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**中國包裝集團有限公司**  
**China Packaging Group Company Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**ADJOURNMENT OF THE HK COURT HEARING  
FOR SANCTIONING THE WITHDRAWAL OF  
THE WINDING-UP PETITION  
AND THE DISCHARGE OF THE PROVISIONAL LIQUIDATORS  
AND  
CHANGE IN PUBLICATION DATE OF ANNOUNCEMENT  
RELATING TO THE COMPLETION**

Reference is made to (i) the circular dated 12 September 2011 (the “**Circular**”) of China Packaging Group Company Limited (the “**Company**”) in relation to, inter alia, the Restructuring; and (ii) the announcement dated 25 October 2011 (the “**Announcement**”) of the Company in relation to, inter alia, the fixing of the HK Court hearing date for sanctioning the withdrawal of the Petitions and the discharge of the Provisional Liquidators and the update on the expected timetable. Unless otherwise defined, terms used in this announcement shall have the same meanings as used in the Circular and the Announcement.

**ADJOURNMENT OF THE HK COURT HEARING FOR SANCTIONING  
THE WITHDRAWAL OF THE PETITIONS AND THE DISCHARGE OF THE  
PROVISIONAL LIQUIDATORS**

The Provisional Liquidators wish to inform the Shareholders that the date for the HK Court hearing for sanctioning the withdrawal of the winding-up petition served on the Company by Deutsche Bank Aktiengesellschaft on 8 July 2009 and the discharge of the Provisional Liquidators has been adjourned to 3:00 p.m. on 1 November 2011 which is later than the date fixed as contained in the Announcement.

**CHANGE IN PUBLICATION DATE OF ANNOUNCEMENT RELATING TO THE  
COMPLETION**

The Provisional Liquidators also wish to inform the Shareholders that the publication date of announcement relating to the Completion will be changed to Thursday, 3 November 2011 which is later than the date as contained in the Announcement.

Save for the aforesaid change, the date of all other events as contained in the expected timetable in the Announcement will not be affected.

**Trading in the Shares has been suspended since 28 April 2009 and will remain suspended until further notice. Resumption of trading in the Shares is subject to a number of conditions and may or may not take place. The release of this announcement is not an indication that the Restructuring Agreement will be successfully implemented and does not necessarily indicate that the trading in the Shares will be resumed.**

For and on behalf of  
**China Packaging Group Company Limited**  
**(Provisional Liquidators Appointed)**  
**Fok Hei Yu**  
**Roderick John Sutton**  
*Joint and Several Provisional Liquidators who act  
without personal liabilities*

Hong Kong, 31 October 2011

*As at the date of this announcement, the board of directors of the Company does not have any members.*

*The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*