

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhejiang Glass Company, Limited
Date Submitted	03/10/2011

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>739</u> Description : <u>H shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	384,999,000	RMB1	RMB384,999,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month <u>384,999,000</u> RMB1 RMB384,999,000									
(2) Stock code : <u>739</u> Descrip	otion : Domestic	shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB						
Balance at close of preceding month	400,000,000	RMB1	400,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	400,000,000	RMB1	RMB 400,000,000						

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	384,999,000	400,000,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	384,999,000	400,000,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
·						
shares						
(Note 1)		T		1 \		
		10	tal A. (Ordin	•	NA	
				nce shares)	NA	
			(0	Other class)	NA	
Total funds raised dur		from exercise of	•			
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )				
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) <u>NA</u> nce shares) <u>NA</u> Other class) <u>NA</u>		

Convertibles (i.e. Convertible i	nto Shorea of the I	anna mhiah ara ta		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )							
2.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )							
<u> </u>								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable)								
	( / / )							
4.								
Stock code (if listed)								
issuable (Note 1)								
Subscription price								
(if applicable)	<i>,</i> , , ,							
(dd/mm/yyyy)	( / / )		Total C. (Ordii	nary shares) NA	L .			
			(Prefere	ence shares) NA	1	- -		
			(	Other class) <u>NA</u>	1	<u>.</u>		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in I	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D: 1	State	(Note 1) Issue and allotment	( / /	)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For I	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.		State urrency ————	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
			(dd/mm/yyyy)					
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable					
8.		State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		- 5	EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main B	oard and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	-	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable( <i>Note 1</i> )	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordinary sh	ares) NA	
			(Preference sh		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: Jiang Liqiang
Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.