

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer China M Date Submitted 06/10/2	Metal Recycling (Holouth	dings) Limited	
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>00773</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

30/09/2011

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1.	Pret	eren	ce	Sna	ires

2. Preference Sha	res					
Stock code:	N/A	Descri	iption:		N/A	1
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		N/A	N/A	N/A
Increase/(decrease	e)			N/A		N/A
Balance at close of	of the month		N/A		N/A	N/A
3. Other Classes of	of Shares					
Stock code:	N/A	Descri	iption:	N/A		
				of other	Par value (State	Authorised share capital

Stock code:	N/A De	escription:	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mont	h1	N/A	N/A	N/A
Increase/(decrease	se)	1	N/A		N/A
Balance at close	of the month	1	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$1,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,140,178,375	N/A	N/A	N/A
Increase/ (decrease) during the month	73,150	N/A	N/A	N/A
Balance at close of the month	1,140,251,525	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date		Movement dur	ing the month			at close of the month
(dd/mm/yyyy) and _ class of shares		Wiovernent dui	ing the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Due IDO chane				•		
1. Pre-IPO share option scheme						
Exercise Price:						
HK\$5.18						
(22/05/2009)						
Ordinary shares	Nil	73,150	Nil	Nil	73,150	17,885,860
(Note 1)	1111	73,130			73,130	17,003,000
(11010 1)						
2. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.74						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,881,907
(Note 1)						
3. Post-IPO share						
option scheme						
Exercise Price:						
HK\$6.784						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	828,317
(Note 1)						
4. Doot IDO ahara						
4. Post-IPO share option scheme						
Exercise Price:						
HK\$7.802						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,649,019
	1111	1411	1111	1111	1 / 111	∠ ,∪+ フ , ∪1フ

					Tor Main Doard and Or	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	
approval date					month pursuant thereto	at close of the month
(dd/mm/yyyy) and _		Movement dur	ing the month			at close of the month
					_	
class of shares			~ " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO share						
option scheme						
Exercise Price:						
HK\$9.00						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	833,333
(Note 1)						
(Ivote I)						
6 D 4 IDO 1						
6. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.47						
(22/05/2009)		2.711			2.714	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,951,598
(Note 1)						
			Total A. (Ord	linary shares)	73,150	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fi	om exercise of	HK\$378,9	17.00		
options (State currency			11K\$3/8,9	17.00		
ar area (a sace carrene)	' /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A	(/ /)				
	_				
					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A	_				
	_				
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	т.	tal B. (Ord	linomy ahomas) Nº:1		
	10		linary shares) Nil rence shares) N/A		-
			(Other class) N/A		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
G. 1 1 ('C1' / 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N}$		-
			(1	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	†	
	†	
shares (Note 1)	+	
Shares (Note 1)		-
2. <u>N/A</u>		
	1	
shares (Note 1)	1	
3. N/A		
	1	
-	1	
	†	
shares (Note 1)	+	
Shares (Note 1)		-
T (1D (01) 1)	- x1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i	n Issued Share Capital			No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•	Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary sl Preference sl (Other	nares) $\overline{1}$	N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1)	73,150	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.