行的任何一間支行：

分行	地址	
港島區：	香港分行 英皇道支行	中環畢打街20號 英皇道67-71號
九龍區：	深水埗支行 牛頭角支行	欽洲街94號黃金中心地下G1號舖 牛頭角道77號淘大商場一期地下G1及G2號舖
新界區：	葵涌支行 荃灣支行 調景嶺支行	大磡道93-99號地下 沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖 景嶺路8號都會廣場商場L2.064及065號舖

下列永隆銀行有限公司的任何一間分行：

分行	地址	
港島區：	總行 莊士敦道 北角	德輔道中45號 莊士敦道118號 英皇道361號
九龍區：	旺角 藍田匯景廣場	彌敦道636號銀行中心地庫 藍田匯景道8號匯景廣場第三層59號舖
新界區：	沙田廣場 元朗	沙田正街71號 安寧路37號

5. 可於下列時間內遞交申請表格：

二零一一年九月十六日(星期五)	上午九時正至下午五時正
二零一一年九月十七日(星期六)	上午九時正至下午一時正
二零一一年九月十九日(星期一)	上午九時正至下午五時正
二零一一年九月二十日(星期二)	上午九時正至下午五時正
二零一一年九月二十一日(星期三)	上午九時正至中午十二時正

6. 遞交申請表格的最後期限為二零一一年九月二十一日(星期三)中午十二時正，或倘該日不辦理登記認購申請，則於下一個辦理認購申請開始登記當日中午十二時正之前。認購申請將於二零一一年九月二十一日(星期三)上午十一時四十五分至中午十二時正期間辦理登記，惟須視乎當日天氣情況而定。如下列警告訊號在二零一一年九月二十一日(星期三)上午九時正至中午十二時正期間在香港發出，將不會登記申請：

- 8號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號

而改為在香港下午九時正至中午十二時正期間任何時間並無上述任何一項警告訊號生效的營業日當日上午十一時四十五分至中午十二時正進行。

營業日指星期六、日或香港公眾假期以外的日子。

7. 本公司保留將一切或任何款項過戶的權利，然而， 閣下的支票或銀行本票將不會於二零一一年九月二十一日(星期三)中午十二時正前過戶。本公司將不發出付款收據。本公司將保留 閣下的申請款項(如屬退款，則計至退還支票寄發日期止)的應得利息。本公司亦有權保留任何股票及/或任何多收的申請款項或退款，以待 閣下的支票或銀行本票過戶。

可以申請的股份數目及應繳款項

所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額
	港元		港元		港元		港元
2,000	3,696.89	40,000	73,937.86	600,000	1,109,067.84	8,000,000	14,787,571.20
4,000	7,393.79	50,000	92,422.33	700,000	1,293,912.48	9,000,000	16,636,017.60
6,000	11,090.68	60,000	110,906.78	800,000	1,478,757.12	10,000,000	18,484,464.00
8,000	14,787.57	70,000	129,391.25	900,000	1,663,601.76	11,000,000	20,332,910.40
10,000	18,484.47	80,000	147,875.71	1,000,000	1,848,446.40	12,000,000	22,181,356.80
12,000	22,181.36	90,000	166,360.18	2,000,000	3,696,892.80	13,000,000	24,029,803.20
14,000	25,878.25	100,000	184,844.64	3,000,000	5,545,339.20	14,000,000	25,878,249.60
16,000	29,575.14	200,000	369,689.28	4,000,000	7,393,785.60	15,000,000 ⁽¹⁾	27,726,696.00
18,000	33,272.04	300,000	554,533.92	5,000,000	9,242,232.00		
20,000	36,968.93	400,000	739,378.56	6,000,000	11,090,678.40		
30,000	55,453.40	500,000	924,223.20	7,000,000	12,939,124.80		

(1) 閣下可申請認購的最高香港發售股份數目。