

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30 September 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	3 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01683</u> Descrip	otion :	tion : Ordinary Share		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :D	ck code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,144,200	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,300,144,200	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	option scheme including EGM		· · · · · · · · · · · · · · · · · · ·			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ent during the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
Scheme	Nil	Nil	Nil	Nil	Nil	2,556,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)	<u> </u>					
2. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	15,433,800
Date of grant						, ,
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)						
(11010-1)						
3.						
shares						
(Note 1)						
(1000 1)		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	<u>N/A</u>	
				Other class)	N/A	
			(0	(1101 01 <b>u</b> 55)	1 1/ / 1	
Total funds raised dur	ing the month	from exercise o	f options (HK\$	) <u>N</u>	<u> </u>	

Warrants to Issue Shara	For Main Board and GEM listed issuers of the Issuer which are to be Listed ( <b>Not Applicable</b> )				ssuers	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
				. <u> </u>		<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
	·			<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
、		Total	B. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			(	Other class)	N/A	<u>.</u>

	For Main Board and GEM listed issuers				ssuers	
Convertibles (i.e. Conv	vertible into Share	s of the Issuer whi	ch are to be Lis	sted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)4.	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

	Other Move	ements in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)		_	
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / /		NT:1
					Nil	Nil
			Class of shares issuable (Note 1)		_	
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) Nil	Nil
			Class of shares issuable (Note 1)		_	
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					Nil	Nil
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note* 1) ( / / ) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_\_\_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_ (Note 1) ( / / ) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

No. of new shares       No. of new shares       No. of new shares       Shares of shares issued during the month issuer which pursuant thereto as at close of the month         Type of Issue       Class of shares issuable (Note 1)			For Main Board and GEM listed issuers				
9. Capital reorganisation       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/		Tupe of Issue				of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation       Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date: (///) (dd/mm/yyyy)       Nil         10. Other (Please specify) price : currency       Class of shares issuable (Note 1)         Issue and allotment (Please specify)       Nit         Issue and allotment (Please specify)       Nit         Interview       Issue and allotment (///)         Issue and allotment (Please specify)       Nit         Interview       Issue and allotment (///)         Issue and allotment (///)       Nit         Issue and allotment (///)       Nit         Issue and allotment (///)       Nit         Interview       Issue and allotment (///)         Issue and allotment (///)       Nit         Nit       Nit         Nit       Nit         Nit       Nit         Nit       Nit         Nit       Nit         Nit       Nit		Type of Issue					
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				ble			
Image: Distribution of the constraint of the constrated of the constraint of the constraint of the constrai	9.			( / /	)		
10. Other       At       State				( / /	)		
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:         EGM approval date: (dd/mm/yyyy)       Nil       Nil         Nil       Nil         Total E.       (Ordinary shares)         N/A						N1I	N11
(Please specify)       price : currency       Issue and allotment date: (///)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)         Issue and allotment date : (dd/mm/yyyy)       Nil         Nil       Nil         Issue and allotment date : (dd/mm/yyyy)       Nil         Issue and allot allot is the provement date is the pro				ble			
Total E.     (Ordinary shares)     Nil       Nil     Nil	10.			( / /	)		
(Preference shares) N/A				( / /	)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	y share	s) Nil	
(Other class) N/A				(Preference	e share	s) N/A	-
				(Oth	er clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

i comando (m any).	Remarks	(if	any):
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*